JONES HALL

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QUALIFICATIONS OF JONES HALL, A PROFESSIONAL LAW CORPORATION TO SERVE ALUM ROCK UNION ELEMENTARY SCHOOL DISTRICT AS BOND COUNSEL AND DISCLOSURE COUNSEL

Dated: February 25, 2022

A. QUALIFICATIONS

Contact Details for Jones Hall

Company Name: Jones Hall, A Professional Law Corporation
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Federal Tax ID: 94-2698987
Type of Organization: Private Corporation

Description of Qualifications and Experience with CA School District Bond Financings

Law Practice Dedicated Exclusively to Public Finance Since 1978. Since the establishment of Jones Hall in 1978, it has been among the leading bond counsel firms in California, providing legal services of the highest quality. Our attorneys specialize exclusively in public finance, representing public entities throughout California in connection with public and private debt offerings which are critical to obtain the necessary funding for important public projects. With a single office located in the financial district of San Francisco near the offices of the national rating agencies of Standard & Poor's, Moody's and Fitch and the offices of numerous bond underwriting firms, our firm is well positioned to provide our clients with the highest level of legal expertise and service. Our firm was originally established over 40 years ago as Jones Hall Hill & White, but due to the passing of one of its original founders and the relocation of another out of state, the name was shortened to Jones Hall 20 years ago. The name of Jones Hall is well established in the bond industry and provides investors with the comfort that their investment decision in bonds supported by our approval legal opinion is one that they can be confident in.

Depth of Experience. Most of our shareholders have careers that have spanned decades in the bond industry, with first-hand experience responding to changes in the law, the economy and political climate. The two primary responders to this RFP have over 65 years of combined Bond Counsel experience. The result is a depth and breadth of experience that enables us to bring a level of knowledge and creativity to the structuring of financings that is far greater than most bond firms. Our clients recognize our expertise and come back to us, time and again, for assistance with their financing needs.

Organizational Structure. Jones Hall currently consists of thirteen partners and three associates. We are also very proud of our bond closing department, which we believe is a service unmatched by other bond counsel firms in California. Our highly trained and efficient closing

personnel, consisting of seven paraprofessionals, ensure that the process of closing a bond financing is as effortless and smooth as possible. At the time that bonds are sold, a Project Coordinator will be assigned to each financing, and have the responsibility of coordinating with the financing team regarding details of the closing. Our Closing Department is staffed with only very experienced professionals trained to provide the highest level of service. Our staff is further supported by four executive assistants.

Most Recent Representations: Three Years of School District Financings

Attached hereto as Attachment 1 is a listing of our firm's K-12 education debt financings closed during the previous three calendar years.

B. PERSONNEL ASSIGNED TO DISTRICT

We propose that firm partners Courtney Jones and Chick Adams provide the primary representation for the District and serve as the primary contacts. In addition, the firm's federal tax expert, Dave Walton, will be assigned to provide any assistance the District may need under federal tax law. Brief professional resumes are set forth below. Please note their names have a hyperlink to their online resumes.

Courtney L. Jones, Shareholder (CA Bar Member No. 178686 Since Dec. 1995). Courtney Jones has dedicated her legal career to public finance, practicing law at Jones Hall for nearly 25 years. In the last ten years, her practice has become specialized exclusively on representing K-12 school districts and community college districts in connection with their financing needs. Her expertise is extensive in the area of school district general obligation bond financings and related election proceedings, certificate of participation issues, lease revenue bond issues and bond anticipation note issues. In calendar years 2019 and 2020, Ms. Jones served as lead bond counsel and/or disclosure counsel on a combined total of 100 school facility financings, with a par amount totaling over $2.5 billion, and served as legal counsel on over 60 separate school district measures presented to voters at elections in 2016 through November 2020. Ms. Jones has children who have attended California public schools, and she is particularly in tune and concerned with the facilities needs issues facing most public schools today.

Chick Adams, Shareholder (CA Bar Member No. 69952 Since Dec. 1976). Chick Adams is the President of Jones Hall. Mr. Adams has nearly 45 years of municipal bond experience and joined Jones Hall in 1979. He has practiced municipal bond law continuously since 1976 with experience in all areas of municipal financing as bond counsel and disclosure counsel, and is well known for his ability and creativity in solving difficult legal and financing issues that arise in the course of his legal practice. Mr. Adams attended Yale University where he received his B.A. degree in 1973 (graduating *magna cum laude*) and the University of Michigan where he received his J.D. degree in 1976 (graduating *summa cum laude*, and being chosen for the Law Review and Order of the Coif). He was admitted to the California Bar in 1976 and is a member of the National Association of Bond Lawyers. Mr. Adams served as a member of the City Council in his hometown of Hillsborough, California, where he served as Mayor from 1998-2000.

David A. Walton, Esq., Shareholder (Tax Expertise) (CA Bar Member No. 167268 Since Dec. 1993). Mr. Walton has over 30 years of municipal bond experience and joined Jones Hall in 1992. Dave worked for the Internal Revenue Service from 1989 to June of 1990 where he was Counsel to the Assistant Chief Counsel (Technical) - Financial Institutions and Products. For two years thereafter, he served the United States Department of Treasury as an Attorney-Advisor in the Office of Tax Policy where he specialized in tax-exempt finance. He performs the tax analysis and writes the tax opinion and certificates for all tax exempt issues for the firm.

Dave is a recognized expert in the federal tax area of municipal finance. During his two years with Treasury, Dave played a key role in revising reimbursement rules and in the new allocation and accounting provisions, and has been widely praised by the industry for helping to make tax-exempt bond rules simpler and more workable. Dave is connected to the national network of tax lawyers and is held in sufficiently high esteem by his peers that he was elected to serve for three years on the Board of Directors of the National Association of Bond Lawyers.

C. REFERENCES

To follow are six references that have recently issued bonds for which our firm has served as Bond and Disclosure Counsel. Additional references are available upon request.

1. Client: **Clovis Unified School District:**
   Contact: Michael Johnston, Associate Superintendent, Administrative Services
   MichaelJohnston@clovisusd.k12.ca.us
   (559) 327-9121

2. Client: **Santa Monica-Malibu Unified School District:**
   Contact: Melody Canady, Associate Superintendent, Business Services
   mcanady@smmusd.org
   (310) 450-8338 Ext. 70-269

3. Client: **San Leandro Unified School District:**
   Contact: Mike McLaughlin, Superintendent
   mmclaughlin@slusd.org
   (510) 667-3500

4. Client: **East Side Union High School District**
   Contact: Chris Jew, Associate Superintendent, Business
   jewc@@esuhsd.org
   (408) 347-5050

5. Client: **Oak Grove School District**
   Contact: Jose Manzo, Superintendent
   jmanzo@ogsd.net
   (408) 227-8300

6. Client: **Upper Lake Unified School District:**
   Contact: Giovanni Annous, Superintendent
   gannous@ulusd.org
   (707) 275-2655

D. LEGAL ISSUES

Pending actions: None

Settlement or judgments in the last five years: None.

Pending legal or disciplinary matters: None. All of our attorneys are in good standing with the California State Bar. There are no matters, civil or criminal, pending, including none involving fraud.

E. CONFLICTS OF INTEREST

Pending litigation actions; conflicts: Jones Hall is a strictly transaction legal practice and we do not have a litigation practice. We do not anticipate any potential conflicts of interest arising from our representation of the District. Please note that in the course of our practice, we at times represent investment banking firms as underwriter's counsel on financings not related to the District. We would not, and are legally prohibited from, undertaking representation for the investment banking firm underwriting the District's bonds, where we are serving as bond counsel.

F. EVIDENCE OF MALRACTICE INSURANCE

Please see Attachment 2 hereto for evidence of our current insurance coverage.

G. FEE PROPOSAL

Our fee proposal is as follows:

(a) Bond Counsel Services – GO Bonds.

Flat fee per Bond series: $70,000 per series.

(b) Disclosure Counsel Services – GO Bonds.

Flat fee per Bond series: $25,000 per series.

(c) Bond Counsel Services – Certificates of Participation.

Flat fee per Bond series: $75,000 per series.

(d) Disclosure Counsel Services – Certificates of Participation.

Flat fee per Bond series: $30,000 per series.

(e) Expense Recovery. Expenses incurred in connection with the representation, such as travel and preparation of bond transcripts, are an additional fee but will be capped at $1,500 per issuance.

(f) GO Bond Election Legal Services: In the event that the District calls a general obligation bond election, we propose a one-time flat fee of $5,000 per measure, which includes drafting the Resolution calling the bond election and providing legal counsel to the District during the period leading up to the election date.

If other debt financing instruments are contemplated, such as bond anticipation notes and tax and revenue anticipation notes, we will provide a separate fee proposal, upon request. Our fees reflect compensation for services provided in the regular and traditional course of bond counsel and disclosure counsel representation relating to debt issuances, which will be more particularly delineated in our legal service agreement.

