



Always Innovating

South Texas ISD

RIO GRANDE VALLEY | GRADES 7-12

100 MED HIGH DR., MERCEDES, TX 78570

P: 956.565.2454

STISD.NET

Dear Prospective Vendors:

Sealed proposals will be received by the South Texas Independent School District for:

ITEM: Property & Liability Insurance

BID NUMBER: RFP 22-001

EFFECTIVE DATES: 2021-2022 SCHOOL YEAR

Sealed proposals will be received no later than **2:00 PM, Tuesday, February 8, 2022.** Bids must be plainly marked on the outside of envelope **SEALED Proposal: RFP 21-001, Property & Liability Insurance.** STISD, Business Office, 100 Med High Drive, Mercedes, Texas, 78570 or delivered to the STISD, Business Office, at the same address. **Bids must be made on the enclosed bid document. Faxed or emailed bids will not be accepted.**

Only proposals received by the date and time specified will be considered. Bidders are invited to be present at the opening of the bids at the above address, on the above date and time; however, bids will not be read aloud.

The STISD reserves the right to accept or reject any or all proposals, to award contracts for individual items as they may appear advantageous to the District, and waive any or all formalities.

All contracts will be made through STISD Purchase Orders.

Proposals received without proper signature will not be accepted.

Your proposal will be appreciated.

Sincerely,

Marla R. Knaub,
Assistant Superintendent for Finance & Operations

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

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**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

ACKNOWLEDGEMENT OF RECEIPT

**THIS FORM MUST BE COMPLETED AND EMAILED
UPON RECEIVING THE REQUEST FOR QUALIFICATIONS**

Please fill in the requested information below as acknowledgement that you have received the Request for Proposal noted above. If your firm is interested in participating, it is highly recommended that this sheet be completed and returned or e-mailed to:

Marla.knaub@stisd.net

SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT

BUSINESS OFFICE

100 MED HIGH DRIVE, MERCEDES, TX 78570

PHONE (956) 565-2454

By doing this, we will be able to provide notification of any addenda to the R.F.P.

Name of Firm: _____

Address: _____

City/State/Zip: _____

Phone: (____) _____ Fax: (____) _____

E-Mail: _____

Name: (Print) _____

Title: _____

Signature: _____ Date: _____

_____ Yes, our company does have an interest in responding.

_____ No, our company does not have an interest in responding.

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

GENERAL REQUIREMENTS AND INSTRUCTIONS

A. INFORMATION

1. The information contained in these specifications is confidential and is to be used only in connection with preparing a proposal for the following insurance services or insurance coverages:

**Commercial Property – Fire & Extended Coverage
Commercial General Liability including Cyber Security
School Professional Liability
Auto Liability & Physical Damage
Commercial Umbrella Liability
Crime
Accident Coverage**

2. South Texas ISD reserves the right to accept or reject all or any part of the proposals, waive minor technicalities, and award the proposal to best serve the interest of the District. The District also reserves the right to waive or dispense with any of the formalities contained herein.
3. Proposals are to be submitted on the basis of the specifications contained herein. Alternate proposals will also be considered, provided the alternatives are clearly explained. All deviations from the specifications must be clearly identified and explained.
4. The information contained in these specifications is to be basis for proposal responses. After receipt of proposal, additional information needed may be requested via e-mail at: marla.knaub@stisd.net.
5. The information contained herein is believed to be accurate and up-to-date, but is not intended to be an express or implied warranty.
6. No telephone, email, or fax proposals will be accepted. Proposals may only be accepted if delivered by U.S. Postal Services, Federal Express, UPS, other courier services or personally delivered by proposer. The District will not be responsible for missing, lost, or late mail. Any proposals received after the time set for opening will be returned to the proposer unopened.
7. Vendors are cordially invited to the proposal opening, but are not required to attend.

B. LEGAL

1. All parties submitting proposals are expected to comply with federal, state and local insurance laws and regulations relative to the preparation and submissions of insurance proposals. Specifically, the services to be provided are expected to be in compliance with the Americans with Disabilities Act (ADA), insurance laws and insurance regulations. All proposals that are submitted will be presumed to be in compliance with all applicable laws.

C. COMMUNICATION

1. Proposals are to be sealed in an envelope clearly labeled ***“RFP 22-001 – Property & Liability Insurance”***. Proposer is required to provide one (1) original and (1) copy of proposal (clearly marked), and (1) digital copy on a USB drive sealed and submitted to:

Ms. Marla R. Knaub
Assistant Superintendent for Finance & Operations
South Texas Independent School District
100 Med High Drive
Mercedes, TX 78570

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

2. Requests for information, must be in writing and must be e-mailed to:

Marla.knaub@stisd.net

Marla Knaub
Assistant Superintendent for Finance & Operations
South Texas Independent School District
100 Med High Drive
Mercedes, TX 78570
TEL: 956-565-2454

D. COMMUNICATION WITH DISTRICT MEMBERS

1. Company submitting proposals shall not discuss this RFP with employees of STISD or members of the Board of Trustees. If discussion is necessary, your company will be notified in writing. **Failure to abide by this requirement may result in automatic disqualification.**

E. TIME FRAME

1. The Request for Proposal package will be available for download from our website at <https://www.stisd.net/community/public>
2. Vendors **WILL NOT** be notified of additional information/addenda postings. It is the vendor's responsibility to view the web page regularly, or prior to submitting a proposal response, to ensure that no addenda or additional information have been issued for the solicitation.
3. Proposals **one (1) original and one (1) copy and (1) digital copy on a USD drive** must be delivered to South Texas ISD, Business Office, 100 Med High Drive, Mercedes, TX 78570, no later than 2:00 PM, Tuesday, February 8, 2022 in a sealed envelope, clearly marked:

RFP 22-001 – Property & Liability Insurance

4. The proposals will be opened in public at 2:00 PM, Tuesday, February 8, 2022. The proposals shall be opened in a manner to avoid disclosure of contents to competing vendors and the contents shall be kept secret during the process of proposal negotiations.
5. The parties submitting the selected proposals will be notified on or about March 1, 2022 of the District's decision.
6. The contract effective date is April 1, 2022 to March 31, 2023.
7. Insurance Binders are to be delivered no later than March 31, 2022.
8. Policies or coverage documents are to be provided to the District by April 1, 2022.
9. The District reserves the right to not pay any premium until valid policies or coverage documents are received by District.

F. PROPOSALS

1. Proposals must be clearly explained and identified. All costs, including optional programs, must be clearly stated and summarized. Exceptions to or deviations from the specifications **must** be explicitly identified.
2. Each party submitting a proposal is asked to screen their designated proposals for correctness and compliance with the specifications.
3. The contents of the proposals shall be kept confidential during the process of negotiations.

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

After the insurance agreement is awarded, all proposals will be available for public inspection.

G. DISQUALIFICATION AND REJECTION OF PROPOSALS

1. Failure to comply with the requirements or the procedures set forth herein, or to satisfy the insurance and servicing criteria as set forth in the specifications, may result in disqualification. It is not intended that exceptions to the specifications will, in and of themselves, result in disqualification.

H. SELECTION OF VENDOR

1. South Texas ISD reserves the right to reject any or all of the proposals, in whole or in part; to waive any informality in any proposal, and to accept the proposal which, in its discretion, is in the best interest of the District. A District insurance consultant may review Proposals for completeness and for compliance with bid specifications. Proposals will be carefully evaluated for cost effectiveness, for coverage provisions, and for compliance with the coverage and servicing criteria contained in the specifications and in accordance with Texas Education Code 44.031.

The contract will be awarded to the responsible vendor who submits a superior but economical proposal based on the relative importance of the following selection criteria:

<u>Selection Criteria</u>	<u>Maximum Points</u>
Coverage	35
Cost	30
Service	20
Professional/ Financial Qualifications	<u>15</u>
Total	100

The South Texas ISD Board of Trustees will make the final decision of agreement award.

I. TERMS OF AGREEMENTS

1. South Texas ISD desires to receive proposals for a period of one year:

For the term April 1, 2022 to March 31, 2023

2. South Texas ISD reserves the right to terminate the agreement at the expiration of the budget period, during the term of the agreement or at the end of the anniversary date on a thirty (30) day notice. The agreement will be for current revenues only in accordance with Local Government Code Section 271.903 to terminate the agreement.
3. The agreement is to contain a cancellation provision that provides for thirty (30) days' notice of cancellation (except for non-payment) and thirty (30) days' notice for non-renewal or material change.

J. QUALIFICATION OF INSURERS

1. Insurance companies must have a general policyholder's rating of A- or better as published by A.M. Best Company in the latest edition of its Key Rating Guide. Insurers shall be duly

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

licensed and comply with all applicable insurance laws and requirements of the Texas State Board of Insurance.

2. Proposals will be accepted for intergovernmental risk sharing pools organized in accordance with article 4413(32c), Texas Interlocal Cooperation Act. Self-insured pools must include a current audited **financial statement** (Balance Sheet and Statement of Operations, including the auditor's opinion, and Reinsurance Provisions.)

K. AGENT MINIMUM QUALIFICATIONS

All agents submitting proposals for this insurance must meet the following minimum qualifications:

1. The agency must be licensed in Texas.
2. The agency must have insurance for agent's errors and omissions liability with a limit of at least \$1 million per occurrence. A certificate of the agent's E & O insurance must be included with the proposal.
3. The agency must have been in business for at least five (5) years.
4. The agency must assign a minimum of one qualified account representative to service the District. This representative must have a minimum of five (5) years' experience in commercial property and liability insurance lines, or hold the C.P.C.U. or A.R.M. designation.
5. The agency must provide a description of your agency and resumes on the personnel who would be assigned to service South Texas ISD.

L. COPIES OF POLICIES

1. It is required that a complete specimen policy (including all forms, endorsements, exclusions and policy jackets) and appropriate contractual documents be furnished with proposal.

M. AUTHORIZED SIGNATURE

1. All proposal forms must be signed by persons who have legal authority to bind the insurer and administrator to the services that are proposed.

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

QUESTIONNAIRE

1. Who will have primary responsibility for the District's account? _____
 - a. Number of years in the insurance business: _____
 - b. Insurance background: _____
 - c. Educational background: _____
 - d. Number of school districts serviced: _____
 2. Who will be the back-up person for the District's account? _____
 - a. Number of years in the insurance business: _____
 - b. Insurance background: _____
 - c. Educational background: _____
 - d. Number of school districts serviced: _____
 3. How many Texas school districts does your agency (this office, if a national broker) provide coverage on behalf of:

 4. What is your (this office, if a national broker) estimated premium volume with Texas school districts?

- Other public entities? _____
5. The District will expect the following annual reports from its agents:
 - a) Summary of premiums and losses by coverage.
 - b) Forecast of insurance market status prior to renewal.
 - c) Insurance policy abstracts (summaries).
 - d) Prior to future renewals, report containing suggested coverage or rating enhancements for the upcoming year.
 - e) Following future renewals, a report detailing all material policy changes.
 6. Please attach a copy of the following documents:
 - a) A copy of the current license.
 - b) A certificate for agent's error and omission coverage insured for at least \$1 million limit.
6. Has your agency produced a minimum annual gross fire/casualty premiums income of at least \$1 million average for each of the past five years?

By: _____ Address: _____

Agent: _____ Email: _____

Telephone: _____ Fax: _____

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

PROPERTY INSURANCE, FIRE AND EXTENDED EQUIPMENT COVERAGE

A. BACKGROUND INFORMATION

1. Copy of claims experience is attached
2. Copy of current policy declaration schedule is attached.
3. Current list of Building and Contents is attached.
4. Summarized property schedule on replacement cost basis with valuation date of September 1, 2019 is attached. Total replacement cost value is the following:

Building Physical Property	\$ 139,950,744
Building Personal Property	\$ 24,637,705
	\$ 164,588,449

Property Values have been adjusted to reflect current estimated replacement cost.

5. Insurance coverage is to include the following:
 1. Blanket coverage on buildings, contents and auxiliary structures at all locations including on-site improvements such as fences, light poles, bleachers at all locations.
 2. Basis of Recovery is to be full replacement cost.
 3. Automatic coverage on newly acquired property is to be included.
 4. Coverage is to include extra expense and loss of revenue related to loss.
 5. Coverage is to be all risk including theft of contents.
 6. If coinsurance is quoted, maximum coinsurance is to be 90%.

B. INSURANCE COMPANY/RISK POOL INFORMATION

Name of Company: _____

Address of Company: _____

Contact Person: _____

Telephone Number: _____

Insurance Company: Yes No

A. M. Best

Rating/Size: _____

Risk Pool: Yes No

Financial Information: Yes No

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

C. COVERAGE PROVISIONS

1. Policy Limits
 - a) Overall Limits \$ _____
 - b) Coinsurance Limit _____ %
 - c) Extra Expense \$ _____
 - d) Loss of Revenue \$ _____
 - e) Theft \$ _____

2. Is automatic coverage for newly acquired property provided: Yes No
If yes, please attach description.

3. Does coverage include equipment breakdown? Yes No
If yes, please attach description.

4. Is there additional deductible or exclusion for "named storms"? Yes No
If yes, please attach description. Also, please provide additional proposal to cover this risk.

D. QUOTATION – ASSUME CONSTANT PROPERTY VALUE FOR CURRENT YEAR

<u>Description</u>	<u>Premium</u>
1. Building and Personal Property	
a. Duplicate Current Coverage (Attach complete coverage information)	
First Year Premium	\$ _____
Period 04/01/2022 to 03/31/2023	
Second Year Premium	\$ _____
Period 04/01/2023 to 03/31/2024	
Third Year Premium	\$ _____
Period 04/01/2024 to 03/31/2025	
b. Alternate Coverage (Attach complete coverage information)	
First Year Premium	\$ _____
Period 04/01/2022 to 03/31/2023	
Second Year Premium	\$ _____
Period 04/01/2023 to 03/31/2024	
Third Year Premium	\$ _____
Period 04/01/2024 to 03/31/2025	

Options:

2. Flood Insurance List premium with flood insurance as well as without flood insurance
3. Buy Down deductible
 - \$25,000
 - \$50,000

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

E. LIST ANY DEVIATIONS OR ADDITIONAL INFORMATION:

Company Name

Authorized Signature

Address

Type Signatory's Name and Title

Date

Date

Telephone Number

Fax Number

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

GENERAL LIABILITY INSURANCE

A. BACKGROUND INFORMATION

1. Claim experience Information is attached.
2. Copy of current policy declaration schedule is attached.
3. Current budget information is attached.
4. Minimum Liability Limits & Coverage Desired:
 - a) General Liability \$1,000,000
 - b) Personal & Advertising Injury \$1,000,000
 - c) Employee Benefits \$1,000,000
 - d) Each Occurrence \$1,000,000
 - e) Incidental medical malpractice coverage.
 - f) Coverage for the negligent act, error or omission of the District and/or its employees relative to the administration of employee benefit programs.
 - g) Coverage is to include premises liability.
 - h) Persons to be covered are to include the District, school board members, District employees, student teacher and school volunteer.

B. INSURANCE COMPANY/RISK POOL INFORMATION

Name of Company: _____

Address of Company: _____

Contact Person: _____

Telephone Number: _____

Insurance Company: Yes No

A. M. Best

Rating/Size: _____

Risk Pool: Yes No

Financial Information: Yes No

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

C. COVERAGE PROVISIONS

1. Policy Limits	Per Occurrence	Aggregate
a) Overall Policy Limits	\$ _____	\$ _____
b) General Liability	\$ _____	\$ _____
c) Personal & Advertising Injury	\$ _____	\$ _____
d) Employee Benefits	\$ _____	\$ _____

2. Is Corporal Punishment covered? Yes No
 If yes, please describe: _____

3. Does coverage include libel, slander and defamation of character? Yes No
 If yes, please describe: _____

4. Describe basis for payment of judgment & defense costs: _____

D. QUOTATION

<u>Description</u>	<u>Premium</u>
1. Duplicate Current Coverage	
a. Duplicate Current Coverage (Attach complete coverage information)	
First Year Premium	\$ _____
Period 04/01/2022 to 03/31/2023	
Second Year Premium	\$ _____
Period 04/01/2023 to 03/31/2024	
Third Year Premium	\$ _____
Period 04/01/2024 to 03/31/2025	
b. Alternate Coverage (Attach complete coverage information)	
First Year Premium	\$ _____
Period 04/01/2022 to 03/31/2023	
Second Year Premium	\$ _____
Period 04/01/2023 to 03/31/2024	
Third Year Premium	\$ _____
Period 04/01/2024 to 03/31/2025	

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

E. LIST ANY VARIATIONS TO RFP SPECIFICATIONS:

Company Name

Authorized Signature

Address

Type Signatory's Name and Title

Date

Telephone Number

Fax Number

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

EDUCATORS & SCHOOL LEADERS LIABILITY INSURANCE

A. BACK GROUND INFORMATION

1. Copy of claim experience is attached.
2. Copy of current policy declarations schedule & applications is attached.
3. Copy of renewal application is attached.
4. Insurance coverage is to include the following:
 - a. Minimum limit of liability is to be \$1,000,000 per occurrence and \$1,000,000 aggregate.
 - b. Protection for elected officials, appointed board members, administrators, teachers, substitute teachers, student teachers, and all other District employee.
 - c. Insurance company will pay all sums which the insured shall become legally obligated to pay on any claim first made against them during the policy period on a "Claims Made Basis".
 - d. Insurance company shall defend civil suits against the insured alleging a Wrongful Act, including but not limited to civil rights, discrimination, and sexual abuse, sexual harassment and sexual molestation claims. With regards to the selection of legal representation, the district reserves the right to select their own counsel.
 - e. Claim expenses shall include lawyers' fees and all other fees, costs and expense arising from defense of any claims.

B. INSURANCE COMPANY/RISK POOL INFORMATION

Name of Company: _____

Address of Company: _____

Contact Person: _____

Telephone Number: _____

Insurance Company: Yes No

A. M. Best

Rating/Size: _____

Risk Pool: Yes No

Financial Information: Yes No

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

C. COVERAGE PROVISIONS

1. Policy Limits	Per Occurrence	Aggregate
a. Overall Policy	\$ _____	\$ _____
b. Sexual Abuse or Molestation	\$ _____	\$ _____
c. Sexual Harassment	\$ _____	\$ _____
d. Corporate Punishment	\$ _____	\$ _____
e. Other limits Describe	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____

2. Is Corporal Punishment Covered? Yes No

If yes, please describe: _____

3. Are claims alleging discrimination covered? Yes No

If yes, please describe: _____

4. Is sexual harassment, sexual abuse and molestation Yes No

If yes, please describe: _____

5. Describe extended discovery period: _____

6. Describe prior acts coverage: _____

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

D. QUOTATION

<u>Description</u>	<u>Premium</u>
1. Duplicate Current Coverage (Attach complete coverage information)	
First Year Premium Period 04/01/2022 to 03/31/2023	\$ _____
Second Year Premium Period 04/01/2023 to 03/31/2024	\$ _____
Third Year Premium Period 04/01/2024 to 03/31/2025	\$ _____
2. Alternate Coverage (Attach complete coverage information)	
First Year Premium Period 04/01/2022 to 03/31/2023	\$ _____
Second Year Premium Period 04/01/2023 to 03/31/2024	\$ _____
Third Year Premium Period 04/01/2024 to 03/31/2025	\$ _____

E. LIST ANY VARIATIONS TO RFP SPECIFICATIONS:

Company Name

Authorized Signature

Address

Type Signatory's Name and Title

Date

Telephone Number

Fax Number

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

AUTOMOBILE LIABILITY & PHYSICAL DAMAGE

A. BACKGROUND INFORMATION

1. Claim experience information is attached.
2. Copy of current policy declaration schedule is attached.
3. List of vehicles to be insured is attached.
4. The District has a full-time safety person that conducts formal safety meeting. All transportation workers attend annual Defensive Driving Course.
5. Insurance coverage is to include the following:
 - a. Minimum Liability Limits & Coverage Desired
 1. Bodily Injury \$100,000 per person
\$300,000 per occurrence
 2. Property Damage \$100,000 per occurrence
Uninsured/underinsured motorists – same limits as liability.
 - b. Physical Damage – Mischief or vandalism loss for actual cash value or cost of repair, whichever is less.
 - c. Physical Damage – Collision loss for cash value or cost or repair, whichever is less.
 - d. Automobile coverage is to be provided for substitute and newly acquired vehicles (cars, truck, trailers, and buses) for the same coverage provided for similar type of vehicles, subject to audit.
 - e. Coverage is to include hired a non-owned vehicle with physical damage limit of \$55,000.
 - f. Coverage is to include uninsured motorist, underinsured motorist and auto medical payments.

