

403(b) TSA Vendors with Active Payroll Slots as of 1-1-2022

Important: The list below represents those Vendors that currently hold Active Payroll Slots in the Kennewick 403(b) Plan. Additional Vendor-specific information (viewable by clicking a Vendor's name in the following list) is being added to the site by the Vendors themselves and should expand and improve over time.

Employees of Kennewick are eligible to apply for an account under the Kennewick403(b) Plan with any Vendor whose name appears in the following list. Please see [Enrollment Procedures](#) for details.

- [AIG Retirement \(formerly VALIC\)](#) Plan ID# Group 21000 Subgroup 001066 (Roth 403(b) accounts available*)
 - [Michael Hart](#) - 503-276-1406 email: Michael.Hart@valic.com
- [American Century Investments, Inc.](#) Plan ID# 250001 (Roth 403(b) accounts available*)
 - [403\(b\) Business Retirement Services \(Participants and Plan Sponsors\)](#) - 800-345-3533
- [American Fidelity Assurance Company](#) Plan ID# 24200
 - [Jeannette Wheatley](#) - 206-575-8400 or 866-576-0201 email: jeannette.wheatley@americanfidelity.com
- [American Funds Distributors, Inc](#) Plan ID# 86717
 - [American Funds 403\(b\) Customer Service](#) - 800-421-4225 website: <https://www.americanfunds.com/individual/service-and-support/advisor-locator.html>
 - [Joy Behen \(Edward Jones\)](#) - 509-542-1626 email: joy.behen@edwardjones.com
website: http://www.edwardjones.com/en_US/fa/index.html&CIRN=433702
 - [TJ Willingham \(Edward Jones\)](#) - 509-735-1497 email: TJ.Willingham@edwardjones.com
website: www.edwardjones.com
 - [Tom Steinert \(Edward Jones\)](#) - 509-946-9500 email: tom.steinert@edwardjones.com
- [American United Life Insurance Company \(OneAmerica\)](#) Plan ID# To Be Determined
- [Ameriprise Financial](#) Plan ID# 152574620001
- [Equitable \(AXA Equitable Life Insurance Company\)](#) Plan ID# 748393 (Roth 403(b) accounts available*)
 - [Loren Lo](#) - 425-753-4603 email: loren.lo@equitable.com
- [Fidelity Investments](#) Plan ID# 52054 (Roth 403(b) accounts available*)
 - [403\(b\) Customer Service \(Participants and Plan Sponsors\)](#) - 800-343-0860 website: <http://www.403b.com>
- [Franklin Templeton](#) Plan ID# 53489
 - [Joy Behen \(Edward Jones\)](#) - 509-542-1626 email: joy.behen@edwardjones.com
website: <https://www.edwardjones.com/financial-advisor/index.html?CIRN=q76qQCxtyR0e%2BJ%2BtOsfNNhHWglvEYCbA36IuN2%2FOz4VcT2vErEAnfkrCYyJqfD3%2F>
 - [Rvan Brault \(Edward Jones\)](#) - 509-545-8121 email: ryan.brault@edwardjones.com
 - [TJ Willingham \(Edward Jones\)](#) - 509-735-1497 email: TJ.Willingham@edwardjones.com
website: www.edwardjones.com
 - [Tom Steinert \(Edward Jones\)](#) - 509-946-9500 email: tom.steinert@edwardjones.com
- [Great American Financial Resources](#) Plan ID# 0T9182 (Roth 403(b) accounts available*)
 - [Greg Reeves](#) - 800-438-3398 ext. 17197 email: GReeves@gaig.com
 - [Steve Schneider](#) - 800-438-3398 ext. 17197 email: directconnectteam@gaig.com
- [Jackson National](#) Plan ID# To Be Determined
 - [Jeff Thompson](#) - 517-367-3960 email: jeff.thompson@jackson.com
- [Lord Abbett](#) Plan ID# 8000142 (Roth 403(b) accounts available*)
 - [403\(b\) Customer Service \(Participants and Plan Sponsors\)](#) - 888-522-2388 (8:30am - 6pm EST)
 - [Joy Behen \(Edward Jones\)](#) - 509-542-1626 email: joy.behen@edwardjones.com
website: http://www.edwardjones.com/en_US/fa/index.html&CIRN=433702
 - [TJ Willingham \(Edward Jones\)](#) - 509-735-1497 email: TJ.Willingham@edwardjones.com
website: www.edwardjones.com
 - [Tom Steinert \(Edward Jones\)](#) - 509-946-9500 email: tom.steinert@edwardjones.com
- [MetLife](#) Plan ID# 1021066, 1047022 (Roth 403(b) accounts available*)
 - [Jeremy Rainwater](#) - 425-945-1459 email: JeremyRainwater@financialguide.com
- [National Life Group \(formerly Life Insurance of the SouthWest\)](#) Plan ID# 16KE (Roth 403(b) accounts available*)
 - [403\(b\) Customer Service \(Participants and Plan Sponsors\)](#) - 866-243-7174 email: rprunit@nationallifegroup.com
- [New York Life](#) Plan ID# 04637, 90631, T12363000

- [PlanMember Services Corporation](#) Plan ID# To Be Determined (Roth 403(b) accounts available*)
 - [PlanMember Services Customer Service](#) - 1-800-874-6910
- [Protective Life Insurance Co.](#) Plan ID# C7551
- [ReliaStar Life Insurance Company](#) Plan ID# AC11 (Roth 403(b) accounts available*)
 - [Tim Kadlec \(Secondary\)](#) - 503-937-0380 email: Tim.Kadlec@us.ing.com
- [Security Benefit Life Insurance Company](#) Plan ID# To Be Determined (Roth 403(b) accounts available*)
- [Standard Insurance Company](#) Plan ID# T02380
- [Thrivent Financial \(Annuities\)](#) Plan ID# To Be Determined
 - [Michelle Clary \(Meritage Valley Group\)](#) - 509-582-0570 email: michelle.clary@thrivent.com
 - [Tyler Wanke](#) - 509-783-7050 email: tyler.wanke@thrivent.com
- [Thrivent Financial Mutual Funds](#) Plan ID# To Be Determined
- [The Vanguard Group](#) Plan ID# V10086891 (Roth 403(b) accounts available*)
 - [403\(b\) Customer Service For Participants](#) - 1-800-569-4903 website: <https://investor.vanguard.com/403b-plans/>
- [Waddell & Reed, Inc/ Ivy Funds](#) Plan ID# 680096204 (Contributions, Set up), 20027418 (SPARK)
 - [Fred Rhoads](#) - 208-338-0771 email: frhoads@wradvisors.com
 - [Kim Dexter](#) - (503)238-6036 email: kdexter01@wradvisors.com

**To defer [Roth](#) (after-tax) contributions , it may be necessary to open a separate designated Roth 403(b) account, even if you have an existing Pre-tax 403(b) account. Contact your vendor or representative to make sure your account is properly set-up to receive Roth 403(b) contributions. The availability of certain account types may be subject to change and/or vendor restrictions.*

* The availability of certain account types may be subject to change and/or vendor restrictions. Please visit the [Choosing an Investment](#) for helpful information to evaluate your investment options. Click [here](#) for a Printer-Friendly PDF of this 403(b) Vendor Page.

Please contact Carruth Compliance Consulting (CCC), Kennewick's 403(b) Third Party Administrator (TPA) with any questions or concerns regarding the plan. CCC can be reached at (503) 968-8961 or toll free at 1-877-222-3090 and via email at cccinfo@ncompliance.com.