

Minutes of the Finance Committee of the Board of Education
Regional School District 14 www.ctreg.org
Monday, January 27, 2014

Start: 5:36 pm End: 7:50 pm

In attendance were Chair George Bauer, John Chapman, Janet Morgan, Maryanne Van Aken, Charles Cosgriff, Carol Ann Brown, Jody Goeler, Wayne McAllister, Jackie Rinaldi, Woodbury BoF Chair Alex DeSorbo, reporter Mike Preato, and BoE clerk Deb Carlton

Having narrowed down the candidates for Health Insurance Agent of Record, the committee conducted second round interviews with representatives from Brown and Brown Insurance and Lockton Benefits.

The committee again used prepared questions and supplemented those with other questions and topics of interest to committee members. Afterward, the committee discussed the strengths and weaknesses of each.

It was decided that Mr. McAllister and Ms. Rinaldi will follow up with reference checks on both companies. After that process is completed, Mr. McAllister will forward to the committee a recommendation with rationale.

The committee will hope to bring a recommendation to the full board for an agent to record at its next meeting.

Respectfully Submitted,

George Bauer

George Bauer, Chair