

JERICHO SCHOOL DISTRICT



BUDGET 2014-15

WORKSHOP # 4

Budget Review Meeting

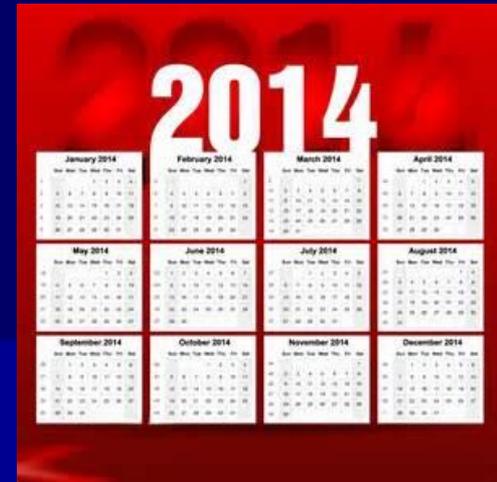
JERICHO SCHOOL DISTRICT



**QR Code for smart devices. Scan
code below to keep up to date
throughout the budget process.**



Budget Review Calendar



- **January 16** **Overview and Review of Codes:
1000, 2010, 2020, 2070, 7000, 8000**
- **February 6** **Review of Codes:
2250, 2610, 2810, 2815, 2820, 2825, 2850, 2855**
- **February 27** **Codes 2110, 2280, 2630, 5000, 9000**
- **March 13** **Full Budget Review of Revenues and Expenditures**
- **March 20** **Adoption of Budget by Board of Education**



TAX LEVY THRESHOLD Year 3

- The allowable levy growth factor is the *lesser* of 2% or CPI.
- For the 2014-15 budget, the CPI, which will be used for the tax levy threshold calculation, is 1.46%.
- Additionally, certain allowable exclusions we received in 13-14 will not be available in 2014-15 (most notably and significant was the Retirement System exclusion).
- Accordingly, Jericho's tax levy threshold for 2014-15 will be **approximately 1.3%**, or \$1.4M.

Jericho Tax Levy Threshold 14-15

JERICHO UFSD TAX LEVY THRESHOLD FOR 14-15

Prior Year Tax Levy		\$106,811,992
Tax Base Growth Factor (NYS Department of Taxation)	X	1.0044
		\$107,281,965
Current year Payment in Lieu of Taxes - PILOT (13-14)	+	\$306,442
Capital Tax Levy 13-14 to be DEDUCTED	-	(\$2,529,767)
Adjusted Prior Year Levy		\$105,058,640
Allowable Growth Factor (lesser of CPI or 2%)	X	1.0146
		\$106,592,496
PILOTS for coming year (14-15)	-	(\$569,705)
Available Carryover (none for 14-15)	+	\$0
Tax Levy Limit Before Exclusions		\$106,022,791
Retirement System Exclusion	+	\$0
Capital Tax Levy 14-15 to be ADDED	+	\$2,153,507
Maximum Allowable Tax Levy for Simple Majority		\$108,176,297
		1.28%



Positive Outlook



- **NYS Mandated Employer Contribution Rates to the Employee Retirement System (ERS) will decrease for 2014-15.**
- **Although the NYS Mandated Employer Contribution Rates (ECR) to the Teachers Retirement System (TRS) will increase in 2014-15, it will not be as significant as 2013-14. Additionally, the ECR could potentially plateau which is good news for future budgets.**
- **Health insurance premiums for calendar year 2014 reflected nominal increases.**

Positive Outlook (continued)



- **Tax Certiorari: the NYS Court of Appeals on February 18, 2014 issued a 30-page opinion in which it confirms that Nassau County violated the State Constitution when it acted by local law to repeal the County Guaranty. This eliminated what would have had a \$3-\$6 million annual impact to Jericho School District.**
- **Nassau County's only option is to change State Law via legislative action.**

Budget Summary:

