



MEASURE K SCHOOL BONDS
Building for 21st Century Learning

**Long Beach Unified School District
Measure K Citizens' Bond Oversight Committee
2016 Annual Report**

To the Board of Education and residents of the Long Beach Unified School District:

The Measure K Citizens' Bond Oversight Committee ("COC" or "Committee") is pleased to present its Eighth annual report. This annual report covers the activities of the Committee during July 1, 2015 – June 30, 2016.

- Our seventh annual report, Amended 2015 Annual Report was presented to the Board of Education at its regular Board Meeting on January 18, 2017 and covered the activities of the Committee from January 1, 2014 – June 30, 2015, an 18 month period.
- We held three (3) regular meetings which included optional tours of Jordan High School, Polytechnic High School's Auditorium, and Newcomb Academy.
- All seven members continued to serve on the Committee throughout the year.
- At each of the regular meetings, the Committee reviewed and discussed the quarterly financial reports and was provided with routine project status reports. In January, the district's independent auditing firm attended a regular meeting to present and review the Measure K performance and financial audit.
- During this reporting period, Dede Rossi served as Committee Chair and Julie Jackson served as Vice-Chair.

Audits

The independent auditing firm of Vincenti, Lloyd & Stutzman LLP completed a performance audit and a financial audit for the past calendar year. The audits covered fiscal year 2015-2016 for Measure K Bond activities from July 1, 2015 through June 30, 2016. In January, the Committee received, reviewed, and discussed the audit reports with the audit team. There were no findings related to the performance and financial audits.

Financial Summary

The Committee received and reviewed expenditures through June 30, 2016, summarized as follows:

Bonds Issued	\$666,179,949
Actual Interest Earnings	\$12,953,851
Bonds Issuance Costs	(\$11,999,672)
Debt Retirement	(\$51,250,000)
Measure K Total Issuance	\$615,884,128
Measure A GOB	\$11,754,483
State School Facility Program	\$66,318,029
Other Funding	\$20,719,947
Fund Revenue Total	\$714,676,587

ADA Improvements Phase 1	\$587,763
Avalon K-12 Improvements	\$98,171
Bancroft MS Gym	\$4,411,488
Browning High School New High School #2	\$51,651,351
Butler HS Renovation(HS#4)	\$84,480
Cabrillo High School Pool	\$13,494,365
CAMS HS Technology & Site Improvements	\$1,025,986
Core Switch and UPS Replacement Phase 1	\$1,152,612
Core Switch and UPS Replacement Phase 2	\$817,826
District Wide Boiler Replacement Phase 1B	\$3,874,164
DOH Portable Removal Phase 1	\$429,244
Educare at Barton ES	\$734,900
Fire Alarm, Intercom & Clock Replacement Phase 1	\$8,206,572
Fire Alarm, Intercom & Clock Replacement Phase 2	\$7,874,208
Fire Alarm, Intercom & Clock Replacement Phase 3	\$0
Hamilton MS Gym	\$232,880
Harte ES Deportablization & Restroom Relocation	\$765,175
Hoover MS Gym	\$4,113,989
Hughes, Lindbergh, & Twain Aud/Cafeteria Upgrades	\$619,529
Intercom and Clock Replacement Phase 1	\$1,059,318
Jessie Elwin Nelson Middle School New Construction	\$60,104,363
Jordan High School Interim Field Improvements	\$204,303
Jordan High School Interim Housing Ph 1A	\$8,813,438
Jordan High School Major Renovation Phase 1	\$47,879,659
Jordan High School Phase 2A - Admin, Media Center, Band Bldgs	\$500,539
Jordan High School Phase 2B - Major Renovation	\$80,652
Jordan High School Phase 5 - Bleacher Bldg & Athletic Fields	\$125,713
Jordan High School Phase 6 - Gymnasium & Pool	\$165,821
Jordan HS Auditorium Phase 4	\$1,033,318
Keller Elementary School Conversion to Middle School	\$612,259

