



ST. MARY ACADEMY | Bay View

Stock Gift Letter of Instruction

I, _____, wish to donate the following marketable securities to St. Mary Academy – Bay View

signature

date

Anticipated Date of Transfer:

Transfer From:

No. of Shares:

Approximate Value:

Company Name:

From Account No.:

Name of Broker:

St. Mary Academy – Bay View Brokerage Information

Transfer to: Morgan Stanley

DTC#0015 Account No.: 785-491234-301 TIN: 05-0263792

Please call Erin Hanna, Director of Institutional Advancement, at 401-434-0113 ext.104, if you have any questions.

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