



## GIFTS OF SECURITIES

Thank you for choosing to make your gift to Brentwood School via securities.

1. Please print this form and complete the information below.
2. Forward the original form to your broker, keep a copy for your records, and send a copy to Brentwood School.

**IMPORTANT—please email a copy of the completed form to BOTH places noted below:**

Brentwood School Office of Advancement - Attn: Alyssa Brakey  
Email: abrakey@bwscampus.com

Morgan Stanley - Attn: David Doll  
FAX: (323) 282-3490  
Email: David.E.Doll@morganstanley.com

**To make the transfer, please instruct your broker to contact:**

Morgan Stanley  
a/c Brentwood School  
9665 Wilshire Blvd. Suite 600  
Beverly Hills, CA 90212  
Phone: (310) 285-4881 (David Doll)

*Please instruct your broker to include YOUR NAME, as donor, when making the transfer.*

Broker's Name \_\_\_\_\_

Brokerage \_\_\_\_\_

You are hereby authorized to transfer the following securities:

Name of Company \_\_\_\_\_ # of Shares \_\_\_\_\_

now held in the account of (DONOR'S name) \_\_\_\_\_

Account # \_\_\_\_\_

Please transfer the securities as of \* \_\_\_\_\_ as a gift to the account of:  
(Date)

**Brentwood School**  
**Tax ID # 95-1426236**  
**Acct # 238-061596-112 (DTC 0015)**

I/we do hereby certify that the above transfer constitutes a gift to Brentwood School and I/we relinquish all further interest in this instrument.

\_\_\_\_\_  
Donor signature and printed name Date

\_\_\_\_\_  
Donor signature and printed name Date

\* Please note: Once the transfer is complete, the stock will be sold immediately. Morgan Stanley is instructed not to hold the stock.

*You may be required to file IRS form 8283 for gifts of securities. Please check with your tax advisor.*