

**LODI UNIFIED SCHOOL DISTRICT**

**2022 Paving Project(s) – Phase III**

**PROJECT NUMBER: 0918-8218**

**DSA #:02-118899**

**John Muir Elementary School**

**PROJECT NUMBER: 0922-8222**

**DSA #:02-118901**

**Ellerth Larson Elementary School**

**ADDENDUM NO. 1**

February 4, 2022

Owner: Lodi Unified School District  
1305 E. Vine Street  
Lodi, CA 95240

Engineer: Warren Consulting Engineers, Inc.  
1117 Windfield Way  
El Dorado Hill, CA 95762

Project Manager: Capital Program Management, Inc.  
1851 Heritage Lane, Suite 210  
Sacramento, CA 95815

This Addendum has been prepared to clarify, modify, delete, or add to the drawings and/or specifications for the above referenced project, and revisions to items listed here shall supersede description thereof prior to the above stated date. All conditions not specifically referenced here shall remain the same. It is the obligation of the Prime Contractor to make subcontractors aware of any items herein that may affect submitted bids.

Acknowledge receipt of this addendum by inserting its number and date in the bidding documents. Failure to do so may subject bidder to disqualification.

All addenda items refer to the plans and specifications unless specifically noted otherwise.

TOTAL PAGES IN THIS ADDENDUM (including attachments): 13

## **PART A - BIDDING AND CONTRACT REQUIREMENTS**

- 1.1 The bid date has not changed and bids are due on Thursday, February 10, 2022 at 2:00:00 p.m. At the District Maintenance and Facilities Department at 880 N. Guild Ave. Lodi Ca 95240
- 1.2 **REFER** to Document 00 21 13 – Instructions to Bidders – Item # 20 and **REPLACE** with below:
- Section 17076.11 of the Education Code requires school districts using funds allocated pursuant to the State of California School Facility Program for the construction and/or modernization of school building(s) to have a participation goal for disabled veteran business enterprises (“DVBE”) of at least three percent (3%) per year of the overall dollar amount expended on projects that receive state funding or demonstrate its good faith effort to solicit DVBE participation in this Contract. In order to meet this requirement by demonstrating a good faith effort, Bidder must advertise for DVBE-certified subcontractors and suppliers before submitting its Bid. For any project that is at least partially state-funded, the lowest responsive responsible Bidder awarded the Contract must submit certification of compliance with the procedures for implementation of DVBE contracting goals with its signed Agreement. DVBE Certification form is attached. Submit forms **at the time of bid opening**.
- 1.3 **REFER** to Document 00 41 13 – Bid Form and Proposal and **REPLACE** with the attached revised Bid Form and Proposal Document 00 41 13 - Rev 01.
- 1.4 **REFER** to Document 00 45 46.02 – Disabled Veterans Business Enterprise Participation Certification and **REPLACE** with the attached revised Disabled Veterans Business Enterprise Participation Certification Document 00 45 46.02 - Rev 01.

## **PART B - TECHNICAL REQUIREMENTS**

- 1.5 **Q:** Per chain link spec section 32 32 13, Section 3.01 mentions to drill holes 12” diameter and 42” depth for the posts of the 7’ high chain link fence. However, detail 6 on sheet C5.1 is telling us to install the posts using a post sleeve.  
**A:** The 7ft chain link fencing shall have 12”x42” deep footings.

## **PART C – DRAWINGS**

- 1.6 **Q:** On plan sheet C5.1 detail 9, note B calls out for 2 10” SCH. 40 galv steel post, powder coated black.  
**A:** The posts shall be 2-7/8” Sch 40. No Black Power Coating required on the fence.

## **PART D - ATTACHMENTS**

- 1.7 Pre-Bid Conference and Site Visit Agenda  
1.8 Site Visit Sign-in Sheet  
1.9 Bid Form and Proposal Document 00 41 13 - Rev 01  
1.10 Disabled Veterans Business Enterprise Participation Certification Document 00 45 46.02 - Rev 01

**End of Addendum**

**Lodi Unified School District 2022 Paving Projects**  
**John Muir Elementary School and Ellerth E. Larson Elementary School**  
**Project No. 0918-8218 & 0922-8222**  
**PRE-BID CONFERENCE & SITE VISIT AGENDA**

**Date:** Thursday, January 20, 2022 **Time:** 3:00 p.m.  
**Schools:** John Muir Elementary School & Ellerth E. Larson Elementary School  
**Bid Date:** **Thursday, February 10, 2022 by 2:00:00 p.m. at the LUSD Maintenance & Operations Building, located at 880 N. Guild Ave. Lodi CA. 95240.**

