



HAMILTON-WENHAM REGIONAL SCHOOL DISTRICT

School Committee Meeting

Buker Elementary School
Multi-Purpose Room

Thursday, February 11, 2016

7:15 PM

1. Call to Order 7:15
2. Pledge of Allegiance
3. Citizens' Comments 7:20
4. Chair's Report 7:30
5. Superintendent's Report 7:45
6. Consent Agenda 7:55
7. Old Business 8:15
8. New Business 8:45
 - a. Turf Field Group Exhibit C
 - b. FY17 Budget Discussion Exhibit A
 - a. 5 Year Capital Plan
 - b. 3 Year Budget Forecast
 - c. Adopt FY17 Budget
 - d. Regional Agreement Amendment—Assessment Calculation Exhibit B
9. Committee Reports 9:00
 - a. Communications
 - b. Administration
 - c. Policy & Education Programming
 - d. Student Rep.
 - e. Other-School Liaisons Updates
10. Vote to Adjourn 9:30

Knowledge • Responsibility • Respect • Excellence

The District does not discriminate in its programs, activities or employment practices based on race, color, national origin, religion, gender, gender identity, sexual orientation, age or disability.



HWRHS Athletic Redevelopment Project



Project Goals



- Address the community wide shortage of adequate playing fields and alleviate the over usage of our town parks
 - Construct artificial turf field(s) with athletic lighting
 - Create durable all weather playing fields
 - Enhance both track and playing field dimension constraints
 - Work to bring HWRHS athletics back to the campus
 - Allow youth sports the opportunity to play on HWRHS campus to offset the current practice of renting time on private fields.

Design and Engineering Services Proposal



- **Site Investigation**
 - Survey, Soils Investigation, Utilities Evaluation and Zoning Research
- **Schematic Design**
 - Layout
- **Design Development**
 - Grading, Drainage, and Utilities Design
- **Permitting Assistance**
 - Wetlands, Site Plan Approval



Timeline



- **Applications submitted to both HW CPC for design fundraising**
 - 22K for Wenham
 - 46 K for Hamilton

February

- **Implement and Design Social Media**
 - Facebook
 - Website

February

- **Feasibility and Planning Study**
 - Gauge the community's interest in the program
 - The availability of qualified leadership and volunteers
 - The amount of money that can be raised
 - The most effective basic plan of action
 - How long it will take to raise the funds

January

- **Town Vote**

April



Timeline Continued



- **Establish a Non-Profit**
Essex County Community Foundation
- **Community Involvement**
 - Youth Sports
 - High School Sports
 - Alumni
 - Boosters
- **Fundraising Campaign**
 - Cooperate Sponsors
 - Individual Donors
 - Special Events
 - Special Gifts
 - Private Donations
- **Design and Engineering Services**

April

May

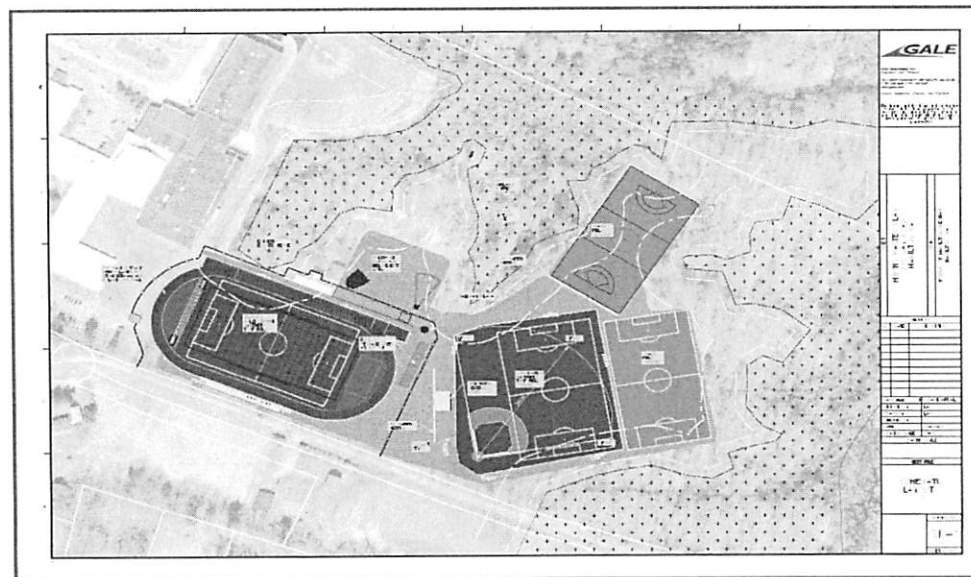
April

July



What are we Seeking?

