## **NEGOTIATED AGREEMENT**

## BETWEEN

# THE SOUTHWEST LICKING LOCAL BOARD OF EDUCATION

AND

## **THE TEAMSTERS LOCAL UNION NO. 413**

## **TRANSPORTATION UNIT**

JULY 1, 2021 - JUNE 30, 2024

## TABLE OF CONTENTS

| ARTICLE 1 RECOGNITION                                       | 1  |
|---|----|
| ARTICLE 2 UNION MEMBERSHIP                                  |    |
| ARTICLE 3 EMPLOYEE RIGHTS                                   | 2  |
| ARTICLE 4 UNION RIGHTS                                      | 2  |
| ARTICLE 5 STEWARDS  | 3  |
| ARTICLE 6 BARGAINING UNIT WORK/SUBCONTRACTING/PRIVATIZATION | 3  |
| ARTICLE 7 GRIEVANCE PROCEDURE                               | 5  |
| ARTICLE 8 DISCIPLINE  | 7  |
| ARTICLE 9 EQUIPMENT AND SAFETY                              | 9  |
| ARTICLE 10 SENIORITY  | 9  |
| ARTICLE 11 HOURS OF WORK AND OVERTIME                       | 10 |
| ARTICLE 12 LAY-OFF AND RECALL                               | 12 |
| ARTICLE 13 BIDDING PROCEDURE                                |    |
| ARTICLE 14 FIELD TRIPS                                      | 15 |
| ARTICLE 15 EMPLOYEE MATERIALS AND FACILITIES                | 20 |
| ARTICLE 16 LEAVE OF ABSENCE                                 | 20 |
| ARTICLE 17 PHYSICAL EXAMINATIONS                            |    |
| ARTICLE 18 NO STRIKE/NO LOCKOUT                             | 24 |
| ARTICLE 19 SAVINGS CLAUSE / SEVERABILITY                    | 25 |
| ARTICLE 20 WORK RULES/CONTRACT ADMINISTRATION               |    |
| ARTICLE 21 SERS PICK-UP                                     | 25 |
| ARTICLE 22 SICK LEAVE                                       | 26 |
| ARTICLE 23 SEVERANCE PAY                                    | 27 |
| ARTICLE 24 FAMILY AND MEDICAL LEAVE                         |    |
| ARTICLE 25 SICK LEAVE POOL                                  | 29 |
| ARTICLE 26 SERVICE CREDIT                                   |    |
| ARTICLE 27 PAYROLL PRACTICES                                |    |
| ARTICLE 28 DEFINITIONS                                      | 31 |
| ARTICLE 29 NEGOTIATIONS PROCEDURES                          |    |
| ARTICLE 30 MANAGEMENT RIGHTS                                |    |
| ARTICLE 31 HOLIDAYS   |    |
| ARTICLE 32 VACATION   |    |
| ARTICLE 33 PAY PROVISIONS                                   |    |
| ARTICLE 34 RETIREMENT INCENTIVE                             | 48 |
| ARTICLE 35 INSURANCE PROVISIONS                             | 49 |

| 52     |
|--------|
| 53     |
| 55     |
| 55     |
| 56     |
| 57     |
| 57     |
| 58     |
| 60     |
| 61     |
| -<br>- |

#### AGREEMENT

This Agreement, is entered into this 1<sup>st</sup> day of July, 2021 between the Southwest Licking School District Board of Education, (hereinafter "the Board") and Teamsters Local Union No. 413 Transportation Unit, affiliated with the International Brotherhood of Teamsters (hereinafter "the Union").

## ARTICLE 1 RECOGNITION

- 1.1 The Board recognizes and acknowledges that the Union is the sole and exclusive bargaining representative for all employees in the following positions: Bus Driver, Bus Mechanic, Bus Monitor and Transportation Receptionist/Dispatcher employed by the Board, excluding all other employees and classifications, as certified by SERB on June 9, 2005 subsequent to the election conducted on May 13, 2005, in Case No. 03-REP-11-0224. See SERB certification attached as Appendix A.
- **1.2** New Positions: When new positions that have a community of interest with the current bargaining unit are created by the Board or a change in title of a bargaining unit position is made, the recognition status of such positions shall be discussed with the Union within thirty (30) days of establishment of the position. Should the Board and the Union not agree on the inclusion or exclusion of the new position(s) in the bargaining unit within sixty (60) days of the establishment of the position, the Union may petition the State Employment Relations Board (SERB) for a determination regarding the inclusion or exclusion of the position(s) in the bargaining unit, the Board and the Union shall meet to determine the appropriate wage for the position(s).

## ARTICLE 2 UNION MEMBERSHIP

- 2.1 Union Membership: Subject to the provisions in Section 2.1.3 and 2.1.4, all employees covered by this Agreement, who are members of the Union on the effective date of this Agreement, may remain members in good standing, and those who are not members on that date may become and remain members in good standing. All employees hired after the effective date of this Agreement may become and remain members in good standing.
  - **2.1.1** New Hires: The Board will notify the Union in writing of all new hires by routinely providing the Steward with a copy of the agenda for each Board meeting and a copy of approved minutes from each Board meeting. In addition, the Union shall be provided the new employee's name, mailing address, telephone number if the employee releases such information for publication in the staff directory.
  - **2.1.2 Dues Check-off:** An employee who is a member of the Union, or who has applied for membership, shall sign and deliver to the Treasurer an original authorization in the form to be prescribed by the Union authorizing deduction of membership dues in the Union. Such authorization shall continue in effect from year to year unless revoked or changed in writing. Pursuant to each authorization, the Board shall deduct such dues from the wages of said employee each of the two (2) normal pay periods each month in equal installments. The amounts deducted in any month shall be paid to the Union by the last business day of the current month.
  - **2.1.3** List Of Union Membership: The Union shall timely provide to the Treasurer a statement of the total monthly amount of Union related withholding that should be made for each employee.

**2.1.4 Union Application:** It is agreed that the Employer will provide all new hire employees with union application and enrollment forms, as provided by the Union to the Employer, in new hire enrollment packets. The District will not encourage or dissuade any new hire in his/her decision about joining the union. The Union shall be responsible for providing the Employer with the proper application and enrollment forms to give to new hires.

## ARTICLE 3 EMPLOYEE RIGHTS

## 3.1 Personnel Files:

- **3.1.1** The official personnel files of each employee shall be maintained at the Board's central administration office. No other permanent file shall be maintained.
- **3.1.2** Any employee shall have the right to examine and/or obtain copies of any material from his/her personnel file at the applicable copy charge. Employees shall be permitted to inspect their files during regular office hours upon request. Employees shall be permitted to prepare a written response to evaluations and/or discipline in his/her personnel file and such written response shall be placed in the employee's personnel file.
- **3.2 Fair Treatment:** All bargaining unit members will be treated fairly and equitably during the everyday operation of the Transportation department.

## ARTICLE 4 UNION RIGHTS

### 4.1 Access to Work Areas, Bulletin Boards and Board Facilities:

- **4.1.1** Authorized agents of the Union shall have access to the Transportation Department work areas during working hours for the purpose of adjusting disputes, investigating working conditions, and ascertaining that the Agreement is being followed, provided that s/he shall not disrupt or interfere with work performance, and provided the Agent calls the Transportation Office prior to arriving and must comply with standard Board procedures for check-in and check-out of outside visitors, where applicable.
- **4.1.2** The Board agrees to provide a bulletin board in the mechanics' space for the use of the Union. The bulletin board may be used to post information and notices of matters of concern to the Union and shall not be used to post obscene or offensive information.
- **4.2 Union Rights to Information:** The Board shall provide to the Union a seniority roster of all bargaining unit employees on the effective date of this Agreement and annually\_thereafter. The roster shall indicate the employee's present classification and most recent date of hire.
- **4.3 Orientation Sessions:** An orientation session shall be held for each new bargaining unit employee prior to commencement of employment, and the Board shall afford the Union an opportunity to introduce themselves to the newly hired employees and to make presentation (not to exceed thirty (30) minutes) concerning this Agreement at such orientation sessions.
- **4.4 Printing of Contract:** The Board shall assume responsibility for providing electronic copies of the contract to all bargaining unit employees by email and shall post a copy of the contract on the District website for employee access. Upon request by a unit member, the Board shall provide the unit member with a printed copy of the contract.

- **4.5** Attendance at Meetings Involving Board and Union: Union members whose presence is necessary or required during working hours in a meeting, hearing, etc. attended by both the Board and the Union concerning matters between the Board and the Union shall be released with no loss of time to participate in said hearing, meeting, etc. However, such meetings/hearings shall be scheduled outside of working hours whenever possible and twenty-four (24) hours' advance notice shall be provided whenever possible.
- **4.6 Staff Meetings:** The Transportation Supervisor will be required to conduct three (3) quarterly meetings for the duration of two (2) hours each for the purpose of training that must be attended by all bargaining unit members. Bargaining unit members shall be paid at their regular rate of pay for attending.

## ARTICLE 5 STEWARDS

- **5.1** Stewards: The Board recognizes the right of the Union to designate one (1) steward and two (2) alternates from the bargaining unit for the purpose of administering this Agreement.
- **5.2** Grievances and Discipline: The steward (or the alternate, in the absence of the steward) may assist in the investigation; presentation and settling of grievances and in representation of a bargaining unit member in a disciplinary matter, provided the steward is doing so outside his/her regularly scheduled work hours. However, in the event that a grievance or disciplinary meetings or hearings are scheduled during the steward's (or alternate's, as applicable) regularly scheduled work hours by the administration, the steward (or alternate, as applicable) shall be excused from work without loss of pay to attend.
- **5.3** Union Business: With reasonable advance notice, the steward and/or the alternate stewards will be excused from work without loss of pay to attend to Union business, as necessary up to a total maximum of five (5) work days of paid leave each contract year; provided that, said absence shall not unduly disrupt the Board's transportation operations. The request for time off from work under this section shall be in writing on a designated form. The five (5) work days provided herein shall not carry over from year to year.
- **5.4 Board of Education Meetings:** The Union shall have the right to a position on all regular and special Board of Education meeting's agenda in accordance with Board of Education policy governing public participation.

#### **ARTICLE 6**

## BARGAINING UNIT WORK/SUBCONTRACTING/PRIVATIZATION

- 6.1 **Bargaining Unit Work:** Except as set for the below, all work currently performed by bargaining unit employees and all work assigned to bargaining unit employees during the term of this Agreement shall be performed by employees in the bargaining unit. This provision shall not be construed to prohibit management employees or the "transportation" secretary from performing such work on an as-needed basis.
- **6.2 Exceptions:** The Board reserves the right to make payments to parents in lieu of transportation. The Board also reserves the right to contract with public and/or private entities to perform transportation and/or mechanic work when:
  - **a.** the Board's employees are not qualified to perform the work; and/or

- **b.** in regard to mechanic work only, the work was not being performed by bargaining unit members as of July 1, 2005, and/or
- **c.** in regard to transportation of students only, it is more cost effective to do so, provided that such contracting out does not necessitate a reduction of Bus Drivers covered by this Agreement (the Board retains the right to reconfigure routes in order to avoid such a reduction in force) and the route to be contracted out has no more than three (3) students; and/or
- d. in an emergency on a temporary basis not to exceed thirty (30) days.

The Board agrees to provide the Union with reasonable advance notice of such contract and sufficient information to advise the Union of the basis for such contract.

- **6.2.1** Nothing contained in this paragraph is intended to prohibit school related booster groups from contracting, either directly or through the school board, with a private entity to transport students to and from an extra-curricular activity associated with said school related booster group.
- **6.3 Privatization:** The Board of Education may privatize its transportation services and, as a result, terminate any of its transportation staff positions (bus drivers, bus mechanics, bus monitors, and transportation receptionist/dispatchers) for reasons of economy and efficiency if the Board, instead of employing its own staff to transport some or all of the students enrolled in the School District, enters into a contract with an independent agent for the providing of transportation services for such students. Such a contract with an independent agent may be entered into only if all of the following conditions are satisfied:
  - **6.3.1** The collective bargaining agreement between the Union and the Board has expired or will expire within sixty (60) days from the date of entering into the contract between the Board and the independent agent and said collective bargaining agreement has not been renewed in conformance with the provisions of said collective bargaining agreement and with Ohio Revised Code Chapter 4117, or, during the term of the Agreement as long as the contract between the Board and the independent agent has an effective date of July 1<sup>st</sup> of any year covered by this Agreement.
  - **6.3.2** The Board permits any bargaining unit employee whose position is terminated under this Section to fill any vacancy within the School District's organization for which the employee is qualified. The Board shall select from among similarly qualified employees to fill such vacancies by seniority.
  - **6.3.3** The Board permits any bargaining unit employee whose position is terminated under this Section to fill the employee's former position in the event that the Board reinstates that position within one (1) year after the date the position is terminated under this Section.
  - **6.3.4** The Board permits any bargaining unit employee whose position is terminated under this Section to appeal in accordance with Section 119.12 of the Ohio Revised Code the decision of the Board to terminate the employee's position, not to hire that bargaining unit employee for another position pursuant to 6.3.2 above, or not to rehire that bargaining unit employee for a position if said position is reinstated within one (1) year after the position is terminated pursuant to the provisions of 6.3.3 above.

- **6.3.5** The contract entered into by the Board and an independent agent for the provision of transportation services contains a stipulation requiring the independent agent to offer a similar position within the independent agent's organization to any bargaining unit employee with a satisfactory record of performance whose position is terminated as a result of privatization, but only to the extent that such position is part of the contract between the Board and the independent agent. For the purposes of this provision only, a satisfactory record of performance shall be defined as two or fewer instances of written discipline in the last twelve (12) months and no discipline at the level of suspension in the last eighteen (18) months.
- **6.3.6** The contract entered into by the Board and an independent agent for the provision of transportation services contains a stipulation requiring the independent agent to recognize the Union for purposes of employee representation for collective bargaining purposes, and to maintain status quo as required by NLRB precedent with respect to all terms and conditions of employment as set forth in the collective bargaining agreement last entered into between the Board of Education and the Union, provided:
  - **a.** a majority of the bargaining unit employees agree to such representation with such majority status being established if a majority of the bargaining unit employees are members of the Union at the time the Board enters into the contract with the independent agent;
  - **b.** such representation is not prohibited by Federal law, including any ruling of the National Labor Relations Board;
  - **c.** the Union is not prohibited from representing non-public employees by other provisions of law or its own governing instruments.
- **6.3.7** However, any bargaining unit employee whose position is terminated under this Section shall not be compelled to be included in such bargaining unit if there is another bargaining unit within the independent agent's organization that is applicable to the employee.
- **6.3.8** The provisions of Ohio Revised Code Section 3319.0810 shall be applicable to those bargaining unit employees whose position has been terminated as a result of this Section, unless specifically modified by a provision of this Agreement.

#### ARTICLE 7 GRIEVANCE PROCEDURE

7.1 A grievance is any matter concerning the interpretation, application and/or alleged violation of this Agreement. In the event a grievance arises between the Board and the Union or an employee(s), it is understood and agreed that it shall be resolved in the following manner.

A "work day" for purposes of this Article is a day from Monday through Friday that the Board office is open.

**7.2 Procedure:** The aggrieved employee or the Union Steward shall discuss the matter with the employee's immediate supervisor with the objective of resolving the issue informally.

#### <u>Step 1</u>

If the matter is not resolved informally, the aggrieved employee or the Union Steward shall reduce any grievance to writing on the grievance form and present it to the employee's immediate supervisor within ten (10) work days of the event-giving rise to the grievance or of the date on which the employee or Union knew or should have known about the grievance. However, if the parties mutually agree to waive Step 1, then the written grievance shall be presented at Step 2. Within seven (7) work days of receipt of the grievance the supervisor, the Union Steward, and the employee will meet. The supervisor will issue a written answer to the grievance within five (5) work days following the meeting to both the aggrieved employee and the Union Steward. Nothing in this section shall preclude the Union Business Agent from participating, if notified by the Union Steward and available at the scheduled time for meeting, but the supervisor shall not be obligated to notify the Union Business Agent of the meeting or to postpone the meeting to enable the Union Business Agent to attend.

#### <u>Step 2</u>

If the matter is not resolved to the satisfaction of the grievant and the Union at Step 1, the grievant may submit the grievance to the Superintendent or designee within five (5) work days following receipt of the Step 1 response. Within seven (7) work days of receipt of the grievance the Superintendent or designee, the Union representative, and the employee will meet. The Union representative may be the Union Business Agent as long as the Agent is available at the scheduled time of the meeting or is willing to extend grievance timelines at Step 2 as necessary to enable rescheduling of the meeting. The Superintendent can ask for agreed upon extension of the grievance timelines at Step 2. The Union Business Agent may choose, however, to send a designee (i.e., Steward) to the meeting instead. The Superintendent or designee will issue a written answer to the grievance within ten (10) work days following the meeting to both the aggrieved employee and the Union representative.

#### Step 3

If the matter is not resolved to the satisfaction of the grievant and the Union at Step 2, the parties may agree to submit the grievance to Federal Mediation and Conciliation Services (FMCS) mediation within ten (10) work days following receipt of the Step 2 response. The parties should attempt to agree on a FMCS mediator. In the event there is no agreement, the Union will request that FMCS appoint a mediator.

#### Step 4

If the matter is not resolved to the satisfaction of the grievant and the Union at Step 2 (or Step 3 if the parties agree to mediation), the Union may advance the dispute to arbitration by serving upon the Board written notice of the intent to submit the matter to arbitration within fifteen (15) work days following receipt of the Step 2 response or the date of mediation, whichever is applicable.

**7.3** Selection of an Arbitrator: The parties should attempt to agree on a neutral arbitrator to hear the grievance. In the event there is no agreement, either party may submit a request to the Federal Mediation and Conciliation Services (FMCS) to obtain a list of seven (7) arbitrators from which to select the arbitrator. In the event either party is dissatisfied, for any reason, with the entire panel of arbitrators, a second panel of seven (7) arbitrators shall be requested by the dissatisfied party from the FMCS. To select an arbitrator from the panel, each party shall alternatively strike a name from the list until only one name remains. The remaining name shall be the arbitrator. Selection of Arbitrator will be made within ninety (90) days after the list is requested.

- 7.4 Authority of the Arbitrator: The arbitrator so selected will schedule a hearing at a mutually agreeable date. The arbitrator shall have no power to alter, amend, change, add to or subtract from or modify any of the provisions of this Agreement or any other written agreement made supplementary hereto but shall render a written decision and award resolving the controversy within sixty (60) days after the close of the hearing. The decision of the arbitrator shall be final and binding upon all parties to the dispute.
- **7.5** Expenses of the Arbitrator: The compensation of the arbitrator and his/her expenses incidental to the arbitration shall be paid by the losing party, if the Arbitrator determines that the party's position lacked a good faith basis in law or fact. Otherwise, the compensation and expenses shall be shared equally by the parties.
- **7.6 Expenses of the Parties:** Each party shall be responsible for all expenses incurred by it in the presentation of its case, including the payment of witnesses, if required. Either party may, at its option and its own expense, have the arbitration proceedings reported and transcribed. If both parties wish to have the proceedings reported and transcribed, they shall share equally in the cost of said reporting and transcription.
- 7.7 If the grievant does not submit a written grievance at Step 1 within ten (10) work days of the event giving rise to the grievance or of the date on which the employee or Union knew or should have known about the grievance, the grievance will be deemed waived.

## ARTICLE 8 DISCIPLINE

**8.1 Discipline:** The Employer shall not discipline any employee without just cause. Ordinarily, discipline shall be progressive in nature with respect to the same general type of infraction (e.g. attendance/tardiness, work performance, misconduct), in accordance with the procedure set forth below. However the type and degree of discipline to be issued depends of the facts and circumstances of each case. Certain offenses, designated as "serious offenses," are serious enough to warrant skipping steps in the progression of discipline.

Serious offenses for which an employee may be terminated, without regard to prior discipline, include intoxication on the job, working under the influence of a controlled substance, and/or a positive drug or alcohol (defined as a .04 or higher) test result. However, if a bargaining unit member voluntarily requests counseling or assistance for a substance abuse problem before the Employer learns of the problem (through a positive test result or otherwise), the bargaining unit member's job security and/or promotion opportunities will not be jeopardized by his/her request for counseling or referral assistance. A bargaining unit member may not avoid the consequences of a positive test by requesting counseling or assistance for a substance abuse problem after being instructed to submit to a drug test. The definition of a "positive" alcohol test result as .04 or higher for purposes of this provision shall not be construed to preclude discipline of an employee for repeated occurrences of an alcohol test result between .02 and .039.

#### **Progressive Discipline**

- 1. Informal/oral reprimand
- 2. Written reprimand
- 3. Suspension without pay
- 4. Termination

Nothing herein shall preclude the Employer from issuing more than one (1) oral or written reprimand. Neither oral nor written reprimands will be subject to arbitration.

**8.2** Timing of Discipline: All discipline shall be issued within ten (10) work days from the time of the last event giving rise to the disciplinary action, or from the time that the Employer knows or should have known about the last event giving rise to the disciplinary action, unless the Employer needs additional time to investigate the potential discipline. If the Employer needs additional time to investigation into possible discipline within ten (10) work days from the time of the last event giving rise to the potential discipline within ten (10) work days from the time of the last event giving rise to the potential disciplinary action, or from the time the Employer knows or should have known about the last event giving rise to the potential disciplinary action, or from the time the Employer knows or should have known about the last event giving rise to the potential disciplinary action, and shall issue any resulting discipline as promptly as possible thereafter, but in no event more than thirty (30) work days after the date of the investigation notice unless otherwise mutually agreed upon by the Union and the Employer. Any discipline not issued within this time period shall be void.

Further, any verbal reprimands issued shall not be used for the purposes of progressive discipline after twelve (12) months, providing no intervening discipline action has occurred and the pending discipline is not for the same or similar incident. Any written reprimand issued shall not be used for the purpose of progressive discipline after a period of more than eighteen (18) months, providing no intervening disciplinary action has occurred and the pending discipline is not for a same or similar incident. Any suspension of ten (10) days or less issued shall not be used for the purpose of progressive discipline after a period of more than twenty-four (24) months, if no intervening disciplinary action has occurred and the pending discipline is not for a same or similar incident. Any suspension of more than ten (10) days issued shall not be used for the purpose of progressive discipline after a period of more than twenty-four (24) months, if no intervening disciplinary action has occurred and the pending discipline is not for a same or similar incident. Any suspension of more than ten (10) days issued shall not be used for the purpose of progressive discipline after a period of more than thirty-six (36) months, if no intervening disciplinary action has occurred and the pending discipline is not for a same or similar incident. Unless otherwise specified above, at the request of a bargaining unit member, disciplinary documents shall be removed from the employee's personnel file after thirty-six (36) months, provided that there has been no same or similar infraction.