- I. **Meeting Called to Order**
- II. **Introduction of Project Team**
  - A. LUSD Representatives: Vicki Brum, Marc Karim, & Chris Brown of Facilities & Planning
  - B. Capital Program Management: Craig Dooling – Construction Manager
  - C. Warren Consulting Engineering, Inc.: Anthony Tassano – Civil Engineer
- III. **Bidding Documents:** Available from District <https://www.lodiUSD.net/district/departments/business-services/facilities-and-planning>. Also available at the Valley Builder's Exchange.
- IV. **Contracting Format:** (1) Prime Contract
- V. **Scope of Work Description(s):** Document 01 11 00 Part 1.02 Summary of Work and Drawings
- VI. **Engineer's Estimated Budget:** John Muir ES: **\$608,000**, Ellerth E Larson ES: **\$498,000 w/(Add Alt)**
- VII. **Bidding and Contract Award Requirements:**
  - A. License requirement(s): A or B
  - B. Bid Bond or Certified Check, 10% of bid
  - C. Prevailing Wages - certified payrolls, payroll records and other documents shall be required along with your progress billings: [www.dir.ca.gov/dlsr/DPreWageDetermination.htm](http://www.dir.ca.gov/dlsr/DPreWageDetermination.htm)
  - D. DIR Registration of Contractor & Subcontractors (See General Conditions, Section 00 72 13)
  - E. Disabled Veterans Business Enterprise (DVBE – Section 00 45 46.02)
  - F. Bond and Insurance Requirements (See General Conditions, Section 00 72 13)
  - G. Bid Form (See Bid Form, Section 00 41 13):
    1. Completed Forms
    2. Iran Contracting Act Document is not required (Document 00 45 19.01)
    3. No faxes, phone or email bids
    4. Bids good for 90 days
  - H. Pre-Qualified Bid Requirements (PQ Bids) – <https://pqbids.com/lodi/>
- VIII. **Inspection Procedures:** DSA Project Inspector: Jim Girard
- IX. **Project Schedule:** See Document 00 01 20 List of Schedules. Start date of Construction is June 6, 2022 with a completion date of July 29, 2022.
- X. **Department of Justice (DOJ) Clearance, Badges and Security:** District Protocols. DOJ clearance for Supervisors only. Safety vest and hard hats are to be worn at all times to identify the work crews and maintain OSHA standard safety requirements. No badge issuance will be required for these projects.
- XI. **Site Information:**
  - A. Contact: Craig Dooling C: 916-871-5910
  - B. Site access, temporary facilities, staging areas and parking will be addressed on site
  - C. Conduct on school premises: No dialogue or contact with students, no smoking or tobacco and all employees on site are to conduct themselves professionally.
  - D. Contractor's working hours: 7:00 am - 3:30 pm Monday through Friday. Saturday work may be required to meet the schedule and is at the discretion of the contractor.
  - E. Contractor's supervision: The designated Superintendent must be present at all times when subcontractors or self-performance work is taking place.
- XII. **Owner Meetings:** Will be held weekly on site.
- XIII. **Questions**
- XIV. **Adjournment**

**Important note:** Responses to inquiries and discussions occurring at this pre-bid walk-through shall in no way change or modify the bid documents. The bid documents will be affected only by addenda issued prior to the bid date.

**Send written inquiries by EOB February 2, 2022 to:** Craig Dooling: [craigd@capitalpm.com](mailto:craigd@capitalpm.com).

Lodi Unified School District  
 PRE-BID CONFERENCE AND SITE VISIT SIGN-IN SHEET FOR  
 PROJECT NO. 0918-8218 & 0922-8222  
 2022 Paving Project(s) Phase III - John Muir Elementary School & Ellerth Larson Elementary School  
 Thursday, January 20, 2022  
 3:00 PM

Company Name & Representative Name	Company Street Address	Phone #	E-Mail	Initial Visit John Muir	Initial Visit Ellerth Larson
McQuinn: Hester Brent McQuinn	1016 N. Market Blvd. Salmon	530 910 4360	SAL Estimating @ mcquinnand Hester.com	Bm	Bm
CARLOS DE LEON All American Const.	2070 PASEO ROAD LIVE OAK CA.	916-576-9093	CARLOS @ ALL-AMERICAN CONSTRUCTION.LON	CD	CD
ALYSSA COUNTRYMAN BRO CONSTRUCTORS, INC.	3650 CINCINNATI AVE. ROCKLIN CA 95765	916-253-9373	ACOUNTRYMAN@GOBRO.com	AL	AL
ROBT BURNS CONST MARK BURNS	2501 WILLOW DR	209-943-6969	MBURNS@FEBERTBURNSCONST.COM	MB	MB
TROY DICKE Dicke Construction	12393 N Hwy 99 Lodi CA 93240	209-369-9759	estimating@dickeconstruction.com	TD	TD
Western Engineering Darren Wilkerson	3171 Rippey Rd Loomis CA	916-825-4126	swertz@westeng.com	DW	DW