B. INSURANCE COMPANY/RISK POOL INFORMATION

Name of Company: _____

Address of Company: _____

Contact Person: _____

Telephone Number: _____

Insurance Company: Yes No

A. M. Best

Rating/Size: _____

Risk Pool: Yes No

Financial Information: Yes No

C. COVERAGE PROVISIONS

1. Policy Limits	Per Occurrence	Aggregate
		\$

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

- a. Bodily Injury & Property Damage \$ _____
- b. Physical Damage \$ _____ \$ _____
- c. Auto Medical Payments \$ _____ \$ _____
- d. Uninsured & Underinsured Motorist \$ _____ \$ _____

2. Does coverage include automatic coverage for substitute or newly acquired vehicles?
Yes No

If yes, please describe: _____

Does coverage include employees as covered parties for rental vehicles?
Yes No

If yes, please describe: _____

D. QUOTATION – ASSUME CONSTANT PROPERTY VALUES FOR 3 YEARS

<u>Description</u>	<u>Premium</u>
1. Duplicate Current Coverage (Attach complete coverage information)	
First Year Premium	\$ _____
Period 04/01/2022 to 03/31/2023	
Second Year Premium	\$ _____
Period 04/01/2023 to 03/31/2024	
Third Year Premium	\$ _____
Period 04/01/2024 to 03/31/2025	
2. Alternate Coverage (Attach complete coverage information)	
First Year Premium	\$ _____
Period 04/01/2022 to 03/31/2023	
Second Year Premium	\$ _____
Period 04/01/2023 to 03/31/2024	
Third Year Premium	\$ _____
Period 04/01/2024 to 03/31/2025	

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

E. LIST ANY VARIATIONS TO RFP SPECIFICATIONS:

Company Name

Authorized Signature

Address

Type Signatory's Name and Title

Date

Telephone Number

Fax Number

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

UMBRELLA LIABILITY INSURANCE

A. BACKGROUND INFORMATION

1. Copy of current policy declarations schedule is attached.
2. Coverage is to be excess of \$1,000,000 General Liability policy.
3. Minimum Excess Liability Limits & Coverage Desired:
 - a. General Liability – Aggregate \$5,000,000
 - b. General Liability – Per Occurrence \$5,000,000

B. INSURANCE COMPANY/RISK POOL INFORMATION

Name of Company: _____

Address of Company: _____

Contact Person: _____ Telephone Number: _____

Insurance Company: Yes No A. M. Best Rating/Size: _____

Risk Pool: Yes No

Financial Information: Yes No

C. COVERAGE PROVISIONS

1. Policy Limits	Per Occurrence	Aggregate
a) General Liability	\$ _____	\$ _____
b) Personal & Advertising Injury	\$ _____	\$ _____
c) Auto Liability	\$ _____	\$ _____
d) Employers' Liability	\$ _____	\$ _____

D. QUOTATION

<u>Description</u>	<u>Premium</u>
1. Duplicate Current Coverage (Attach complete coverage information)	
First Year Premium Period 04/01/2022 to 03/31/2023	\$ _____
Second Year Premium Period 04/01/2023 to 03/31/2024	\$ _____
Third Year Premium	\$ _____

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

Period 04/01/2024 to 03/31/2025

2. Alternate Coverage

(Attach complete coverage information)

First Year Premium \$ _____

Period 04/01/2022 to 03/31/2023

Second Year Premium \$ _____

Period 04/01/2023 to 03/31/2024

Third Year Premium \$ _____

Period 04/01/2024 to 03/31/2025

E. LIST ANY VARIATIONS TO RFP SPECIFICATIONS:

Company Name

Authorized Signature

Address

Type Signatory's Name and Title

Date

Telephone Number

Fax Number

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

CRIME INSURANCE

A. BACKGROUND INFORMATION

1. No claims incurred within the last five years.
2. Copy of current policy declarations page is attached.
3. Minimum Liability Limits & Coverage Desired:
 - a. Employee Dishonesty \$100,000
 - b. Forgery / Alterations \$ 25,000
 - c. Theft, Disappearance & Destruction \$ 25,000
 - d. Deductible \$ 1,000

B. INSURANCE COMPANY/RISK POOL INFORMATION

Name of Company: _____

Address of Company: _____

Contact Person: _____ Telephone Number: _____

Insurance Company: Yes No A. M. Best

Rating/Size: _____

Risk Pool: Yes No

Financial Information: Yes No

C. COVERAGE PROVISIONS

1. Policy Limits	Per Occurrence	Aggregate	Deductible
a) Employee Dishonesty	\$ _____	\$ _____	\$ _____
b) Forgery / Alteration	\$ _____	\$ _____	\$ _____
c) Theft, Disappearance & Destruction	\$ _____	\$ _____	\$ _____

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

D. QUOTATION

<u>Description</u>	<u>Premium</u>
1. Duplicate Current Coverage (Attach complete coverage information)	
First Year Premium Period 04/01/2022 to 03/31/2023	\$ _____
Second Year Premium Period 04/01/2023 to 03/31/2024	\$ _____
Third Year Premium Period 04/01/2024 to 03/31/2025	\$ _____
2. Alternate Coverage (Attach complete coverage information)	
First Year Premium Period 04/01/2022 to 03/31/2023	\$ _____
Second Year Premium Period 04/01/2023 to 03/31/2024	\$ _____
Third Year Premium Period 04/01/2024 to 03/31/2025	\$ _____

E. LIST ANY VARIATIONS TO RFP SPECIFICATIONS:

Company Name

Authorized Signature

Address

Type Signatory's Name and Title

Date

Telephone Number

Fax Number

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

(Attach complete coverage information)

First Year Premium	\$ _____
Period 04/01/2022 to 03/31/2023	
Second Year Premium	\$ _____
Period 04/01/2023 to 03/31/2024	
Third Year Premium	\$ _____
Period 04/01/2024 to 03/31/2025	

E. LIST ANY VARIATIONS TO RFP SPECIFICATIONS:

Company Name

Authorized Signature

Address

Type Signatory's Name and Title

Date

Telephone Number

Fax Number

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

PROPOSAL SUBMITTAL FORMAT

Description of Plan **must** be in the labeled format below and include the following:

- Section 1 - Questionnaire
- Section 2 - Agent's Statement
- Section 3 - Property Insurance, Fire and Extended Equipment Coverage Quotation Forms
- Section 4 - General Liability Quotation Form
- Section 5 - Educators & School Leaders Liability Insurance Quote Form
- Section 6 - Automobile Liability & Physical Damage Quote Form
- Section 7 - Umbrella Liability Insurance Quote Form
- Section 8 - Crime Insurance Quote Form
- Section 9 - Accident Coverage Quote Form
- Section 10 - Agent's Current License
Copy of Agents E & O Insurance Certificate
References (Minimum 3 ISD's currently insured by proposed carrier(s))
- Section 11 - Complete Specimen Policy(ies)
- Section 12 - Completed and signed Felony Conviction Form, Non-Collusion Statement, Certificate of Interested Parties (Form 1295), W-9 Form, Conflict of Interest Questionnaire, HB 89 Verification Form

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
THIS FORM MUST BE COMPLETED, SIGNED, AND RETURNED WITH BID**

FELONY CONVICTION NOTICE

State of Texas Legislative Senate Bill No. 1, Section 44.034, Notification of Criminal History, Subsection (a), states "a person or business entity that enters into a contract with a school district must give advance notice to the district if the person or an owner or operator of the business entity has been convicted of a felony. The notice must include a general description of the conduct resulting in the conviction of a felony."

Subsection (b) states "a school district may terminate a contract with a person or business entity if the district determines that the person or business entity failed to give notice as required by Subsection (a) or misrepresented the conduct resulting in the conviction. The district must compensate the person or business entity for services performed before the termination of the contract."

THIS NOTICE IS NOT REQUIRED OF A PUBLICLY-HELD CORPORATION

Please check off one box and sign the form in the appropriate space(s)

I, the undersigned agent for the firm named below, certify that I have diligently reviewed the information concerning the notification of felony convictions and the information furnished below is true to the best of my knowledge and due diligence.

- A. My firm is a publicly-held corporation, therefore, this reporting requirement is not applicable.
- B. My firm is not owned or operated by anyone who has been convicted of a felony.
- C. My firm is owned and operated by the following individual(s) who has/have been convicted of a felony.

Name of Felon(s): _____

Detail of Conviction(s): _____

Vendor's Name: _____

Authorized Company Official's Name (PRINTED): _____

Signature of Company Official: _____

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
RFP 22-001 PROPERTY AND LIABILITY INSURANCE**

**SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
NON-COLLUSION STATEMENT**

The undersigned Proposer, by signing and executing this proposal, certifies and represents to the South Texas Independent School District that Proposer has not offered, conferred or agreed to confer any pecuniary benefit, as defined by Section 1.07 (a)(6) of the Texas Penal Code, or any other thing of value, as consideration for the receipt of information or any special treatment or advantage relating to this proposal;

the Proposer also certifies and represents that Proposer has not offered, conferred or agreed to confer any pecuniary benefit or other things of value as consideration for the recipient's decision, opinion, recommendation, vote or other exercise of discretion concerning this proposal;

the Proposer certifies and represents that Proposer has neither coerced nor attempted to influence the exercise of discretion by any officer, trustee, agent or employee of the South Texas School District concerning this proposal on the basis of any consideration not authorized by law;

the Proposer also certifies and represents that Proposer has not received any information not available to other proposers so as to give the undersigned an advantage with respect to this proposal;

the Proposer further certifies and represents that Proposer has not violated any state, federal or local law, regulation or ordinance relating to bribery, improper influence, collusion or the like and that Proposer will not in the future, offer, confer, or agree to confer any pecuniary benefit or other thing of value of any officer, trustee, agent or employee of the South Texas Independent School District in return for the person having exercised the person's official discretion, power or duty with respect to this proposal;

the Proposer certifies and represents that it has not now and will not in the future offer, confer, or agree to confer a pecuniary benefit or other thing of value to any office, trustee, agent or employee of the South Texas Independent School District in connection with information regarding this proposal, the submission of this proposal, the award of this proposal or the performance, delivery or sale pursuant to this proposal;

the Proposer certifies that the Proposer has not prepared this proposal and will not prepare any future proposals arising from this Request for Proposal (RFP) in collusion with any other respondent, and that the content of any future proposals arising out of this RFP will not be communicated by the undersigned nor by any employee or agent to any other person engaged in this type of business prior to the District's selection of a contractor for this RFP.

FIRM NAME

ADDRESS

CITY/STATE/ZIP

TYPED NAME OF REPRESENTATIVE(S)

SIGNATURE OF REPRESENTATIVE(S)

DATE

SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT RFP 22-001 PROPERTY AND LIABILITY INSURANCE

CERTIFICATE OF INTERESTED PARTIES – FORM 1295

Definitions and Instructions for Completing Form 1295

South Texas ISD is required to comply with House Bill 1295, which amended the Texas Government Code by adding Section 2252.908, Disclosure of Interested Parties. Section 2252.908 prohibits South Texas ISD from entering into a contract resulting from this RFP with a business entity unless the business entity submits a Disclosure of Interested Parties – Form 1295 to South Texas ISD at the time the business entity submits the signed contract. The Texas Ethics Commission has adopted rules requiring the business entity to file Form 1295 electronically with the Texas Ethics Commission.

As a “business entity,” all vendors must electronically complete, print, sign, notarize and submit Form 1295 with their proposals or contracts even if no interested parties exist.

Proposers must file Certificate of Interested Parties – Form 1295 with the Texas Ethics Commission using the following online application: https://www.ethics.state.tx.us/whatsnew/elf_info_form1295.htm

- Proposers must use the filing application on the Texas Ethics Commission’s website (see link above) to enter the required information on Form 1295.
- Proposers must print a copy of the completed form, which will include a certification of filing containing a unique certification number.
- The Form 1295 must be printed and then signed by an authorized agent of the business entity
- The completed Form 1295 with the certification of filing must be filed with South Texas ISD by including a copy of the completed form with the proposal response.
- South Texas ISD must acknowledge the receipt of the filed Form 1295 by notifying the Texas Ethics Commission of the receipt of the filed Form 1295 no later than the 30th day after the date the contract binds all parties to the contract.
- After South Texas ISD acknowledges the Form 1295, the Texas Ethics Commission will post the completed Form 1295 to its website within seven (7) business days after receiving notice from South Texas ISD.

Instructions to Vendors:

1. Read these instructions,
2. Go to the Ethics Commission Website https://www.ethics.state.tx.us/whatsnew/elf_info_form1295.htm
3. Register and complete Form 1295 online -include the proposal number and the contract/RFP name,
4. Print a copy of the submitted Form 1295
5. Include a copy of the completed, signed Form 1295 with the proposal response

Definitions:

- **Contract** means a contract between South Texas ISD and/or its cooperative members and a business entity at the time it is voted on by the South Texas ISD Board of Directors or at the time it binds South Texas ISD, whichever is earlier, and includes an amended, extended, or renewed contract.
- **Business Entity** includes an entity through which business is conducted with South Texas ISD and/or its cooperative members, regardless of whether the entity is a for-profit or nonprofit entity. The term does not include a governmental entity or State agency.
- **Controlling Interest** means:
 - 1) an ownership interest or participating interest in a business entity by virtue of units, percentage, shares, stock, or otherwise that exceeds ten percent (10%);
 - 2) membership on the board of directors or other governing body of a business entity of which the board or other governing body is composed of not more than ten (10) members; or
 - 3) service as an officer of a business entity that has four (4) or fewer officers, or service as one of the four (4) officers most highly compensated by a business entity that has more than four (4) officers. This section does not apply to an officer of a publicly held business entity or its wholly owned subsidiaries.
- **Interested Party:** a person who:
 - 1) has controlling interest in a business entity with whom South Texas ISD and/or its cooperative members contracts; or
 - 2) actively participates in facilitating the contract or negotiating the terms of the contract, including a broker, intermediary, adviser, or attorney for the business entity.
- **Intermediary:** a person who actively participates in the facilitation of the contract or negotiation the contract, including a broker, advisor, attorney, or representative of or agent for the business entity who:
 - 1) receives compensation from the business entity for the person’s participation;
 - 2) communicates directly with the governmental entity or state agency on behalf of the business entity regarding the contract; and
 - 3) is not an employee of the business entity.
- **Signed** includes any symbol executed or adopted by a person with present intention to authenticate a writing, including an electronic signature.
- **Value** of a contract is based on the amount of consideration received or to be received by the business entity from the South Texas ISD and/or its cooperative members under the contract.

Resources:

Form 1295 Frequently Asked Questions:

- https://www.ethics.state.tx.us/whatsnew/FAQ_Form1295.html

CONFLICT OF INTEREST QUESTIONNAIRE
For vendor doing business with local governmental entity

FORM CIQ

This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session.

This questionnaire is being filed in accordance with Chapter 176, Local Government Code, by a vendor who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the vendor meets requirements under Section 176.006(a).

By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the vendor becomes aware of facts that require the statement to be filed. See Section 176.006(a-1), Local Government Code.

A vendor commits an offense if the vendor knowingly violates Section 176.006, Local Government Code. An offense under this section is a misdemeanor.

OFFICE USE ONLY

Date Received

1 Name of vendor who has a business relationship with local governmental entity.

2 **Check this box if you are filing an update to a previously filed questionnaire.** (The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7th business day after the date on which you became aware that the originally filed questionnaire was incomplete or inaccurate.)

3 Name of local government officer about whom the information is being disclosed.

Name of Officer

4 Describe each employment or other business relationship with the local government officer, or a family member of the officer, as described by Section 176.003(a)(2)(A). Also describe any family relationship with the local government officer. Complete subparts A and B for each employment or business relationship described. Attach additional pages to this Form CIQ as necessary.

A. Is the local government officer or a family member of the officer receiving or likely to receive taxable income, other than investment income, from the vendor?

Yes No

B. Is the vendor receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer or a family member of the officer AND the taxable income is not received from the local governmental entity?

Yes No

5 Describe each employment or business relationship that the vendor named in Section 1 maintains with a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership interest of one percent or more.

6 Check this box if the vendor has given the local government officer or a family member of the officer one or more gifts as described in Section 176.003(a)(2)(B), excluding gifts described in Section 176.003(a-1).

7

Signature of vendor doing business with the governmental entity

Date

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House Bill 89 Verification Form

Prohibition on Contracts with Companies Boycotting Israel

The 85th Texas Legislature approved new legislation, effective September 1, 2017, which amends Texas Local Government Code Section 1. Subtitle F, Title 10, Government Code by adding Chapter 2270 which states that a governmental entity may not enter into a contract with a company for goods or services unless the contract contains a written verification from the company that it:

- 1) does not boycott Israel; and
- 2) will not boycott Israel during the term of the contract

Pursuant to Section 2270.001, Texas Government Code:

1. "Boycott Israel" means refusing to deal with, terminating business activities with, or otherwise taking any action that is intended to penalize, inflict economic harm on, or limit commercial relations specifically with Israel, or with a person or entity doing business in Israel or in an Israeli-controlled territory, but does not include an action made for ordinary business purposes; and
2. "Company" means a for-profit sole proprietorship, organization, association, corporation, partnership, joint venture, limited partnership, limited liability partnership, or any limited liability company, including a wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate of those entities or business associations that exist to make a profit.

I, (authorized official) _____, do hereby depose and verify the truthfulness and accuracy of the contents of the statements submitted on this certification under the provisions of Subtitle F, Title 10, Government Code Chapter 2270 and that the company named below:

- 1) does not boycott Israel currently; and
- 2) will not boycott Israel during the term of the contract; and
- 3) is not currently listed on the State of Texas Comptroller's Companies that Boycott Israel List located at <https://comptroller.texas.gov/purchasing/publications/divestment.php>

Company Name

Signature of Authorized Official

Title of Authorized Official

Date

SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT
Building Contents Statement of Values