- **8.3** Employee Receipt of Discipline: Employees shall be provided a copy of all discipline. When an employee is provided or shown a copy of written reprimands or other disciplinary documents, the employee shall acknowledge such receipt or opportunity for review by affixing his/her signature where indicated on the form as requested by the supervisor. Such acknowledgment is for the sole purpose of demonstrating receipt or opportunity for review and shall not constitute agreement on the part of the employee with respect to the contents of the document.
- **8.4 Union Representation:** The Employer agrees that, for any interview with an employee that potentially may lead to discipline, the Employer will not proceed with the interview without offering the employee the opportunity to have one (1) Union representative (Steward or other available representative) present. Except in a serious offense situation requiring immediate investigation, a supervisor or administrator intending to question an employee about a situation that appears likely to lead to suspension or termination will notify the Union Business Agent and offer the Union Business Agent the opportunity to participate in the interview either by phone or in person within three (3) work days. In the event the Employer believes at the time of the interview that the issue may lead to the employee's termination, the employee shall have the right also to have the Union Business Agent present. The employee shall also have the right to have the Union Business Agent present at any *Loudermill* due process conference under Section 8.6 below. The Employer shall provide to the Union a copy of all discipline issued.

- **8.5** This Article supersedes and takes the place of ORC Sections governing the discipline of employees, including ORC Section 3319.081.
- **8.6 Pre-disciplinary Procedures:** Before imposing a demotion, suspension or discharge on an employee, the Employer shall hold a *Loudermill* due process conference with the employee to give the employee an opportunity to learn the reasons for the intended disciplinary action and to explain his/her behavior. If the Employer determines that the employee's continued employment prior to the conference poses a danger to persons or property or a threat of disrupting operations, and the conference is not held within seventy-two (72) hours after the Employer requests to schedule the conference, the Employer may then suspend the employee without pay pending the conference to determine final disciplinary action. If after the conference, the Employer determines suspension is not warranted, the employee will be reimbursed for any pay lost due to a pre-conference suspension.
- **8.7 Title IX.** If a Title IX complaint is asserted against a bargaining unit member, any provisions of this Article that conflict with federal requirements under Title IX shall not apply. No bargaining unit member will be brought to the office for questioning about a Title IX complaint against them without proper notice being issued by the Title IX Coordinator advising of their right to representation.

## ARTICLE 9 EQUIPMENT AND SAFETY

- **9.1** Safe Buses: No vehicle shall be dispatched, nor shall a driver be required to drive or transport school children, when the vehicle is unsafe for driving. If a driver believes that a bus is unsafe, s/he shall immediately report the unsafe condition in writing to the mechanic and to the Transportation Supervisor using the Transportation Department Mechanic Defect Report form. The Transportation Supervisor shall take appropriate steps to insure that the bus is in safe working condition prior to being dispatched. The final decision as to whether a bus is safe for driving shall remain the responsibility of the Transportation Supervisor who shall consult when possible with a mechanic regarding bus conditions prior to making the final decision.
- **9.2** Bus Monitor Student Awareness: If the Director of Student Services determines that a bus monitor has a job-related need for information regarding a student's transportation needs, that information will be shared with the bus monitor in a timely fashion.

#### ARTICLE 10 SENIORITY

- **10.1 Seniority:** System seniority shall be defined as the employee's length of continuous employment with the Board as computed from the employee's most recent date of hire. Bargaining unit seniority shall be defined as the employee's length of continuous employment in a job classification within the bargaining unit. Job classification seniority shall be defined as the employee's length of continuous employment in a particular job classification in the bargaining unit that is computed from the employee's most recent date of entry into such job classification. New hires having the same date of hire, shall be placed on the seniority list using the following criteria in order:
  - **a.** Date of hire as District substitute driver
  - **b.** Date of Licensing
  - **c.** Date of Application

**10.2** Seniority Lists: There shall be posted in a conspicuous place seniority lists for each job classification in the bargaining unit and sent to the local Teamsters business agent.

### ARTICLE 11 HOURS OF WORK AND OVERTIME

- 11.1 Overtime: Except as otherwise provided herein, all overtime hours as defined in this Agreement shall be compensated at one and one-half (1<sup>1</sup>/<sub>2</sub>) times the employee's regular straight-time hourly rate. Overtime is defined as all hours worked in excess of forty (40) hours in any one (1) work week (12:01 AM Saturday to midnight the following Friday). Overtime must be authorized in advance by the Superintendent or designee, except as set forth in Article 14, Section 14.1.1. There shall be no pyramiding or duplication of overtime and/or premium hours.
  - **11.1.1** For the purpose of computing the number of hours for overtime, holidays, vacation, personal leave, sick leave, and compensatory time taken shall not be treated as hours worked.
  - **11.1.2** For all pre-approved hours worked on Sunday, employees shall be paid two (2) times their regular rate, regardless of the number of hours worked in the week.
  - **11.1.3** All bargaining unit members will be scheduled to work their contracted hours daily before taking any extra work or field trips, except in order to avoid disruption of services.

All employees will receive their regular rate of pay when performing any/all work.

**11.2 Minimum Call-in Time:** Any employee called in to work at a time when the employee is not scheduled to work shall receive a minimum of two (2) hours' pay at the employee's regular rate of pay or overtime pay, if applicable under this Agreement. This pay provision shall also apply when an employee reports to work for a field trip, but the field trip has been cancelled and the Board failed to attempt to notify the employee at least one (1) hour prior to the employee showing up for work.

## **11.3** Calamity, Epidemics, Inclement Weather Day Pay:

- **11.3.1** In accordance with the requirements of the Ohio Revised Code, employees shall be paid for all time lost when school is closed due to an epidemic or other public calamity. The Board retains its right to require mechanics to come in to work even when school is closed, except in the case of a Level 2 or higher snow emergency in any county through which the employee must drive to get to work.
- **11.3.2** Consistent with Ohio Revised Code 3319.081(G), nothing in this Article shall be construed as requiring payment in excess of an employee regular wage rate for time worked when school is closed due to an epidemic or other public calamity.
- **11.4 Mechanics' Schedules:** At the beginning of the school year, the mechanics shall be assigned a regular schedule consisting of eight (8) hours per day, Monday through Friday. During the summer months when school is not in session, with the mutual agreement between the mechanics and the Transportation Supervisor, mechanics may be assigned to a schedule of four (4) consecutive work days consisting of ten (10) hours per day, Monday through Thursday. In the event a mechanic is required to work outside of his/her regular schedule, the mechanic's regular schedule shall not be altered or reduced to avoid the payment of overtime.

- **11.4.1** All mechanics may request to assume another's hours when the other is on leave for more than two (2) consecutive work days. Any change in schedule must be pre-approved by the supervisor, which approval shall not be unreasonably denied, and any overtime hours must be pre-approved by the Superintendent or designee.
- **11.5 Receptionist/Dispatcher Schedules:** Receptionist/Dispatchers who are hired to work an AM or a PM shift may be offered extra work on the opposite shift (AM or PM), but shall not be required to perform extra work on the opposite shift.
  - **11.5.1** In the event a Receptionist/Dispatcher accepts extra work performing bus driving or administrative duties, s/he shall be paid his/her regular straight-time hourly rate of pay (or overtime, as applicable).
  - **11.5.2** In the event a Receptionist/Dispatcher is required to perform driving duties in place of his/her regular duties during his/her regularly-scheduled hours, s/he shall be paid his/her regular straight-time hourly rate of pay. No Receptionist/Dispatcher shall be required to perform driving duties outside of his/her regularly-scheduled hours.
  - **11.5.3** A Receptionist/Dispatcher shall not be required to perform any work during the normal spring break or winter break periods. A Receptionist/Dispatcher may be offered work during the normal spring and winter break periods on the same basis as work is offered to him/her for Summer Work pursuant to Article 14.
- **11.6 Drivers' Regular Routes:** Drivers shall be permitted to drive their regular bid routes and shall not be moved, without the consent of the driver, to another route to allow a substitute driver to drive the driver's regular route.
  - **11.6.1** When a substitute is needed for a route and one (1) or more regular drivers are not scheduled to drive their regular route at that time, then the regular driver(s) shall be given the option to drive before a substitute bus driver.

## 11.6.2

- a. Regular route drivers (including shuttles and C-TEC) that volunteer or are required to drive double routes (meaning their bid route, followed by another route) will be compensated with a twenty dollar (\$20.00) stipend in addition to their regular daily pay, each time they drive a double route. Regular route drivers (including shuttles and C-TEC) that volunteer or are required to drive partial double routes (meaning their bid route, followed by a route with at least ten (10) students from another bid route) will be compensated with a ten dollar (\$10.00) stipend, in addition to their regular daily pay, each time they drive a partial double route.
- b. This provision shall not restrict the Board's management rights to determine the number of bus routes needed to transport District students.
- **11.6.3** Regular full-time route drivers and regular full-time aides in the bargaining unit will be advised of their total route time no later than the end of the second (2<sup>nd</sup>) full week in October of each school year.

11.7 The Employer necessarily retains the right in order to avoid disruption of services to require employees to work more than their regularly scheduled hours, including more than forty (40) hours in a work week and/or more than eight (8) hours in a day, as it determines the needs of the District may require. Neither this Article nor any other provision of this Agreement shall be construed as a guarantee of hours per day or per week.

#### ARTICLE 12 LAY-OFF AND RECALL

- **12.1** Whenever it becomes necessary to reduce the number of employees in a job classification for one of the reasons set forth in ORC 3319.172, employees in that classification shall be laid off in the inverse order of seniority under the following rules and in accordance with ORC 3319.172:
  - **12.1.1** The person on limited contract with the lowest job classification seniority in the classification affected shall be the first laid off. If further layoffs are necessary, the same procedure shall be used. No employee on continuing contract in the classification affected shall be laid off until all employees on limited contract in the classification affected have been laid off.
  - **12.1.2** A person laid off under these provisions shall have the right to bump into another job classification within the bargaining unit as follows: A limited contract employee may bump another limited contract employee with lower bargaining unit seniority on the basis of his/her qualifications at the time of layoff. A continuing contract employee may bump a limited contract employee or, if none, a continuing contract employee with lower bargaining unit seniority on the basis of his/her qualifications at the time of have the time of layoff.
- **12.2** Continuing contract employees shall have a right of restoration, to the extent authorized by law.
- **12.3** In recalling employees to vacancies, employees shall be recalled in the reverse order of layoffs.
- 12.4 It shall be the responsibility of the employee to keep the Board advised of his/her current address and telephone number at all times. Laid off employees with recall rights shall be given written notice of recall by certified mail, return receipt requested, mailed to their last known address appearing on their personnel record. The recall notice must advise the employee that s/he shall have seven (7) calendar days after receipt of said notice to notify the Board of his/her intention to return to work. Further, the notice must advise the employee that s/he must make himself/herself available for work within fourteen (14) calendar days after receipt of the recall notice. In the event the employee fails to respond to the notice or fails to make himself/herself available for work in the time prescribed, s/he shall be removed from the seniority list; except that pursuant to ORC 3319.17 and 3319.172, employees have the right to reject an offer of recall for lesser hours of employment without losing their position on the recall list.

#### ARTICLE 13 BIDDING PROCEDURE

**13.1** All non-midday bus routes held by bargaining unit employees at the end of the school year shall be assigned to the same bargaining unit employee at the beginning of next school year, unless the non-midday bus route becomes vacant. All non-midday bus routes that become vacant at the end of the school year or at the beginning of the following school year shall be filled by seniority based on the bid process set forth below. Except as set forth in this Article, route assignments for bus drivers shall be continued from year to year.

- **13.1.1** All non-midday bus routes that were open at the end of the past school year or become open prior to the beginning of the next school year shall be posted for bidding no later than the first (1<sup>st</sup>) week of August. The Transportation Supervisor will post the vacant non-midday bus routes on a bulletin board in the Transportation facility. The posting will show each route number, the number of hours anticipated for each route as of the time of the posting, a description of each route, the anticipated starting time for each route and any other information that the Transportation Supervisor deems pertinent. No later than the second (2<sup>nd</sup>) week of August, drivers will bid on the vacant non-midday bus routes in order of their classification seniority. The non-midday bus routes that become vacant as a result of this initial bidding shall be placed up for bidding immediately, and the process shall continue in round-robin, that same day, until all members that wish to bid have had the opportunity to fill any and all vacancies.
- **13.1.2** There shall be one (1) annual bid on midday bus routes prior to the beginning of the school year. All midday bus routes shall be bid by job classification by classification seniority with the same procedures as set forth in Section 13.1.1 above.
- **13.1.3** There shall be one (1) annual bid, prior to the beginning of each school year, for all bus monitors on routes deemed by the Employer to need a bus monitor.
- **13.1.4** If, prior to the school year, the Employer anticipates changes in the bus bidding process or anticipates a bid after the start of the school year, then the Union Steward will be made aware of the anticipated changes or bid.
- **13.1.5** The Transportation Supervisor or designee, Union Steward and Union Business Agent, shall meet annually to discuss dates for upcoming school year bid.
- **13.2** If a new bus route is created, or if a bus driver resigns, retires, or is terminated from employment prior to April 1<sup>st</sup> during the school year, the available bus route shall be posted for bid by any bargaining unit employee for a minimum of five (5) work days and shall be bid by classification seniority first (1<sup>st</sup>) within the classification and then outside the classification, if necessary. The bidding procedure will begin a minimum of five (5) days prior to the effective date of the employee's resignation or retirement. If no employee within the classification bids on the available bus route, then it will be filled by the most senior bargaining unit employee outside the classification. If no employee in the bargaining unit bids on the available route or if the route becomes available on or after April 1<sup>st</sup>, then the Board may utilize a substitute for said available route.
  - **13.2.1** The provisions of this section dealing with vacancies shall not include positions that are vacant due to an employee's approved leave of absence. In such event, the position shall be filled by a substitute bus driver until such employee returns from a leave of absence as long as the leave of absence does not extend beyond one (1) year.

- **13.3** All classifications shall be afforded the opportunity to bid on all vacant positions (a position for a bus driver includes the driver's route assignment). The vacant position shall be awarded to the most senior employee in the job classification bidding for the position; if no employee in the job classification bidding for the position. To bid a driving job the bidder must have a valid CDL at the time of the bid and shall be insurable under the Board's policy. During the school year until April 1<sup>st</sup>, only the initial and the three (3) subsequent vacancies shall be filled by this bidding process with the next vacancy occurring because of the initial vacancy being filled at the discretion of the Board, including the use of a substitute. If all three (3) subsequent vacancies are bid, then the fourth (4<sup>th</sup>) vacancy shall be posted for bid the following school year.
  - **13.3.1** Employees who change job classifications shall serve a trial period of up to sixty (60) actual workdays in the new position. Employees shall not accumulate job classification seniority in the new job classification during the trial period, but shall continue to retain their seniority in their former job classification during this period. At any time during the trial period, the employee may choose to return to his/her former classification or the Employer may return the employee to his/her former classification. An opportunity to discuss a return made by the Employer will be provided by the Employee upon request. Upon successful completion of the trial period, the Employee shall acquire seniority in the new classification retroactive to the date of appointment into the new classification.
- **13.4** Any time a route is modified such that there is an increase or decrease in the route time equaling thirty (30) minutes or more, or the District changes the size or type of bus, that route shall be re-bid and awarded to the most senior driver bidding. Only the initial modified route and three (3) subsequent open routes shall be posted for re-bid in this circumstance.
- **13.5** If the Transportation Supervisor or designee receives information that causes him/her to believe that it might be necessary to reassign a bus driver or bus monitor to a different route because of safety, liability or a disruption of operations, the Transportation Supervisor, or designee, shall notify the Union in writing about such potential reassignment and conduct a meeting with the Union Representative, Union Steward and affected employee(s) at least five (5) work days prior to any such reassignment to discuss the reasons for such potential reassignment, and any possible resolution. After such meeting, if the Transportation Supervisor, or designee, determines that reassignment is necessary for reasons of safety, liability or disruption of operations, s/he shall notify in writing the Union and the affected employee(s) of his/her decision and the routes which are affected by such decision. Every effort shall be made to locate an alternative, appropriate route assignment that is a similar length of time. Any driver subjected to an involuntary reassignment during a school year that results in a decrease of his/her route time shall continue to be paid through the remainder of the school year as if s/he was driving his/her original route. At the end of that school year, the Transportation Supervisor shall conduct another meeting with the Union representative, Union Steward and affected employee(s) to discuss options for the following year other than the retention of new route assignments pursuant to paragraph 13.1 above (e.g., possible bidding of routes).

## ARTICLE 14 FIELD TRIPS

- **14.1** Assignment of Field Trips: All field trips shall be assigned on a rotating basis to bus drivers who elect to put their name on the trip board, beginning at the start of the school year with the most senior bus driver and moving through the trip board in seniority order. After the initial assignments at the beginning of the school year, the rotation shall begin wherever it last ended on the trip list, except as otherwise set forth in this Article.
  - **14.1.1** All weekly field trips shall be posted on Monday (or as soon as the trip request is received) for bid on Wednesday by 6:00 AM (No bus driver shall be permitted to drive a field trip that conflicts with his/her regular route time.) All drivers taking field trips can bid on a field trip that does not cause the driver to exceed forty-six (46) hours in any one (1) work week. If the school district is in fiscal watch or fiscal emergency or the total overtime for drivers and monitors exceeds the cap of seven thousand five hundred dollars (\$7,500) per fiscal year, all overtime in excess of forty (40) hours must be approved in advance by the Superintendent. All other overtime must be approved in advance by the Superintendent or designee except where a field trip is not scheduled to result in overtime hours and unforeseen circumstances cause overtime hours to occur.
  - **14.1.2** The bus driver next in the rotation shall be permitted to select from the trips available. If a bus driver declines all of the available trips when it is his/her turn to select, s/he will not be permitted to select a trip until his/her name comes up again in the rotation.
  - 14.1.3 If there are insufficient volunteers for the trip(s) available, the Employer will attempt to find substitute drivers. If the Employer cannot find a sufficient number of substitute drivers, the Employer will have the right to mandate bus drivers whose names are on the trip board to perform the work. Such mandatory trip(s) will be assigned in rotation of the least senior twenty-five percent (25%) of bus drivers on the trip board, rounded up to the nearest whole number, beginning with the least senior employee on the trip board.
  - **14.1.4** Bus drivers shall have the opportunity to place their names on the trip board or remove their names from the trip board on the first (1<sup>st</sup>) day of school and on the first (1<sup>st</sup>) day of school in January each year.
  - 14.1.5 Trip boards shall remain visible to bargaining unit members for as long as feasible. Unit members can request to see trip logs.
- **14.2** Summer Work For Bus Drivers: Bus drivers wishing to drive summer routes or summer trips shall put his/her name on the summer work list. All summer routes will be posted for bid. When time permits, the bid will remain posted for a minimum of five (5) consecutive business days and the bid will be awarded at least five (5) business days before the beginning of summer routes. The Transportation Supervisor will attempt to contact bus drivers on the summer work list to drive summer trips, as those trips arise. Effort will be made to use a robocall or any other group communication to let summer work drivers know about trips. The Transportation Supervisor will be driver on the work list, at the beginning of the summer, and move through the rotation list throughout the summer in the same manner as described in Sections 14.1 and 14.1.3 above.

In the event summer route or summer trip work remains unfilled, the Employer will have the right to mandate bus drivers whose names are on the summer work list to perform the work. Such mandatory work will be assigned beginning with the least senior bus driver on the summer work list. Only after the Board has exhausted the trip board shall the Board be permitted to use substitutes to take the open summer routes or summer trips.

#### 14.3 Field Trips:

- **14.3.1** All field trips will have a two (2) hour minimum guarantee and employees shall be paid for all hours worked, including time spent in pre and post field trip inspections and fueling of the bus, picking up, dropping off, driving the bus and waiting at the field trip sites.
- **14.3.2** No bus driver may leave the trip site during the trip, except as authorized by the Transportation Supervisor. No bus driver may leave the trip site at the end of the trip without all passengers who rode the bus to the trip site unless instructed to do so by the coach/teacher in charge.
- 14.3.3 Lodging and Meals: Any employee in the bargaining unit who, as a result of a Field Trip assignment, must be lodged away from home overnight, shall be provided a private room at the same facility as the trip participants. If a private room at the same facility as the trip participants. If a private room at the same facility as the trip participants is not available, the employee shall be provided a private room at the nearest facility, not more than twenty (20) miles from the facility being used by the participants, that offers a private room comparable to the private room at the participants' facility. Meals, excluding alcohol, sales tax and any gratuity in excess of fifteen percent (15%), will be reimbursed up to eight dollars (\$8.00) for breakfast, eight dollars (\$8.00) for lunch, and sixteen dollars (\$16.00) for dinner with proper detailed receipts for those overnight trips.
- 14.4 Driver/Trainer: The position of Driver/Trainer shall be assigned to the most senior, qualified Driver(s) volunteering for the position. Driver/Trainers shall receive pay for all time spent training drivers at the employee's regular hourly rate, plus additional one dollar (\$1.00) per hour. Training work shall be assigned on a rotating basis, beginning with the most senior Driver/Trainer available to perform said work. All training (new hires, 12 hour trainings, recertifications, and Ride Along) will be assigned to OBI trainers in a seniority rotation.
- 14.5 Summer Work for Receptionists/Dispatchers: Any extended days or summer work in the Receptionist/Dispatcher classification shall be offered by classification seniority to the Receptionists/Dispatchers. In the event an insufficient number of the Receptionists/Dispatchers accept the available summer work/extended days, the available work shall be offered by seniority to those bus drivers who have signed list indicating their desire to be contacted about performing such work, provided they have passed the test of computer skills given to current applicants for Receptionist/Dispatcher. If there are still not enough volunteers to perform the available work, the Board will attempt to find substitute employees to perform the work.

#### 14.6 Trip Board:

All trips other than holiday and Sunday trips received according to the Southwest Licking School calendar before the Wednesday morning trip board bidding will be posted on the trip board. Holiday and Sunday trips will be posted on a separate "Holiday and Sunday Trip" board and will be offered to interested drivers in seniority order, beginning each time with the most senior driver who expressed interest.

#### **CHOOSE OR MOVE BOARD:**

Trips that are requested after the Wednesday morning Trip Board Bidding, but go out before the following Wednesday Trip Board, will go on the Choose or Move Board. Trips not chosen by bargaining unit employees from the regular Wednesday Trip board or taken by substitute drivers on Wednesday morning will go on the Choose or Move Board to be bid on again.

Trips that are turned in from the Wednesday morning bidding will go on the Choose or Move Board to be bid on again.