Keller MS All Weather Field	\$52,550
Lakewood HS DOH Portable Removal	\$78,156
Lakewood HS Longfellow ES Improvements	\$198,630
Lindsey All Weather Field	\$64,349
Lowell ES ADA Improvements	\$167,598
McBride Sr. High School New Construction	\$85,020,366
Measure K Program Expenses and Bond Office	\$49,262,037
Millikan HS Seismic Reconstruction (700 Bldg)	\$950
Nelson Middle All Weather Field	\$86,379
Nelson Middle School Post Occupancy Closeout	\$615,778
Network Upgrade 10G	\$0
New High School #3 at the former Jordan Freshman Academy	\$328,386
Newcomb K8 AB300/New Construction	\$59,446,217
Polytechnic HS ADA Improvements	\$4,680
Polytechnic HS Auditorium Renovation	\$14,710,523
Polytechnic HS DSA Certification	\$113,353
Polytechnic HS Modernization (Band Building HVAC upgrade)	\$0
Portable Removal Phase 1	\$393,366
Portable Removal Phase 2	\$1,793,022
Portable Removal Phase 3	\$2,177,015
Powell Elementary School Improvements (Environmental Monitoring)	\$53,517
Renaissance HS for the Arts Renovation/Addition	\$2,078,381
Roosevelt Elementary School New Construction	\$56,027,241
Sato High School Modernization (Bldg 200 and 400)	\$265,651
Sato HS Conversion (New HS #5 formerly Hill)	\$1,261,247
Sato HS Gym	\$860,053
Security Cameras Replacement	\$2,548,517
Telecommunications Phase 1	\$1,454,586
Telecommunications Phase 2	\$0
Telecommunications Phase 3	\$0
Various Site Access Compliance	\$36,681
Various Sites DSA Certification	\$2,082,884
Washington MS DSA Certification	\$755,715
Willard ES Minor Renovation/Addition	\$1,926,177
Wilson High School DSA Certification	\$866,743
Wilson HS ADA Improvements	\$3,745,858
Wilson HS Modernization (Aud/Boiler/ADA)	\$6,041,294
Wireless Data Communications Phase 1	\$2,099,158
Wireless Data Communications Phase 2	\$18,609,447
Expenditures Subtotal	(\$535,980,591)
Balance Remaining on Issuance	\$178,695,996

Completed Projects:

During the period of July 1, 2015 thru June 30, 2016, the district completed 12 projects with a total current expense of \$137,212,544. Approximately \$38,167,475 of these funds came from the California State Facilities Program (SFP) and \$99,045,069 came from Measure K & other funds. Original Project budgets and current expenses are shown below.

Note: Additional expenses may be reported for final close-out costs subsequent to project completion.

Roosevelt Elementary School New Construction

- Scope included a new construction.
- Total budget of \$38,259,495 in Measure K funds at the completion of this project.
- Project received \$19,767,684 in School Facilities Program (SFP) funds.
- Current expenditures \$56,027,241.

Newcomb K-8 AB300/New Construction

- Scope include a new K-8 school
- Total budget of \$44,632,192 in Measure K funds at the completion of this project.
- Project received \$16,343,501 in School Facilities Program (SFP) funds.
- Current expenditures \$59,446,217.

Lowell ES ADA Improvements

- Scope includes ADA improvements: Site accessibility and path of travel, site signage, main entry ramp, and new door hardware
- Total budget of \$199,527 in Measure K funds at the completion of this project.
- Current expenditures \$167,598.

Willard ES Renovation and Additions

- Scope includes ADA improvements: Site accessibility and path of travel, site signage, main entry ramp, new door hardware, new elevator, and restroom accessibility improvements.
- Total budget of \$2,394,132 in Measure K funds at the completion of this project.
- Current expenditures \$1,926,177

Washington MS Modernization/DSA Certification

- Scope includes accessibility ADA upgrades and path of travel, new unisex restroom, wheelchair lift to basement and accessible parking.
- Total budget of \$1,069,554 in Measure K funds at the completion of this project.
- Current expenditures \$755,715.

Wilson HS DSA Certification/Roofing

- Roofing at buildings 100, 200, 300, and 400
- Total budget of \$1,265,884 in Measure K funds at the completion of this project.
- Current expenditures \$866,743.

