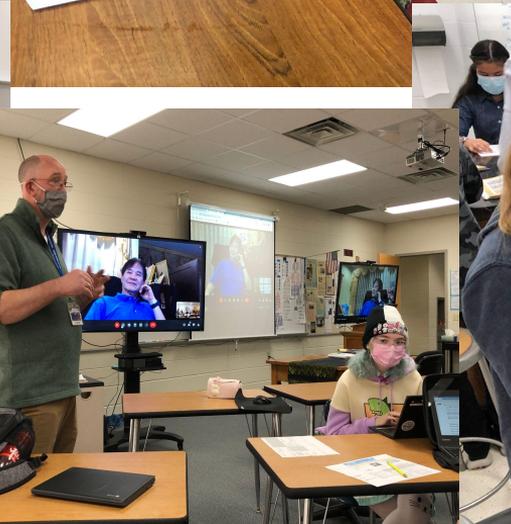


School District of Lodi 2022-27 Referendum Overview





1. How much is the current annual referendum amount?

A. \$750,000

B. \$1,700,000

C. \$10,000,000

D. \$23,000,000



2. How much is the proposed annual referendum amount?

A. \$1,700,000

B. \$59,800,000

C. \$17,000,000

D. \$5,980,000



3. How municipalities in the School District of Lodi?

A. 9

B. 16

C. 6

D. 1

Municipalities

Town of Lodi

City of Lodi

Town of West Point

Town of Dekorra

Town of Arlington

Town of Dane

Village of Dane

Town of Vienna

Town of Roxbury

Columbia County

/

Dane County



4. What is the School District of Lodi Total Equalized Value?

- A. \$148,000
- B. \$1.458 Million
- C. \$1.458 Billion
- D. \$145.80 Billion



5. If the proposed referendum is approved, what does the School District of Lodi projected Mill Rate look like?

- A. It increases from 11.11 to 12.11 Mills**
- B. It decreases from 11.11 to 11.00 Mills**
- C. It simply goes away**



5. If the proposed referendum is approved, what does the School District of Lodi projected Mill Rate look like?

YEAR	PROJECTED ANNUAL IMPACT	PROJECTED MONTHLY IMPACT
2022-2023	-\$25.00	-\$2.08
2023-2024	-\$12.50 or no impact	-\$1.04 or no impact
2024-2025	No impact	No impact
2025-2026	No impact	No impact
2026-2027	No impact	No impact

Out of 35 High Schools in CESA 5, Lodi High School's ACT Score Ranks?

A. 1st

B. 8th

C. 12th

D. 30th

Lodi High School received a 2021 state report card rating of Significantly Exceeds Expectations, ranking ___ out of the 550+ Wisconsin public schools serving high school aged students?