0% (flat) Tax Levy



JERICOHO PUBLIC SCHOOLS						
Budget Summary						
CODE	DESCRIPTION	Actual 2012-13	Budget 2013-14	Budget 2014-15	Percent Increase	
EXPENDITURES						
1000	GENERAL SUPPORT	9,318,321	11,226,871	11,222,398		
1000A	CAPITAL PROJECTS	1,000,000	900,000	900,000		
2000	INSTRUCTION/ADMINISTRATION	62,217,906	69,781,189	70,883,319		
5000	PUPIL TRANSPORTATION	5,341,029	6,202,778	6,280,414		
7000	COMMUNITY SERVICES	56,550	54,000	56,000		
9000	UNDISTRIBUTED	24,125,211	29,713,871	30,230,253		
	TOTAL EXPENDITURES	102,059,017	117,878,709	119,572,384	1.44%	
REVENUES						
	INTEREST	161,990	155,000	50,000		
	MISCELLANEOUS REVENUES	815,831	300,000	215,000		
	PILOT	273,474	300,000	560,000		
	OTHER DISTRICT--TUITION, DOL/DOR	658,304	320,000	650,000		
	STATE AID	4,142,454	3,600,000	3,900,000		
	USE OF POOL AND ADMISSIONS	19,376	9,000	15,000		
	CULTURAL ARTS FEES	58,210	45,000	60,000		
	NYS OASIS PROGRAM	75,381	75,000	75,000		
	NON-PUBLIC CHARGES	681,904	700,000	600,000		
	RENTAL OF PROPERTY	502,740	490,000	475,000		
	TOTAL REVENUES	7,389,664	5,994,000	6,600,000		
	APPROPRIATED FUND BALANCE/RESERVES	4,100,000	4,100,000	5,600,000		
	APPROPRIATED FROM RESERVES	496,052	972,717	560,392		
	TAX LEVY	103,489,132	106,811,992	106,811,992	0.00%	
	TOTAL REVENUE/AFB/RESERVES/LEVY	115,474,848	117,878,709	119,572,384		

Proposition # 2

(increased to \$3.8M in order to address additional security upgrades)



- Shall the Board of Education be authorized to appropriate and expend a total amount of \$3,800,000 from current funds available within the general fund for the projects listed below, including incidental and necessary expenses in connection therewith:

Renovation of the Jericho High/Middle School Auditorium
District-wide security upgrades



Budget Strategies

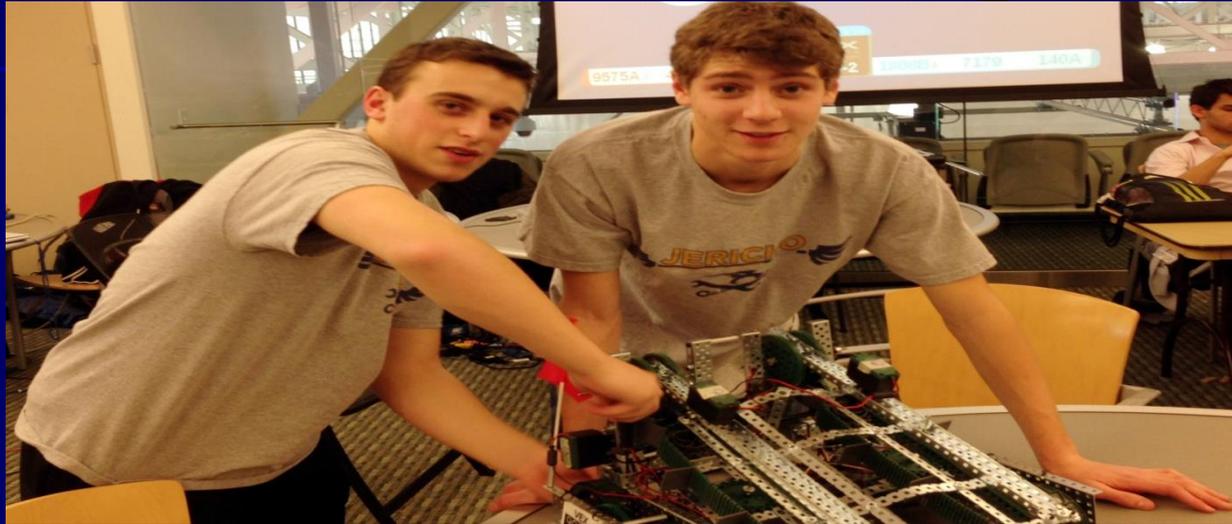
- **Remain committed to being a premier school district and continue to deliver a high quality, 21st Century education.**
- **Commitment to our district mission and goals.**
- **Keep a multi-year perspective on the budget.**
- **Long-range planning for our educational programs and goals.**
- **Maintain our building reconditioning projects.**
- **Continue our technology replacement plans and expand technological initiatives district-wide.**
- **Continue to pursue efficiencies in all areas of the district.**

Why Do We Need a **FUND BALANCE** and What Is Its value?



