



**Mercymount**  
*Country Day School*

**PROCEDURE FOR GIFTS OF MARKETABLE SECURITIES**

The prospective donor shall contact their individual Investment Advisor of Financial Representative and electronically transfer the gift securities to:

**Morgan Stanley**

DTC Eligible Securities

DTC Clearing Number 0015

FBO Mercymount Country Day School

A/C Number: 409-092193

**Morgan Stanley Wealth Management**

Greenwich Soundview Group

One Fawcett Place, 3<sup>rd</sup> Floor

Greenwich, CT 06830

Please notify Lisa Pare at [lpare@mercymount.org](mailto:lpare@mercymount.org) or 401-333-5919 x19

Any questions on this procedure should be directed to Lisa, or to Ryan Vogel, Portfolio Management Associate at Morgan Stanley Wealth Management, 203-625-4890 or to Natalie Tuccillo, Registered Associate at Morgan Stanley, (203) 625-4665.