A. 5th

C. 16th

B. 99th

D. 200th



Vote Date
April 5, 2022





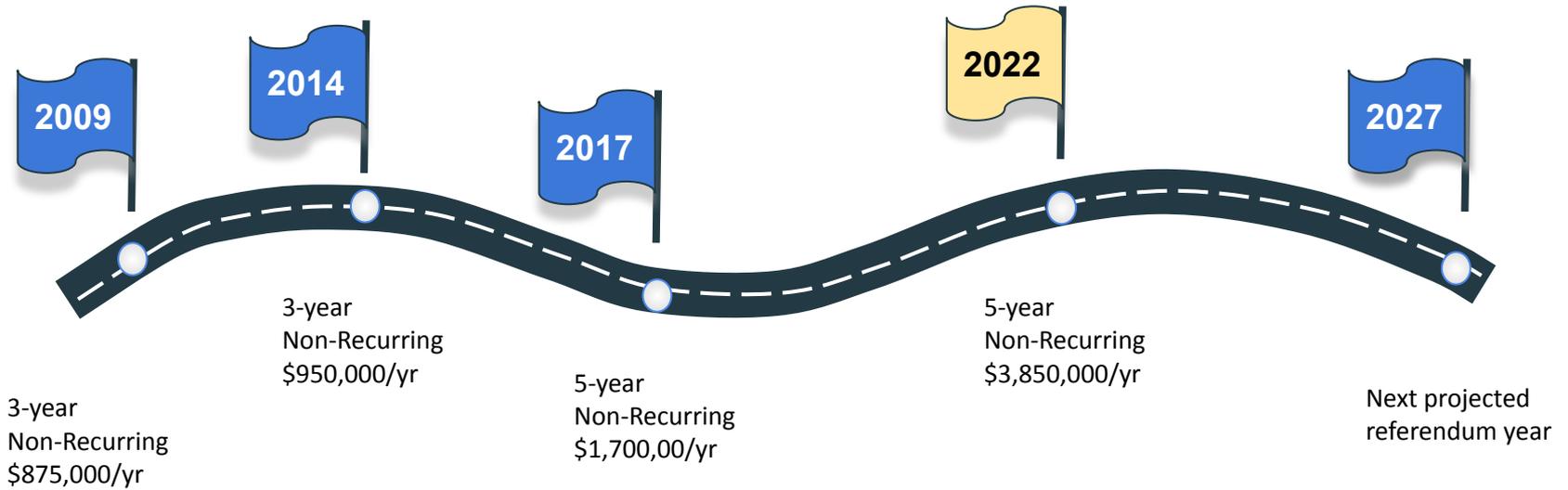
Referendum Question

(Non-Recurring for each of next 5 years)

\$5,980,000 / year
2022-2023 through 2026-2027



Lodi Historical Referendum Timelines

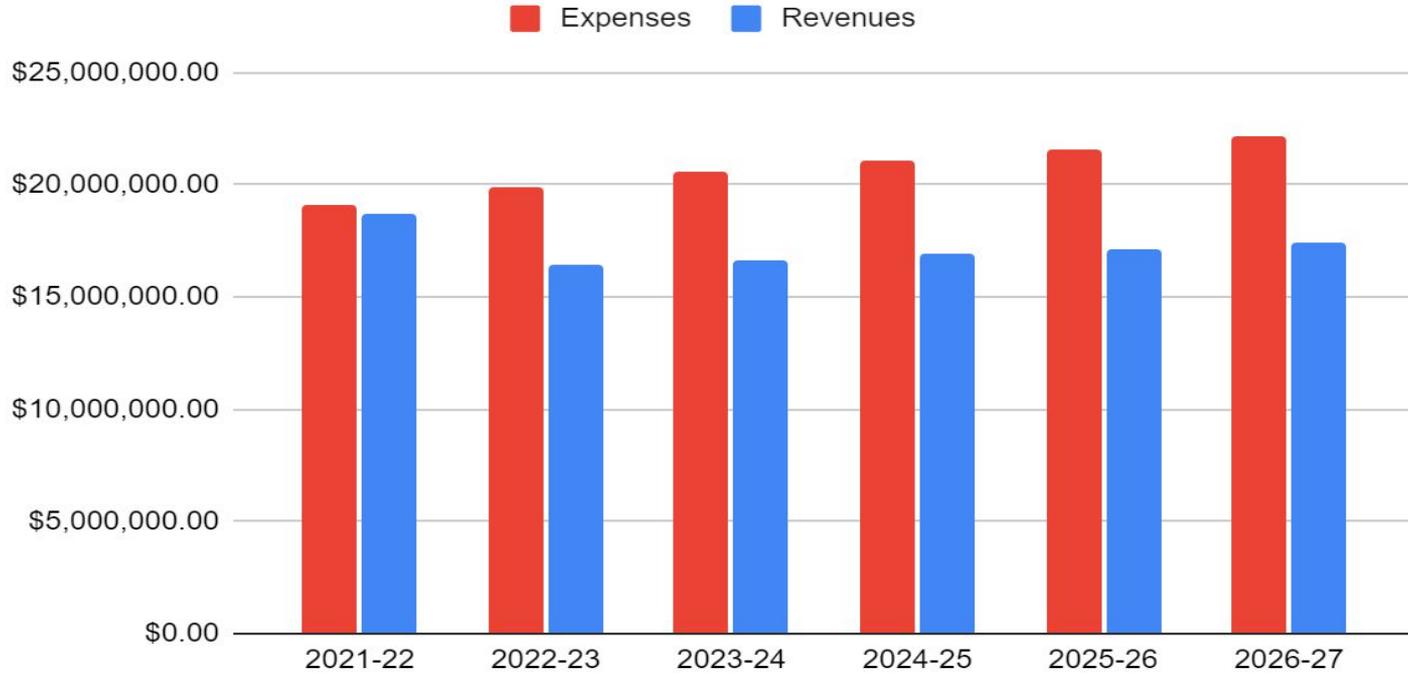




Why does the School District of Lodi need a referendum?



