



Evergreen
School District

School Consolidation Superintendent Advisory Committee

March 23, 2022

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Welcome

Committee Facilitator: Manny Barbara



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Agenda Overview & Purpose of Tonight's Meeting

Tonight's Meeting

1. Welcome
2. Agenda Overview & Purpose of Tonight's Meeting
3. Budget Information
4. Enrollment Data
5. Review of recommendations from previous task force process
 - a. Where Laurelwood and Dove Hill students were assigned
 - b. Third and fourth schools identified
6. Identification of school(s) where students will be reassigned following the school closure
7. Committee discussion
8. Committee recommendation
9. Closure, reminder of timelines, next steps
10. Next Meeting: ?



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Budget Stabilization Plan

- **Planning began October 2017 with option to consolidate schools sites**
 - **1 site in 2018-19, 1 site in 2019-20, and a third site likely in 2020-21**
- **Recommendation was approved in October 2019**
- **Updates to recommendations were approved in November 2020**

Enrollment History

	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
Cadwallader	343	345	341	334	404	357
Carolyn A Clark	678	631	581	553	612	605
Cedar Grove	644	619	590	594	556	530
Dove Hill	464	448	420	384	-	-
Evergreen	778	769	740	750	659	578
Holly Oak	582	594	562	560	460	465
James Franklin Smith	706	683	642	620	665	626
John J Montgomery	511	460	423	411	587	532
Katherine R Smith	593	575	525	504	486	429
Laurelwood	342	337	316	300	-	-
Millbrook	651	666	618	578	594	562
Norwood Creek	644	643	625	605	618	534
OB Whaley	487	408	385	354	328	295
Silver Oak	628	620	607	569	592	568
Tom Matsumoto	740	721	657	630	800	768
TOTAL - Elementary	8,791	8,519	8,032	7,746	7,361	6,849
Chaboya	1,149	1,106	1,094	1,049	947	885
George V LeyVa	815	776	733	677	590	554
Quimby Oak	1,038	983	980	954	886	837
TOTAL – Middle School	3,002	2,865	2,807	2,680	2,423	2,276

Enrollment Change

	2016-17 to 2017-18	2017-18 to 2018-19	2018-19 to 2019-20	2019-20 to 2020-21	2020-21 to 2021-22	TOTAL per site over 5 years
Cadwallader	2	(4)	(7)	70	(47)	14
Carolyn A Clark	(47)	(50)	(28)	59	(7)	(73)
Cedar Grove	(25)	(29)	4	(38)	(26)	(114)
Dove Hill	(16)	(28)	(36)	(384)	-	(464)
Evergreen	(9)	(29)	10	(91)	(81)	(200)
Holly Oak	12	(32)	(2)	(100)	5	(117)
James Franklin Smith	(23)	(41)	(22)	45	(39)	(80)
John J Montgomery	(51)	(37)	(12)	176	(55)	21
Katherine R Smith	(18)	(50)	(21)	(18)	(57)	(164)
Laurelwood	(5)	(21)	(16)	(300)	-	(342)
Millbrook	15	(48)	(40)	16	(32)	(89)
Norwood Creek	(1)	(18)	(20)	13	(84)	(110)
OB Whaley	(79)	(23)	(31)	(26)	(33)	(192)
Silver Oak	(8)	(13)	(38)	23	(24)	(60)
Tom Matsumoto	(19)	(64)	(27)	170	(32)	28
TOTAL - Elementary	(272)	(487)	(286)	(385)	(512)	(1942)
Chaboya	(43)	(12)	(45)	(102)	(62)	(264)
George V LeyVa	(39)	(43)	(56)	(87)	(36)	(261)
Quimby Oak	(55)	(3)	(26)	(68)	(49)	(201)
TOTAL – Middle School	(137)	(58)	(127)	(257)	(147)	(726)
TOTAL – ALL SCHOOLS	(409)	(545)	(413)	(642)	(659)	(2,668)