H. RATIONALE FOR SELECTION

Jones Hall attorneys are known for their deep understanding of the law governing public entity bond issuances. In addition, their accessible and approachable style, and ability to make complex financings close smoothly, is why their clients return to them, time and again. Highlights include:

- ***Consistently in the Top Rankings of California Bond Firms Based on Number of Successful Closings:*** Jones Hall has consistently ranked in the top three Bond Counsel firms, often holding the number one position among much larger national and international law firms. We are very proud of this standing, as a single office law firm dedicated exclusively to our California public entity clients.

- ***Leader in School District GO Bond Practice.*** With respect to school district specifically, Jones Hall represented California school districts on over 350 successfully closed GO bond and refunding bond issuances from 2019 through 2021, which translates to nearly 10 school district closings per month during said period.

- ***Experts in Bond Elections.*** On the March 3, 2020 ballot alone, Jones Hall was Bond Counsel on 47 school district measures, representing nearly 40% of school GO Bond measures appearing on the ballot based on information compiled by California's Coalition for Adequate School Housing. Jones Hall represented more than 12 additional school district clients on the November 2020 ballot.

JONES HALL

- **Law Practice Dedicated Exclusively to Public Finance**. Entire law practice dedicated exclusively to public finance – our entire firm is composed of attorneys with decades of experience in the bond industry, supported by specially trained staff that facilitate smooth and successful bond closings, again and again.

Jones Hall appreciates the opportunity to submit this proposal and welcomes the opportunity to meet and serve District administrators and Board members.

SUBMITTED ON FEBRUARY 25, 2022 BY:

Charles F. Adams, Esq.

Courtney L. Jones, Esq.

ATTACHMENT 1

Transactions in which Jones Hall Served as Legal Counsel For California School Districts from January 1, 2019 – January 1, 2022

Client/Issuer	Name of Issue	Par Amount	Closing Date	Type of Counsel
Healdsburg Unified School District	General Obligation Bonds, Election of 2016, Series B	$25,000,000	01/09/2019	Bond & Disclosure
Hillsborough City School District	General Obligation Bonds, Election of 2002, Series D	2,118,566	01/23/2019	Bond & Disclosure
Lakeport Unified School District	Election of 2014, General Obligation Bonds, Series C	4,000,000	01/23/2019	Bond & Disclosure
Kelseyville Unified School District	General Obligation Bonds, Election of 2016, Series C	7,995,674	01/23/2019	Bond & Disclosure
Vacaville Unified School District	General Obligation Bonds Election of 2014, Series C	45,000,000	01/29/2019	Bond & Disclosure
Selma Unified School District	General Obligation Bonds, Election of 2016, Series 2019B	7,000,000	01/29/2019	Bond & Disclosure
Val Verde Unified School District	General Obligation Bonds, 2012 Election, Series 2019D	10,000,000	01/30/2019	Disclosure
Sonora Elementary School District	General Obligation Bonds, Election of 2010, Series 2019 (Bank Qualified)	2,802,001	01/30/2019	Bond & Disclosure
Armona Union Elementary School District	General Obligation Bonds Election of 2016, Series B (Bank Qualified)	3,178,712	01/31/2019	Bond & Disclosure
Monterey Peninsula Unified School District	General Obligation Bonds, Election of 2018, Series A and B	139,830,000	01/31/2019	Bond & Disclosure
Monterey Peninsula Unified School District	General Obligation Bonds, 2010 Election, Series D (Measure P)	21,830,000	01/31/2019	Bond & Disclosure
Cloverdale Unified School District	General Obligation Bonds Election of 2018, Series A	16,000,000	02/06/2019	Bond & Disclosure
Imperial Unified School District	General Obligation Bonds Election of 2016, Series C (Bank Qualified)	3,306,596	02/07/2019	Bond & Disclosure
Pomona Unified School District	General Obligation Bonds, 2016 Election, Series C	55,000,000	02/07/2019	Bond & Disclosure
Guerneville School District	General Obligation Bonds, Election of 2016, Series B	2,000,000	02/07/2019	Bond & Disclosure
Stone Corral School District	General Obligation Bonds Election of 2018, Series A (Bank Qualified)	605,000	02/11/2019	Bond
Stone Corral School District	General Obligation Bonds Election of 2008, Series B (Bank Qualified)	163,000	02/11/2019	Bond
Stone Corral School District	2019 General Obligation Refunding Bonds (Bank Qualified)	254,000	02/11/2019	Bond
Monte Rio Union Elementary School District	General Obligation Bonds, Election of 2018, Series A (Bank Qualified)	3,300,000	02/13/2019	Bond & Disclosure
Atascadero Unified School District	General Obligation Bonds, 2014 Election, Series C (GO Reauthorization Bonds®)	13,000,000	02/14/2019	Bond & Disclosure
Cardiff School District	General Obligation Bonds Election of 2016, Series B	8,000,000	02/14/2019	Bond & Disclosure
Old Adobe Union School District	General Obligation Bonds Election of 2012, Series D	3,500,000	02/26/2019	Bond & Disclosure

Client/Issuer	Name of Issue	Par Amount	Closing Date	Type of Counsel
Old Adobe Union School District	General Obligation Bonds Election of 2018, Series A	12,000,000	02/26/2019	Bond & Disclosure
Thermalito Union Elementary School District	General Obligation Bonds, Election of 2018, Series A	$2,500,000	02/26/2019	Bond & Disclosure
Pine Ridge Elementary School District	General Obligation Bonds, Election of 2018, Series A	5,300,000	02/28/2019	Bond & Disclosure
Pine Ridge Elementary School District	2019 Bond Anticipation Notes (Bank Qualified)	2,000,000	02/28/2019	Bond & Disclosure
Palo Verde Unified School District	General Obligation Bonds, Election of 2018, Series A	10,000,000	03/06/2019	Bond & Disclosure
Chatom Union School District	2019 Refunding General Obligation Bonds	5,511,591	03/06/2019	Bond & Disclosure
Shoreline Unified School District	General Obligation Bonds, Election of 2018, Series A (Bank Qualified)	7,500,000	03/07/2019	Bond & Disclosure
Standard School District	General Obligation Bonds, 2016 Election, Series 2019	10,000,000	03/13/2019	Bond & Disclosure
San Leandro Unified School District	General Obligation Bonds, Election of 2016, Series B and Series C (Ed-Tech Bonds®)	50,240,000	03/14/2019	Bond & Disclosure
San Leandro Unified School District	General Election Bonds, Election of 2016, Series C (Ed-Tech Bonds®)	3,250,000	03/14/2019	Bond & Disclosure
Northern Humboldt Union High School District	General Obligation Bonds Election of 2018, Series A	9,410,000	03/19/2019	Bond & Disclosure
Moorpark Unified School District	General Obligation Bonds, 2008 Election, Series E	2,499,887	03/20/2019	Bond
Westside Elementary School District	General Obligation Bonds, Election of 2018, Series A (Bank Qualified)	1,750,000	04/02/2019	Bond & Disclosure
Mesa Union School District	2019 General Obligation Bonds, Election of 2018, Series A	4,000,000	04/03/2019	Bond & Disclosure
Monroe Elementary School District	General Obligation Bonds Election of 2018, Series A (Bank Qualified)	878,230	04/03/2019	Bond & Disclosure
East Side Union High School District	General Obligation Bonds, 2016 Election, Series B	140,000,000	04/25/2019	Bond & Disclosure
Oak Grove Union Elementary School District	General Obligation Bonds Election of 2018, Series A	3,000,000	05/02/2019	Bond & Disclosure
Mendocino Unified School District	2019 Refunding General Obligation Bonds	7,070,000	05/22/2019	Bond
Kerman Unified School District	General Obligation Bonds, Election of 2008, Series 2019 (Bank Qualified)	8,900,000	05/29/2019	Bond & Disclosure
Three Rivers Union School District	General Obligation Bonds Election of 2018, Series A	2,100,000	05/29/2019	Bond & Disclosure
El Tejon Unified School District	General Obligation Bonds Election of 2018, Series B	4,500,000	05/30/2019	Bond & Disclosure
Holtville Unified School District	General Obligation Bonds Election of 2018, Series A	4000000	06/05/2019	Bond & Disclosure
Dinuba Unified School District	2019 Certificates of Participation	6,000,000	06/06/2019	Bond & Disclosure
Sanger Unified School District	General Obligation Bonds, Election of 2018, Series A	20,000,000	06/06/2019	Bond & Disclosure
Mt. Diablo Unified School District	General Obligation Bonds, 2018 Election, Series A	20,000,000	06/12/2019	Bond
Heber Elementary School District	General Obligation Bonds Election of 2018, Series A	2,500,000	06/13/2019	Bond & Disclosure
Pollock Pines Elementary School District	General Obligation Bonds, Election of 2012, Series C (Bank Qualified)	3,998,004	06/13/2019	Bond & Disclosure