DOCUMENT 00 41 13 – REV 01

**BID FORM AND PROPOSAL**

To: Governing Board of the Lodi Unified School District (“District” or “Owner”)

From: \_\_\_\_\_  
(Proper Name of Bidder)

The undersigned declares that Bidder has read and understands the Contract Documents, including, without limitation, the Notice to Bidders and the Instructions to Bidders, and agrees and proposes to furnish all necessary labor, materials, and equipment to perform and furnish all work in accordance with the terms and conditions of the Contract Documents, including, without limitation, the Drawings and Specifications of Project No. 0918-8218 & 0922-8222 for the following project known as:

2022 Paving Projects – Phase III – John Muir Elementary School Project No. 0918-8218 and Delta Sierra Middle School Project No. 0922-8222.

- 1. (“Project” or “Contract”) and will accept in full payment for that Work the following total lump sum amount, all taxes included in words and numbers:

**John Muir Elementary School (Project #0918-8218)**

_____ Dollars	\$ _____
<b>Base Bid (words)</b>	

**Ellerth E. Larson Elementary School (Project #0922-8222)**

_____ Dollars	\$ _____
<b>Base Bid (words)</b>	

**TOTAL BASE BID, equals sum of the base bids for Project #0918-8218  
+ Project #0922-8222**

_____ Dollars	\$ _____
<b>TOTAL BASE BID (words)</b>	

2. **Additive Alternates:** ADD ALTERNATE #1 will be used for the New Parking Lot at Ellerth E. Larson Elementary School.

The Bidder’s Base Bid shall **NOT** include the following Alternates(s). The District will add some or all of the following Alternate(s) amount(s) to the successful bidder’s Contract, at the District’s discretion.

**Add Alternate #1 - Ellerth E. Larson ES**

**Scope of work related to the new parking lot as shown and described in the plans and specifications.**

_____ Dollars    \$ _____
<b>Additive Bid Alternate No. 1 (words)</b>

3. **Allowances:** The Bidder’s Total Base Bid shall **NOT** include the following potential Allowance(s). The District will add some or all of the following Allowance(s) amount(s) to the successful bidder’s Contract, at the District’s discretion. Contractor shall be permitted to invoice for Work under an Allowance in the identical structure as a Change Order.

<b>John Muir Elementary School (0918-8218), Allowance #1:</b> Allowance for unforeseen conditions at John Muir Elementary School.	\$40,000.00
<b>John Muir Elementary School (0918-8218), Allowance #2:</b> Allowance for soil stabilization at John Muir Elementary School.	\$30,000.00
<b>Ellerth E. Larson Elementary School (0922-8222), Allowance #3:</b> Allowance for unforeseen conditions at Ellerth E. Larson Elementary School.	\$30,000.00
<b>Ellerth E. Larson Elementary School (0922-8222), Allowance #4:</b> Allowance for stabilization at Ellerth E. Larson Elementary School.	\$25,000.00

**Additional Detail Regarding Calculation of Base Bid**

1. **Unit Prices** (Not Used).
2. **Allowance**. In addition to the Bidder's Base Bid, an allowance for unforeseen, or other items will be included, see Bid Form. The above allowance(s) shall only be allocated for unforeseen, or other items relating to the Work. Contractor shall not bill for or be due any portion of this allowance unless the District has identified specific work, Contractor has submitted a price for that work or the District has proposed a price for that work, the District has accepted the cost for that work, and the District has prepared an Allowance Expenditure Directive incorporating that work. Contractor hereby authorizes the District to execute a unilateral deductive change order at or near the end of the Project for all or any portion of the allowance not allocated.
3. **OCIP**. Not used.
4. The undersigned has reviewed the Work outlined in the Contract Documents and fully understands the scope of Work required in this Proposal, understands the construction and project management function(s) is described in the Contract Documents, and that each Bidder who is awarded a contract shall be in fact a prime contractor, not a subcontractor, to the District, and agrees that its Proposal, if accepted by the District, will be the basis for the Bidder to enter into a contract with the District in accordance with the intent of the Contract Documents.
5. The undersigned has notified the District in writing of any discrepancies or omissions or of any doubt, questions, or ambiguities about the meaning of any of the Contract Documents, and has contacted the Construction Manager before bid date to verify the issuance of any clarifying Addenda.
6. The undersigned agrees to commence work under this Contract on the date established in the Contract Documents and to complete all work within the time specified in the Contract Documents.
7. The liquidated damages clause of the General Conditions and Agreement is hereby acknowledged.
8. It is understood that the District reserves the right to reject this bid and that the bid shall remain open to acceptance and is irrevocable for a period of ninety (90) days.
9. The following documents are attached hereto:
  - Bid Bond on the District's form or other security
  - Designated Subcontractors List
  - Site Visit Certification
  - Non-Collusion Declaration
  - Iran Contracting Act Certification
  - DVBE Participation Certification