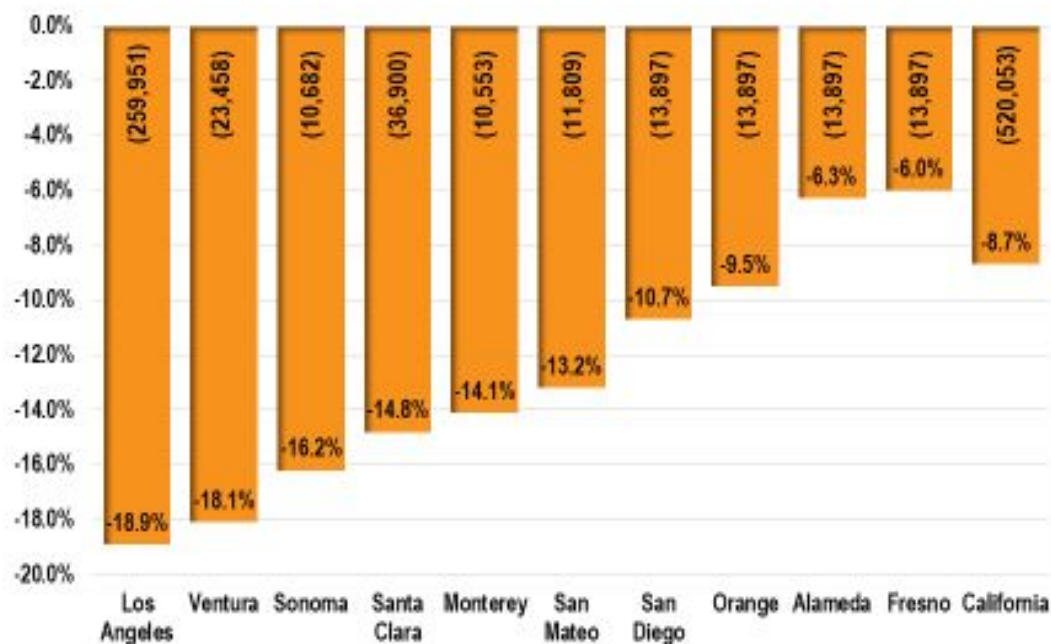
Enrollment Percentages

	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
Enrollment Totals:						
Elementary	8,791	8,519	8,032	7,746	7,361	6,849
Middle School	3,002	2,865	2,807	2,680	2,423	2,276
TOTAL	11,793	11,384	10,839	10,426	9,784	9,125
Enrollment loss/year (in numbers)						
Elementary		(272)	(487)	(286)	(385)	(512)
Middle School		(137)	(58)	(127)	(257)	(147)
TOTAL		(409)	(545)	(413)	(642)	(659)
Enrollment loss/year (in percentage)						
Elementary		-3.09%	-5.72%	-3.56%	-4.97%	-6.96%
Middle School		-4.56%	-2.02%	-4.52%	-9.59%	-6.07%
TOTAL		-7.66%	-7.74%	-8.09%	-14.56%	-13.02%

School Choice Placements from Dove Hill & Laurelwood

Cadwallader	18
Carolyn Clark	8
Cedar Grove	4
Evergreen	16
Holly Oak	7
JF Smith	49
K Smith	4
Matsumoto	50
Millbrook	8
Montgomery	42
OB Whaley	11
Silver Oak	14
TOTAL transfers	231

Declining Enrollment Projections 2021-22 to 2030-31



- Most areas in the state are affected by declining enrollment, but to differing degrees:
 - 10 counties are projected to lose 10,000 or more students between 2021-22 and 2030-31
 - 19 counties will lose students at a rate faster than the statewide average of 8.7%
- Enrollment trends for each LEA are unique to the community and student populations they serve
- Enrollment trends impact the bottom line—in the current year and the out-years

Source: Department of Finance

Moderate 5-Year Projection

Grade	2019	2020	2021	2022	2023	2024
K	1026	1029	1024	1023	1023	1014
1	1005	919	918	912	907	907
2	1041	1035	947	946	936	919
3	1042	1070	1063	975	970	947
4	1109	1048	1077	1069	976	970
5	1192	1124	1062	1091	1080	981
6	1202	1190	1123	1062	1087	1079
7	1246	1206	1200	1136	1058	1085
8	1400	1254	1214	1207	1137	1059
Subtotals:	10263	9875	9628	9421	9174	8961
Pct Chg:	-3.5%	-3.8%	-2.5%	-2.1%	-2.6%	-2.3%
SDC:	168	162	159	157	154	152
Totals:	10431	10037	9787	9578	9328	9113

