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THE CUPERTINO UNION SCHOOL DISTRICT  
THE COMMUNITY BOND OVERSIGHT COMMITTEE

 CUPERTINO UNION SCHOOL DISTRICT  
10301 VISTA DRIVE  
CUPERTINO, CA 95014  
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COMMUNITY BOND OVERSIGHT COMMITTEE

REPORT TO THE CUPERTINO UNION  
SCHOOL DISTRICT COMMUNITY

March 2006

COMMUNITY BOND  
OVERSIGHT COMMITTEE

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- JON CROCKETT, VICE CHAIR
- ROBERTA HOLLIMON
- EMILY LEE KELLEY
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DISTRICT LIAISONS

- RICK HAUSMAN  
CHIEF BUSINESS OFFICER
- VAN ADAMS  
FACILITY MODERNIZATION

Dear Cupertino Union School District Community:

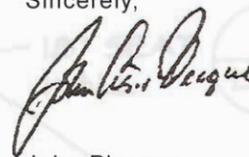
The Community Bond Oversight Committee is proud to report that the third and final phase of the Cupertino Union School District's modernization and renovation plan was completed as of August 2005. The three-year long process was outlined in the district's Facility Master Plan, which was created in 2001. With the final phase substantially complete, the district has expended a total of \$95,279,192. This ambitious three-year modernization and renovation process resulted in outstanding facilities for the entire school district.

The Committee has remained positive throughout the entire process regarding the manner in which the district has operated. There were a number of elements involved with the undertaking of a project of this magnitude. From the development of the comprehensive Facility Master Plan with its detailed schedule, scope, and cost estimates, to the final completion of all construction in August 2005, a great deal of coordination and cooperation among many entities was required to successfully complete all project goals in the Master Plan.

It is our considered opinion that the Cupertino Union School District's Bond Projects were managed well, and met the commitments established in the original Measure "C" Bond Campaign. The hard work, thorough planning, and attention to detail during the overall process led to the successful completion of all projects, on time and within budget.

We are pleased to report that the district has been able to address the immediate facility needs of the district, as well as place \$20 million in reserves for future facility needs.

Sincerely,



John Plecque  
Chair

COMMITTEE INTRODUCTION:

ONE ELEMENT OF THE MEASURE "C" BOND CAMPAIGN WAS TO VOLUNTARILY PROVIDE FOR A BOND OVERSIGHT COMMITTEE. THE COMMUNITY BOND OVERSIGHT COMMITTEE WAS DESIGNATED BY THE BOARD OF EDUCATION TO ENSURE VOTER CONFIDENCE IN REGARDS TO THE PROPER EXPENDITURES OF BOND DOLLARS.

THE PURPOSE OF THE COMMITTEE IS TO MONITOR THE EXPENDITURE OF THE MEASURE "C" BOND PROCEEDS. THE COMMITTEE WAS FORMED TO CONSIST OF AT LEAST SEVEN COMMUNITY MEMBERS TO SERVICE FOR A TWO YEAR TERM AND FOR NO MORE THAN TWO CONSECUTIVE TERMS.

THE COMMITTEE MEETS QUARTERLY AND PRESENTS AN ANNUAL REPORT TO THE BOARD OF EDUCATION. ALL COMMITTEE MEETING MINUTES AND ANNUAL REPORTS ARE AVAILABLE ON THE DISTRICT'S WEBSITE AT WWW.CUPERTINO.K12.CA.US.

In June 2001, the Cupertino Union School District passed Measure "C," an \$80 million facilities general obligation bond.

The passage of this bond allowed our district to qualify for \$33 million in State matching funds, along with \$2 million in interest and funding growth.

The purpose of the \$113 million in funds raised was to address the immediate and future facility needs of the Cupertino Union School District. Currently, \$95 million of the funds has been used to modernize and renovate the district's 25 school sites with the remaining \$20 million earmarked for future projects. These funds can only be used for renovation and modernization of facilities and not for district operating costs.



New Play Structure at Collins



New Event Center at Lawson



Upgraded Speed Lines at Hyde



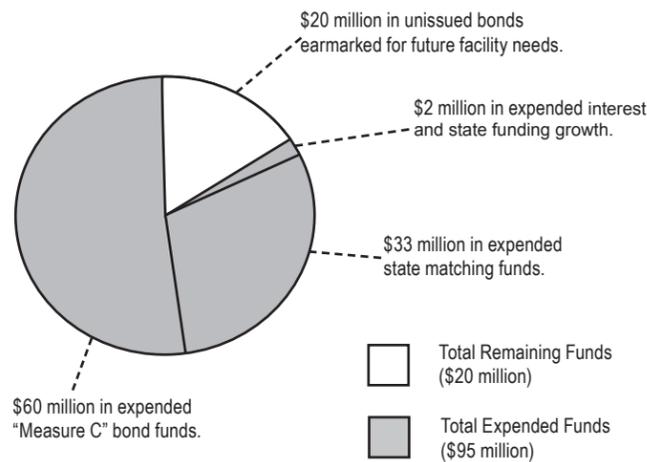
Renovated Corridor and Classrooms at Eaton

**STATUS:** Currently, the district is completing closeout procedures on the final construction phase that included: DeVargas, McAuliffe, Meyerholz and Muir Elementary Schools, as well as the Lawson Middle School conversion. The five schools opened their doors to students in August 2005, as planned. Your bond dollars allowed the district to upgrade each of our school sites to the standards that ensure that all of our students have a safe, secure place to learn. The total construction package of 25 schools that were modernized or renovated during the past three years were completed on time and within budget. If you have any questions, please contact the district's liaison, Van Adams at (408) 252-3000, Extension 350, or by e-mail at adams\_van@cupertino.k12.ca.us.

