

TULSA PUBLIC SCHOOLS

2021 Citizen Bond Oversight Committee

11.9.2021

2015 Oversight Committee
Co-Chairpersons

Bill Richert
Josh Roby

TPS Staff

Chris Hudgins
Ellen Duecker
Jorge Robles





Today's Agenda

- Welcome & Introductions: Bill Richert and Committee Members
- Committee Role and Meeting Structure: Bill Richert
 - Meeting Schedule: 2nd Tuesday (September, November, January, March, May)
- 2021 Bond Package Overview: Josh Roby
- Bond Finance Introduction: Chris Hudgins
- Chairperson Recommendation: Bill Richert and Josh Roby
- Questions
- Adjourn



2021 Citizen Bond Oversight Committee Members

Carry-Over Oversight Committee Members

Barney James
Bill Richert*
Eddie Evans
Erica Irvine
James Stuart
Josh Roby*
Katie Henke*
LeeAnne Jimenez*
Peggy Spillman

New Oversight Committee Members

Becky Gligo*
Blanca Delgado
Carlos Bejarano
Casey Robinson
Dominic Walters
Doug Collins*
Dr. Erica Townsend-Bell
Dr. Kristen Oertel*
Emily Hall (Hutton)
Greg Shaw*
Joanna Lein*
Justine McIntosh
Kim Hubler
Lora Boyle*
Mandy Winton
Maria Barnes
Nancy Leonard*
Niki Graubeger*
Phil Armstrong
Sally Perez*
Scott Merrill
Signee Bland
Steve Grantham*
Tina Kaminski
Vanessa Rodriguez*

*Members of 2021 Bond Development Committee

Tulsans are key to the success of Tulsa Public Schools Bonds!

Citizen Bond Development Committee

- Nominated by School Board members *February, 2020*
- Worked with district teams to develop the four 2021 Bond Propositions
June 2020 through March 2021
 - Chairs: Josh Roby, Greg Shaw, Vanessa Rodriguez, Doug Collins, Misti Ryan
- Presented recommendations to School Board members, who called for the election.

Tulsa Voters Approved the Bond Packages June 8th!



2021 Citizen Bond Oversight Committee

Committee Purpose: *...to provide oversight of the expenditures identified in the Bond and to report to the Superintendent that the progress of bond expenditures is consistent with the plan presented and approved by the voters of the District. SB Policy 8205*

Committee Membership: *A new committee will be selected by the Superintendent after each successful bond referendum consisting of 30-35 members reflecting the community's geographic, ethnic, economic and racial diversity. Each School Board member may recommend two individuals to represent the Board member's district with the balance of the membership composed of representatives recommended by city organizations, citizen groups, and members of the previous oversight committee that have demonstrated a commitment to serve and have expressed a desire to continue to serve on the committee.*

Responsibilities:

- Attend and "be present" so you can review progress toward completion of all bond work.
- Consider and approve any potential changes to the original bond plan
- Represent all Tulsa students while also being a voice for your home community.
- Bring community feedback or concerns related to bond projects to staff and committee.
- Respect the committee process.



School Bonds: Vital To All TPS Students





2021 Bond Overview

Josh Roby



The 2021 Bond for Tulsa Public Schools is a \$414 million investment in Tulsa children, teachers, and families that will make an impact in every school:

- » Ensuring that every child learns in a **safe, secure, healthy, and accessible environment**;
- » Expanding access to programs that prepare every student to **succeed in college and careers**;
- » Strengthening **science, technology, engineering, and math (STEM) programming** in all schools;
- » Nurturing the whole child with investments in **fine arts, athletic, physical education, wellness, and purposeful play**; and
- » Providing **state-of-the-art educational technology** for every student and every teacher.



Citizen Bond Development Committee and district teams developed 4 bond packages to be funded over the next 5 years.

**PROPOSITION 1:
SAFE LEARNING ENVIRONMENTS -
\$166.8 MILLION**

Proposition 1 will keep all of our schools and buildings safe, accessible, and in good repair.

**PROPOSITION 2:
STUDENT AND CLASSROOM TECHNOLOGY - \$90.7 MILLION**

Proposition 2 ensures that all students and schools have the educational technology that 21st century learners need and deserve.

**PROPOSITION 3:
TRANSPORTATION -
\$17.3 MILLION**

Proposition 3 will provide safe, comfortable, and environmentally sustainable transportation for every Tulsa student.

**PROPOSITION 4:
QUALITY LEARNING MATERIALS AND PROGRAMS - \$139.3 MILLION**

Proposition 4 will invest in providing exceptional learning experiences for every child.