Client/Issuer	Name of Issue	Par Amount	Closing Date	Type of Counsel
Simi Valley Unified School District	General Obligation Bonds, Election of 2016, Series B	60,000,000	06/13/2019	Bond & Disclosure
John Swett Unified School District	General Obligation Bonds, 2016 Election, Series B (Measure P) and 2019 Refunding General Obligation Bonds	$11,000,000	06/19/2019	Bond
John Swett Unified School District	2019 Refunding General Obligation Bonds	3,165,000	06/19/2019	Bond
Cascade Union Elementary School District	General Obligation Bonds Election of 2016, Series B	3,000,000	06/19/2019	Bond & Disclosure
Chico Unified School District	General Obligation Bonds, Election of 2016, Series B	55,000,000	06/20/2019	Bond & Disclosure
South Whittier School District	General Obligation Bonds, Election of 2016, Series 2019B	10,000,000	06/20/2019	Bond & Disclosure
Brawley Union High School District	General Obligation Bonds, Election of 2018, Series A	6,300,000	06/25/2019	Bond & Disclosure
Luther Burbank School District	General Obligation Bonds, Election of 2018, Series 2019A	9,995,000	06/26/2019	Bond
Briggs School District	General Obligation Bonds Election of 2014, Series B	1,999,620	06/27/2019	Bond & Disclosure
Lemon Grove School District	2019 Refunding General Obligation Bonds	4,120,000	07/11/2019	Bond & Disclosure
South Bay Union School District	2019 General Obligation Bond Anticipation Notes	17,795,747	07/23/2019	Bond & Disclosure
Burton School District	General Obligation Bonds, Election of 2016, Series B	3,100,000	07/24/2019	Bond & Disclosure
Santa Cruz City Elementary School District	General Obligation Bonds, 2016 Election, Series B	20,400,000	07/30/2019	Bond & Disclosure
Santa Cruz City High School District	General Obligation Bonds, 2016 Election. Series B	42,000,000	07/30/2019	Bond
Dublin Unified School District	2019 General Obligation Refunding Bonds	13,765,000	07/31/2019	Bond & Disclosure
Parlier Unified School District	General Obligation Bonds, Election of 2018, Series A	3,100,000	08/01/2019	Bond & Disclosure
Round Valley Unified School District	Election of 2018 General Obligation Bonds, Series A	4,496,113	08/07/2019	Bond & Disclosure
Central Unified School District	2019 Certificates of Participation (Central Unified School District High School Project)	16,695,000	08/08/2019	Bond & Disclosure
El Centro Elementary School District	General Obligation Bonds, Election of 2016, Series B	4,000,000	08/14/2019	Bond & Disclosure
Jefferson Union High School District	2019 Certificates of Participation, Series A (Tax-Exempt)	2,390,000	08/14/2019	Bond & Disclosure
Jefferson Union High School District	2019 Certificates of Participation, Series B (Taxable)	4,225,000	08/14/2019	Bond & Disclosure
Santa Paula Unified School District	School Facilities District No. 1, General Obligation Bonds, 2016 Election, Series B	20,000,000	08/20/2019	Bond & Disclosure
Santa Paula Unified School District	General Obligation Bonds, 2008 Election, Series D	10,000,000	08/20/2019	Bond & Disclosure
Fresno Unified School District	General Obligation Bonds, Election of 2016, Series B	75,000,000	08/22/2019	Bond & Disclosure
Lake Tahoe Unified School District	2019 General Obligation Refunding Bonds	20,815,000	08/28/2019	Bond & Disclosure
Emery Unified School District	General Obligation Bonds, Election of 2010, Series 2019G	10,000,000	09/12/2019	Bond & Disclosure
Emery Unified School District	2019 General Obligation Refunding Bonds (Taxable)	26,222,012	09/12/2019	Bond & Disclosure

Client/Issuer	Name of Issue	Par Amount	Closing Date	Type of Counsel
McKinleyville Union School District	2019 General Obligation Refunding Bonds	15,936,581	09/12/2019	Bond & Disclosure
Fort Bragg Unified School District	2019 Refunding General Obligation Bonds (Federally Taxable)	$8,375,000	09/18/2019	Bond & Disclosure
Black Butte Elementary School District	General Obligation Bonds, Election of 2016, Series 2019B	2,000,000	09/18/2019	Bond & Disclosure
Piedmont Unified School District	General Obligation Bonds Election of 2016, Series 2019	30,000,000	09/19/2019	Bond & Disclosure
Cloverdale Unified School District	General Obligation Bonds, Election of 2018, Series B	15,000,000	09/19/2019	Bond & Disclosure
San Lorenzo Valley Unified School District	2019 General Obligation Refunding Bonds	4,169,000	10/02/2019	Bond
Santa Monica-Malibu Unified School District	General Obligation Bonds, 2018 Election, Series A (SFID No. 1)	110,000,000	10/02/2019	Bond & Disclosure
Santa Monica-Malibu Unified School District	General Obligation Bonds, 2018 Election, Series A (SFID No. 2)	35,000,000	10/02/2019	Bond & Disclosure
Cajon Valley Union School District	General Obligation Bonds, 2016 Election, Series B (Ed-Tech Bonds®)	7,000,000	10/03/2019	Bond & Disclosure
Upper Lake Unified School District	General Obligation Bonds, Election of 2018, Series A	7,495,143	10/03/2019	Bond & Disclosure
Del Norte County Unified School District	General Obligation Bonds Election of 2008, Series E (Bank Qualified)	4,985,658	10/03/2019	Bond & Disclosure
Del Norte County Unified School District	2019 General Obligation Refunding Bonds, Series A (Federally Tax-Exempt) (Bank Qualified)	4,520,000	10/03/2019	Bond & Disclosure
Del Norte County Unified School District	2019 General Obligation Refunding Bonds, Series B (Federally Taxable)	7,975,000	10/03/2019	Bond & Disclosure
Rosemead School District	2019 General Obligation Refunding Bonds, Series A (Federally Taxable Refunding)	11,660,000	10/09/2019	Bond & Disclosure
Rosemead School District	2019 General Obligation Refunding Bonds, Series B (Federally Taxable Crossover Refunding)	6,715,000	10/09/2019	Bond & Disclosure
Fresno Unified School District	2019 General Obligation Refunding Bonds	103,738,055	10/10/2019	Bond & Disclosure
Lindsay Unified School District	General Obligation Bonds, Election of 2008, Series 2019C	3,217,145	10/16/2019	Bond & Disclosure
Lindsay Unified School District	General Obligation Bonds, Election of 2012, Series 2019D	565,000	10/16/2019	Bond & Disclosure
Moraga Elementary School District	General Obligation Bonds, Election of 2016, Series B	12,000,000	10/16/2019	Bond & Disclosure
Ojai Unified School District	General Obligation Bonds Election of 2014, Series C	8,000,000	10/16/2019	Bond & Disclosure
Bennett Valley Union School District	2019 Refunding General Obligation Bonds (Federally Taxable)	7,390,000	10/16/2019	Bond & Disclosure
Shasta Union High School District	General Obligation Bonds, Election of 2016, Series 2019	14,000,000	10/17/2019	Bond & Disclosure
Shasta Union High School District	2019 General Obligation Bond Anticipation Notes	7,900,000	10/17/2019	Bond & Disclosure
Tracy Unified School District	2019 General Obligation Bonds, Election of 2014, Series 2019 (SFID #3)	23,000,000	10/17/2019	Bond

Client/Issuer	Name of Issue	Par Amount	Closing Date	Type of Counsel
Live Oak Unified School District (Sutter County)	General Obligation Bonds, Election of 2016, Series C	1,000,000	10/24/2019	Bond
Calexico Unified School District	General Obligation Bonds, Election of 2016, Series B	$9,000,000	10/24/2019	Bond & Disclosure
Whittier City School District	General Obligation Bonds Election of 2012, Series D	3,410,000	10/31/2019	Bond & Disclosure
Whittier City School District	2019 General Obligation Refunding Bonds (Federally Taxable)	18,400,000	10/31/2019	Bond & Disclosure
Reef-Sunset Unified School District	General Obligation Bonds, Election of 2016, Series B	6,000,000	11/06/2019	Bond & Disclosure
Santa Monica-Malibu Unified School District	General Obligation Bonds Election of 2012, Series E	115,000,000	11/06/2019	Bond & Disclosure
Santa Monica-Malibu Unified School District	2019 Refunding General Obligation Bonds, Federally Taxable	105,915,000	11/06/2019	Bond & Disclosure
Oak Grove School District	2019 General Obligation Refunding Bonds (Bank Qualified)	4,620,000	11/07/2019	Bond
Lincoln Unified School District	2019 Certificates of Participation	6,340,000	11/07/2019	Bond & Disclosure
Borrego Springs Unified School District	General Obligation Bonds, Election of 2018, Series A	8,600,000	11/14/2019	Bond & Disclosure
Cotati-Rohnert Park Unified School District	2019 General Obligation Bonds, Election of 2016, Series D	18,600,000	11/14/2019	Bond & Disclosure
Clovis Unified School District	2019 Refunding General Obligation Bonds (Federally Taxable)	23,630,000	11/26/2019	Bond & Disclosure
Rowland Unified School District	2019 General Obligation Refunding Bonds (Refunding of 2006 Election, Series B & C)	14,355,000	12/04/2019	Bond & Disclosure
Campbell Union High School District	2019 Refunding General Obligation Bonds	22,160,000	12/05/2019	Bond
Oxnard School District	2019 General Obligation Refunding Bonds (Taxable)	27,215,000	12/05/2019	Bond & Disclosure
Weaver Union School District	General Obligation Bonds, Election of 2012, Series 2019B (Bank Qualified)	2,288,487	12/10/2019	Bond & Disclosure
Sulphur Springs Union School District	General Obligation Bonds, Election of 2012, Series 2019E	10,000,000	12/10/2019	Bond & Disclosure
Adelanto Elementary School District	Certificates of Participation (District Administrative Facility Lease Refinancing), Series 2019	6,745,000	12/18/2019	Bond & Disclosure
Columbia Elementary School District (Shasta County)	General Obligation Bonds Election of 2014, Series C	$3,859,994	12/18/2019	Bond & Disclosure
Upper Lake Unified School District	2019 General Obligation Bonds, Election of 2018, Series B (SFID No. 1, K-8 Area)	3,688,797	12/18/2019	Bond & Disclosure
William S. Hart Union High School District	2019 General Obligation Refunding Bonds (Federally Taxable)	23,223,580	12/19/2019	Disclosure
Guadalupe Union School District	General Obligation Bonds, Election of 2016, Series B	4,392,088	12/19/2019	Bond
Ripon Unified School District	2019 General Obligation Refunding Bonds (Taxable)	8,830,000	12/27/2019	Bond & Disclosure
Gold Oak Union School District	2020 General Obligation Refunding Bonds	1,910,000	01/28/2020	Bond & Disclosure
Jefferson Union High School District	General Obligation Bonds, 2018 Election, Series B	28,000,000	01/30/2020	Bond & Disclosure
Murrieta Valley Unified School District	General Obligation Bonds, Election of 2014, Series 2020	12,000,000	01/30/2020	Bond & Disclosure

