

APPENDICES
2022-23 PRELIMINARY BUDGET

APPENDIX 1
HISTORICAL BUDGET DATA

PELHAM UNION FREE SCHOOL DISTRICT

Appendix 1

HISTORICAL AND PROJECTED BUDGET DATA

Year	ASSESSED VALUATION		BUDGET	TAX LEVY (Local Share)	LOCAL SCHOOL TAX RATE (per \$1,000 assessed value)	
	Homestead	Non-Homestead			Homestead	Non-Homestead
2013-2014	2,391,455,750	396,138,622	68,984,200	57,050,899	19.50	26.30
% Change	-3.62%	-1.27%	5.22%	3.2%	6.56%	7.08%
2014-2015	2,357,991,900	391,391,260	69,492,200	58,148,792	20.13	27.35
% Change	-1.40%	-1.20%	0.74%	1.9%	3.23%	3.99%
2015-2016	2,412,070,875	400,517,915	70,154,600	59,224,034	20.04	27.16
% Change	2.29%	2.33%	0.95%	1.8%	-0.45%	-0.69%
2016-2017	2,504,350,584	411,375,382	70,938,000	59,254,100	19.32	26.37
% Change	3.83%	2.71%	1.12%	0.05%	-3.59%	-2.91%
2017-2018	2,622,576,225	418,439,524	72,780,000	60,427,331	18.87	26.13
% Change	4.72%	1.72%	2.60%	1.98%	-2.33%	-0.91%
2018-2019	2,753,113,950	425,788,847	73,650,000	61,692,210	18.39	25.97
% Change	4.98%	1.76%	1.20%	2.09%	-2.54%	-0.61%
2019-2020	2,859,896,800	448,053,330	74,930,000	63,646,306	18.36	24.85
% Change	3.88%	5.23%	1.74%	3.17%	-0.16%	-4.31%
2020-2021	2,976,677,575	464,124,700	76,700,000	65,648,182	18.22	24.59
% Change	4.08%	3.59%	2.36%	3.15%	-0.76%	-1.05%
2021-2022	3,042,667,586	486,304,012	80,280,000	67,271,881	18.19	24.52
% Change	2.22%	4.78%	4.67%	2.47%	-0.16%	-0.28%
2022-2023*	3,061,757,421	501,376,089	83,675,000	69,033,834	18.46	24.97
% Change	0.63%	3.10%	4.23%	2.62%	1.48%	1.86%

*Preliminary

Appendix 1

RECENT PRELIMINARY AND FINAL BUDGETS

APPROPRIATIONS	2019-20			2020-21			2021-22		
	Preliminary	Final	Difference	Preliminary	Final	Difference	Preliminary	Final	Difference
General Support	8,298,605	8,317,841	19,236	8,530,121	8,306,469	-223,652	8,577,267	8,577,267	0
Instruction	44,530,116	44,667,571	137,455	45,257,908	44,959,385	-298,523	45,848,098	45,848,098	0
Pupil Transportation	1,293,642	1,293,642	0	1,330,679	1,330,679	0	1,318,970	1,318,970	0
Community Services	153,799	153,799	0	105,017	105,017	0	100,017	100,017	0
Undistributed	20,793,838	20,497,147	-296,691	22,146,275	21,998,450	-147,825	24,435,648	24,435,648	0
TOTAL	75,070,000	74,930,000	-140,000	77,370,000	76,700,000	-670,000	80,280,000	80,280,000	0
% Change from Prior Year Final Budget	1.93%	1.74%	-0.19%	3.26%	2.36%	-0.90%	4.67%	4.67%	0.00%
% Property Tax Change	3.90%	3.17%	-0.73%	3.15%	3.15%	0.00%	3.31%	2.47%	-0.84%

