

**CASTILLEJA STOCK DONATION FORM**

Stock contributions to Castilleja School may be made by completing this form or using it as a template to be sent to your broker and to Castilleja’s Advancement Office.

<b>Castilleja School Foundation</b> Attn: Sue Kim, Advancement Office 1310 Bryant Street Palo Alto, CA 94301 Phone: (650) 470-7747 Fax: (650) 326-8036 <a href="mailto:skim@castilleja.org">skim@castilleja.org</a>	<b>Morgan Stanley Smith Barney</b> Attn: Holly Stowell Perine 2775 Sand Hill Road, Suite 120 Menlo Park, CA 94025 Phone: (650) 926-7127 Fax: (650) 926-7680 <a href="mailto:holly.perine@morganstanley.com">holly.perine@morganstanley.com</a>
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Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

To: \_\_\_\_\_ (Brokerage)  
 \_\_\_\_\_ (Address)

**Re: GIFT OF SECURITIES**

Please accept this letter as authorization to gift

\_\_\_\_\_ of \_\_\_\_\_  
 (Number of Shares) (Name of Security)\*\*\*

<b>To:</b>	<b>Castilleja School</b> Morgan Stanley Smith Barney DTC #0015 Castilleja School Account Number: 233-183771-799 Castilleja School Tax Identification Number: 94-0373222
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Gift Designation: \_\_\_\_\_

\_\_\_\_\_ (Client Account Title)

\_\_\_\_\_ (Client Account Number)

\_\_\_\_\_  
 (Signature)

\_\_\_\_\_  
 (Second Signature)

\_\_\_\_\_  
 (Phone Number)

\_\_\_\_\_  
 (Email Address)