



## GIVING SECURITIES TO KENTS HILL SCHOOL

Making a gift of securities to Kents Hill School is a two-step process.

### Step 1

Transfer shares to the School's account at:

Raymond James & Assoc., Inc.  
880 Carillon Pkwy  
St. Petersburg, FL 33716  
Office: 207-517-7730  
Email: [christine.balfour@stewardpartners.com](mailto:christine.balfour@stewardpartners.com)  
Fax: 207-352-6179

Client Account Name: **Kents Hill School**  
Client Account #: 285DJ430  
DTC #: 0725

### Step 2

Email transfer details to [rwhittaker@kentshill.org](mailto:rwhittaker@kentshill.org), alerting Kents Hill to expect your gift. Please include the following information in your email:

- Name and address
- Name and ticker symbol of the security
- Number of shares
- The purpose of your gift. (For example: Kents Hill Fund, Alumni Scholarship Fund, Major Gift Pledge, etc.)

If you have any questions please contact:

Robert Whittaker, Director of Advancement  
[rwhittaker@kentshill.org](mailto:rwhittaker@kentshill.org)  
Office: 207-685-1657  
School: 207-685-4914  
Fax: 207-685-9529