

ANNUAL DEBT INFORMATION AS REQUIRED BY HB 1378 | Local Govt Code, Section 140.008
For Fiscal Year End June 30, 2020

Information Related to the Political Subdivision

Political Subdivision	Name	Community Independent School District
Political Subdivision	Type	Independent School District
If you answered "Other" to #2	Specify Here	
Political Subdivision Physical Address	Address line 1	611 FM 1138 North
	Address line 2	
	City	Nevada
	County	Collin and Hunt Counties
	Zip code	75173
Political Subdivision Mailing Address (if different from physical address)	Address line 1	
	Address line 2	
	City	
	County	
	Zip code	
Political Subdivision	Main Telephone Number	972-843-6000
Political Subdivision	Main Email Address	
Political Subdivision	Most Recent FYE	30-Jun-20

Contact Information for the Person Submitting This Report

Political Subdivision	Name	Greg Buchanan
Political Subdivision	Title	Chief Financial Officer
Political Subdivision	Email	greg.buchanan@communityisd.org
Political Subdivision	Phone	972-843-6015

COMMUNITY INDEPENDENT SCHOOL DISTRICT
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Summary of Total Debt Obligations

Total Debt Secured By Ad Valorem Taxes and Revenue

Total Principal Issued (of Outstanding Issues)	\$	93,415,000
Total Principal Remaining Outstanding	\$	89,130,000
Total Debt Service Required	\$	155,776,469

Total Debt Secured by Ad Valorem Taxation

Total Principal Issued (of Outstanding Issues)	\$	93,415,000
Total Principal Issued (of Outstanding Issues) Per Capita	\$	5,689
Total Principal Remaining Outstanding	\$	89,130,000
Total Principal Remaining Outstanding Per Capita	\$	5,428
Total Debt Service Required	\$	155,776,469
Total Debt Service Required Per Capita	\$	9,488
Authorized But Unissued Debt	\$	-
Total Principal Remaining Outstanding and Unissued Authorization	\$	89,130,000
Total Principal Remaining Outstanding and Unissued Authorization Per Capita	\$	5,428

2021 Population Estimate*	16,419
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*Source: The Texas Municipal Advisory Council

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Issue	Principal Issued	Principal Outstanding	Debt Service to Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bond Proceeds Received ⁽¹⁾	Bond Proceeds Spent	Bond Proceeds Unspent	Use of Proceeds ⁽²⁾	Current Credit Ratings					
										Moody's			Other Rating(s)		Other Ratings Sources
										S&P	Fitch	(if applicable)	(if applicable)	(if applicable)	
U/L Tax Sch Bldg Bds Ser 2019	\$34,370,000	\$34,210,000	\$57,932,050	15-Feb-49	Yes	\$35,775,000	\$0	\$35,775,000	School Building	NR	NR	A+	Aaa	PSF	
U/L Tax Sch Bldg Bds Ser 2018	\$34,995,000	\$33,830,000	\$66,662,250	15-Feb-48	Yes	\$40,000,000	\$31,472,862	\$8,527,138	School Building	NR	NR	A+	Aaa	PSF	
U/L Tax Ref Bds Ser 2017	\$5,355,000	\$4,200,000	\$4,985,063	15-Aug-37	Yes	\$6,242,096	\$6,242,096	\$0	Refunding	NR	NR	A+	Aaa	PSF	
U/L Tax Ref Bds Ser 2016A	\$8,410,000	\$7,710,000	\$10,891,106	15-Feb-26	Yes	\$1,210,200	\$1,210,200	\$0	Refunding	NR	NR	A+	Aaa	PSF	
U/L Tax Ref Bds Ser 2016	\$890,000	\$795,000	\$854,000	15-Aug-37	Yes	\$9,200,567	\$9,200,567	\$0	Refunding	NR	NR	A+	Aaa	PSF	
U/L Tax Ref Bds Ser 2015	\$8,765,000	\$7,755,000	\$10,877,000	15-Aug-37	Yes	\$9,783,720	\$9,783,720	\$0	Refunding	NR	NR	A+	Aaa	PSF	
U/L Tax Ref Bds Ser 2013	\$630,000	\$630,000	\$3,575,000	15-Aug-32	Yes	\$2,224,439	\$2,224,439	\$0	Refunding	NR	NR	A+	AAA/Aaa	PSF	
								\$0							
								\$0							
								\$0							
								\$0							

⁽¹⁾ "Bond Proceeds Received" includes bond proceeds amount deposited to construction fund in the case of new money or bond proceeds amount deposited to escrow account in the case of a refunding.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.