

Bond Oversight Committee Annual Report
2017 Bond Program
November 15, 2021



The \$898.4 million 2017 bond program was approved by 80% of the vote in November 2017.

It impacts every school and Every Child in SBISD

- › Replace remaining nine oldest elementary schools and one middle school
- › Add new classroom building at MHS and at NHS, replace auditorium at SHS and renovate cafeteria/library at SWHS
- › Add classroom wing at Cedar Brook Elementary
- › Upgrade safety and security, building systems and technology at all campuses, including classroom furniture for secondary schools
- › Replace Career and Technical Education classroom equipment
- › Replace aged music instruments and uniforms
- › Upgrade athletics, four turf fields (MHS, NHS, SHS, and SWHS)
- › Replace older buses

Bunker Hill Elementary
Hunters Creek Elementary
Memorial Drive Elementary
Nottingham Elementary
Sherwood Elementary

Spring Shadows Elementary
Terrace Elementary
Thornwood Elementary
Woodview Elementary
Landrum Middle School

Board of Trustees appointed a
Bond Oversight Committee
with the following charges

- › Providing an annual report to the Board of Trustees on the progress of the 2017 Bond Plan
- › Ensuring the bond projects remain faithful to the priorities identified in the 2017 Bond Plan approved by voters on November 7, 2017
- › Quarterly Review and evaluation of information from the staff on all projects and expenditures of the bond funds on the timelines established in the 2017 Bond Plan
- › Quarterly Review and Evaluation of 2017 Bond Plan budget status report.
- › Working with staff in assessing key campus stakeholders' levels of satisfaction with the quality of work and rating of customer service (i.e. courtesy, knowledge and helpfulness of the bond project workers).
- › Provide advice to the Board of Trustees on ways to maximize the potential of the 2017 Bond Plan to provide the best value to the tax payers

BOC Committee Members

Melanie Bash

Lewis Gissel

John Murphy

Patricia Cabrera

Kathy Goss

Jeanine Piskurich

Matt Daniel

Bill Jenson

Geri Powell

Carin Domann

Gina Keith

Wayne Schaper Sr.

Jennifer Espy

Scott LeMaire

Jay Sutherland

Pamela Ferworn

Jacob Lipp

- Down 1 participant from original 18 member BOC committee
- Dedicated and engaged committee, well balanced representation throughout the district in terms of geography and interests with a wealth of professional expertise including architectural, engineering, educational, financial, and civic experience that ask thoughtful but tough questions to SBISD representatives.

2019 will be remembered as the Year of the “T”

Technology
Transportation
Trombones & Tubas
Task Forces (PAT)
Titles

- › First Charge:
Providing an annual report to the Board of Trustees on the progress of the 2017 Bond Plan



2020 will be remembered as the Year facemasks became fashionable

- › First Charge:
Providing an annual report to the Board of Trustees on the progress of the 2017 Bond Plan



2021 will be remembered as the Year of new beginnings in our communities, classrooms and **physically** fulfilling the vision of impacting every campus and every child





Hunters Creek Elementary before replacement

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Hunters Creek Elementary Today



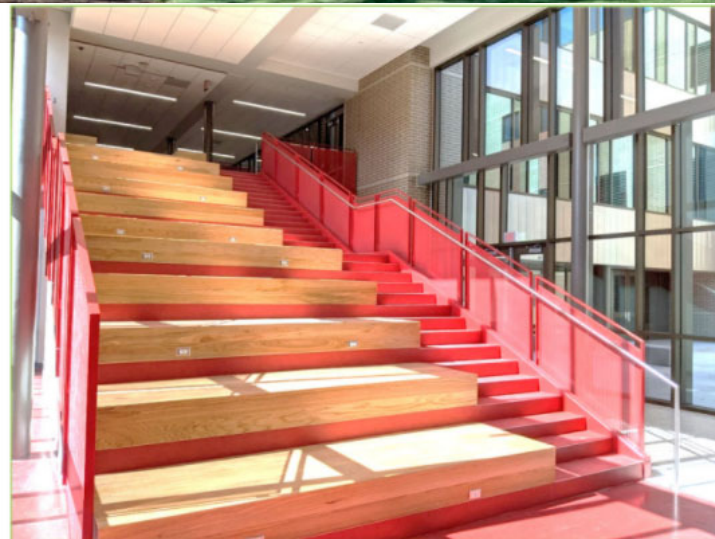
Landrum 400 Wing



Landrum 400 Wing

Landrum Middle School before replacement

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Landrum Middle School Today

Second Charge:

Ensuring the bond projects remain faithful to the priorities identified in the 2017 Bond Plan approved by voters on November 7, 2017

- › Priorities remain the same
- › Bond Plan has been in motion for 4 years
- › Remind people this is a 10 year plan (think marathon not sprint)
- › Facilities account for \$796.3MM of \$898.4MM of total bond plan or 88.6%
- › A lot of work and planning continues to happen behind the scenes; People can see campus replacement work in 2021

Scope	Bond Plan	Remarks
FACILITIES	\$796,300,000	Facilities Scenario 7
	\$369,556,362	ES Transformation/Replacement
	\$287,229,965	MS + HS Addition/Renovation
	\$99,645,063	Building System Upgrades
	\$12,944,768	District Athletics (Includes 4 HS Turf Fields)
	\$26,923,842	Bond/Project Contingency
INSTRUCTION	\$13,000,000	SBISD Final Recommendation
	\$10,000,000	CTE: Refresh Existing Programming / Plan for future
	\$3,000,000	Fine Arts: Band Instruments + Uniforms
TECHNOLOGY	\$60,100,000	SBISD Final Recommendation
	\$18,728,000	Safety / Security Upgrades
	\$22,400,000	Network / Campus IT Infrastructure Modernization
	\$11,220,000	Staff Computer Life Cycle Management
	\$7,752,000	Student Devices Life Cycle Management
TRANSPORTATION	\$13,000,000	91 Propane/Diesel Buses with Seatbelts
		Replacement (73 Regular Buses)
		Replacement (8 Special Education Buses)
ADMINISTRATION	\$16,000,000	SBISD Final Recommendation
		Bond Plan Administration
GRAND TOTAL	\$898,400,000	

