

## INSTRUCTIONS FOR GIFTING

# PUBLICLY TRADED SECURITIES TO ST. LOUIS U. HIGH

Gifting publicly traded securities to St. Louis University High can be a tax-beneficial method of giving. If you have determined this is how you would like to make your contribution, please follow the steps below to ensure your gift is received and applied according to your directives.

#### 1. CONTACT YOUR BROKER TO ARRANGE A TRANSFER

Your broker will require that you sign a document authorizing the transfer. Be sure to provide your name and gift intent, if any, to Wells Fargo Advisors along with the transfer instructions.

# **SLUH BROKERAGE ACCOUNT INFORMATION**

**WELLS FARGO ADVISORS** 

14767 N. OUTER 40 DR.

CHESTERFIELD, MO 63017

ACCOUNT # 5885-6162

DTC # 0141

FBO: ST. LOUIS UNIVERSITY HIGH SCHOOL

SLUH TAX ID #: 43-0662506

## 2. CONTACT SLUH SO WE ARE PREPARED FOR THE GIFT

Please contact **Amanda Antony** at St. Louis U. High so that we are aware your gift is incoming. Kindly include the ticker and number of shares transfered. Having this information ensures you are properly acknowledged and credited for your generous donation.

## **CONTACTS**

#### ST. LOUIS U. HIGH

Amanda Antony, Database Coordinator aantony@sluh.org | 314-269-2084

## **WELLS FARGO ADVISORS**

Gary Saeks, First Vice President 636-530-6111

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