- **14.6.1** Trip selection shall occur at 10:00 AM on a normal school day (or one (1) or two (2) hours later in the event of a one (1) hour or two (2) hour delay) unless the last student AM drop-off changes. If we have a calamity day, Trip Board selection will be the next school day.
- **14.6.2** The Trip Boards will be handled by the Dispatcher under the supervision of the Transportation Supervisor or non-bargaining-unit designee. The Transportation Supervisor and/or non-bargaining-unit designee shall attend the actual trip selection. S/he will call out the drivers' names one (1) at a time and each driver when called will review the trip sheets and place his/her name on the trip(s) s/he wants. Once each driver makes his/her choice, s/he will leave the area. Any trips not taken by bargaining unit employees during this trip selection may be given to substitute drivers that morning. Bidding will begin with trips scheduled to leave after 4:15 PM, using the regular Trip Board rotation list. After those trips are bid, trips scheduled to leave prior to 4:15 PM will be bid using the Special Trip Board rotation list.

Drivers must be present during the trip selection. The only exception is that if the driver must leave for a second  $(2^{nd})$  job or similar commitment prior to the Wednesday AM trip selection, then that driver can give the Transportation Supervisor/non-bargaining unit designee the name of their designated bidder, the day before Trip Board.

If the Trip Board marker lands on the name of a driver who is absent for Wednesday's Trip Board selections, the marker will be moved to the next driver in rotation.

Once a driver chooses a trip at the Wednesday morning bidding and the marker has been moved, the driver cannot erase their name from that trip to select another trip.

No driver can turn back in a trip during regular Wednesday Trip Board selection.

The bidding process will continue until all of the trips have been chosen or the rotation has gone through all of the drivers present, and no one else is bidding on any trips. The marker will then be placed on the name of the driver who is immediately after the driver who was last to sign up for a trip.

All trips not taken from this Board or given to substitute drivers will go to the Choose or Move Board and the Choose or Move Board rules will then apply.

Driver may only bid on trips which posted hours will not place them over forty (40) hours a week when combined with their scheduled work week unless the approved time off has been granted (e.g., personal leave, doctor appointments, etc.) or except as set forth in Article 14, Section 14.1.1.

#### **CHOOSE OR MOVE BOARD:**

This Board will be kept in the drivers' break room. The markers will only be moved by the Receptionist/dispatcher or designee. The Board will be updated after each trip is selected.

The remaining trips not taken by bargaining unit employees or substitute drivers as part of the Wednesday AM bidding, as well as the trips requested after the Wednesday AM bidding, will be announced over the radio at 2:00 PM the same day and at 7:15 AM on subsequent days, with details given. This will give all drivers an opportunity for the remaining trips. If this time becomes problematic for either party, then the Union Steward(s), the Business Agent and the Transportation Supervisor will meet to resolve the issue.

The bidding will start with the most senior driver in that rotation. In the case of multiple trips, the most senior driver bidding will take first  $(1^{st})$  choice of the trips and the marker will move to the next most senior driver in the rotation taking the next trip of their choice until the trip(s) are taken.

If a driver is not scheduled to run the day the Choose or Move Bidding starts for a trip, the Trip Board Secretary must call the non-scheduled driver before moving the marker to the next driver in rotation. If the non-scheduled driver cannot be reached after reasonable attempts were made, the Trip board Secretary may move the marker to the next driver in Trip Board rotation. This rule is for non-scheduled drivers only, and excludes drivers that are marked off sick or are on personal leave.

- **14.6.3** (A) New drivers may be added to the lists when they become hired full-time.
  - (B) Drivers joining or rejoining the lists will be added according to seniority.
- **14.6.4 Trading for Monetary Gain:** A driver may trade their chosen trip for a trip on the Choose or Move Board under the following conditions:
  - 1. The trip being requested would have a monetary gain; and
  - 2. A trip cannot be traded less than twenty-four (24) hours prior to its time of departure.
  - 3. If the trip to be traded is a weekend trip, the trip cannot be traded after 10:00 AM on Friday.

The turned in trip will go to the Choose or Move board and the bidding process will begin for the turned-in trip.

- **14.6.5** Turned-In Trips: Once chosen, a trip may not be turned back in unless it is to trade up on the Choose or Move Board, or in the actual case of a true emergency.
  - 1. Notice of said emergency will be given in writing to the Transportation Supervisor for consideration.

2. If a driver turns in a trip after the Wednesday Trip Board and it was not to trade up or due to a true emergency, that driver will be passed for any and all trip opportunities and the next week's trip boards. If a driver turns in a second (2<sup>nd</sup>) trip and it was not to trade up or due to a true emergency, that driver will be passed for the next two (2) weeks trip boards. This will continue for each trip turned in and it was not to trade up or due to a true emergency (i.e., third (3<sup>rd</sup>) trip/three (3) weeks trip boards, fourth (4<sup>th</sup>) trip/four (4) weeks trip boards, etc.) and the turned in trip will go to Choose or Move board.

This will continue through the school year and will reset at the beginning of each school year.

- **14.6.6 Weekend Emergencies:** If a trip must be reassigned over the weekend due to an emergency, the driver will call the Administration Secretary for reassignment.
- **14.6.7** Field Trip Rules: Drivers may not trade trips with other drivers. If a trip has more than one (1) bus, and the buses start to leave the trip site, the most senior driver on the trip will have the choice of staying and receive extra hours, or leave early. When driving a trip, the bus driver is in charge of student discipline just as s/he is when driving a regular route, and regular bus rules apply.
- **14.6.8 Cancelled Trips:** If a trip is cancelled before the trip is scheduled to start, that driver will have the first (1<sup>st</sup>) choice on the next Wednesday morning Trip Board.

If a trip is cancelled after a driver has already arrived at the bus garage, that driver may take the minimum of two (2) hours show-up pay or place their name on first (1<sup>st</sup>) choice status on the next Wednesday Trip Board Bidding. That driver cannot do both.

In the event that two (2) or more drivers had trips cancel that would have left the same day and time, the most senior driver will get first  $(1^{st})$  choice status on the next Wednesday Trip Board Bidding, following with the next senior driver until those drivers in first  $(1^{st})$  choice status have completed their bids.

If there is more than one (1) driver that had their trip cancelled during the week, then the driver with the trip that was scheduled to leave first ( $1^{st}$ ), by date and time will have first ( $1^{st}$ ) choice status on the Trip Boards.

If a driver or drivers in first (1<sup>st</sup>) choice status does not get a bid because of no trips, their first (1<sup>st</sup>) choice status will continue to the following week's Trip Boards until all first (1<sup>st</sup>) choice status drivers take their bids or pass.

If a driver has traded a Wednesday morning trip for a Choose or Move Board Trip and the Choose or Move Board Trip cancels, that driver only gets first (1<sup>st</sup>) choice status on the Choose or Move Board.

If a bus driver has a trip that cancels and there is trip that has been assigned to a subdriver, then that full-time driver may bump the sub-driver for said trip.

**14.6.9** All field trips taking a student with a physical impairment requiring a wheelchair on a handicapped bus will have a Bus Monitor on the bus. No Bus Monitor shall be permitted to work a field trip that conflicts with his/her regular route time or that causes the Bus Monitor to work in excess of forty (40) hours in one (1) work week.

#### ARTICLE 15 EMPLOYEE MATERIALS AND FACILITIES

#### 15.1 Uniforms:

- **15.1.1 Mechanics:** Mechanics shall be provided a clothing allowance of three hundred twentyfive dollars (\$325.00) per fiscal year. The clothing allowance will be paid the last pay in June without the requirement to submit receipts. In a fiscal year when a Mechanic is not employed as of December 1<sup>st</sup>, the Mechanic shall be provided a clothing allowance of one hundred sixty-three dollars (\$163.00).
- **15.1.2 Other Employees:** For employees other than mechanics, the Board shall continue to pay the full cost of identification badges, required by the Board to be worn or used by bargaining unit employees.
- **15.1.3** The Board may require uniforms of any employees, but will bargain the effects of such requirement, if any. The Union agrees to engage in mid-term bargaining over the effects, if any.
- **15.2 Equipment:** Should the Board require use of any equipment or gear to insure the safety of the employee or others, the Board agrees to furnish such equipment or gear. The Board shall furnish ice scrapers, flash lights, paper towels, cleaning supplies, and batteries, and shall continue to furnish all tools necessary for bargaining unit employees to perform their jobs.
- **15.3 Facilities:** The Board will continue to maintain the existing washrooms for men and women, the availability of drinking water, the lunchroom and an emergency first aid kit at the Garage. The Board agrees to insure that employees have access to a telephone and restroom at the support service center at all times.

#### ARTICLE 16 LEAVE OF ABSENCE

**16.1** Assault Leave: Unit members may receive paid leave of absence which results from physical assault while engaged in the performance of their duties as employees of the Board of Education.

Such leave shall not be charged to sick leave or any other leave and shall be subject to the provisions of ORC 3319.143.

- **16.1.1** A request for assault leave describing the incident that resulted in the request shall be filed by the unit member with the Board of Education as soon as possible following the incident.
- **16.1.2** The Board of Education shall furnish, in writing, reasons for denial of a request for assault leave.
- **16.1.3** As per ORC 3319.143, a signed physician's statement stating the nature of the disability and its probable duration may be required.
- **16.1.4** In the event of a potential long-term absence, the Board of Education may require updates of the physician's statement at thirty (30) calendar day intervals. In the case of extended absence, the Board of Education may require an examination by a physician of its choice at Board of Education expense.
- **16.1.5** The unit member shall receive all his/her regular benefits during the period of the leave and shall have the right to return to the same position(s) and in the case of a driver, route assignment, s/he occupied prior to the leave.

## 16.2 Unpaid Leave:

- **16.2.1** Upon prior written request, with permission of the Board upon the recommendation of the Superintendent, a bargaining unit member may be granted by the Board an unpaid leave of absence for a specified period of time, not to exceed one (1) year. Such a leave of absence may be extended for one (1) additional year upon approval of the Board. Employees must use accrued, unused paid leave before being eligible for unpaid leave.
- **16.2.2** Such leave shall be granted for purposes of paternity, maternity or adoption. Extensions of initial leave requests for the same instances of paternity, maternity or adoption may be granted in accordance with Paragraph 16.2.1 above.
- **16.2.3** While on leave, the bargaining unit member may participate in the group health care benefits program offered to regular unit members by paying the total cost of the premium to the Board. The terms of such payment are to be established by the Treasurer of the Board. Such terms allow for monthly or other periodic payment as long as payment is received by the Treasurer before disbursement is required.
- **16.2.4** Seniority status of the bargaining unit member shall not be interrupted by the leave, but the period of the leave shall not count toward accumulated seniority.
- **16.2.5** A leave of absence shall place a unit member's limited contract in abeyance for the period of the leave (i.e., a unit member who has a two (2) year limited contract and who requests a leave of one (1) year following the first (1<sup>st</sup>) year of that contract returns to the District with one (1) year remaining on that contract).
- **16.2.6** Upon the return of a unit members from a leave of absence, the Board may non-renew the contract of a person hired exclusively for the purpose of replacing the bargaining unit member who was on leave.
- **16.3 Dock Days:** An absence without approval by the Superintendent or his/her designee will be a dock day. Such absences are misconduct subject to discipline under Article 8 and may be considered "serious offenses" (i.e., consecutive dock days) under Article 8, Section 8.1.
- **16.4 Court Leave:** Employees shall be granted leave with pay for a court appearance, required either by a subpoena or a court order (for civil cases only, not traffic or criminal unless for District or work-related issues that do not involve the driver's misconduct). If the employee receives any pay for such appearance, the Board shall only pay the difference between pay received, exclusive of mileage reimbursement, and the employee's regular hourly rate for the number of regularly-scheduled work hours missed, unless the appearance is for District or work-related issues that do not involve driver's misconduct. If an employee appears in court outside of regularly-scheduled work hours, pursuant to subpoena or court order for a District or work-related issue, the employee will be paid for all time spent that is during regularly-scheduled work hours at the employee's regular rate of pay, plus a stipend of twenty-five dollars (\$25.00) for all hours spent outside of regularly-scheduled work hours on a given day. Employees should notify their supervisor as soon as possible following receipt of a subpoena or court order.

- 16.5 Personal Leave: Each bargaining unit member shall be granted three (3) days unrestricted personal leave each contract year. These three (3) days of personal leave shall not be deducted from the unused balance of accumulated sick leave. Unused personal leave may not be carried over from one (1) contract year to the next. Bus drivers and bus monitors may take personal leave in route increments (i.e., AM route, PM route, midday route). All other employees may take personal leave in one-quarter (<sup>1</sup>/<sub>4</sub>) hour increments. Personal leave shall not be used the day before or day after a holiday or to extend a break.
  - **16.5.1** Whenever possible, Requests for Personal Leave forms should be completed at least fortyeight (48) hours prior to the absence. In the case where this is not possible, the Request for Personal Leave form should be completed as soon after the absence as possible. Personal leave requests will be approved or denied within one (1) calendar week after being submitted by the unit member, unless the requesting unit member has seven (7) or more sick leave absences in that school year. The Employer shall have the right to deny the use of personal leave because of the lack of an available substitute. Once approved, Personal Leave shall not be rescinded by the Employer without the consent of the affected bargaining unit employee. No more than one (1) bargaining unit member will be approved for personal leave on the same day. Seniority shall prevail when two (2) or more requests are made for the same day.
  - **16.5.2** Bargaining unit members shall be paid for each day of unused personal leave by multiplying regularly scheduled hours times regular hourly rate or, at the option of the bargaining unit member, up to two (2) days of said unused personal leave may be converted to sick leave and accumulated in the same manner as sick leave earned under Article 22 of this Agreement. Unused personal leave shall be paid on the last pay in June.
- **16.6** Jury Duty: Employees will be paid by the Board while serving on jury duty, provided that they complete a written request to serve on jury duty and comply with applicable Board regulations.
  - **16.6.1** Employees on jury duty must report at once to the Transportation Supervisor if they are released from jury duty before the end of their regularly-scheduled work hours.
  - **16.6.2** Within ten (10) work days following receipt of payment from the court for jury duty assignment, the employee must submit said payment to the Treasurer's office.
  - **16.6.3** Employees will be paid their regular daily straight-time hourly rate of pay for their normal scheduled hours of work while performing jury duty which interferes with their regularly-scheduled hours of work.

## **16.7 Professional Leave:**

#### 16.7.1 Provisions:

Bus mechanics may be granted employment-related professional leave with reimbursement for actual expenses upon approval of the Superintendent. A request for professional leave may be initiated by an individual employee and/or may be recommended by the Transportation Supervisor or Superintendent.

#### 16.7.2 Conditions:

1. The extent of reimbursement for professional leave available shall be governed by an annual professional leave budget assigned to the bus mechanics upon recommendation of the Superintendent and approved by the Board of Education.

- 2. Requests for leave shall be submitted on proper forms at least two (2) weeks prior to the date of leave. If disapproved, reason for disapproval will be given to the employee. No more than one (1) bus mechanic may use professional development leave on the same day unless approved by the Superintendent or designee.
- 3. The request for leave shall include an estimate of expenses, which shall be limited to transportation, lodging and registration fee and a brief outline of the objectives of this particular professional participation. If the request includes a registration fee, such fee shall be paid by the Board of Education in advance of the leave.
- 4. Payment for actual expenses, as specified in (3) above, will be made upon submission of a Professional Leave Expense Report along with the necessary accompanying receipts. The Board of Education is obligated to pay no more than the estimated expenses submitted in the Professional Leave Request Form. The Board of Education may pay any expenses which are more than the estimated amount only upon the approval of the Superintendent.

If the bus mechanic does not participate in the applied-for-leave, it is his/her responsibility to carry out the proper cancellation procedures. If an expense is incurred by the Board of Education due to non-attendance, the bus mechanic must reimburse the Board of Education. The bus mechanic shall have no obligation to pay an incurred expense, however, due to Board rescission of approval for the unit member to attend. If the bus mechanic is unable to attend due to emergency circumstances, s/he must discuss the matter with the Superintendent at his/her earliest opportunity. The Superintendent shall have discretion to waive the requirement for the bus mechanic to reimburse the Board for expenses incurred due to non-attendance, if emergency circumstances caused the non-attendance.

A short written statement indicating the extent to which stated objectives of the professional participation were met shall be included on the space provided on the Professional Leave Expense Report.

#### ARTICLE 17 PHYSICAL EXAMINATIONS

17.1 The Employer may require employees to have a physical or mental examination, conducted by a physician appointed by the Employer, to determine the employee's capability of performing the duties of his/her position. The Employer shall pay the cost of any such examinations. Examinations required by the Employer are not to exceed one (1) per year, except where the Employer has objective evidence to require additional examinations. If employees are required to submit to such examinations during their normal working hours, they will be paid at their regular straight time hourly rate of pay for time spent in those examination location back to the Support Services Center. When such examination are conducted outside an employee's normal working hours, the Employer shall pay employees for time spent at the place of the examination and for the time spent going to and from the place of said examination.

- 17.2 If the Employer requires a physical, mental or other examination, the Employer will appoint the physician to conduct the examination and will pay for it. If the employee wishes to have a second (2<sup>nd</sup>) opinion, the Employer and employee shall mutually agree to a second (2<sup>nd</sup>) physician to provide an examination. The employee will pay the cost of the second (2<sup>nd</sup>) examination. If the first (1<sup>st</sup>) and second (2<sup>nd</sup>) opinions conflict in any respect, then either party may request a third (3<sup>rd</sup>) opinion and the first (1<sup>st</sup>) and second (2<sup>nd</sup>) physicians shall mutually agree to a third (3<sup>rd</sup>) physician to provide an examination. The Employer and Union shall share the cost of the third (3<sup>rd</sup>) examination. The results of the third (3<sup>rd</sup>) examination shall be binding upon both parties. If the third (3<sup>rd</sup>) examination is requested by the Employer and results in the employee's favor, the Union shall be reimbursed for its portion of the costs of the third (3<sup>rd</sup>) examination.
- **17.3** If the Employer requires a physical, mental or other examination, the Employee will be placed on administrative leave with pay until the Employer can schedule the examination and through the conclusion of the examination. If the employee does not attend the examination as scheduled by Employer, then the administrative leave shall terminate and the employee must request appropriate leave to cover the additional days of absence from work pending the outcome of the examination. The Employer and the employee will both ask the physician to advise the parties verbally of the physician's determination at the conclusion of the examination, prior to issuing a written report.
  - 17.3.1 If the employee desires a second  $(2^{nd})$  opinion, the employee will be placed on administrative leave with pay for up to five (5) working days after the date of the issuance of the verbal opinion by the first  $(1^{st})$  physician. If the employee is unable to obtain a second  $(2^{nd})$  opinion within the five (5) day period, then the administrative leave shall terminate and the employee must request appropriate leave to cover the additional days of absence from work pending the outcome of the second  $(2^{nd})$  examination. Both the Employer and the employee will ask the second  $(2^{nd})$  physician to advise the parties verbally of the physician's determination at the conclusion of the examination, prior to issuing a written report.
  - **17.3.2** If the Employer desires a third (3<sup>rd</sup>) opinion, the employee will be placed on administrative leave with pay from the date of issuance of the verbal opinion by the second (2<sup>nd</sup>) physician until the first (1<sup>st</sup>) date the third (3<sup>rd</sup>) examination can be scheduled and through the conclusion of the examination. Both the Employer and the employee will ask the third (3<sup>rd</sup>) physician to advise the parties verbally of the physician's determination at the conclusion of the examination, prior to issuing a written report. If the employee does not attend the examination as scheduled, the administrative leave shall terminate and the employee must request appropriate leave to cover the additional days of absence from work pending the outcome of the third examination.

### ARTICLE 18 NO STRIKE/NO LOCKOUT

**18.1** The Union and employees covered by this Agreement shall not engage in, initiate, authorize, sanction, ratify, support, or participate in any strike, work stoppage, or other concerted disruption of the Board's operations, including the honoring of any strike activity while on Board time by other employees or by non-employees of the Board, during the lift of this Agreement, nor will the Board engage in a lockout of employees during the life of this Agreement.

#### ARTICLE 19 SAVINGS CLAUSE / SEVERABILITY

If a provision of this Agreement is declared to be in violation of State or Federal laws, statutes, regulations or orders, or any revision thereof, now effective or which may become effective during the term of this Agreement, it shall be considered void. In the event that any provision of this Agreement is thus voided, the balance of the Agreement and its provisions shall remain in effect for the term of the Agreement. Either party shall, at the request of the other, renegotiate such voided provisions to comply with the law, but such negotiations shall not include other terms or provisions of this Agreement, except to the extent that they are affected by the voided provision.

#### ARTICLE 20 WORK RULES/CONTRACT ADMINISTRATION

- **20.1 Work Rules:** When existing published work rules are changed or new published work rules are established, the Union shall receive a copy of the changed or new work rule no later than fifteen (15) days prior to implementation of the rule, except where not possible. To the extent that any work rules are inconsistent with the terms of this Agreement, they are void. The Union retains the right to challenge the application, interpretation and/or reasonableness of any work rule through the grievance and arbitration procedure of this Agreement.
- **20.2** Supersedes Prior Agreements And Practices: This Agreement supersedes all previous oral and written agreements between the Employer and the Union and between the Employer and any employee, except for Board policies and School Bus Manual provisions, the subject of which are not in conflict with any provision of this Agreement.

**Amendments to Agreement:** Amendments to this Agreement shall be in writing and must be signed by an authorized representative of each party.

### ARTICLE 21 SERS PICK-UP

- **21.1** The Board agrees to "pick-up" each employee's SERS contribution, at no cost to the Board, using the "salary reduction" method. The amount contributed by the Board on behalf of the employee shall be treated as a mandatory reduction from the contract wages otherwise payable to such employee, for the purpose of federal and state income tax only. This amount is currently tax-deferred for purposes of the employee's federal and state income tax.
- **21.2** The Employer shall compute and remit its employer contributions to SERS based upon the employee's total annual wages, including the "pick-up." For federal and Ohio income tax purposes, the Employer shall report as the employee's gross income the total annual wages less the amount of the "pick-up." For municipal income tax purposes, the Employer shall report as the employee's gross income the total annual wages including the amount of the "pick-up." Income tax withholding shall be computed based upon gross income as reported to the respective tax authorities.
- **21.3** The Board's total combined expenditures for employees' total annual wages otherwise payable under their contracts (including "pick-up" amounts) and its employer contributions to SERS shall not be greater than the amount it would have paid for those items had this provision not been in effect.

- **21.4** The "pick-up" shall be included in the employee's total annual wages for the purpose of computing daily rate of pay, for determining salary adjustments to be made due to absence, or for any other similar purposes.
- **21.5** The "pick-up" shall be a uniform percent for all employees, and it shall apply to all payroll payments made after the effective date of this provision and shall not be at the individual employee's option.
- **21.6** The current taxation or deferred taxation of the "pick-up" is determined solely by the Internal Revenue Service (IRS), and compliance with this section does not guarantee that the tax on the "pick-up" will be deferred. If the IRS or other governmental entity declares the "pick-up" not to be tax deferred, the Board will be held harmless and this section shall be null and void.