Third Charge:

Quarterly review and evaluation of information from the staff on all projects and expenditures of the bond funds on the timelines established in the 2017 Bond Plan

- › We have held sixteen quarterly meetings to date, reports are presented well, very detailed and provide review on progress to date and a timeline forward.
- › Finance update
- › CTE update
- › Technology update
- › Fine & Performing Arts update
- › Transportation update
- › Planning & Construction update
- › Q & A throughout
- › Guest presenters on specific projects



2021 meetings have been held virtually, in-person and in combination

District Staff

Dr. Jennifer Blaine – Superintendent of Schools
Travis Stanford – Associate Superintendent of Operations
Linda Buchman - Associate Superintendent for Communications
Christine Porter - Associate Superintendent for Finance
Christina Masick - Associate Superintendent of Operations
Kristin Craft - Associate Superintendent of Academics
Karen Liska - Community Superintendent
Jennifer Parker - Community Superintendent
Bryan Williams - Community Superintendent
Terry Abbott - Executive Director of Communications
Troy Neal – Executive Director, IT Security & Operations
Stephen Johnston – Director of Customer Service
Mark Maxwell – Directors of Applications
Christina Rice-Imumwen – Director of Career and Technical Education
Houston Hayes – Director of Performing and Fine Arts
James Mora – Director of Facility Services
Sherri Lawson – Director of Transportation
Max Buja – Director of Planning and Construction
David Bender – Controller
Project Managers - Kris Drosche, Geoff Bay, Noel Moreno, David Valerius & David Ramirez
Teresa Woods - Administrative Assistant

Special Guests:

Jennifer Collier - Spring Woods High School Principal

Fourth Charge: Quarterly Review and evaluation a 2017 Bond Plan budget status report

2021 in Review

- › Economic conditions have continued to benefit SBISD
- › Planning stage and expenditures have accelerated as campus replacement projects have broken ground throughout SBISD
- › BOC monitors campus by campus expenditures vs budget and review/updated on all bond funded activities at each meeting
- › Concerns with economic conditions that could impact construction costs (materials, workforce)

Spring Branch Independent School District - 2017 Facility Improvement Program - Cost Status as of September 30, 2021

	Amended Budget	Encumbrance/ Contract Outstanding	Actual Expenditures to Date	Retainage Payable	Balance
Facilities					
Memorial High	101,059,229	22,463,982	70,674,355	3,256,223	4,664,669
Northbrook High	35,218,507	10,526,102	19,513,360	890,208	4,288,837
Spring Woods High	34,552,000	597,154	29,986,920	1,399,523	2,568,403
Stratford High	50,491,353	9,509,198	33,016,139	1,520,024	6,445,992
Westchester Academy	0	0	0	0	0
SBEC - Cornerstone & AOC	0	0	0	0	0
SBEC - DAEP	0	0	0	0	0
Landrum Middle	72,908,876	3,402,673	61,838,181	2,954,147	4,713,875
Memorial Middle	9,999,970	469,300	36,750	0	9,493,920
Northbrook Middle	1,964,750	0	0	0	1,964,750
Spring Branch Middle	1,250,000	0	0	0	1,250,000
Spring Forest Middle	5,807,805	18,520	3,472,832	160,494	2,155,959
Spring Oaks Middle	8,244,495	306,452	5,869,086	247,385	1,821,572
Spring Woods Middle	1,250,000	0	0	0	1,250,000
Bendwood	0	0	0	0	0
Buffalo Creek Elementary	10,938,603	120,612	9,290,773	431,326	1,095,892
Bunker Hill Elementary	35,788,092	24,038,172	9,074,831	369,571	2,305,518
Cedar Brook Elementary	18,045,702	852,306	15,663,890	729,481	800,025
Edgewood Elementary	250,000	0	0	0	250,000

Fifth Charge:

Working with staff in assessing key campus stakeholders' levels of satisfaction with the quality of work and rating of customer service (i.e. courtesy, knowledge and helpfulness of the bond project workers).

- › A BOC member has been assigned to each campus and the CTE task force to attend meetings to observe campus stakeholder engagement, information presented and gather feedback from the meetings.
 - › John Sutherland - Spring Woods HS
 - › Patricia Cabrera -Treasure Forest ES and Woodview ES
 - › Geri Powell - Buffalo Creek ES
 - › Jennifer Espy – CTE, Memorial HS and Memorial Drive ES
 - › Pamela Ferworn – Landrum MS
 - › John Murphy and Jeanine Piskurich - Stratford HS
 - › Melanie Bash – Bunker Hill ES
 - › Wayne Schaper Sr – Northbrook HS
 - › Gina Keith – Nottingham ES
- ❖ BOC members share feedback to group of observations from meetings

Sixth Charge:

Provide advise to the Board of Trustees on ways to maximize the potential of the 2017 Bond Plan to provide the best value to the tax payers

- › No recommendations at this time
- › No indications that a campus replacement project is over budget or behind schedule
- › BOC is pleased with the level of communication and information share from district team, openness to suggestions and follow-up

For the visual learners amongst us

Red – Planning Stage

Orange – In Progress

Green – Completed

- › Replace remaining nine oldest elementary schools and one middle school
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Q & A