

» If You Would Like to...

» Then Consider...

» How You May Benefit

- Support Notre Dame today
- Receive charitable income-tax deduction

An outright gift of **cash**

Deduct 100% of the gift value for federal income-tax purposes

- Support Notre Dame without depleting your cash reserves
- Avoid capital-gain tax

A **gift of appreciated stock**

Provide support to Notre Dame while decreasing the out-of-pocket cost to you by avoiding capital-gain tax

- Minimize taxes on the transfer of a business you own
- Provide support for Notre Dame

A **gift of closely held business stock**

Receive an income-tax deduction and avoid capital-gain tax

- Make a significant future gift without affecting your current lifestyle

A charitable **bequest**

Reduce estate and death taxes, and retain control over your assets during your lifetime

- Leave assets to Notre Dame and your heirs upon your death but you are not sure what to leave to whom

Naming Notre Dame as a beneficiary of your **retirement-plan benefits**

Avoid estate tax on retirement-plan assets while making other property available to pass to your heirs

- Make a significant gift to Notre Dame
- Retain an income for yourself

A **charitable remainder unitrust**

Receive a variable income stream and an immediate income-tax deduction

- Make a significant gift to Notre Dame
- Retain an income for yourself

A **charitable remainder annuity trust**

Receive a fixed-income stream and an immediate income-tax deduction and avoid capital-gain tax

- Use your assets to support Notre Dame today
- Retain control over the distribution of those assets to heirs

A **non-grantor charitable lead trust**

Freeze value of assets contributed for gift- and estate-tax purposes and avoid estate tax on future appreciation