### Total District Bond Fund Chart

2001-2005

(Rounded to the nearest million)



### Completed Projects: 2002-2003 School Year

New Door Security Hardware at 24 School Sites	\$338,000
New Telephone System Installation at 24 School Sites	\$1,880,000
Upgraded Playground Equipment at 18 School Sites	\$595,000
New Shade Structures at 12 School Sites	\$356,000
New Bleachers at 4 School Sites	\$109,000
School Modernization (Phase I)	\$14,500,000
<ul style="list-style-type: none"> <li>- Eisenhower Elementary School</li> <li>- Garden Gate Elementary School</li> <li>- Lincoln Elementary School</li> <li>- Nimitz Elementary School</li> <li>- Sedgwick Elementary School</li> <li>- Stockmeir Elementary School</li> <li>- West Valley Elementary School</li> <li>- Hyde Middle School</li> <li>- Miller Middle School</li> </ul>	
Major Renovation Eaton Elementary School	\$9,000,000
<b>Total</b>	<b>\$26,778,000</b>

**Phase I, II, and III Modernizations** included the installation of new Heat and Air Conditioning units, along with new roofing, exterior paint, Energy Management System, fire alarm, and intercom systems.

**Major Renovations** included the renovation of existing classrooms and construction of new buildings.

*Eaton Elementary School* - Renovated existing classrooms, constructed new administration building, kitchen, and Guided Learning Center.

*Murdock-Portal Elementary School* - Completely renovated existing buildings and added new classrooms, administration building, library, and technology lab.

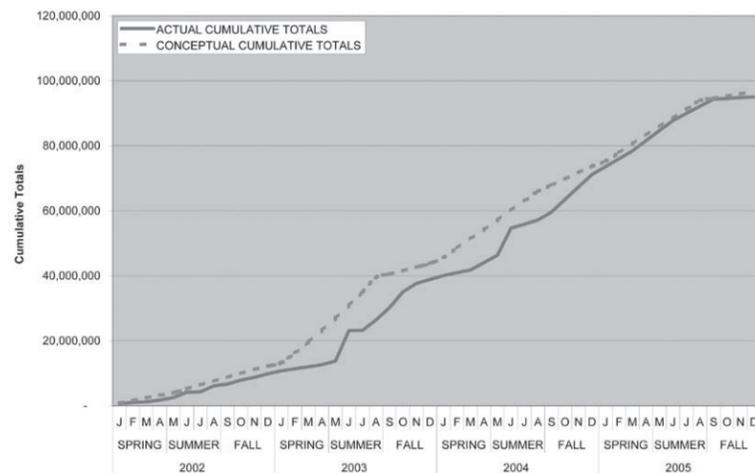
*New Collins Elementary School* - Completely rebuilt site, including new classrooms, administration building, and Guided Learning Center.

*Lawson Middle School* - Remodeled classrooms, added a new science building, administration building, and event center. Also included the relocation of the district's Kit Stop and Teacher Resource Center, and the relocation of the CLIP program to Meyerholz Elementary School.

**Middle School Modernizations** included the serving line upgrades, kitchen modernization, addition of lockers, and other improvements.

### District Cash Flow Graph Depicting Conceptual and Actual Totals

2001-2005



**SUMMARY:** This graph depicts the projected expenditures during the conceptual planning phase (dashed line) plotted against the actual project expenditures as they occurred (solid line). As depicted in the graph, the district was able to manage construction and contractor costs very well, even given the volatility of construction and material costs experienced during the past few years.

### Completed Projects: 2003-2004 School Year

School Modernization (Phase II)	\$9,200,000
<ul style="list-style-type: none"> <li>- Blue Hills Elementary School</li> <li>- Faria Elementary School</li> <li>- Montclair Elementary School</li> <li>- Dilworth Elementary School</li> <li>- Regnar Elementary School</li> <li>- Stevens Creek Elementary School</li> </ul>	
Major Renovation Murdock-Portal Elementary School	\$8,100,000
<b>Total</b>	<b>\$17,300,000</b>

### Completed Projects: 2004-2005 School Year

Districtwide IT Upgrade and General Support	\$2,887,000
Middle School Modernization Cupertino Middle School	\$5,001,000
Middle School Modernization Kennedy Middle School	\$2,270,000
School Modernization (Phase III)	\$6,223,000
<ul style="list-style-type: none"> <li>- De Vargas Elementary School</li> <li>- McAuliffe Elementary School</li> <li>- Meyerholz Elementary School</li> <li>- Muir Elementary School</li> </ul>	
Major Renovation New Collins Elementary School	\$10,733,000
Major Renovation Lawson Middle School	\$23,786,000

**\$50,900,000**