



Donor Letter of Securities Transfer

Thank you for your donation of securities to Montessori School of Beaverton. Please use this form to instruct your broker to transfer the securities. To assure that you receive proper credit for your gift, **please provide a copy of this letter by mail or fax including the name and phone number of your broker to:**

Montessori School of Beaverton
11065 NW Crystal Creek Lane
Portland, OR 97229
FAX (503) 439-9159

Date:

To: Kasey 503-275-8659 OR 800-888-4700
Broker's Name Phone

Merlino/Thorp Partnership
Brokerage House

8205 SW Beaverton Hillsdale Highway Portland OR 97225
Address City State ZipCode

Re: Acct. Name: Montessori School of Beaverton Acct. #24489676

Securities being gifted _____ (name or symbol)

of Shares _____ Estimated Value: \$ _____

Please accept this letter as your authorization to transfer these securities from my account, referenced above, to the account of Montessori School of Beaverton per the following instructions:

Merlino/Thorp Partnership
8205 SW Beaverton Hillsdale Highway
Portland, OR 97225

DTC# 0280
503-275-8659 OR 800-888-4700
FAX 503-297-5041

RE: Montessori School of Beaverton

Federal Tax ID#:93-0954555

Donor Signature

Social Security Number

Donor Signature

Social Security Number

Employer:

Donor Address City State Zip

Phone