# **JOB DESCRIPTION** San Diego County Office of Education

# **Supervisor III, Benefit Claims**

## Purpose Statement

The job of Supervisor III, Benefit Claims is done for the purpose/s of organizing, coordinating, directing and managing various aspects of claims administration for self-funded indemnity plans for the Consortium; providing technical expertise; training, supervising and evaluating the performance of assigned personnel.

This job reports to the Executive Director, Risk Management.

## **Essential Functions**

- Administers the self-funded indemnity fringe benefit plans for the purpose of coordinating activities and ensuring compliance with established financial, legal and/or administrative requirements.
- Assists with benefit plan design development and plan document updates for the purpose of assuring all new legislation is applied properly to various benefit plans.
- Collaborates with internal and external personnel (e.g. middle man between Cigna network and FBC, broker, etc.) for the purpose of implementing and/or maintaining services and programs.
- Delivers oral presentations to school districts on a variety of topics (e.g. eligibility, reporting functions, interactions with the claims data system software vendor, etc.) for the purpose of communicating information relative to programs and related needs.
- Designs and maintains ID cards and related materials for the purpose of ensuring members and providers have the needed information for receiving services and payment for services.
- Develops and maintains claims procedures, audit procedures and criteria for the purpose of ensuring customer service related functions are in accordance with applicable benefit plans.
- Directs and monitors program components (e.g. reinsurance submissions including implementation of case management, early carrier notification and coordination of vendors as applicable, third party liability recoveries, on-line benefit plan maintenance, etc.) for the purpose of coordinating activities and ensuring compliance with established financial, legal and/or administrative requirements.
- Participates in meetings, workshops, conferences and seminars for the purpose of conveying and/or gathering information required to perform functions, maintaining current knowledge of fringe benefit related regulations and acting as compliance officer and liaison between district members and carriers.
- Performs personnel administrative functions (e.g. training, supervising, counseling/coaching, evaluating, etc.) for the purpose of maintaining adequate staffing, enhancing productivity of personnel and achieving objectives within budget.
- Prepares and maintains a variety of reports and related documents (e.g. Census reports, Excess Loss Coverage/Reinsurance, Third Party Liens, Plan Documents, Medicare secondary quarterly reports, EOB's, etc.) for the purpose of providing documentation and information to others.
- Researches fringe benefit claims trends, laws, regulations and pending legislation (e.g. current procedural coding, HCPCS codes, etc.) for the purpose of developing new programs/services, ensuring compliance and providing technical expertise.

• Responds to inquiries from a wide variety of sources (e.g. district members, vendors, auditors, etc.) for the purpose of facilitating communication and/or providing guidance among several parties; providing information and/or referral for addressing inquiry.

## **Other Functions**

• Performs other related duties as assigned for the purpose of ensuring the efficient and effective functioning of the work unit.

## Job Requirements: Minimum Qualifications

## Skills, Knowledge and Abilities

SKILLS are required to perform multiple, technical tasks with a need to occasionally upgrade skills in order to meet changing job conditions. Specific skill based competencies required to satisfactorily perform the functions of the job include: operating standard office equipment including utilizing pertinent software applications; planning and managing projects; budgeting and financial management; developing effective working relationships; preparing and maintaining accurate records.

KNOWLEDGE is required to perform basic math, including calculations using fractions, percents, and/or ratios; read technical information, compose a variety of documents, and/or facilitate group discussions; and analyze situations to define issues and draw conclusions. Specific knowledge based competencies required to satisfactorily perform the functions of the job include: medical and dental, self-funded claims administration; medical coding and fee schedules; typical eligibility and generally accepted claims practices, Government plans including Medicare, Medicaid, Champus, and others; accounting practices; job related codes/laws/rules/regulations/policies; practices of personnel administration; recordkeeping and record retention practices; reinsurance contracts, submissions and recoveries.

ABILITY is required to schedule activities, meetings, and/or events; often gather, collate, and/or classify data; and use job-related equipment. Flexibility is required to work with others in a variety of circumstances; work with data utilizing defined but different processes; and operate equipment using standardized methods. Ability is also required to work with a wide diversity of individuals; work with a variety of data; and utilize job-related equipment. Problem solving is required to analyze issues and create action plans. Problem solving with data frequently requires independent interpretation of guidelines; and problem solving with equipment is limited. Specific ability based competencies required to satisfactorily perform the functions of the job include: adapting to changing work priorities; communicating with diverse groups; maintaining confidentiality; meeting deadlines and schedules; working as part of a team; working with detailed information/data; working with frequent interruptions.

## **Responsibility**

Responsibilities include: working under limited supervision following standardized practices and/or methods; directing other persons within a small work unit; operating within a defined budget. Utilization of some resources from other work units is often required to perform the job's functions. There is some opportunity to impact the organization's services.

## **Working Environment**

The usual and customary methods of performing the job's functions require the following physical demands: some lifting, carrying, pushing, and/or pulling, and significant fine finger dexterity. Generally the job requires 80% sitting, 10% walking, and 10% standing. This job is performed in a generally clean and healthy environment.

<u>Experience</u> Job related experience within a specialized field is required.

<u>Education</u> Bachelors degree in job-related area.

Equivalency

Required Testing

<u>Certificates</u> Driver's License & Evidence of Insurability

Continuing Educ./Training

<u>Clearances</u> Criminal Justice Fingerprint/Background Clearance Tuberculosis Clearance

FLSA State: Exempt

Salary Range: Classified Management, Grade 38

Personnel Commission Approved: October 19, 2016