EXHIBIT A

Loc.#	Bldg #	Bldg Name -if applicable (mandatory)	Address including street number (mandatory)	City	County	State	ZIP Code	Occupancy Description (mandatory)	ISO Code	Protection Class	SQ FT (mandator y)	Year Built (mandator y)	100% Building Value (mandatory)	100% Contents Value (mandatory)	Total Location Value
1	1	Administration	100-700 Med High Dr	Mercedes	Hidalgo	Texas	78570	Administration	5	6	6,248	1987	834,000	129,000	963,000
1	2	Shipping/Receiving Whse	100-700 Med High Dr	Mercedes	Hidalgo	Texas	78570	Transportation, Warehouse and Service Center	3	6	7,800	1988	832,000	118,000	950,000
1	2a	Building	100-700 Med High Dr	Mercedes	Hidalgo	Texas	78570	New Maintenance Building	5	6	6,650	2006	848,000	161,000	1,009,000
1	2b	Portable Maint Office 1	100-700 Med High Dr	Mercedes	Hidalgo	Texas	78570	Maintenance Office (Portable)	1PC	6	1,440	1991	118,000	30,000	148,000
1	2b	Portable Maint Office 2	100-700 Med High Dr	Mercedes	Hidalgo	Texas	78570	Maintenance Office (Portable)	1PC	6	1,440	1991	118,000	30,000	148,000
1	10	Portable Technology Serv Bldg	100-700 Med High Drive	Mercedes	Hidalgo	Texas	78570	Technology Portable	1PC	6	1,440	2012	118,000	30,000	148,000
1	9	Portable Sp.Ed Building	100-700 Med High Drive	Mercedes	Hidalgo	Texas	78570	SPED Portable Building	1PC	6	1,440	2012	118,000	30,000	148,000
1	3	Med High School	100 Med High Drive	Mercedes	Hidalgo	Texas	78570	Central Office Re-roofing				2016	117,434		117,434
1	3	Med High School	700 Med High Dr	Mercedes	Hidalgo	Texas	78570	Medical High School	5	6	91,069	1985	18,810,423	2,148,000	20,958,423
1	3	Med High School	701 Med High Dr	Mercedes	Hidalgo	Texas	78570	Med HS Adm (labs) 10/27/14					Incl above		17,000
1	3b	Med High School	700 Med High Drive	Mercedes	Hidalgo	Texas	78570	Pavillion	4	6	3,660	2007	108,000	0	108,000
1	1	Portable Classroom 1	100-700 Med High Drive	Mercedes	Hidalgo	Texas	78570	Portable Classroom 1	1PC	6	1,504	1985	131,000	22,000	153,000
1	1	Portable Classroom 2	100-700 Med High Drive	Mercedes	Hidalgo	Texas	78570	Portable Classroom 2	1PC	6	1,200	1985	88,000	17,000	115,000
1	1	Electrical Building	700 Med High Drive	Mercedes	Hidalgo	Texas	78570	Electrical Building			210	1985	12,000	5,000	17,000
1	1	Med High Parking Lot/Bus Lane	700 Med High Drive	Mercedes	Hidalgo	Texas	78570	Med High Parking Lot/Bus Lane			2016		266,644		266,644
1	1	Storage Building	700 Med High Drive	Mercedes	Hidalgo	Texas	78570	Storage Building			302	2000	14,000	4,000	18,000
1	1	Med High School	700 Med High Drive	Mercedes	Hidalgo	Texas	78570	HVAC Upgrade				2018	11,071,000	987,000	987,000
1	4	Science Academy	900 Med High Drive	Mercedes	Hidalgo	Texas	78570	Main Education Building	5	6	73,029	1992	1,149,000	2,067,000	13,138,000
1	4A	Science Academy	900 Med High Drive	Mercedes	Hidalgo	Texas	78570	Cafeteria	5	6	7,980	1992	1,149,000	158,000	1,307,000
1	4B	Science Academy	900 Med High Drive	Mercedes	Hidalgo	Texas	78570	Arts Building	5	6	5,194	2006	780,000	147,000	927,000
1	4D	Science Academy	900 Med High Drive	Mercedes	Hidalgo	Texas	78570	Career & Technology Building	5	6	11,124	2007	1,368,000	303,000	1,671,000
1	4E	Science Academy	900 Med High Drive	Mercedes	Hidalgo	Texas	78570	Zemeno Memorial Gymnasium	5	6	16,190	2008	2,316,000	91,000	2,407,000
1	7	Biblioteca Las Americas	100-700 Med High Dr	Mercedes	Hidalgo	Texas	78570	Library Las Americas	5	6	4,706	1990	5,701,000	2,858,000	8,559,000
1	1	Fire Pump Building	900 Med High Drive	Mercedes	Hidalgo	Texas	78570	Fire Pump Building	5	6	161	2000	15,000	4,000	19,000
1	1	Electrical Building	900 Med High Drive	Mercedes	Hidalgo	Texas	78570	Electrical Building	6		161	1992	15,000	4,000	19,000
1	1	Mechanical Building	900 Med High Drive	Mercedes	Hidalgo	Texas	78570	Mechanical Building	6		78	1992	11,000	1,000	12,000
1	1	Science Academy	900 Med High Drive	Mercedes	Hidalgo	Texas	78570	Main Kinetics Innovation Lab			30,666	2018	1,345,233	741,609	5,086,843
1	1	Science Academy- Re-roofing	900 Med High Drive	Mercedes	Hidalgo	Texas	78570	Main High School Building				2018	1,225,500		1,225,500
1	1	Med High School	700 Med High Drive	Mercedes	Hidalgo	Texas	78570	Main High School Building				2018	52,238		52,238
1	1	Mercedes Marquee	100 Med High Drive	Mercedes	Hidalgo	Texas	78570	Mercedes Complex				2020		162,745	162,745
1	1	New Vaccines Center	7001 West Expressway 83	Mercedes	Hidalgo	Texas	78570	Vacant building to be converted to Admin Offices			40,540	2017	1,683,155		1,683,155
1	1	Mercedes Vocational Bldg Renovation	900 Med High Drive	Mercedes	Hidalgo	Texas	78570	Mercedes Vocational Bldg Renovation				2021	639,000	270,633	
Total for Mercedes Campus:													52,714,627	10,518,987	63,233,613
2	9A	Beta High School	510 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	Main High School Building	5	4	72,543	1998	11,283,759	1,807,000	13,090,759
2	2	BETA Admin Renovation	510 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	Administration Renovation			Incl	2016	Incl above		
2	2	BETA Admin	510 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	Administration Renovation	5	4	2016	2016	500,906		500,906
2	2	BETA Campus	510 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	BETA Parking Lot Renovations	5	4	2017	2017	590,522		590,522
2	10	Edinburg Campus	510 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	Gymnasium	5	4	12,939	1986	2,036,000	91,000	2,127,000
2	10A	Edinburg Campus	510 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	Albert Hughes Bldg.	5	4	7,483	1980	1,114,000	177,000	1,291,000
2	10B	Edinburg Campus	510 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	Cafeteria	5	4	17,452	1997	2,744,000	345,000	3,089,000
2	11	Gateway to the World	510 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	Library	5	4	16,670	1998	2,410,000	1,060,000	3,470,000
2	2	BETA Campus	510 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	Chiller Building	5	4	1,332	2012	1,551,000	16,000	1,567,000
2	12	STPA Restroom Renovation	724 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	STPA Restroom Renovation					168,577		168,577
2	12	STPA Jr. High	724 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	Main Junior High	4	4	42,635	1975	6,253,000	699,000	6,952,000
2	2	Administration Building	724 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	Administration Building	5	4	6,323	2009	939,000	131,000	1,070,000
2	2	Romeo M Villarreal Bldg	724 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	Romeo M. Villarreal Building	5	4	16,758	2010	2,390,000	275,000	2,665,000
2	13	Transportation Building	724 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	Transportation Building	3	4	4,000	1990	271,000	75,000	346,000
2	13A	Storage Building 1	724 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	Storage Building 1	1	4	494	1985	23,000	8,000	31,000
2	2	Storage Building 2	724 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	Storage Building 2	1	4	240	1990	11,000	3,000	14,000
2	2	Storage Building 3	724 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	Storage Building 3	1	4	240	1990	11,000	3,000	14,000
2	2	STPA Campus	724 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	Gymnasium Building	5	4	17,469	2009	2,716,000	123,000	2,839,000
2	2	STPA Jr. High	724 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	Main Junior High				2018	56,298		56,298
2	2	Beta High School	510 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	Main High School Building				2018	88,688		88,688
2	2	World Scholars	510 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	Marquee (Sign)				2019		80,000	80,000
2	2	Edinburg Bus Barn/Maint Bldg	724 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	Edinburg Bus Barn/Maint Building				2021	2,496,000	150,205	2,646,205
2	2	Preparatory Parking Lot Expansion	724 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	Preparatory Parking Lot Expansion				2021			
2	2	Edinburg Restroom Facility	724 S. Sugar Rd.	Edinburg	Hidalgo	Texas	78539	Edinburg Restroom Facility				2021	245,000		245,000
Total for Edinburg Campus:													38,104,315	5,041,205	43,145,520
3	1	Rising Scholars Academy	151 S. Helen Moore Rd	San Benito	Cameron	Texas	78586	Classrooms	4	5	37,690	1980	5,824,000	887,000	6,711,000
3	2	Gymnasium Building	151 S. Helen Moore Rd	San Benito	Cameron	Texas	78586	Gym	4	5	13,880	1998	1,914,000	76,000	1,990,000
3	3	Life Skills Building	151 S. Helen Moore Rd	San Benito	Cameron	Texas	78586	Life Skills Building	4	5	8,952	1986	1,197,000	253,000	1,450,000
3	4	Medical/Technology Bld.	151 S. Helen Moore Rd	San Benito	Cameron	Texas	78586	Medical/Technology Bldg	4	5	13,936	2004	2,012,000	460,000	2,472,000
3	5	Pavilion	151 S. Helen Moore Rd	San Benito	Cameron	Texas	78586	Pavilion	5	5	3,111	2006	83,000	0	83,000
3	6	Maint. Stge Bldg 1	151 S. Helen Moore Rd	San Benito	Cameron	Texas	78586	Maintenance Storage Building 1	5	5	768	1991	34,000	10,000	44,000
3	7	Maint. Stge Bldg 2	151 S. Helen Moore Rd	San Benito	Cameron	Texas	78586	Maintenance Storage Building 2	5	5	600	1991	26,000	8,000	34,000
3	8	Maintenance Building	151 S. Helen Moore Rd	San Benito	Cameron	Texas	78586	Maintenance Building	5	5	7,500	1996	369,000	91,000	460,000
3	9	Cafeteria & Dressing Room Project	151 S. Helen Moore Rd	San Benito	Cameron	Texas	78586	Cafeteria & Dressing Rm Project			15,467	2016	6,624,874	84,610	3,909,494
3	10	Gym re-roofing	151 S. Helen Moore Rd	San Benito	Cameron	Texas	78586	Gym re-roofing				2016	357,595		357,595
3	11	Cafeteria Canopy	151 S. Helen Moore Rd	San Benito	Cameron	Texas	78586	Cafeteria Canopy				2016	72,614		72,614
3	12	Restroom Renovation	151 S. Helen Moore Rd	San Benito	Cameron	Texas	78586	Restroom Renovation				2016	168,577		168,577
3	13	RSA Jr. High	151 S. Helen Moore Rd	San Benito	Cameron	Texas	78586	Main Junior High				2018	47,288		47,288
Total San Benito Campus:													15,939,948	1,869,610	17,809,558
4	1	So Tx Medical Academy	10650 Expressway 77 North	Omilto	Cameron	Texas	78575	Main High School Building			181,000	2015	31,751,128	2,444,862	34,195,990
4	1	So Tx Medical Academy	10651 Expressway 77 North	Omilto	Cameron	Texas	78575	Gymnasium			Incl	2015	Incl above		
4	1	So Tx Medical Academy	10652 Expressway 77 North	Omilto	Cameron	Texas	78575	Bus Barn				2015	1,440,727		1,440,727
4	1	So Tx Medical Academy	10653 Expressway 77 North	Omilto	Cameron	Texas	78575	Simulation Lab				2016		896,795	2,337,522
4	1	So Tx Medical Academy	10654 Expressway 77 North	Omilto	Cameron	Texas	78575	Manquans				2016		90,167	90,167
4	1	So Tx Medical Academy	10655 Expressway 77 North	Omilto	Cameron	Texas	78575	Manquans				2016		189,929	189,929
4	1	So Tx Medical Academy	10656 Expressway 77 North	Omilto	Cameron	Texas									

South Texas Independent School District
Auto Schedule 12/3/2021

EXHIBIT B

		ITV	\$ 11,298,744	* Only indicate original cost new on units requiring auto physical damage				
Unit #	Year	Make	Model (incl. seating capacity on buses)	Bus or Vehicle #	VIN	County	Class Code	Original Cost New
1	1990	International	71-P Bus	81	1HVBAZRN4LH253895	Hidalgo	6184	\$ 32,034
2	1991	International	77-P Bus	87	1HVBAZRN0MH310045	Cameron	6184	\$ 33,200
3	1991	International	77-P Bus	88	1HVBAZRN2MH310046	Cameron	6184	\$ 33,200
4	1992	International	77-P Bus	91	1HVBAZRN9NH422313	Hidalgo	6184	\$ 38,660
5	1994	GMC	Bus	98	1GDM7T1P0RJ502035	Cameron	6184	\$ 42,793
6	1994	GMC	Bus	99	1GDM7T1P3RJ501901	Cameron	6184	\$ 42,793
7	1995	GMC	77-P Bus	102	1GDM7T1P4SJ503145	Hidalgo	6184	\$ 44,292
8	1996	International	77-P Bus	104	1HVBBABN5TH354646	Hidalgo	6184	\$ 41,792
9	1996	International	77-P Bus	106	1HVBBABN9TH354648	Hidalgo	6184	\$ 41,792
10	1996	International	77-P Bus	108	1HVBBABN8VH448698	Cameron	6184	\$ 41,323
11	1996	International	77-P Bus	109	1HVBBABNXVH448699	Cameron	6184	\$ 41,323
12	1996	International	77-P Bus	110	1HVBBABN2VH448700	Cameron	6184	\$ 41,323
13	1997	GMC	34-P Bus	111	1HVBDABK8VH451598	Cameron	6183	\$ 43,716
14	1998	International	77-P Bus	112	1HVBBABN9WH548116	Cameron	6184	\$ 42,699
15	1998	International	77-P Bus	113	1HVBBABN2WH548118	Cameron	6184	\$ 42,699
16	1998	International	77-P Bus	114	1HVBBABN4WH548119	Cameron	6184	\$ 42,699
17	1998	International	77-P Bus	115	1HVBBABN0WH548117	Hidalgo	6184	\$ 42,699
18	1998	International	77-P Bus	116	1HVBBABM4WH555997	Cameron	6184	\$ 45,275
19	1999	International	65-P Bus	117	1HVBBABN1XH259023	Cameron	6184	\$ 47,135
20	1999	International	65-P Bus	118	1HVBBABN3XH259024	Hidalgo	6184	\$ 47,135
21	1999	International	65-P Bus	119	1HVBBABN7YH262364	Hidalgo	6184	\$ 47,135
22	1999	International	65-P Bus	120	1HVBBABN9YH262365	Cameron	6184	\$ 47,135
23	1999	International	53-P Bus	121	1HVBBABM9XH262369	Cameron	6183	\$ 51,640
24	1999	International	53-P Bus	122	1HVBBABM5XH262370	Hidalgo	6183	\$ 51,640
25	1999	International	53-P Bus	123	1HVBBABM5XH262367	Hidalgo	6183	\$ 51,640
26	1999	International	53-P Bus	124	1HVBBABM7XH262368	Cameron	6183	\$ 51,640
27	2003	International	59-P Bus	125	4DRBRABL63B952503	Hidalgo	6183	\$ 53,831
28	2003	International	59-P Bus	126	4DRBRABL83B952504	Hidalgo	6183	\$ 53,831
29	2003	International	59-P Bus	127	4DRBRABL23B952501	Cameron	6183	\$ 53,831
30	2003	International	59-P Bus	128	4DRBRABL43B952502	Cameron	6183	\$ 53,831
31	2003	International	59-P Bus	129	4DRBRABL53B957904	Cameron	6183	\$ 57,670
32	2003	International	59-P Bus	130	4DRBRABL73B957905	Cameron	6183	\$ 57,670
33	2003	International	59-P Bus	131	4DRBRABL93B957906	Hidalgo	6183	\$ 57,670
34	2003	International	59-P Bus	132	4DRBRABL03B957907	Cameron	6183	\$ 57,670
35	2004	International	71-P Bus	133	4DRBRABNX4B969131	Cameron	6184	\$ 59,892
36	2004	International	71-P Bus	134	4DRBRABN14B969132	Cameron	6184	\$ 59,892
37	2004	International	71-P Bus	135	4DRBRABN34B969133	Cameron	6184	\$ 59,892
38	2004	International	71-P Bus	136	4DRBRABN54B969134	Hidalgo	6184	\$ 59,892
39	2005	International	71-P Bus	137	4DRBUAFN55B153910	Hidalgo	6184	\$ 63,482
40	2005	International	71-P Bus	138	4DRBUAFN75B153911	Cameron	6184	\$ 63,482
41	2005	International	71-P Bus	139	4DRBUAFN95B153912	Cameron	6184	\$ 63,482
42	2005	International	71-P Bus	140	4DRBUAFN05B153913	Cameron	6184	\$ 63,482
43	2006	International	53-P Bus	141	4DRBUAFLX6B330967	Cameron	6183	\$ 64,090
44	2006	International	53-P Bus	142	4DRBUAFL16B330968	Cameron	6183	\$ 64,090
45	2006	International	71-P Bus	143	4DRBUAFN16B330969	Hidalgo	6184	\$ 67,125
46	2006	International	71-P Bus	144	4DRBUAFN86B330970	Cameron	6184	\$ 67,125
47	2006	Chevrolet	24-P Bus	145	1GBJG312761148509	Cameron	6183	\$ 45,386
48	2006	Chevrolet	24-P Bus	146	1GBJG312461148564	Hidalgo	6183	\$ 45,386
49	2008	International	71-P Bus	147	4DRBUAFNX8B547634	Cameron	6184	\$ 73,533
50	2008	International	71-P Bus	148	4DRBUAFN18B547635	Cameron	6184	\$ 73,533
51	2008	International	71-P Bus	149	4DRBUAFN38B547636	Cameron	6184	\$ 73,533
52	2008	International	71-P Bus	150	4DRBUAFN58B547637	Cameron	6184	\$ 73,533
53	2007	Chevrolet	24-P Bus	151	1GBJG312971166236	Cameron	6183	\$ 47,761
54	2008	IC	71-P Bus	152	4DRBUAFNX8B539971	Hidalgo	6184	\$ 76,165
55	2008	IC	71-P Bus	153	4DRBUAFN38B539973	Cameron	6184	\$ 76,165
56	2008	IC	71-P Bus	154	4DRBUAFN58B539974	Cameron	6184	\$ 76,165
57	2008	IC	71-P Bus	155	4DRBUAFN78B539975	Cameron	6184	\$ 76,165
58	2008	Thomas	71-P Bus	156	1T7YN4E2781101910	Cameron	6184	\$ 92,219
59	2008	IC	71-P Bus	157	4DRBUAFN88B539970	Cameron	6184	\$ 77,625
60	2008	IC	71-P Bus	158	4DRBUAFN18B539972	Cameron	6184	\$ 77,625
61	1996	International	77-P Bus	105	1HVBBABN7TH354647	Hidalgo	6184	\$ 41,792
62	1996	International	77-P Bus	107	1HVBBABN0TH354649	Hidalgo	6184	\$ 41,323
63	2010	International	72-P Bus	159	4DRBUSKN7AB178913	Hidalgo	6184	\$ 80,915
64	2010	International	72-P Bus	160	4DRBUSKN9AB178914	Hidalgo	6184	\$ 80,915
65	2010	International	72-P Bus	161	4DRBUSKN0AB178915	Hidalgo	6184	\$ 80,915
66	2010	International	72-P Bus	162	4DRBUSKN2AB178916	Cameron	6184	\$ 80,915
67	2010	International	72-P Bus	163	4DRBUSKN4AB178917	Cameron	6184	\$ 80,915
68	2010	International	72-P Bus	164	4DRBUSKN6AB178918	Cameron	6184	\$ 80,915
69	2009	Thomas	18-P Bus	165	1GBJG316791166273	Cameron	6183	\$ 56,511
70	2010	Freightliner	18-P Bus	166	1GB6G3AG5A1123411	Cameron	6182	\$ 50,607
71	2010	Freightliner	18-P Bus	167	1GB6G3AG3A1122824	Cameron	6182	\$ 50,607

South Texas Independent School District
Auto Schedule 12/3/2021

EXHIBIT B

		ITV	11,298,744		* Only indicate original cost new on units requiring auto physical damage			
Unit #	Year	Make	Model (incl. seating capacity on buses)	Bus or Vehicle #	VIN	County	Class Code	Original Cost New
72	2010	Freightliner	18-P Bus	168	1GB6G3AG4A1122850	Cameron	6182	\$ 50,607
73	2010	Freightliner	18-P Bus	169	1GB6G3AG6A1122851	Hidalgo	6182	\$ 50,607
74	2011	International	71-P Bus	170	4DRBUSKN6BB318774	Hidalgo	6184	\$ 80,880
75	2011	International	71-P Bus	171	4DRBUSKN8BB318775	Hidalgo	6184	\$ 80,880
76	2011	Blue Bird	71-P Bus	172	1BAKGC5A6BF279519	Cameron	6184	\$ 101,774
77	2011	Blue Bird	71-P Bus	173	1BAKGC5A2BF279520	Cameron	6184	\$ 101,774
78	2011	International	71-P Bus	174	4DRBUSKNXBB318776	Cameron	6184	\$ 80,880
79	2011	International	71-P Bus	175	4DRBUSKN1BB318777	Cameron	6184	\$ 80,880
80	2012	Thomas	18-P Bus	177	1GB3G3BG0B1112156	Cameron	6182	\$ 50,935
81	2012	Thomas	18-P Bus	178	1GB3G3BG2B1112465	Cameron	6182	\$ 50,935
82	2012	Thomas	18-P Bus	176	1GB3G3BG5B1112105	Cameron	6182	\$ 50,935
83	2011	Chevrolet	16-P Bus	179	1GB3G3BG0B1113002	Cameron	6182	\$ 55,335
84	2011	Chevrolet	16-P Bus	180	1GB3G3BG3B1111938	Cameron	6182	\$ 55,335
85	2011	International	71-P Bus	17	4DRBUAAN2CB397244	Cameron	6182	\$ 80,880
86	2012	IC Integrated CE	71-P Bus	10	4DRBUSKN4CB696500	Cameron	6184	\$ 96,492
87	2012	IC Integrated CE	71-P Bus	11	4DRBUSKN6CB696501	Cameron	6184	\$ 96,492
88	2012	IC Integrated CE	71-P Bus	12	4DRBUSKN8CB696502	Cameron	6184	\$ 96,492
89	2012	IC Integrated CE	71-P Bus	13	4DRBUSKNXCB696503	Cameron	6184	\$ 96,492
90	2012	IC Integrated CE	71-P Bus	14	4DRBUSKN1CB696504	Cameron	6184	\$ 96,492
91	1988	Chevrolet	Pickup	2003	1GCFC24H3JZ293726	Hidalgo	1499	\$ 10,997
92	1995	Ford	Pickup	2004	2FTDF15Y5SCA24178	Cameron	1499	\$ 11,797
93	1995	Chevrolet	Pickup	2005	1GCCE14Z7SZ280526	Cameron	1499	\$ 12,765
94	1999	Dodge	Pickup	2008	1B7HC16YXXS306652	Hidalgo	1499	\$ 13,887
95	1999	Dodge	Pickup	2007	1B7HC16Y1XS306653	Cameron	1499	\$ 13,887
96	2001	Dodge	Pickup	2010	1B7HC16Z81S738477	Cameron	1499	\$ 14,016
97	2001	Dodge	Pickup	2009	1B7HC16ZX1S738478	Cameron	1499	\$ 14,016
98	2005	Chevrolet	Pickup	2011	1GCCHC24U85E235789	Cameron	1499	\$ 17,024
99	2005	Chevy Van	Van	2013	1GCGG25V051174940	Cameron	1499	\$ 15,761
100	2006	Chry-Jeep	SUV	2014	1J4GK48K16W176660	Cameron	1499	\$ 16,867
101	2008	Chevrolet	Van	2015	1GCGG25C481120771	Cameron	1499	\$ 19,276
102	2008	Chevrolet	Impala	2016	2G1WB58K681324165	Cameron	3	\$ 47,761
103	2009	Chevrolet	Pickup	2017	1GCCE14X49Z175919	Cameron	1499	\$ 16,983
104	2006	Big Tex	Trailer	B	16VNX162762C35242	Cameron	69499	\$ 1,650
105	2012	IC	71 Passenger Bus	15	4DRBUAAN2CB397261	Cameron	6184	\$ 87,332
106	2012	IC	71 Passenger Bus	16	4DRBUAAN4CB397262	Cameron	6184	\$ 87,322
107	2012	IC	71 Passenger Bus	18	4DRBUAAN6CB397294	Cameron	6184	\$ 87,322
108	2013	Chevrolet Equinox	4-Dr SUV	2019	2GNFLDE36D6126377	Cameron	3	\$ 26,600
109	2014	Chevrolet	Impala (Admin)	2020	2G1125S38E9195032	Hidalgo	3	\$ 29,972
110	2014	Chevrolet	Silverado 2 WD PU	2021	1GCNCPEH4EZ195740	Cameron	1499	\$ 22,900
111	2014	IC	71-Passenger Bus #19	19	4DRBUAAN1EB015322	Hidalgo	6184	\$ 89,614
112	2014	IC	71-Passenger Bus #20	20	4DRBUAAN3EB015323	Hidalgo	6184	\$ 89,614
113	2014	IC	71-Passenger Bus #21	21	4DRBUAAN5EB015324	Hidalgo	6184	\$ 89,614
114	2014	IC	71-Passenger Bus #22	22	4DRBUAAN7EB015325	Hidalgo	6184	\$ 89,614
115	2014	Chevrolet	Express 25 Van (Maintenance)	2022	1GCWGFC45E1140317	Hidalgo	1499	\$ 25,269
116	2014	International	Integrated CE S Bus	24	4DRBUAANXEB015352	Cameron	6184	\$ 90,352
117	2014	International	Integrated CE 5 Bus	25	4DRBUAAN2EB015356	Cameron	6184	\$ 90,352
118	2014	International	Integrated CE 5 Bus	26	4DRBUAAN2EB015359	Cameron	6184	\$ 90,352
119	2017	International	Integrated CE 5 Bus	27	4DRBUC8N1HB283499	Hidalgo	6184	\$ 90,540
120	2017	International	Integrated CE 5 Bus	28	4DRBUC8N4HB283500	Hidalgo	6184	\$ 90,540
121	2018	International	77-P Bus	29	4DRBUC8N9JB441867	Hidalgo	6184	\$ 89,175
122	2018	International	77-P Bus	30	4DRBUC8N0JB441868	Hidalgo	6184	\$ 89,175
123	2018	International	77-P Bus	31	4DRBUC8N2JB441869	Hidalgo	6184	\$ 89,175
124	2018	International	77-P Bus	32	4DRBUC8N9JB441870	Hidalgo	6184	\$ 89,175
125	2018	International	77-P Bus	33	4DRBUC8N0JB441871	Cameron	6184	\$ 89,175
126	2018	International	77-P Bus	34	4DRBUC8N2JB441872	Cameron	6184	\$ 89,175
127	2018	International	77-P Bus	35	4DRBUC8N4JB441873	Cameron	6184	\$ 89,175
128	2018	International	77-P Bus	36	4DRBUC8N6JB441874	Cameron	6184	\$ 89,175
129	2018	International	77-P Bus	37	4DRBUC8N8JB441875	Hidalgo	6184	\$ 89,175
130	2018	International	77-P Bus	38	4DRBUC8NXXJB441876	Hidalgo	6184	\$ 89,175
131	2014	International	71-Passenger Bus	23	4DRBUAAN2EB482099	Cameron	6184	\$ 88,852
132	2010	Big Tex	Welding Trailer	C	16VAX1019A2A59821	Hidalgo	68499	\$ 995
133	2009	PJ	Maintenance Trailer	A	4P5UB1827A1138711	Hidalgo	68499	\$ 1,050
134	2019	International	48-P Bus	39	4DRBUC8N9KB480654	Cameron	6183	\$ 106,700
135	2019	International	50-P Bus	40	4DRBUC8N4KB480643	Cameron	6183	\$ 97,153
136	2019	International	50-P Bus	41	4DRBUC8N6KB480644	Hidalgo	6183	\$ 97,153
137	2019	International	50-P Bus	42	4DRBUC8N8KB480645	Hidalgo	6183	\$ 97,153
138	2019	International	50-P Bus	43	4DRBUC8NXXKB480646	Hidalgo	6183	\$ 97,153
139	2019	International	50-P Bus	44	4DRBUC8N1KB480647	Hidalgo	6183	\$ 97,153
140	2017	Big Tex	Maintenance Trailer	E	16VDX1024H5039097	Hidalgo	68499	\$ 2,164
141	2018	Wells Cargo	Transportation Trailer	F	571BE1622JM025423	Cameron	68499	\$ 4,429
142	2018	Chevrolet	Silverado 2WD Pickup	2024	1GCRCNEH6JZ183508	Cameron	1499	\$ 22,756