- Support from the School Committee to move forward with our project timeline





HAMILTON-WENHAM REGIONAL SCHOOL DISTRICT

FY17 Budget Recommendation School Committee Presentation February 11, 2016

Prepared by:

Dr. Michael Harvey, Superintendent of Schools
Jeffrey D. Sands, Assistant Superintendent for Finance & Administration
Vincent Leone, Director of Accounting & Payroll



FY17 Budget

Superintendent's Recommendation

Level Service Budget

What Does “Level Service” Mean?

Level Service is a continuation of the current programs, services and staffing of the District.

For FY17, Level Service translates into a spending increase in our Gross Operating Expenses of \$823,421 or 2.81% over the FY16 Budget.



FY17 Budget: Level Service

Key Assumptions

- Salary Costs
 - Incorporates a 2.5% COLA increase for all personnel.
 - Incorporates all other contractual obligations related to changes in compensation (e.g. STEP, Degree changes, and Pay Differentials).
 - No new positions.
 - Reduction in FTE's of ~4.0 versus FY16 Budget
 - Level funding of all Grants as compared to FY16, including SPED, Title I & II.
- Operating Costs
 - No new Services.
 - No new Programs.
 - Level funded the majority of operating account categories.
 - Exceptions to level funding include:
 - Transportation costs, including SPED.
 - Out-of-District Tuition Costs
 - Essex Retirement Pension Fund Appropriation
 - Facilities Special Projects



FY17 Budget – District Totals

Level Service Net Assessment Budget

Total Expenses								
	FY14 BUD	FY14 ACT	FY15 BUD	FY15 ACT	FY16 BUD	FY17 BUD	Difference	
General Operating Expense (Before Offsets)	\$ 28,293,786	\$ 27,311,370	\$ 28,420,061	\$ 28,481,864	\$ 29,343,112	\$ 30,166,532	\$ 823,420	2.81%
Expense Offsets	\$ 1,171,200	\$ 1,264,538	\$ 987,200	\$ 1,061,192	\$ 1,013,510	\$ 1,016,500	\$ 2,990	0.30%
General Operating Expenses (After Offsets)	\$ 27,122,586	\$ 26,046,832	\$ 27,432,861	\$ 27,420,672	\$ 28,329,602	\$ 29,150,032	\$ 820,430	2.90%
Debt Service Expense	\$ 1,841,735	\$ 1,841,735	\$ 1,970,392	\$ 1,970,392	\$ 1,993,488	\$ 2,129,250	\$ 135,763	6.81%
TOTAL EXPENDITURES	\$ 28,964,321	\$ 27,888,567	\$ 29,403,253	\$ 29,391,064	\$ 30,323,089	\$ 31,279,282	\$ 956,193	3.15%

