

ADP Portal Orientation

Performing essential functions in Workforce Now

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Updating Personal Information

Confirming address



Updating Personal Information MYSELF RESOURCES 1 * HOME Navigate to **Myself > Profile. My Information Personal Information** Pay 2 Profile Dependents & Beneficiaries Perso Annu **Benefits** Talent Calcu Performance Dashboard Enrollments Paym Employee Discounts - LifeMart **Career Center** Tax V Documents Pay S



Updating Personal Information

To update Personal information, go to the tile labeled **Personal Info.**

Click **VIEW MORE** button. This action will bring up a new window.

Note: you may be asked to confirm your legal address.





Updating Personal Information

Enter updates, while scrolling as necessary, and click **Save**.

	Personal Info	
Name ⁰		
Salutation		
Name *	Preferred Name	
Carlo E	First Name]
Middle Name	Preferred Middle Name	-
Middle Name	Middle Name	
Last Name *	Preferred Last Name	-
Garland	Last Name]
Payroll Name 🛛 🛛		
Last Name *		
Garland		
Generation Suffix		
	SAVE	

Updating Personal Information



Once saved this opens a new window which will request you to select an option to verify your identity. Click the **corresponding arrow**.

Based on selection you will receive a text message or email which includes the code.

Once code is received you will have *10 minutes* to **enter the code** and select **Submit Code**.

BACK	Step Up	
	Security Verification	
Select an opt	tion to verify your identity and continue.	
۵	Send me a text ******	* >
	Send me a text ****	₩ >
	Send me an email t************************************	× ×
	Send me an email t************************************	** `
	X CANCEL	
BACK		
	Enter Verification	Code
We sent a code to ****** I. It should arrive within a few minutes.		
	Verification Code	



Updating Personal Information

Once code is submitted you should receive the below screen. Click **Continue.**

You're Good to Go

We verified your credentials, then saved your updates. Click Continue to resume your work.



Updating Pay Information

Direct Deposit



Updating Pay Information - Direct Deposit

To view Direct Deposit information, navigate to **Myself > Pay > Payment Options.**

MYSELF	*	
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dicated	My Information	
atest a brace	Personal Information	
s. We a ce; an	Employment	Payment Options
etain c	Pay	Tax Withholdings
	Time & Attendance	
	Time Off	Pay & Tax Statements
	Talent	
	Benefits	
	EXPAND MENU	



Updating Pay Information–Adding Direct Deposit

Your Direct Deposit information should already be imported, if you use Direct Deposit. If you already see it, verify that all information is correct.

If you wish to add a bank account, click the **Add Bank Account** button to add a bank account or highlight an existing account.

Bank Account Direct Deposit	Bank Account Direct Deposit	Bank Account Direct Deposit
Account # XXXXXX	Account # XXXXXX	Account # XXXXXX
Deposit amount \$5.00	Deposit amount \$335.00	Deposit amount Remainder of my pay
@ EDIT		

Add a checking or savings account
+ ADD BANK ACCOUNT



Updating Pay Information – Adding Direct Deposit

From your banking institution source document, enter the **Routing Number**, then click **Next**.

Enter the **Account Number**, then click **Next**.

Note: When changing routing or account numbers, you may receive a paper check for the upcoming pay period. Any changes to the account or routing information requires the bank's verification.

	Add an Account 😗
ROUTING ACCOUNT ACCOUNT REVIEW NUMBER TYPE	ROUTING ACCOUNT ACCOUNT REVIEW NUMBER NUMBER TYPE
First, enter your routing number.	Next, enter your account number.
And the mean of th	Million 30 91-5451221 POY 30 91-5451221 POY 5 000000000000000000000000000000000000
Routing Number *	Account Number *
122105278	6724301068
Confirm Routing Number *	Confirm Account Number *
122105278	6724301068
NEXT 🔰	K BACK
X CANCEL	× CANCEL



Updating Pay Information – Adding Direct Deposit

- Choose the Account Type. You may have up to 5 different direct deposits, either checking or savings. If you are adding a second one, you would choose Checking2/Savings2, etc.
- Choose the deposit type. This can be Full, or you can enter a specified amount or percentage to be deposited into this account.
 - For multiple accounts, you can specify a specific amount to all but one account and have the final account designated as "Remainder of my pay". This will direct all dollar amounts to the various accounts and any remainder to the "remainder deposit" account. One account must be designated as the "remainder deposit".
- Click the **Next** button.