Conservative 5-Year Projection

Grade	2019	2020	2021	2022	2023	2024
K	1026	1001	995	994	998	979
1	1005	906	886	879	878	879
2	1041	1027	926	907	901	888
3	1042	1062	1046	946	926	909
4	1109	1042	1061	1046	946	925
5	1192	1112	1045	1065	1050	947
6	1202	1178	1100	1035	1054	1045
7	1246	1195	1177	1103	1031	1046
8	1400	1248	1197	1179	1106	1031
Subtotals:	10263	9771	9433	9154	8890	8649
Pct Chg:	-3.5%	-4.8%	-3.5%	-3.0%	-2.9%	-2.7%
SDC:	168	160	156	152	149	146
Totals:	10431	9931	9589	9306	9039	8795

Enrollment and Attendance

2021-22 Enrollment – Projection (Conservative)	2021-22 Enrollment - Actuals	2021-22 P1	2021-22 P2
9306	9125	8755.70	?
	*down by 181	*down by 369.3 when compared to enrollment	*Report will be certified in April 2022
	*98.06% of projection	*95.95% of enrollment	

2021-22 P-1 Attendance Report

Regular ADA

Data ID

7C3CCC6A

Regular ADA

TK/K-3

Grades 4-6

Grades 7-8

Grades 9-12

Total

Regular ADA (includes Opportunity Classes, Home and Hospital, Special Day Class, and Continuation Education)

A-1 3,463.29 3,087.5 2,194.84 0 8,745.63

Extended Year Special Education [EC 56345 (b)(3)] (Divisor 175)

A-2 6.44 1.33 0.52 0 8.29

Special Education - Nonpublic, Nonsectarian Schools [EC 56366 (a)(7)] and/or Nonpublic, Nonsectarian Schools - Licensed Children's Institutions

A-3 0 0 1.2 0 1.2

Extended Year Special Education - Nonpublic, Nonsectarian Schools [EC 56366 (a)(7)] and/or Nonpublic, Nonsectarian Schools - Licensed Children's Institutions (Divisor 175)

A-4 0 0 0.58 0 0.58

Community Day School [EC 48660] (Divisor 70/135/180)

A-5 0 0 0 0 0

ADA Totals (Sum of A-1 through A-5)

A-6 3,469.73 3,088.83 2,197.14 0 8,755.7

General Funds - Budget History

	2019-20	2020-21	2021-22 Estimate	2022-23 Estimate	2023-24 Estimate
Revenue	+120,448,049	+122,655,635	+145,296,009	+112,740,187	+115,324,128
Expense	-115,619,217	-120,858,498	-154,736,464	-125,789,846	-124,873,068
Surplus/Deficit	= 4,828,832	= 1,797,137	= -9,440,455	= -13,049,660	= -9,548,940
Beginning Balance from PY	+31,510,625	+36,339,457	+38,136,594	+28,696,139	+15,646,479
Ending Balance	= 36,339,457	= 38,136,594	= 28,696,139	= 15,646,479	= 6,097,539
Restricted/Set Asides	-6,272,959	-17,844,416	-3,563,677	-2,709,900	-2,346,231
Reserve surplus/short fall	= 30,066,498	= 20,292,178	= 25,132,462	= 12,936,580	= 3,751,308

School Site Costs

Administrative Services staff: \$322,160

- Principal
- Secretary
- Health Office Assistant

Custodial Services staff: \$167,609

Utility costs average: \$93,867

TOTAL = \$583,636



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Review of previous recommendations made by advisory committee

- Assignment of students from Dove Hill and Laurelwood:
 - Placeholder for summary of where these students were assigned
- Placeholder for information summary about previous third and fourth schools identified (consider taking a picture of the large post it and putting it on a slide)



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Reassignment of students from 3rd school

- Placeholder for information about where students from 3rd school will likely be reassigned: K Smith. Parents will be provided choice.
- Transportation to be provided



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Committee Discussion

Reaching consensus about recommending 3rd school:

- Does the information change their decision from previous process?
- What additional information is needed?

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- **Confirm O.B. Whaley**
- **Close another school**
- **Need more information**



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Closure, reminder of timelines, next steps

Community Engagement Meetings

- **Date?**

— Set Next Committee Meeting Date if Needed

Stakeholder Engagement Meeting

- **Date?**

Board Meeting

- **Date?:** The Board received an update on the options that were presented to them at the February 10, 2022 Board Meeting and will discuss future steps in regards to school consolidation. The Board received an update at the March 10, 2022 Board Meeting from the School Consolidation Superintendent Advisory Committee (SCSAC) meeting with recent data, and stakeholders/community feedback that's been received so far.