PROPOSITION 1: SAFE LEARNING ENVIRONMENTS - \$166.8 MILLION

Proposition 1 will keep **all** of our schools and buildings safe, accessible, and in good repair by focusing on three key areas:

» Building and space ADA-accessibility for **all** Tulsans;

» Campus safety and security enhancements; and

» Safe, welcoming, and joyful learning environments.

Safety & Security

**School
Renovations &
Roofing**

Accessibility

**Multipurpose
Dining & Kitchen**

**Air Quality,
Ventilation &
Conditioning**

- Safety and security includes security cameras, fire panel replacements and alarm systems, fencing, secure entries, police dispatch equipment, etc.
- Renovations & roofing: Based on facilities & conditions assessment (FCA) and age.
- Accessibility based on 10 year plan.
- Multi-purpose dining and kitchens will replace 60 year old serving lines and equipment and renovate secondary dining areas into multi-purpose areas for use throughout the day.
- Air Quality/HVAC funded through Federal stimulus - includes automated fresh air on demand upgrades and system replacements by age schedule.

PROPOSITION 2: STUDENT AND CLASSROOM TECHNOLOGY - \$90.7 MILLION

Proposition 2 ensures that all students and schools have the educational technology that 21st century learners need and deserve by:

» Providing every student with the learning technology they need to be prepared for success in school and beyond;

» Making technology improvements that improve communication between schools and families; and

» Keeping our critical network systems operating securely.

**Student and Staff
Technology**

**School and
Classroom
Technology**

**Cloud Based
Services**

**Network
Infrastructure
Upgrades**

- Student and Classroom technology includes 99% of all the technology used in the district from student and teacher computers, to networks and software.
- The 2015 bond was critical to get us updated technology.
- It includes access to everything from Microsoft products, Zoom, financial system software and even anti-virus software.
- Flexibility, mobility and access is key on and off campus. Continuing those investments is critical.

PROPOSITION 3: TRANSPORTATION - \$17.3 MILLION

Proposition 3 will provide safe, comfortable, and environmentally sustainable transportation for every Tulsa student by:

» Providing student transport vehicles to **every** high school for off-site learning and enrichment opportunities;

» Improving student rider experiences with wifi-enabled activity buses and applications for parents to track bus arrival times; and

» Funding our district's continued transition to environmentally-friendly buses using compressed natural gas.

**Type A Student
Transport
Vehicles**

**School Bus
Replacement**

**Service Fleet
Vehicles**

**Software &
Services**

**Bus
Replacement
Parts**

- Transportation includes the school buses and the software that keeps parents updated on location and arrivals for their students.
- It includes service fleet vehicles and replacement parts.
- In this bond we have the addition of new, smaller vans to transport secondary students to partner programs and other outreach experiences.

PROPOSITION 4: QUALITY LEARNING MATERIALS AND PROGRAMS - \$139.3 MILLION

Proposition 4 will invest in providing exceptional learning experiences for every child by focusing on five critical areas:

» Creating strong STEM education, career- and college-ready programming;
» Giving **all** Tulsa students the same opportunities to succeed;

» Investing in our educators;
» Nurturing the whole child with strengthened arts and athletics programs; and

» Expanding access to early childhood education, dual language learning, and other proven initiatives.

High Quality Instructional Materials

Preparing Young Tulsans for the Future

Strengthening Arts & Athletics

Investing in Tulsa's Teachers

Expanding Successful Programs

- The Quality Teaching & Learning package encompasses some very impactful pieces of the bond.
- Focus on creating quality learning experiences for students that address not just textbooks and learning resources, but the whole child.
- It includes critical support for arts and athletics, that is so important for our students and their development.
- We are expanding postsecondary opportunities for our students.
- This bond provides ongoing teacher and staff development, which is a critical piece to providing quality instructions for our students.