South Texas Independent School District
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EXHIBIT B

		\$ 11,298,744		* Only indicate original cost new on units requiring auto physical damage				
Unit #	Year	Make	Model (incl. seating capacity on buses)	Bus or Vehicle #	VIN	County	Class Code	Original Cost New
143	2018	Chevrolet	Silverado 2WD Pickup	2025	1GCRCNEHXJZ181440	Hidalgo	1499	\$ 22,756
144	2018	Chevrolet	Express Van	2026	1GCWGAFG2J1165396	Hidalgo	1499	\$ 27,548
145	2009	Chevrolet	Ambulance	2023	1GBJK84619E146620	Cameron	7919	\$ 62,300
146	2018	Lark United	Trailer	G	571BE1620JM027199	Cameron	68499	\$ 4,329
147	2018	Lark United	Trailer	H	571BE1625JM028297	Hidalgo	68499	\$ 4,429
148	2020	ICRP	48 Pass Bus	45	4DRBUC8N6LB076423	Cameron	6183	\$ 105,885
149	2020	ICRP	44 Pass Bus	46	4DRBUC8N5LB077157	Cameron	6184	\$ 97,145
150	2020	International	44 Pass Bus	47	4DRBUC8N7LB077158	Cameron	6184	\$ 97,145
151	2020	International	44 Pass Bus	48	4DRBUC8N9LB077159	Cameron	6184	\$ 97,145
152	2020	International	44 Pass Bus	49	4DRBUC8N5LB077160	Cameron	6184	\$ 97,145
153	2020	International	44 Pass Bus	50	4DRBUC8N7LB077161	Cameron	6184	\$ 97,145
154	1988	Chevrolet	Pickup	2001	1GCFC24H2JZ294558	Hidalgo	1499	
155	2016	Shop Made	Trailer	D	N/A	Hidalgo	68499	
156	2019	Chevrolet	Silverado LD 2WD Pickup	2027	2GCRCNEC1K1141813	Cameron	1499	\$ 24,240
157	2020	Chevrolet	Impala	2028	1G11Z532LU102114	Cameron	3	\$ 24,515
158	2019	JLG	Trailer	I	5DYAA41L5KC009046	Hidalgo	68499	\$ 9,700
159	2021	IC	28 seatbelts	53	4DRBUC8N1MB871655	Cameron	6184	\$ 95,433
160	2021	IC	28 seatbelts	54	4DRBUC8N3MB871656	Hidalgo	6184	\$ 95,433
161	2021	IC	44 seatbelts	52	4DRBUC8N6MB871554	Hidalgo	6184	\$ 101,730
162	2021	IC	28 seatbelts	55	4DRBUC8N5MB871657	Cameron	6184	\$ 95,433
163	2021	IC	44 seatbelts	51	4DRBUC8N4MB871553	Hidalgo	6184	\$ 101,730
164	2021	IC	44 seatbelts	56	4DRBUC8N7MB876567	Cameron	6184	\$ 106,909
165	2022	ICRP	28 seatbelts	57	4DRBUC8N7NB240524	Cameron		\$ 98,080
166	2022	ICRP	28 seatbelts	58	4DRBUC8N9NB240525	Hidalgo		\$ 98,080
167	2022	ICRP	28 seatbelts	59	4DRBUC8N0NB240526	Hidalgo		\$ 98,080
168	2022	ICRP	44 seatbelts	60	4DRBUC8N5NB151387	TBD		\$ 104,516
169	2022	ICRP	44 seatbelts	61	4DRBUC8N7NB151388	TBD		\$ 104,516
170	2022	ICRP	44 seatbelts	62	4DRBUC8N9NB151389	TBD		\$ 104,516
171	2022	ICRP	44 seatbelts	63	4DRBUC8N5NB151390	TBD		\$ 104,516
172	2022	ICRP	44 seatbelts	64	4DRBUC8N7NB151391	TBD		\$ 104,516
173	2022	ICRP	44 seatbelts	65	4DRBUC8N9NB151392	TBD		\$ 104,516
174	2022	ICRP	44 seatbelts	66	4DRBUC8N0NB151393	TBD		\$ 104,516
175	2022	ICRP	44 seatbelts	67	4DRBUC8N2NB151394	TBD		\$ 104,516
176	2022	ICRP	44 seatbelts	68	4DRBUC8N4NB151395	TBD		\$ 104,516
177	2022	ICRP	44 seatbelts	69	4DRBUC8N6NB151396	TBD		\$ 104,516
178	2021	Chevrolet	Suburban C	2030	1GN5CAED1MR304710	Hidalgo		\$ 43,054
179	2021	Chevrolet	Express Van- Box Truck	2031	1HA6GUC71MN006125	Hidalgo		\$ 42,175
							TIV:	\$ 11,298,744

Policy Year	Policy Number	Policy Effective Date	Insured Name	Profit Center Middle	Tax State	Written Premium	Paid Indemnity	Paid Medical	Paid AAO	Paid DCC	Recoveries	Total Paid	Paid Deductible Recoverable	Loss Ratio
2017	BAP478401	09/13/2017	South Texas Independent School District	Blanket Accident	TX	737.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%
2018	BAP478401	09/13/2018	South Texas Independent School District	Blanket Accident	TX	403.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%
2019	BAP478401	04/01/2019	South Texas Independent School District	Blanket Accident	TX	672.00	0.00	8,829.46	2,456.04	5,925.80	17,097.45	113.85	0.00	16.94%
2020	BAP478401	04/01/2020	South Texas Independent School District	Blanket Accident	TX	410.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%
2021	BAP478401	04/01/2021	South Texas Independent School District	Blanket Accident	TX	556.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%
						2,778.00	0.00	8,829.46	2,456.04	5,925.80	17,097.45	113.85	0.00	4.10%

Policy Year	Policy Number	Policy Effective Date	Insured Name	Profit Center Middle	Tax State	Written Premium	Paid Indemnity	Paid Medical	Paid AAO	Paid DCC	Recoveries	Total Paid	Paid Deductible Recoverable	Loss Ratio
2015	BAP272369	01/30/2015	South Texas Independent School District	Blanket Accident	TX	495.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%
2015	BAP272369	09/01/2015	South Texas Independent School District	Blanket Accident	TX	720.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%
2016	BAP272369	09/01/2016	South Texas Independent School District	Blanket Accident	TX	720.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%
						1,935.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%



Paid Loss by Account

EB Reporting

Run Date: Dec 2, 2021 | Palanisamy, Boopalan

Event ID	Accident Cause Description	Event Status Code	Event Address	Event City Name	Event State Code	Reported Date	Loss Date	Event Coverage Code	Policy Loss Paid
Account: 9468822 - South Texas ISD									
YB2L9L468822020 - South Texas ISD						Term: 04/01/20 - 04/01/21			
No Claim on policy									
									\$0
<i>No Claim on policy - Summary:</i>									\$0
YB2L9L468822020 - South Texas ISD - Summary									
									\$0
YB2L9L468822021 - South Texas ISD						Term: 04/01/21 - 04/01/22			
No Claim on policy									
									\$0
<i>No Claim on policy - Summary:</i>									\$0
YB2L9L468822021 - South Texas ISD - Summary									
									\$0
YB2L9L468822028 - South Texas ISD						Term: 09/01/18 - 04/01/19			
No Claim on policy									
									\$0
<i>No Claim on policy - Summary:</i>									\$0
YB2L9L468822028 - South Texas ISD - Summary									
									\$0
YB2L9L468822029 - South Texas ISD						Term: 04/01/19 - 04/01/20			
No Claim on policy									
									\$0
<i>No Claim on policy - Summary:</i>									\$0
YB2L9L468822029 - South Texas ISD - Summary									
									\$0
Account: 9468822 - South Texas ISD - Summary									\$0
Overall - Summary									\$0

Detail Loss Report

Losses From: 11/30/2016 To 11/30/2018

Claimant	Adj Off	FP	Claim Number	Accident Date	Notice Date	Close Date	O/C	Total	Claim	Medical	Expense
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No losses were found based on report selection criteria

Detail Loss Report

Losses From: 11/30/2016 To 11/30/2018

Report Parameters

Report Name: Detail Loss
Losses From: 11/30/2016 To 11/30/2018

Policy Number(s): 4D302571

Sorts

<u>Sort Name</u>	<u>Sort Label</u>	<u>Subtotal</u>	<u>Page Break</u>
1. Policy Year	Policy Year	Y	N
2. Line of Insurance	Line of Insurance	Y	N

Limiting Statements

Large Loss Limiting

Drill Down Limiting Criteria

TPS Property Casualty Loss Experience

634 - 1 - SOUTH TEXAS ISD - SOUTH TEXAS ISD

Details by Event and Claim Number

Event Number	Claimant Name	Claim Number	Date of Loss	Coverage	Claim Type / Status	Loss Paid	Loss Reserves	Expenses Paid	Expense Reserves	Total Paid Less Recov.	Outstanding Reserves	Total Incurred Less Recovery
Incident Location					Loss Description							
201600566	Gonzales, Victoria	20160070000624	11/04/2016	Auto	AUTO LIABILITY PROPERTY DAMAGE / CLOSED	605.87	0.00	85.00	0.00	690.87	0.00	690.87
					IV turned a corner and hit the back end of parked car							
Totals:		1				605.87	0.00	85.00	0.00	690.87	0.00	690.87

Event Number	Claimant Name	Claim Number	Date of Loss	Coverage	Claim Type / Status	Loss Paid	Loss Reserves	Expenses Paid	Expense Reserves	Total Paid Less Recov.	Outstanding Reserves	Total Incurred Less Recovery
Incident Location					Loss Description							
201700064	South Texas, ISD	20170070000087	02/21/2017	Auto	AUTO LIABILITY PROPERTY DAMAGE / CLOSED	0.00	0.00	85.00	0.00	85.00	0.00	85.00
					IV bus was involved in an accident **No details per email**							
Totals:		1				0.00	0.00	85.00	0.00	85.00	0.00	85.00

Event Number	Claimant Name	Claim Number	Date of Loss	Coverage	Claim Type / Status	Loss Paid	Loss Reserves	Expenses Paid	Expense Reserves	Total Paid Less Recov.	Outstanding Reserves	Total Incurred Less Recovery
Incident Location					Loss Description							
201700269	Chavez, Martha Alici	20170070000341	08/11/2017	General Liability	GENERAL LIABILITY BI (GB) / CLOSED	0.00	0.00	0.00	0.00	0.00	0.00	0.00
					Claimant leaning on chair, it gave way, causing her to fall.							
Totals:		1				0.00	0.00	0.00	0.00	0.00	0.00	0.00

Overall Totals:	3					605.87	0.00	170.00	0.00	775.87	0.00	775.87
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Status	Total
Closed	3
Open	0
Sum:	3

TPS Property Casualty Loss Experience

634 - 1 - SOUTH TEXAS ISD - SOUTH TEXAS ISD

Details by Event and Claim Number

Event Number	Claimant Name	Claim Number	Date of Loss	Coverage	Claim Type / Status	Loss Paid	Loss Reserves	Expenses Paid	Expense Reserves	Total Paid Less Recov.	Outstanding Reserves	Total Incurred Less Recovery
Incident Location					Loss Description							
201700433	Gaytan Law Firm &, Daniela Tamayo	20170070000566	10/30/2017	Auto	AUTO LIABILITY BODILY INJURY / CLOSED	92,000.00	0.00	26,932.86	0.00	118,932.86	0.00	118,932.86
					Claimant was riding her bike in a crosswalk at the intersection of Joe Ochoa St. and West University Dr, when claimant was struck by a South Texas ISD school bus.							
Totals:		1				92,000.00	0.00	26,932.86	0.00	118,932.86	0.00	118,932.86

Event Number	Claimant Name	Claim Number	Date of Loss	Coverage	Claim Type / Status	Loss Paid	Loss Reserves	Expenses Paid	Expense Reserves	Total Paid Less Recov.	Outstanding Reserves	Total Incurred Less Recovery
Incident Location					Loss Description							
201800018	Ramirez, Nehemiah	20180070000019	01/18/2018	Auto	AUTO LIABILITY BODILY INJURY / CLOSED	0.00	0.00	0.00	0.00	0.00	0.00	0.00
					OV crossed in front of IV causing IV to hit OV. 40 students on bus.							
Totals:		1				0.00	0.00	0.00	0.00	0.00	0.00	0.00

Event Number	Claimant Name	Claim Number	Date of Loss	Coverage	Claim Type / Status	Loss Paid	Loss Reserves	Expenses Paid	Expense Reserves	Total Paid Less Recov.	Outstanding Reserves	Total Incurred Less Recovery
Incident Location					Loss Description							
201800074	Garcia, Alejandra	20180070000083	01/18/2018	General Liability	GENERAL LIABILITY BI (GB) / CLOSED	0.00	0.00	0.00	0.00	0.00	0.00	0.00
					Student was sitting with legs tucked under her when someone fell on her and she felt a pop and experienced pain in the right foot sustaining unknown injury to the right foot.							
Totals:		1				0.00	0.00	0.00	0.00	0.00	0.00	0.00

Event Number	Claimant Name	Claim Number	Date of Loss	Coverage	Claim Type / Status	Loss Paid	Loss Reserves	Expenses Paid	Expense Reserves	Total Paid Less Recov.	Outstanding Reserves	Total Incurred Less Recovery
Incident Location					Loss Description							
201800278	South Texas, ISD	20180070000348	05/17/2018	Auto	AUTO PHYSICAL DAMAGE - COLLISION / CLOSED	0.00	0.00	85.00	0.00	85.00	0.00	85.00
					Unknown MVA							
Totals:		1				0.00	0.00	85.00	0.00	85.00	0.00	85.00

Status	Total
Closed	4
Open	0
Sum:	4

Overall Totals:	4				92,000.00	0.00	27,017.86	0.00	119,017.86	0.00	119,017.86
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TPS Property Casualty Loss Experience

634 - 1 - SOUTH TEXAS ISD - SOUTH TEXAS ISD

Details by Event and Claim Number

Event Number	Claimant Name	Claim Number	Date of Loss	Coverage	Claim Type / Status	Loss Paid	Loss Reserves	Expenses Paid	Expense Reserves	Total Paid Less Recov.	Outstanding Reserves	Total Incurred Less Recovery
Incident Location					Loss Description							
201800512	Castaneda Garza, Noemi	20180070000665	09/24/2018	Auto	AUTO LIABILITY PROPERTY DAMAGE /	1,869.01	0.00	85.00	0.00	1,954.01	0.00	1,954.01
					CLOSED IV struck OV in school parking lot							
Totals:		1				1,869.01	0.00	85.00	0.00	1,954.01	0.00	1,954.01

Event Number	Claimant Name	Claim Number	Date of Loss	Coverage	Claim Type / Status	Loss Paid	Loss Reserves	Expenses Paid	Expense Reserves	Total Paid Less Recov.	Outstanding Reserves	Total Incurred Less Recovery
Incident Location					Loss Description							
201800558	Quesada, Rita	20180070000725	10/16/2018	General Liability	GENERAL LIABILITY BI INCL. PREMISES OPER	0.00	0.00	0.00	0.00	0.00	0.00	0.00
					/ CLOSED Another student stepped on claimant while playing vollyball, twisting her ankle.							
Totals:		1				0.00	0.00	0.00	0.00	0.00	0.00	0.00

Status	Total
Closed	2
Open	0
Sum:	2

Overall Totals:	2				1,869.01	0.00	85.00	0.00	1,954.01	0.00	1,954.01
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TPS Property Casualty Loss Experience

634 - 1 - SOUTH TEXAS ISD - SOUTH TEXAS ISD

Details by Event and Claim Number

Event Number	Claimant Name	Claim Number	Date of Loss	Coverage	Claim Type / Status	Loss Paid	Loss Reserves	Expenses Paid	Expense Reserves	Total Paid Less Recov.	Outstanding Reserves	Total Incurred Less Recovery
Incident Location					Loss Description							
201900231	Cuevas, JuanJ.	20190070000294	04/01/2019	Auto	AUTO LIABILITY PROPERTY DAMAGE /	3,122.61	0.00	85.00	0.00	3,207.61	0.00	3,207.61
					CLOSED IV AND OV WERE TRAVELING IN THE SAME DIRECTION. OV SAW THAT IV WAS ON THE SHOULDER AND DECIDED TO TRY TO PASS IV. IV ATTEMPTED TO TURN BACK ONTO THE ROAD AND STRUCK OV.							
	Eva Cuevas, & Dale Kasofsky Law	20190070000519	04/01/2019	Auto	AUTO LIABILITY BODILY INJURY / CLOSED	28,000.00	0.00	595.00	0.00	28,595.00	0.00	28,595.00
					IV AND OV WERE TRAVELING IN THE SAME DIRECTION. OV SAW THAT IV WAS ON THE SHOULDER AND DECIDED TO TRY TO PASS IV. IV ATTEMPTED TO TURN BACK ONTO THE ROAD AND STRUCK OV.							
	Juan Cuevas, & Dale Kasofsky Law	20190070000293	04/01/2019	Auto	AUTO LIABILITY BODILY INJURY / CLOSED	40,000.00	0.00	595.00	0.00	40,595.00	0.00	40,595.00
					IV AND OV WERE TRAVELING IN THE SAME DIRECTION. OV SAW THAT IV WAS ON THE SHOULDER AND DECIDED TO TRY TO PASS IV. IV ATTEMPTED TO TURN BACK ONTO THE ROAD AND STRUCK OV.							
Totals:		3				71,122.61	0.00	1,275.00	0.00	72,397.61	0.00	72,397.61

Event Number	Claimant Name	Claim Number	Date of Loss	Coverage	Claim Type / Status	Loss Paid	Loss Reserves	Expenses Paid	Expense Reserves	Total Paid Less Recov.	Outstanding Reserves	Total Incurred Less Recovery
Incident Location					Loss Description							
201900464	South Texas, ISD	20190070000599	09/06/2019	Crime	CRIME / CLOSED	5,299.00	0.00	0.00	0.00	5,299.00	0.00	5,299.00
					Insured advised that they were currently hit with fraud in their payroll department.							
Totals:		1				5,299.00	0.00	0.00	0.00	5,299.00	0.00	5,299.00