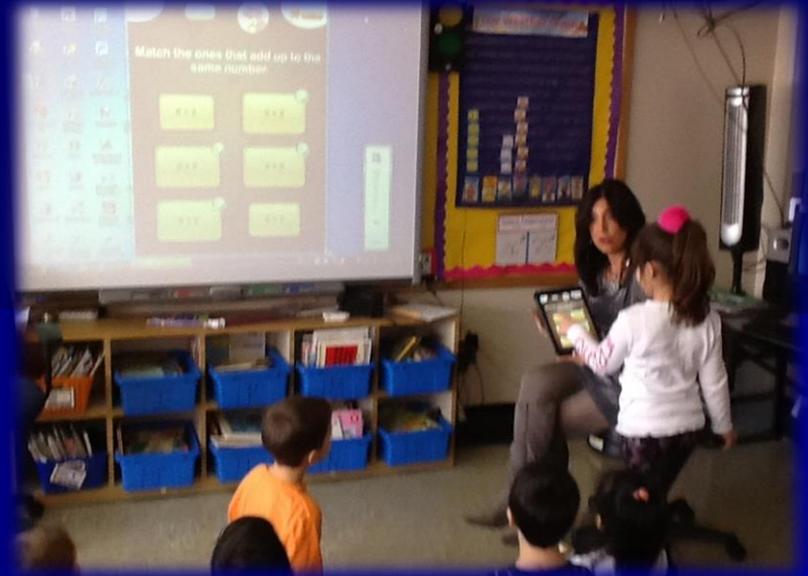
- To assure the public that the budget plan will tolerate a certain amount of unexpected adversity without forcing a crisis.
- To meet unanticipated expenses and to provide for “rainy day” emergencies.
- To provide options for long-term planning (e.g. capital reserve).
- A stable fund balance is an indicator of good money management.
- A stable fund balance results in a good credit rating which leads to lower interest costs for long and short-term borrowing.
- Managing fund balances is one of the most difficult tasks of the budgeting process, since budgets are only estimates of expenditures and anticipated revenues_{1,1}

Highlights of 2014-2015 Budget



- 0% (flat) tax levy
- Increase investment in technology
- Program continuation in all areas

Computer Technology



- **The district owns more than 1500 computers.**
 - Age range-brand new to five years old.
- **Added iMacs to video editing classes..**
- **Replaced over 330 desktops/laptops/projectors/smartboards/printers district-wide.**
 - Added 3D printer
- **Implemented 180 new iPads for: Assistive Technology, Elementary classrooms , 4 carts of 30 each for: Science, Technology, World Language & ELA.**
- **Implemented AirServer to wirelessly connect iPads to projectors.**
- **Implemented Robocall system for attendance and emergency calling.**
- **Created standards-based electronic report cards for elementary schools.**
- **Upgraded data center and enhanced disaster recovery capabilities.**
- **Automated data synchronization between PowerSchool and Edline, Robocall and Transfinder.**

Computer Technology 2014-2015



- **Increase Wi-Fi access throughout the school district.**
 - including a guest network and capabilities for BYOD.
- **460 new iPads throughout district:**
 - 250 iPads for the elementary schools, 1 additional cart (30 iPads) for Science, World Language, and Science, and 2 carts (60 iPads) for the Math and Social Studies departments
- **Replace over 250 desktops; 75 laptops.**
- **Replace projectors/Smartboards/printers as needed.**
- **Additional CNC printer.**
- **Upgrade network connectivity between buildings.**
- **Increase network speed and reliability.**
- **Backup internet access.**
- **Enhance disaster recovery capabilities.**
- **Additional iMacs for video editing classes.**

Elementary Program Highlights

Continuing in 14-15

- Band & Orchestra for Grades 4 & 5
- Library
- Student Leaders/Safety Patrol
- Cultural Arts
- Science Labs
- World Languages
- Co-Teaching Program
- ELA & Math After-School Support Grades 3-5
- Social/Emotional Literacy Components
- Various Student Enrichment Opportunities
 - Science
 - Mandarin
 - Coding



Middle School Program Highlights

Continuing in 14-15

- Middle School Teaming/Student Team Advisors
- OLWEUS Anti-Bullying Program
- BRAVE Program/BRAVE Ambassadors
- Co-teaching Program
- Electives:
 - Mock Trial Elective
 - Project History Elective
 - SEEDLINGS Elective
 - Competitive Science Elective
 - ❖ Enhancements: Coding, Gadgets, & Gizmos
- Diversity Day
- Wise Start
- Chinese Language
- Mathletes/Math Olympiad/American Math Competition
- Mathcounts Long Island Champions
- Study Island
- S.A.D.D. Students Against Destructive Decisions
- V.A.L.U.E. Credit Program-Community Service
- Mentoring Program
- Project A.I.M. (HS students mentoring 6th grade students)
- Participation in Nassau County Anti-bias Consortium
- Personal Best Initiative