Client/Issuer	Name of Issue	Par Amount	Closing Date	Type of Counsel
Fortuna Elementary School District	General Obligation Bonds Election of 2018, Series B (Bank Qualified)	$3,000,000	01/30/2020	Bond & Disclosure
San Marcos Unified School District	2020 General Obligation Refunding Bonds	95,000,000	01/30/2020	Disclosure
Mountain View School District (Los Angeles County)	General Obligation Bonds, Election of 2016, Series C	13,000,000	02/12/2020	Bond & Disclosure
Mountain View School District (Los Angeles County)	General Obligation Bonds, Election of 2016, Series C (Federally Taxable Bonds)	1,495,000	02/12/2020	Bond & Disclosure
Pioneer Union Elementary School District	General Obligation Bonds, Election of 2005, Series C	1,465,457.45	02/19/2020	Bond & Disclosure
Selma Unified School District	General Obligation Bonds, Election of 2006, Series 2020D	4,045,273	02/26/2020	Bond & Disclosure
Selma Unified School District	General Obligation Bonds, Election of 2016, Series 2020C	13,700,000	02/26/2020	Bond & Disclosure
Sanger Unified School District	General Obligation Bonds, Election of 2018, Series B	25,000,000	03/18/2020	Bond & Disclosure
Laton Joint Unified School District	General Obligation Bonds Election of 2018, Series B	3,298,138	03/18/2020	Bond
Healdsburg Unified School District	General Obligation Bonds, Election of 2016, Series C	17,000,000	04/01/2020	Bond & Disclosure
Oxnard Union High School District	2020 Refunding General Obligation Bonds (Federally Taxable)	55,450,000	04/02/2020	Bond & Disclosure
El Tejon Unified School District	General Obligation Bonds, Election of 2018, Series C	3,375,000	04/09/2020	Bond & Disclosure
Coalinga-Huron Joint Unified School District	General Obligation Bonds Election of 2016, Series C	3,375,978	04/09/2020	Bond & Disclosure
Placerville Union School District	2020 General Obligation Bonds, Election of 2015	550,000	04/15/2020	Bond
Pacific Grove Unified School District	2014 Election, Series C General Obligation Ed Tech® Bonds	2,108,000	04/16/2020	Bond
Alexander Valley Union School District	General Obligation Bonds, Election of 2018, Series B	2,880,000	04/16/2020	Bond & Disclosure
Alexander Valley Union School District	General Obligation Bonds, Election of 2018, Series B (Federally Taxable)	120,000	04/16/2020	Bond & Disclosure
Vacaville Unified School District	2020 General Obligation Bonds, Election of 2014, Series D	71,000,000	04/30/2020	Bond & Disclosure
Fortuna Union High School District	2020 Refunding General Obligation Bonds	3,677,104	05/04/2020	Bond
Round Valley Unified School District	2020 General Obligation Refunding Bonds	2,014,359	05/04/2020	Bond & Disclosure
Ventura Unified School District	General Obligation Refunding Bonds, Series 2020 (Forward Delivery)	7,535,000	05/05/2020	Bond & Disclosure
Anderson Valley Unified School District	2020 General Obligation Refunding Bonds	3,820,000	05/05/2020	Bond & Disclosure
Shoreline Unified School District	General Obligation Bonds, Election of 2018, Series B	12,000,000	05/05/2020	Bond & Disclosure
Shoreline Unified School District	2020 Refunding General Obligation Bonds	2,205,000	05/05/2020	Bond & Disclosure
Cajon Valley Union School District	2020 General Obligation Refunding Bonds (Forward Delivery)	13,650,000	05/06/2020	Bond & Disclosure
East Side Union High School District	2020 General Obligation Refunding Bonds (Forward Delivery)	21,090,000	05/06/2020	Bond & Disclosure

Client/Issuer	Name of Issue	Par Amount	Closing Date	Type of Counsel
Cotati-Rohnert Park Unified School District	2020 General Obligation Refunding Bonds (Forward Delivery)	$4,385,000	05/07/2020	Bond & Disclosure
Holtville Unified School District	2020 General Obligation Refunding Bonds, Series 2020 (Taxable)	2,890,000	05/07/2020	Bond & Disclosure
Westside Union School District	2020 Refunding General Obligation Bonds (Forward Delivery)	13,410,000	05/07/2020	Bond & Disclosure
Brawley Elementary School District	2020 General Obligation Refunding Bonds, Federally Taxable	7,399,000	05/12/2020	Bond
Dublin Unified School District	General Obligation Bonds, Election of 2016, Series C	123,000,000	05/13/2020	Bond & Disclosure
Mill Valley School District	2020 Refunding General Obligation Bonds (Federally Taxable)	31,605,000	05/13/2020	Bond & Disclosure
Oak Grove Union Elementary School District	2020 General Obligation Bond, Election of 2018, Series B	3,500,000	05/13/2020	Bond & Disclosure
Twin Rivers Unified School District	General Obligation Bonds, Election of 2006, Series 2020 (Sacramento and Placer Counties)	48,366,218	05/14/2020	Bond & Disclosure
Twin Rivers Unified School District	General Obligation Bonds, Election of 2006, Series 2020 (Sacramento and Placer Counties)	120,000	05/14/2020	Bond & Disclosure
Twin Rivers Unified School District	2020 Refunding General Obligation Bonds, Series A, Tax Exempt	27,500,000	05/14/2020	Bond & Disclosure
Twin Rivers Unified School District	2020 Refunding General Obligation Bonds, Series C (Former Elementary School District Area)	14,210,000	05/14/2020	Bond & Disclosure
Bellevue Union School District	General Obligation Bonds, Election of 2020, Series A	$9,000,000	05/20/2020	Bond & Disclosure
Sebastopol Union School District	2020 General Obligation Bonds, Election of 2020, Series A	6,000,000	05/21/2020	Bond & Disclosure
Parlier Unified School District	2020 General Obligation Bonds Election of 2018, Series B	3,400,000	05/27/2020	Bond & Disclosure
Fruitvale School District	2020 General Obligation Bonds, Election of 2016, Series B	14,500,000	05/28/2020	Bond & Disclosure
Ukiah Unified School District	2020 General Obligation Bonds, Election of 2020, Series A	21,480,000	05/28/2020	Bond & Disclosure
Ukiah Unified School District	2020 General Obligation Bonds, Election of 2020, Series A	3,520,000	05/28/2020	Bond & Disclosure
Glendale Unified School District	2020 General Obligation Refunding Bonds (Federally Taxable)	58,580,000	06/02/2020	Bond & Disclosure
Geyserville Unified School District	2020 General Obligation Bonds, Election of 2020, Series A	6,800,000	06/03/2020	Bond & Disclosure
Geyserville Unified School District	2020 General Obligation Bonds, Election of 2020, Series A	1,200,000	06/03/2020	Bond & Disclosure
Glendale Unified School District	2018 General Obligation Refunding Bonds (Forward Delivery)	12,885,000	06/04/2020	Bond & Disclosure
Mendocino Unified School District	General Obligation Bonds, Election of 2020, Series A	17,000,000	06/04/2020	Bond & Disclosure
West Side Union Elementary School District	General Obligation Bonds, Election of 2020, Series A	2,160,000	06/04/2020	Bond & Disclosure