CAMS Technology & Site Improvements

- Scope includes technology and site improvements: Fire alarm upgrade, intercom and clock replacement, wireless data communications, ADA accessible ramp/stair, and site signage
- Total budget of \$1,310,326 in Measure K funds at the completion of this project.
- Current expenditures \$1,025,986

Portable Removal Phase III A/B

- Scope includes:
 - Phase III A: removed portable buildings from ten (10) campuses (Addams ES, Barton ES, Burcham ES, Burnett ES, Garfield ES, Marshall MS, Signal Hill ES, Stephens MS)
 - Phase III B: removed portable from two (2) campuses (Naples ES, Millikan HS)
- Total budget of \$4,420,657 in Measure K funds at the completion of this project.
- Current expenditures \$2,177,015

Security Cameras Phase 1

- Scope includes upgrade of camera security technology: Beach, Cabrillo, EPHS, Lakewood, Reid, Wilson, PAAL, Poly, Sato, and Millikan and installing monitoring stations at School Safety, Dispatch, and Emergency Operation Center.
- Total budget of \$4,070,493 in Measure K funds at the completion of this project.
- Project received \$298,301 in School Facilities Program (SFP) funds.
- Current expenditures \$2,548,517

Bancroft MS Gym AB300

- Scope includes seismic upgrade to gym building including upgraded lockers, bleachers, paint, and flooring.
- Total budget of \$4,669,527 in Measure K funds at the completion of this project.
- Project received \$912,035 in School Facilities Program (SFP) funds.
- Current expenditures \$ 4,411,488

Hoover MS Gym AB300

- Scope includes seismic upgrade to gym building including upgraded lockers, bleachers, paint, and flooring.
- Total budget of \$3,274,686 in Measure K funds at the completion of this project.
- Project received \$845,954 in School Facilities Program (SFP) funds.
- Current expenditures \$ 4,113,989.

Wilson HS ADA Improvements:

- Phase I scope includes accessibility ADA upgrades and path of travel: pedestrian accessible ramp and wheelchair seating at athletic field, accessible parking, new pool lifts (Natatorium), and accessible ticket booths, concession stand and restrooms at the stadium home and visitor side
- Total budget of \$3,908,835 in Measure K funds at the completion of this project.
- Current expenditures \$3,745,858.

Construction in Progress

During the period of July 1, 2015 thru June 30, 2016, the district had 33 projects under construction with a total budgeted cost of \$640,299,169. The total current expenditures for these projects is \$254,829,405. Approximately \$20,679,859 of these funds came from the California State Facilities Program (SFP) and \$234,149,546 came from Measure K & other funds. Project activities and current expenses are shown below for each project.

Note: Some minor expenses shown on expenditure summary have been excluded from this report.

Browning High School

- Scope includes a new small thematic high school
- Project status: Underground utilities; 90% complete, building footings & foundations; 90% completed, exterior framing; 85% complete, MEP, drywall, and doors in progress.
- School will open September 2017
- The district anticipates using \$69,495,577 of Measure K funds and \$15,657,390 in other funds.
- Current expenditures \$51,651,351.

Polytechnic HS Auditorium AB300

- Scope includes seismic upgrade and major renovation and accessibility.
- Project status: interior retaining wall construction, subgrade prep for new slab on grade, steel erection – completed. Construction, roof truss lead paint - in progress.
- The district anticipates using \$20,912,196 of Measure K funds in total at the completion of this project.
- Project has received Seismic Mitigation Program (SMP) funding eligibility of \$3,096,639 from the Division of State Architect (DSA).
- Current expenditures \$14,710,523.

Wilson HS Modernization (Aud/Boiler/ADA)

- Scope includes seismic upgrade to auditorium including access compliance, fire-life safety improvements, and repairs, boiler replacement, stadium ramps, wheelchair seating, handrails, and remodeling of student restrooms.
- Project status: Construction in progress
- The district anticipates using \$30,351,318 of Measure K funds in total at the completion of this project
- Current expenditures \$6,041,294.

Sato HS Conversion (New High School #5)

- Conversion of a Middle School Facility to a High School Facility including educational programs in science, technology, engineering and mathematics.
- Project status: Engineering computer labs, classroom conversion, exterior painting and wood, portable demolition – complete. Parking lot expansion and science labs in progress.
- The district anticipates using \$1,740,644 of Measure K funds in total at the completion of this project
- Current expenditures \$1,261,247.

Former Jordan Freshman Academy (New High School #3)

- Scope includes conversion of Jordan Freshman Academy to a small high school
- Project is on hold until the completion of all phases of Jordan High School
- The district anticipates using \$328,386 of Measure K funds in total at the completion of this project
- Current expenditures \$328,386.