Total Funding Sources								
	FY 14 BUD	FY 14 ACT	FY15 BUD	FY15 ACT	FY16 BUD	FY17 BUD	Difference	
<i>Revenues</i>								
Chapter 70-Base Aid	\$ 3,370,416	\$ 3,370,416	\$ 3,413,341	\$ 3,413,341	\$ 3,413,341	\$ 3,457,966	\$ 44,625	1.3%
MSBA Debt Service Reimbursement	\$ 1,132,065	\$ 1,132,065	\$ 1,132,065	\$ 1,132,065	\$ 1,132,065	\$ 1,132,065	\$ -	0.0%
State Transportation Reimbursement	\$ 251,000	\$ 318,440	\$ 290,000	\$ 290,000	\$ 290,000	\$ 331,304	\$ 41,304	14.2%
Medicaid Reimbursement	\$ 85,000	\$ 118,945	\$ 85,000	\$ 82,767	\$ 85,000	\$ 85,000	\$ -	0.0%
Interest Income	\$ 4,000	\$ 3,438	\$ 4,000	\$ 2,880	\$ 4,000	\$ 4,000	\$ -	0.0%
Prior Year Unexpended Encumbrances	\$ -	\$ 25,395	\$ -	\$ 13,217	\$ -	\$ -	\$ -	#DIV/0!
Other Non-recurring Income	\$ -	\$ 73,928	\$ -	\$ 7,502	\$ -	\$ -	\$ -	#DIV/0!
Total Revenues	\$ 4,842,481	\$ 5,042,627	\$ 4,924,406	\$ 4,941,772	\$ 4,924,406	\$ 5,010,335	\$ 85,929	1.7%
<i>Transfers In From Other Funds</i>								
Excess and Deficiency	\$ 2,115,920	\$ 2,115,920	\$ -	\$ -	\$ 395,781	\$ 555	\$ (395,226)	-99.9%
Total Transfers	\$ 2,115,920	\$ 2,115,920	\$ -	\$ -	\$ 395,781	\$ 555	\$ (395,226)	-99.9%
Total Funding Sources	\$ 6,958,401	\$ 7,158,547	\$ 4,924,406	\$ 4,941,772	\$ 5,320,187	\$ 5,010,890	\$ (309,297)	-5.8%
Total Expenditures	\$ 28,964,321	\$ 27,888,567	\$ 29,403,253	\$ 29,391,064	\$ 30,323,089	\$ 31,279,282	\$ 956,193	3.2%
Less Total Funding Sources	\$ 6,958,401	\$ 7,158,547	\$ 4,924,406	\$ 4,941,772	\$ 5,320,187	\$ 5,010,890	\$ (309,297)	-5.8%
NET ASSESSMENT including Debt Service	\$ 22,005,920	\$ 20,730,020	\$ 24,478,847	\$ 24,449,292	\$ 25,002,902	\$ 26,268,391	\$ 1,265,490	5.1%

Total Town Assessments								
	FY 14 BUD	FY 14 ACT	FY15 BUD	FY15 ACT	FY16 BUD	FY17 BUD	Difference	
Hamilton	\$ 15,181,864	\$ 15,181,864	\$ 16,867,884	\$ 16,867,884	\$ 16,991,972	\$ 17,494,749	\$ 502,777	3.0%
Wenham	\$ 6,824,056	\$ 6,824,056	\$ 7,610,963	\$ 7,610,963	\$ 8,010,930	\$ 8,773,643	\$ 762,713	9.5%
NET ASSESSMENT including Debt Service	\$ 22,005,920	\$ 22,005,920	\$ 24,478,847	\$ 24,478,847	\$ 25,002,902	\$ 26,268,391	\$ 1,265,490	5.1%



5 Year Capital Improvement Plan

Key Assumptions

- Time Frame:
 - Covers the Five (5) Fiscal Years beginning with FY17 and ending with FY21.
- Scope:
 - Facilities & Grounds
 - Technology
 - Food Service
 - Athletics
 - Master Plan
- Definition:
 - Tangible Assets that cost at least \$10,000 and have a useful life of at least 5 years.
- Funding Sources:
 - For FY17, it is assumed that the eight (8) capital items (**in green**) being recommended for FY17 will be funded through the District's Operating Budget.
 - For FY18 and beyond, funding sources have not been specifically identified and may include but are not limited to Capital Exclusions, Debt Exclusions, Overrides, Grants, MSBA, Donations, as well as the District's Operating Budget.



