



RFQ# 060520 - Financial Advisement RFQ# 060520
Scoring Summary

Active Submissions

Supplier	Total / 100 pts	Fee Schedule / 25 pts	Meet District Needs / 30 pts	Reputation of FA / 15 pts	Quality of Services / 15 pts	Long-term Cost / 5 pts	Additional Resources / 5 pts	All Requested Forms Pass/Fail	A - Financial Advisement RFQ# 060418 (Q-34BR) / 5 pts*	A-1 - District Relationship and Experience / 3 pts	A-2 - Company Information / 5 pts	A-3 - Requirements / 7 pts
Live Oak Public Finance LLC	90.35	23.35 (\$122,050.00)	27	13.5	13.5	4	4.5	Pass	4.5	3	3.5	7
BOK Financial Securities, Inc.	88.92	25 (\$114,000.00)	24	13.5	13.5	4.5	4	Pass	4.417	2	4.25	7
Post Oak Municipal Advisors LLC	86.03	23.03 (\$123,750.00)	24	13.5	13.5	3.5	4	Pass	4.5	3	3.5	7
Stifel	78.18	19.18 (\$148,618.50)	24	12	12	2.5	4	Pass	4.5	3	3.5	7
Huntington Securities Inc dba Huntington Capital Markets	75.49	16.24 (\$175,500.00)	24	12	12	2.5	4	Pass	4.75	3	4.25	7
PFM Financial Advisors	73.55	20.8 (\$137,000.00)	21	10.5	10.5	3.5	3.5	Pass	3.75	2	2.25	7