

# *JERICHO SCHOOL DISTRICT*



## **BUDGET 2015-16**

### **WORKSHOP # 2**

**Codes: 2250, 2820, 2825, 2815, 2610,  
2810, 2850, 2855**

# *JERICHO SCHOOL DISTRICT*

**QR Code for smart devices.  
Scan code below to keep up  
to date throughout the budget process.**



# Budget Review Calendar

- January 22**      **Overview and Review of Codes:  
1000, 2010, 2020, 2070,  
7000, 8000**
- February 12**      **Review of Codes:  
2250, 2610, 2810, 2815, 2820,  
2825, 2850, 2855**
- March 5**      **Codes 2110, 2280, 2630, 5000, 9000**
- March 19**      **Full Budget Review of Revenues  
and Expenditures**
- March 26**      **Adoption of Budget  
by Board of Education**





# TAX LEVY THRESHOLD Year 4

- ❑ The allowable levy growth factor is the *lesser* of 2% or CPI.
- ❑ For the '15-'16 budget, the CPI, which will be used for the tax levy threshold calculation, before exclusions, is 1.62%.
- ❑ Accordingly, Jericho's tax levy threshold for '15-'16 will be ***below 2%***.
- ❑ This year's tax levy ('14-'15) remained flat or 0%.

# What options do districts have?



- ❑ **Option 1:** Propose a budget requiring a tax levy before exemptions at or below the Tax Levy Limit prescribed by law. Requires a simple majority (50% + 1 voter approval).
- ❑ **Option 2:** Propose a budget requiring a tax levy before exemptions above the Tax Levy Limit. Requires a “super majority” (60% voter approval). Requires a statement on ballot indicating the required tax levy before exemptions exceeds the Tax Levy Limit.

# Positive Outlook



- ❑ **NYS Mandated Employer Contribution Rates to the Employee Retirement System (ERS) will decrease minimally for '15-'16.**
- ❑ **NYS Mandated Employer Contribution Rates to the Teachers Retirement System (TRS) will also decrease for '15-'16.**
- ❑ **Should economy continue to stabilize, future Employer Contribution Rates should continue to stabilize as well.**

# Challenges



- ❑ **Health insurance premiums for 2015 will increase over 4% for the NYSHIP plan and 10% for HIP.**
- ❑ **How will the continued rollout of the Affordable Care Act legislation affect future NYSHIP premiums?**
- ❑ **What is the future of state aid for a district such as Jericho that is considered high wealth and low need?**
- ❑ **How does lower CPI, or even deflation, affect tax levy cap?**



# Budget Strategies

- ❑ **Remain committed to being a premier school district and continue to deliver a high quality 21st Century education.**
- ❑ **Commit to our district mission and goals.**
- ❑ **Keep a multi-year perspective on the budget.**
- ❑ **Develop long-range plans for our educational programs and goals.**
- ❑ **Maintain and renovate our facilities.**
- ❑ **Continue technology replacement plans and expand technological initiatives district-wide.**
- ❑ **Continue to pursue efficiencies in all areas of the district.**

# Auditorium Update

(Voter approved 5/20/14)



# Auditorium Update

(Voter approved 5/20/14)





***Funding a Long-Term Capital Facilities Program:***

Existing Capital Reserve (authorized May 2013)	not to exceed \$10M (current balance \$8.8M)
<b>Proposed second Capital Reserve (May 2015)</b>	<b>not to exceed \$10M</b>
Continuation of annual budgetary transfer to capital	\$900K over 5 years totals \$4.5M
Potential future bond/debt issuance	Timed with existing principal and interest (P&I) due to retire in years '18-'19 and '19-'20

***GOAL: Fund long-term capital program while minimizing future budget spikes.***



## Pupil Personnel Services K-12

- ❑ **Director (1) -- Pupil Personnel Services (K-12)**
- ❑ **Curriculum Associates (2) -- PPS (K-5) & (6-12) (no change)**
- ❑ **Special Ed. Facilitators (3) -- Elementary, Middle and High School (no change)**
- ❑ **Transition Coordinator (1)**
- ❑ **Special Classes (11.4) -- K-12 (no change)**
- ❑ **Co-Teachers (29) -- K-12 (+3.3)**
- ❑ **Speech Teachers (12.5) – (no change)**
- ❑ **Teacher Aides: As Needed (currently 80)**
- ❑ **Learning Center Instructors: As Needed (currently 62)**

# Pupil Personnel Overview

- Elementary Individual Development Classes: Two tuition-based students accepted from other districts; extended school year; buddy program
- MS/HS Skills Achievement & Career Development Classes: Cool Beans Café, catering and delivery service, students working at Nicholas Center and other sites; students as mentors; school store
- Co-Teaching Classes (K-11): Presently enrollment illustrates +1 at Seaman, +1 at Jackson, and -1 at Cantiague. Additional staffing necessary at secondary level. Subject to change based upon enrollment and needs
- Small Ratio Classes (K-12): modified curriculum for diploma-bound students and students returning from outside programs; classes enable some students to remain in Jericho
- Assistive Technology: Dedicated tech support for PPS; CART; iPads and apps for instruction and communication; adaptive equipment; video-conferencing; PLNs through social media (video chats, Twitter); classroom blogs; #jerichopps