Event Number	Claimant Name	Claim Number	Date of Loss	Coverage	Claim Type / Status	Loss Paid	Loss Reserves	Expenses Paid	Expense Reserves	Total Paid Less Recov.	Outstanding Reserves	Total Incurred Less Recovery
Incident Location					Loss Description							
202000101	Verdooren, Ramiro	20200070000141	02/14/2020	Auto	AUTO LIABILITY PROPERTY DAMAGE /	0.00	0.00	0.00	0.00	0.00	0.00	0.00
					CLOSED IV CHANGED LANES AT THE SAME TIME THAT OV MOVED INTO IVS LANE CAUSING DAMGES TO BOTH IV AND OV							
Totals:		1				0.00	0.00	0.00	0.00	0.00	0.00	0.00

Status	Total
Closed	5
Open	0
Sum:	5

Overall Totals:	5				76,421.61	0.00	1,275.00	0.00	77,696.61	0.00	77,696.61
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TPS Property Casualty Loss Experience

634 - 1 - SOUTH TEXAS ISD - SOUTH TEXAS ISD

Details by Event and Claim Number

Event Number	Claimant Name	Claim Number	Date of Loss	Coverage	Claim Type / Status	Loss Paid	Loss Reserves	Expenses Paid	Expense Reserves	Total Paid Less Recov.	Outstanding Reserves	Total Incurred Less Recovery
Incident Location					Loss Description							
202100295	Pronto, General Agency	20210070000345	06/17/2021	Auto	AUTO LIABILITY PROPERTY DAMAGE / CLOSED A BUS WAS PARKED IN THE BUS BARN AT THE SCHOOL WAS HAVING ITS TRANSMISSION REPAIRED. THE AIR BRAKES WERE NOT ON AND THE BUS ROLLED OUT AND HIT A CAR IN THE PARKING LOT.	1,723.63	0.00	0.00	0.00	1,723.63	0.00	1,723.63
Totals:		1				1,723.63	0.00	0.00	0.00	1,723.63	0.00	1,723.63

Status	Total
Closed	1
Open	0
Sum:	1

Overall Totals:	1					1,723.63	0.00	0.00	0.00	1,723.63	0.00	1,723.63
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TPS Property Casualty Loss Experience Summary

Summary by Coverage and Claim Type for Policy Period: 09/01/2016 - 08/31/2017 for 634 - SOUTH TEXAS ISD

634 - 1 - SOUTH TEXAS ISD

Coverage	Claim Type	Totals	Policy Period	Loss Paid	Loss Outstanding	Expenses Paid	Expenses Outstanding	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recovery
Auto	AUTO LIABILITY PROPERTY DAMAGE	2	09/01/2016 - 08/31/2017	605.87	0.00	170.00	0.00	775.87	0.00	775.87
General Liability	GENERAL LIABILITY BI (GB)	1	09/01/2016 - 08/31/2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Overall Totals:	3		605.87	0.00	170.00	0.00	775.87	0.00	775.87
	Grand Totals for Policy Period:	3		605.87	0.00	170.00	0.00	775.87	0.00	775.87

TPS Property Casualty Loss Experience Summary

Summary by Coverage and Claim Type for Policy Period: 09/01/2017 - 08/31/2018 for 634 - SOUTH TEXAS ISD

634 - 1 - SOUTH TEXAS ISD

Coverage	Claim Type	Totals	Policy Period	Loss Paid	Loss Outstanding	Expenses Paid	Expenses Outstanding	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recovery
Auto	AUTO LIABILITY BODILY INJURY	2	09/01/2017 - 08/31/2018	92,000.00	0.00	26,932.86	0.00	118,932.86	0.00	118,932.86
Auto	AUTO PHYSICAL DAMAGE - COLLISION	1	09/01/2017 - 08/31/2018	0.00	0.00	85.00	0.00	85.00	0.00	85.00
General Liability	GENERAL LIABILITY BI (GB)	1	09/01/2017 - 08/31/2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Overall Totals:	4		92,000.00	0.00	27,017.86	0.00	119,017.86	0.00	119,017.86
	Grand Totals for Policy Period:	4		92,000.00	0.00	27,017.86	0.00	119,017.86	0.00	119,017.86

TPS Property Casualty Loss Experience Summary

Summary by Coverage and Claim Type for Policy Period: 09/01/2018 - 03/31/2019 for 634 - SOUTH TEXAS ISD

634 - 1 - SOUTH TEXAS ISD

Coverage	Claim Type	Totals	Policy Period	Loss Paid	Loss Outstanding	Expenses Paid	Expenses Outstanding	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recovery
Auto	AUTO LIABILITY PROPERTY DAMAGE	1	09/01/2018 - 03/31/2019	1,869.01	0.00	85.00	0.00	1,954.01	0.00	1,954.01
General Liability	GENERAL LIABILITY BI INCL. PREMISES OPER	1	09/01/2018 - 03/31/2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Overall Totals:	2		1,869.01	0.00	85.00	0.00	1,954.01	0.00	1,954.01
Grand Totals for Policy Period:		2		1,869.01	0.00	85.00	0.00	1,954.01	0.00	1,954.01

TPS Property Casualty Loss Experience Summary

Summary by Coverage and Claim Type for Policy Period: 04/01/2019 - 03/31/2020 for 634 - SOUTH TEXAS ISD

634 - 1 - SOUTH TEXAS ISD

Coverage	Claim Type	Totals	Policy Period	Loss Paid	Loss Outstanding	Expenses Paid	Expenses Outstanding	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recovery
Auto	AUTO LIABILITY BODILY INJURY	2	04/01/2019 - 03/31/2020	68,000.00	0.00	1,190.00	0.00	69,190.00	0.00	69,190.00
Auto	AUTO LIABILITY PROPERTY DAMAGE	2	04/01/2019 - 03/31/2020	3,122.61	0.00	85.00	0.00	3,207.61	0.00	3,207.61
Crime	CRIME	1	04/01/2019 - 03/31/2020	5,299.00	0.00	0.00	0.00	5,299.00	0.00	5,299.00
Overall Totals:		5		76,421.61	0.00	1,275.00	0.00	77,696.61	0.00	77,696.61
Grand Totals for Policy Period:		5		76,421.61	0.00	1,275.00	0.00	77,696.61	0.00	77,696.61

TPS Property Casualty Loss Experience Summary

Summary by Coverage and Claim Type for Policy Period: 04/01/2021 - 03/31/2022 for 634 - SOUTH TEXAS ISD

634 - 1 - SOUTH TEXAS ISD

Coverage	Claim Type	Totals	Policy Period	Loss Paid	Loss Outstanding	Expenses Paid	Expenses Outstanding	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recovery
Auto	AUTO LIABILITY PROPERTY DAMAGE	1	04/01/2021 - 03/31/2022	1,723.63	0.00	0.00	0.00	1,723.63	0.00	1,723.63
	Overall Totals:	1		1,723.63	0.00	0.00	0.00	1,723.63	0.00	1,723.63
	Grand Totals for Policy Period:	1		1,723.63	0.00	0.00	0.00	1,723.63	0.00	1,723.63

TPS Property Casualty Loss Experience Summary

Summary by Coverage, Claim Type and Policy Period: for 634 - SOUTH TEXAS ISD
 Claim Type Totals for the Policy Period: 09/01/2016 - 08/31/2017 for 634 - SOUTH TEXAS ISD

Coverage	Claim Type	Totals	Policy Period	Loss Paid	Loss Outstanding	Expenses Paid	Expenses Outstanding	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recovery
Auto	AUTO LIABILITY PROPERTY DAMAGE	2	09/01/2016 - 08/31/2017	605.87	0.00	170.00	0.00	775.87	0.00	775.87
General Liability	GENERAL LIABILITY BI (GB)	1	09/01/2016 - 08/31/2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Totals for Policy Period:		3		605.87	0.00	170.00	0.00	775.87	0.00	775.87

Claim Type Totals for the Policy Period: 09/01/2017 - 08/31/2018 for 634 - SOUTH TEXAS ISD

Coverage	Claim Type	Totals	Policy Period	Loss Paid	Loss Outstanding	Expenses Paid	Expenses Outstanding	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recovery
Auto	AUTO LIABILITY BODILY INJURY	2	09/01/2017 - 08/31/2018	92,000.00	0.00	26,932.86	0.00	118,932.86	0.00	118,932.86
Auto	AUTO PHYSICAL DAMAGE - COLLISION	1	09/01/2017 - 08/31/2018	0.00	0.00	85.00	0.00	85.00	0.00	85.00
General Liability	GENERAL LIABILITY BI (GB)	1	09/01/2017 - 08/31/2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Totals for Policy Period:		4		92,000.00	0.00	27,017.86	0.00	119,017.86	0.00	119,017.86

Claim Type Totals for the Policy Period: 09/01/2018 - 03/31/2019 for 634 - SOUTH TEXAS ISD

Coverage	Claim Type	Totals	Policy Period	Loss Paid	Loss Outstanding	Expenses Paid	Expenses Outstanding	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recovery
Auto	AUTO LIABILITY PROPERTY DAMAGE	1	09/01/2018 - 03/31/2019	1,869.01	0.00	85.00	0.00	1,954.01	0.00	1,954.01
General Liability	GENERAL LIABILITY BI INCL. PREMISES OPER	1	09/01/2018 - 03/31/2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Totals for Policy Period:		2		1,869.01	0.00	85.00	0.00	1,954.01	0.00	1,954.01

Claim Type Totals for the Policy Period: 04/01/2019 - 03/31/2020 for 634 - SOUTH TEXAS ISD

Coverage	Claim Type	Totals	Policy Period	Loss Paid	Loss Outstanding	Expenses Paid	Expenses Outstanding	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recovery
Auto	AUTO LIABILITY BODILY INJURY	2	04/01/2019 - 03/31/2020	68,000.00	0.00	1,190.00	0.00	69,190.00	0.00	69,190.00
Auto	AUTO LIABILITY PROPERTY DAMAGE	2	04/01/2019 - 03/31/2020	3,122.61	0.00	85.00	0.00	3,207.61	0.00	3,207.61
Crime	CRIME	1	04/01/2019 - 03/31/2020	5,299.00	0.00	0.00	0.00	5,299.00	0.00	5,299.00
Totals for Policy Period:		5		76,421.61	0.00	1,275.00	0.00	77,696.61	0.00	77,696.61

Claim Type Totals for the Policy Period: 04/01/2021 - 03/31/2022 for 634 - SOUTH TEXAS ISD

Coverage	Claim Type	Totals	Policy Period	Loss Paid	Loss Outstanding	Expenses Paid	Expenses Outstanding	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recovery
Auto	AUTO LIABILITY PROPERTY DAMAGE	1	04/01/2021 - 03/31/2022	1,723.63	0.00	0.00	0.00	1,723.63	0.00	1,723.63
Totals for Policy Period:		1		1,723.63	0.00	0.00	0.00	1,723.63	0.00	1,723.63
Grand Totals for Location:		15		172,620.12	0.00	28,547.86	0.00	201,167.98	0.00	201,167.98

TPS Property Casualty Loss Experience Summary

Summary by Coverage, ClaimType Group and Policy Period: for 634 - SOUTH TEXAS ISD
 Claim Type Group Totals for the Policy Period: 09/01/2016 - 08/31/2017 for 634 - SOUTH TEXAS ISD

Coverage	Claim Type Group	Totals	Policy Period	Loss Paid	Loss Outstanding	Expenses Paid	Expenses Outstanding	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recovery
Auto	AL	2	09/01/2016 - 08/31/2017	605.87	0.00	170.00	0.00	775.87	0.00	775.87
General Liability	GL	1	09/01/2016 - 08/31/2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Totals for Policy Period:		3		605.87	0.00	170.00	0.00	775.87	0.00	775.87

Claim Type Group Totals for the Policy Period: 09/01/2017 - 08/31/2018 for 634 - SOUTH TEXAS ISD

Coverage	Claim Type Group	Totals	Policy Period	Loss Paid	Loss Outstanding	Expenses Paid	Expenses Outstanding	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recovery
Auto	AL	2	09/01/2017 - 08/31/2018	92,000.00	0.00	26,932.86	0.00	118,932.86	0.00	118,932.86
Auto	APDCO	1	09/01/2017 - 08/31/2018	0.00	0.00	85.00	0.00	85.00	0.00	85.00
General Liability	GL	1	09/01/2017 - 08/31/2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Totals for Policy Period:		4		92,000.00	0.00	27,017.86	0.00	119,017.86	0.00	119,017.86

Claim Type Group Totals for the Policy Period: 09/01/2018 - 03/31/2019 for 634 - SOUTH TEXAS ISD

Coverage	Claim Type Group	Totals	Policy Period	Loss Paid	Loss Outstanding	Expenses Paid	Expenses Outstanding	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recovery
Auto	AL	1	09/01/2018 - 03/31/2019	1,869.01	0.00	85.00	0.00	1,954.01	0.00	1,954.01
General Liability	GL	1	09/01/2018 - 03/31/2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Totals for Policy Period:		2		1,869.01	0.00	85.00	0.00	1,954.01	0.00	1,954.01

Claim Type Group Totals for the Policy Period: 04/01/2019 - 03/31/2020 for 634 - SOUTH TEXAS ISD

Coverage	Claim Type Group	Totals	Policy Period	Loss Paid	Loss Outstanding	Expenses Paid	Expenses Outstanding	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recovery
Auto	AL	4	04/01/2019 - 03/31/2020	71,122.61	0.00	1,275.00	0.00	72,397.61	0.00	72,397.61
Crime	CR	1	04/01/2019 - 03/31/2020	5,299.00	0.00	0.00	0.00	5,299.00	0.00	5,299.00
Totals for Policy Period:		5		76,421.61	0.00	1,275.00	0.00	77,696.61	0.00	77,696.61

Claim Type Group Totals for the Policy Period: 04/01/2021 - 03/31/2022 for 634 - SOUTH TEXAS ISD

Coverage	Claim Type Group	Totals	Policy Period	Loss Paid	Loss Outstanding	Expenses Paid	Expenses Outstanding	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recovery
Auto	AL	1	04/01/2021 - 03/31/2022	1,723.63	0.00	0.00	0.00	1,723.63	0.00	1,723.63
Totals for Policy Period:		1		1,723.63	0.00	0.00	0.00	1,723.63	0.00	1,723.63
Grand Totals for Location:		15		172,620.12	0.00	28,547.86	0.00	201,167.98	0.00	201,167.98

TPS Property Casualty Loss Experience Summary

Location Total for the Policy Period: 09/01/2016 - 08/31/2017 for 634 - SOUTH TEXAS ISD

	Locations	Coverage	Totals	Policy Period	Loss Paid	Loss Outstanding	Expenses Paid	Expenses Outstanding	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recovery
1	SOUTH TEXAS ISD	Auto	2	09/01/2016 - 08/31/2017	605.87	0.00	170.00	0.00	775.87	0.00	775.87
1	SOUTH TEXAS ISD	Crime	0	09/01/2016 - 08/31/2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1	SOUTH TEXAS ISD	General Liability	1	09/01/2016 - 08/31/2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		Overall Totals:	3		605.87	0.00	170.00	0.00	775.87	0.00	775.87

Location Total for the Policy Period: 09/01/2017 - 08/31/2018 for 634 - SOUTH TEXAS ISD

	Locations	Coverage	Totals	Policy Period	Loss Paid	Loss Outstanding	Expenses Paid	Expenses Outstanding	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recovery
1	SOUTH TEXAS ISD	Auto	3	09/01/2017 - 08/31/2018	92,000.00	0.00	27,017.86	0.00	119,017.86	0.00	119,017.86
1	SOUTH TEXAS ISD	Crime	0	09/01/2017 - 08/31/2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1	SOUTH TEXAS ISD	General Liability	1	09/01/2017 - 08/31/2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		Overall Totals:	4		92,000.00	0.00	27,017.86	0.00	119,017.86	0.00	119,017.86

Location Total for the Policy Period: 09/01/2018 - 03/31/2019 for 634 - SOUTH TEXAS ISD

	Locations	Coverage	Totals	Policy Period	Loss Paid	Loss Outstanding	Expenses Paid	Expenses Outstanding	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recovery
1	SOUTH TEXAS ISD	Auto	1	09/01/2018 - 03/31/2019	1,869.01	0.00	85.00	0.00	1,954.01	0.00	1,954.01
1	SOUTH TEXAS ISD	Crime	0	09/01/2018 - 03/31/2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1	SOUTH TEXAS ISD	General Liability	1	09/01/2018 - 03/31/2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		Overall Totals:	2		1,869.01	0.00	85.00	0.00	1,954.01	0.00	1,954.01

Location Total for the Policy Period: 04/01/2019 - 03/31/2020 for 634 - SOUTH TEXAS ISD

	Locations	Coverage	Totals	Policy Period	Loss Paid	Loss Outstanding	Expenses Paid	Expenses Outstanding	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recovery
1	SOUTH TEXAS ISD	Auto	4	04/01/2019 - 03/31/2020	71,122.61	0.00	1,275.00	0.00	72,397.61	0.00	72,397.61
1	SOUTH TEXAS ISD	Crime	1	04/01/2019 - 03/31/2020	5,299.00	0.00	0.00	0.00	5,299.00	0.00	5,299.00
1	SOUTH TEXAS ISD	General Liability	0	04/01/2019 - 03/31/2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		Overall Totals:	5		76,421.61	0.00	1,275.00	0.00	77,696.61	0.00	77,696.61

Location Total for the Policy Period: 04/01/2020 - 03/31/2021 for 634 - SOUTH TEXAS ISD

	Locations	Coverage	Totals	Policy Period	Loss Paid	Loss Outstanding	Expenses Paid	Expenses Outstanding	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recovery
1	SOUTH TEXAS ISD	Auto	0	04/01/2020 - 03/31/2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1	SOUTH TEXAS ISD	Crime	0	04/01/2020 - 03/31/2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1	SOUTH TEXAS ISD	General Liability	0	04/01/2020 - 03/31/2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		Overall Totals:	0		0.00	0.00	0.00	0.00	0.00	0.00	0.00

TPS Property Casualty Loss Experience Summary

Location Total for the Policy Period: 04/01/2021 - 03/31/2022 for 634 - SOUTH TEXAS ISD											
	Locations	Coverage	Totals	Policy Period	Loss Paid	Loss Outstanding	Expenses Paid	Expenses Outstanding	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recovery
1	SOUTH TEXAS ISD	Auto	1	04/01/2021 - 03/31/2022	1,723.63	0.00	0.00	0.00	1,723.63	0.00	1,723.63
1	SOUTH TEXAS ISD	Crime	0	04/01/2021 - 03/31/2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1	SOUTH TEXAS ISD	General Liability	0	04/01/2021 - 03/31/2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		Overall Totals:	1		1,723.63	0.00	0.00	0.00	1,723.63	0.00	1,723.63
		Grand Totals:	15		172,620.12	0.00	28,547.86	0.00	201,167.98	0.00	201,167.98

TPS Property Casualty Loss Experience Summary

Report Summary by Coverage and Policy Period for All Reported Locations and Policy Years

Coverage	Totals	Policy Period	Loss Paid	Loss Outstanding	Expenses Paid	Expenses Outstanding	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recovery
Auto	2	09/01/2016 - 08/31/2017	605.87	0.00	170.00	0.00	775.87	0.00	775.87
Auto	3	09/01/2017 - 08/31/2018	92,000.00	0.00	27,017.86	0.00	119,017.86	0.00	119,017.86
Auto	1	09/01/2018 - 03/31/2019	1,869.01	0.00	85.00	0.00	1,954.01	0.00	1,954.01
Auto	4	04/01/2019 - 03/31/2020	71,122.61	0.00	1,275.00	0.00	72,397.61	0.00	72,397.61
Auto	0	04/01/2020 - 03/31/2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Auto	1	04/01/2021 - 03/31/2022	1,723.63	0.00	0.00	0.00	1,723.63	0.00	1,723.63
Crime	0	09/01/2016 - 08/31/2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Crime	0	09/01/2017 - 08/31/2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Crime	0	09/01/2018 - 03/31/2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Crime	1	04/01/2019 - 03/31/2020	5,299.00	0.00	0.00	0.00	5,299.00	0.00	5,299.00
Crime	0	04/01/2020 - 03/31/2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Crime	0	04/01/2021 - 03/31/2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00
General Liability	1	09/01/2016 - 08/31/2017	0.00	0.00	0.00	0.00	0.00	0.00	0.00
General Liability	1	09/01/2017 - 08/31/2018	0.00	0.00	0.00	0.00	0.00	0.00	0.00
General Liability	1	09/01/2018 - 03/31/2019	0.00	0.00	0.00	0.00	0.00	0.00	0.00
General Liability	0	04/01/2019 - 03/31/2020	0.00	0.00	0.00	0.00	0.00	0.00	0.00
General Liability	0	04/01/2020 - 03/31/2021	0.00	0.00	0.00	0.00	0.00	0.00	0.00
General Liability	0	04/01/2021 - 03/31/2022	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Grand Totals:	15		172,620.12	0.00	28,547.86	0.00	201,167.98	0.00	201,167.98