## ARTICLE 22 SICK LEAVE

- 22.1 Each bargaining unit employee shall be entitled to fifteen (15) days of paid sick leave for each year taken in accordance with the provisions of this Article, accruing at one and one-quarter (1¼) sick days for every month in which they are in pay status. Bus drivers and bus monitors may take sick leave in route increments (i.e., AM route, PM route, midday route). All other employees may take sick leave in one-quarter (¼) hour increments. For sick time taken in accordance with the provisions of this Article, employees shall be paid their regular straight-time hourly rate of pay for each hour (or portion of each hour) of sick leave taken. With prior administrative approval, an eight (8) hour employee may work up to one (1) hour of extended time on a given day to make up for time spent at a doctor's appointment that day.
  - **22.1.1** Employees must call off sick as soon as possible and in no event less than one (1) hour prior to the start of an afternoon route. Failure to comply with call-off requirements, except in case of emergency, will be subject to discipline under Article 8.
- **22.2** Unused sick leave shall be cumulative without limitation.
- **22.3** Employees may use sick leave for absence due to personal illness, injury or pregnancy. Sick leave may also be used for absence due to illness or injury in the immediate family (defined for this provision as: parents/guardian, spouse, adult and minor children, grandparents, siblings, and corresponding step- and in-law relations, except as may otherwise be required by law).
  - **22.3.1** Employees may use sick leave for the death of any relative listed in 22.3 above. The length of such absence shall be subject to review, and any limitation on such absence subject to approval, by the Superintendent.
- **22.4** The Employer maintains the right to investigate any employee's absence or pattern of absences (including dock days), to require a physician's written certification of the nature of any illness or injury of an employee, and/or to require a fitness-for-duty examination by a physician appointed by the Board at the Board's expense. The Employer also maintains the right to require a physician's written certification of an immediate family member's illness or injury. An employee who fraudulently requests sick leave or falsifies a physician's certificate or other sick leave record may be subject to appropriate disciplinary action, up to and including termination.
- 22.5 Each new employee (employed less than one (1) year) who has insufficient accumulated sick leave to cover an absence shall be advanced up to five (5) days of sick leave. Those days shall not be added to, or supplement, the amount that the employee earns on the basis of completed months of service.

- **22.6** Employees may take sick leave for the birth and immediately following the birth of a child for a period of up to six (6) weeks, absent a medical reason to take additional time. Absent a medical reason to take more than six (6) weeks, employees must request an unpaid leave of absence to take such additional time. In the event that a bargaining unit member and his/her spouse are both employed by the Board, only one (1) of them may use paid sick leave pursuant to this provision. In order to be granted sick leave due to pregnancy beyond the six (6) week period stated in this paragraph, a physician's statement will be required.
- **22.7** When a unit member is absent for any reason, a report for such absence signed by the unit member and the Transportation Supervisor shall be completed by such unit member on the employee timesheet and shall be filed with the Treasurer.

Such a record, completed and signed by a unit member, shall be certification by the unit member that the facts and statements contained in the said report are true and correct.

- **22.8** Up to fifteen (15) days of accumulated sick leave per year will be considered unrestricted, except that more than five (5) days of bereavement leave per year shall be subject to approval by the Superintendent. For purposes of this Article, "unrestricted" shall mean sick or bereavement leave in connection with a person not listed above. These fifteen (15) days are not in addition to the days accumulated under paragraph 22.1 above.
- **22.9 Recognition for Attendance:** A unit member shall receive one-half (1/2) day's pay if s/he uses no more than three (3) sick days during the school year.

A unit member shall receive one (1) day's additional pay if s/he uses zero (0) sick days during the school year.

This bonus shall be given on the last pay date in June.

- **22.10** An employee can transfer sick leave from previous public employment according to the provisions of the Ohio Revised Code.
- **22.11** This Article shall supersede and take the place of the Ohio Revised Code provisions governing sick leave, including ORC 3319.141.

#### ARTICLE 23 SEVERANCE PAY

Pursuant to Section 124.39, Ohio Revised Code, the Southwest Licking Local Board of Education shall grant severance pay to all members of the bargaining unit based on:

**23.1** Retiring unit members hired prior to the effective date of this Agreement with five (5) or more years of service with the Southwest Licking Local Schools shall receive severance pay for one-quarter (<sup>1</sup>/<sub>4</sub>) of all accumulated sick leave. Unit members hired prior to or after the effective date of this Agreement who are retiring with less than five (5) years of service with the Southwest Licking School District shall receive severance pay for one-quarter (<sup>1</sup>/<sub>4</sub>) of sick leave accumulated during their employment with the Southwest Licking School District. Unit members hired after the effective date of this Agreement who are retiring with five (5) or more years of service with the Southwest Licking Local School District. Unit members hired after the effective date of this Agreement who are retiring with five (5) or more years of service with the Southwest Licking Local Schools shall be paid a maximum severance of one-quarter (<sup>1</sup>/<sub>4</sub>) of all accumulated sick leave up to three hundred fifty (350) days (severance pay will be capped at eighty-seven and one-half (87<sup>1</sup>/<sub>2</sub>) days of accumulated sick leave).

**23.2** Payment of severance pay shall eliminate all sick leave credit accumulated by the unit member at that time; however, a retiring unit member may choose not to be paid severance for up to fifteen (15) days of accumulated sick leave to be used if re-employed by the Board. It is the bargaining unit member's responsibility to notify the Treasurer's office at least thirty (30) days prior to his/her retirement of his/her desire not to be paid for the full amount of severance pay.

Severance pay will be paid in two (2) installments after the unit member has indicated an intent to retire and the Board has received an application for processing retirement benefits from a retirement system. The first (1<sup>st</sup>) installment shall be paid within one (1) month of retirement and the second (2<sup>nd</sup>) installment shall be paid in January or July (to be determined by the unit member) in the calendar year immediately following retirement (the intent is that there shall be two (2) payments made in two (2) different calendar years.)

- **23.3** A bargaining unit member who dies while employed by the Southwest Licking Local Board of Education shall be eligible for severance pay under this Article. Such severance payment shall be made to the primary beneficiary designated for purposes of life insurance under this Agreement, or to any contingent beneficiary, if the primary beneficiary is no longer living or cannot be located. If no beneficiary is designated for the purposes of life insurance provided under this Agreement, or if the designated contingent beneficiary is no longer living or cannot be located, then payment of the severance pay shall be made in a lump sum to the estate of the bargaining unit member.
- **23.4** Unit members leaving the district after twenty (20) or more years of service to the Southwest Licking Local Schools, not eligible to retire under a retirement system, will be granted severance pay as set forth above based on their years of service to the Southwest Licking Schools. Such unit member's severance pay will not be based on sick leave accumulated and transferred from previous employment.

#### ARTICLE 24 FAMILY AND MEDICAL LEAVE

24.1 Notwithstanding anything to the contrary in the provisions of this Agreement, the Board and the employees covered by this Agreement shall each retain all of their respective rights and obligations under the Family and Medical Leave Act of 1993. Family and medical leave for bargaining unit members eligible for the same shall be governed by Board policy, as it may be amended from time to time. In accordance with Board policy, the twelve (12) month period for family and medical leave shall be calculated on a fiscal year basis. Employees covered by this Agreement who actually work fewer than one thousand two hundred fifty (1,250) hours in the twelve (12) month period will not be eligible for Family and Medical Leave under the Family and Medical Leave Act (FMLA). However, if an employee covered by this Agreement has been employed by the Board at least twelve (12) months and has actually worked at least one thousand (1,000) hours, s/he shall be granted up to twelve (12) weeks of unpaid leave for any reason that would constitute a qualifying event under the FMLA. In addition, the Board will continue to pay fifty percent (50%) of the premium for the employee's insurance coverage, if any, during that period of unpaid leave.

### ARTICLE 25 SICK LEAVE POOL

There will be a sick leave pool (Pool) for employees of the Teamsters transportation and the Teamsters maintenance and grounds/maintenance bargaining units who have been employed at least one (1) calendar year (for purposes of this Article, an employee is either of the two (2) Teamsters units is referred to as a "bargaining unit member"), to be established and administered as follows:

- 25.1 In the event a bargaining unit member has a catastrophic illness or injury and has exhausted all of his/her sick leave and personal leave accumulation, the unit member may request sick leave days that have been voluntarily donated to the Pool. For purposes of this Article "catastrophic" shall mean a long-term illness or injury involving, or resulting in substantial, potentially ruinous, consequences, and long-term shall mean more than fifteen (15) work days in total (not necessarily consecutive days, if the illness necessitates intermittent treatment such as chemotherapy). Pool days may be used to participate in a drug or alcohol dependency rehabilitation program but not to otherwise extend sick leave for reasons related to drug or alcohol dependency. Pool usage is limited to catastrophic illness or injury of the bargaining unit member, spouse or children, except by agreement with the Superintendent or designee who will not unreasonably deny a request that would include a parent. In the event the bargaining unit member has been left incapacitated due to catastrophic illness or injury, the bargaining unit member's spouse, children and/or the person with a durable power of attorney for medical needs may fill out the Sick Leave Pool application (Application). The Board Treasurer shall not transfer donated days to a bargaining unit member without medical verification showing that the employee will miss more than fifteen (15) work days due to a catastrophic illness or injury and the approval of the Sick Leave Pool Committee (Committee).
- **25.2** In order to be eligible to receive sick leave days from the Pool, a bargaining unit member must have, prior to Application for participation in the Pool, donated one-half (½) days of sick leave each school year to the Pool and met the other guidelines as established by the Committee set forth in this Article. The Committee shall make the guidelines (criteria) available to the Employer. The guidelines shall not require payback of donated leave.
- **25.3** All donations to the Pool shall be voluntary. Bargaining unit members wishing to participate in the Pool are required to fill out a one-time enrollment form agreed to by the Committee. Once bargaining unit members elect to join the Pool, they shall be considered a permanent participant unless a written request for withdrawal from the Pool is provided to the Committee. If a bargaining unit member withdraws from the Pool, they are no longer eligible to use Pool days even though they have donated sick leave prior to withdrawal. New and current bargaining unit members not in the Pool who wish to participate must sign the enrollment form within the first fifteen (15) days of the school year. A bargaining unit member cannot join the Pool midyear unless the bargaining unit member is hired after the first fifteen (15) days of the school year. In such a case, s/he shall be allowed to join by signing the enrollment form within the first fifteen (15) days of employment. Contributed leave will not be counted against a bargaining unit member for purposes of determining eligibility for perfect attendance. No more than fifty-five (55) days will be granted from the Pool in one (1) year.

**25.4** All request to participate in the Pool will be considered and approved/denied in its discretion by a five (5) member Committee comprised of members of the bargaining units as elected by members of the bargaining units as standing Committee members with two (2) floating members selected by the standing Committee members. The decision of the Committee will be final and no appeal process is initiated or inherent in this procedure. Bargaining unit members shall submit an Application to use Pool days to any Committee member. Bargaining unit members shall be required to attach a doctor's slip to the Application showing they are currently receiving a doctor's care and/or suffering from an illness that has or is expected to cause them to miss more than fifteen (15) work days in total.

The election process for the above mentioned committee will take place by the local 413 business agent during the month of October in years ending in odd numbers (e.g., October 2021, 2023, 2025, etc...).

- **25.5** The Pool shall not be used as a means for increasing retirement compensation.
- **25.6** In no case shall the Pool prevent or prolong a bargaining unit member from applying for and going on disability retirement. The Committee may require a bargaining unit member to apply for School Employee Retirement System (SERS) disability as a condition of approval or continuance of approval of Pool days.

#### ARTICLE 26 SERVICE CREDIT

- 26.1 The salary schedule placement of a bargaining unit member is based on years of service credited by the Employer. An employee must have served at least one hundred twenty (120) days of the prior year with the District to be awarded one (1) year of service credit and shall, in that case, be awarded one (1) year of service credit.
- **26.2** A bargaining unit member, new to the District, receives credit for each year in the same position with another Ohio school district or county board of MR/DD to a maximum of fifteen (15) years consisting of one hundred twenty (120) days in a given year.
- **26.3** Credit for each year of leave of absence for active military service shall be in accordance with state and federal law.

#### ARTICLE 27 PAYROLL PRACTICES

- **27.1** Employees shall be paid in accordance with this Agreement, and individual salary notices shall not be necessary. Employees will be paid the hourly rate for all hours worked as provided for in the negotiated wage schedule of this Agreement.
- **27.2** Employees shall be paid twenty-four (24) equal pays on the fifteenth (15<sup>th</sup>) and last day of each month. If a pay day falls on a holiday or weekend, the employee will be paid on the work day immediately preceding the holiday or weekend.
- **27.3** Payroll deductions will be made on the fifteenth (15<sup>th</sup>) and last day of each month. Signed payroll deduction authorizations must be submitted to the Treasurer. Deductions shall be continuous until such time as the employee withdraws such authorization in writing.

- **27.4** Effective with the first (1<sup>st</sup>) payroll following ratification of this Agreement, bargaining unit employees who have signed up for automatic direct deposit shall remain on automatic direct deposit; bargaining unit employees who have not signed up for automatic direct deposit will have the option to utilize automatic direct deposit or to continue to receive a payroll check. Once automatic direct deposit is selected, the bargaining unit employee shall not be permitted to change his/her selection. Effective with the first (1<sup>st</sup>) payroll following ratification of this Agreement, all new hires into the bargaining unit shall be required to use automatic direct deposit.
- 27.5 If a bargaining unit member separates from service for any reason, any amount actually earned, but not yet paid, from the beginning of the twenty-four (24) pay periods until the date of separation from service shall be accelerated and included in the employee's final paycheck. The final paycheck will be issued no more than two (2) pay periods after the date of separation from service. However, if the separation occurs less than two (2) pay periods prior to the beginning of the next school year, then the final check will be issued the first (1<sup>st</sup>) pay period in August.
- **27.6** If a payroll check contains an underpayment of an employee's regular wages amounting to more than twenty-five dollars (\$25.00) that is the fault of the Employer, then the error will be corrected within two (2) business days of the date on which the employee brings the error to the attention of the Treasurer's office or of the date on which the Treasurer's office notices the error, whichever is earlier. If a payroll check contains an underpayment of an employee's extra-hour wages of seventy dollars (\$70.00) or more that is the fault of the Employer, then the error will be corrected within two (2) business days of the date on which the employee brings the error to the attention of the Treasurer's office or of the date on which the Employer, then the error will be corrected within two (2) business days of the date on which the Treasurer's office notices the error, whichever is earlier. If a payroll check contains an underpayment of an employee's extra-hour wages of less than seventy dollars (\$70.00) that is the fault of the Employer, then the error will be corrected in the next payroll check after the employee brings the error to the attention of the Treasurer's office or after the Treasurer's office notices the error, whichever is earlier. In the case of overpayment of an employee's regular wages or extra-hour pay, the Board will recover the amount from the employee in a manner determined on a case-by-case basis (in most cases, deduction of the amount from future paychecks spread out over the remainder of the fiscal year will be the preferred method of recovery).

#### ARTICLE 28 DEFINITIONS

- **28.1** Board of Education The Southwest Licking Local School District Board of Education acting in its official capacity.
- 28.2 Day A calendar day, unless otherwise indicated.
- 28.3 District Southwest Licking Local School District
- 28.4 Employee A member of the bargaining unit, unless the context indicates otherwise.
- **28.5** Employer Board members, administrators, agents and all others acting on the Board's behalf as directed by the Board of Education.

#### ARTICLE 29 NEGOTIATIONS PROCEDURES

- **29.1** Request for Opening of Negotiations: A request to begin negotiations shall be submitted in writing by the Union to the Superintendent or by the Superintendent to the Union on or before ninety (90) calendar days prior to the expiration of the current contract. A mutually convenient meeting date shall be set no later than eighty (80) calendar days prior to the expiration of the current contract, unless both parties agree to a later date, to set dates for the ensuing meetings.
- **29.2** Negotiation Procedures: All meetings shall be held in private, unless otherwise agreed.
- **29.3** Caucus: Upon request of either party, the negotiation meeting shall be recessed to permit the requesting party time to caucus.
- **29.4** Item Agreement: As negotiated items are agreed upon, they shall be reduced to writing and initialed by each party. Such initialing shall be construed as tentative agreement by both parties on that issue, subject to finalization by ratification by the membership of the Union and adoption by the Board.
- **29.5** Agreement: When an agreement is reached on all items, the outcome shall be reduced to writing. The Employer shall prepare the Tentative Agreement for review. Both parties shall review the Tentative Agreement to determine the accuracy of the document. If the Tentative Agreement is then in proper form, it shall be submitted to the Union and the Board for ratification. Upon ratification by the Union and the Board, the Agreement shall be binding on both parties. Said Agreement shall be signed by the Board's representatives and by the Union's representatives.
- **29.6** Negotiation/Impasse Procedures: Negotiations shall be in accordance with the SERB rules set forth in Chapter 4117 of the Ohio Revised Code. This Article provides a mutually agreed to dispute settlement procedure which supersedes the procedures contained in Ohio Revised Code Section 4117.14. In the event the Union and the Employer are unable to reach agreement by forty-five (45) calendar days after exchange of initial proposals, either party may declare an impasse. Upon such declaration, the parties shall jointly request the services of the Federal Mediation and Conciliation Service, or other mutually agreeable mediation service if FMCS is not available to the parties. In the event the Union and the Employer are unable to reach agreement within ten (10) days after the first mediation session, the mutually agreed to dispute settlement procedures set forth herein shall be deemed exhausted and the Exclusive Representative shall have the right to proceed in accordance with Section 4117.14(D)(2) and Section 4117.18(C) of the Ohio Revised Code.

#### ARTICLE 30 MANAGEMENT RIGHTS

The Board retains all rights, powers, and responsibilities as prescribed in law except as specifically modified or altered by this Agreement.

## ARTICLE 31 HOLIDAYS

**31.1** The Board agrees to provide all employees in the bargaining unit with the following paid holidays: Labor Day, Thanksgiving Day, Christmas Day, New Year's Day, Good Friday and Memorial Day.

- **31.2** In addition to the holidays in Section 32.1, twelve (12) month employees shall be entitled to the following paid days: July 4<sup>th</sup>, or the day on which it is celebrated, Day after Thanksgiving, Christmas Eve Day, New Year's Eve Day and Martin Luther King Day.
- **31.3** When a holiday falls on a Saturday, the preceding working day not a holiday shall be deemed to be that holiday. When a holiday falls on a Sunday, the following work day not a holiday shall be deemed to be that holiday.
- **31.4** Nothing under this Article prohibits the Board from declaring additional holidays for which all employees who have the same contracted days shall be paid.
- **31.5** In addition to their normal holiday pay, bargaining unit members working on a paid holiday shall be paid at the rate of one and one-half  $(1\frac{1}{2})$  times their regular hourly rate for all hours worked.
- **31.6** When a paid holiday occurs during a bargaining unit member's vacation, the bargaining unit member shall receive holiday pay and will not be charged a vacation day for such holiday.

## ARTICLE 32 VACATION

**32.1** All 260-day employees covered by this Agreement who have been employed twelve (12) consecutive months or more in a 260-day position shall be entitled to paid vacation as follows:

**Two (2) weeks** – after completing one (1) through ten (10) years of employment service with the Employer in the 260-day position.

**Three (3) weeks** – after completing ten (10) through twenty (20) years of employment service with the Employer in the 260-day position.

**Four (4) weeks** – after completing twenty (20) or more years of employment service with the Employer in the 260-day position.

- **32.2** Up to five (5) vacation days unused at the end of the contract year may be carried over to the next contract year. Any additional vacation days unused shall be forfeited. Vacation leave requires advance approval of the Superintendent or designee.
- **32.3** Bargaining unit employees hired prior to the effective date of this Agreement shall retain existing vacation service credit. Bargaining unit employees hired after the effective date of this Agreement who have prior service with the county or any other political subdivision of the State of Ohio, or who were employed by the Board previously and are re-employed, except retire/rehire situations, shall be credited with prior vacation service credit. It is the bargaining unit employee's responsibility to provide the Employer with proof of such prior vacation service credit.
- **32.4** Upon separation from employment, a bargaining unit employee shall be entitled to compensation at the current rate of pay for all lawfully accrued and unused vacation leave to his/her credit at the time of separation.
- **32.5** Days designated by the Board as paid days off (holidays, calamity days, etc.) shall not be charged to vacation leave.

### ARTICLE 33 PAY PROVISIONS

- **33.1 Regular Rate of Pay:** The base rate for bargaining unit employees for the term of this agreement will be increased Year 1 by two and one-half percent (2.5%), Year 2 by two and one-quarter percent (2.25%) and Year 3 by two and one-quarter percent (2.25%)
- **33.2 Mileage:** Any employee in the bargaining unit that uses their personal vehicle on Board business, or to attend any required functions or training shall be reimbursed at the current IRS mileage rate for all miles driven on behalf of the Board. The mileage computation shall include mileage necessary to return to the employee's normal job site after the completion of Board business. This amount shall be payable in a separate check drawn against the Board funds as soon as practicable, but not to exceed one (1) month following the submission of the documented claim by the employee in the bargaining unit. Documented claims must be submitted by the tenth (10<sup>th</sup>) of the following month.
- **33.3** All bargaining unit employees who possess a Commercial Driver's License (CDL) shall be reimbursed by the Board for fifty percent (50%) of the fee paid to the Bureau of Motor Vehicles to renew their CDL. Proof of payment as determined by the Treasurer shall be required to obtain reimbursement.
- **33.4** All employees who are mandated to attend meetings by the Board shall be paid for all time spent at their applicable hourly rate.
- **33.5** For every one thousand (1,000) consecutive hours driven by a bus driver (includes all hours driven regardless of assignment) during which s/he receives (1) no citations, (2) has no at fault accident findings, and (3) has no active discipline on his/her record (including criminal convictions) at the time s/he reaches one thousand (1,000) consecutive hours, a driver shall receive a one hundred fifty dollars (\$150.00) quality performance stipend. A driver will be required to keep track his/her own consecutive hours driven and must notify the administration when one thousand (1,000) consecutive hours can be rolled over from one school year to the next school year. If a driver leaves the employment of the District there will be no partial payments for less than one thousand (1,000) consecutive hours driven during which a driver meets the above stated quality criteria.
- **33.6 Recertification Stipend:** Bus drivers and other bargaining unit members required by the Board to maintain a Commercial Driver's License (CDL), who satisfactorily complete full recertification, will receive a one hundred seventy-five dollars (\$175.00) stipend. If completed prior to April 1<sup>st</sup>, the stipend will be paid in the next payroll after the bargaining unit member submits proof of completion. If completed on or after April 1<sup>st</sup>, the stipend will be paid in the August 31<sup>st</sup> payroll and the bargaining unit member will only be paid if employed by the District as of August 31<sup>st</sup>.
- **33.7** Bus monitors will be reimbursed up to twenty-five dollars (\$25.00) annually for the license required by ODE.

