

CITY OF NEW BRITAIN

Annual Income and Expense Report

Commercial/Industrial

*****MUST BE FILED ON OR BEFORE JUNE 1. TO AVOID 10% ASSESSMENT PENALTY*****

| | |
|---|-----------------------------------|
| Property Address: | Mailing Address: |
| Owner: | City/State/Zip: |
| 1. Primary Property Use: Apartment____ Office ____ Retail____ Industrial____ Mixed Use____ Other_____ | |
| 2. Gross Building Area _____sq. ft. (include owner occupied space) | 6. Number of Units _____ |
| 3. Net Leasable Area _____sq. ft. | 7. Number of Parking Spaces _____ |
| 4. Owner Occupied Area _____sq. ft. | 8. Actual Year Built _____ |
| 5. Common Area _____sq. ft. | 9. Year Remodeled _____ |

| INCOME - | | | EXPENSES - | |
|---|----|--|--|----|
| 10. Apartment Rentals (sched. A) | \$ | | 21. Advertising | \$ |
| 11. Office Rentals (sched. B) | \$ | | 22. Cleaning and Maintenance | \$ |
| 12. Retail Rentals (sched. B) | \$ | | 23. Commissions/Leasing Fees | \$ |
| 13. Industrial Rentals (sched. B) | \$ | | 24. Insurance | \$ |
| 14. Mixed Use Rentals (sched. B) | \$ | | 25. Legal & Other Prof. Fees | \$ |
| 15. Other Rentals (sched. B) | \$ | | 26. Management Fees | \$ |
| 16. Parking Rentals | \$ | | 27. Repairs | \$ |
| 17. Other Property Income | \$ | | 28. Supplies | \$ |
| 18. Total Potential Income <i>Add lines 10 to 17</i> | \$ | | 29. Utilities | \$ |
| 19. Loss due to Vacancy/Credit | \$ | | 30. Security | \$ |
| 20. Effective Annual Income <i>Subtract line 19 from line 18</i> | \$ | | 31. Other (Specify) | \$ |
| Sale or Mortgage Verification Complete if sold, listed for sale, or mortgaged since 1-1- Purchase Price \$_____ Date of Purchase _____ Approximate vacancy rate at date of sale _____% Was the sale between related parties? Yes____ No____ First Mortgage \$_____ Int. Rate _____% _____years Other Financing \$_____ Int. Rate _____% _____years Asking Price \$_____ Date Listed _____ | | | 32. Other (Specify) | \$ |
| | | | 33. Total Expenses <i>Add lines 21 to 32</i> | \$ |
| | | | 34. Capital Expenses | \$ |
| | | | 35. Mortgage Paid to Banks | \$ |
| | | | 36. Other Interest | \$ |
| | | | 37. Depreciation | \$ |
| | | | 38. Real Estate Taxes | \$ |

I do hereby declare under penalties of false statement that the foregoing information and that reflected on the attached schedule(s) is, according to the best of my knowledge, remembrance and belief, a complete and true statement of all income and expens

Signature _____ Date: _____
 Printed Name/Title _____ Telephone: _____

The above identified property is: 100% Owner Occupied____ 100% Leased to a related person, corporation or business entity____