Renaissance HS for the Arts

- Scope includes renovation of existing buildings, removal or portables, new performing arts and P.E. facilities
- Project status: Design development & construction documents – completed. Construction – upcoming.
- The district anticipates using \$40,000,000 of Measure K funds in total at the completion of this project
- Current expenditures \$2,078,381.

Hamilton MS Gym AB300

- Scope includes demolition of gym building and construction of new gymnasium.
- Project status: under review
- The district anticipates using \$13,594,500 of Measure K funds in total at the completion of this project
- Current expenditures \$232,880.

Lakewood HS/Longfellow ES improvements

- Lakewood HS scope includes completing ADA/accessibility improvements including asphalt paving, ADA restroom upgrades and service window, walk in freezer, ADA seating and orchestra ramp in auditorium. Longfellow ES scope includes new restroom and site improvement.
- Project status: DSA Agency, bid preparation/bidding – complete. Bid award & construction–in progress.
- The district anticipates using \$635,087 of Measure K funds and developer fees in total at the completion of this project
- Current expenditures \$198,630.

Lindsey Academy All Weather Field

- Scope includes installation of all-weather field.
- Project status: design development – in progress.
- The district anticipates using \$1,500,000 of Measure K funds in total at the completion of this project
- Current expenditures \$64,349.

Nelson Middle School All Weather Field

- Scope includes installation of all-weather field.
- Project status: design development – in progress.
- The district anticipates using \$1,500,000 of Measure K funds in total at the completion of this project
- Current expenditures \$86,379.

Jordan High School Major Renovation and Field Improvements

- Scope includes major renovation to the existing facilities.
- Project status: Phase 1A, 1C, 5 and 6 – complete. Phase 1B, 2A, 2B and 3– in progress.
- The district anticipates using \$186,987,809 of Measure K funds in total at the completion of this project
- Current expenditures \$57,770,125.

Jordan High School Auditorium AB300

- Scope includes voluntary seismic upgrade to auditorium.
- Project status: SMP funding, schematic design, design development, construction documents – complete. DSA submittal and review – in progress.
- The district anticipates using \$20,156,602 of Measure K funds in total at the completion of this project.
- Current expenditures \$ 1,033,318.

Butler Site Renovation (New High School #4)

- Scope includes conversion to a new small high school.
- Project status: will be interim housing for Renaissance for school year 2016 and 2017.
- The District anticipates using \$2,500,000 of Measure K funds in total at the completion of this project.
- Current expenditures \$84,480.

Sato HS Gym

- Scope includes demolition of gym building and construction of new physical education building.
- Project status: DSA approval, bid preparation/bidding–complete. Bid award & construction in progress.
- Project has received confirmation of Seismic Mitigation Program (SMP) funding eligibility of \$2,337,257 from the division of State Architect (DSA)
- The District anticipates using \$5,167,465 of Measure K funds in total at the completion of this project.
- Current expenditures \$860,053.

Fire Alarm, Intercom, and Clock Replacement Phase II

- Scope includes replacements of fire alarm, intercom and clock systems at Barton ES, Bixby ES, Cabrillo HS, Cleveland ES, Hudson K8, International ES, Jefferson MS, Kettering ES, Lindberg MS, Robinson K8, and Webster ES.
- Project status: all phases in progress.
- The district anticipates using \$12,665,149 of Measure K funds in total at the completion of this project
- Current expenditures \$7,874,208.

Intercom and Clock Replacement

- Scope includes replacement and new installation of intercom and clock systems at 62 school sites.
- Project status: bid award – complete. Construction – in progress.
- The district anticipates using \$13,811,795 of Measure K funds in total at the completion of this project.
- Current expenditures \$1,059,318.

Telecommunication Phase I

- Scope includes replacement of phone switch and handset at nine (9) campuses (Avalon K-12, Cabrillo HS, Jordan HS, Jordan Plus, Lakewood HS, Millikan HS, Polytechnic HS, Renaissance HS, and Wilson HS)
- Project status: Bid awarded – complete. Construction – in progress.
- The district anticipates using \$1,987,248 of Measure K funds in total at the completion of this project
- Current expenditures \$1,454,586.