School District of Lodi Budget Forecast

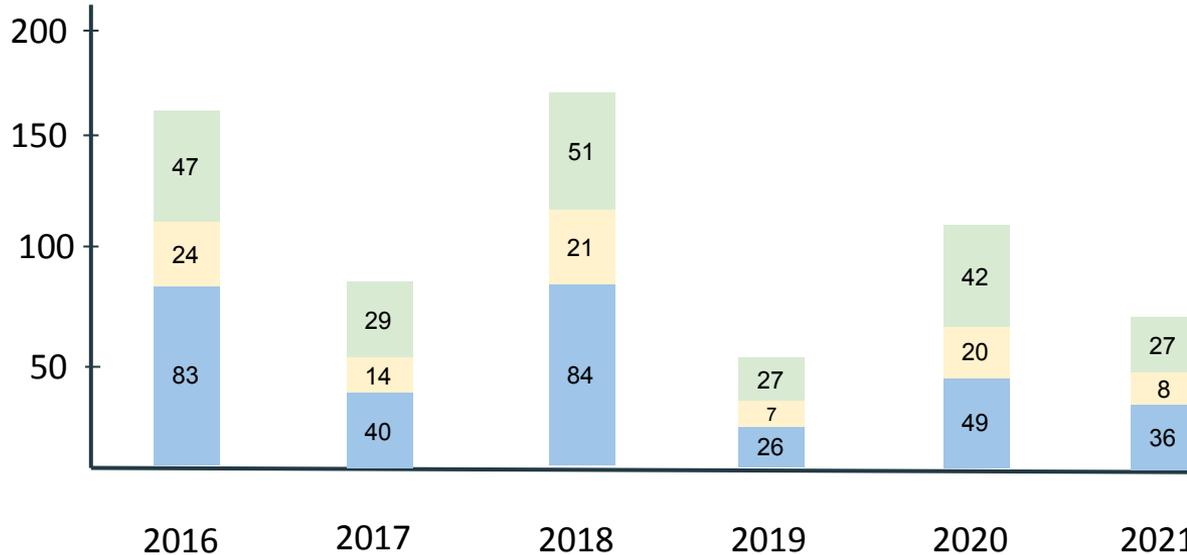




Wisconsin Schools Referendum History - We are not alone

**Information provided from RW Baird*

** Information combines passed & failed attempts*



Past 5-years Referendums

204 = Non-Recurring

94 = Recurring Ref

318 = Debt Issue

Debt Issue

Recurring
Referendum

Non-Recurring
Referendum



District Mission:

In partnership with our community, nurturing every student's potential for growth and opportunities; socially, mentally & academically in a safe, respectful, and an inclusive environment to create innovative problem solvers.

Preparing for the Future	Nurturing the Whole Student	Innovative Communication Connection	District Workforce	Operational Excellence
Exploring academic and career excellence for diverse futures through opportunity, relevance, & readiness	Creating a sense of belonging by growing empathy and compassion, inspiring the emotional and physical wellbeing of each student	Committing to stakeholders to provide clear and transparent communication and opportunities for engagement	Attracting and retaining exceptional team members and engaging them in continuous improvement	Planning for the district, incorporating innovation, budget forecasting, building maintenance & future needs for the district ensuring operational viability

Innovation



Vision Element Study (VEST) Committee Members

Skye Baron

Joel Crane

Ann Groves Lloyd

Heather Hatley

Justin Johnson

Geoff Lorenz

Jennifer Morgan

Tyler Potter

Nicholas Prosek

Mandy Sitzman

Mary Wilkes

Rachel Wipperfurth

H. Adam Steinberg (Board Liaison)



Referendum need overview

(One question for the following)

\$3,850,000/year = Operations

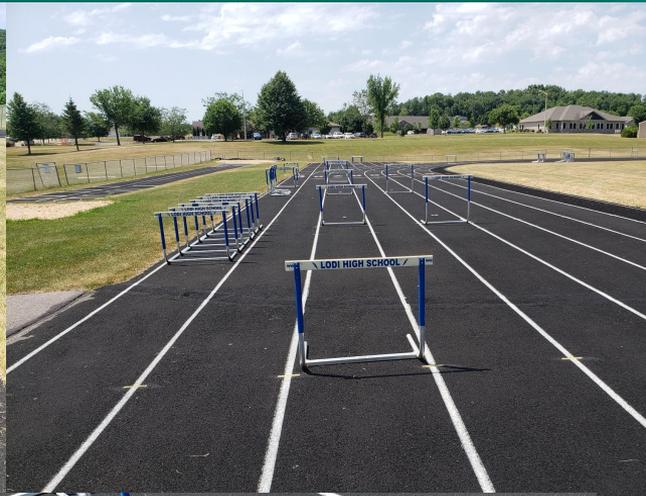
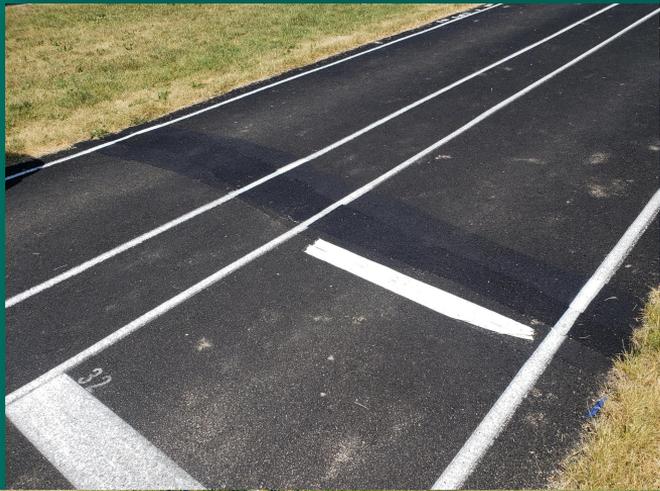
\$2,130,000/year = Current Facility Upgrades