10. Receipt and acceptance of the following Addenda is hereby acknowledged:

No. _____, Dated _____	No. _____, Dated _____
No. _____, Dated _____	No. _____, Dated _____
No. _____, Dated _____	No. _____, Dated _____

- 11. Bidder acknowledges that the license required for performance of the Work is a Class A or B license.
- 12. Bidder hereby certifies that Bidder is able to furnish labor that can work in harmony with all other elements of labor employed or to be employed on the Work.
- 13. Bidder specifically acknowledges and understands that if it is awarded the Contract, that it shall perform the Work of the Project while complying with all requirements of the Department of Industrial Relations.
- 14. Bidder hereby certifies that its bid includes sufficient funds to permit Bidder to comply with all local, state or federal labor laws or regulations during the Project, including payment of prevailing wage, and that Bidder will comply with the provisions of Labor Code section 2810(d) if awarded the Contract
- 15. Project Labor Agreement (Not used).
- 16. Federal Funds (Not used).
- 17. Bidder represents that it is competent, knowledgeable, and has special skills with respect to the nature, extent, and inherent conditions of the Work to be performed. Bidder further acknowledges that there are certain peculiar and inherent conditions existent in the construction of the Work that may create, during the Work, unusual or peculiar unsafe conditions hazardous to persons and property.
- 18. Bidder expressly acknowledges that it is aware of such peculiar risks and that it has the skill and experience to foresee and to adopt protective measures to adequately and safely perform the Work with respect to such hazards.
- 19. Bidder expressly acknowledges that it is aware that if a false claim is knowingly submitted (as the terms "claim" and "knowingly" are defined in the California False Claims Act, Gov. Code, § 12650 et seq.), the District will be entitled to civil remedies set forth in the California False Claim Act. It may also be considered fraud and the Contractor may be subject to criminal prosecution.
- 20. The undersigned Bidder certifies that it is, at the time of bidding, and shall be throughout the period of the Contract, licensed by the State of California to do the type of work required under the terms of the Contract Documents and registered as a public works contractor with the Department of Industrial Relations. Bidder further certifies that it is regularly engaged in the general class and type of work called for in the Contract Documents.



Furthermore, Bidder hereby certifies to the District that all representations, certifications, and statements made by Bidder, as set forth in this bid form, are true and correct and are made under penalty of perjury.

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 20 \_\_\_\_

Name of Bidder: \_\_\_\_\_

Type of Organization: \_\_\_\_\_

Signed by: \_\_\_\_\_

Title of Signer: \_\_\_\_\_

Address of Bidder: \_\_\_\_\_

Taxpayer Identification No. of Bidder: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Fax Number: \_\_\_\_\_

E-mail: \_\_\_\_\_ Web Page: \_\_\_\_\_

Contractor's License No(s): No.: \_\_\_\_\_ Class: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

No.: \_\_\_\_\_ Class: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

No.: \_\_\_\_\_ Class: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

Public Works Contractor Registration No.: \_\_\_\_\_

END OF DOCUMENT

**DISABLED VETERAN BUSINESS  
ENTERPRISE PARTICIPATION CERTIFICATION**

PROJECT/CONTRACT NO.: \_\_\_\_\_ between the Lodi Unified School District ("District") and \_\_\_\_\_ ("Contractor" or "Bidder") ("Contract" or "Project").

