

# Upper Perkiomen School District

2022-2023 Budget Update

# Timeline

April 18, 2022 - Finance Committee (Athletics, HR, Debt, & Revenue)

May 12, 2022 - Board Meeting (Adoption of Proposed Final Budget)

May 16, 2022 - Finance Committee (Proposed Final Budget - Adjustments)

May 31, 2022 - Deadline for Proposed Final Budget on PDE-2028 for public inspection

June 13, 2022 - Finance Committee (Proposed Final Budget - Adjustments)

June 16, 2022 - Board Meeting (Adoption of Final Budget and Homestead/Farmstead exclusion)

June 30, 2022 - Deadline to adopt the Final Budget

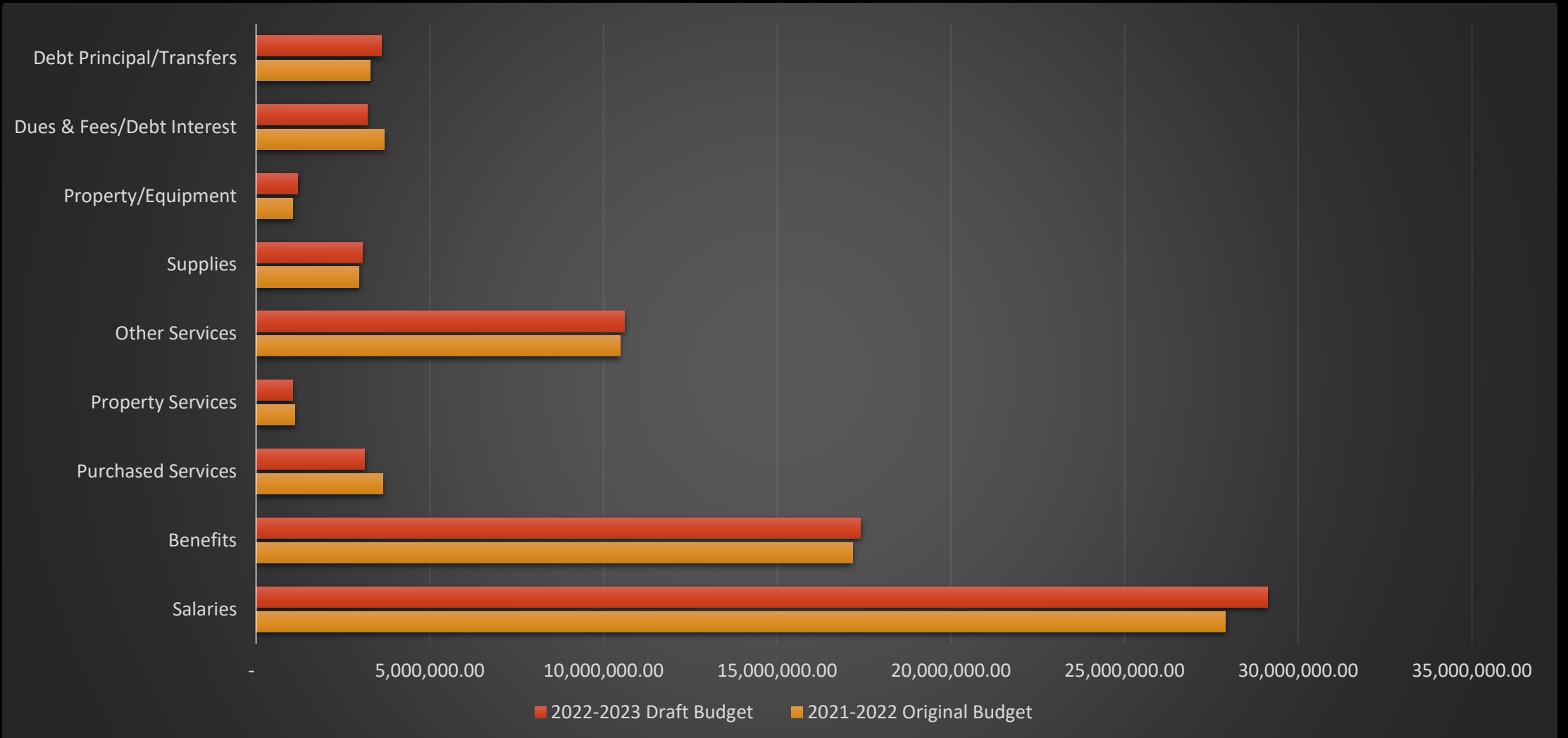
# 2022-2023 Draft Budget

Revenue: \$67,981,906

Expenditures: \$72,323,434

Deficit: **\$4,341,528**

# 2022-2023 Budget Comparison



# Additional Personnel

Learning Support Teacher

Learning Coach

Elementary Gifted Teacher

Student Assistance Counselor

(2) Board Certified Behavioral Analysts

HR Administrative Assistant

Other Current Employee Adjustments  
and staffing additions due to  
enrollment

Salaries: \$572,000

Benefits: \$385,000

Total: \$957,000

# Facilities Upgrades

Varsity Softball Field - \$203,000

HS Basketball Baskets - \$45,000

X-Lab Ductwork - \$18,000

Security Upgrades - \$165,000

Hereford PA System - \$35,000

Total - \$466,000



# Act 1 Index & STEB

- Zero does NOT mean zero
- Zero means negative 1.13%
  - Results in \$441,456 lost tax revenue
  - Loss of \$232,969 net of assessment changes

Base Index: 3.4%

UPSD Adjusted Index: 4.2%

Millage Calculations  
and effect on Median Assessed Values

Millage %	Tax %	Local Taxes	Millage Rate	Berks Cty		Montg Cty	
Increase	Increase			tax inc on median	inc on median	tax on median	inc on median
0.00%	-1.13%	\$37,858,182	25.2278	-\$35.69	-1.13%	-\$45.68	-1.13%
		<b><u>(\$232,969)</u></b>					
1.00%	-0.14%	\$38,247,940	25.4801	-\$4.35	-0.14%	-\$5.57	-0.14%
		<b><u>\$156,789</u></b>					
2.00%	0.85%	\$38,637,698	25.7324	\$27.00	0.85%	\$34.54	0.85%
		<b><u>\$546,547</u></b>					
3.00%	1.84%	\$39,027,301	25.9846	\$58.33	1.84%	\$74.64	1.84%
		<b><u>\$936,150</u></b>					
4.00%	2.83%	\$39,417,059	26.2369	\$89.67	2.83%	\$114.75	2.83%
		<b><u>\$1,325,908</u></b>					
4.20%	3.03%	\$39,495,073	26.2874	\$95.95	3.03%	\$122.78	3.03%
		<b><u>\$1,403,921</u></b>					