Current Facility Upgrades include

\$5,450,000	HS & LES Roof Replacement
\$1,450,000	Technology Upgrades
\$1,010,000	HS & MS Chiller Replacement
\$475,000	MS & LES/OSC HVAC Controls
\$1,000,000	HS Track Improvements
\$620,000	Parking Lots/ES Playground
\$30,000	HS PAC upgrades







Operational Deficit

\$700,000 Ending prior year deficit

\$1,700,000 Current referendum ending



Operational Need

\$145,000/year	Staff FTE Increases
\$575,000/year	Salaries
\$110,000/year	Staff Benefits
\$50,000/year	Retirement Increase
\$250,000/year	Contracted Services
\$200,000/year	Budget Increases



2022 Referendum Timeline

Jan. 10, 2022

Feb. 1, 2022

Mar. 1, 2022

Apr. 5
2022

Information Campaign

- Building/Staff Presentations
- Information Development
- School Groups Presentations (Athletic Boosters, PTO, etc.)
- Distribute information to entities

- Civic Group Presentations
- Meet with Realtors
- Meet w/Municipalities
- Informational Newsletter
- Website information
- Social Media Campaign
- "Coffee w/ District Administrator"

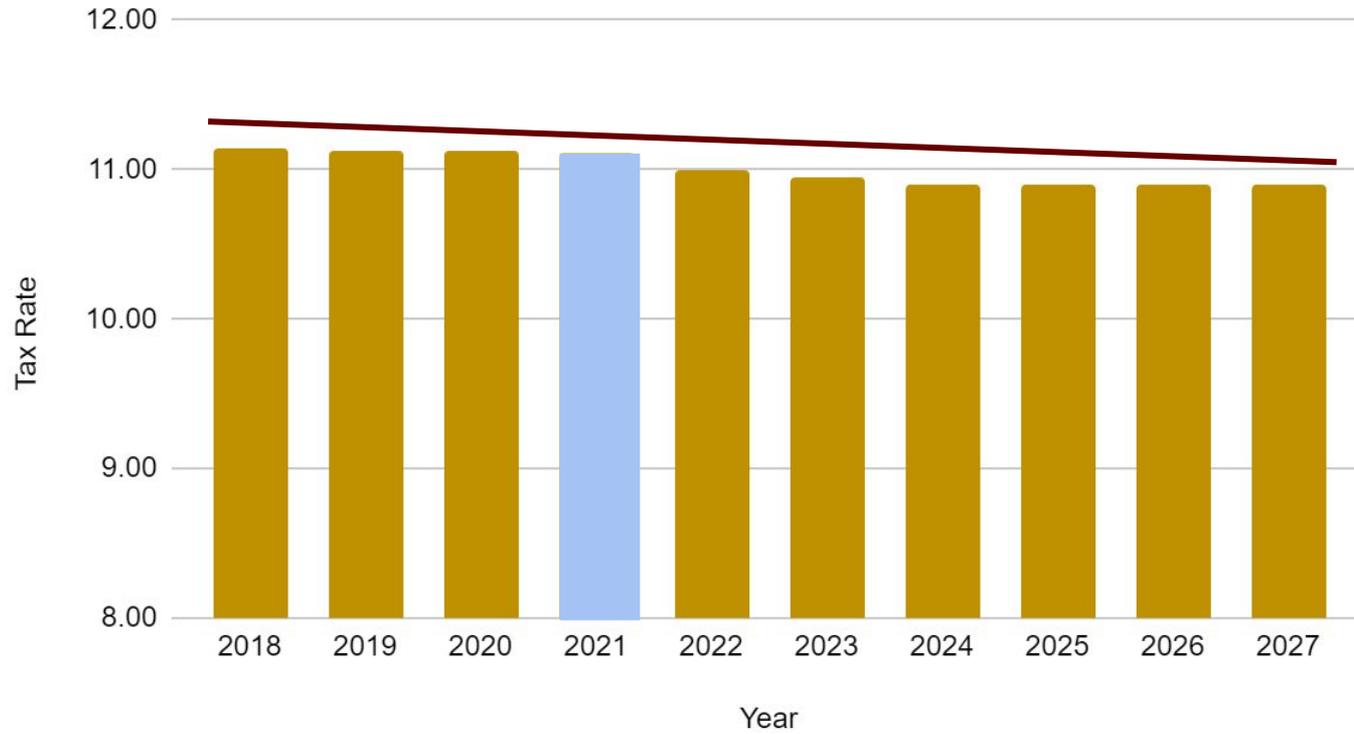
- Continued Presentations
- "Get Out & Vote" Campaign
- Lodi Story Messaging
- Community Link
- "Coffee w/ District Administrator"