Jericho Middle School has been re-designated a National Middle School to Watch (1 of only 300 Middle Schools in the nation to earn this designation)

High School Program Highlights Continuing 14-15



- **Broad array of Advanced Placement opportunities**
- **Science / Social Science / Pre-Calculus Research: Four year program that allows students to perform actual research with top researchers for the betterment of our world.**
- **BOLT (Building Outstanding Leaders for Tomorrow): Leadership class that challenges students to make a difference in the school and the world**
- **Project Lead the Way: International pre-engineering program that offers up to 16 college engineering credits.**
- **Senior Experience: Integrated internship experience that allows students to learn about government and economics in the real world**
- **Virtual Enterprise: Virtual business consortium where students build a business from the ground up and sell their wares to other VE businesses across the globe.**
- **Broad array of elective and extracurricular opportunities**
- **Co-Teaching Program**

High School Program Highlights Continuing 14-15



- Numerous competitions including some of these examples:
 - National History Day, Ethics Bowl, Mock Trial, Mock UN, Debate
 - NCTE Writing Awards, Poetry Out Loud, Teen Ink, Walt Whitman Poetry, Hofstra Journalism
 - National Spanish/Italian/French/Latin Exams, Italian Poetry, Language Essay Competitions
 - Intel, Siemens, Dupont, Toshiba, Explora Vision, National Science Bowl, MIT Think, Brain Bee, LI Science & Engineering Fair
 - Extensive World Language Program: culture trips to Italy, Spain, China, and Montreal

With an Eye and Ear Towards the ARTS

- 8 Jericho musicians selected to perform at NY All-State Conference
- Jericho art students represented at Nassau Art Supervisors Association
- Art display panels in lobby for student and faculty projects
- 26 concerts in ten months; pit orchestra for musicals
- 500 plus NYSSMA entries
- 83 All-County Students - 26 LISFA Musicians
- Herricks Jazz Festivals
- Ad hoc ensembles perform at nursing homes and senior citizens facilities
- Homecoming Parade and football games – Pep Rallies
- Fund-raising concerts – Tri-M Music Honor Society
- Graduation Band
- Jericho hosts NYSSMA Piano Festival
- National Art Honor Society and Tri-M National Music Honor Society



ATHLETICS



- **The Jericho Athletic Program currently consists of:**
 - 29 Varsity Teams**
 - 15 Junior Varsity Teams**
 - 23 Middle School Teams**
- **Participation:**
 - 398 High School students participated on our 18 fall teams**
 - 270 High School students are currently participating on 13 winter teams**
 - 203 Middle School students participated on our 10 fall teams**
 - 258 Middle School students are currently participating on 13 winter teams**
- **A New York State Scholar Athlete School of Distinction for 9 consecutive years.**
 - The most by any school district in New York State.**
- **2 fall teams were named Scholar Athlete State Champions in 2013.**
- **Boys Soccer won the New York State Championship in 2011, 2012 & 2013.**
- **Boys Swimming and Diving won their 7th consecutive Division Championship.**
- **Boys Badminton captured their 5th consecutive Nassau County Championship.**
- **In the past 7 years, the Jericho Athletic Program has won:**
 - 12 Nassau County Championships**
 - 19 Conference Championships**
 - 2 individual athletes earned State Championship honors in their respective sports**
 - 12 individual athletes received All-State honors**

Jericho High School

In Constant Pursuit of Excellence

- **100% Graduation Rate**
 - 98% Graduates of Class of 2013 attending college
 - 99% Regents Diploma Rate
 - 84% Advanced Regents Diploma
- **29 National Merit Commended Students**
 - 7 National Merit Finalists
 - 13 National Merit Winners
- **88% student body taking at least one Advanced Placement course over career**
 - 158 Advanced Placement Scholars
 - 67 Advanced Placement Scholars with Honor
 - 44 Advanced Placement Scholars with Distinction
 - 4 National Advanced Placement Scholars
- **8 Intel Semifinalists of the top 300 nationally**
- **2 Intel Finalists of the top 40 nationally**
- **1 Siemens Semifinalists**
- **9 consecutive NY School of Distinction Awards (only school in NY)**



JERICOH SCHOOL DISTRICT

- **The information in this document will be presented at Budget Workshop # 4 on Thursday, March 13, 2014 at the Middle School Library at 7:30PM. At that time Victor Manuel, Assistant Superintendent for Business Affairs will review this information with the Board of Education.**