Client/Issuer	Name of Issue	Par Amount	Closing Date	Type of Counsel
West Side Union Elementary School District	General Obligation Bonds, Election of 2020, Series A (Federally Taxable)	$340,000	06/04/2020	Bond & Disclosure
Jefferson Union High School District	General Obligation Bonds, 2020 Election	25,400,000	06/05/2020	Bond & Disclosure
Jefferson Union High School District	2020 Refunding General Obligation Bonds	7,720,000	06/05/2020	Bond & Disclosure
Jefferson Union High School District	General Obligation Bonds, 2020 Election, Series A and 2020 General Obligation Refunding Bonds	20,000,000	06/05/2020	Bond & Disclosure
San Leandro Unified School District	2020 General Obligation Bonds, Election 2020, Series A	75,000,000	06/09/2020	Bond & Disclosure
San Lorenzo Valley Unified School District	General Obligation Bonds Election of 2020, Series A	25,000,000	06/09/2020	Bond
San Lorenzo Valley Unified School District	General Obligation Bonds Election of 2020, Series A (Federally Taxable)	1,000,000	06/09/2020	Bond
Bridgeville School District	General Obligation Bonds, Election of 2020, Series A	1,200,000	06/10/2020	Bond & Disclosure
West Sonoma County Union High School District	General Obligation Bonds, Election of 2018, Series B	24,000,000	06/10/2020	Bond & Disclosure
West Sonoma County Union High School District	General Obligation Bonds, Election of 2018, Series B (Federally Taxable)	3,930,000	06/10/2020	Bond & Disclosure
Manteca Unified School District	2020 General Obligation Bonds, Election of 2014, Series C	36,000,000	06/16/2020	Bond & Disclosure
Hillsborough City School District	2020 Refunding General Obligation Bonds (Federally Taxable)	53,910,044	06/18/2020	Bond & Disclosure
Twin Rivers Unified School District	2020 Refunding General Obligation Bonds, Series B (Federally Taxable)	22,000,000	06/18/2020	Bond & Disclosure
Oak Grove School District	2020 General Obligation Bonds, Election of 2008, Series F	25,000,000	06/25/2020	Bond & Disclosure
Oak Grove School District	2020 General Obligation Refunding Bonds	31,590,000	06/25/2020	Bond & Disclosure
Three Rivers Union School District	General Obligation Bonds Election of 2018, Series B	1,479,776	06/25/2020	Bond & Disclosure
East Side Union High School District	General Obligation Bonds, 2014 Election, Series C (Ed-Tech Bonds®)	30,000,000	06/29/2020	Bond & Disclosure
Clovis Unified School District	2020 Certificates of Participation	12,000,000	06/30/2020	Bond & Disclosure
Palo Verde Unified School District	2020 General Obligation Bonds, Election of 2018, Series B	2,285,000	06/30/2020	Bond & Disclosure
Palo Verde Unified School District	2020 General Obligation Bonds, Election of 2018, Series B-2 (Federally Taxable)	6,715,000	06/30/2020	Bond & Disclosure
Waukena Joint Union School District	Election of 2020, Series A General Obligation Bonds (Bank Qualified)	1,648,099	06/30/2020	Bond & Disclosure
Atwater Elementary School District	General Obligation Bonds, Election of 2018, Series 2020A	12,000,000	07/02/2020	Bond & Disclosure
Cloverdale Unified School District	2020 Refunding General Obligation Bonds, Federally Taxable	10,695,000	07/07/2020	Bond & Disclosure
Standard School District	General Obligation Bonds, 2016 Election, Series 2020	16,785,000	07/08/2020	Bond & Disclosure
Hemet Unified School District	General Obligation Refunding Bonds	9,500,000	07/15/2020	Disclosure

Client/Issuer	Name of Issue	Par Amount	Closing Date	Type of Counsel
Somis Union School District	2020 General Obligation Bonds, Election of 2012, Series B	$5,000,000	07/15/2020	Bond & Disclosure
Somis Union School District	2020 General Obligation Refunding Bonds (Taxable)	4,215,000	07/15/2020	Bond & Disclosure
Mountain View-Los Altos Union High School District	2020 General Obligation Bonds, Election of 2018, Series B	100,000,000	07/23/2020	Bond & Disclosure
El Nido Elementary School District	General Obligation Bonds, Election of 2020, Series A (Measure P)	1,700,000	07/29/2020	Bond & Disclosure
El Nido Elementary School District	General Obligation Bonds, Election of 2020, Series A (Measure Q)	1,700,000	07/29/2020	Bond & Disclosure
Hesperia Unified School District	2020 Refunding Certificates of Participation (Federally Taxable)	55,290,000	07/30/2020	Bond
Mesa Union School District	2020 General Obligation Bonds, Election of 2018, Series B	5173216	08/03/2020	Bond & Disclosure
Vacaville Unified School District	2020 General Obligation Refunding Bonds (Federally Taxable)	47,395,000	08/04/2020	Bond & Disclosure
Woodland Joint Unified School District	Woodland Joint Unified School District 2020 General Obligation Refunding Bonds	$12,053,000	08/04/2020	Bond
Oxnard Union High School District	General Obligation Bonds, Election of 2018, Series B	98,965,000	08/05/2020	Bond & Disclosure
Oxnard Union High School District	General Obligation Bonds, Election of 2018, Series B (Federally Taxable)	21,035,000	08/05/2020	Bond & Disclosure
Mesa Union School District	2020 General Obligation Refunding Bonds (Federally Taxable)	2,285,000	08/05/2020	Bond & Disclosure
Westside Elementary School District	General Obligation Bonds, Election of 2018, Series B (Bank Qualified)	1,747,263	08/05/2020	Bond & Disclosure
Santa Monica-Malibu Unified School District	2020 Refunding General Obligation Bonds (Federally Taxable)	74,720,000	08/05/2020	Bond & Disclosure
Solvang Elementary School District	General Obligation Bonds 2006 Election, Series C	3,274,519.00	08/06/2020	Bond & Disclosure
Jefferson Union High School District	2020 Certificates of Participation (Teacher and Staff Housing Project)	40,875,000	08/11/2020	Bond & Disclosure
Garvey School District	General Obligation Bonds, Election of 2016, Series C	8,740,000	08/13/2020	Bond & Disclosure
Garvey School District	General Obligation Bonds, Election of 2016, Series C (Federally Taxable)	10,000,000	08/13/2020	Bond & Disclosure
Mariposa County Unified School District	General Obligation Bonds, Election of 2016, Series C	5,250,000	08/13/2020	Bond & Disclosure
Mariposa County Unified School District	General Obligation Bonds, Election of 2016, Series C (Federally Taxable)	6,000,000	08/13/2020	Bond & Disclosure
Fort Bragg Unified School District	General Obligation Bonds, Election of 2020, Series A	12,000,000	08/26/2020	Bond & Disclosure
Fort Bragg Unified School District	General Obligation Bonds, Election of 2020, Series A (Federally Taxable)	470,000	08/26/2020	Bond & Disclosure
Oxnard School District	2020 General Obligation Refunding Bonds (Federally Taxable)	90,755,000	09/03/2020	Bond & Disclosure

Client/Issuer	Name of Issue	Par Amount	Closing Date	Type of Counsel
Tracy Unified School District	2020 Refunding General Obligation Bonds (Federally Taxable)	$9,260,000	09/03/2020	Bond & Disclosure
Tracy Unified School District	2020 Refunding General Obligation Bonds of School Facilities Improvement District #3 (Federally Taxable)	14,470,000	09/03/2020	Bond & Disclosure
Calipatria Unified School District	2020 General Obligation Refunding Bonds (Federally Taxable)	6,540,000	09/03/2020	Bond & Disclosure
West Sonoma County Union High School District	2020 General Obligation Refunding Bonds, Series A	735,000	09/09/2020	Bond & Disclosure
West Sonoma County Union High School District	2020 General Obligation Refunding Bonds, Series B (Federally Taxable)	5,025,000	09/09/2020	Bond & Disclosure
Southern Humboldt Joint Unified School District	2020 General Obligation Refunding Bonds	2,840,000	09/09/2020	Bond & Disclosure
Selma Unified School District	General Obligation Bonds, Election of 2006, Series 2020E	$1,482,187	09/10/2020	Bond & Disclosure
Kern High School District	General Obligation Bonds, 2016 Election, Series C	128,300,000	09/15/2020	Bond & Disclosure
Northern Humboldt Union High School District	2020 General Obligation Refunding Bonds (Taxable)	8,500,000	09/16/2020	Bond & Disclosure
Ventura Unified School District	2020 General Obligation Refunding Bonds (Taxable)	12,000,000	09/17/2020	Bond
Mendota Unified School District	2020 General Obligation Refunding Bonds, Taxable	7500000	09/24/2020	Bond & Disclosure
Fresno Unified School District	General Obligation Bonds, Election of 2016, Series C (Tax-Exempt)	45,000,000	09/29/2020	Bond & Disclosure
Lindsay Unified School District	2020 General Obligation Refunding Bonds, Federally Tax-Exempt	165,000	09/29/2020	Bond & Disclosure
Lindsay Unified School District	2020 General Obligation Refunding Bonds, Federally Taxable	5,320,000	09/29/2020	Bond & Disclosure
Blue Lake Union Elementary School District	2020 General Obligation Refunding Bonds	1,775,000	09/29/2020	Bond & Disclosure
Fresno Unified School District	2020 Refunding General Obligation Bonds (Federally Taxable)	92,615,000	09/30/2020	Bond & Disclosure
San Lorenzo Valley Unified School District	2020 General Obligation Refunding Bonds (Federally Taxable)	6,590,000	09/30/2020	Bond & Disclosure
Moraga Elementary School District	2020 General Obligation Bonds, Election of 2016, Series C	9,000,000	09/30/2020	Bond & Disclosure
Central Unified School District	2020 General Obligation Refunding Bonds	27,585,000	10/01/2020	Bond & Disclosure
Liberty Union High School District	2020 General Obligation Refunding Bonds (Federally Taxable)	32,080,000	10/07/2020	Bond & Disclosure
Liberty Union High School District	General Obligation Bonds, Election of 2016, Series B (Tax-Exempt)	62,000,000	10/07/2020	Bond & Disclosure
Hanford Elementary School District	Election of 2016 General Obligation Bonds, Series C	7,600,000	10/07/2020	Bond & Disclosure
Campbell Union High School District	2020 Refunding General Obligation Bonds (Federally Taxable)	31,645,000	10/08/2020	Bond & Disclosure