**33.8 Longevity Stipend:** Bargaining unit members will receive the following one-time stipend upon the completion of the indicated number of years of service, with a minimum of five (5) years with this District:

| Fifteen (15) years | \$300.00 |
|--------------------|----------|
| Twenty (20) years  | \$550.00 |

Bargaining unit members who have completed more than twenty (20) years of service, with a minimum of five (5) years with this District as of July 1, 2021, will also receive the twenty-year stipend.

For bargaining unit members with more than twenty (20) years of service as of July 1, 2021, the longevity stipend will be paid within thirty (30) days of ratification of the contract. All other longevity payments will be paid annually with the last pay in June.

**33.9** If the federal and/or state minimum wage increases, any bargaining unit salary schedules with a step 0 below the new minimum wage will be revised to increase step 0 to the new minimum.

# SOUTHWEST LICKING LOCAL SCHOOL DISTRICT BUS DRIVER SALARY SCHEDULE EFFECTIVE JULY 1, 2021

|       |         | HOURLY |
|-------|---------|--------|
| STEPS | INDEX   | RATE   |
| 0     | 1.00000 | 20.07  |
| 1     | 1.02500 | 20.57  |
| 2     | 1.05000 | 21.07  |
| 3     | 1.07500 | 21.58  |
| 4     | 1.10000 | 22.08  |
| 5     | 1.12500 | 22.58  |
| 6     | 1.15000 | 23.08  |
| 7     | 1.15000 | 23.08  |
| 8     | 1.17500 | 23.58  |
| 9     | 1.17500 | 23.58  |
| 10    | 1.20000 | 24.08  |
| 11    | 1.20000 | 24.08  |
| 12    | 1.22500 | 24.59  |
| 13    | 1.22500 | 24.59  |
| 14    | 1.25000 | 25.09  |
| 15    | 1.25000 | 25.09  |
| 16    | 1.27500 | 25.59  |
| 17    | 1.27500 | 25.59  |
| 18    | 1.30000 | 26.09  |
| 19    | 1.30000 | 26.09  |
| 20    | 1.32500 | 26.59  |
| 25    | 1.35000 | 27.09  |
| 30    | 1.37500 | 27.60  |
|       |         |        |

1. Employee will be paid per hourly rate for hours worked.

2. Field trips: Paid for seat time for overnight trips.

3. Salary schedule based on 184 days - includes all days on the school calendar that are defined as student days (178 days).

4. Bus drivers shall be paid thirty (30) minutes each day for pre-trip and post trip inspection/fueling/bus clean-up at their regular rate of pay. When the outside temperature is below 20 degrees and the bus drivers are required to report earlier than normal to start the buses, they shall be paid at their regular rate of pay.

5. Bus drivers shall be paid for all time spent at the bus garage completing required paper work for route revisions, student discipline reports and other similar reports in the presence of the Transportation Supervisor of designee. All time spent must be documented and approved by the Transportation Supervisor.

6. Additionally, bus drivers shall be paid for all time spent performing the annual cleaning of the buses at the end of the school year and at least two (2) days prior to the bus inspection date, with said cleaning to be performed on school property, unless otherwise approved by the Transportation Supervisor. Time spent on annual cleaning of the buses shall not exceed five (5) hours except upon approval of the Transportation Supervisor. Payment for the time spent by a bus driver on the annual cleaning of the buses shall not be authorized until the bus has been inspected by the Transportation Supervisor of designee.

# SOUTHWEST LICKING LOCAL SCHOOL DISTRICT BUS MECHANIC SALARY SCHEDULE EFFECTIVE JULY 1, 2021

|       |         | HOURLY RATE |       |
|-------|---------|-------------|-------|
| STEPS | INDEX   | Ι           | II    |
| 0     | 1.00000 | 16.08       | 16.56 |
| 1     | 1.03000 | 16.56       | 17.06 |
| 2     | 1.06000 | 17.04       | 17.55 |
| 3     | 1.09000 | 17.53       | 18.05 |
| 4     | 1.12000 | 18.01       | 18.55 |
| 5     | 1.15000 | 18.49       | 19.04 |
| 6     | 1.18000 | 18.97       | 19.54 |
| 7     | 1.21000 | 19.46       | 20.04 |
| 8     | 1.24000 | 19.94       | 20.53 |
| 9     | 1.27000 | 20.42       | 21.03 |
| 10    | 1.30500 | 20.98       | 21.61 |
| 11    | 1.34000 | 21.55       | 22.19 |
| 12    | 1.37500 | 22.11       | 22.77 |
| 13    | 1.41000 | 22.67       | 23.35 |
| 14    | 1.44500 | 23.24       | 23.93 |
| 15    | 1.48000 | 23.80       | 24.51 |
| 16    | 1.52000 | 24.44       | 25.17 |
| 17    | 1.56000 | 25.08       | 25.83 |
| 18    | 1.60000 | 25.73       | 26.50 |
| 19    | 1.64000 | 26.37       | 27.16 |
| 20    | 1.68000 | 27.01       | 27.82 |
| 25    | 1.72000 | 27.66       | 28.48 |
| 30    | 1.76000 | 28.30       | 29.15 |
|       |         |             |       |

1. Employee will be paid the hourly rate for hours worked. Lunch time is unpaid and is additional to the normal work day.

2. Salary schedule based on 260 days work year.

3. A stipend shall be paid to the Head Mechanic. The amount of the stipend shall be \$750 per fiscal year.

4. Column I - Normal Placement, Column II - Master ASE (Automotive Service Excellence) - School Bus Certification (S Series) Placement.

 Mechanic must maintain a valid Master ASE - School Bus Certification (S Series) to be paid based on column II. The Mechanic has the responsibility to provide proof of a valid initial certification and upon recertification (required every five (5) years). Periods without a valid certification will be paid based on column I.

# SOUTHWEST LICKING LOCAL SCHOOL DISTRICT BUS MONITOR SALARY SCHEDULE EFFECTIVE JULY 1, 2021

|       |         | HOURLY |
|-------|---------|--------|
| STEPS | INDEX   | RATE   |
| 0     | 1.00000 | 12.21  |
| 1     | 1.03000 | 12.58  |
| 2     | 1.06000 | 12.94  |
| 3     | 1.09000 | 13.31  |
| 4     | 1.12000 | 13.68  |
| 5     | 1.15000 | 14.04  |
| 6     | 1.18000 | 14.41  |
| 7     | 1.21000 | 14.77  |
| 8     | 1.24000 | 15.14  |
| 9     | 1.27000 | 15.51  |
| 10    | 1.30500 | 15.93  |
| 11    | 1.34000 | 16.36  |
| 12    | 1.37500 | 16.79  |
| 13    | 1.41000 | 17.22  |
| 14    | 1.44500 | 17.64  |
| 15    | 1.48000 | 18.07  |
| 16    | 1.52000 | 18.56  |
| 17    | 1.56000 | 19.05  |
| 18    | 1.60000 | 19.54  |
| 19    | 1.64000 | 20.02  |
| 20    | 1.68000 | 20.51  |
| 25    | 1.72000 | 21.00  |
| 30    | 1.76000 | 21.49  |
|       |         |        |

1. Employee will be paid the hourly rate for hours worked.

2. Salary schedule based on 184 days - includes all days on the school calendar that are defined as student days (178 days).

# SOUTHWEST LICKING LOCAL SCHOOL DISTRICT TRANSPORTATION DISPATCHER/RECEIPTIONIST SALARY SCHEDULE EFFECTIVE JULY 1, 2021

|       |         | HOURLY |
|-------|---------|--------|
| STEPS | INDEX   | RATE   |
| 0     | 1.00000 | 14.46  |
| 1     | 1.03000 | 14.89  |
| 2     | 1.06000 | 15.33  |
| 3     | 1.09000 | 15.76  |
| 4     | 1.12000 | 16.20  |
| 5     | 1.15000 | 16.63  |
| 6     | 1.18000 | 17.06  |
| 7     | 1.21000 | 17.50  |
| 8     | 1.24000 | 17.93  |
| 9     | 1.27000 | 18.36  |
| 10    | 1.30500 | 18.87  |
| 11    | 1.34000 | 19.38  |
| 12    | 1.37500 | 19.88  |
| 13    | 1.41000 | 20.39  |
| 14    | 1.44500 | 20.89  |
| 15    | 1.48000 | 21.40  |
| 16    | 1.52000 | 21.98  |
| 17    | 1.56000 | 22.56  |
| 18    | 1.60000 | 23.14  |
| 19    | 1.64000 | 23.71  |
| 20    | 1.68000 | 24.29  |
| 25    | 1.72000 | 24.87  |
| 30    | 1.76000 | 25.45  |

1. Employee will be paid the hourly rate for hours worked. Lunch time is unpaid and is additional to the normal work day.

2. Salary schedule based on 184 days - includes all days on the school calendar that are defined as student days (178 days).

## SOUTHWEST LICKING LOCAL SCHOOL DISTRICT BUS DRIVER SALARY SCHEDULE EFFECTIVE JULY 1, 2022

|       |         | HOURLY |
|-------|---------|--------|
| STEPS | INDEX   | RATE   |
| 0     | 1.00000 | 20.52  |
| 1     | 1.02500 | 21.03  |
| 2     | 1.05000 | 21.55  |
| 3     | 1.07500 | 22.06  |
| 4     | 1.10000 | 22.57  |
| 5     | 1.12500 | 23.09  |
| 6     | 1.15000 | 23.60  |
| 7     | 1.15000 | 23.60  |
| 8     | 1.17500 | 24.11  |
| 9     | 1.17500 | 24.11  |
| 10    | 1.20000 | 24.62  |
| 11    | 1.20000 | 24.62  |
| 12    | 1.22500 | 25.14  |
| 13    | 1.22500 | 25.14  |
| 14    | 1.25000 | 25.65  |
| 15    | 1.25000 | 25.65  |
| 16    | 1.27500 | 26.16  |
| 17    | 1.27500 | 26.16  |
| 18    | 1.30000 | 26.68  |
| 19    | 1.30000 | 26.68  |
| 20    | 1.32500 | 27.19  |
| 25    | 1.35000 | 27.70  |
| 30    | 1.37500 | 28.22  |
|       |         |        |

1. Employee will be paid per hourly rate for hours worked.

2. Field trips: Paid for seat time for overnight trips.

3. Salary schedule based on 184 days - includes all days on the school calendar that are defined as student days (178 days).

4. Bus drivers shall be paid thirty (30) minutes each day for pre-trip and post trip inspection/fueling/bus clean-up at their regular rate of pay. When the outside temperature is below 20 degrees and the bus drivers are required to report earlier than normal to start the buses, they shall be paid at their regular rate of pay.

5. Bus drivers shall be paid for all time spent at the bus garage completing required paper work for route revisions, student discipline reports and other similar reports in the presence of the Transportation Supervisor of designee. All time spent must be documented and approved by the Transportation Supervisor.

6. Additionally, bus drivers shall be paid for all time spent performing the annual cleaning of the buses at the end of the school year and at least two (2) days prior to the bus inspection date, with said cleaning to be performed on school property, unless otherwise approved by the Transportation Supervisor. Time spent on annual cleaning of the buses shall not exceed five (5) hours except upon approval of the Transportation Supervisor. Payment for the time spent by a bus driver on the annual cleaning of the buses shall not be authorized until the bus has been inspected by the Transportation Supervisor of designee.

# SOUTHWEST LICKING LOCAL SCHOOL DISTRICT BUS MECHANIC SALARY SCHEDULE EFFECTIVE JULY 1, 2022

|       |         | HOURLY RATE |       |
|-------|---------|-------------|-------|
| STEPS | INDEX   | Ι           | II    |
| 0     | 1.00000 | 16.44       | 16.93 |
| 1     | 1.03000 | 16.93       | 17.44 |
| 2     | 1.06000 | 17.43       | 17.95 |
| 3     | 1.09000 | 17.92       | 18.45 |
| 4     | 1.12000 | 18.41       | 18.96 |
| 5     | 1.15000 | 18.91       | 19.47 |
| 6     | 1.18000 | 19.40       | 19.98 |
| 7     | 1.21000 | 19.89       | 20.49 |
| 8     | 1.24000 | 20.39       | 20.99 |
| 9     | 1.27000 | 20.88       | 21.50 |
| 10    | 1.30500 | 21.45       | 22.09 |
| 11    | 1.34000 | 22.03       | 22.69 |
| 12    | 1.37500 | 22.61       | 23.28 |
| 13    | 1.41000 | 23.18       | 23.87 |
| 14    | 1.44500 | 23.76       | 24.46 |
| 15    | 1.48000 | 24.33       | 25.06 |
| 16    | 1.52000 | 24.99       | 25.73 |
| 17    | 1.56000 | 25.65       | 26.41 |
| 18    | 1.60000 | 26.30       | 27.09 |
| 19    | 1.64000 | 26.96       | 27.77 |
| 20    | 1.68000 | 27.62       | 28.44 |
| 25    | 1.72000 | 28.28       | 29.12 |
| 30    | 1.76000 | 28.93       | 29.80 |
|       |         |             |       |

1. Employee will be paid the hourly rate for hours worked. Lunch time is unpaid and is additional to the normal work day.

2. Salary schedule based on 260 days work year.

3. A stipend shall be paid to the Head Mechanic. The amount of the stipend shall be \$750 per fiscal year.

4. Column I - Normal Placement, Column II - Master ASE (Automotive Service Excellence) - School Bus Certification (S Series) Placement.

 Mechanic must maintain a valid Master ASE - School Bus Certification (S Series) to be paid based on column II. The Mechanic has the responsibility to provide proof of a valid initial certification and upon recertification (required every five (5) years). Periods without a valid certification will be paid based on column I.

# SOUTHWEST LICKING LOCAL SCHOOL DISTRICT BUS MONITOR SALARY SCHEDULE EFFECTIVE JULY 1, 2022

|       |         | HOURLY |
|-------|---------|--------|
| STEPS | INDEX   | RATE   |
| 0     | 1.00000 | 12.48  |
| 1     | 1.03000 | 12.85  |
| 2     | 1.06000 | 13.23  |
| 3     | 1.09000 | 13.60  |
| 4     | 1.12000 | 13.98  |
| 5     | 1.15000 | 14.35  |
| 6     | 1.18000 | 14.73  |
| 7     | 1.21000 | 15.10  |
| 8     | 1.24000 | 15.48  |
| 9     | 1.27000 | 15.85  |
| 10    | 1.30500 | 16.29  |
| 11    | 1.34000 | 16.72  |
| 12    | 1.37500 | 17.16  |
| 13    | 1.41000 | 17.60  |
| 14    | 1.44500 | 18.03  |
| 15    | 1.48000 | 18.47  |
| 16    | 1.52000 | 18.97  |
| 17    | 1.56000 | 19.47  |
| 18    | 1.60000 | 19.97  |
| 19    | 1.64000 | 20.47  |
| 20    | 1.68000 | 20.97  |
| 25    | 1.72000 | 21.47  |
| 30    | 1.76000 | 21.96  |
|       |         |        |

1. Employee will be paid the hourly rate for hours worked.

2. Salary schedule based on 184 days - includes all days on the school calendar that are defined as student days (178 days).

# SOUTHWEST LICKING LOCAL SCHOOL DISTRICT TRANSPORTATION DISPATCHER/RECEIPTIONIST SALARY SCHEDULE EFFECTIVE JULY 1, 2022

|       |         | HOURLY |
|-------|---------|--------|
| STEPS | INDEX   | RATE   |
| 0     | 1.00000 | 14.79  |
| 1     | 1.03000 | 14.89  |
| 2     | 1.06000 | 15.33  |
| 3     | 1.09000 | 15.76  |
| 4     | 1.12000 | 16.20  |
| 5     | 1.15000 | 16.63  |
| 6     | 1.18000 | 17.06  |
| 7     | 1.21000 | 17.50  |
| 8     | 1.24000 | 17.93  |
| 9     | 1.27000 | 18.36  |
| 10    | 1.30500 | 18.87  |
| 11    | 1.34000 | 19.38  |
| 12    | 1.37500 | 19.88  |
| 13    | 1.41000 | 20.39  |
| 14    | 1.44500 | 20.89  |
| 15    | 1.48000 | 21.40  |
| 16    | 1.52000 | 21.98  |
| 17    | 1.56000 | 22.56  |
| 18    | 1.60000 | 23.14  |
| 19    | 1.64000 | 23.71  |
| 20    | 1.68000 | 24.29  |
| 25    | 1.72000 | 24.87  |
| 30    | 1.76000 | 25.45  |

1. Employee will be paid the hourly rate for hours worked. Lunch time is unpaid and is additional to the normal work day.

2. Salary schedule based on 184 days - includes all days on the school calendar that are defined as student days (178 days).

# SOUTHWEST LICKING LOCAL SCHOOL DISTRICT BUS DRIVER SALARY SCHEDULE EFFECTIVE JULY 1, 2023

|       |         | HOURLY |
|-------|---------|--------|
| STEPS | INDEX   | RATE   |
| 0     | 1.00000 | 20.98  |
| 1     | 1.02500 | 21.50  |
| 2     | 1.05000 | 22.03  |
| 3     | 1.07500 | 22.55  |
| 4     | 1.10000 | 23.08  |
| 5     | 1.12500 | 23.60  |
| 6     | 1.15000 | 24.13  |
| 7     | 1.15000 | 24.13  |
| 8     | 1.17500 | 24.65  |
| 9     | 1.17500 | 24.65  |
| 10    | 1.20000 | 25.18  |
| 11    | 1.20000 | 25.18  |
| 12    | 1.22500 | 25.70  |
| 13    | 1.22500 | 25.70  |
| 14    | 1.25000 | 26.23  |
| 15    | 1.25000 | 26.23  |
| 16    | 1.27500 | 26.75  |
| 17    | 1.27500 | 26.75  |
| 18    | 1.30000 | 27.27  |
| 19    | 1.30000 | 27.27  |
| 20    | 1.32500 | 27.80  |
| 25    | 1.35000 | 28.32  |
| 30    | 1.37500 | 28.85  |
|       |         |        |

1. Employee will be paid per hourly rate for hours worked.

2. Field trips: Paid for seat time for overnight trips.

3. Salary schedule based on 184 days - includes all days on the school calendar that are defined as student days (178 days).

4. Bus drivers shall be paid thirty (30) minutes each day for pre-trip and post trip inspection/fueling/bus clean-up at their regular rate of pay. When the outside temperature is below 20 degrees and the bus drivers are required to report earlier than normal to start the buses, they shall be paid at their regular rate of pay.

5. Bus drivers shall be paid for all time spent at the bus garage completing required paper work for route revisions, student discipline reports and other similar reports in the presence of the Transportation Supervisor of designee. All time spent must be documented and approved by the Transportation Supervisor.

6. Additionally, bus drivers shall be paid for all time spent performing the annual cleaning of the buses at the end of the school year and at least two (2) days prior to the bus inspection date, with said cleaning to be performed on school property, unless otherwise approved by the Transportation Supervisor. Time spent on annual cleaning of the buses shall not exceed five (5) hours except upon approval of the Transportation Supervisor. Payment for the time spent by a bus driver on the annual cleaning of the buses shall not be authorized until the bus has been inspected by the Transportation Supervisor of designee.

# SOUTHWEST LICKING LOCAL SCHOOL DISTRICT BUS MECHANIC SALARY SCHEDULE EFFECTIVE JULY 1, 2023

|       |         | HOURLY RATE |       |
|-------|---------|-------------|-------|
| STEPS | INDEX   | Ι           | II    |
| 0     | 1.00000 | 16.81       | 17.31 |
| 1     | 1.03000 | 17.31       | 17.83 |
| 2     | 1.06000 | 17.82       | 18.35 |
| 3     | 1.09000 | 18.32       | 18.87 |
| 4     | 1.12000 | 18.83       | 19.39 |
| 5     | 1.15000 | 19.33       | 19.91 |
| 6     | 1.18000 | 19.84       | 20.43 |
| 7     | 1.21000 | 20.34       | 20.95 |
| 8     | 1.24000 | 20.84       | 21.46 |
| 9     | 1.27000 | 21.35       | 21.98 |
| 10    | 1.30500 | 21.94       | 22.59 |
| 11    | 1.34000 | 22.53       | 23.20 |
| 12    | 1.37500 | 23.11       | 23.80 |
| 13    | 1.41000 | 23.70       | 24.41 |
| 14    | 1.44500 | 24.29       | 25.01 |
| 15    | 1.48000 | 24.88       | 25.62 |
| 16    | 1.52000 | 25.55       | 26.31 |
| 17    | 1.56000 | 26.22       | 27.00 |
| 18    | 1.60000 | 26.90       | 27.70 |
| 19    | 1.64000 | 27.57       | 28.39 |
| 20    | 1.68000 | 28.24       | 29.08 |
| 25    | 1.72000 | 28.91       | 29.77 |
| 30    | 1.76000 | 29.59       | 30.47 |
|       |         |             |       |

1. Employee will be paid the hourly rate for hours worked. Lunch time is unpaid and is additional to the normal work day.

2. Salary schedule based on 260 days work year.

3. A stipend shall be paid to the Head Mechanic. The amount of the stipend shall be \$750 per fiscal year.

4. Column I - Normal Placement, Column II - Master ASE (Automotive Service Excellence) - School Bus Certification (S Series) Placement.

 Mechanic must maintain a valid Master ASE - School Bus Certification (S Series) to be paid based on column II. The Mechanic has the responsibility to provide proof of a valid initial certification and upon recertification (required every five (5) years). Periods without a valid certification will be paid based on column I.

# SOUTHWEST LICKING LOCAL SCHOOL DISTRICT BUS MONITOR SALARY SCHEDULE EFFECTIVE JULY 1, 2023

|       |         | HOURLY |
|-------|---------|--------|
| STEPS | INDEX   | RATE   |
| 0     | 1.00000 | 12.76  |
| 1     | 1.03000 | 13.14  |
| 2     | 1.06000 | 13.53  |
| 3     | 1.09000 | 13.91  |
| 4     | 1.12000 | 14.29  |
| 5     | 1.15000 | 14.67  |
| 6     | 1.18000 | 15.06  |
| 7     | 1.21000 | 15.44  |
| 8     | 1.24000 | 15.82  |
| 9     | 1.27000 | 16.21  |
| 10    | 1.30500 | 16.65  |
| 11    | 1.34000 | 17.10  |
| 12    | 1.37500 | 17.55  |
| 13    | 1.41000 | 17.99  |
| 14    | 1.44500 | 18.44  |
| 15    | 1.48000 | 18.88  |
| 16    | 1.52000 | 19.40  |
| 17    | 1.56000 | 19.91  |
| 18    | 1.60000 | 20.42  |
| 19    | 1.64000 | 20.93  |
| 20    | 1.68000 | 21.44  |
| 25    | 1.72000 | 21.95  |
| 30    | 1.76000 | 22.46  |
|       |         |        |

1. Employee will be paid the hourly rate for hours worked.

2. Salary schedule based on 184 days - includes all days on the school calendar that are defined as student days (178 days).

