



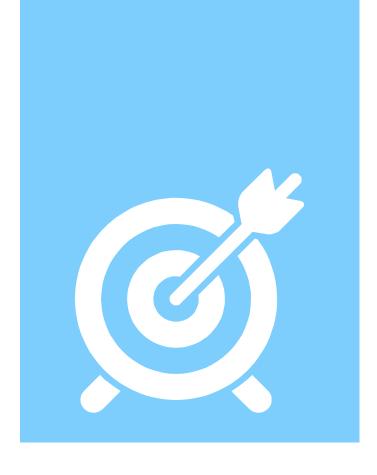




## EANES ISD BOOSTER CLUB 101

An Introduction to Booster Clubs & Guidelines

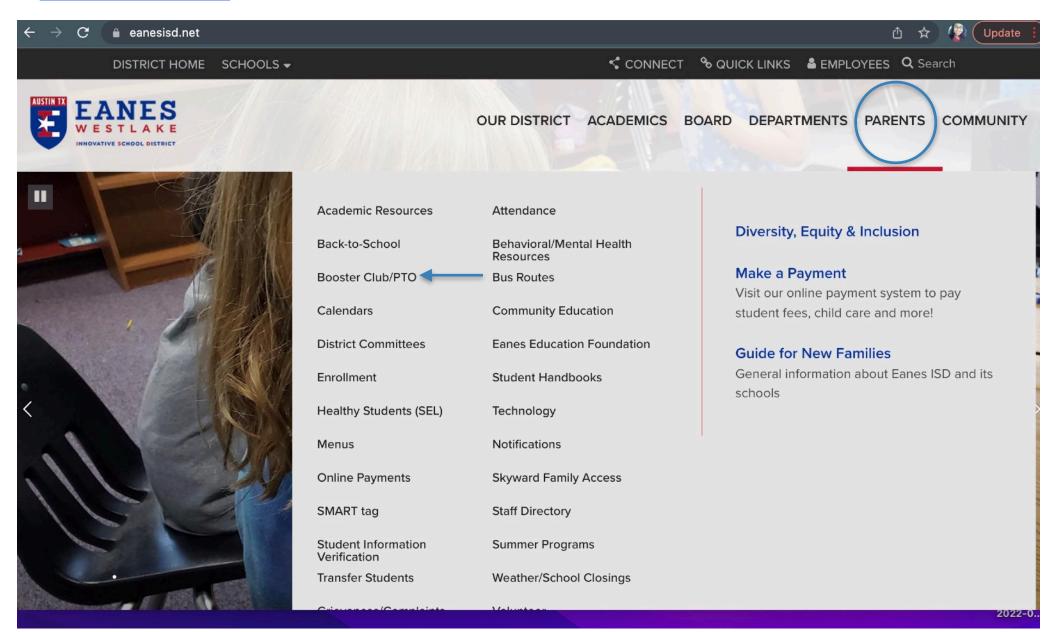




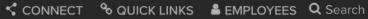
# Understanding the Handbook



## eanesisd.net



DISTRICT HOME SCHOOLS ▼









COMMUNITY **OUR DISTRICT ACADEMICS** BOARD DEPARTMENTS **PARENTS** 

#### **Eanes Education Foundation**

Enrollment

Student Handbooks

Healthy Students (SEL)

Technology

Menus

**Notifications** 

Online Payments

**Skyward Family Access** 

SMART tag

Staff Directory

Student Information Verification

**Summer Programs** 

ottos://eaneseducationfoundation.org

### Campus Booster Club/PTO Websites

- Westlake HS PTO
- Westlake HS Chap Club
- Hill Country MS Cougar Club
- West Ridge MS Booster Club
- Barton Creek ES Booster Club
- Bridge Point ES Booster Club
- Cedar Creek ES Booster Club
- Eanes ES PTO
- Forest Trail ES Booster Club
- Valley View ES Booster Club

#### Resources

- **Booster Club 101 Presentation**
- Booster Club/PTO Handbook
- Booster Club/PTO FAQs
- Strategies for Inclusion
- Eanes ISD Booster Club Project Request

## **POLICIES & GUIDELINES**



## EANES ISD BOARD POLICIES

See page 3 of the Handbook

- Officer Roles pages 16-17
- Financial Reporting to District page 20
- Guidance pages 21-24



#### **UIL GUIDELINES**

See pages 23 of the Handbook

• \$500 limit



#### **FEDERAL REQUIREMENTS**

See pages 6-9 of the Handbook

- Individual Accounts (earmarks) page 27
- Raffles page 27



#### STATE REQUIREMENTS

See pages 4-5 and 10-15 of the Handbook

 Sales Tax: When you pay it and when you collect it pages 10-15



## RECENT (2019) CHANGE

Page 22 of Booster Club Handbook

District employees including principals, teachers, sponsors, and coaches **SHALL** not serve in a financial capacity of a Booster Club. Examples include treasurer, fundraising chairperson, or check signer.





## Booster Club Maintenance

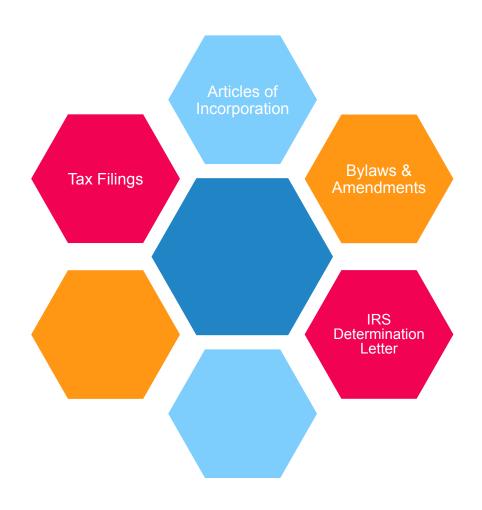


# Fund Balance... How can you use it?



## **RECORD KEEPING**

## **Permanent Records:**

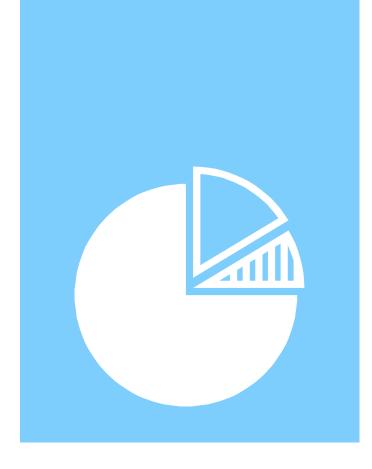


# Transition from Year to Year:









# Financial Reporting



## FINANCIAL INFORMATION & REPORTING



See pages 29-35 of the Handbook

Procedures should be established to handle:

- Accounting
- Cash Receipts
- Deposits
- Cash Disbursements
- Petty Cash
- Bank Reconciliation
- Cancelled Checks



See pages 36 of the Handbook

In accordance with Board Policy GE (Local), each organization is required to have an audit committee conduct an annual audit of the organizations revenues and expenditures.

#### REPORTING TO DISTRICT

See page 20 of the Handbook

Booster Clubs are required to submit end-of-year financial statements to the Business Office by September 1st each year.