A	dd an Ac	count 🚱	
ROUTING NUMBER	ACCOUNT NUMBER	ACCOUNT TYPE	REVIEW
Account Type	*		
SV3 - SAVIN	IGS 3		~
period into thi	s account, or	the <u>balance</u> of nount.	your pay?
			025
\$25.00			
O Deposit a	percentage	of my pay.	%
Deposit t	he remainder	r of my pay.	0
The rema deposited	inder of your I in another a	pay is already ccount.	being
< BACK		N	IEXT >
	¥ C		

Updating Pay Information – Adding Direct Deposit



- Verify that the Routing and Accounting Numbers and Amount Per Pay Check are correct.
- Click the I've double-checked my account number and I agree to the terms and conditions toggles to agree to the statements.
- Click Add.

A	dd an Ac	count 🕑		
ROUTING NUMBER	ACCOUNT NUMBER	ACCOUNT TYPE	REVIEW	
	SV3 - SA	VINGS 3		
Last step! Che to the terms a	eck your acco nd conditions	unt information	n and agree	
Routing Numb	ber			
Account Num 6724301068	Account Number 6724301068			
Amount Per P \$25.00	ay Check			
🚺 I've do	ouble checked	l my account r	number.	
I agree	e to the terms	and condition	S	
K BACK	<			
	X CANCEL	ADD		



Verify that all of the Direct Deposit information is accurate.

If you have multiple deposits, one will need to be a remainder deposit. For example, having \$5.00 going to a one account, \$335.00 into a second, and the final account indicated as "remainder of pay" for the remaining funds going to a third account.

Bank Account Direct Deposit	Bank Account Direct Deposit	Bank Account Direct Deposit
Account # XXXXX	Account # XXXXX	Account # XXXXXX
Deposit amount \$5.00	Deposit amount \$335.00	Deposit amount Remainder of my pay

Updating Pay and Tax Withholding

Taxes, Pay Statements



Click the **Myself** menu, then navigate to **Pay > Tax Withholdings.**

MYSELF	*		
d V	MYSELF		۸
cate test a	My Information Personal Information		
We a	Employment	Payment Options	s
tain c	Pay	Tax Withholdings	
	Time & Attendance		
	Time Off	Pay & Tax Statements	
	Talent		
	Benefits		
	₽ [#] EXPAND MENU		



Click on the **Federal** tile and click **Start.**





Before you begin, it is *recommended* to download and review the copy of the W-4, instructions, and worksheets.

Click the **Next** button when ready to proceed.

Federal Tax Withholding

Before You Begin



Beginning with 2020, the Federal Withholding Form W-4 is significantly different from prior versions. It's recommended that you download and review the form, instructions, and worksheets prior to completing this process.

Lownload a blank copy of Form W-4

After you review the instructions, you can fill out your Form W-4 using this convenient tool. Complete the form so that your employer can withhold the correct federal income tax from your pay. The IRS recommends that you complete a new Form W-4 when your personal or financial situation changes.

If you need assistance completing your Form W-4, consult your tax professional.

CANCEL



A window will open with a wizard that will take you through the requirements of the W-4 form.

Please verify and enter all information then click **Next**.

ederal Tax Withholding	LOWNLOAD BLANK FORM W-4
Is this information correct?	
If your name is incorrect, contact your HR Rep	presentative to have it fixed before you proceed.
Your first name, middle, and last name	
Carlo E Garland	
Your home address	SAMPLE
549 West Areba Avenue	ONLY
Hershey, PA 17033	
US	
Your Social Security number	
Applied For	
Does your name match the name on your S	ocial Security card? If not, to ensure you get credit for
your earnings, contact the SSA at 800-772-	1213 or go to <u>www.ssa.gov</u>
CANCEL	PREVIOUS



Select your **residential status**, then click **Next**.

Federal Tax Withholding	📥 DOWNLOAD BLANK FORM W-4
Are you a nonresident alien?	
You are considered a nonresident alien if you are not a US citizen ar substantial presence test for the calendar year (January 1 - Decemb	nd do not meet either the green card test or the er 31).
I'm a nonresident alien.	
🔵 I'm a US citizen or a resident alien. 🤾	
CANCEL	PREVIOUS NEXT



Select your **filing/marital status**, then click **Next**.

