

Hamilton-Wenham Regional School District

Joint Finance Meeting



FY21 Joint Finance Meeting

Facilitate by Julie R. Kukenberger, Ed. D., Interim Superintendent and
Vincent Leone, Asst. Superintendent of Finance and Administration

Tuesday, October 29, 2019



Objective

To begin to establish trust and credibility through transparency and collaboration between the towns and school department in order to best serve our students and communities at large.



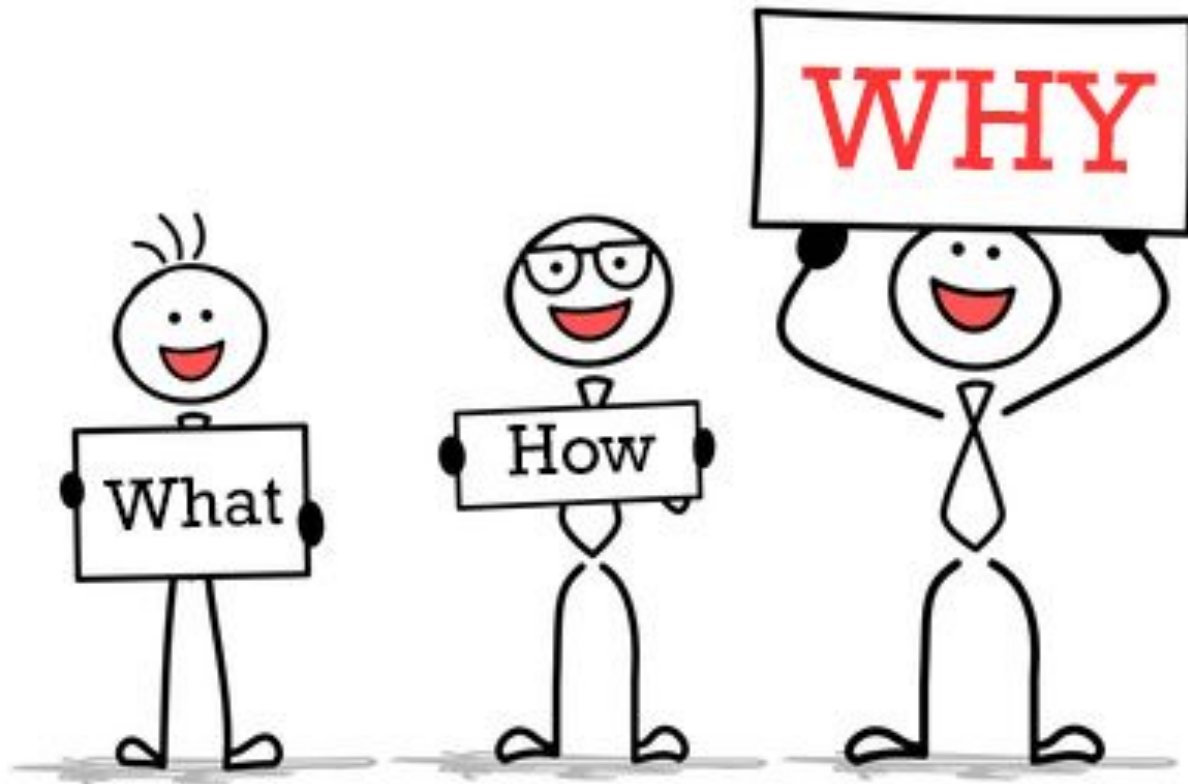


Introductions

- Name
- Position
- Years of Service to Hamilton-Wenham
- What are your hopes and/or expectations for the FY21 budget?



Establish a Clear Purpose for Our Joint Budget Meetings



Inspired by Simon Sinek



Purpose of Joint Budget Meetings





Establish Norms for Collaboration





Suggested Norms

- Take an inquiry stance
- Be hard on the content, soft on the people
- Share the air (or step up, then step back)
- Be kind, specific, and honest
- Assume positive intent