WESTERN WORLD INSURANCE
Individual Policy Loss Analysis Report

AS OF 11/29/2021

SOUTH TEXAS INDEPENDENT SCHOOL

POLICY: NFP1000749

EFFECTIVE: 04/01/2020 TO 04/01/2021

Claim	Accident Date	Claimant	Description		Paid Indemnity	Paid Expenses	Status
		-			0.00	0.00	
# Claimants 0	# Incidents 0	Paid Indemnity \$0.00	Total Expenses \$0.00	Total Paid \$0.00	Collected Deductible (Not reflected in above payments) \$0.00	Net Payments \$0.00	Total Reserves \$0.00

WESTERN WORLD INSURANCE
Individual Policy Loss Analysis Report

AS OF 11/29/2021

SOUTH TEXAS INDEPENDENT SCHOOL

POLICY: BRL0018392

EFFECTIVE: 04/01/2019 TO 04/01/2020

Claim	Accident Date	Claimant	Description	Paid Indemnity	Paid Expenses	Status	
		-		0.00	0.00		
# Claimants 0	# Incidents 0	Paid Indemnity \$0.00	Total Expenses \$0.00	Total Paid \$0.00	Collected Deductible (Not reflected in above payments) \$0.00	Net Payments \$0.00	Total Reserves \$0.00

WESTERN WORLD INSURANCE
Individual Policy Loss Analysis Report

AS OF 11/29/2021

SOUTH TEXAS INDEPENDENT SCHOOL

POLICY: BRL0017502

EFFECTIVE: 09/01/2018 TO 04/01/2019

Claim	Accident Date	Claimant	Description	Paid Indemnity	Paid Expenses	Status	
		-		0.00	0.00		
# Claimants 0	# Incidents 0	Paid Indemnity \$0.00	Total Expenses \$0.00	Total Paid \$0.00	Collected Deductible (Not reflected in above payments) \$0.00	Net Payments \$0.00	Total Reserves \$0.00

Individual Policy Loss Analysis Report

AS OF 11/29/2021

SOUTH TEXAS INDEPENDENT SCHOOL

POLICY: BRL0015448

EFFECTIVE: 09/01/2017 TO 09/01/2018

Claim	Accident Date	Claimant	Description	Paid Indemnity	Paid Expenses	Status	
029946 S	11/29/2017	01 - GARCIA, ROLANDO	BRL-D&O-DISCRIMINATION. LOC: MERCEDES, TX. *DISCRIMINATION	22,500.00	17,761.16	CLOSED	
030082 S	03/28/2018	01 - VELASQUEZ, LATOYA	BRL-D&O/PI-EMPLOYMENT PRACTICES. LOC: MERCEDES, TX. *EMPLOYMENT PRACTICES	60,139.22	1,258.15	CLOSED	
# Claimants 2	# Incidents 0	Paid Indemnity \$82,639.22	Total Expenses \$19,019.31	Total Paid \$101,658.53	Collected Deductible (Not reflected in above payments) \$40,000.00	Net Payments \$61,658.53	Total Reserves \$0.00

WESTERN WORLD INSURANCE
Individual Policy Loss Analysis Report

AS OF 11/29/2021

SOUTH TEXAS INDEPENDENT SCHOOL

POLICY: BRL0012317

EFFECTIVE: 09/01/2016 TO 09/01/2017

Claim	Accident Date	Claimant	Description	Paid Indemnity	Paid Expenses	Status	
		-		0.00	0.00		
# Claimants 0	# Incidents 1	Paid Indemnity \$0.00	Total Expenses \$0.00	Total Paid \$0.00	Collected Deductible (Not reflected in above payments) \$0.00	Net Payments \$0.00	Total Reserves \$0.00

WESTERN WORLD INSURANCE
Individual Policy Loss Analysis Report

AS OF 11/29/2021

SOUTH TEXAS INDEPENDENT SCHOOL

POLICY: BRL0009787

EFFECTIVE: 09/01/2015 TO 09/01/2016

Claim	Accident Date	Claimant	Description	Paid Indemnity	Paid Expenses	Status	
00122999	12/09/2015	01 - MARTINEZ, MANUEL A.	BRL-D&O-PROF-EMPLOYMENT PRACTICES. ACC ADDRESS: MERCEDES, TX. *EMPLOYMENT PRACTICES	0.00	0.00	CLOSED	
# Claimants 1	# Incidents 1	Paid Indemnity \$0.00	Total Expenses \$0.00	Total Paid \$0.00	Collected Deductible (Not reflected in above payments) \$0.00	Net Payments \$0.00	Total Reserves \$0.00

WESTERN WORLD INSURANCE
Individual Policy Loss Analysis Report

AS OF 11/29/2021

SOUTH TEXAS INDEPENDENT SCHOOL

POLICY: BRL0007537

EFFECTIVE: 09/01/2014 TO 09/01/2015

Claim	Accident Date	Claimant	Description	Paid Indemnity	Paid Expenses	Status	
		-		0.00	0.00		
# Claimants 0	# Incidents 1	Paid Indemnity \$0.00	Total Expenses \$0.00	Total Paid \$0.00	Collected Deductible (Not reflected in above payments) \$0.00	Net Payments \$0.00	Total Reserves \$0.00

WESTERN WORLD INSURANCE
Individual Policy Loss Analysis Report

AS OF 11/29/2021

SOUTH TEXAS INDEPENDENT SCHOOL

POLICY: BRL0005061

EFFECTIVE: 09/01/2013 TO 09/01/2014

Claim	Accident Date	Claimant	Description	Paid Indemnity	Paid Expenses	Status	
00108935	09/06/2013	01 - GALVAN, KEVIN	BRL-PI-INADEQUATE EDUCATION(NON-BODILY INJURY) LOC: 100 MED HIGH DR., MERCEDES, TX. *INADEQUATE EDUCATION (NON-BODILY	0.00	13,496.08	CLOSED	
00112475	04/07/2014	01 - LONGORIA, GLORIA	BRL-D&O - DISCRIMINATION. LOCATION: MERCEDES, TX. *DISCRIMINATION	0.00	0.00	CLOSED	
# Claimants 2	# Incidents 0	Paid Indemnity \$0.00	Total Expenses \$13,496.08	Total Paid \$13,496.08	Collected Deductible (Not reflected in above payments) \$6,748.04	Net Payments \$6,748.04	Total Reserves \$0.00

WESTERN WORLD INSURANCE
Individual Policy Loss Analysis Report

AS OF 11/29/2021

SOUTH TEXAS INDEPENDENT SCHOOL

POLICY: BRL0002646

EFFECTIVE: 09/01/2012 TO 09/01/2013

Claim	Accident Date	Claimant	Description	Paid Indemnity	Paid Expenses	Status	
00106990	05/01/2013	01 - TEXAS DESCON LP	BRL-PI-ALL OTHER LOC: BROWNSVILLE, TX. *ALL OTHER	0.00	71,138.53	CLOSED	
# Claimants 1	# Incidents 0	Paid Indemnity \$0.00	Total Expenses \$71,138.53	Total Paid \$71,138.53	Collected Deductible (Not reflected in above payments) \$10,000.00	Net Payments \$61,138.53	Total Reserves \$0.00



Loss Run Dated - 12/2/2021

SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT

Account No: 2017-9000561

Policy Terms: 9/1/2017 - 8/31/2018

Year of Inception: 2017

Policy Numbers:

No Claims found for this policy

SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT

Account No: 2017-9000561

Policy Terms: 9/1/2018 - 3/31/2019

Year of Inception: 2018

Policy Numbers:

No Claims found for this policy

SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT

Account No: 2017-9000561

Policy Terms: 4/1/2019 - 3/31/2020

Year of Inception: 2019

Policy Numbers:

No Claims found for this policy

SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT

Account No: 2017-9000561

Policy Terms: 4/1/2020 - 3/31/2021

Year of Inception: 2020

Policy Numbers: 0000561

Date of Loss	Status	Description	Address	State	Future Reserve Indemnity	Paid Indemnity	Future Reserve Expense	Paid Expense	Future Reserve Unallocated Expense	Paid Unallocated Expense	Total Incurred
7/25/2020	C	Claimant sustained damage to the metal roof portion of the gym. Caused during Hurricane Hanna on 7/25-26/2020. No injuries reported	510 S SUGAR RD	TX	\$0.00	\$0.00	\$0.00	\$23,789.11	\$0.00	\$0.00	\$23,789.11
Policy Total:					\$0.00	\$0.00	\$0.00	\$23,789.11	\$0.00	\$0.00	\$23,789.11

SOUTH TEXAS INDEPENDENT SCHOOL DISTRICT

Account No: 2017-9000561

Policy Terms: 4/1/2021 - 3/31/2022

Year of Inception: 2021

Policy Numbers:

No Claims found for this policy

Loss Run Dated - 10/31/2021

South Texas ISD

Account No: 400995

Policy Term: 09/01/2016 -- 09/01/2017

Policy Numbers: 10T029659-02404-16-01 7DA3CM0002335-02 AMP7522886-03 AMR-39718-02 CPP9654111-05
HAN-12385-02 LEX-084297193-02 MSP-13074-05 USI-12377-02

Broker Company: Risk Placement Services, Inc.

No Claims found for this policy

	Loss Paid	Expense Paid	Loss Reserve	Expense Reserve	Total Incurred
Total All Years:					

This is not to be construed as an absolute statement of claims, but as a history located for this insured with the listed policy numbers. The Amrisc, LLC loss runs do not necessarily reflect all new claims, transactions or changes applicable within the last 30 days.



SELECTION SUMMARY

BROKER :AmWINS Brokerage of Texas (Dallas)

Original Policy Incepti..	Max Expiary date	Insured Name	Policy Reference	Paid Total
04/01/2019	03/31/2022	South Texas Independent School District	2562217	

Policy Period	Claim Reference	Claim Status	Claimant Name	Loss Narrative	Reported Date	Loss Date	Paid Total
2019	No Claims						
2020	No Claims						
2021	No Claims						

Produced by : Hall Jiovani

on 12/06/2021

Claims MI

TPS Employer Loss Experience

Financials as of 12/01/2021
 Injury Date Range 09/01/2016 to 12/01/2021
 Reported Date Range 01/01/1900 to 12/01/2021

Policy Period: 09/01/2019 - 08/31/2020

- 718 - 1 SOUTH TEXAS ISD

Claimant Name	Claim Number	Injured	Claim Type/ Status	State/ NCCI Class	Cause/ Instrument	Last Payment Date	Medical Paid	Medical Reserves Remaining	Indemnity Paid	Indemnity Reserves Remaining	Expenses Paid	Expense Reserves Remaining	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recov.
	Incident Location	Reported													
ALVAREZ, ALMA	20190050000926	09/30/2019	Medical Only/ Closed	TX/ 8868	EE WAS WALKING INTO THE RESTROOM AND THEIR ANKLE T/ Multiple Physical Injuries Only	12/18/2019	451.88	0.00	0.00	0.00	21.00	0.00	472.88	0.00	472.88
		10/09/2019													
BARRERA, JOSEA.	20190050001278	12/20/2019	Record Only/ Closed	TX/ 	EE WAS REMOVING LARGE TOOL BOX FROM SCHOOL VAN, FE/ Sprain/Strain	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		06/25/2020													
BASALDUA, NORMA	20200050000178	02/19/2020	Medical Only/ Closed	TX/ 9101	EE was getting back into vehicle when EE twisted h/ Multiple Physical Injuries Only	06/18/2020	2,790.85	0.00	0.00	0.00	140.00	0.00	2,930.85	0.00	2,930.85
		02/20/2020													
BAUER, STEPHANY	20190050000925	10/08/2019	Medical Only/ Closed	TX/ 	GYM WEIGHT ROOM SHE IS A COACH. Walked to back off/ Contusion	04/29/2020	3,150.47	0.00	0.00	0.00	105.00	0.00	3,208.59	0.00	3,208.59
		10/08/2019													
Cruz, Patricia	20190050001026	10/21/2019	Medical Only/ Closed	TX/ 9101	EE WAS WALKING IN TO THE CLASSROOM AND TRIPPED AND/ Contusion	03/16/2021	4,546.12	0.00	0.00	0.00	238.00	0.00	4,784.12	0.00	4,784.12
		10/29/2019													
DE LA GARZA GONZALES, CYNTHIAA.	20200050000371	05/26/2020	Medical Only/ Closed	TX/ 8868	EE WAS WALKING BACK TO THE OFFICE WHEN EE SLIPPED/ Sprain/Strain	11/04/2020	2,874.78	0.00	0.00	0.00	119.00	0.00	2,993.78	0.00	2,993.78
		05/26/2020													
FLORES, ARNOLDO	20200050000430	02/06/2020	Record Only/ Closed	TX/ 	CLEANING SHOP A WOODEN BOARD WAS FALLING AND HE TR/ Laceration	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		06/24/2020													
GARCIA, ERENDIRA	20190050001280	09/19/2019	Record Only/ Closed	TX/ 	EE SLIPPED AND FELL ON A CPR MAT, LANDING ON THEIR/ Contusion	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		06/30/2020													
GARZA, ANTONIA	20190050001202	12/16/2019	Medical Only/ Closed	TX/ 	EE's left Ankle buckled and fell and hit back of h/ Sprain/Strain	06/26/2020	2,857.84	0.00	0.00	0.00	133.00	0.00	2,990.84	0.00	2,990.84
		12/16/2019													

TPS Employer Loss Experience

Financials as of 12/01/2021
 Injury Date Range 09/01/2016 to 12/01/2021
 Reported Date Range 01/01/1900 to 12/01/2021

Policy Period: 09/01/2019 - 08/31/2020

- 718 - 1 SOUTH TEXAS ISD

Claimant Name	Claim Number	Injured	Claim Type/ Status	State/ NCCI Class	Cause/ Instrument	Last Payment Date	Medical Paid	Medical Reserves Remaining	Indemnity Paid	Indemnity Reserves Remaining	Expenses Paid	Expense Reserves Remaining	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recov.
	Incident Location	Reported													
GILL, ROBERT	20190050001201	12/13/2019	Record Only/ Closed	TX/	EE was playing basket ball with students when EE r/ Sprain/Strain	//	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		12/16/2019													
HERNANDEZ, FRANCISCOJ.	20200050000427	01/10/2020	Record Only/ Closed	TX/	EE WAS WALKING WHEN EE SLIPPED AND FELL ON THE WET/ Sprain/Strain	//	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		06/23/2020													
JUAREZ, SOFIA.	20200050000428	02/21/2020	Record Only/ Closed	TX/	EE WAS CLEANING GLASS, STEPPED ON STOOL AND LEFT F/ Sprain/Strain	//	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		06/24/2020													
LIGUEZ, LILLIA	20190050001277	10/15/2019	Record Only/ Closed	TX/	EE WAS ON LUNCH DUTY IN THE GYM WHEN A BASKETBALL/ Contusion	//	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		06/24/2020													
LUGO, MARTINEZ	20200050000387	06/02/2020	Medical Only/ Closed	TX/ 9015	EE was throwing trash bag in dumpster and did not/ Laceration	09/16/2020	482.54	0.00	0.00	0.00	28.00	0.00	510.54	0.00	510.54
		06/03/2020													
Martinez, Adrian	20200050000567	08/21/2020	Medical Only/ Closed	TX/	EE WAS STORING HAND TOWEL BOXES FROM MAINTANCE WE/ Sprain/Strain	10/14/2020	333.77	0.00	0.00	0.00	14.00	0.00	347.77	0.00	347.77
		08/27/2020													
NORIEGA, PEDRO	20190050001276	10/03/2019	Record Only/ Closed	TX/	EE WAS LOWERING BOXES FOR DELIVERY WHEN EE FELT A/ Sprain/Strain	//	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		06/23/2020													
NOYOLA, EUGENIO	20200050000151	02/14/2020	Indemnity/ Closed	TX/ 9015	EMPLOYEE WAS WALKING, ONE OF HIS VEINS BURST AND S/ Sprain/Strain	08/26/2020	122.89	0.00	0.00	0.00	91.00	0.00	213.89	0.00	213.89
		02/18/2020													
Palomares, Adalberto	20200050000471	07/09/2020	Indemnity/ Open	TX/	WHILE LIFTING BUS WITH COWORKERS, THE LIFT JERKED/ Contusion	11/24/2021	44,878.73	10,401.27	36,438.82	15,650.28	3,124.00	3,836.00	84,441.55	29,887.55	114,329.10
		07/13/2020													

TPS Employer Loss Experience

Financials as of 12/01/2021
 Injury Date Range 09/01/2016 to 12/01/2021
 Reported Date Range 01/01/1900 to 12/01/2021

Policy Period: 09/01/2019 - 08/31/2020

- 718 - 1 SOUTH TEXAS ISD

Claimant Name	Claim Number	Injured	Claim Type/ Status	State/ NCCI Class	Cause/ Instrument	Last Payment Date	Medical Paid	Medical Reserves Remaining	Indemnity Paid	Indemnity Reserves Remaining	Expenses Paid	Expense Reserves Remaining	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recov.
	Incident Location	Reported													
RODRIGUEZ, ALBERTO	20190050001275	11/06/2019	Record Only/ Closed	TX/	EE WAS CHANGING A BUS TIRE WHEN THE TIRE SLIPPED A/ Contusion	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		06/23/2020													
RODRIGUEZ, GILBERTOS.	20200050000503	07/08/2020	Indemnity/ Closed	TX/ 38	SLIP AND FALL, INURING BACK, HIP AND NECK./ Sprain/Strain	12/18/2020	4,570.75	0.00	0.00	0.00	56.00	0.00	4,626.75	0.00	4,626.75
		07/28/2020													
RODRIGUEZ, JACQUELINE	20190050000845	09/11/2019	Medical Only/ Closed	TX/	EE WAS GETTING OUT THE VOLLYBALL EQUIPMENT FROM ST/ Dermatitis	11/22/2019	265.00	0.00	0.00	0.00	7.00	0.00	272.00	0.00	272.00
		09/20/2019													
SARABIA, ERICA	20200050000546	08/14/2020	Medical Only/ Closed	TX/	STEPPED WRONG AND WAS CARRYING TOTES OF MATERIALS./ Sprain/Strain	06/15/2021	1,898.12	0.00	0.00	0.00	91.00	0.00	1,989.12	0.00	1,989.12
		08/21/2020													
SOLIS, YOLANDA	20190050001274	11/12/2019	Record Only/ Closed	TX/	EE WAS WALKING WHEN EE SLIPPED AND FELL DUE TO WET/ Multiple Physical Injuries Only	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		06/23/2020													
STERNBERG, JANELLE	20190050000923	10/04/2019	Medical Only/ Closed	TX/	EE WAS WALKING DOWN THE HALLWAY TRIPPED ON CARPET/ Sprain/Strain	11/27/2019	463.41	0.00	0.00	0.00	14.00	0.00	477.41	0.00	477.41
		10/08/2019													
TAMEZ, RAUDEL.	20200050000403	06/10/2020	Indemnity/ Closed	TX/ 9015	EE was moving student desk to classroom when the d/ Contusion	12/01/2020	1,094.39	0.00	5,058.04	0.00	98.00	0.00	6,250.43	0.00	6,250.43
		06/11/2020													
VELA, GEORGINA	20190050001271	11/11/2019	Medical Only/ Closed	TX/	EMPLOYEE WAS PULLING THE TWO ROLLING CARTS FROM TH/ Sprain/Strain	04/17/2020	54.32	0.00	0.00	0.00	21.00	0.00	75.32	0.00	75.32
		02/27/2020													
VILLARREAL, ELVA	20190050001136	11/27/2019	Medical Only/ Closed	TX/	EE WAS WALKING BACK FROM A MEETING AND WHILE WALKI/ Sprain/Strain	10/21/2020	3,227.81	0.00	0.00	0.00	266.00	0.00	3,493.81	0.00	3,493.81
		11/27/2019													

TPS Employer Loss Experience

Financials as of 12/01/2021
 Injury Date Range 09/01/2016 to 12/01/2021
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Policy Period: 09/01/2019 - 08/31/2020

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Claimant Name	Claim Number	Injured	Claim Type/ Status	State/ NCCI Class	Cause/ Instrument	Last Payment Date	Medical Paid	Medical Reserves Remaining	Indemnity Paid	Indemnity Reserves Remaining	Expenses Paid	Expense Reserves Remaining	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recov.
	Incident Location	Reported													
WILEY, CHRISTOPHER	20200050000026	01/13/2020	Medical Only/ Closed	TX/ 9101	Prolonged exposure to unknown gases (sewer)/ No Physical Injury	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		01/14/2020													
ZAMARRIPA, ZEFERINO	20190050001212	12/05/2019	Indemnity/ Closed	TX/ 9101	Employee Medical Professions campus injured his ba/ Sprain/Strain	07/23/2020	4,711.52	0.00	2,352.40	0.00	161.00	0.00	7,224.92	0.00	7,224.92
		12/17/2019													
Financial Claim Totals							78,775.19	10,401.27	43,849.26	15,650.28	4,727.00	3,836.00	127,304.57	29,887.55	157,192.12

Claim Type	Count
Indemnity	5
Medical Only	14
Record Only	10
Other	0
Total Claims	29

Policy Period	Medical Paid	Medical Reserves	Indemnity Paid	Indemnity Reserves	Expenses Paid	Expense Reserves	Total Paid Less Recov.	Outstanding Reserves	Total Incurred Less Recov.
09/01/2019 - 08/31/2020	78,775.19	10,401.27	43,849.26	15,650.28	4,727.00	3,836.00	127,304.57	29,887.55	157,192.12
	78,775.19	10,401.27	43,849.26	15,650.28	4,727.00	3,836.00	127,304.57	29,887.55	157,192.12