Introduction to Bond Finance

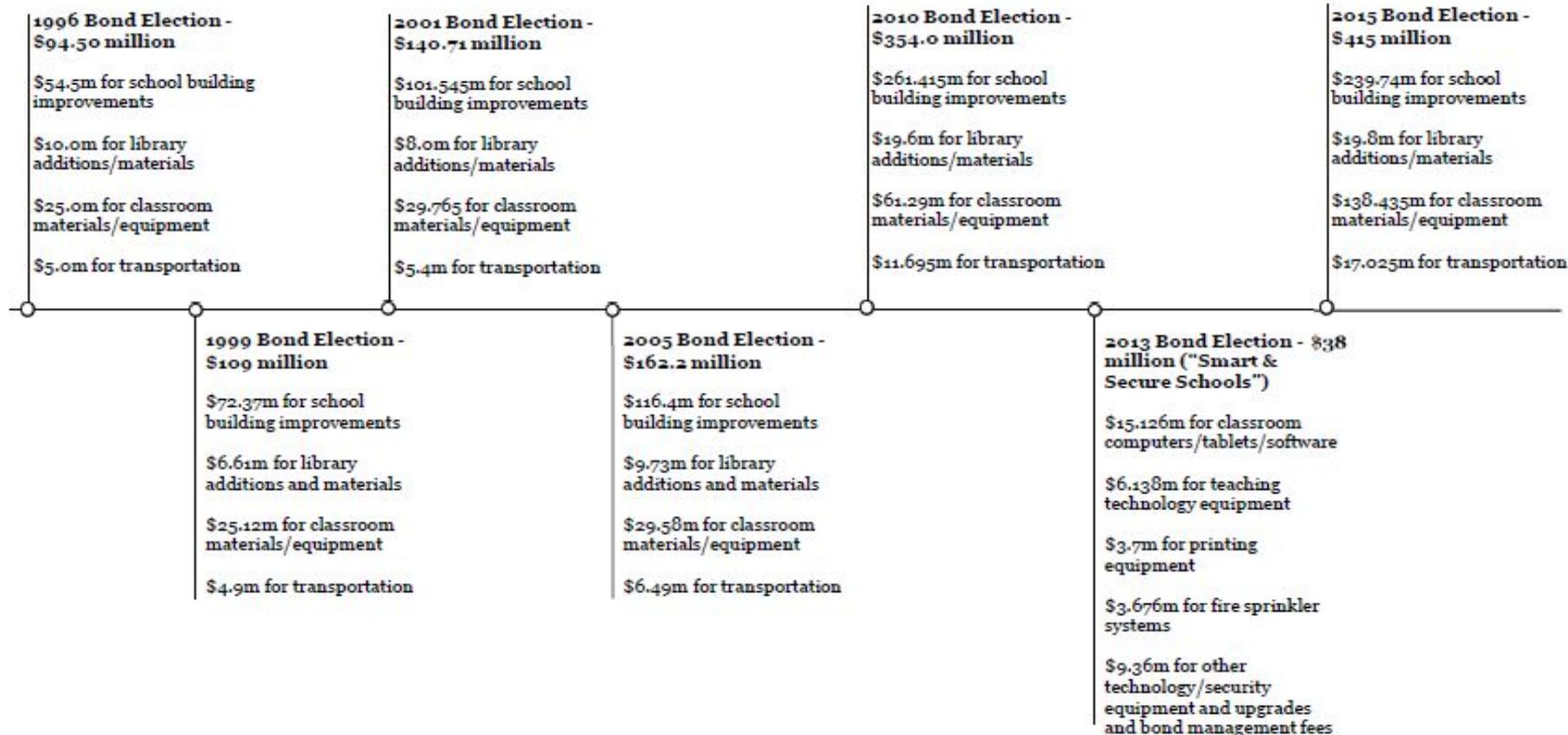
Chris Hudgins

Bonds play a major role in Tulsa Public Schools funding strategy since passage of the 1996 bond...

- The district relies on approximately \$70 - 80 million in bond funds annually to fund everything from textbooks and learning materials to maintenance and repairs.
 - Bonds are sold on the bond market each spring and fall at a rate/amount designed to keep property tax rates level.
 - The final 2015 bond sale and the first 2021 bond sale were in September of 2021.
 - The remaining sales will be held each spring and fall, strategically sized to keep tax rates level for the next five years.

Tulsa Public Schools

Bond Election History (1996 - Current)



Trends & Comparisons

Levy Year	Net Assessed Valuation	% Change	Sinking Fund Mill Levy
2010/11	\$2,201,859,167	0.99%	22.70
2011/12	\$2,183,126,253	-0.85%	23.59
2012/13	\$2,221,597,008	1.76%	23.45
2013/14	\$2,219,831,748	-0.08%	23.61
2014/15	\$2,264,963,042	2.03%	27.79
2015/16	\$2,324,831,687	2.64%	27.76
2016/17	\$2,412,431,264	3.77%	29.07
2017/18	\$2,482,458,946	2.90%	30.66
2018/19	\$2,551,792,738	2.79%	30.72
2019/20	\$2,644,694,645	3.64%	30.50