Federal Tax Withholding	LOWNLOAD BLANK FORM W-4
What is your filing/marital status?	
 Single or Married filing separately Married filing jointly (or Qualifying widow(er)) 	*
 Head of household (Check only if you're unmarried and up a home for yourself and a qualifying individual) 	d pay more than half the costs of keeping
CANCEL	PREVIOUS NEXT



Select your **tax exemption status**, then click **Next**.

Are you tax exempt?

Refer to the General Instructions of 📩 Form W-4 Employee's Withholding Certificate

I claim exemption from withholding for the current year, and I certify that I meet **both** of the conditions for exemption:

• For last year, I had no federal income tax liability



• For this year, I expect to have no federal income tax liability.

If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file next year's tax return.

I do not claim exemption from withholding



PREVIOUS

NEXT



If you have multiple jobs or your spouse works, complete the *Multiple Jobs or Spouse Works* form, then click **Next**.

Federal Tax Withholding	📩 DOWNLOAD BLANK FORM W-4
Multiple Jobs or Spouse Works @	
Do only one of the following to calculate your withholding: a. Use the estimator at <u>www.irs.gov/w4app</u> for the most acc	withholding, or
b. Use the Multiple Jobs Worksheet here and enter the resu	Ilt into Extra Withholding line; or
c. If there are only two jobs, select this Multiple Jobs ch withholding table	neckbox to use the optional higher
Claim Dependents 🤨 🥂	
Complete this section for only one job in the household if (1) y income will be \$200,000 or less (\$400,000 or less if married to	ou have multiple jobs and (2) your filing jointly).
Your withholding will be most accurate if you complete this for	r the highest paying job
Number of qualifying children under age 17	\$0
Number of other dependents	
Total dependent amount 🔞 🛛 💥	\$0
CANCEL	PREVIOUS NEXT



If you need to make other adjustments, complete the below *Withholding* form, then click **Next**.

Federal Tax Withholding

🛓 DOWNLOAD BLANK FORM W-4

Other Adjustments

Complete this section for only one job in the household.

Your withholding will be most accurate if you complete Other Income and Deductions for the highest paying job.

Other Income 0

If you want tax withheld from other income you expect this year that won't have withholding, enter the amount of the other income here. This may include interest, dividends, and retirement income. You should not include income from any jobs.

Deductions 8

If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet and enter the result here.

Extra Withholding 🔞

CANCEL

Enter any additional tax you want withheld each pay period

PREVIOUS)

NEXT



Review W-4 Form to confirm accuracy. To agree to the statements, click the **checkbox** and click **DONE**.

If desired, click **Print Completed** Form.

NOTE: *It is recommended to print a copy of the completed W-4 for your records*

internal Revenue Se	reasury rvice You	r withholding is subject to review by the IRS.	
Step 1:	(a) First name and middle initial	Last name	(b) Social security number
Enter	Ardrivase	Gallallu	Applied For
Personal	549 West Areba Avenue		name on your social socurity
Information	City or town, state, and ZIP code		credit for your earnings, contact
	Hershey , PA , 17033		SSA at 800-772-1213 or go to www.ssa.gov.
	(c) Single or Married filing separatel	ly .	
	Married filing jointly or Qualifying	g widow(er)	
	Head of household (Check only if)	you're unmarried and pay more than half the costs of keepin	g up a home for yourself and a qualifying individual.)
Complete Ste claim exempti	eps 2-4 ONLY if they apply to you on frem withheiding, when to use the	; otherwise, skip to Step 5. See page 2 for n he estimator at www.irs.gov/W4App, and priva	nore information on each step, who can icy.
Step 2: Multiple Jobs	Complete this step if you (also works. The correct amo	 hold more than one job at a time, or (2) ar ount of withhoiding depends on income earne 	e married filing jointly and your spouse d from all of these jobs.
or Spouse	Do only one of the following	g.	
Works	(a) Use the estimator at ww	w.irs.gov/W4App for most accurate withholdi	ng for this step (and Steps 3-4); or
	(b) Use the Multiple Jobs V/or	rksheet on page 3 and enter the result in Step 4(c)	below for roughly accurate withholding; or
	(c) If there are only two jobs is accurate for jobs with	total, you may check this box. Do the same or similar pay; otherwise, more tax than necessar	n Form W-4 for the other jöb. This option y may be withheld ► □
	TIP: To be accurate, submi	it a 2021 Form V/-4 for all other jobs. If you	(or your spouse) have self-employment
			ing joint j.
Claim Dependents	Multiply the number of que	ualifying children under age 17 by $2,000 \blacktriangleright $	
Claim Dependents	Multiply the number of que Multiply the number of a Multiply the number of a Add the amounts above and	ualifying children under age 17 by \$2,000 \blacktriangleright \$	· · · · · · 3 \$
Claim Dependents Step 4	Multiply the number of que Multiply: the number of o Add the amounts above and (a) Other income (not from	ualifying children under age 17 by \$2,000 \blacktriangleright \$ other dependents by \$500 \blacktriangleright \$ d enter the total here	
Step 4 Under per my know I agree u valid unti Date: No	Multiply the number of qu Multiply the number of qu Add the amounts above and (a) Other income (not from enalties of perjury, I deco dedge and belief, it is tr nder penalty of perjury I I have provided my el vy 17 2021	x_{2} of the declaration above and complete.	3 \$ me you expect
Claim Dependents Step 4 Under pe my know I agree u valid unti Date: No CANCEL	Multiply the number of qu Multiply the number of qu Add the amounts above and (a) Other income (not from enalties of perjury, I dec ledge and belief, it is tr inder penalty of perjury II have provided my el ov 17 2021	alifying children under age 17 by \$2,000 ► \$	