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Pomona Unified School District	2020 General Obligation Bonds, 2016 Election, Series D	$71,400,000	10/15/2020	Bond & Disclosure
Pomona Unified School District	2020 General Obligation Bonds, 2016 Election, Series E (Ed-Tech Bonds)	14,600,000	10/15/2020	Bond & Disclosure
Atascadero Unified School District	2020 Refunding General Obligation Bonds (Federally Taxable)	21,935,000	10/15/2020	Bond
Encinitas Union School District	2020 General Obligation Refunding Bonds (Federally Taxable Crossover)	22,905,000.00	10/15/2020	Bond
Pomona Unified School District	2020 Refunding General Obligation Bonds (Federally Taxable)	46,280,000	10/20/2020	Bond & Disclosure
Glendale Unified School District	2020 General Obligation Bonds, Election of 2011, Series E	38,000,000	10/26/2020	Bond & Disclosure
Glendale Unified School District	2020 General Obligation Bonds, Election of 2011, Series E (Taxable)	$2,370,000	10/26/2020	Bond & Disclosure
Glendale Unified School District	2020 General Obligation Refunding Bonds, Series B (Federally Taxable)	41,660,000	10/26/2020	Bond & Disclosure
Parlier Unified School District	General Obligation Bonds, Election of 2020, Series A	4,000,000	10/28/2020	Bond & Disclosure
Palm Springs Unified School District	2020 General Obligation Refunding Bonds (Federally Taxable)	32,000,000	10/28/2020	Disclosure
East Side Union High School District	2020 Refunding General Obligation Bonds, Series B (Federally Taxable)	97,585,000	10/29/2020	Bond & Disclosure
Woodland Joint Unified School District	2020 Refunding Certificates of Participation	5,630,000	10/29/2020	Bond & Disclosure
Pioneer Union Elementary School District	2020 Refunding Certificates of Participation	4,405,000	10/29/2020	Bond & Disclosure
Thermalito Union Elementary School District	2020 General Obligation Bonds, Election of 2018, Series B	2,000,000	11/03/2020	Bond & Disclosure
Simi Valley Unified School District	General Obligation Bonds, Election of 2016, Series C	56,685,000	11/03/2020	Bond & Disclosure
Simi Valley Unified School District	General Obligation Bonds, Election of 2016, Series C (Federally Taxable)	3,315,000	11/03/2020	Bond & Disclosure
Cloverdale Unified School District	2020 General Obligation Bonds, Election of 2018, Series C	15,000,000	11/04/2020	Bond & Disclosure
Rowland Unified School District	2020 General Obligation Refunding Bonds (Federally Taxable)	46,250,000	11/05/2020	Bond
Chowchilla Elementary School District	2020 General Obligation Bonds, Election of 2016, Series C	5,000,000	11/10/2020	Bond & Disclosure
Dublin Unified School District	2020 General Obligation Refunding Bonds	33,935,000	11/12/2020	Bond & Disclosure
South Whittier School District	2020 General Obligation Bond, Election of 2016, Series C	9,000,000	11/17/2020	Bond & Disclosure
Mountain View School District (Los Angeles County)	2020 General Obligation Bonds, Election of 2016, Series D	5,830,000	12/01/2020	Bond & Disclosure
Mountain View School District (Los Angeles County)	2020 General Obligation Bonds, Election of 2016, Series D (Taxable)	70,000	12/01/2020	Bond & Disclosure
Pleasant View School District	2020 Refunding Certificates of Participation	3,770,000	12/01/2020	Bond & Disclosure

Client/Issuer	Name of Issue	Par Amount	Closing Date	Type of Counsel
Santa Monica-Malibu Unified School District	2020 Certificates of Participation	$25,720,000	12/03/2020	Bond & Disclosure
Exeter Unified School District	School Facilities Improvement District No. 1 of the Exeter USD General Obligation Bonds Election of 2016, Series C	4,600,000	12/03/2020	Bond & Disclosure
Westminster School District	General Obligation Bonds, Election of 2016, Series C	14,880,000	12/09/2020	Bond & Disclosure
Westminster School District	General Obligation Bonds, Election of 2016, Series C	120,000	12/09/2020	Bond & Disclosure
Westminster School District	2020 Refunding General Obligation Bonds (Federally Taxable Crossover Bonds)	6,105,000	12/09/2020	Bond & Disclosure
Oxnard School District	General Obligation Bonds, Election of 2016, Series C	10,995,134	12/15/2020	Bond & Disclosure
Santa Paula Unified School District	SFID No. 1 General Obligation Bonds 2016 Election, Series C	9,000,000	12/17/2020	Bond & Disclosure
Santa Paula Unified School District	SFID No. 1 General Obligation Bonds 2016 Election, Series C	$600,000	12/17/2020	Bond & Disclosure
William S. Hart Union High School District	2020 General Obligation Refunding Bonds (Federally Taxable)	137,030,000	12/23/2020	Disclosure
Menifee Union School District	2020 General Obligation Bonds, Series C	37,435,000	12/30/2020	Bond
Menifee Union School District	2020 General Obligation Bonds, Series C (Federally Taxable)	770,000	12/30/2020	Bond
Cascade Union Elementary School District	General Obligation Bonds, Election of 2008, Series C	3,000,000	01/13/2021	Bond & Disclosure
Cascade Union Elementary School District	2021 General Obligation Refunding Bonds (Federally Taxable)	2,769,248	01/13/2021	Bond & Disclosure
Pacheco Union School District	General Obligation Bonds Election of 2008, Series C-1	2,045,788	01/21/2021	Bond & Disclosure
Pacheco Union School District	General Obligation Bonds Election of 2008, Series C-2 (Federally Taxable)	950,847	01/21/2021	Bond & Disclosure
Pacheco Union School District	2021 General Obligation Refunding Bonds (Federally Taxable)	1,600,000	01/21/2021	Bond & Disclosure
Holtville Unified School District	General Obligation Bonds, Election of 2018, Series B	4,000,000	01/27/2021	Bond & Disclosure
Willits Unified School District	General Obligation Bonds, Election of 2020, Series A	4,000,000	01/28/2021	Bond & Disclosure
Mountain Valley Unified School District	General Obligation Bonds, 2017 Election, Series A	5,280,000	02/04/2021	Bond & Disclosure
Mountain Valley Unified School District	General Obligation Bonds, 2017 Election, Series A (Federally Taxable)	670,000	02/04/2021	Bond & Disclosure
Ojai Unified School District	General Obligation Bonds, Election of 2020, Series A	11,675,000	02/11/2021	Bond & Disclosure
Ojai Unified School District	General Obligation Bonds, Election of 2020, Series A	325,000	02/11/2021	Bond & Disclosure
Westminster School District	2021 Certificates of Participation (Refinancing of 2015 Energy Conservation Projects)	17,710,000	02/18/2021	Bond
Central Unified School District	General Obligation Bonds, Election of 2008, Series E	3,697,468	02/25/2021	Bond & Disclosure
Central Unified School District	General Obligation Bonds, Election of 2016, Series C (GO Reauthorization Bonds)	19,850,000	02/25/2021	Bond & Disclosure