Board Approves Resolution

Referendum "Vote Date"

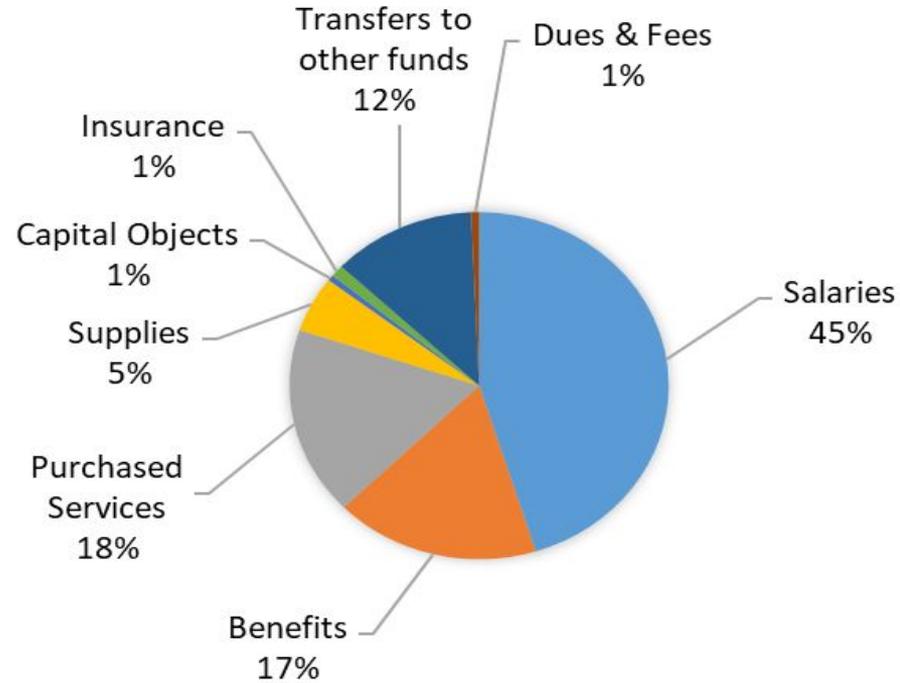


Tax Rate Projection





Current Budget Allocation





What will happen if the Referendum fails?

- Identify what amount of fund balance can be utilized (1 year only solution)
- Review all Federal & State Grants to understand what can be allocated toward staff salaries
- Increase fees and costs for services
- Identify staff reductions through attrition
- Consider non-staff reduction options, such as supplies, equipment, etc.
 - Defer maintenance projects
 - Delay technology/computer replacement
- Staff Reductions (potentially 15-20 district wide)
- Prepare for the next referendum opportunity



What have we done?

- 1. In the past 10 years, we've reduced approximately 17 staff FTE's.**
- 2. Reduced programming, such as Family & Consumer Education at the High School.**
- 3. Engaged contracted service providers, such as contract cleaning companies, to reduce costs.**
- 4. Frozen long-term retirement contribution benefits for staff**
- 5. Limited employee health insurance benefit contributions**
- 6. Deferred maintenance & technology initiatives to referendum funding**



What can I do?

- 1. Be open to answer questions**
- 2. Refer people to information sessions and the District's referendum website**
- 3. Get out and vote & encourage others to do the same.**



Information Sessions

Thurs., Feb 17
7:00-7:30 PM
Facebook Live
School District's
Facebook Page

Wed., March 2
6:00-7:30 PM
Lodi High School

Tues., Feb 22
6-7:30 PM
Lodi High School

Thurs., March 15
6-7:30 PM
Lodi Primary School

*Coffee with the Superintendent at Buttercream Bakery from 9-10 AM on
First and Third Saturdays of February and March*