5 Year Capital Improvement Plan

Covering FY17 – FY21

Project	Location	Total Est Cost	FY17	FY18	FY19	FY20	FY21
New Roof	HS	3,000,000	-	-	-	-	3,000,000
Building Energy Management System	HS / MS	125,000	-	125,000	-	-	-
Building Energy Management Systems	Elem Schools	210,000	-	-	210,000	-	-
Replace Recalled Sprinkler Heads	HS / MS	37,500	-	18,750	18,750	-	-
Replace Classroom Sinks & Countertops	Elem Schools	45,000	-	-	15,000	15,000	15,000
Replace Hot Water Heater	HS / MS	100,000	100,000	-	-	-	-
Waste Water Treatment Plant Upgrades	District	TBD	-	-	-	-	-
Repair, refinish & reline Gymnasium Floors	District	60,000	-	30,000	30,000	-	-
Building Fire Suppression System (Install by 8/31/2018)	Win	600,000	-	600,000	-	-	-
Rekey School Buildings (Exterior & Interior)	District	15,000	15,000	-	-	-	-
Install Keyless Entryway Swipecard Systems	District	35,000	-	35,000	-	-	-
Install Exterior Surveillance Cameras	District	30,000	-	30,000	-	-	-
Interior Classroom & Hallway Painting	Cut & Buk	60,000	-	-	30,000	30,000	-
Replace Carpets	Cut	15,000	-	15,000	-	-	-
Classroom Shades	Cut, Buk, HS & MS	135,000	-	15,000	25,000	60,000	35,000
Emergency Generator	Buk & Admin Bldg	40,000	-	40,000	-	-	-
Autoscrubbers (4) & Floor Burnishers (2)	District	80,000	10,000	15,000	25,000	15,000	15,000
Replace flooring in HS Fitness Center	HS	15,000	-	15,000	-	-	-
Equipment for HS Fitness Center	HS	17,000	-	17,000	-	-	-
iPads for Students on Scholarship and F&RL	District	87,500	17,500	17,500	17,500	17,500	17,500
Classroom Hardware Refresh 4 year cycle (iPads)	District	301,000	-	63,000	105,000	70,000	63,000
Classroom Hardware Refresh 7 year cycle (Laptops & Labs)	District	295,785	-	80,950	68,450	92,430	53,955
Classroom Chromebooks 4 year cycle	District	36,000	-	18,000	-	18,000	-
Classroom Chromebooks (MRMS New)	District	18,000	-	18,000	-	-	-
Install / Upgrade Wireless Access Points including wiring	District	96,918	46,998	-	-	49,920	-
Replace Phone System with new VoIP System	HS / MS	47,000	-	47,000	-	-	-
Install Server Room Ductless Mini-split AC System	District	12,500	12,500	-	-	-	-
Replace Backup Server / Services	District	52,000	-	52,000	-	-	-
Replace VMWare Server and Licenses	District	113,000	-	-	113,000	-	-
Replace Network Area Storage Arrays	District	207,000	-	-	-	207,000	-
Replace Network IDF	District	72,000	-	-	-	-	72,000
Replace Classroom SMARTBoards, Projectors, etc	District	386,116	60,476	162,820	162,820	-	-
Upgrade Auditorium Theatrical Electrical Systems & Controls	HS	75,000	-	75,000	-	-	-
Auditorium HD Projector, Projection Screen & Monitors	HS	50,000	-	50,000	-	-	-
Kitchen Equipment	District	373,576	-	43,628	149,597	115,107	65,243
Subtotal Operations:		6,842,895	262,474	1,583,648	970,117	689,957	3,336,698



5 Year Capital Improvement Plan (Concluded)

Covering FY17 – FY21

Department	Project	Location	Total Est Cost	FY17	FY18	FY19	FY20	FY21
Master Plan	Architect & Design Fees (Master Plan)	District	50,000	50,000	-	-	-	-
Master Plan	Classroom Furniture (Master Plan)	District	800,000	-	800,000	-	-	-
Master Plan	HS/MS Library Media Center Renovation (Master Plan)	HS / MS	1,000,000	-	-	1,000,000	-	-
Master Plan	MS Maker Spaces Renovation (Master Plan)	MS	300,000	-	-	-	300,000	-
Master Plan	Elementary Library Media Center Renovations (Master Plan)	Elem Schools	300,000	-	-	-	300,000	-
	Subtotal Master Plan:		2,450,000	50,000	800,000	1,000,000	600,000	-
Athletics	Turf Fields	District	TBD	-	-	-	-	-
		Totals:	\$ 9,292,895	\$ 312,474	\$ 2,383,648	\$ 1,970,117	\$ 1,289,957	\$ 3,336,698

- A "green" shaded entry in FY17 denotes the expense has been incorporated into the FY17 Operating Budget Recommendation.

* - Tangible assets or projects that cost at least \$10,000 and have a useful life of at least 5 years.

Note - The final principal and interest payment for the HS/MS Project is due in May 2019. Net annual Debt Service Expense Costs associated with that Project are ~\$714,000.



3 Year Forecast Model (FY17 – FY19)

Key Assumptions

- Salary Costs
 - Incorporates a 2.5% COLA increase for all personnel.
 - Incorporates all other contractual obligations related to changes in compensation (e.g. STEP, Degree changes, and Pay Differentials).
 - No new positions.
 - Reductions in Teacher & TA FTE's as needed to maintain Ratios.
 - Level funding of all Grants as compared to FY16, including SPED, Title I & II.
- Operating Costs
 - No new Services.
 - No new Programs.
 - 2.5% - 3.0% annual increases in the majority of the operating accounts.
 - Exceptions include:
 - Health Care Costs increased by 5.0% annually.
 - Essex Retirement Pension Fund Appropriation increased by 5.0% annually.
 - OPEB Trust Fund established in FY18 at \$100,000 ; increased to \$200,000 for FY19.