Once the federal tax withholdings form is complete, a pop-up window will appear reminding you to complete the state withholding form.

Click OK.

Important!	1
Success!	
Your federal withholding will be used for federal tax calculation purposes only. You must complete your state withholding forms to select your state tax withholding amounts.	
OK	



To update State withholding, click the **Start** button in the Virginia tile.

NOTE: *State W-4 forms are not available for completion until the Federal form is finalized.*





Before you begin, it is *recommended* to download and review the copy of the VA-4, instructions, and worksheets.

Click Next when ready to proceed.

Virginia Tax Withholding

Before You Begin



CANCEL

If you want to claim more personal exemptions on Form VA-4 than you claimed on your federal Form W-4, you must get written permission from the Commonwealth of Virginia Department of Taxation.

You can complete your Form VA-4 using this convenient tool. However, some questions may require the use of supplemental worksheets and instructions. Therefore, it may be useful for you to download a blank copy of the VA-4 for reference.

If you need assistance completing your Form VA-4, consult your tax professional.





Verify that the information displayed is correct.

Click Next.

/irginia Tax Withholding	LOWNLOAD BLANK FORM VA-4
Is this information correct?	
If your name is incorrect, contact your HR Represent	tative to have it fixed before you proceed.
Your first name, middle, and last name Jane S Doe	
Your home address	
STREET ADDRESS CITY, STATE, ZIP CODE	
Your Social Security number Reveal XXX-XX-0000	
If you click Reveal, use caution to prevent you others.	ur sensitive information from being viewed by
CANCEL	PREVIOUS



Enter the **number of exemptions** you wish to claim and any **additional withholdings**, if desired.

Click Next.

LOWNLOAD BLANK FORM VA-
ption Worksheet
ersonal Exemption Worksheet
eck
PREVIOUS



Select your **tax exemption status**, then click **Next**.

LOWNLOAD BLANK FORM VA-4
ig. I meet the conditions set forth in the
meet the requirements set forth under the he Military Spouses Residency Relief Act
PREVIOUS NEXT
ł



Review VA-4 Form to confirm accuracy. To agree to the statements, click the **checkbox** and click **DONE**.

If desired, click **Print Completed** Form.