Client/Issuer	Name of Issue	Par Amount	Closing Date	Type of Counsel
Central Unified School District	General Obligation Bonds, Election of 2016, Series C (GO Reauthorization Bonds) (Federally Taxable)	$450,000	02/25/2021	Bond & Disclosure
Old Adobe Union School District	General Obligation Bonds, Election of 2018, Series B	11,250,000	02/25/2021	Bond & Disclosure
Old Adobe Union School District	General Obligation Bonds, Election of 2018, Series B (Federally Taxable)	1,750,000	02/25/2021	Bond & Disclosure
Sunnyside Union School District	General Obligation Bonds, Election of 2020, Series A (Bank Qualified)	2,000,000	02/25/2021	Bond & Disclosure
Reef-Sunset Unified School District	General Obligation Bonds Election of 2012, Series B	2,545,469	03/03/2021	Bond & Disclosure
Le Grand Union High School District	General Obligation Bonds, Election of 2020, Series A	3,999,662	03/04/2021	Bond & Disclosure
McCabe Union Elementary School District	2021 Refunding General Obligation Bonds (Federally Taxable)	4,875,000	03/04/2021	Bond & Disclosure
Sanger Unified School District	2021 Refunding General Obligation Bonds (Federally Taxable)	35,670,000	03/04/2021	Bond & Disclosure
Clovis Unified School District	General Obligation Bonds, Election of 2020, Series A (Tax-Exempt)	50,000,000	03/10/2021	Bond & Disclosure
Clovis Unified School District	2021 Refunding General Obligation Bonds, (Federally Taxable)	19,875,000	03/10/2021	Bond & Disclosure
Piedmont Unified School District	General Obligation Bonds, Election of 2016, Series 2021C	10,000,000	03/10/2021	Bond & Disclosure
Ojai Unified School District	2021 General Obligation Refunding Bonds (Federally Taxable)	10,400,000	03/16/2021	Bond & Disclosure
Oxnard Union High School District	2021 Certificates of Participation (New High School Project)	49,095,000	03/17/2021	Bond & Disclosure
Soledad Unified School District	General Obligation Bonds, Election of 2020, Series A	2,000,000	03/17/2021	Bond
South Bay Union School District	2021 General Obligation Bonds, Election of 2020, Series A	2,500,000	04/01/2021	Bond & Disclosure
Escalon Unified School District	2021 General Obligation Refunding Bonds, Series B (Federally Taxable)	9,775,000	04/14/2021	Bond & Disclosure
Escalon Unified School District	2021 General Obligation Refunding Bonds, Series A	3,830,000	04/14/2021	Bond & Disclosure
Palm Springs Unified School District	2021 General Obligation Bonds, 2016 Election, Series A		04/20/2021	Disclosure
Pacific Grove Unified School District	General Obligation Bonds, Election of 2020, Series A (Bank Qualified)	6,000,000	04/27/2021	Bond & Disclosure
East Side Union High School District	General Obligation Bonds 2016 Election, Series C	127,320,000	04/28/2021	Bond & Disclosure
John Swett Unified School District	2021 Refunding General Obligation Bonds	6,370,000	05/04/2021	Bond & Disclosure
Porterville Unified School District	2021 General Obligation Refunding Bonds, Series A (Strathmore Union High School District)	1,270,000	05/04/2021	Bond & Disclosure

Client/Issuer	Name of Issue	Par Amount	Closing Date	Type of Counsel
Porterville Unified School District	2021 General Obligation Refunding Bonds, Series B (Porterville Unified School Facilities Improvement District)	$2,445,000	05/04/2021	Bond & Disclosure
Norris School District	2021 General Obligation Refunding Bonds (Federally Taxable)	27,255,000	05/05/2021	Bond & Disclosure
Byron Union School District	2021 Refunding General Obligation Bonds (Federally Taxable)	12,420,000	05/06/2021	Bond & Disclosure
San Leandro Unified School District	General Obligation Bonds, Election of 2016, Series D	3,250,000	05/06/2021	Bond & Disclosure
San Leandro Unified School District	2021 Refunding General Obligation Bonds	24,435,000	05/06/2021	Bond & Disclosure
John Swett Unified School District	General Obligation Bonds, 2016 Election, Series C (Measure P)	$9,200,000	05/13/2021	Bond & Disclosure
Upper Lake Unified School District	2021 Certificates of Participation	3,925,000	05/18/2021	Bond
Pierce Joint Unified School District	2021 General Obligation Refunding Bonds (Federally Taxable)	9,545,000	05/26/2021	Bond & Disclosure
Sanger Unified School District	General Obligation Bonds, Election of 2018, Series C, and General Obligation Bonds, Election of 2020, Series A	25,000,000	06/08/2021	Bond & Disclosure
Sanger Unified School District	2021 General Obligation Bonds, Election of 2020, Series A	50,000,000	06/08/2021	Bond & Disclosure
Mountain View School District (Los Angeles County)	General Obligation Bonds, Election of 2016, Series E	5,560,000	06/09/2021	Bond & Disclosure
Mountain View School District (Los Angeles County)	General Obligation Bonds, Election of 2016, Series E	540,000	06/09/2021	Bond & Disclosure
Mountain View School District (Los Angeles County)	General Obligation Bonds, Election of 2020, Series A	8,455,000	06/09/2021	Bond & Disclosure
Mountain View School District (Los Angeles County)	General Obligation Bonds, Election of 2020, Series A	945,000	06/09/2021	Bond & Disclosure
San Lorenzo Unified School District	General Obligation Bonds, Election of 2018, Series B and 2021 Refunding General Obligation Bonds, Series B (Tax-Exempt)	42,000,000	06/15/2021	Bond & Disclosure
San Lorenzo Unified School District	2021 Refunding General Obligation Bonds, Series A (Federally Taxable), Series B (Tax-Exempt)	24,015,000	06/15/2021	Bond & Disclosure
Fresno Unified School District	General Obligation Bonds, Election of 2016, Series D	45,000,000	06/16/2021	Bond & Disclosure
Fresno Unified School District	General Obligation Bonds, Election of 2020, Series A	80,000,000	06/16/2021	Bond & Disclosure
Oak Grove School District	General Obligation Bonds Election of 2008, Series G-1 and G-2	425,000	06/29/2021	Bond & Disclosure
Oak Grove School District	General Obligation Bonds, Election of 2008, Series G-2	10,558,236	06/29/2021	Bond & Disclosure
Oak Grove School District	2021 General Obligation Refunding Bonds (Federally Taxable)	37,640,000	06/29/2021	Bond & Disclosure
Sulphur Springs Union School District	2021 Refunding Certificates of Participation	15115000	06/30/2021	Disclosure
El Tejon Unified School District	General Obligation Bonds, Election of 2018, Series D	2,625,000	07/01/2021	Bond & Disclosure

Client/Issuer	Name of Issue	Par Amount	Closing Date	Type of Counsel
Santa Monica-Malibu Unified School District	General Obligation Bonds of SFID No. 1 of Santa Monica-Malibu Unified School District (Santa Monica Schools) Election of 2018, Series B	$179,550,000	07/01/2021	Bond & Disclosure
Santa Monica-Malibu Unified School District	General Obligation Bonds of SFID No. 2 of Santa Monica-Malibu Unified School District (Malibu Schools) Election of 2018, Series B	71,820,000	07/01/2021	Bond & Disclosure
Murrieta Valley Unified School District	General Obligation Bonds, Election of 2014, Series 2021 (Federally Taxable)	12,000,000	07/28/2021	Bond & Disclosure
Murrieta Valley Unified School District	2021 General Obligation Refunding Bonds (Federally Taxable)	$39,955,000	07/28/2021	Bond & Disclosure
Parlier Unified School District	General Obligation Bonds, Election of 2020, Series B	4,000,000	08/04/2021	Bond & Disclosure
Porterville Unified School District	2021 Refunding General Obligation Bonds, Series C (Federally Taxable Crossover)	10,685,000	08/04/2021	Bond & Disclosure
Taft City Elementary School District	2021 Refunding Certificates of Participation	2,795,000	08/04/2021	Bond
Chico Unified School District	General Obligation Bonds, Election of 2016, Series C	47,670,000	08/17/2021	Bond & Disclosure
Chico Unified School District	General Obligation Bonds, Election of 2016, Series C (Federally Taxable)	4,330,000	08/17/2021	Bond & Disclosure
Chico Unified School District	2021 General Obligation Refunding Bonds	22,575,000	08/17/2021	Bond & Disclosure
Lakeside Union School District	General Obligation Bonds, 2014 Election, Series C (GO Reauthorization Bonds®)	$10900000	08/26/2021	Bond & Disclosure
Lakeside Union School District	General Obligation Bonds, 2014 Election, Series C (GO Reauthorization Bonds®) (Taxable)	2,200,000	08/26/2021	Bond & Disclosure
Summerville Union High School District	2021 General Obligation Refunding Bonds, Series A (Federally Taxable 2023 Crossover) and Series B (Federally Taxable 2025 Crossover)	4060000	08/26/2021	Bond & Disclosure
Santa Monica-Malibu Unified School District	2021 General Obligation Refunding Bonds	122,170,000	09/01/2021	Bond & Disclosure
Glendale Unified School District	2021 General Obligation Refunding Bonds, Series A (Federally Taxable) and 2021 General Obligation Refunding Bonds, Series B (Federally Taxable) (2025 Crossover)	143,325,000	09/02/2021	Bond & Disclosure
Pomona Unified School District	General Obligation Bonds, 2008 Election, Series H and General Obligation Bonds, Election 2016, Series F	23,250,000	09/09/2021	Bond & Disclosure
Pomona Unified School District	General Obligation Bonds, 2008 Election, Series H and General Obligation Bonds, Election 2016, Series F	1,750,000	09/09/2021	Bond & Disclosure