Anticipated FY21 Needs and Limitations





FY21 Budget Goals and/or Benchmarks



FY21 Budget Development Timeline	Date(s)	Milestone
	October 10, 2019	Leadership Team FY21 Budget Process Roll Out
	October 22, 2019	FY21 Enrollment and Personnel Needs - <i>Principals and Hiring Leaders</i>
	October 24, 2019	FY21 New Investment Proposals
	October 29, 2019	FY21 Joint Budget Meeting
	November 1, 2019	Distribution of the FY21 Budget Calendar
	November 21, 2019	PK-12 New Investment Proposals' Presentation and Prioritization
	November 12-22, 2019	One-on-One Level Services Assessment and FY21 Proposal Development by Responsibility Center
	December 18, 2019	10 Year Capital Improvement Plan and FY21 Capital Budget Recommendation
	November-January	FY21 Budget Book Development -
	January 8, 2019	SC Approves LT TENTATIVE FY21 Budget
	January 9, 2019	District Administration Mails Adopted Tentative FY21 Budget to Towns
	January 14-15, 2019	LT/SC Proposed Budget Workshop
	January 22, 2019	SC Holds FY21 Budget Public Hearing #1
	February 5, 2019	SC Adopts FINAL FY21 Budget
	February 7, 2019	Publish FY21 Budget Book on Website
	March 13, 2019	District Treasurer Certifies FY21 Apportioned Amounts with Towns
	April 4, 2019	Annual Town Meetings



Next Joint FY21 Budget Meeting(s)

Suggested time frames:

- After SC tentative vote - January 8th (before public hearing?)
- After SC Final vote - February 12th
- During March to develop a “Get out the vote” strategy





October 1, 2019 Enrollment by Town-School-Grade

Town of Hamilton Breakdown

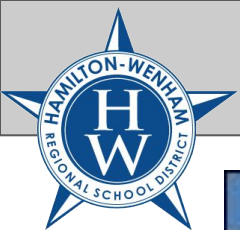
	Buker	Cutler	Winthrop	MRMS	HWRHS	Special Ed	Total
PreK	-	-	14	-	-	-	14
Kindergarten	8	35	53	-	-	-	96
Grade 1	10	36	38	-	-	-	84
Grade 2	14	52	39	-	-	-	105
Grade 3	9	34	39	-	-	-	82
Grade 4	12	34	33	-	-	-	79
Grade 5	9	38	45	-	-	-	92
Grade 6	-	-	-	76	-	-	76
Grade 7	-	-	-	90	-	-	90
Grade 8	-	-	-	74	-	-	74
Grade 9	-	-	-	-	76	-	76
Grade 10	-	-	-	-	73	-	73
Grade 11	-	-	-	-	81	-	81
Grade 12	-	-	-	-	72	-	72
SP	-	-	-	-	-	36	36
GRAND TOTAL	62	229	261	240	302	36	1,130



October 1, 2019 Enrollment by Town-School-Grade

Town of Wenham Breakdown

	Buker	Cutler	Winthrop	MRMS	HWRHS	Special Ed	Total
PreK	-	-	5	-	-	-	5
Kindergarten	35	3	11	-	-	-	49
Grade 1	36	9	7	-	-	-	52
Grade 2	29	11	5	-	-	-	45
Grade 3	31	10	6	-	-	-	47
Grade 4	32	11	5	-	-	-	48
Grade 5	32	5	12	-	-	-	49
Grade 6	-	-	-	59	-	-	59
Grade 7	-	-	-	43	-	-	43
Grade 8	-	-	-	44	-	-	44
Grade 9	-	-	-	-	39	-	39
Grade 10	-	-	-	-	43	-	43
Grade 11	-	-	-	-	45	-	45
Grade 12	-	-	-	-	52	-	52
SP	-	-	-	-	-	15	15
GRAND TOTAL	195	49	51	146	179	15	635



FY21 Budget - Enrollment Assessment

	<u>Hamilton</u>	<u>Wenham</u>	<u>Total</u>
October 1, 2017	1,122	633	1,755
October 1, 2018	1,091	624	1,715
October 1, 2019	1,130	635	1,765
	3,343	1,892	5,235
Current 3 Year AVG:	63.86%	36.14%	
Prior 3 Year AVG:	64.05%	35.95%	
Assessment Shift:	-0.19%	0.19%	
FY20 Total Assesment (Prior)	18,941,583	10,631,536	
FY20 Total Assesment (Current)	18,885,394	10,687,725	
Shift Increase	(56,189)	56,189	



Questions, Comments, Ideas?

