

Customer Advisory Board (CAB) Meeting Agenda

FRI, FEBRUARY 11, 2022 | 1:00 – 3:30 PM

I. 1:00 – 1:10 pm: Welcome by Board President

- Opening Comments
- Review of Action Items

II. 1:10 – 2:20 pm: SDCOE Updates (70 min)

- Budget: PBCS Wave 2 Project Updates & Enhancements – Wendyl (8 min)
- HCM: Jobvite - Recruiting Career Sites Demo – Ivan (10 min)
- HCM: Recruiting Project
 - Updates & Deployment Schedule – Reesa (5 min)
 - Overview of Preboarding, Onboarding, Workflow and Demo – Lynne (10 min)
- Tools: Tools Upgrade and Navigation Project
 - Updates & Deployment Schedule – Reesa (5 min)
 - Final HCM & FS Landing/Home Pages Demo – Anthony/Rico (15 min)
- Correct History Update– Sally Morton (2 min)
- Finance: South Bay Implementation Project Update – Rico Edillor (5 min)
- HCM/Finance: W-2 and 1099 Project Update – Bruce/Chris (5 min)
- COVID-19 Booster Vaccination – Phase 3 Update - Anthony (5 min)

III. 2:20 – 2:40 pm: Discuss Board Presentation (20 min)

- Highlight on Accomplishments – Rick
- What we Planned vs Accomplishments – Reflect
- Feedback from Customers - Reflect

IV. 2:40– 3:00 pm: Finance Outreach (20 min)

- Finance Outreach Recommended Plan and Next Steps - Beckie

V. Wrap Up Items

- Next Meeting Topics
- Talking Points / Summary
- Upcoming Meetings