School District	NAV	2020 Bond Mill Levy	2018. Pop
BARTLESVILLE	288,778,218	30.34	38,895
BIXBY	476,274,304	35.16	29,259
BROKEN ARROW	985,532,323	31.57	106,291
CHOCTAW	245,695,735	33.97	30,947
CLAREMORE	172,528,395	24.36	23,860
EDMOND	2,097,120,422	24.47	146,055
ENID	309,583,355	28.84	45,101
JENKS	854,657,793	33.97	69,694
LAWTON	423,998,665	18.78	89,878
MID-DEL	569,202,294	26.08	85,723
MOORE	1,219,715,120	27.27	138,691
MUSKOGEE	279,153,145	22.21	37,996
MUSTANG	576,834,048	26.35	57,605
NORMAN	1,026,735,004	28.80	118,116
OKC	2,268,719,153	17.63	315,594
OWASSO	569,703,423	27.45	48,612
PONCA CITY	305,620,516	21.36	27,879
PUTNAM CITY	1,094,067,307	23.60	131,965
SAND SPRINGS	167,054,080	36.05	26,721
SAPULPA	184,759,978	30.77	22,054
STILLWATER	446,239,457	25.50	54,914
TULSA (2021)	2,644,694,645	28.00	305,481
UNION	874,917,856	31.14	84,869
YUKON	457,602,418	30.10	45,764

Bond Issuance Schedule Looking Forward

Calendar Year	Bond Issuance Amount (2015 Election Authorization)	Bond Issuance Amount (Future Election Authorization)	Cumulative Bond Issuance Amount (Future Election Authorization)
2021	53,515,000	30,000,000	30,000,000
2022		85,000,000	115,000,000
2023		85,000,000	200,000,000
2024		78,000,000	278,000,000
2025		76,500,000	354,500,000
2026		59,500,000	414,000,000



www.tulsaschools.org/2021Bond



Grades: Pre-K-5th | Principal: Jens' Carpenter | 918-746-9160 | carpentr@tulaschools.org | 3020 E. 4th St.

Thanks to the support of Tulsa voters and funding from the 2015 Bond, Patrick Henry Elementary School has a fully remodeled library providing a safe, comfortable, modern, and welcoming environment for students, teachers, and support professionals.

At Patrick Henry Elementary School, the 2021 Bond for Tulsa Public Schools includes:

- » New educational and instructional technology for every class;
- » New equipment, materials, and resources for fine arts and physical education; and
- » Safe, comfortable, and environmentally sustainable transportation.



TOTAL INVESTMENT IN PATRICK HENRY ELEMENTARY SCHOOL: \$1.8 MILLION

PROPOSITION 1: SAFE LEARNING ENVIRONMENTS - \$100,206

- » Security cameras and radios
- » Parking lot, sidewalk, and exterior LED lighting
- » School and classroom furniture
- » Air quality/HVAC replacements - federally funded by the CARES Act

PROPOSITION 2: STUDENT AND CLASSROOM TECHNOLOGY - \$1.1 MILLION

- » Network and systems upgrades
- » Student and teacher technology

PROPOSITION 3: TRANSPORTATION

- » Funding from Proposition 3 will ensure that all students have access to safe, comfortable, and dependable transportation.

PROPOSITION 4: QUALITY LEARNING MATERIALS AND PROGRAMS - \$617,418

- » Textbooks and learning materials
- » Library digital and print resources
- » School projects funds
- » Wellness and physical education



Learn more and find voter information at TulsaSchools.org/2021Bond.

Project tabs are estimates and will be adjusted to ensure projects are completed. Tabs based on pupil count will be adjusted to reflect current enrollment.

IVOTA EL 8 DE JUNIO!

El 8 de junio de 2021, los residentes de Tulsa emitirán su voto sobre el Bono 2021 para las Escuelas Públicas de Tulsa, una inversión de \$414 millones para los estudiantes, maestros y familias de Tulsa que tendrá un impacto en cada escuela con el fin de:

- Garantizar que cada estudiante aprenda en un ambiente seguro, saludable y accesible.
- Ampliar el acceso a programas que preparen a cada estudiante para tener éxito en la universidad y en su carrera.
- Fortalecer los programas de ciencia, tecnología, ingeniería y matemáticas (STEM) en todas las escuelas.
- Invertir para cultivar en cada estudiante las bellas artes, los deportes, la educación física, el bienestar y el juego con propósitos educativos.
- Proporcionar tecnología educativa de última generación para todos los estudiantes y maestros.

PAQUETE DE BONOS 2021 | \$414 M

Por favor utilice los enlaces a continuación para ver los detalles de cada paquete de bonos.

AMBIENTES DE APRENDIZAJE SEGUROS | \$166.8M

TECNOLOGÍAS PARA ESTUDIANTES Y SALONES DE CLASE | \$90.7M

TRANSPORTE ESTUDIANTIL | \$17.3M

MATERIALES Y PROGRAMAS DE APRENDIZAJE DE CALIDAD | \$139.3M

Utilice los botones a continuación para obtener más información sobre el paquete de bonos y la financiación de bonos.

¿CÓMO AYUDARÁ EL BONO DE 2021 A LA ESCUELA DE MI NIÑO?

INFORMACIÓN DE VOTACIÓN / REGISTRARSE PARA VOTAR

PREGUNTAS FRECUENTES

BOLETA DE MUESTRA