



Onteora Central School District PG Blue - FSA Enrollment Form

Your Account Information Is Online
www.ThePreferredGroup.com

— Please Read, Fill Out Carefully & Return to Payroll Office by June 10, 2022

DIRECTIONS: Employee — Complete Sections 1, 2, 3 and 4 then return to your employer
 Employer — Complete 'Change Type' Box and complete Section 5

Section 1 Employee Information			
Employer Group #	Employer Group Name	Plan Year	Social Security Number
10167	Onteora Central School District	7/1/2022 to 6/30/2023	_____ - ____ - _____
Employee Name (First Name)		(Last Name)	
Employee Address (Street, Apt. #)		Date of Birth (mm/dd/yyyy)	
Employee Address (City, State, Zip Code)		____/____/____	
Home Phone	Cell Phone	Email Address (Please allow email from benefitsinfo@thepreferredgroup.com)	
_____	_____	_____	
Section 2 Flexible Spending Plan Benefit Elections			

I accept the opportunity to have deductions withheld from my paycheck for eligible employer sponsored Medical and other health insurance related premiums on a pretax (before tax) basis for my entire share of my employer's group health insurance premiums, unless I indicate below not to do so. I understand that this election will be automatically renewed each year unless revoked by me in writing prior to the beginning of a new Plan Year.

I waive (do not want) the opportunity to have my Medical insurance premium(s) withheld on a pretax (before tax) basis.

I elect NOT to participate in the employer sponsored medical insurance premium plan which entitles me to an allowance of \$_____ per year. I elect to allocate these funds as indicated below. The cash option is subject to social security and income taxes.

Account Type	Fund#	New Election	Buy Out \$	Total
MEDICAL FSA (\$200 min/\$2,850 max)	1			
DEPENDENT DAY CARE (\$5,000 max/\$2,500 if married, filing separately)	2			
PREMIUM EXPENSE (For privately held dental/vision premiums only, no Life Ins.)	3			
Cash				

Section 3 Reimbursement Options	
If you wish to have your reimbursements directly deposited to your bank account, please fill in the line below.	
Direct Deposit Setup: Bank Name _____	Routing # _____ Acct # _____

Please note: By entering the above information you are enrolling into these specified programs and are validating your dependent information. For more information on these options including the timing of reimbursements, please see your Summary Plan Description.

Section 4 Signature and Acceptance of Rules of Flexible Spending Plan Rules

Salary Redirection Agreement (Please read and sign below): I have read and understand the explanation I have received regarding my options under this Flexible Benefits Program. I hereby apply for the options listed above and I authorize my employer to redirect my salary during the plan year as indicated. I understand that I am only entitled to the amount of the above elections and cannot change any of my elections during the plan year (unless I have an acceptable change in status), and that any money left in my account(s) at the end of the plan year will be treated in accordance with my employer's FSA plan document.

Employee Signature	Date

Section 5 Employer's Section — Payroll Information for Salary Reduction Changes					# Payrolls	20
Fund	First Payroll Date	Last Payroll Date	YTD Deductions	Per Payroll Deduct	Use 'First Payroll Date' and employer signature ONLY if the employee is making a mid-year election. Use the 'Last Payroll Date' and 'YTD Deductions' if changing an old election or termination.	
FSA						
DCA						
PRE						
Employer Signature					Date	