



The Strength of All

The Hill School Campaign to Preserve Tradition and Inspire Innovation

Registry of a Charitable Estate Commitment

To register a charitable estate commitment with The Hill School:

Donor(s) Name: _____ Phone: _____

Address: _____

Email: _____ Class Year / Hill Affiliation: _____ Birthdate _____

In appreciation of and gratitude to The Hill School, and with the desire to contribute to its continued strength and success, I have made provisions in my estate plan for a charitable gift to The Hill School. A conservative estimate of the current value of the charitable gift is: \$ _____

The charitable commitment is made through (please check all that apply):

- A bequest in my Last Will & Testament
- Life Insurance Policy
- My pension plan or 401(k) plan
- An IRA
- Other: _____
- A charitable trust

I intend my charitable estate commitment to be used for the following purpose(s). Indicate % if selecting more than one option.

- The greatest needs of The Hill School _____%
- Financial aid endowment _____%
- Unrestricted endowment _____%
- Teaching faculty compensation endowment _____%
- Other/Existing endowed fund: _____ %

I have executed and, barring any unanticipated changes in my circumstances, intend to keep in effect this valid provision to achieve this objective at The Hill School.

The Hill School and I understand that this Registry of a Charitable Estate Commitment is **revocable** and not a contractual obligation or a debt of my estate. I will, however, receive gift credit in the amount of the current net present value of the charitable commitment, depending upon my age at the time of this signing. I understand that The Hill School may rely on this Registry and may, therefore, carry on or expand its educational program on the basis of this Registry. If my intentions change, I will inform The Hill School.

Documentation (optional): I have included documentation that outlines my charitable estate commitment to The Hill.

Gift Impact (optional): Upon my passing, I would like the impact of my estate gift to be shared with the following people (include full name and contact information – address, email, and/or phone).

Accepted with gratitude and appreciation.

The Donor

Date

Christian P. Sockel
Head of School for Institutional Giving
The Hill School

Date