3 Year Forecast Model (FY17 – FY19)

Net Operating Expenses

	(A) FY16 Budget	(B) FY17 Budget	(C) FY18 Forecast	(D) FY19 Forecast	FY17 vs FY16 \$ Change	(B vs A) % Change	FY18 vs FY17 \$ Change	(C vs B) % Change	FY19 vs FY18 \$ Change	(D vs C) % Change
Base Salary	\$ 18,617,537	\$ 18,895,522	\$ 19,341,610	\$ 19,820,651	\$ 277,985	1.5%	\$ 446,088	2.4%	\$ 479,040	2.5%
Other Salary	\$ 571,019	\$ 606,568	\$ 621,732	\$ 637,276	\$ 35,549	6.2%	\$ 15,164	2.5%	\$ 15,543	2.5%
Other Operating Expenses	\$ 6,561,642	\$ 6,997,534	\$ 7,288,682	\$ 7,585,096	\$ 435,892	6.6%	\$ 291,148	4.2%	\$ 296,413	4.1%
Fringe including Health Care	\$ 3,592,913	\$ 3,666,908	\$ 3,850,253	\$ 4,042,766	\$ 73,994	2.1%	\$ 183,345	5.0%	\$ 192,513	5.0%
Gross Operating:	\$ 29,343,112	\$ 30,166,532	\$ 31,102,278	\$ 32,085,787	\$ 823,420	2.8%	\$ 935,746	3.1%	\$ 983,510	3.2%
Operating Offsets	(1,013,510)	(1,016,500)	(1,016,500)	(1,016,500)	(2,990)	0.3%	-	0.0%	-	0.0%
Net Operating Budget	\$ 28,329,602	\$ 29,150,032	\$ 30,085,778	\$ 31,069,287	\$ 820,430	2.9%	\$ 935,746	3.2%	\$ 983,510	3.3%
Key Indicators:										
# of Students Enrolled at October 1st	1,860	1,840	1,820	1,800	(20)	-1.1%	(20)	-1.1%	(20)	-1.1%
Net Operating Budget per Student	\$ 15,231	\$ 15,842	\$ 16,531	\$ 17,261	\$ 611	4.0%	\$ 688	4.3%	\$ 730	4.4%
Student to Teacher Ratio	10.23	10.29	10.23	10.18	0.06	N/A	(0.05)	N/A	(0.06)	N/A
Student to Teacher + TA Ratio	7.94	7.97	7.99	7.97	0.03	N/A	0.02	N/A	(0.02)	N/A
FTEs Headcount:										
Professional Staff	181.86	178.86	177.86	176.86	(3.00)	-1.6%	(1.00)	-0.6%	(1.00)	-0.6%
TAs	52.44	51.97	49.97	48.97	(0.47)	-0.9%	(2.00)	-3.8%	(1.00)	-2.0%
Secretaries	15.14	14.66	14.66	14.66	(0.48)	-3.2%	0.00	0.0%	0.00	0.0%
Nurses	5.50	5.50	5.50	5.50	0.00	0.0%	0.00	0.0%	0.00	0.0%
Maintenance/Custodial	17.00	17.00	17.00	17.00	0.00	0.0%	0.00	0.0%	0.00	0.0%
Administration	13.75	13.75	13.75	13.75	0.00	0.0%	0.00	0.0%	0.00	0.0%
Other	12.70	12.23	12.23	12.23	(0.47)	-3.7%	0.00	0.0%	0.00	0.0%
Total FTEs Headcount:	298.38	293.97	290.97	288.97	(4.42)	-1.5%	(3.00)	-1.0%	(2.00)	-0.7%



FY17 Budget – By School & Support Program Level Service Operating Budget

The chart below depicts the allocation of our FY17 Gross Operating Expense Budget, by Budget Office.