# SOUTHWEST LICKING LOCAL SCHOOL DISTRICT TRANSPORTATION DISPATCHER/RECEIPTIONIST SALARY SCHEDULE EFFECTIVE JULY 1, 2023

|       |         | HOURLY |
|-------|---------|--------|
| STEPS | INDEX   | RATE   |
| 0     | 1.00000 | 15.12  |
| 1     | 1.03000 | 15.57  |
| 2     | 1.06000 | 16.03  |
| 3     | 1.09000 | 16.48  |
| 4     | 1.12000 | 16.93  |
| 5     | 1.15000 | 17.39  |
| 6     | 1.18000 | 17.84  |
| 7     | 1.21000 | 18.30  |
| 8     | 1.24000 | 18.75  |
| 9     | 1.27000 | 19.20  |
| 10    | 1.30500 | 19.73  |
| 11    | 1.34000 | 20.26  |
| 12    | 1.37500 | 20.79  |
| 13    | 1.41000 | 21.32  |
| 14    | 1.44500 | 21.85  |
| 15    | 1.48000 | 22.38  |
| 16    | 1.52000 | 22.98  |
| 17    | 1.56000 | 23.59  |
| 18    | 1.60000 | 24.19  |
| 19    | 1.64000 | 24.80  |
| 20    | 1.68000 | 25.40  |
| 25    | 1.72000 | 26.01  |
| 30    | 1.76000 | 26.61  |
|       |         |        |

1. Employee will be paid the hourly rate for hours worked. Lunch time is unpaid and is additional to the normal work day.

2. Salary schedule based on 184 days - includes all days on the school calendar that are defined as student days (178 days).

#### ARTICLE 34 RETIREMENT INCENTIVE

- **34.1** A bargaining unit member with a two hundred sixty (260) day schedule with thirty (30) years of service under SERS and age fifty-seven (57) or older or with ten (10) years of service under SERS and age sixty-seven (67) or older shall receive a six thousand six hundred fifty dollar (\$6,650) retirement incentive if s/he retires during or at the conclusion of a school year in which s/he first (1<sup>st</sup>) attains this retirement eligibility, as regulated by SERS. If the bargaining unit member with a two hundred sixty (260) day schedule chooses to continue working for the Board after attaining this retirement eligibility, the bargaining unit member is eligible for a five thousand dollar (\$5,000) retirement incentive if s/he retires during or at the conclusion of the school year following the year in which s/he first (1<sup>st</sup>) attains this retirement eligibility. If the bargaining unit member continues working beyond that additional year, s/he is no longer eligible for this retirement incentive.
- **34.2** A bargaining unit member with an one hundred eighty-four (184) day schedule or similar schedule with thirty (30) years of service under SERS and age fifty-seven (57) or older or with ten (10) years of service under SERS and age sixty-seven (67) or older shall receive a four thousand six hundred dollar (\$4,600) retirement incentive if s/he retires during or at the conclusion of a school year in which s/he first (1<sup>st</sup>) attains this retirement eligibility, as regulated by SERS. If the bargaining unit member with an one hundred eighty-four (184) day schedule or similar schedule chooses to continue working for the Board after attaining this retirement eligibility, the bargaining unit member is eligible for a three thousand four hundred-fifty dollar (\$3,450) retirement incentive if s/he retires during or at the conclusion of the school year following the year in which s/he first (1<sup>st</sup>) attains this retirement eligibility. If the bargaining unit member continues working beyond that additional year, s/he is no longer eligible for this retirement incentive.
- **34.3** A bargaining unit member with a two hundred sixty (260) day schedule with twenty-five (25) years of service under SERS and age sixty (60) or older or with ten (10) years of service under SERS and age sixty-two (62) or older shall receive a six thousand six hundred-fifty dollar (\$6,650) retirement incentive if s/he retires during or at the conclusion of a school year in which s/he first (1<sup>st</sup>) attains this reduced benefit retirement eligibility, as regulated by SERS. If the bargaining unit member with a two hundred sixty (260) day schedule chooses to continue working for the Board after attaining this reduced benefit retirement eligibility, the bargaining unit member is eligible for a five thousand dollar (\$5,000) retirement incentive if s/he retires during or at the conclusion of the school year following the year in which s/he first (1<sup>st</sup>) attains this reduced benefit retirement with a two hundred sixty (260) day schedule chooses to continue working for the school year following the year in which s/he first (1<sup>st</sup>) attains this reduced benefit retirement eligibility. If the bargaining unit member with a two hundred sixty (260) day schedule continues working beyond that additional year, and continues to work for the Board until s/he is eligible for full service retirement under SERS, the bargaining unit member then becomes eligible for the retirement incentive set forth in 34.1 above.

- **34.4** A bargaining unit member with a one hundred eighty-four (184) day schedule with twenty-five (25) years of service under SERS and age sixty (60) or older or with ten (10) years of service under SERS and age sixty-two (62) or older, shall receive a four thousand six hundred dollar (\$4,600) retirement incentive if s/he retires during or at the conclusion of a school year in which s/he first (1<sup>st</sup>) attains this reduced benefit retirement eligibility, as regulated by SERS. If the bargaining unit member with an one hundred eighty-four (184) day schedule chooses to continue working for the Board after attaining this reduced benefit retirement eligibility, the bargaining unit member is eligible for a three thousand four hundred-fifty dollar (\$3,450) retirement incentive if s/he retires during or at the conclusion of the school year following the year in which s/he first (1<sup>st</sup>) attains this reduced benefit retirement eligibility. If the bargaining unit member with a one hundred eighty-four (184) day schedule continues to work for the Board until s/he is eligible for full service retirement under SERS, the bargaining unit member then becomes eligible for the retirement incentive set forth in 34.2 above.
- **34.5** The retirement incentive shall be paid with the first (1<sup>st</sup>) pay in January following the year of actual retirement.
- **34.6** The parties' understanding is that the foregoing comports with statutory language. In the event of discrepancy, the foregoing will be revised to match statutory changes to SERS.

#### ARTICLE 35 INSURANCE PROVISIONS

- **35.1 Hospitalization and Major Medical, Vision, and Dental Benefits:** Contingent on execution of a mutually satisfactory Participation Agreement between the Board and the Michigan Conference of Teamsters Welfare Fund, health care benefits for:
  - 1. all bargaining unit members employed by the Board prior to July 1, 2005 who are regularly scheduled to work at least fifteen (15) hours per week;
  - 2. all bargaining unit members hired on or after July 1, 2005 and prior to October 1, 2014 who are regularly scheduled to work at least twenty (20) hours per week;
  - 3. all bargaining unit members hired on or after October 1, 2014 who are regularly scheduled to work at least twenty-eight (28) hours per week; and
  - 4. dispatchers who are regularly scheduled to work at least twenty-seven-and-one-half (27.5) hours per week.

who do not opt out as set forth below and who have fulfilled the eligibility waiting period descried below, shall be through participation in an option of the Michigan Conference of Teamsters Welfare Fund Benefit Plan ("Plan") as agreed upon by the parties in each year of this collective bargaining agreement, unless the Board determines that the Plan fails to comply with all Ohio "best practices" for school employee health care or it should otherwise become unlawful for the Board to provide health care coverage through the Plan (e.g., if it should become mandatory under state or federal law for the Board to enter into a "pool" for health care). A bargaining unit member shall not be eligible for such benefits until the first (1<sup>st</sup>) Sunday on or after the thirtieth (30<sup>th</sup>) calendar day after his/her first (1<sup>st</sup>) day of work as a regular, not substitute, employee (the eligibility waiting period), except that a retire/rehire shall become eligible on his/her first (1<sup>st</sup>) day back to work following retirement.

If in a given year, a driver or monitor does not have the ability to bid on a route that qualifies for insurance because of the length of routes available, and the driver or monitor is currently eligible for insurance, he/she will maintain eligibility for that year.

The Plans available to all eligible bargaining unit members for participation shall be Plan 856 - SOA Cafeteria Plan and Plan 737. For bargaining unit members who were employed and eligible for insurance but did not have hospitalization/major medical coverage through the Board as of July 27, 2011, a plan for dental/optical only (Plan 127) shall be available, in addition to Plans 856 and 737. Bargaining unit members enrolled in Plan 127 who elect to opt out or to select either Plan 856 - SOA Cafeteria Plan or Plan 737 will no longer be eligible for Plan 127.

The Board will not be a guarantor of the Plan in any way and shall have no liability in connection with the Plan other than to permit employee participation in the Plan and pay a share of monthly contribution amounts (hereinafter referred to as "monthly premiums") as set forth below.

It is understood that bargaining unit members must participate in the above Plan, unless they have hospitalization/major medical insurance through a spouse or other family member and are approved by the Plan to opt out of participation. It shall be the responsibility of the bargaining unit member to comply with all opt-out guidelines established by the Plan and to submit the necessary forms, if the bargaining unit member desires to opt out of the Plan in any respect. The Board and the Union shall enter into any necessary memorandum of understanding to enable opt-outs from the Plan.

There will be no reimbursement to a unit member enrolled in another similar hospitalization plan.

The responsibility for notifying the Treasurer and the Michigan Conference of Teamsters Welfare Fund of intent to opt out from participation in the Plan rests with the bargaining unit member. New hires are strongly encouraged to submit the "intent to opt out" form and any additional required paperwork to the Fund as soon as possible after first (1<sup>st</sup>) day of employment to ensure opt-out approval before contributions must be made to the Plan.

It is further agreed that the Board will pay the following monthly amounts toward the cost of the above described Plan:

- **35.1.1 Single Premium:** Eighty percent (80%) of the actual monthly premium for all bargaining unit members who are:
  - a. regularly scheduled to work at least twenty-eight (28) hours per week; or
  - **b.** dispatchers who are regularly scheduled to work at least twenty-seven-and-one-half (27.5) hours per week; or
  - **c.** hired prior to July 1, 2005 who are regularly scheduled to work at least fifteen (15) hours per week; or
  - **d**. hired on or after July 1, 2005 and prior to July 1, 2010 who are regularly scheduled to work at least twenty (20) hours per week;

and fifty percent (50%) of the actual monthly premium for all bargaining unit members hired on or after July 1, 2010 and prior to October 1, 2014 who are regularly scheduled to work between twenty (20) and twenty-seven point ninety-nine (27.99) hours per week.

- **35.1.2 Family, Employee + Children or Employee + Spouse Premium:** Eighty percent (80%) of the actual monthly premium for all bargaining unit members who are:
  - a. regularly scheduled to work at least twenty-eight (28) hours per week; or
  - **b.** dispatchers who are regularly scheduled to work at least twenty-seven-and-one-half (27.5) hours per week; or
  - **c.** hired prior to July 1, 2005 who are regularly scheduled to work at least fifteen (15) hours per week; or
  - **d**. hired on or after July 1, 2005 and prior to July 1, 2010 who are regularly scheduled to work at least twenty (20) hours per week;

and fifty percent (50%) of the actual monthly premium for all bargaining unit members hired on or after July 1, 2010 and prior to October 1, 2014 who are regularly scheduled to work between twenty (20) and twenty-seven point ninety-nine (27.99) hours per week.

- **35.1.3** If a bargaining unit member is regularly scheduled to work at least twenty-eight (28) hours per week, the Board would continue to pay eighty percent (80%) of the actual monthly premium if the Board made changes to the route/position that caused the bargaining unit member's regularly scheduled hours to fall below twenty-eight (28) hours per week. If the bargaining unit member bids/applies for a route/position that is regularly scheduled to work less the twenty-eight (28) hours per week, the bargaining unit member will not be eligible for insurance even if the bargaining unit member was grandfathered under Article 36.1.
- **35.1.4** In the event that a bargaining unit member and his/her spouse are both employed by the Board, the Board will pay the actual family plan monthly premium minus the employee's share of the monthly premium for one (1) single plan. The employee's share of monthly premium for one (1) single plan shall be paid by the married unit members.
- **35.2 Term Life Insurance:** The Board will provide thirty five thousand dollars (\$35,000) term life insurance to each bargaining unit member who are:
  - a. regularly scheduled to work at least twenty-eight (28) hours per week; or
  - **b.** dispatchers who are regularly scheduled to work at least twenty-seven-and-one-half (27.5) hours per week; or
  - **c.** hired prior to July 1, 2005 who are regularly scheduled to work at least fifteen (15) hours per week; or
  - **d**. hired on or after July 1, 2005 and prior to July 1, 2010 who are regularly scheduled to work at least twenty (20) hours per week;

at no cost to said bargaining unit member. If allowed by the insurance company providing life insurance to Board bargaining unit members, an eligible bargaining unit member may purchase at his/her own cost additional life insurance.

The coverage shall include double indemnity for accidental death and dismemberment. This plan is voluntary and the responsibility of notifying the Treasurer of intent to participate shall rest with the bargaining unit member.

**35.3** Confidentiality: The names of individuals who have filed claims for health care benefits, the amounts of claims filed or paid on behalf of any covered person and the medical records relating to any claims shall not be public records subject to any limitation in the public records laws. Reports to be made by the Third Party Administrator to the Southwest Licking Board of Education shall not by individual insured identify the particular treatment, care or diagnosis received by an individual.

#### **35.4 Insurance Committee:**

**35.4.1 Purpose:** An Insurance Committee (Committee) shall meet as the Board deems necessary to develop such proposals as the Committee deems appropriate concerning the level of insurance benefits available and offered. The Committee shall comport with Ohio "best practices" requirements. This standing Committee's responsibilities shall include:

monitoring insurance costs; reviewing and making recommendations to modify benefits; and recommending selection of insurance carriers and/or third-party administrators for all benefits listed in this Article.

- **35.4.2** Membership: The committee shall consist of the Treasurer and a Building Administrator and two (2) members appointed by Teamsters Local Union 413. The Treasurer shall serve as the chair of the Committee.
- **35.4.3 Operation:** The Committee shall meet at least sixty (60) days in advance of any health care contract rollover/renewal and at other times at the call of the chair. The Committee shall formulate its proposals concerning carriers or third-party administrators, changes in carrier and/or plan design, and/or modification of benefits by a majority vote of all of its members. Any proposal of the Committee shall be presented to the Board to approve or reject same. Any action or inaction of the Board shall be final in each of those regards and not grievable or otherwise subject to appeal. It is understood that the Board will take no action in violation of any participation agreement entered into with the Michigan Conference of Teamsters Welfare Fund.

The Committee is not empowered to unilaterally make changes in health care benefits without ratification by the Unions and approval by the Board. The creation of the Insurance Committee does not diminish or in any way reduce the Board's and Union's rights or responsibilities.

**35.5** Monthly premiums shall be paid by bargaining unit members and the Board on a monthly basis, the same amount each month of a plan year, without any front-loading or back-loading of premium amounts.

#### ARTICLE 36

# **RE-EMPLOYMENT OF RETIRED BARGAINING UNIT MEMBERS**

A bargaining unit employee retired from a public sector retirement system ("Re-employed employee") may be re-employed under the following conditions:

- **36.1** The re-employed employee will start with salary schedule placement experience of up to ten (10) years. The re-employed employee will be advanced one (1) year on the salary schedule for each year of re-employment service to the Employer.
- **36.2** The re-employed employee will be eligible for life and other insurances offered by the Board, only if s/he is not eligible for such insurances through SERS or other public sector retirement system.

The re-employed employee shall have life and other insurance coverage paid for by the Board on the same basis as any other re-employed certificated and/or classified employee of the Board.

- **36.3** Re-employed employees will be awarded one (1) year contracts of employment that will automatically expire at the end of the applicable school year without notice of non-renewal. No performance evaluations shall be required.
- **36.4** Re-employed employees may be re-employed from year-to-year under the limitations described in Sections 36.5 and 36.6 with Board approval, but shall not be eligible for continuing contract status.
- **36.5** In the event of a Reduction In Force, the re-employed employee will not have any bumping rights under this Agreement.
- **36.6** Such re-employment will not result in the reduction in force of other bargaining unit employees employed at the commencement of each such re-employment contract.
- **36.7** Subject to these provisions, re-employed employees are part of the bargaining unit.
- **36.8** Re-employed employees are eligible for sick leave accumulation commencing with the first (1<sup>st</sup>) year of such re-employment.
- **36.9** Re-employed employees may commence their re-employment with up to fifteen (15) days of accumulated sick leave if said days are carried forward from other prior public employers or the Southwest Licking School District.
- **36.10** Re-employed employees are not eligible to participate in any retirement incentive program nor are they eligible for severance pay.
- **36.11** The Union Business Representative shall be advised of any re-employment situation.

#### ARTICLE 37 TIME CLOCK SYSTEM

All classified/non-certificated full-time and part-time, employees (Here-in-after referred to as "employees") must "clock-in" to the time clock system (Here-in-after referred to as "the system") prior to beginning their work day and "clock-out" at the end of the work day. No employee is permitted to continue working after "clocking-out of the system. Any employee who is unable to clock-in or clock back in as a result of an unforeseen event should notify his/her Supervisor as soon as possible. The Supervisor shall correct the time on the system to reflect the actual time the employee worked and was unable to clock-in.

Time clock charges are being rounded to the nearest quarter hour (¼). Employees are not permitted to clock-in more than seven (7) minutes before their scheduled beginning work time or to clock-out more than seven (7) minutes after their scheduled work time has ended unless the employee has been authorized overtime in accordance with Article 11, Section 11.1. For example if your shift start time is 7:00 AM and you clock in at 6:53 AM the clock will round your time to 7:00 AM However if you clock in at 6:52 AM your start time will be rounded to 6:45 AM At this point you should be asked if you have been approved for overtime/extended time. If you have not been approved for overtime/extended time then you are clocking in too early.

Employees who clock-in more than seven (7) minutes after their scheduled beginning work time or clock-out more than seven (7) minutes before their scheduled work time has ended will have the remaining work time charged against an accrued leave balance or taken as unpaid leave. Employees who clock-in late or clock-out early because of a work related task, approved by their Supervisor, shall notify his/her Supervisor the time the employee completed the task. The Supervisor shall correct the time on the system to reflect the actual time the employee worked. Employees who run work related errands and plan on returning to work the same day are not required to clock-out of the system.

Employees who occasionally clock-in after their scheduled start time or clock-out before their scheduled ending time and within the seven (7) minute window will not be considered tardy or clocking-out early unless a pattern of routinely clocking-in late or clocking-out early develops. Employees who routinely abuse the system will be disciplined in accordance with Article 8 of the negotiated agreement.

#### Lunch

Employees who are scheduled to work less than six and one-half  $(6\frac{1}{2})$  hours per day and bus drivers/monitors are not eligible for lunch breaks.

In the event an employee must work through or work while eating their lunch that employee must notify his/her Supervisor. The Supervisor shall correct the time on the system to reflect the employee had worked through his/her lunch. Routinely working through or working while eating lunch is not permitted.

All other employees are required to clock out and in for lunch break. The Department of Labor requires that employees have at least twenty (20) minutes of uninterrupted time for a lunch break. If you are not clocked out for at least twenty (20) minutes at lunch you will not be charged with any unpaid lunch time. If you are clocked out for at least twenty (20) to thirty (30) minutes for lunch you will be charged with half an hour unpaid lunch. After thirty (30) minutes time is rounded to the nearest quarter (<sup>1</sup>/<sub>4</sub>) hour. In the event an employee must work through or work while eating their lunch that employee must notify his/her Supervisor immediately. The Supervisor must adjust the employee's schedule within the same work week to avoid overtime unless the overtime has been authorized in accordance with Article 11, Section 11.1.

Employees who routinely abuse the system will be disciplined in accordance with Article 8 of the negotiated agreement.

#### Forgetting to Clock-in or Clock-out

In the event an employee forgets to clock-in or clock-out of the system, the employee should notify his/her Supervisor as soon as possible and provide to the Supervisor his/her starting and/or ending time. The Supervisor shall correct the time on the system to reflect the employee's actual starting and/or ending time. If an employee routinely forgets to clock in and/or clock out, the employee will be subject to disciplinary actions in accordance with Article 8 of the negotiated agreement.

#### Meetings

Employees who go directly to professional development meetings, outside of the school district, from his/her residence are to clock-in once s/he returns to work, either on the same day of the meeting or the next business day. Employees who leave from work to attend professional meetings, outside of the school district, must clock-out before leaving the school district. The system will prompt employees to indicate the type of leave that will be taken for not working the scheduled day and/or length of time. For time attending professional development meetings, outside of the school district, select professional

development leave when prompted by the time clock. Upon returning from the professional development meeting the employee should notify his/her Supervisor the starting and/or ending time of the professional development meeting. The Supervisor shall correct the time on the system to reflect the employee's actual starting and/or ending time.

#### ARTICLE 38 VIDEOTAPE AND PUBLIC COMPLAINT

- **38.1** A bus driver who has a legitimate educational interest in a portion of the videotape of a trip on his/her bus under FERPA shall be permitted to view that portion of the videotape, upon written request to the Transportation Supervisor, within twenty-four (24) hours of his/her request.
- **38.2** When the Transportation Supervisor receives a complaint, the unit member(s) involved shall also be notified of the complaint. Complaints must be from a named source. The District will not act on an anonymous complaint.

If either the parent or the District views a portion of a videotape of a bus trip in connection with the complaint, the unit member(s) involved shall also be offered the opportunity to view that portion of the videotape to the extent permitted by law. The unit member(s) may be accompanied by a Union representative to view the videotape to the extent permitted by law.

**38.3** A camera will only be fixed on the driver when the driver has been notified. Management will not select videos for random view.

#### ARTICLE 39 LABOR MANAGEMENT COMMITTEE

In the interests of sound labor relations, the Employer and the Union agree that during the life of this Agreement, representatives of each shall meet quarterly or as otherwise mutually agreed, for the purpose of discussing matters of mutual concern, including but not limited to matters of employee health, safety, and training. Such meetings shall not be for the purpose of conducting collective bargaining or to process any pending grievances.

The Employer shall be represented at labor-management committee meetings by up to three (3) individuals of management's choice. The Union shall be represented by the Business Representative of Local No. 413, the Chief Steward and by up to one (1) additional employee representative, as designed by the Chief Steward. When needed to adequately discuss a particular matter, additional management representatives and employees may attend a labor-management committee meeting upon the mutual agreement of management and the Business Representative of Local No. 413 or his designee.

At least one (1) week prior to any labor-management committee, the parties shall provide each other with a list of the matters which each of them intends to discuss at the meeting.

#### ARTICLE 40 NEW SCHOOL BUS ASSIGNMENT

**40.1** New buses acquired by the District (e.g., lift buses, 35-passenger, 65 and up-passenger, etc.) shall be offered to bus drivers who are assigned the appropriate type of bus at the time the offer is made, as follows, subject to the exception in 40.1.2 below:

**40.1.1** New bus offers will begin with the bus driver of the appropriate type of bus who is the most senior bus driver on the seniority list. If that bus driver refuses the offer of a new bus, offer shall be made to other bus drivers of that type of bus by continuing down the list until reaching the most junior bus driver. Once an offer of a new bus has been made to every driver, offers begin again with the most senior driver. No driver shall get another new bus of a particular type until every driver of that type of bus has had a chance to have a new bus. Once a bus driver receives a new bus, other buses shall be reassigned at the discretion of the Board.