Claim Type	Count
Indemnity	5
Medical Only	14
Record Only	10
Other	0
Total Claims	29

Policy Period	Medical Paid	Medical Reserves	Indemnity Paid	Indemnity Reserves	Expenses Paid	Expense Reserves	Total Paid Less Recov.	Outstanding Reserves	Total Incurred Less Recov.
09/01/2019 - 08/31/2020	78,775.19	10,401.27	43,849.26	15,650.28	4,727.00	3,836.00	127,304.57	29,887.55	157,192.12
	78,775.19	10,401.27	43,849.26	15,650.28	4,727.00	3,836.00	127,304.57	29,887.55	157,192.12

TPS Employer Loss Experience

Financials as of 12/01/2021
 Injury Date Range 09/01/2016 to 12/01/2021
 Reported Date Range 01/01/1900 to 12/01/2021

Policy Period: 09/01/2020 - 08/31/2021

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Claimant Name	Claim Number	Injured	Claim Type/ Status	State/ NCCI Class	Cause/ Instrument	Last Payment Date	Medical Paid	Medical Reserves Remaining	Indemnity Paid	Indemnity Reserves Remaining	Expenses Paid	Expense Reserves Remaining	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recov.
	Incident Location	Reported													
ALONSO, ALMA	20210050000405	06/14/2021	Medical Only/ Closed	TX/	EE FELL, INJURING RIGHT LEG, KNEE, ARM, SHOULDER A/ Sprain/Strain	08/02/2021	915.58	0.00	0.00	0.00	14.00	0.00	929.58	0.00	929.58
		06/15/2021													
ARJONA, JOSEA.	20210050000139	02/24/2021	Indemnity/ Closed	TX/	EE WENT TO RESTROOM, CHEMICAL CAME UNDER DOOR./ Poisoning	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		03/10/2021													
BARROSO JR, EPIFANIO	20200050000692	09/30/2020	Record Only/ Closed	TX/	AS EE WAS CHECKING A/C BLOWER ON BUS, EE NOTICED T/ Laceration	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		10/02/2020													
BAUER, STEPHANYR.	20200050000800	11/06/2020	Record Only/ Closed	TX/	EE was moving a desk when EE slipped and fell resu/ Contusion	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		11/09/2020													
BAUTISTA, ASHLLEYL.	20210050000263	04/30/2021	Medical Only/ Closed	TX/	EE WAS WALKING IN THE HALLWAY WHEN EE'S LEFT ANKLE/ Sprain/Strain	06/11/2021	317.46	0.00	0.00	0.00	35.00	0.00	352.46	0.00	352.46
		04/30/2021													
CASTILLO, SUSANAH.	20200050000775	10/27/2020	Indemnity/ Closed	TX/	EE WAS GETTING OUT OF THE CAR WHEN EE BEGAN TO FEE/ Sprain/Strain	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		10/30/2020													
CASTILLO, SUSANAH.	20200050000776	10/29/2020	Indemnity/ Closed	TX/	EE WAS WALKING OVER A RUBBER CABLE WHEN EE RE-INJU/ Sprain/Strain	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		10/30/2020													
CUELLAR, TRAVISN.	20210050000340	05/24/2021	Record Only/ Closed	TX/	EE WAS PUTTING UP PRODUCT UP IN WALK FREEZER, SLIP/ Sprain/Strain	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		05/25/2021													
Cruz, Patricia	20210050000005	01/05/2021	Indemnity/ Closed	TX/	EE TRIPPED AND FELL INJURING MULTIPLE BODY PARTS I/ Sprain/Strain	10/28/2021	5,748.01	0.00	14,806.96	0.00	217.00	0.00	20,472.79	0.00	20,472.79
		01/07/2021													
DOMINGUEZ, AGUSTIN	20210050000390	06/08/2021	Medical Only/ Closed	TX/	EE was trimming branches when EE was bitten by an/ Puncture	07/22/2021	540.12	0.00	0.00	0.00	21.00	0.00	561.12	0.00	561.12
		06/11/2021													

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Claimant Name	Claim Number	Injured	Claim Type/ Status	State/ NCCI Class	Cause/ Instrument	Last Payment Date	Medical Paid	Medical Reserves Remaining	Indemnity Paid	Indemnity Reserves Remaining	Expenses Paid	Expense Reserves Remaining	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recov.
	Incident Location	Reported													
FOREMAN, GINAC.	20200050000734	10/16/2020	Medical Only/ Closed	TX/	EE FELL WHILE WALKING. EE SKINNED THEIR RIGHT KNEE/ Laceration	11/13/2020	190.61	0.00	0.00	0.00	7.00	0.00	197.61	0.00	197.61
		10/16/2020													
FOREMAN, GINAC.	20200050000740	09/29/2020	Record Only/ Closed	TX/	EE FELL WHILE WALKING. EE SKINNED THEIR KNEE./ Laceration	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		10/21/2020													
GAMBOA, SYLVIA	20210050000366	05/31/2021	Record Only/ Closed	TX/	EE WAS WALKING ON THE SIDEWALK AND LOST THEIR FOOT/ Sprain/Strain	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		06/03/2021													
GARCIA, RAMON	20210050000290	05/04/2021	Indemnity/ Closed	TX/	EE was walking and suddenly fell to the floor and/ Contusion	08/25/2021	628.24	0.00	0.00	0.00	42.00	0.00	670.24	0.00	670.24
		05/11/2021													
HERNANDEZ, JUANC.	20210050000166	03/12/2021	Record Only/ Closed	TX/	EE was cleaning the inside of light fixture and sc/ Laceration	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		03/22/2021													
HERNANDEZ JR, RODOLFO	20200050000623	09/09/2020	Record Only/ Closed	TX/	EE WAS WALKING TOWARDS THE BUS BARN WHEN EE TRIPPE/ Laceration	12/15/2020	253.42	0.00	0.00	0.00	7.00	0.00	260.42	0.00	260.42
		09/10/2020													
HERNANDEZ JR, RODOLFO	20210050000358	05/28/2021	Indemnity/ Closed	TX/	EE WALKED DOWN IEMBANKMENT AND IN DOING SO, FELT A/ Sprain/Strain	10/11/2021	4,274.23	0.00	0.00	0.00	66.00	0.00	4,340.23	0.00	4,340.23
		06/01/2021													
LIRA, ERIKA	20210050000360	05/28/2021	Indemnity/ Closed	TX/	EE WAS MOVIGN A TABLE OUT OF A CLASSROOM AND WAS P/ Sprain/Strain	09/17/2021	669.22	0.00	1,730.40	0.00	37.00	0.00	2,436.62	0.00	2,436.62
		06/01/2021													
MUNOZ, BENANCIO	20200050000693	09/30/2020	Medical Only/ Closed	TX/	EE SLIPPED ON WET FLOOR./ Contusion	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		10/02/2020													
OCHOA, RONALDO	20210050000271	04/28/2021	Record Only/ Closed	TX/	EMPLOYES FINGER GOT CAUGHT INBETWEEN THE GATE WHEN/ Crushing	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		05/04/2021													
ODOMS, SYLVIK.	20210050000041	01/28/2021	Medical Only/ Closed	TX/	EE WAS SITTING IN A CHAIR WHEN THE CHAIR	06/11/2021	838.43	0.00	0.00	0.00	21.00	0.00	859.43	0.00	859.43
		01/28/2021													

TPS Employer Loss Experience

Financials as of 12/01/2021
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- 718 - 1 SOUTH TEXAS ISD

Claimant Name	Claim Number	Injured	Claim Type/ Status	State/ NCCI Class	Cause/ Instrument	Last Payment Date	Medical Paid	Medical Reserves Remaining	Indemnity Paid	Indemnity Reserves Remaining	Expenses Paid	Expense Reserves Remaining	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recov.
	Incident Location	Reported													
					FLIPPED F/ Inflammation										
OLIVAREZ, RIGOBERTO	20210050000175	03/22/2021	Medical Only/ Closed	TX/	Employee tripped on a protruding valve. EE states/ Sprain/Strain	07/09/2021	171.11	0.00	0.00	0.00	21.00	0.00	192.11	0.00	192.11
		03/25/2021													
PAYNE, LAURENF.	20200050000782	11/02/2020	Medical Only/ Closed	TX/	EE WAS WALKING IN THE ENTRANCE OF THE ADMIN OFFICE/ Multiple Physical Injuries Only	05/19/2021	6,502.99	0.00	0.00	0.00	161.00	0.00	6,663.99	0.00	6,663.99
		11/02/2020													
RANGEL, ALFONSO	20200050000582	09/01/2020	Indemnity/ Closed	TX/	EE WAS TAKING INVENTORY OF PARTS AND WHEN TWISTING/ Sprain/Strain	08/04/2021	2,785.38	0.00	1,280.00	0.00	154.00	0.00	4,219.38	0.00	4,219.38
		09/02/2020													
RODRIGUEZ, ALBERTO	20200050000790	11/04/2020	Medical Only/ Closed	TX/	EE WAS LIFTING A FUEL TANK FOR SHIPPING/RECEIVING/ Sprain/Strain	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		11/05/2020													
RODRIGUEZ, RICARDO	20200050000761	10/23/2020	Medical Only/ Closed	TX/	WHILE ROLLING A TABLE TO SET IT UP, IT CAME UNHING/ Contusion	11/23/2020	301.14	0.00	0.00	0.00	14.00	0.00	315.14	0.00	315.14
		10/26/2020													
RUIZ, PABLO	20210050000028	01/21/2021	Medical Only/ Closed	TX/	EE was walking on sidewalk when EE slipped on mild/ Contusion	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		01/22/2021													
SANCHEZ, GUADALUPE	20210050000450	06/30/2021	Indemnity/ Closed	TX/	EE WAS WALKING DOWN THE HALLWAY WHEN EE SLIPPED AN/ Multiple Physical Injuries Only	10/15/2021	7,560.39	0.00	2,117.88	0.00	780.00	0.00	10,458.27	0.00	10,458.27
		07/01/2021													
SANCHEZ SILVA, GUSTAVO	20200050000758	10/23/2020	Record Only/ Closed	TX/	EE INJURED HIS RIGHT HIP, LEFT UPPER LEG AND LEFT/ Sprain/Strain	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		10/23/2020													
SAUCEDA, BONNIE	20210050000186	03/26/2021	Indemnity/ Closed	TX/	While clocking out for lunch. She felt knees shake/ Contusion	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		03/30/2021													

TPS Employer Loss Experience

Financials as of 12/01/2021
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Claimant Name	Claim Number	Injured	Claim Type/ Status	State/ NCCI Class	Cause/ Instrument	Last Payment Date	Medical Paid	Medical Reserves Remaining	Indemnity Paid	Indemnity Reserves Remaining	Expenses Paid	Expense Reserves Remaining	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recov.
	Incident Location	Reported													
SOLIS, EFRAIN	20200050000635	09/14/2020	Indemnity/ Closed	TX/	EE WAS LIFTING A TIRE WHEN EE BEGAN TO FEEL PAIN I/ Sprain/Strain	02/02/2021	0.00	0.00	2,361.96	0.00	21.00	0.00	2,382.96	0.00	2,382.96
		09/14/2020													
VILLARREAL, ELVA	20210050000112	03/01/2021	Record Only/ Closed	TX/	EE was walking around the school vehicle and stepp/ Contusion	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		03/02/2021													
Financial Claim Totals							31,696.33	0.00	22,297.20	0.00	1,618.00	0.00	55,312.35	0.00	55,312.35

Claim Types	
Indemnity	11
Medical Only	11
Record Only	10
Other	0
Total Claims	32

Department Totals for 1 SOUTH TEXAS ISD for Policy Year 09/01/2020 - 08/31/2021									
Policy Period	Medical Paid	Medical Reserves	Indemnity Paid	Indemnity Reserves	Expenses Paid	Expense Reserves	Total Paid Less Recov.	Outstanding Reserves	Total Incurred Less Recov.
09/01/2020 - 08/31/2021	31,696.33	0.00	22,297.20	0.00	1,618.00	0.00	55,312.35	0.00	55,312.35
	31,696.33	0.00	22,297.20	0.00	1,618.00	0.00	55,312.35	0.00	55,312.35

Claim Types	
Indemnity	11
Medical Only	11
Record Only	10
Other	0
Total Claims	32

Location Totals for 718 SOUTH TEXAS ISD for Policy Year 09/01/2020 - 08/31/2021									
Policy Period	Medical Paid	Medical Reserves	Indemnity Paid	Indemnity Reserves	Expenses Paid	Expense Reserves	Total Paid Less Recov.	Outstanding Reserves	Total Incurred Less Recov.
09/01/2020 - 08/31/2021	31,696.33	0.00	22,297.20	0.00	1,618.00	0.00	55,312.35	0.00	55,312.35
	31,696.33	0.00	22,297.20	0.00	1,618.00	0.00	55,312.35	0.00	55,312.35

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Financials as of 12/01/2021
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Claimant Name	Claim Number	Injured	Claim Type/ Status	State/ NCCI Class	Cause/ Instrument	Last Payment Date	Medical Paid	Medical Reserves Remaining	Indemnity Paid	Indemnity Reserves Remaining	Expenses Paid	Expense Reserves Remaining	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recov.
	Incident Location	Reported													
ANSISO, ENRIQUE	20210050000833	10/22/2021	Medical Only/ Open	TX/	EE was slicing onions for bus driver appreciation/ Laceration	11/05/2021	69.18	2,930.82	0.00	0.00	0.00	300.00	69.18	3,230.82	3,300.00
		10/27/2021													
BROWN, JASONL.	20210050000751	10/11/2021	Medical Only/ Open	TX/	EE was lifting and sustained undetermined injury t/ Sprain/Strain	11/18/2021	378.75	2,621.25	0.00	0.00	16.00	284.00	394.75	2,905.25	3,300.00
		10/11/2021													
DE ANDA, JOSER.	20210050000731	10/01/2021	Medical Only/ Closed	TX/	EE was picking up table resulting in injuries to t/ Multiple Injuries, Physical and/or Mental	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		10/05/2021													
DOMINGUEZ, AGUSTIN	20210050000644	09/13/2021	Medical Only/ Closed	TX/	EE was cleaning mechanical room and was removing s/ Puncture	11/02/2021	135.00	0.00	0.00	0.00	8.00	0.00	143.00	0.00	143.00
		09/14/2021													
GARZA, ANTONIA	20210050000931	11/21/2021	Record Only/ Closed	TX/	EE was holding a glass frame when EE turned around/ Contusion	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		11/29/2021													
HERNANDEZ, ROBERT	20210050000887	11/10/2021	Record Only/ Closed	TX/	EE was moving cart of tables when EE's foot got tr/ Sprain/Strain	/ /	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		11/11/2021													
ORTIZ, SAN JUANITA	20210050000831	10/27/2021	Indemnity/ Open	TX/	EE WAS SITTING ON A CHAIR WHEN THE CHAIR ROLLED AN/ Multiple Physical Injuries Only	/ /	0.00	1,000.00	0.00	0.00	0.00	200.00	0.00	1,200.00	1,200.00
		10/27/2021													
ORTIZ, SUSANA	20210050000873	11/04/2021	Indemnity/ Open	TX/	EE was entering truck to close perimeter gates whe/ Sprain/Strain	/ /	0.00	800.00	0.00	0.00	0.00	150.00	0.00	950.00	950.00
		11/09/2021													
PEREZ, IRENE	20210050000902	11/15/2021	Medical Only/ Open	TX/ Counselor	EE was participating in CPI training when another/ Multiple Injuries, Physical and/or Mental	/ /	0.00	3,000.00	0.00	0.00	0.00	300.00	0.00	3,300.00	3,300.00
		11/16/2021													
RODRIGUEZ, DIANA	20210050000639	09/10/2021	Indemnity/ Open	TX/	INJURY TO RIGHT SHOULDER WHILE CARRYING A BOX APPL/ Sprain/Strain	11/24/2021	2,559.33	5,440.67	4,322.76	577.24	120.00	780.00	7,002.09	6,797.91	13,800.00
		09/11/2021													

TPS Employer Loss Experience

Financials as of 12/01/2021
 Injury Date Range 09/01/2016 to 12/01/2021
 Reported Date Range 01/01/1900 to 12/01/2021

Policy Period: 09/01/2021 - 08/31/2022

- 718 - 1 SOUTH TEXAS ISD

Claimant Name	Claim Number	Injured	Claim Type/ Status	State/ NCCI Class	Cause/ Instrument	Last Payment Date	Medical Paid	Medical Reserves Remaining	Indemnity Paid	Indemnity Reserves Remaining	Expenses Paid	Expense Reserves Remaining	Total Paid Less Recovery	Outstanding Reserves	Total Incurred Less Recov.
	Incident Location	Reported													
SICAIROS, JUANITA	20210050000915	11/17/2021	Medical Only/ Open	TX/	EE slipped on floor, rolled ankle and landed on kn/ Sprain/Strain	/ /	0.00	3,000.00	0.00	0.00	0.00	300.00	0.00	3,300.00	3,300.00
		11/18/2021													
Vasquez, MariaL.	20210050000671	09/21/2021	Medical Only/ Open	TX/	EE TRIPPED WITH DRAIN FLOO COVER, INJURING RIGHT A/ Sprain/Strain	11/16/2021	991.25	2,008.75	0.00	0.00	24.00	276.00	1,015.25	2,284.75	3,300.00
		09/21/2021													
Financial Claim Totals							4,133.51	20,801.49	4,322.76	577.24	168.00	2,590.00	8,624.27	23,968.73	32,593.00

Claim Types	
Indemnity	3
Medical Only	7
Record Only	2
Other	0
Total Claims	12

Department Totals for 1 SOUTH TEXAS ISD for Policy Year 09/01/2021 - 08/31/2022									
Policy Period	Medical Paid	Medical Reserves	Indemnity Paid	Indemnity Reserves	Expenses Paid	Expense Reserves	Total Paid Less Recov.	Outstanding Reserves	Total Incurred Less Recov.
09/01/2021 - 08/31/2022	4,133.51	20,801.49	4,322.76	577.24	168.00	2,590.00	8,624.27	23,968.73	32,593.00
	4,133.51	20,801.49	4,322.76	577.24	168.00	2,590.00	8,624.27	23,968.73	32,593.00

Claim Types	
Indemnity	3
Medical Only	7
Record Only	2
Other	0
Total Claims	12

Location Totals for 718 SOUTH TEXAS ISD for Policy Year 09/01/2021 - 08/31/2022									
Policy Period	Medical Paid	Medical Reserves	Indemnity Paid	Indemnity Reserves	Expenses Paid	Expense Reserves	Total Paid Less Recov.	Outstanding Reserves	Total Incurred Less Recov.
09/01/2021 - 08/31/2022	4,133.51	20,801.49	4,322.76	577.24	168.00	2,590.00	8,624.27	23,968.73	32,593.00
	4,133.51	20,801.49	4,322.76	577.24	168.00	2,590.00	8,624.27	23,968.73	32,593.00

TPS Employer Loss Experience Summary

Financials as of 12/01/2021

Report Summary by Policy Year for All Reported Locations

Policy Period	Medical Paid	Medical Reserves	Indemnity Paid	Indemnity Reserves	Expenses Paid	Expense Reserves	Total Paid Less Recov.	Outstanding Reserves	Total Incurred Less Recov.
09/01/2019 - 08/31/2020	78,775.19	10,401.27	43,849.26	15,650.28	4,727.00	3,836.00	127,304.57	29,887.55	157,192.12
09/01/2020 - 08/31/2021	31,696.33	0.00	22,297.20	0.00	1,618.00	0.00	55,312.35	0.00	55,312.35
09/01/2021 - 08/31/2022	4,133.51	20,801.49	4,322.76	577.24	168.00	2,590.00	8,624.27	23,968.73	32,593.00
Total for All Policy Periods	114,605.03	31,202.76	70,469.22	16,227.52	6,513.00	6,426.00	191,241.19	53,856.28	245,097.47

Claim Types	
Indemnity	19
Medical Only	32
Record Only	22
Other	0
Total Claims	73



December 1, 2021

This responds to your request for loss runs on the following:

Insured: South Texas Independent School District

Policy #/Effective Date MCD-200195 EFF. 4/1/20-21

Insurer: Certain Underwriters at Lloyd's, London

Peninsula Insurance Bureau is the claims administrator for Certain Underwriters at Lloyd's, London. We reviewed our records and have the following records pertaining to the above referenced policies:

Loss Runs Results:

Loss Date	Status	Policy Number	Claim Number	Location Address	Loss Description	Loss Paid	Expense Paid
7/25/2020	C	MCD-200195	936843-B	510 S Sugar Rd Edinburg, TX, USA, 78539	CAT 2043 - Hanna	\$0.00	\$0.00

If you have any questions or concerns, please do not hesitate to contact our offices.

Best Regards,

Audrey Martindale (amartindale@pibadjusters.com)

**TEXAS POLITICAL SUBDIVISIONS
PROPERTY/CASUALTY JOINT SELF-INSURANCE FUND
GENERAL LIABILITY DECLARATION**

Name of Member: **South Texas I.S.D.**Interlocal Agreement Number: **21-F0634**Agreement Period: From: **April 01, 2021**To: **April 01, 2022**at 12:01 A.M. Standard Time
at the Member's Mailing Address

LIMITS OF SELF-INSURANCE (Applicable to SECTION I., COVERAGES A. and B.)