Summary By Site & Support Program	FY15	FY15	FY16	FY16	FY17	FY17	Change FY16 to FY17	
	FTE	Budget	FTE	Budget	FTE	Budget	\$	%
Buker Elementary School	33.78	\$ 2,111,457	33.16	\$ 2,156,495	32.62	\$ 2,167,398	\$ 10,902	0.51%
Cutler Elementary School	39.21	\$ 2,539,008	39.78	\$ 2,598,053	38.82	\$ 2,603,293	\$ 5,240	0.20%
Winthrop Elementary School	54.93	\$ 3,063,345	54.08	\$ 3,106,488	52.53	\$ 3,074,550	\$ (31,937)	-1.03%
Miles River Middle School	58.63	\$ 3,822,047	60.52	\$ 4,083,899	59.12	\$ 4,206,134	\$ 122,235	2.99%
Hamilton-Wenham Regional High School	76.76	\$ 5,858,576	76.79	\$ 6,046,714	75.29	\$ 6,110,037	\$ 63,323	1.05%
Athletics	1.75	\$ 335,236	1.75	\$ 333,342	1.75	\$ 351,555	\$ 18,213	5.46%
Central Office	13.35	\$ 2,589,146	13.35	\$ 2,645,805	12.35	\$ 2,807,236	\$ 161,431	6.10%
District Maintenance	4.38	\$ 689,708	4.77	\$ 678,052	4.77	\$ 717,134	\$ 39,082	5.76%
Fringe Benefits	0.00	\$ 3,758,517	0.00	\$ 3,592,913	0.00	\$ 3,666,908	\$ 73,994	2.06%
Special Education	5.48	\$ 2,758,803	6.98	\$ 3,147,437	9.99	\$ 3,561,314	\$ 413,876	13.15%
Technology	7.20	\$ 894,219	7.20	\$ 953,912	6.73	\$ 900,974	\$ (52,938)	-5.55%
District Totals	295.47	\$ 28,420,061	298.38	\$ 29,343,112	293.97	\$ 30,166,532	\$ 823,420	2.81%



FY17 Budget – Summary by DESE Category Level Service Operating Budget

The chart below depicts the allocation of our FY17 Gross Operating Expense Budget, by DESE Category.

Summary by DESE Category	Sum of FY15 Budget	Sum of FY16 Budget	Sum of FY17 Budget	Change FY16 to FY17	
				\$	%
Administration	\$ 1,070,491	\$ 1,110,289	\$ 1,180,023	\$ 69,734	6.28%
Capital, Operations, Maintenance	\$ 2,084,573	\$ 2,086,511	\$ 2,244,431	\$ 157,920	7.57%
Guidance, Counseling, Testing	\$ 1,071,636	\$ 1,083,836	\$ 1,075,072	\$ (8,764)	-0.81%
Inst. Materials	\$ 860,923	\$ 862,226	\$ 857,654	\$ (4,572)	-0.53%
Instructional Leadership	\$ 2,666,352	\$ 2,761,900	\$ 2,884,573	\$ 122,673	4.44%
Insurance, Retirement, Other	\$ 3,842,397	\$ 3,674,250	\$ 3,752,986	\$ 78,735	2.14%
Other Teaching Services	\$ 2,264,110	\$ 2,315,311	\$ 2,309,691	\$ (5,620)	-0.24%
Prof. Dev.	\$ 147,752	\$ 161,752	\$ 172,902	\$ 11,150	6.89%
Pupil Services	\$ 1,737,018	\$ 1,844,779	\$ 2,031,224	\$ 186,445	10.11%
Teachers	\$ 10,994,694	\$ 11,467,723	\$ 11,596,360	\$ 128,637	1.12%
Tuitions	\$ 1,680,117	\$ 1,974,534	\$ 2,061,617	\$ 87,083	4.41%
Grand Total	\$ 28,420,061	\$ 29,343,112	\$ 30,166,532	\$ 823,420	2.81%



FY17 Budget

Motions for School Committee Budget Vote

Motion for the FY17 Operating Budget Vote:

Motion: The Hamilton-Wenham Regional School Committee approves an FY17 Total General Fund Expenditures Budget of \$31,279,282. This amount includes General Fund Operating Expenses (after Offsets) in the amount of \$29,150,032 and General Fund Debt Service Expenses in the amount of \$2,129,250.

Furthermore, the Gross Operating Expenses of the District (before Offsets) have been allocated to the DESE-defined Accounts according to the "Summary by DESE Category" chart included in this Budget Presentation dated 2/11/2016.

