

**ANNUAL DEBT INFORMATION AS REQUIRED BY HB 1378 | Local Govt Code, Section 140.008**  
**For Fiscal Year End 6/30/2019**

**Information Related to the Political Subdivision**

<b>Political Subdivision</b>	<b>Name</b>	Community Independent School District
<b>Political Subdivision</b>	<b>Type</b>	Independent School District
<b>If you answered "Other" to #2</b>	<b>Specify Here</b>	
<b>Political Subdivision Physical Address</b>	<b>Address line 1</b>	611 FM 1138 North
	<b>Address line 2</b>	
	<b>City</b>	Nevada
	<b>County</b>	Collin and Hunt Counties
	<b>Zip code</b>	75173
<b>Political Subdivision Mailing Address (if different from physical address)</b>	<b>Address line 1</b>	
	<b>Address line 2</b>	
	<b>City</b>	
	<b>County</b>	
	<b>Zip code</b>	
<b>Political Subdivision</b>	<b>Main Telephone Number</b>	972-843-6000
<b>Political Subdivision</b>	<b>Main Email Address</b>	
<b>Political Subdivision</b>	<b>Most Recent FYE</b>	30-Jun-19

**Contact Information for the Person Submitting This Report**

<b>Political Subdivision</b>	<b>Name</b>	Greg Buchanan
<b>Political Subdivision</b>	<b>Title</b>	Chief Financial Officer
<b>Political Subdivision</b>	<b>Email</b>	greg.buchanan@communityisd.org
<b>Political Subdivision</b>	<b>Phone</b>	972-843-6015

COMMUNITY INDEPENDENT SCHOOL DISTRICT  
 ANNUAL DEBT INFORMATION AS REQUIRED BY HB 1378 | Local Govt Code, Section 140.008  
 For Fiscal Year End 6/30/2019

Summary of Total Debt Obligations

**Total Debt Secured By Ad Valorem Taxes and Revenue**

Total Principal Issued (of Outstanding Issues)	\$	59,462,000
Total Principal Remaining Outstanding	\$	56,393,000
Total Debt Service Required	\$	101,715,344

**Total Debt Secured by Ad Valorem Taxation**

Total Principal Issued (of Outstanding Issues)	\$	59,462,000
Total Principal Issued (of Outstanding Issues) Per Capita	\$	4,155
Total Principal Remaining Outstanding	\$	56,393,000
Total Principal Remaining Outstanding Per Capita	\$	3,941
Total Debt Service Required	\$	101,715,344
Total Debt Service Required Per Capita	\$	7,107
Authorized But Unissued Debt	\$	35,775,000
Total Principal Remaining Outstanding and Unissued Authorization	\$	92,168,000
Total Principal Remaining Outstanding and Unissued Authorization Per Capita	\$	6,440

2019 Population Estimate*	14,311
---------------------------	--------

\*Source: The Texas Municipal Advisory Council

**COMMUNITY INDEPENDENT SCHOOL DISTRICT**  
**ANNUAL DEBT INFORMATION AS REQUIRED BY HB 1378 | Local Govt Code, Section 140.008**  
**For Fiscal Year End 6/30/2019**

Issue	Principal Issued	Principal Outstanding	Debt Service to Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bond Proceeds Received <sup>(1)</sup>	Bond Proceeds Spent	Bond Proceeds Unspent	Use of Proceeds <sup>(2)</sup>	Current Credit Ratings				
										Moody's	S&P	Fitch	Other Rating(s) <small>(if applicable)</small>	Other Ratings Sources <small>(if applicable)</small>
U/L Tax Sch Bldg Bds Ser 2018	\$34,995,000	\$33,995,000	\$68,430,750	15-Feb-48	Yes	\$40,000,000	\$0	\$40,000,000	School Building	NR	NR	A+	Aaa	PSF
U/L Tax Ref Bds Ser 2017	\$5,355,000	\$4,735,000	\$5,686,650	15-Aug-37	Yes	\$6,242,096	\$6,242,096	\$0	Refunding	NR	NR	A+	Aaa	PSF
U/L Tax Ref Bds Ser 2016A	\$890,000	\$870,000	\$946,400	15-Feb-26	Yes	\$1,210,200	\$1,210,200	\$0	Refunding	NR	NR	A+	Aaa	PSF
U/L Tax Ref Bds Ser 2016	\$8,410,000	\$7,955,000	\$11,446,794	15-Aug-37	Yes	\$9,200,567	\$9,200,567	\$0	Refunding	NR	NR	A+	Aaa	PSF
U/L Tax Ref Bds Ser 2015	\$8,765,000	\$8,120,000	\$11,540,650	15-Aug-37	Yes	\$9,783,720	\$9,783,720	\$0	Refunding	NR	NR	A+	Aaa	PSF
Mtc Tax Notes Ser 2014	\$417,000	\$88,000	\$89,100	15-Aug-19	Yes	\$400,000	\$400,000	\$0	School Building	NR	NR	NR	AAA/Aaa	PSF
U/L Tax Ref Bds Ser 2013	\$630,000	\$630,000	\$3,575,000	15-Aug-32	Yes	\$2,224,439	\$2,224,439	\$0	Refunding	NR	NR	A+	AAA/Aaa	PSF
								\$0						
								\$0						
								\$0						
								\$0						
								\$0						
								\$0						
								\$0						
								\$0						
								\$0						
								\$0						
								\$0						
								\$0						
								\$0						
								\$0						
								\$0						
								\$0						

<sup>(1)</sup> "Bond Proceeds Received" includes bond proceeds amount deposited to construction fund in the case of new money or bond proceeds amount deposited to escrow account in the case of a refunding.

<sup>(2)</sup> More detailed information regarding the use of proceeds is available from the District upon request.