General Aggregate Limit (Other Than Products-Completed Operations)	\$5,000,000
Products-Completed Operations Aggregate Limit	\$5,000,000
Personal and Advertising Injury Limit	\$5,000,000
Each Occurrence Limit	\$5,000,000
Damage to Rented Premises Limit	\$100,000
Medical Expenses	\$5,000

DEDUCTIBLE

Per Claim - Applicable to SECTION I., COVERAGES A. and B. N/A

OPTIONAL COVERAGES (Coverage is provided if selected by an "X" and a Limit of Self-Insurance is shown)

1. Employee Benefit Liability Coverage

Aggregate Included in General Liability General Aggregate Limit (Subject to a Maximum Annual Aggregate of \$1,000,000)

Each Employee Included in General Liability Each Occurrence Limit (Subject to a Maximum of \$1,000,000 Per Occurrence)

Additional Employee Benefit Plan _____

ADDENDA TO THE COVERAGE DOCUMENT

105, 107, 107a, 113a, 115, 116, 122, 123, 124, 125, 126, 127, 128, 135, 137, 138

**TEXAS POLITICAL SUBDIVISIONS
PROPERTY/CASUALTY JOINT SELF-INSURANCE FUND
AUTOMOBILE LIABILITY AND PHYSICAL DAMAGE DECLARATION
PART 1**

ITEM ONE

Name of Member: **South Texas I.S.D.**

Interlocal Agreement Number: **21-F0634**

Agreement Period: From: **April 01, 2021**

To: **April 01, 2022**

at 12:01 A.M. Standard Time
at the Member's Mailing Address

<p>ITEM TWO - SCHEDULE OF COVERAGES AND COVERED AUTOS</p>	<p>This Coverage document provides only those coverages where a limit is shown below. Each of these coverages will apply only to those autos shown as covered autos. Autos are shown as covered autos for a particular coverage by the entry of one or more of the symbols from the COVERED AUTOS Section of the Texas Political Subdivisions Joint Self Insurance Fund Automobile Liability and Physical Damage Coverage Document.</p>
--	---

COVERAGES	COVERED AUTOS (Entry of one or more of the symbols from the COVERED AUTOS Section of the Texas Political Subdivisions Joint Self-Insurance Fund Automobile Liability and Physical Damage Coverage Document shows which autos are covered autos.)	LIMIT THE MOST THE FUND WILL PAY FOR ANY ONE ACCIDENT OR LOSS
LIABILITY		
Bodily Injury		\$100,000 Each Person / \$300,000 Each Accident
Property Damage	1	\$100,000 Each Accident
Combined Liability		
Deductible		\$10,000 Each Accident
PERSONAL INJURY PROTECTION		
AUTO MEDICAL PAYMENTS	2	\$5,000
UNINSURED/UNDERINSURED MOTORISTS		
Bodily Injury		\$30,000 Each Person / \$60,000 Each Accident
Property Damage	See Addendum	\$25,000 Each Accident
Combined Liability		
PHYSICAL DAMAGE		
Comprehensive Coverage	8, 10, 11, 12, 13	Stated Amount, Actual Cash Value or Cost of Repair, whichever is less, minus \$1,000 Ded. for each covered auto, but no deductible applies to loss caused by fire or lightning.
Specified Causes of Loss Coverage		Stated Amount, Actual Cash Value or Cost of Repair, whichever is less, minus Ded. for each covered auto for loss caused by mischief or vandalism.
Collision Coverage	8, 10, 11, 12, 13	Stated Amount, Actual Cash Value or Cost of Repair, whichever is less, minus \$1,000 Ded. for each covered auto.
Towing and Labor		for each disablement of a private passenger auto.

ITEM THREE - SCHEDULE OF COVERED AUTOS THE MEMBER OWNS		
Covered Auto No.	<p style="text-align: center;">DESCRIPTION</p> <p style="text-align: center;">Year; Model; Trade Name; Body Type; Serial Number (S); Vehicle Identification Number (VIN)</p>	<p>Except for Towing all physical damage loss is payable to the Member and the loss payee named below as interest may appear at the time of the loss.</p>
	SEE SCHEDULE	

ADDENDA TO THE COVERAGE DOCUMENT
216a, 219, 220, 222, 223, 228, 236

AUTOMOBILE LIABILITY AND PHYSICAL DAMAGE DECLARATION (CONTINUED) PART 2

Name of Member: **South Texas I.S.D.**

Interlocal Agreement Number: **21-F0634**

ITEM THREE - (Cont'd)

COVERAGE-LIMITS AND DEDUCTIBLES (Absence of a deductible or limit entry to any column below means that the limit or deductible entry in the corresponding ITEM TWO column of the Declarations applies instead)						
Cov Auto No.	LIABILITY	AUTO. MED PAY	COMPREHENSIVE	SPEC. CAUSES OF LOSS	COLLISION	TOWING & LABOR
	Limit (in Thousands)	Limit (in Thousands)	Limit* minus deductible shown below	Limit*	Limit* minus deductible shown below	Limit* per Disablement
	SEE SCHEDULE					

*Limit stated in ITEM TWO.

ITEM FOUR-SCHEDULE OF HIRED OR BORROWED COVERED AUTO COVERAGE LIABILITY COVERAGE-RATING BASIS, COST OF HIRE

STATE	ESTIMATED COST OF HIRE FOR EACH STATE	RATE PER EACH \$100 COST OF HIRE	CONTRIBUTION
TX	If any		See Schedule

Cost of hire means the total amount the Member incurs for the hire of autos the Member doesn't own (not including autos the Member borrows or rents for the Member's employees or persons in their family). Cost of hire does not include charges for services performed by motor carriers of property or passengers.

PHYSICAL DAMAGE COVERAGE

Coverages	LIMIT OF SELF-INSURANCE THE MOST THE FUND WILL PAY, DEDUCTIBLE
COMPREHENSIVE	ACTUAL CASH VALUE, COST OF REPAIRS OR \$50,000 , WHICHEVER IS LESS, MINUS \$1,000 DEDUCTIBLE FOR EACH COVERED AUTO , BUT NO DEDUCTIBLE APPLIES TO LOSS CAUSED BY FIRE OR LIGHTNING.
SPECIFIED CAUSES OF LOSS	ACTUAL CASH VALUE, COST OF REPAIRS OR \$, WHICHEVER IS LESS, MINUS \$25 DEDUCTIBLE FOR EACH COVERED AUTO FOR LOSS CAUSED BY MISCHIEF OR VANDALISM FOR EACH COVERED AUTO .
COLLISION	ACTUAL CASH VALUE, COST OF REPAIRS OR \$50,000 , WHICHEVER IS LESS, MINUS \$1,000 DEDUCTIBLE FOR EACH COVERED AUTO .

PHYSICAL DAMAGE COVERAGE for covered **autos** the **Member** hires or borrows is excess unless indicated below by "x".
 If this box is checked, PHYSICAL DAMAGE COVERAGE applies on a direct primary basis and for purposes of the condition entitled OTHER INSURANCE, any covered **auto** the **Member** hires or borrows is deemed to be a covered **auto** the **Member** owns.

ITEM FIVE-SCHEDULE FOR NON-OWNERSHIP LIABILITY

THE MEMBER'S BUSINESS	RATING BASIS	NUMBER	CONTRIBUTION
OTHER THAN A SOCIAL SERVICE AGENCY	Number of Employees	0-25	See Schedule
	Number of Partners		
SOCIAL SERVICE AGENCY	Number of Employees		
	Number of Partners		

**THIS ADDENDUM MODIFIES THE TEXAS POLITICAL SUBDIVISIONS
PROPERTY/CASUALTY JOINT SELF-INSURANCE FUND
AUTOMOBILE LIABILITY AND PHYSICAL DAMAGE COVERAGE DOCUMENT
PLEASE READ IT CAREFULLY.**

**ADDENDUM NO. 220
UNINSURED/UNDERINSURED MOTORIST COVERAGE**

Name of Member: South Texas I.S.D. Interlocal Agreement Number: 21-F0634

Effective Date April 01, 2021

SCHEDULE

Coverage	Limits of Self-Insurance		Contribution
Bodily Injury	\$30,000 \$60,000	Each Person Each Accident	Included
Property Damage	\$25,000	Each Accident	Included
Combined Liability		Each Accident	
Designated Person: Description of Covered Autos (Check Appropriate Block)			
<input checked="" type="checkbox"/> Any Auto owned by the Member .			
<input type="checkbox"/> Any private passenger Auto owned by the Member .			
<input type="checkbox"/> Any motor vehicle to which are attached dealer's license plates issued to the Member .			
<input type="checkbox"/> Any Autos designated in the declarations of the contract (by the letters UM/UIM) and an Auto ownership of which is acquired during the contract period by the Member as a replacement therefore.			
<input type="checkbox"/> _____			

A. COVERAGE

The **Fund** will pay damages which a **Covered Party** is legally entitled to recover from the owner or operator of an uninsured motor vehicle because of **Bodily Injury** sustained by a **Covered Party**, or **Property Damage** caused by an **Accident**. The owner's or operator's liability for these damages must arise out of the ownership, maintenance or use of the uninsured motor vehicle.

Any judgment for damages arising out of a **Suit** brought without the **Fund's** written consent is not binding on the **Fund**. If the **Fund** and the **Member** do not agree as to whether or not a vehicle is actually uninsured, the burden of proof as to that issue shall be on the **Fund**.

**TEXAS POLITICAL SUBDIVISIONS
PROPERTY/CASUALTY JOINT SELF-INSURANCE FUND
CRIME DECLARATION**

Name of Member: **South Texas I.S.D.**

Interlocal Agreement Number: **21-F0634**

Agreement Period: From: **April 01, 2021**

To: **April 01, 2022**

at 12:01 A.M. Standard Time
at the Member's Mailing Address

CRIME COVERAGE

This coverage document consists of this DECLARATIONS Form, the Common Coverage Document Conditions, the Crime General Provisions, and the Coverage Forms and the addenda listed in the DECLARATIONS form.

In return for payment of the contribution, and subject to all the terms of this coverage document, the **Fund** agrees with the **Member** to provide the self-insurance as stated in this coverage document.

	Limit of Self-Insurance	Deductible
Coverage O - Employee Dishonesty	\$ <u>300,000</u>	\$ <u>5,000</u>
Coverage B - Forgery or Alteration	\$ <u>25,000</u>	\$ <u>1,000</u>
Coverage C - Theft, Disappearance, and Destruction	\$ <u>25,000</u>	\$ <u>1,000</u>
Coverage D - Robbery & Safe Burglary	\$ <u>25,000</u>	\$ <u>1,000</u>
Coverage F - Computer Fraud	\$ <u>25,000</u>	\$ <u>5,000</u>
Coverage R - MO & Counterfeit Paper Currency	\$ <u>0</u>	\$ <u>0</u>
Contribution:	\$ <u>1,659</u>	

ADDENDA TO THE COVERAGE DOCUMENT

606, 609, 612



10 Burton Hills Blvd., Ste. 300
Nashville, TN 37215

GENERAL PROPERTY DECLARATIONS

This Declaration Page is attached to and forms part of the Policy as defined herein.

Account Number: 2017-9000561-05 Previous Account Number: 2017-9000561-04

Inception Date: April 1, 2021 Expiration Date: April 1, 2022
(12:01 A.M. Local time at each insured location.)

Coverage is provided by the following Company(s): Specific Policy Number

Certain Underwriters at Lloyd's, London - Syndicate 2357 VNB-CN-0000561-05
c/o Nephila Syndicate Management Limited 4th Floor,
Walsingham House, 35 Seething Lane London EC3N 4AH
United Kingdom

Certain Underwriters at Lloyd's and Other Insurers subscribing to Binding Authority B604510568622021 VRN-CN-0000561-05
Renaissance Re 18th Floor, 125 Old Broad Street London EC2N
1AR United Kingdom

Interstate Fire & Casualty Company VRX-CN-0000561-05
33 W. Monroe Street , Chicago, IL 60603

Independent Specialty Insurance Company VUX-CN-0000561-05
1900 L. Don Dodson Drive , Bedford, TX 76021

Named Insured and Mailing Address: South Texas Independent School District
100 Med High Drive
Mercedes, TX 78570

Producer Name and Address: Scott Wolf
AmWINS - Dallas
5910 North Central Expressway
Suite 500
Dallas, TX 75206

Business or Operations of the Named Insured: Education

The insurance provided by this policy consists of the following coverage form(s). In return for payment of the premium and subject to all the terms of this policy, we agree with you to provide the insurance as stated in this policy.



Amwins Brokerage of Texas, Inc.
 5910 North Central Expressway
 Suite 500
 Dallas, TX 75206

amwins.com

POLICY PREMIUM AND SURPLUS LINES TAX SUMMARY

Attached to and forming part of Policy Number: MULTIPLE

Named Insured: South Texas Independent School District **Policy Number:** MULTIPLE
Coverage: Property **Carrier:** Multiple – See Participation Schedule Below
Agency: Shepard Walton King Insurance Group **Policy Period:** 04/01/2021 - 04/01/2022

Policy Premium:	\$287,615.00
Fees:	\$1,000.00
Surplus Lines Taxes:	\$14,214.29
Total:	\$302,829.29

Carrier	NAIC #	Policy Number	Premium	Fees	Surplus Lines Tax	Stamping Fee
Certain Underwriters at Lloyd's, London	AA1122000	VRN-CN-0000561-05	\$15,818.83	\$55.00	\$769.88	\$11.91
RenaissanceRe Specialty U.S. Ltd.	AA3191238	VRN-CN-0000561-05	\$15,818.82	\$55.00	\$769.88	\$11.91
Certain Underwriters at Lloyd's, London	AA1122000	VNB-CN-0000561-05	\$57,523.00	\$200.00	\$2,799.57	\$43.28
Independent Specialty Insurance Company	39640	VUX-CN-0000561-05	\$86,284.50	\$300.00	\$4,199.35	\$64.94
Interstate Fire & Casualty Company	22829	VRX-CN-0000561-05	\$112,169.85	\$390.00	\$5,459.15	\$84.42
Total			\$287,615.00	\$1,000.00	\$13,997.83	\$216.46

FEES:

Fee	Taxable	Amount
Market Inspection Fee	Yes	\$500.00
Market Policy Fee	Yes	\$500.00
Total Fees		\$1,000.00

SURPLUS LINES TAX CALCULATION:

Description	Taxable Premium	Taxable Fee	Tax Basis	Rate	Tax
Texas					
Surplus Lines Tax	\$287,615.00	\$1,000.00	\$288,615.00	4.850%	\$13,997.83
Stamping Fee	\$287,615.00	\$1,000.00	\$288,615.00	0.075%	\$216.46
Total Surplus Lines Taxes and Fees					\$14,214.29

SURPLUS LINES DISCLOSURE

Texas

This insurance contract is with an insurer not licensed to transact insurance in this state and is issued and delivered as surplus line coverage under the Texas insurance statutes. The Texas Department of Insurance does not audit the finances or review the solvency of the surplus lines insurer providing this

coverage, and the insurer is not a member of the property and casualty insurance guaranty association created under Chapter 462 Insurance Code. Chapter 225, Insurance Code, requires payment of a 4.85 percent tax on gross premium.

AmWINS Brokerage of Texas, Inc.
5910 N. Central Expressway, Suite 500

Surplus Lines Licensee Name: Dallas, TX 75206



Amwins Brokerage of Texas, Inc.
 5910 North Central Expressway
 Suite 500
 Dallas, TX 75206

amwins.com

POLICY PREMIUM AND SURPLUS LINES TAX SUMMARY

Attached to and forming part of Policy Number: MULTIPLE

Named Insured: South Texas Independent School District **Policy Number:** MULTIPLE
Coverage: Property **Carrier:** Multiple – See Participation Schedule Below
Agency: Shepard Walton King Insurance Group **Policy Period:** 04/01/2021 - 04/01/2022

Policy Premium:	\$287,615.00
Fees:	\$1,000.00
Surplus Lines Taxes:	\$14,214.29
Total:	\$302,829.29

Carrier	NAIC #	Policy Number	Premium	Fees	Surplus Lines Tax	Stamping Fee
Certain Underwriters at Lloyd's, London	AA1122000	VRN-CN-0000561-05	\$15,818.83	\$55.00	\$769.88	\$11.91
RenaissanceRe Specialty U.S. Ltd.	AA3191238	VRN-CN-0000561-05	\$15,818.82	\$55.00	\$769.88	\$11.91
Certain Underwriters at Lloyd's, London	AA1122000	VNB-CN-0000561-05	\$57,523.00	\$200.00	\$2,799.57	\$43.28
Independent Specialty Insurance Company	39640	VUX-CN-0000561-05	\$86,284.50	\$300.00	\$4,199.35	\$64.94
Interstate Fire & Casualty Company	22829	VRX-CN-0000561-05	\$112,169.85	\$390.00	\$5,459.15	\$84.42
Total			\$287,615.00	\$1,000.00	\$13,997.83	\$216.46

FEES:

Fee	Taxable	Amount
Market Inspection Fee	Yes	\$500.00
Market Policy Fee	Yes	\$500.00
Total Fees		\$1,000.00

SURPLUS LINES TAX CALCULATION:

Description	Taxable Premium	Taxable Fee	Tax Basis	Rate	Tax
Texas					
Surplus Lines Tax	\$287,615.00	\$1,000.00	\$288,615.00	4.850%	\$13,997.83
Stamping Fee	\$287,615.00	\$1,000.00	\$288,615.00	0.075%	\$216.46
Total Surplus Lines Taxes and Fees					\$14,214.29

SURPLUS LINES DISCLOSURE

Texas

This insurance contract is with an insurer not licensed to transact insurance in this state and is issued and delivered as surplus line coverage under the Texas insurance statutes. The Texas Department of Insurance does not audit the finances or review the solvency of the surplus lines insurer providing this

STARR

INSURANCE COMPANIES

Starr Indemnity & Liability Company
Dallas, Texas

Administrative Office: 399 Park Avenue, 8th Floor, New York, NY 10022

ADMINISTRATIVE CHANGE RIDER #4

This Rider is attached to and made a part of Policy Number **BAP 478401** issued to **South Texas Independent School District** (the Policyholder).

Effective **April 1, 2021**, the Policy is renewed as follows:

POLICY PERIOD: April 1, 2021 at 12:01 A.M through April 1, 2022 at 12:01 A.M

PREMIUMS: \$556.00

In all other respects, the Policy remains the same.

Signed for STARR INDEMNITY & LIABILITY COMPANY:



Nehemiah E. Ginsburg,
General Counsel and Secretary



Steve Blakey,
President and Chief Executive Officer

EXHIBIT E

2021-2022 Employee Enrollment	
Staff	Count
Teachers	312
Support Staff	105
Administration	14
Secretaries	31
Aides	41
Maintenance	151
Cafeteria	21
	<hr/>
	675

2021-2022 District Student Enrollment	
Grade Level	Enrollment
6th	92
7th	602
8th	641
9th	794
10th	766
11th	717
12th	619
District Enrollment	<hr/>
	4231

Number of student games/externships	
Powder puff	100
Externship	100
Dates to be determined	



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**South
Texas ISD**

RIO GRANDE VALLEY | GRADES 7-12

EXHIBIT F

Additional Information

What is the District's current Bond rating? Most recent: Moody's

How many involuntary terminations or contract non-renewals have occurred in the past year? N/A

Does the entity have written procedures in place for the following? Yes

ADA/Handicap accommodations? Yes

Handling complaints of sexual harassment? Yes

Handling complaints of discrimination? Yes

At Will Employment for non-contract employees? Yes

Progressive discipline and termination? Yes

Anti-Discrimination? Yes

Anti-Harassment? Yes

Conflict of Interest? Yes

Equal Opportunity Employment? Yes

Human resources procedures? Yes

If yes, what was the date of the last revision? August 2018

Is a job posting system consistently followed? Yes

Does the entity serve as fiscal agenda for a special education cooperative? N/A

Do your IT-administrators install computer software updates as soon as reasonable possible including installation of software "patches"? Yes, as soon as reasonably possible.

If yes, are critical patches installed within 30 days of release? As soon as there is an opportunity to unfreeze the computers?

How often are anti-virus software signatures updated? Automatically

Does the District/Member provide training to key employees regarding its Privacy Policy and the handling of personally identifiable information? Yes

Has the Applicant suffered any known intrusions (i.e. unauthorized access or security breach) or denial of service attacks relating to its computer systems in the most recent three year time period from the date of this Application? No



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South Texas ISD

RIO GRANDE VALLEY | GRADES 7-12

If yes, describe any such intrusions or attacks, including any damage caused by any such intrusions, including lost time, lost business income, or costs to repair any damage to systems or to reconstruct data or software, describe the damage. N/A

Has the District/Member ever received, or is there currently pending, any claims or complaints with respect to allegations of or injury to privacy, identify theft, theft of information, breach of information security, software copyright infringement? No

If yes, please describe. N/A

Is the District, any administrator, elected official or appointed official thereof have knowledge or information of any fact, circumstance, situation, event or transaction which may give rise to a "Claim" or loss under the proposed network security. No

If yes, please describe. N/A

TAPS provides coverage for remotely piloted aerial vehicles (drones) under 6 feet in length or width, as long as they are operated within the rules and guidelines of the Federal Aviation Agency. How many such vehicles does the entity currently operate? No

Drones-What are the uses of these vehicles? N/A

Number of special education hearings sought in past two years? 0

Number of EEOC hearings sought in past two years? 1

Does your entity participate in any employee leasing contracts? No

Does the contract have a provision to hold your entity harmless from employment actions by the leased employee? N/A

Do the buildings on the statement of values have fire sprinklers protection? Specified on Statement of Values

What is the number of nurses for the district? 6

Ambulance is located in the building and being used for instructional purposes.