Appendix 1
PERCENT CHANGE IN BUDGET, TAX LEVY AND CPI

Budget Year	Budget Appropriation % Change	Tax Levy		Consumer Price Index	
		Budgeted % Change	Allowable % Change per Tax Cap	Year	% Change (December to December)
2004-05	12.40	7.80	n/a	2003	3.80
2005-06	9.90	9.90	n/a	2004	3.40
2006-07	8.40	8.90	n/a	2005	3.20
2007-08	6.09	6.27	n/a	2006	3.70
2008-09	5.84	4.88	n/a	2007	2.80
2009-10	3.20	2.87	n/a	2008	3.80
2010-11	2.59	2.85	n/a	2009	-0.04
2011-12	2.68	2.99	n/a	2010	2.90
2012-13	3.75	2.60	3.05	2011	3.20
2013-14	5.22	3.25	3.98	2012	2.10
2014-15	0.74	1.93	1.93	2013	1.46
2015-16	0.95	1.84	2.40	2014	1.62
2016-17	1.12	0.05	0.23	2015	0.12
2017-18	2.60	1.98	2.14	2016	1.26
2018-19	1.20	2.09	2.09	2017	2.13
2019-20	1.74	3.17	3.17	2018	2.44
2020-21	2.36	3.15	3.15	2019	1.81
2021-22	4.67	2.47	2.47	2020	1.23
2022-23*	4.23	2.62	2.62	2021	4.70

*Preliminary, subject to change.

Appendix 1
BUDGET VOTING (1981 - 2021)

Date	Proposition #1				Proposition #2		Proposition #3		Date	Proposition #1				Proposition #2		Proposition #3	
	Total	Yes	No	% Yes	Yes	No	Yes	No		Total	Yes	No	% Yes	Yes	No	Yes	No
05/12/81	1,326	870	456	66%					05/16/00	1,262	871	391	69%				
05/11/82	1,406	924	482	66%					05/21/01	1,671	882	789	53%				
05/10/83	1,552	1,029	523	66%					06/21/01	3,541	1,501	2,040	42%				
06/05/84	1,365	821	544	60%					03/20/02	3,595	2,142	1,453	60%	2,069	1,424		
05/14/85	1,547	760	787	49%					05/21/02	1,656	1,059	597	64%				
06/12/85	2,325	1,029	1,296	44%					06/03/03	2,106	1,344	762	64%				
07/10/85	1,575	783	792	50%					05/18/04	1,696	1,122	574	66%				
08/13/85	2,169	1,597	572	74%	1,359	699			05/17/05	1,692	1,034	658	61%				
06/03/86	1,814	1,201	613	66%	864	846	703	951	05/16/06	1,709	1,089	620	64%				
06/02/87	1,278	816	462	64%	474	739			05/15/07	1,429	997	432	70%				
06/07/88	1,746	892	854	51%					05/20/08	2,370	1,548	822	65%	1,363	922	771	1,455
05/23/89	2,780	1,588	1,192	57%	1,406	1,165			12/09/08	360	338	22	94%				
05/09/90	2,268	1,130	1,138	50%	765	1428			05/19/09	1,783	1,112	671	62%				
05/31/90	2,873	1,422	1451	49%					05/18/10	1,310	834	476	64%				
06/21/90	3,141	1726	1415	55%	1621	1451			05/17/11	1,117	744	373	67%				
06/05/91	2,392	1444	948	60%					05/15/12	1,377	1005	372	73%				
05/13/92	2,177	1194	983	55%					05/21/13	968	774	194	80%				
05/12/93	1,376	829	547	60%					05/20/14	850	715	135	84%				
05/11/94	1,292	821	471	64%					05/19/15	964	821	143	85%				
12/06/94	615	451	164	73%					05/17/16	908	794	114	87%	790	116	740	161
05/03/95	1,137	666	471	59%					05/16/17	1,271	1,085	186	85%				
05/08/96	1,663	1,110	553	67%					05/15/18	2,275	1,724	551	76%	1,585	700	1,413	850
11/26/96	1,321	836	485	63%					05/21/19	1,238	1,008	230	81%				
05/07/97	1,116	770	346	69%					06/18/19	906	783	123	86%				
05/19/98	1,084	695	389	64%					06/09/20	2,079	1,388	691	67%	1,675	447		
05/18/99	1,733	1,271	462	73%	1,217	480			05/18/21	2,379	1,764	615	74%				