Telecommunication Phase II

- Scope includes replacement of phone switch and handset at thirty-three (33) elementary, middle, and small high school campuses
- Project status: Assessment and project scope– complete. Construction– in progress.
- The district anticipates using \$4,778,426 of Measure K funds in total at the completion of this project.

Telecommunication Phase III

- Scope includes replacement of phone switch and handset at thirty-eight (38) campuses
- Project status: Assessment and project scope and construction– in progress.
- The district anticipates using \$4,040,051 of Measure K funds in total at the completion of this project.

Division of State Architect (DSA) Certification

- Scope includes DSA Certification and close-out of 392 applications identified to date
- Project status: 342 applications – complete. 50 applications – in progress.
- The district anticipates using \$5,154,647 of Measure K funds in total at the completion of this project.
- Current expenditures \$2,082,884.

Keller MS School Conversion

- Scope includes conversion of elementary facility to middle school
- The district anticipates using \$3,503,054 of Measure K funds in total at the completion of this project.
- Current expenditures \$612,259.

Keller MS All Weather Field

- Scope includes installation of all-weather field.
- Project status: Bid preparation – complete. Bidding, construction, schematic plan – in progress.
- The district anticipates using \$1,872,991 of Measure K funds in total at the completion of this project.
- Current expenditures \$52,550.

Educare New Construction (Barton ES)

- Scope includes an early childhood education facility.
- The district anticipates using \$15,500,000 of Measure K funds in anticipation of receiving other funds.
- Current expenditures \$734,900.

Hughes, Lindbergh, and Twain- Auditorium/cafeteria upgrades

- Scope includes repairing existing roof trusses.
- The district anticipates using \$1,187,239 of Measure K funds in total at the completion of this project.
- Current expenditures \$619,529.

Poly HS Modernization for the Band Building

- Scope includes renovation and replacing existing heating system and providing air conditioning.
- The district anticipates using \$800,000 of Measure K funds in total at the completion of this project.

Sato High School Modernization (building 200 and 400)

- Scope includes evaluating demolition and reconstruction of building.
- The district anticipates using \$11,247,000 of Measure K funds in total at the completion of this project.
- Current expenditures \$265,651.

Millikan High School Seismic Reconstruction

- Scope includes reevaluation of program needs to align with new site master plan.
- The district anticipates using \$39,475,245 of Measure K funds in total at the completion of this project.
- Current expenditures \$950.

Fire Alarm, Intercom and Clock Replacement Phase 3

- Scope includes removal and replacement of fire alarm, intercom and clock systems at 6 schools.
- The district anticipates using \$5,854,385 of Measure K funds in total at the completion of this project.

Network Upgrade 10G

- The district anticipates using \$1,000,000 of Measure K funds in total at the completion of this project.

Wireless Data Communication Phase 2

- The district anticipates using \$20,768,280 of Measure K funds in total at the completion of this project.
- Current expenditures \$18,609,447.

Poly HS ADA Improvements

- Scope includes re-surfacing of slurry and restripe parking lots, provide van accessible parking, and provide signage design plans.
- The district anticipates using \$1,021,000 of Measure K funds in total at the completion of this project.
- Current expenditures \$4,680

Various Site Access Compliance

- The district anticipates using \$4,740,655 of Measure K funds in total at the completion of this project.
- Current expenditures \$36,681.

McBride HS New Construction

- Scope includes new construction
- The district anticipates using \$64,582,049 of Measure K funds in total at the completion of this project.
- Project received \$15,245,963 in School Facilities Program (SFP) funds and \$5,324,955 in other funds.
- Current expenditures \$85,020,366.

For more detailed information, please see the Citizens' Bond Oversight Committee website at www.lbschools.net by clicking on Citizens' Oversight Committee, located in the Alphabet index under the letter C.

To the best of our knowledge, the District is in compliance with the requirements of Article XIII A, Section 1 (b) (3) of the California State Constitution.

2015-2016 Committee Members

*Dede Rossi, Chair
Julie Jackson, Vice Chair
Maria Williams-Slaughter
Dean Chow
Heather Morrison
Rosi Pedersen
Kris Thornton*

*Representing:
Community-at-Large
Parent with Child Enrolled in LBUSD
Taxpayers' Association
Community-at-Large
Parent with Child Enrolled in LBUSD and active in a PTO
Senior Citizen Organization
Business Association*