Client/Issuer	Name of Issue	Par Amount	Closing Date	Type of Counsel
Pomona Unified School District	2021 General Obligation Bonds, 2016 Election, Series F	$43,685,000	09/09/2021	Bond & Disclosure
Pomona Unified School District	2021 General Obligation Bonds, 2016 Election, Series F	1,815,000	09/09/2021	Bond & Disclosure
Pixley Union School District	2021 General Obligation Refunding Bonds (Federally Taxable)	4,775,000	09/16/2021	Bond & Disclosure
Rosemead School District	General Obligation Bonds 2014 Election, Series B (Bank Qualified)	9,125,000	09/22/2021	Bond & Disclosure
Ventura Unified School District	2021 General Obligation Refunding Bonds (Federally Taxable)	8,081,000	09/22/2021	Bond & Disclosure
Wasco Union Elementary School District	2021 General Obligation Refunding Bonds (Federally Taxable)	$7,465,000	09/22/2021	Bond & Disclosure
Campbell Union High School District	2021 Refunding General Obligation Bonds (Federally Taxable)	190,350,000	09/23/2021	Bond & Disclosure
Dublin Unified School District	General Obligation Bonds, Election of 2020, Series A-1	3,010,000	09/23/2021	Bond & Disclosure
Dublin Unified School District	General Obligation Bonds, Election of 2020, Series A-2 (Capital Facilities Project)	112,990,000	09/23/2021	Bond & Disclosure
Central Unified School District	General Obligation Bonds, Election of 2020, Series A	71,945,000	09/28/2021	Bond & Disclosure
Central Unified School District	General Obligation Bonds, Election of 2020, Series A (Federally Taxable)	3,055,000	09/28/2021	Bond & Disclosure
Soledad Unified School District	General Obligation Bonds, Election of 2020, Series B (Social Impact Bonds)	5,500,000	09/30/2021	Bond & Disclosure
Taft City School District	2021 General Obligation Refunding Bonds (Federally Taxable)	3,820,000	10/06/2021	Bond & Disclosure
Mt. Diablo Unified School District	2021 Refunding General Obligation Bonds, Series A	28,270,000	10/07/2021	Bond & Disclosure
Manteca Unified School District	General Obligation Bonds Election of 2020, Series A	65,000,000	10/13/2021	Bond & Disclosure
Terra Bella Union Elementary School District	2021 General Obligation Refunding Bonds, Series A (Bank Qualified)	525,000	10/20/2021	Bond & Disclosure
Terra Bella Union Elementary School District	2021 General Obligation Refunding Bonds, Series B (Federally Taxable)	1,647,290	10/20/2021	Bond & Disclosure
Lagunitas School District	2021 General Obligation Refunding Bonds (Federally Taxable)	3,470,000	10/20/2021	Bond & Disclosure
Dublin Unified School District	2021 Refunding General Obligation Bonds	21,730,000	10/21/2021	Bond & Disclosure
Los Olivos School District	General Obligation Bonds, 2006 Election, Series B (Bank Qualified)	1,097,022	10/21/2021	Bond & Disclosure
Mesa Union School District	2021 General Obligation Bonds, Election of 2018, Series C	161,780	10/28/2021	Bond
Clovis Unified School District	2021 Refunding General Obligation Bonds, Series B (Federally Taxable)	125,145,000	11/09/2021	Bond & Disclosure
Vacaville Unified School District	2021 Certificates of Participation	20,000,000	11/10/2021	Bond & Disclosure

Client/Issuer	Name of Issue	Par Amount	Closing Date	Type of Counsel
Geyserville Unified School District	General Obligation Bonds, Election of 2020, Series B (Tax-Exempt)	$6,390,000	11/10/2021	Bond & Disclosure
Geyserville Unified School District	General Obligation Bonds, Election of 2020, Series B (Taxable)	610,000	11/10/2021	Bond & Disclosure
Elverta Joint Elementary School District	2021 General Obligation Refunding Bonds (Federally Taxable)	1,623,367	11/10/2021	Bond & Disclosure
Clovis Unified School District	2021 Certificates of Participation (Federally Taxable)	102,535,000	11/16/2021	Bond & Disclosure
Pine Ridge Elementary School District	General Obligation Bonds Election of 2018, Series B	2,000,000	11/17/2021	Bond & Disclosure
Bellevue Union School District	General Obligation Bonds, Election of 2020, Series B	7,760,000	11/18/2021	Bond & Disclosure
Bellevue Union School District	General Obligation Bonds, Election of 2020, Series B (Federally Taxable)	715,000	11/18/2021	Bond & Disclosure
Oxnard Union High School District	2021 General Obligation Refunding Bonds (Federally Taxable)	$97,355,000	11/23/2021	Bond & Disclosure
Merced River School District	2021 General Obligation Refunding Bonds (Federally Taxable)	1,409,969	11/30/2021	Bond & Disclosure
Pleasant Valley School District	General Obligation Bonds, Election of 2018, Series B	40,000,000	12/02/2021	Bond & Disclosure
Pleasant Valley School District	2021 General Obligation Refunding Bonds (Federally Taxable)	21,305,000	12/02/2021	Bond & Disclosure
Fresno Unified School District	2021 Refunding General Obligation Bonds, Series A (Tax-Exempt)	30,290,000	12/15/2021	Bond & Disclosure
Fresno Unified School District	2021 Refunding General Obligation Bonds, Series B (Federally Taxable)	70,360,000	12/15/2021	Bond & Disclosure
Santa Paula Unified School District	2021 General Obligation Bonds, Election of 2008, Series E (Taxable)	550,000	12/16/2021	Bond & Disclosure
Santa Paula Unified School District	2021 General Obligation Bonds, Election of 2008, Series E (Tax-Exempt)	10,650,000	12/16/2021	Bond & Disclosure

ATTACHMENT 2

EVIDENCE OF MALPRACTICE INSURANCE

chamber
insurance agency services

20 Commerce Drive
Second Floor
Cranford, N.J. 07016

Toll Free: 800.336.2007
Fax: 973.731.2288
www.chamberagent.com

February 18, 2022

Confirmation of Placement

Ron E. Lee, Esq.
Jones Hall, A Professional Law Corporation
475 Sansome Street, Ste 1700
San Francisco, CA 94111

Re: Lawyers Professional Liability Insurance
Insurer: Allied World Insurance Company
Insured: Jones Hall, A Professional Law Corporation
Policy Number: 0311-7303
Policy Period: February 25, 2022 to February 25, 2023

Dear Ron,

Thank you for your firms request to renew the captioned Lawyers Professional Liability Insurance coverage.

We are pleased to advsie that the Allied World has confirmed the captioned Lawyers Professional Liability Insurance coverage has been bound for the February 25, 2022 to February 25, 2023 policy term.

The attached is the summary of the renewal placement. We will provide our invoice shortly as well as the original renewal policy.

Thank you very much for allowing us to work with you on the placement of this important insurance protection.

Best regards,

John P. Ferreira
John P. Ferreira
Executive Vice President

Lawyers Professional Liability
Binder

Insured:	Jones Hall, APLC 475 Sansome Street, Suite 1700 San Francisco, CA 94111
Insurer:	Allied World Surplus Lines Insurance Company
Policy Form:	AWSLIC LPL Assure E&S Policy
Policy Period:	February 25, 2022 to February 25, 2023
Limits of Liability:	**$5,000,000/$5,000,000 any one claim and in the aggregate**
Deductible:	**$250,000 per claim**

Annual Premium:	**$173,250.00**
CA Surplus Lines Taxes:	**$5,630.62**
Total Premium:	**$178,880.62**

Retro Active Date: Full Prior Acts Coverage

Endorsements:

1. LPL ES 00060 00 (08/16) - Selection of defense Counsel (Add consent of Named Insured)
2. SVC 00010 00 (07/2015) (AWSLIC) – Service of Suit
3. IL00017 04 (11/08) – California Service of Suit
4. LPL ES 00074 00 (08/16) – Specific Limits, Separate Retroactive Date (increased limit will be RDI)
5. LPL ES 00096 00 (08/16) – Prior Knowledge Date (2/25/2019)

Please note the following additional Coverages will be included to all options above for NO additional charge:

Coverage	Limit	Retention
Supplementary Privacy Coverage:	$25,000 aggregate	$5,000 each & every
Excess Non-Profit D&O Coverage:	Up to max of $500,000	$5,000
Lost Earnings Coverage:	$5,000 each Day $15,000 each claim $30,000 aggregate	None

Disciplinary Proceedings Coverage:	$20,000 per disciplinary Proceeding $60,000 aggregate	None
Subpoena Coverage:	$5,000 aggregate	None

Complimentary Risk Management Services via Henshaw & Culbertson, LLP: Includes up to 5 free hours of CLE for each Insured Attorney, up to 2 hours of live helpline support with a risk management expert and access to an interactive risk management website and monthly advisories on topical issues.