

Dear Resident,

You are receiving this letter and application form because you have applied for Scarborough's "Property Tax Assistance Program" in the past, or have requested an application. The Assessor's office will not keep any confidential records; however, we do need to see them for verification.

The three main qualifications are:

1. Applicant is age 62 or older by the application deadline
2. Applicant has been a Scarborough resident for at least 10 years by October 17, 2022
3. Federal Adjusted Gross Income (household) does not exceed \$50,000

As a reminder, please ensure that you have the necessary documents to show that you meet the qualifications for the program. When you submit your application, we will need to see identification and proof of income, either your 2021 Tax Return or your year-end 2021 Social Security Benefit Statement if you don't file taxes. If you rent, we will also need a statement of rent paid between July 1, 2021 and June 30, 2022.

To receive a benefit from the Town of Scarborough's Property Tax Assistance Program, you must meet the eligibility criteria listed above and your property tax burden must exceed 5% of your Federal Adjusted Gross Income. For residents who rent, including owners of properties within a Manufactured Home Park, rent paid is considered part of your property tax burden.

Please return the completed application to the Assessor's office no later than October 17, 2022. Checks are mailed by December 15, 2022.

If you have any questions, please call (207) 730-4060 or email efennell@scarboroughmaine.org.

Sincerely,

Nicholas Cloutier, CMA
Assessor
Town of Scarborough

Assessing Department

Acct: _____
Dept Approval: _____

Property Tax Assistance Program – Owner
Determination of Eligibility and Benefits for Property Taxes Assessed as of April 1, 2021
Application Deadline – October 17, 2022

Name of Owner(s): _____ Phone: _____
Property Address: _____ E-Mail: _____
Mailing Address, if different: _____

Please note that you need to provide identification and proof of income, either your 2021 Tax Return or, if you do not file taxes, your year-end 2021 Social Security Benefit Statement. If applicable, you must also provide a statement of rent paid.

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| <p>FOR ASSESSOR'S USE ONLY</p> <p>Date of Birth: _____ (applicant is 62 as of 10/17/2022, born on/before 10/17/1960)</p> <p><input type="checkbox"/> ME Driver's License/ID <input type="checkbox"/> Passport <input type="checkbox"/> Other</p> <p>Proof of Residency (applicant has been a resident of Scarborough for 10+ years as of 10/17/2022)</p> <p><input type="checkbox"/> Assessing Record <input type="checkbox"/> Rental Agreement <input type="checkbox"/> Other</p> <p>Proof of Income</p> <p><input type="checkbox"/> Tax Return (State or Federal) <input type="checkbox"/> Social Security Benefit Statement <input type="checkbox"/> Other</p> |
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| 1. Federal Adjusted Gross Income | _____ |
| 2. Income of Other Adults in Household | _____ |
| Includes all adults with income residing at the property address | _____ |
| 3. Total Income | _____ |
| Line 1 plus Line 2 | _____ |
| 4. Income Limit | _____ |
| If Line 3 exceeds Line 4, not eligible | \$50,000 |
| 5. Benefit Threshold | _____ |
| 5% of Line 3 | _____ |
| 6. Real Estate Tax Assessed | _____ |
| July 1, 2021 through June 30, 2022 | _____ |
| 7. MH Park Rent Paid (If Applicable) | _____ |
| July 1, 2021 through June 30, 2022 | _____ |
| 8. Tax Attributed to Rent | _____ |
| 18% of Line 7 | _____ |
| 9. Total Tax Attributable to Property | _____ |
| Line 6 plus Line 8 | _____ |
| 10. Excess of Tax Assessed over Benefit Threshold | _____ |
| Line 9 minus Line 5 | _____ |
| If Line 9 does not exceed Line 5, not eligible | _____ |
| 11. Benefit Cap | \$750 |
| 12. Benefit Determined (Checks mailed by 12/15/2022) | _____ |
| Lesser of Line 10 or Line 11 | _____ |

Oath: I certify that the information contained herein is accurate to the best of my knowledge and belief, under penalties of perjury.

Signed: _____ Date: _____

Approved: _____ Date: _____