NOTE: *It is recommended to print a copy of the completed VA-4 for your records*

the entire form (scroll, m. Then, click Done.	if needed). To confirm	that everything is tr	ue, correct and complete, check the	e box below
				^
FORM VA	-4 COMMON	NEALTH OF VIRGI	NIA N	
	PERSONAL EX (See ba	ack for instructions)	KSHEET	
1. If you wish to claim yo 2. If you are married and	urself, write "1"			
on his or her own certif	icate, write "1"	ed to claim		
on your income tax ret	urn (do not include your spo	suse)		
4. Subtotal Personal Exer	mptions (add lines 1 through	h 3)		
 Exemptions for age (a) If you will be 6^o 	5 or older on January 1, wri	te "1"		
(b) If you claimed will be 65 or ol	an exemption on line 2 and der on January 1, write "1"	your spouse		
6. Exemptions for blindne	ISS			
(b) If you claimed spouse is legal	an exemption on line 2 and ily blind, write "1"	your		
7. Subtotal exemptions fo	r age and blindness (add li	nes 5 through 6)		
8. Total of Exemptions - a	idd line 4 and line 7			
FORM VA-4 EMPLOYE	EE'S VIRGINIA INCOME TA	AX WITHHOLDING EXE	EMPTION CERTIFICATE	
Your Social Security Number	Name			n
	Jane S Doe			-
XXXX - XXX - XXXXX				
XXX - XX - XXXX Street Address Street Address				
XXX - XX - XXXX Street Address Street Address City CHARLOTTE SVILLE		State VA	Zip Code 22901-2698	-



The tax withholdings are now complete.

You may download and view the forms by clicking **View Saved Tax Forms**.



Viewing Pay and Tax Statements

Viewing and Printing Taxes and Pay Statements, Saving to Favorites



Viewing Pay Information

To view your pay statements, Navigate to **Myself > Pay > Pay & Tax Statements**

MYSELF	*	
nd V	MYSELF	Λ.
dicateo atest a	My Information	
brace s. We a ice; an	Personal Information Employment	Payment Options
etain c	Pay	Tax Withholdings
	Time & Attendance	
	Time Off	Pay & Tax Statements
	Talent	
	Benefits	
	₽ [#] EXPAND MENU	



Viewing Pay Information – Dashboard View

To view your pay statements, you may use the Dashboard view or the Pay Statement view.

From the dashboard you can view the contents of the pay statement directly.

Note: The dashboard defaults to the most recent pay statement.

To drill down into the details of the pay statement, you can:

- Hover over the graph for the items you would like to view
- Select the down arrows next to the appropriate section.
- Select 'expand all' which will expand all categories.





Viewing Pay Information – Pay Statement View

Producing a pay statement copy is simple. By following the steps below, you can view, download, and print a copy of your pay statement.

- Select the pay statement you wish to view from the list on the left-hand side.
- •On the far right click the **View Statement** button.





Viewing Pay Information – View Pay and Tax Statements

Once you click the view statement button, a new window appears with the pay statement included.

You will have the option to view on screen, download to a local location, or print this statement to a local printer.





Viewing Pay Information – Printing Pay Statements

You may download or print the statement by placing your mouse on the icons in the top right-hand corner and clicking either the **Download** icon or the **Print** icon





Viewing Pay Information – Saving to Favorites

To save time it is suggested to save frequently visited tasks to your favorites area.

To do this, click the **star** icon on the far right of your screen. The system will automatically move this selection to your favorites area (star icon on the menu bar).

Note: you can do this for many other activities as well.

HOME	RESOURCES	MYSELF	*	Search W	orkforce Now:	Q
Pay & Tax	Statements	5 <u>v</u> *			Marked as Favorite	*



Viewing Pay Information – Saving to Favorites

Once saved, the Pay & Tax Statements will appear in your Favorites location. Simply click the **star** icon and verify that the favorited page is in the menu that drops down.

LOGO HERE				
HOME	RESOURCES	MYSELF	*	
Myself Pay & Tax S	tatements 🔆			
	potential of our g	icaical aaact. V	u	

ADP Mobile

On-the-go access



Downloading the App

There are two ways to download the app:

- Open the Apple App or Google Play store and download the ADP app
- Scan the QR code at the right with the Camera or Google Lens app, then tap the notification that appears.





If you already have a user ID and password for any of the following ADP products, you can activate your ADP Mobile Solutions account by logging in using the same credentials.





Don't have an ADP user ID or password?

Go to **New? Get Started** and follow the instructions to create your user ID and password. There is a video on the following slide.

System requirements: The latest version of ADP Mobile Solutions is available through the Apple App Store and Google Play. Users must have a mobile device running IOS v8+ or Android[™] v4.4+

Good Morning
USER ID
User ID
Save My User ID
NEXT
FORGOT USER ID?
HELP 🛃 NEW? GET STARTED PRIVACY

ADP Mobile App



How to create your account with the ADP Mobile App