- **40.1.2** Beginning July 1, 2022, a driver will only be eligible for assignment of a new bus if the driver has ten (10) or fewer sick leave absences in the prior school year.
- **40.2** Once a new bus is assigned to a driver, the bus will remain assigned to that driver's route for at least three (3) years from the date the bus is received by the District, as long as the driver does not bid to change routes. If a driver choses to bid on a different route, the driver is not guaranteed the same bus. Three (3) years after a bus is received by the District, it will no longer be considered "new" and can be reassigned at the discretion of the Board.
- **40.3** All "new" buses assigned prior to July 1, 2021 will not be reassigned prior to July 1, 2023 except for reasons of efficiency as follows. The District has the right to change the size or type of bus on a route for reasons of efficiency when the assigned number of students is thirty (30) or below or exceeds the maximum number of students permitted by law. Grievances regarding assignment of new school buses and reassignment of buses that are no longer new may not be submitted to arbitration.

#### **ARTICLE 41 TERM OF AGREEMENT**

The Employer and the Union agree that this Transportation unit collective bargaining agreement will expire at midnight on the 30<sup>th</sup> day of June, 2024, unless extended by mutual written agreement of the two parties.

#### RATIFICATION

By affixing our signatures, we affirm that necessary action has been taken to ratify and adopt this Agreement by our respective party.

#### FOR THE SOUTHWEST LICKING LOCAL BOARD OF EDUCATION

mer

**Board President** 

Superintendent

FOR THE TEAMSTERS LOCAL **UNION NO. 413** 

**Tony Jones**, President

armon, Vice-President Scott Dey

DATE:

DATE: 09/29/2021

### APPENDIX A SERB CERTIFICATION

#### STATE OF OHIO STATE EMPLOYMENT RELATIONS BOARD

#### In the Matter of

Teamsters Local Union No. 413,

Employee Organization,

and

Southwest Licking School District,

Employer.

Case Number: 03-REP-11-0224

#### **CERTIFICATION OF ELECTION RESULTS AND OF EXCLUSIVE REPRESENTATIVE**

Before Chairman Drake, Vice Chairman Gillmor, and Board Member Verich: June 9, 2005.

Pursuant to Ohio Revised Code § 4117.07(C), the Board conducted a secret ballot election on May 13, 2005, for employees of Southwest Licking School District (Employer) in this appropriate unit:

- Included: Bus Driver, Bus Mechanic, Bus Monitor, and Transportation Receptionist/Dispatcher.
- Excluded: All other employees, including Building Secretary, Aide (Teacher's Aide, Library Aide, and Nurse's Aide), Central Copy, In-School Suspension (nonteaching), Computer Room Supervisor, Study Hall Monitor, Grounds Maintenance, Maintenance Assistant, Custodian/Head Custodian, Mail Courier, Cooks/Head Cook, Maintenance Foreman, District Secretary, District Office Personnel, including Assistant to the Treasurer, the Superintendent's Secretary and the Assistant Superintendent's Secretary, Support Services Secretary, Computer Technicians, Substitute Employees, Seasonal and Casual Employees, Part-time employees (those who regularly work less than fifteen (15) hours per week), Supervisors, Directors, Coordinators, Confidential Employees, and all other supervisory and management employees, as defined in O.R.C. Chapter 4117, not otherwise identified herein.

Certification of Election Results and of Exclusive Representative Case No. 03-REP-11-0224 June 9, 2005 Page 2

The results of the election are: thirty-six (36) ballots were cast; twenty-five (25) votes were for Teamsters Local Union No. 413; and eleven (11) votes were for "No Representative."

Teamsters Local Union No. 413 has received a majority of the ballots cast and is certified as the exclusive representative of all employees in the unit.

It is so directed.

DRAKE, Chairman; GILLMOR, Vice Chairman; and VERICH, Board Member, concur.

arol V Jolan Drake

CAROL NOLAN DRAKE, CHAIRMAN

You are hereby notified that an appeal may be perfected, pursuant to Ohio Revised Code § 119.12, by filing a notice of appeal with the Board at 65 East State Street, 12th Floor, Columbus, Ohio 43215-4213, and with the Franklin County Common Pleas Court within fifteen days after the mailing of the Board's directive.

I certify that this document was filed and a copy served upon each party and the

representative of each party by certified mail, return receipt requested, this ABAL day

of \_\_\_\_\_\_, 2005.

Krip D. Jour

TONYA D. JØNES ADMINISTRATIVE ASSISTANT

DAM/tj/06-09b#6

# APPENDIX B WITHDRAWAL CARD INSTRUCTIONS

# Get a Withdrawal Card When.....

# BE SURE YOU REQUEST A WITHDRAWAL CARD WHEN:

# • LAID-OFF

- GOING ON LEAVE OF ABSENCE
- LENGTHY MEDICAL LEAVE
- TERMINATING YOUR EMPLOYMENT

THERE IS NO CHARGE FOR A WITHDRAWAL CARD, BUT ALL INITIATION FEES AND BACK DUES MUST BE PAID BEFORE THE WITHDRAWAL CARD IS ISSUED.

IT IS YOUR RESPONSIBILITY TO OBTAIN A WITHDRAWAL CARD. FAILURE TO REQUEST A WITHDRAWAL CARD MAY CAUSE YOU TO PAY BACK DUES OR RE-INITIATION FEE.

IF YOU HAVE ANY QUESTIONS CONCERNING A WITHDRAWAL CARD PLEASE CONTACT THE LOCAL 413 OFFICE STAFF AT (614) 228-6492, EX 14.

#### APPENDIX C INSURANCE SCHEDULE OF BENEFITS

# Michigan Conference of Teamsters Welfare Fund



Schedule of Benefits Benefit Package 737

Date Inquired About: 6/15/2021 Today's Date: 6/15/2021

**Effective April 2021** 



`. `.

#### Michigan Conference of Teamsters Welfare Fund (MCTWF) Benefit Package 737 SCHEDULE OF BENEFITS

| New Key 3 Medical Benefit   | BCBS PPO Network  | Non-BCBS PPO Network   |  |  |  |
|---|---|--|--|--|--|
| Annual Deductible   | \$300 per individual<br>\$900 per family  | \$600 per individual<br>\$1,800 per family   |  |  |  |
| Annual Out of Pocket Maximum<br>includes medical copay and coinsurance amounts.<br>MCTWF complies with the Affordable Care Act out-of-pocket cost limits* | \$2,000 per individual in excess of deductible<br>\$4,000 per family in excess of deductible  | \$4,000 per individual in excess of deductible<br>\$8,000 per family in excess of deductible   |  |  |  |
| In-Patient Hospital Expenses  | Covered 80%** of CC subject to deductible for up to<br>365 days semi-private room or private room if<br>medically necessary   | Covered 60%** of MAB subject to deductible for up<br>to 365 days semi-private room or private room if<br>medically necessary   |  |  |  |
| Hospital Emergency Expenses<br>(must meet criteria)   | Covered 100% of CC after \$100** copay (waived if admitted)   | Covered 100% of MAB after \$100** copay (waived if admitted)   |  |  |  |
| Mental Health & Substance<br>Use Disorder Benefits<br>(must receive prior authorization for inpatient<br>services by calling BCBS at 800-762-2382)        | Inpatient Hospital:Covered 80%** of CC subject to<br>deductible<br>Inpatient Physician:Covered 80%** of CC subject<br>to deductible<br>Outpatient Physician:\$20** copay  | Inpatient Hospital:Covered 60%** of MAB subject<br>to deductible<br>Inpatient Physician:Covered 60%** of MAB<br>subject to deductible<br>Outpatient Physician:Covered 60%** of MAB<br>subject to deductible  |  |  |  |
| Surgical Expenses   | Covered 80%** of CC subject to deductible   | Covered 60%** of MAB subject to deductible   |  |  |  |
| Specified Organ Transplant Program<br>Expenses  | Covered 100% of CC.<br>Must use a designated facility.  | Covered 100% of CC.<br>Must use a designated facility.   |  |  |  |
| Maternity Expenses<br>Pre/Post Natal Delivery   | Covered 80%** of CC subject to deductible   | Covered 60%** of MAB subject to deductible   |  |  |  |
| Anesthesia Expenses   | Covered 80%** of CC subject to deductible   | Covered 60%** of MAB subject to deductible   |  |  |  |
| Ambulance Expenses<br>Ground/Air/Water  | Covered 80%** of CC subject to deductible   | Covered 80%** of MAB subject to deductible   |  |  |  |
| X-ray and Diagnostic Testing<br>Expenses  | Covered 80%** of CC subject to deductible   | Covered 60%** of MAB subject to deductible   |  |  |  |
| Laboratory Expenses<br>Fluids/Pathology/Diagnostic Tests  | Covered 80%** of CC subject to deductible   | Covered 60%** of MAB subject to deductible   |  |  |  |
| Physician Charges<br>Inpatient  | Covered 80%** of CC subject to deductible   | Covered 60%** of MAB subject to deductible   |  |  |  |
| Outpatient Primary Care Visit<br>Outpatient Specialist Visit<br>Outpatient Urgent Care Visit<br>MDLIVE Telehealth Consultation                            | \$20** copay<br>\$40** copay<br>\$45** copay<br>\$10** copay  | Covered 60%** of MAB subject to deductible<br>Covered 60%** of MAB subject to deductible<br>Covered 60%** of MAB subject to deductible<br>Not Covered  |  |  |  |
| Wellness Benefit<br>Physical / GYN Exam /<br>Well Child Exam  | Covered 100% of CC<br>Deductible & coinsurance waived   | Covered 60%** of MAB subject to deductible   |  |  |  |
| Wellness Benefit<br>Pap Smear Screening &<br>Mammogram Screening  | Covered 100% of CC<br>Deductible & coinsurance waived   | Covered 60%** of MAB subject to deductible   |  |  |  |
| Wellness Benefit<br>Child Immunization /<br>Adult Flu Vaccination   | Covered 100% of CC<br>Deductible & coinsurance waived   | Covered 60%** of MAB subject to deductible   |  |  |  |
| Injection Expenses  | Covered 80%** of CC subject to deductible   | Covered 60%** of MAB subject to deductible   |  |  |  |
| Chiropractic Expenses   | 24 spinal manipulations per person annually covered<br>80% of CC. One mechanical traction per day only<br>with spinal manipulation covered under <i>Physical</i> ,<br><i>Speech &amp; Occupational Therapy Expenses</i> . One<br>"new patient" office visit every 36 months and one<br>"established patient" office visit annually, per<br>chiropractor, covered under <i>Physician Charges</i> -<br><i>Outpatient/Office Visit</i> . | 24 spinal manipulations per person annually covered<br>60% of MAB. One mechanical traction per day only<br>with spinal manipulation covered under <i>Physical</i> ,<br><i>Speech &amp; Occupational Therapy Expenses</i> . One<br>"new patient" office visit every 36 months and one<br>"established patient" office visit annually, per<br>chiropractor, covered under <i>Physician Charges</i> -<br><i>Outpatient/Office Visit</i> . |  |  |  |
| Hearing Aid Expenses  | Covered 80%** of CC subject to deductible, up to<br>\$1,500 per person, per ear every 2 years   | Covered 80%** of MAB subject to deductible, up to<br>\$1,500 per person, per ear every 2 years   |  |  |  |

| New Key 3 Medical Benefit  | BCBS PP   | O Network  | Non-BCBS 1   | PPO Network                |  |  |
|--|---|--|--|----------------------------|--|--|
| Outpatient Cancer Treatment<br>(e.g. chemotherapy & radiation therapy) | Covered 80%** of CC sul   | bject to deductible  | Covered 60%** of MAB   | subject to deductible      |  |  |
| Physical, Speech &<br>Occupational Therapy Expenses                    | Covered 80%** of CC sul   | bject to deductible  | Covered 60%** of MAB subject to deductible   |                            |  |  |
| Home Health Care Expenses  | Covered 80%** of CC sul   | bject to deductible  | Covered 80%** of MAB   | subject to deductible      |  |  |
| Skilled Nursing Facility Expenses                                      | 80%** eligible expenses s<br>room and board and other<br>days reduced by 2 times th<br>hospital.  | medical services up to 730   | 80%** eligible expenses s<br>room and board and other<br>days reduced by 2 times th<br>hospital.   | medical services up to 730 |  |  |
| Hospice Care Expenses  | Covered 80%** of CC sul   | bject to deductible  | Covered 80%** of MAB subject to deductible   |                            |  |  |
| Durable Medical Equipment<br>and Medical Supplies Expenses             | Covered 80%** of CC sul   | bject to deductible  | Covered 80%** of scheduled amount subject to deductible  |                            |  |  |
| Prosthetic Devices and<br>Orthotics Expenses                           | Covered 80%** of CC sul   | bject to deductible  | Covered 80%** of MAB subject to deductible   |                            |  |  |
| Survivor Health Benefits   | Provides up to 36 months<br>prescription drug coverage<br>dependent children of part<br>actively covered under a M<br>package. Coverage will m<br>to the deceased participant<br>group. | e for eligible spouses and<br>ticipants who die while<br>ACTWF medical benefits<br>irror the benefits provided | Provides up to 36 months of free medical and<br>prescription drug coverage for eligible spouses and<br>dependent children of participants who die while<br>actively covered under a MCTWF medical benefits<br>package. Coverage will mirror the benefits provided<br>to the deceased participant's MCTWF participating<br>group. |                            |  |  |
| New Rx2 Prescription Drug Benefit                                      |   | Caremark Pha   | rmacy Network  |                            |  |  |
|  | Covered in full after the be  | low applicable copay at a p  | articipating retail or mail or   | rder pharmacy.             |  |  |
|  | Retail & Mail<br>Up to 34 days  | Retail 90 & Mail<br>35 - 60 days   | Retail 90   Mail     61 - 90 days   61 - 90 days   |                            |  |  |
| Generic<br>Preferred Brand<br>Non-Preferred Brand                      | \$20 copay  | \$20 copay<br>\$40 copay<br>\$70 copay   | \$30 copay   \$20 copay     \$60 copay   \$45 copay     \$105 copay   \$80 copay   |                            |  |  |
| Other Benefit(s)   |   | Cov  | erage  |                            |  |  |
| Benefit Bank Weeks   | Receive 6 benefit bank we   | eks for the period of 04/01  | /2021 through 3/31/2024.**   | ŧ¢.                        |  |  |

CC (Contracted Charges) means the agreed upon fees between MCTWF and in-network providers.

MAB (Maximum Allowable Benefit) means the portion of the amount billed by an out-of-network provider that has been established as the benefit package maximum payable amount, subject to deductible, coinsurance and co-payments.

- In accordance with the Affordable Care Act, effective January 1, 2017, all MCTWF Actives Plan medical and prescription drug benefits combined innetwork out-of-pocket costs are subject to calendar year limits. Out-of-pocket costs refer to deductibles, copay and coinsurance amounts (but not contribution payments, or out-of-network cost-sharing or balance bill payments). Once a calendar year limit is reached, coverage must be provided for the balance of the year without further out-of-pocket costs for in-network medical and prescription drug benefits. The limits for 2021 are \$8,550 per individual and \$17,100 per family member accumulations toward these statutory out-of-pocket cost limits are tracked on each MCTWF Explanation of Benefits (EOB) form and in each MCTWF Participant Portal account.
- \*\* The co-payments and/or coinsurance payments for these services apply toward the annual out-of-pocket maximum.
- \*\*\* Participant receives the noted 6 weeks except in cases where a different arrangement was approved by MCTWF, or the participant is contributed on under a MCTWF benefit package with seasonal eligibility requirements, in which case they do not receive benefit bank weeks.

Eligibility for auto-related accidental injuries or illnesses under your MCTWF benefit package will be available only to the extent that claims resulting from the accident are in excess of the greater of (1) the required insurance coverage or other financial protection required under applicable state law, or (2) the benefit limits of any other insurance under which the individual is entitled to coverage. MCTWF will provide benefits pursuant to a signed MCTWF Assignment, Subrogation and Reimbursement Agreement, contingent upon the submission of proof that benefits have been exhausted through the auto carrier and/or other insurance available. MCTWF does not provide Qualified Health Coverage.

If you are the operator or occupant of a rental vehicle and other medical coverage is available, no MCTWF benefits will be paid for auto-related accidental injuries or illnesses.

This Schedule of Benefits is not a full statement of covered services under your benefit package. As a general rule, all procedures or services not deemed experimental by the medical community are covered. Contact MCTWF's Member Services Call Center for any benefit questions you may have.

Michigan Conference of Teamsters Welfare Fund 2700 Trumbull Avenue, Detroit, Michigan 48216 (313) 964-2400 or (800) 572-7687 Alternative Outage Number (800) 482-2219 www.mctwf.org Southwest Licking Schools Teamsters Local Union 413 July 2021

|                            | Benefit Package 737                    |                            |  |                                   |                  |
|----------------------------|--|----------------------------|--|-----------------------------------|------------------|
|                            | New Key 3, \$10/\$20/\$35 Prescription | cription                   |  |                                   |                  |
| BENEFIT OPTION             | BENEFIT LEVEL                          | TIER 1<br>EMPLOYEE<br>ONLY | TIER 2<br>EMPLOYEE<br>PLUS ANY<br>CHILDREN | TIER 3<br>EMPLOYEE<br>PLUS SPOUSE | TIER 4<br>FAMILY |
|                            | Effective Date 04/04/2021              | 021                        |  |                                   |                  |
| Base Medical Benefits      | New Key 3                              | \$106.60                   | \$213.15                                   | \$255.80                          | \$319.75         |
| Prescription Drug Benefits | New Rx2                                | \$27.75                    | \$55.50                                    | \$66.60                           | \$83.25          |
| Package 737                | Total Weekly Rate Eff. 04/04/21        | \$134.35                   | \$268.65                                   | \$322.40                          | \$403.00         |
|                            | Effective Date 04/03/2022              | 022                        |  |                                   |                  |
| Base Medical Benefits      | New Key 3                              | \$114.85                   | \$229.70                                   | \$275.65                          | \$344.60         |
| Prescription Drug Benefits | New Rx2                                | \$29.45                    | \$58.90                                    | \$70.65                           | \$88.30          |
| Package 737                | Total Weekly Rate Eff. 04/03/22        | \$144.30                   | \$288.60                                   | \$346.30                          | \$432.90         |
|                            | Effective Date 04/02/2023              | 023                        |  |                                   |                  |
| Base Medical Benefits      | New Key 3                              | \$120.50                   | \$241.00                                   | \$289.20                          | \$361.50         |
| Prescription Drug Benefits | New Rx2                                | \$30.75                    | \$61.55                                    | \$73.85                           | \$92.30          |
| Package 737                | Total Weekly Rate Eff. 04/02/23        | \$151.25                   | \$302.55                                   | \$363.05                          | \$453.80         |
|                            | Effective Date 03/31/2024              | 024                        |  |                                   |                  |
| Base Medical Benefits      | New Key 3                              | \$127.75                   | \$255.45                                   | \$306.55                          | \$383.20         |
| Prescription Drug Benefits | New Rx2                                | \$32.70                    | \$65.40                                    | \$78.50                           | \$98,15          |
| -                          | Total Weekly Rate Eff. 03/31/24        | \$160.45                   | \$320.85                                   | \$385.05                          | \$481.35         |

4



 $\bigcirc$ 

# Michigan Conference of Teamsters Welfare Fund



# Schedule of Benefits Benefit Package 856

Date Inquired About: 6/15/2021 Today's Date: 6/15/2021

Effective April 2021



× ,

#### Michigan Conference of Teamsters Welfare Fund (MCTWF) Benefit Package 856 SCHEDULE OF BENEFITS

| NAME:  |   |  |
|--|---|--|
| New SOA Medical Benefit  | BCBS PPO Network  | Non-BCBS PPO Network   |
| Annual Deductible  | None  | None   |
| Annual Out of Pocket Maximum<br>includes medical copay and coinsurance amounts.  | \$2,000 per family  | \$4,000 per family   |
| MCTWF complies with the Affordable Care Act out-of-pocket cost limits*   |   |  |
| In-Patient Hospital Expenses   | Covered 100% of CC after \$250 copay for up to 365<br>days semi-private room or private room if medically<br>necessary  | Covered 90%** of MAB after \$250 copay for up to<br>365 days semi-private room or private room if<br>medically necessary   |
| Hospital Emergency Expenses<br>(must meet criteria)  | Covered 100% of CC after \$75** copay (waived if admitted)  | Covered 100% of MAB after \$75** copay (waived admitted)   |
| Mental Health & Substance<br>Use Disorder Benefits<br>(must receive prior authorization for inpatient<br>services by calling BCBS at 800-762-2382) | Inpatient Hospital:Covered in full after \$250 copay<br>per admission.<br>Inpatient Physician:Covered in full<br>Outpatient Physician:\$15** copay  | Inpatient Hospital: Covered 100% of MAB after<br>\$250 copay per admission.<br>Inpatient Physician: Covered 80%** of MAB<br>Outpatient Physician: Covered 60%** of MAB   |
| Surgical Expenses  | Covered 100% of CC  | Covered 90%** of MAB   |
| Specified Organ Transplant Program<br>Expenses   | Covered 100% of CC.<br>Must use a designated facility.  | Covered 100% of CC.<br>Must use a designated facility.   |
| Maternity Expenses<br>Pre/Post Natal Delivery  | Covered 100% of CC  | Covered 90%** of MAB   |
| Anesthesia Expenses  | Covered 100% of CC  | Covered 90%** of MAB   |
| Ambulance Expenses<br>Ground/Air/Water   | Covered 100% of CC  | Covered 100% MAB   |
| X-ray and Diagnostic Testing<br>Expenses   | Covered 100% of CC  | Covered 90%** of MAB   |
| Laboratory Expenses<br>Fluids/Pathology/Diagnostic Tests   | Covered 100% of CC  | Covered 90%** of MAB   |
| Physician Charges<br>Inpatient   | Covered 100% of CC  | Covered 80%** of MAB   |
| Outpatient Primary Care Visit<br>Outpatient Specialist Visit<br>Outpatient Urgent Care Visit<br>MDLIVE Telehealth Consultation                     | \$15** copay<br>\$30** copay<br>\$35** copay<br>\$10** copay  | Covered 60%** of MAB<br>Covered 60%** of MAB<br>Covered 60%** of MAB<br>Not Covered  |
| Wellness Benefit<br>Physical / GYN Exam /<br>Well Child Exam   | Covered 100% of CC  | Covered 60%** of MAB   |
| Wellness Benefit<br>Pap Smear Screening &<br>Mammogram Screening   | Covered 100% of CC  | Covered 90%** of MAB   |
| Wellness Benefit<br>Child Immunization /<br>Adult Flu Vaccination  | Covered 100% of CC  | Covered 80%** of MAB   |
| Injection Expenses   | Covered 90%** of CC   | Covered 80%** of MAB   |
| Chiropractic Expenses  | 24 spinal manipulations per person annually covered<br>80% of CC. One mechanical traction per day only<br>with spinal manipulation covered under <i>Physical</i> ,<br><i>Speech &amp; Occupational Therapy Expenses</i> . One<br>"new patient" office visit every 36 months and one<br>"established patient" office visit annually, per<br>chiropractor, covered under <i>Physician Charges</i> -<br><i>Outpatient'Office Visit</i> . | 24 spinal manipulations per person annually coveree<br>70% of MAB. One mechanical traction per day only<br>with spinal manipulation covered under <i>Physical</i> ,<br><i>Speech &amp; Occupational Therapy Expenses</i> . One<br>"new patient" office visit every 36 months and one<br>"established patient" office visit annually, per<br>chiropractor, covered under <i>Physician Charges -</i><br><i>Outpatient</i> "Office Visit. |
| Hearing Aid Expenses   | Covered 100% of CC, up to \$1,500 per person, per<br>ear every 2 years  | Covered 100% of MAB, up to \$1,500 per person, per car every 2 years   |
| Outpatient Cancer Treatment<br>(e.g. chemotherapy & radiation therapy)   | Covered in full<br>Copayment and coinsurance waived   | 100% of MAB<br>Coinsurance waived  |
|  |   |  |