Motion for the FY17 Budget Assessment:

Motion: The Hamilton-Wenham Regional School Committee votes to assess the Towns of Hamilton and Wenham a combined total of \$26,268,391 as the amount necessary to operate and maintain the District, as well as pay debt service, for FY17. The District's Assistant Superintendent shall determine the amount apportioned to each Town, and the District's Treasurer shall certify such amounts to the respective Treasurers of each Town within 30 days of this date.



FY17 Budget: *Timeline & Next Steps*

- December 17, 2015: Superintendent's FY17 Budget Recommendation
- December 21, 2015: Superintendent's FY17 Budget Recommendation Book Distributed
- January 7, 2016: FY17 Budget Discussion Continued
 - General Discussion including Revenue Sources, Expense Offsets, Primary Cost Drivers, etc.
 - Introduction to 5 Year Capital Improvement Plan
 - School Committee Adopts Tentative FY17 Budget
- January 8, 2016: Mail Tentative FY17 Budget to Towns
- January 21, 2016: Public Hearing on School Committee's FY17 Budget
- January 21, 2016: FY17 Budget Discussion Continued
 - Maintenance & Facilities
 - Technology
 - Master Plan
- January 28, 2016: FY17 Budget Meeting #2 with Town Officials
- February 4, 2016: FY17 Budget Discussion Continued
 - Athletics
 - Special Education
 - Healthcare Costs
- February 11, 2016: FY17 Budget Discussion Concluded
 - 5 Year Capital Improvement Plan
 - 3 Year Forecast Model (FY17 – FY19)
- February 11, 2016: School Committee votes to Adopt FY17 Budget
- April 2, 2016: Hamilton and Wenham Annual Town Meetings

This Amendment shall be effective on July 1, 2022 for the apportionment of costs in FY '24 and all subsequent years.

(D) APPORTIONMENT OF OPERATING COSTS

(D)

(1) The District shall determine its net allocation of Operating Costs, which shall be the District's total operating budget, net of any estimated state assistance for Operating Costs of the District and any other funds applied thereto. Operating Costs shall then be allocated to each of the Member Towns on the basis of each such Member Town's average enrollment in the District determined as of October 1 of each of the last six years immediately preceding the fiscal year for which such allocation is to be determined.

(2)

The District shall determine the allocation of Capital Costs with respect to indebtedness issued by the District after January 1, 1985 and prior to the July 1, 2000 of this amendment, as if such allocation had been made on the same basis as Operating Costs as set forth in paragraph one of this section (net of any estimated state assistance for Capital Costs). If the resulting calculation results in an allocation of these Capital Costs that differs from the calculation of the actual allocation of these Capital Costs otherwise called for by the terms of the Agreement in effect at the time that the indebtedness was issued, then the difference between the two calculations shall be added or subtracted, as appropriate, to each Member Town's allocated share of Operating Costs.

**HAMILTON-WENHAM REGIONAL SCHOOL DISTRICT
RESIDENT ENROLLMENT BY TOWN: Final 11/30/15
as of October 1, 2015**

	Resident/Member	Hamilton	Wenham
K-12			
Buker	249	59	190
Cutler	256	218	38
Winthrop	277	245	32
MRMS	402	254	148
HWRHS	523	340	183
SUBTOTAL:	1707	1116	591

	Resident/Member	Hamilton	Wenham
PreK			
SPED	15	13	2
SUBTOTAL:	15	13	2

	Resident/Member	Hamilton	Wenham
Out of District Placements	32	18	14
SUBTOTAL:	32	18	14

TOTAL RESIDENT*	1754	1147	607
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* - Does not include Choice (90), Resident Tuitioned-In PreK (13), and Non-Resident Tuitioned- In PreK thru 12 Students (3)

HAMILTON-WENHAM REGIONAL SCHOOL DISTRICT
FINAL 11/30/15: RESIDENT ENROLLMENT BY TOWN
FOR USE IN BUDGETARY APPORTIONMENT CALCULATIONS
as of OCTOBER 1, 2015

	<u>TOTAL</u>	<u>HAMILTON</u>	<u>WENHAM</u>
10/1/2015	1,754	1,147	607
10/1/2014	1,765	1,168	597
10/1/2013	1,795	1,224	571
3-Year AVG:		66.60%	33.40%
PR YR 3 Year AVG:		67.96%	32.04%
Change:		-1.37%	1.37%