**GENERAL INSTRUCTIONS**

Section 17076.11 of the Education Code requires school districts using, or planning to use, funds allocated pursuant to the State of California School Facility Program ("Program") for the construction and/or modernization of school buildings to have a participation goal for disabled veteran business enterprises ("DVBE") of at least three percent (3%) per year of the overall dollar amount expended each year by the school district on projects that receive state funding. Therefore, the lowest responsive responsible Bidder awarded the Contract must submit this document to the District with its executed Agreement, identifying the steps contractor took to solicit DVBE participation in conjunction with this Contract. **This form must be provided to the District at the time of bid opening.**

**PART I – Method of Compliance with DVBE Participation Goals.** Check the appropriate box to indicate your method of committing the contract dollar amount.

<b>YOUR BUSINESS ENTERPRISE IS:</b>	<b>AND YOU WILL</b>	<b>AND YOU WILL</b>
<b>1.01 Disabled veteran owned and your forces will perform at least 3% of this Contract</b>	Include a copy of your DVBE letter from Office of Small Business and Disabled Veterans Business Enterprise Services ("OSDS")*	Complete Part 1 of this form and the Certification
<b>1.02 Disabled veteran owned but is unable to perform 3% of this Contract with your forces</b>	Use DVBE subcontractors /suppliers to bring the Contract participation to at least 3%	Include a copy of each DVBE's letter from OSDS (including yours, if applicable), and complete Part 1 of this
<b>1.03 NOT disabled veteran owned</b>	Use DVBE subcontractors /suppliers for at least 3% of this Contract	form and the Certification
<b>1.04 Unable to meet the required participation goals</b>	Complete all of this form and the Certification	

\* A DVBE letter from OSDS is obtained from the participating DVBE.

**You must complete the following table to show the dollar amount of DVBE participation:**

	<b>TOTAL CONTRACT PRICE</b>
<b>1.01 Prime Bidder, if DVBE (own participation)</b>	\$
<b>1.02 DVBE Subcontractor or Supplier</b>	
A.	
B.	
C.	
D.	
<b>1.03 Subtotal (A &amp; B)</b>	
<b>1.04 Non-DVBE</b>	
<b>1.05 Total Bid</b>	

**PART II – Contacts.** To identify DVBE subcontractors/suppliers for participation in your contract, you must contact each of the following categories. You should contact several DVBE organizations.

<b>CATEGORY</b>	<b>TELEPHONE NUMBER</b>	<b>DATE CONTACTED</b>	<b>PERSON CONTACTED</b>
A. The District, if any			*
B. OSDS, provides assistance locating DVBEs at <a href="https://caleprocure.ca.gov/pages/PublicSearch/supplier-search.aspx">https://caleprocure.ca.gov/pages/PublicSearch/supplier-search.aspx</a>	(916) 375-4940		*
C. DVBE Organization (List)			*

\*Write "recorded message" in this column, if applicable.

**PART III – Advertisement.** You must advertise for DVBE participation in both a trade and focus paper. List the advertisement you place to solicit DVBE participation. Advertisements should be published at least fourteen (14) days prior to bid/proposal opening; if you cannot advertise fourteen (14) days prior, advertisements should be published as soon as possible. Advertisements must include that your firm is seeking DVBE participation, the project name and location, and your firm’s name, your contact person, and telephone number. Attach copies of advertisements to this form.

FOCUS/TRADE PAPER NAME	CHECK ONE		DATE OF ADVERTISEMENT
	TRADE	FOCUS	

**PART IV – DVBE Solicitations.** List DVBE subcontractors/suppliers that were invited to bid. Use the following instructions to complete the remainder of this section (read the three columns as a sentence from left to right). If you need additional space to list DVBE solicitations, please use a separate page and attach to this form.

IF THE DVBE.....	THEN.....	AND.....		
was selected to participate	Check "YES" in the "SELECTED" column	include a copy of their DVBE letter(s) from OSDS		
was <b>NOT</b> selected to participate	Check "NO" in the "SELECTED" column	state why in the "REASON NOT SELECTED" column		
did not respond to your solicitation	Check the "NO RESPONSE" column.			
DVBE CONTACTED	SELECTED		REASON NOT SELECTED	NO RESPONSE
	YES	NO		

A copy of this form must be retained by you and may be subject to a future audit.

**CERTIFICATION**

I, \_\_\_\_\_, certify that I am the bidder's \_\_\_\_\_ and that I have made a diligent effort to ascertain the facts with regard to the representations made herein. In making this certification, I am aware of section 12650 et seq. of the Government Code providing for the imposition of treble damages for making false claims.

Date: \_\_\_\_\_

Proper Name of Contractor: \_\_\_\_\_

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

Title: \_\_\_\_\_

END OF DOCUMENT