66

| New SOA Medical Benefit                                    | BCBS PP   | O Netwo  | rk  | Not  | -BCBS  | PPO Network   |  |  |
|--|---|--|---|--|--|---|--|--|
| Physical, Speech &<br>Occupational Therapy Expenses        | Covered 75%** of CC   |  |   | Covered 65%**  | of MAB   |   |  |  |
| Home Health Care Expenses                                  | Covered 90%** of CC   |  |   | Covered 90%**  | of MAB   |   |  |  |
| Skilled Nursing Facility Expenses                          | 100% eligible expenses for<br>medical services up to 730<br>the number of days in hos   | ) days red   |   |  | up to 730  | or room and board and othe<br>0 days reduced by 2 times<br>pital. |  |  |
| Hospice Care Expenses                                      | Covered 100% of CC  |  |   | Covered 100% of  | f MAB  |   |  |  |
| Durable Medical Equipment<br>and Medical Supplies Expenses | Covered 90%** of CC   |  |   | Covered 90%**  | of MAB   |   |  |  |
| Prosthetic Devices and<br>Orthotics Expenses               | Covered 75%** of CC   |  |   | Covered 75%** of MAB   |  |   |  |  |
| Survivor Health Benefits                                   | Provides up to 36 months<br>prescription drug coverage<br>dependent children of part<br>actively covered under a M<br>package. Coverage will m<br>to the deceased participant<br>group.   | e for eligi<br>ticipants v<br>MCTWF i<br>irror the l   | ble spouses and<br>who die while<br>medical benefits<br>penefits provided   | Provides up to 36 months of free medical and<br>prescription drug coverage for eligible spouses and<br>dependent children of participants who die while<br>actively covered under a MCTWF medical benefits<br>package. Coverage will mirror the benefits provided<br>to the deceased participant's MCTWF participating<br>group. |  |   |  |  |
| New Rx2 Prescription Drug Benefit                          |   |  | Caremark Pha  | rmacy Network  |  |   |  |  |
| . THE ARE A POST PRIME PAUG PUBLIC                         | Covered in full after the be  | low and  |   |  | or mail a  | rder nharmacy   |  |  |
|  | Retail & Mail<br>Up to 34 days  | Ret  | ail 90 & Mail<br>5 - 60 days  | Retail 90<br>61 - 90 da  | )  | Mail<br>61 - 90 days  |  |  |
| Generic<br>Preferred Brand<br>Non-Preferred Brand          |   | iy<br>iy<br>iy   | \$30 copay<br>\$60 copay<br>\$105 copay   |  | \$20 copay<br>\$45 copay<br>\$80 copay   |   |  |  |
| Dental Benefit   | work  | Delta Dental Pi  | emier Network   | Non  | -Delta Dental Network  |   |  |  |
|  | full; Class III 90% of CC. Annual maximum \$2,100 per person. full; Class III 85% of CC maximum \$2,000 per person.   Orthodontic: 85% of CC up to \$3,500 lifetime per adult/child. Solution (\$3,500 lifetime per adult/child.  |  |   |  | per person.<br>6 of CC up to<br>r adult/child.<br>Annual maximum \$2,000 per<br>person.<br>Orthodontic: 50% of MAB up t<br>\$2,000 lifetime per child.   |   |  |  |
| Standard Vision Benefit                                    | EyeMed Vis  | sion Netv  | vork  | Non-l  | EyeMed   | Vision Network  |  |  |
| Vision   | One exam and one vision<br>person per calendar year. I<br>covered up to retail value<br>responsible for any charge<br>discount. 100% of CC for<br>bifocal, trifocal or lenticul<br>progressive lenses, \$72 for Premium T<br>lenses, \$72 for Premium Ti<br>Premium Tier 2 lenses, \$1<br>lenses, or \$42 plus 80% of<br>allowance for Premium Ti<br>per pair of polycarbonate<br>\$120 for contact lenses;<br>ye charges in excess after a 1<br>conventional contact lenses,<br>lens allowance when lense<br>contactsdirect.com. 100%<br>fitting; you are responsibl<br>contact lens fitting and fol<br>contact lens fitting and fol | Exam 100<br>of \$150, y<br>so in exceepair of clar<br>ar lenses.<br>copay of C<br>i'er 1 lenso<br>O7 for Pr<br>f charges<br>lenses un<br>ou are res<br>5% disco<br>so (no disc).<br>\$20 add<br>so are pur<br>of CC for<br>e up to \$4<br>low-up, cm | % of CC. Frames<br>you are<br>so after a 20%<br>ear plastic single,<br>100% of CC for<br>\$42 for Standard<br>ess, \$82 for<br>emium Tier 3<br>less \$120<br>s. 100% of CC<br>der age 19. Up to<br>ponsible for any<br>unt for<br>count for<br>litional contact<br>chased through<br>r contact lens<br>0 for standard<br>r for the retail<br>s lens fitting and | person per calend<br>to \$75. Up to \$50<br>lenses, up to \$60<br>for pair of trifoca<br>lenticular lenses.<br>Up to \$80 for con<br>lens fitting. Up to<br>vision correction  | The exam and one vision correction option <sup>1</sup> per<br>erson per calendar year. Exam up to \$50. Frames<br>o \$75. Up to \$50 for pair of clear plastic single<br>enses, up to \$60 for pair of bifocal lenses, up to \$7<br>or pair of trifocal lenses, and up to \$70 for pair of<br>enticular lenses. No coverage for progressive lens<br>plot \$80 for contact lenses. No coverage for cont<br>ens fitting. Up to \$250 per eye per lifetime for lass<br>ision correction.<br>A vision evertein of option is defined as either (a) one pair of lenses and frame<br>hether pumbased lengther or separately. (b) contact lenses and frame<br>hether pumbased lengther or separately. (b) contact lenses and frame<br>hether pumbased lengther or separately. (b) contact lenses and frame<br>hether pumbased lengther or separately (b) contact lenses and fitting, or (b) is<br>plane correction or bot dress. A Not: Coverage for cont<br>hether pumbased lengther or separately (b) contact lenses and fitting or (b) is<br>plane correction or bot dress. A Not: Coverage for earch and al visio<br>plane correction or bot dress. A Not: Coverage for earch and al visio<br>plane correction or bot dress. A Not: Coverage for earch and al vision<br>plane correction or bot dress. A Not: Coverage for earch and the vision<br>plane correction or bot dress. A Not: Coverage for earch and the vision<br>plane correction or bot dress. A Not coverage for another vision option. |   |  |  |
|  | follow-up. Up to \$250 per<br>vision correction (Lasik or<br>Network; you are respons:<br>excess after a 15% discour<br>promotional price (whichat<br>I a vision correction action in diffrad or  | r PRK) fr<br>ible for a<br>nt of CC<br>ever is low   | om U.S. Laser<br>ny charges in<br>or 5% off the<br>ver).  |  |  |   |  |  |
| Other Benefit(s)   | follow-up. Up to \$250 per<br>vision correction (Lasik or<br>Network; you are responsi<br>excess after a 15% discour<br>promotional price (which  | r PRK) fr<br>ible for a<br>nt of CC<br>ever is low   | om U.S. Laser<br>ny charges in<br>or 5% off the<br>wer).<br>pur of lonses and frames,<br>ases and fitting, or (o) laser<br>or one such annual vision<br>r vision option.  | erage  |  |   |  |  |

.

CC (Contracted Charges) means the agreed upon fees between MCTWF and in-network providers.

.

MAB (Maximum Allowable Benefit) means the portion of the amount billed by an out-of-network provider that has been established as the benefit package maximum payable amount, subject to deductible, coinsurance and co-payments.

- In accordance with the Affordable Care Act, effective January 1, 2017, all MCTWF Actives Plan medical and prescription drug benefits combined in-network out-of-pocket costs are subject to calendar year limits. Out-of-pocket costs refer to deductibles, copay and coinsurance amounts (but not contribution payments, or out-of-network cost-sharing or balance bill payments). Once a calendar year limit is reached, coverage must be provided for the balance of the year without further out-of-pocket costs for in-network medical and prescription drug benefits. The limits for 2021 are \$8,550 per individual and \$17,100 per family member accumulations toward these statutory out-of-pocket cost limits are tracked on each MCTWF Explanation of Benefits (EOB) form and in each MCTWF Participant Portal account.
- \*\* The co-payments and/or coinsurance payments for these services apply toward the annual out-of-pocket maximum.
- \*\*\* Participant receives the noted 6 weeks except in cases where a different arrangement was approved by MCTWF, or the participant is contributed on under a MCTWF benefit package with seasonal eligibility requirements, in which case they do not receive benefit bank weeks.

Eligibility for auto-related accidental injuries or illnesses under your MCTWF benefit package will be available only to the extent that claims resulting from the accident are in excess of the greater of (1) the required insurance coverage or other financial protection required under applicable state law, or (2) the benefit limits of any other insurance under which the individual is entitled to coverage. MCTWF will provide benefits pursuant to a signed MCTWF Assignment, Subrogation and Reimbursement Agreement, contingent upon the submission of proof that benefits have been exhausted through the auto carrier and/or other insurance available. MCTWF does not provide Qualified Health Coverage.

If you are the operator or occupant of a rental vehicle and other medical coverage is available, no MCTWF benefits will be paid for auto-related accidental injuries or illnesses.

This Schedule of Benefits is not a full statement of covered services under your benefit package. As a general rule, all procedures or services not deemed experimental by the medical community are covered. Contact MCTWF's Member Services Call Center for any benefit questions you may have.

Michigan Conference of Teamsters Welfare Fund 2700 Trumbull Avenue, Detroit, Michigan 48216 (313) 964-2400 or (800) 572-7687 Alternative Outage Number (800) 482-2219 www.mctwf.org



#### New SOA with Cancer Rider, \$10/\$20/\$35 Prescription and Dental & Optical Package 1

| BENEFIT OPTION             | BENEFIT LEVEL                     | TIER 1<br>EMPLOYEE<br>ONLY | TIER 2<br>EMPLOYEE<br>PLUS ANY<br>CHILDREN | TIER 3<br>EMPLOYEE<br>PLUS<br>SPOUSE | TIER 4<br>FAMILY |
|----------------------------|-----------------------------------|----------------------------|--|--------------------------------------|------------------|
|                            | Effective Date 04/04/202          | 21                         |  |                                      | - Contraction    |
| Base Medical Benefits      | New SOA                           | \$136.05                   | \$272.05                                   | \$326.45                             | \$408.10         |
| Benefit Rider              | Cancer Rider (R2)                 | \$0.35                     | \$0.75                                     | \$0.90                               | \$1.10           |
| Prescription Drug Benefits | New Rx2                           | \$27.75                    | \$55.50                                    | \$66.60                              | \$83.25          |
| Dental & Optical Benefits  | Dental & Optical Package 1 (D&O1) | \$13.25                    | \$26.50                                    | \$31.80                              | \$39.75          |
| Package 856                | Total Weekly Rate Eff. 04/04/21   | \$177.40                   | \$354.80                                   | \$425.75                             | \$532.20         |
|                            | Effective Date 04/03/202          | 22                         |  |                                      |                  |
| Base Medical Benefits      | New SOA                           | \$143.50                   | \$286.95                                   | \$344.35                             | \$430.45         |
| Benefit Rider              | Cancer Rider (R2)                 | \$0.40                     | \$0.80                                     | \$0.95                               | \$1 15           |
| Prescription Drug Benefits | New Rx2                           | \$29.45                    | \$58.90                                    | \$70.65                              | \$88.30          |
| Dental & Optical Benefits  | Dental & Optical Package 1 (D&O1) | \$13.30                    | \$26.55                                    | \$31.85                              | \$39.85          |
| Package 856                | Total Weekly Rate Eff. 04/03/22   | \$186.65                   | \$373.20                                   | \$447.80                             | \$559.75         |

|                            | 8                                 |                            |  |                                      |                  |
|----------------------------|-----------------------------------|----------------------------|--|--------------------------------------|------------------|
| BENEFIT OPTION             | BENEFIT LEVEL                     | TIER 1<br>EMPLOYEE<br>ONLY | TIER 2<br>EMPLOYEE<br>PLUS ANY<br>CHILDREN | TIER 3<br>EMPLOYEE<br>PLUS<br>SPOUSE | TIER 4<br>FAMILY |
|                            | Effective Date 04/02/20           | 23                         |  |                                      |                  |
| Base Medical Benefits      | New SOA                           | \$150.65                   | \$301.35                                   | \$361.60                             | \$452.00         |
| Benefit Rider              | Cancer Rider (R2)                 | \$0.40                     | \$0.80                                     | \$1.00                               | \$1.25           |
| Prescription Drug Benefits | New Rx2                           | \$30.75                    | \$61.55                                    | \$73.85                              | \$92.30          |
| Dental & Optical Benefits  | Dental & Optical Package 1 (D&O1) | \$12.85                    | \$25.70                                    | \$30.85                              | \$38.55          |
| Package 856                | Total Weekly Rate Eff. 04/02/23   | \$194.65                   | \$389.40                                   | \$467.30                             | \$584.10         |
|                            | Effective Date 03/31/20           | 24                         |  |                                      |                  |
| Base Medical Benefits      | New SOA                           | \$159.75                   | \$319.55                                   | \$383.45                             | \$479.30         |
| Benefit Rider              | Cancer Rider (R2)                 | \$0.45                     | \$0.85                                     | \$1.05                               | \$1.30           |
| Prescription Drug Benefits | New Rx2                           | \$32.70                    | \$65.40                                    | \$78.50                              | \$98.15          |
| Dental & Optical Benefits  | Dental & Optical Package 1 (D&O1) | \$12.80                    | \$25.60                                    | \$30.75                              | \$38.40          |
| Package 856                | Total Weekly Rate Eff. 03/31/24   | \$205.70                   | \$411.40                                   | \$493.75                             | \$617.15         |

Southwest Licking Schools Teamsters Local Union 413 June 2021



# Michigan Conference of Teamsters Welfare Fund



# Schedule of Benefits Benefit Package 127

Date Inquired About: 6/15/2021 Today's Date: 6/15/2021

Effective January 2021



с. С.

#### Michigan Conference of Teamsters Welfare Fund (MCTWF) Benefit Package 127 SCHEDULE OF BENEFITS

| Annual and a second s |  |  |  |   |
|---|--|--|--|---|
| Dental Benefit  | Delta Dental PPO Network   | Delta Dental Pr  | emier Network  | Non-Delta Dental Network  |
| Dental Package 2  | Dental: Class I covered in full;<br>Class II 100% in excess of<br>deductible; Class III 90% of CC in<br>excess of deductible. Class II &<br>Class III \$50 per person and \$100<br>per family annual deductible.<br>Annual maximum \$1,600 per<br>person.<br>Orthodontic: None   | Dental: Class I co<br>Class II 100% in e<br>deductible; Class<br>excess of deductit<br>Class III \$50 per p<br>per family annual<br>Annual maximum<br>person.<br>Orthodontic: Not  | excess of<br>III 85% of CC in<br>ble. Class II &<br>berson and \$100<br>deductible.<br>\$1,500 per   | Dental: Class I 100% of MAB;<br>Class II 100% of MAB in excess o<br>deductible; Class III 85% of MAB<br>in excess of deductible. Class II &<br>Class III \$50 per person and \$100<br>per family annual deductible.<br>Annual maximum \$1,500 per<br>person.<br>Orthodontic: None             |
| Standard Vision Benefit   | EyeMed Vision Netv   | vork   | Non-1  | EyeMed Vision Network   |
| Vision  | One exam and one vision correction<br>person per calendar year. Exam 100<br>covered up to retail value of \$150,<br>responsible for any charges in exce<br>discount. 100% of CC for pair of cl<br>bifocal, trifocal or lenticular lenses.<br>progressive lenses after a copay of<br>lenses, \$72 for Premium Tier 1 lens<br>Premium Tier 2 lenses, \$107 for Pr<br>lenses, or \$42 plus 80% of charges<br>allowance for Premium Tier 4 lense<br>per pair of polycarbonate lenses un<br>\$120 for contact lenses; you are res-<br>charges in excess after a 15% disco<br>conventional contact lenses, on dis<br>disposable contact lenses. \$32 dd<br>lens allowance when lenses are pur<br>contactsdirect.com. 100% of CC fo<br>fitting; you are responsible up to \$4<br>contact lens fitting and follow-up, o<br>price less 10% for premium contact<br>follow-up. Up to \$250 per eye per l<br>vision correction (Lasik or PRK) ff<br>Network; you are responsible for a<br>excess after a 15% discount of CC<br>promotional price (whichever is low<br><sup>1</sup> A vision cometion grains is defined as either (a) new<br>home presention of the presention (b). | % of CC. Frames<br>you are<br>so are<br>are plastic single,<br>100% of CC for<br>\$42 for Standard<br>(ses, \$82 for<br>emium Tier 3<br>less \$120<br>s. 100% of CC<br>der age 19. Up to<br>ponsible for any<br>unt for<br>sount for<br>lititional contact<br>chased through<br>r contact lens<br>00 for standard<br>r contact lens<br>00 for standard<br>r for the retail<br>is lens fitting and<br>lifetime for laser<br>om U.S. Laser<br>any charges in<br>or 5% off the<br>wer). | person per calence<br>to \$75. Up to \$50<br>for pair of trifoca<br>lenticular lenses.<br>Up to \$80 for con<br>lens fitting. Up to<br>vision correction<br>A vision correction option<br>whether purchased together<br>vision correction for one on | e vision correction option <sup>1</sup> per<br>lar year. Exam up to \$50. Frames up<br>0 for pair of clear plastic single<br>for pair of bifocal lenses, up to \$70<br>No coverage for progressive lenses.<br>Natcl lenses. No coverage for contact<br>0 \$250 per eye per lifetime for laser |

CC (Contracted Charges) means the agreed upon fees between MCTWF and in-network providers.

с. 5. ж.

MAB (Maximum Allowable Benefit) means the portion of the amount billed by an out-of-network provider that has been established as the benefit package maximum payable amount, subject to deductible, coinsurance and co-payments.

Eligibility for auto-related accidental injuries or illnesses under your MCTWF benefit package will be available only to the extent that claims resulting from the accident are in excess of the greater of (1) the required insurance coverage or other financial protection required under applicable state law, or (2) the benefit limits of any other insurance under which the individual is entitled to coverage. MCTWF will provide benefits pursuant to a signed MCTWF Assignment, Subrogation and Reimbursement Agreement, contingent upon the submission of proof that benefits have been exhausted through the auto carrier and/or other insurance available. MCTWF does not provide Qualified Health Coverage.

If you are the operator or occupant of a rental vehicle and other medical coverage is available, no MCTWF benefits will be paid for auto-related accidental injuries or illnesses.

This Schedule of Benefits is not a full statement of covered services under your benefit package. As a general rule, all procedures or services not deemed experimental by the medical community are covered. Contact MCTWF's Member Services Call Center for any benefit questions you may have.

Michigan Conference of Teamsters Welfare Fund 2700 Trumbull Avenue, Detroit, Michigan 48216 (313) 964-2400 or (800) 572-7687 Alternative Outage Number (800) 482-2219 www.mctwf.org

| Sou<br>Tea  | Standard Package 127: Dental & Optical Package 2 (D&O2) (DO2) | Stand-Alone Plans                 | Π                         | Standard Package 127: Dental & Optical Package 2 (D&O2) (DO2) | Stand-Alone Plans                 | m                         | Standard Package 127: Dental & Optical Package 2 (D&O2) (DO2) | Stand-Alone Plans                 |                           | Standard Package 127: Dental & Optical Package 2 (D&O2) (DO2) | Stand-Alone Plans                 |                           | BENEFIT OPTION                             | Den                        |                     |
|---|---|-----------------------------------|---------------------------|---|-----------------------------------|---------------------------|---|-----------------------------------|---------------------------|---|-----------------------------------|---------------------------|--|----------------------------|---------------------|
| Southwest Licking Schools<br>Teamsters Local Union 413<br>June 2021 | Total Weekly Rate Eff. 03/31/24                               | Dental & Optical Package 2 (D&O2) | Effective Date 03/31/2024 | Total Weekly Rate Eff. 04/02/23                               | Dental & Optical Package 2 (D&O2) | Effective Date 04/02/2023 | Total Weekly Rate Eff. 04/03/22                               | Dental & Optical Package 2 (D&O2) | Effective Date 04/03/2022 | Total Weekly Rate Eff. 04/04/21                               | Dental & Optical Package 2 (D&O2) | Effective Date 04/04/2021 | BENEFIT LEVEL                              | Dental & Optical Package 2 | Benefit Package 127 |
|   | \$9.85  |                                   |                           | \$9.80  |                                   |                           | \$10.05   |                                   |                           | \$10.05   |                                   |                           | TIER 1<br>EMPLOYEE<br>ONLY                 |                            |                     |
| ~   | \$19.65   |                                   |                           | \$19.65   |                                   |                           | \$20.15   |                                   |                           | \$20.05   |                                   |                           | TIER 2<br>EMPLOYEE<br>PLUS ANY<br>CHILDREN |                            |                     |
|   | \$23.60   |                                   |                           | \$23.55   |                                   |                           | \$24.20   |                                   |                           | \$24.05   |                                   |                           | TIER 3<br>EMPLOYEE<br>PLUS<br>SPOUSE       |                            |                     |
|   | \$29.50   |                                   |                           | \$29.45   |                                   |                           | \$30.20   |                                   |                           | \$30.10   |                                   |                           | TIER 4<br>FAMILY                           |                            |                     |