# Pupil Personnel Overview



- **Staff Development:** Workshops on Common Core State Standards (CCSS); Transition; Edcamp; IEP goals; development and management; Reading strategies (elem) and in content areas (sec); reading in speech; co-teaching; assistive technology
- **Presentations:** CCSS for diverse learners, behavioral strategies for the classroom, varied disabilities and instructional implications
- **VolunTeens:** Community service learning program: opportunities for social skills integration
- **Post-Secondary Transition:** Library; Print and online resources for students, staff and parents applicable to interests and career inventories; school and career resources; Transition Fair
- **SEPTA:** monthly workshops, post-secondary transition night, movie night, school grants, scholarships

# Pupil Personnel Overview



- ◎ Policy/Procedural Updates: Career credentials; changes in graduation pathways; transition library and procedures; IEP goals aligned with CCSS; procedures for SAT, PSAT, ACT security
- ◎ Data Enhancements: Ongoing improvements in documentation to enhance efficiency and service delivery; new electronic document storage; new translation service; new data oversight program; new data reconciliation program
- ◎ NYSED Indicator #12 (EI to CPSE transition compliance rates '13-'14): 100% compliance

# Pupil Personnel Future Initiatives



- Provide staff with professional development on additional diploma tracks
- Expand community partnerships and career technical classes
- Expand transition planning resources to highlight a broader range of post-secondary opportunities such as supervised work, community college, technology training and career readiness (CDOS)
- Collaboration between younger and older skills classes

# Enrollment: Children with Special Needs



<i><b>NYSED Classification</b></i>	<i><b>As of October 2013</b></i>	<i><b>Percentage</b></i>	<i><b>Adjusted 2013</b></i>	<i><b>As of October 2014</b></i>	<i><b>Percentage</b></i>
<b>Autistic</b>	42	10		44	9.8
<b>Deaf</b>	3	0.7		2	0.45
<b>Emotional</b>	9	2.2		8	1.8
<b>Hearing</b>	3	0.7		3	0.7
<b>Intellectual</b>	2	0.5		1	0.2
<b>Learning Disabled</b>	73	17.5		87	19.4
<b>Multiply Disabled</b>	5	1.2		6	1.3
<b>Orthopedic</b>	1	0.2		2	0.45
<b>Other Health impaired</b>	209	50		220	49
<b>Speech</b>	70	16.8		73	16.3
<b>TBI</b>	1	0.2		1	0.2
<b>Visually Impaired</b>	n/a	n/a		2	0.4
<b>Total K-12</b>	418 <sup>a</sup>	100		449 <sup>a</sup>	100
<b>District Enrollment</b>	3977 <sup>a</sup>			3971 <sup>a</sup>	
<b>Percentage Classified</b>	10.5%			11.3%	
<b>Placement Locations</b>					
<b>Regular School</b>	395	94.5%		422	94%
<b>Separate Setting</b>	23	5.5%		27	6%
<b>Pre-School Students</b>	37			31	

<sup>a</sup> Total includes all NPS within district

# 504 Students by School



	12-13	13-14	14-15
CANTIAGUE	8	4	7
JACKSON	3	8	10
SEAMAN	10	6	5
MIDDLE SCHOOL	25	36	27
HIGH SCHOOL	49	46	48
	<u>95</u>	<u>100</u>	<u>97</u>

As of October of the Current School Year

# Programs: Special Needs

Programs-Special Needs			2011-12	2012-13	2013-14	2014-15	2015-16
Children with Special Needs			ST-3	ST-3	ST-3	Budget	Budget
2250	150	00 2772	0	0	0	0	0
2250	150	00 5120	377,276	401,826	450,688	530,000	539,665
2250	150	00 5644	802,932	662,186	407,608	449,418	534,227
2250	150	00 5674	595,474	548,535	910,799	1,223,580	1,287,991
2250	150	01 5674	1,295,581	2,273,747	2,522,231	2,717,135	3,072,143
2250	126	00 0000	0	0	0	1,010,000	1,032,820
2250	138	00 0000	0	0	0	670,000	728,625
2250	150	02 5644	3,236,070	3,265,807	3,001,259	3,433,512	3,471,281
2250	160	00 0000	103,531	155,972	169,422	145,000	347,347
2250	160	00 5648	3,843,490	3,481,567	3,895,719	3,991,111	4,185,815
2250	200	00 7700	5,218	3,153	3,526	5,500	5,500
2250	446	00 0000	0	0	0	0	0
2250	449	00 0046	3,032,881	2,690,136	2,497,819	3,000,000	2,900,000
2250	501	00 0000	19,633	18,790	18,130	25,000	25,000
2250	471	00 0000	605,551	540,866	419,317	665,000	500,000
2250	472	00 0000	642,436	606,221	619,818	760,000	1,020,000
2250	465	00 0000	0	0	0	0	0
2250	475	00 0000	2,074	4,483	3,222	5,250	5,250
2250	490	00 0000	644,010	618,170	556,917	770,000	900,000
2250	490	00 7700					
<b>Total-Children with Special Needs</b>			<b>15,206,157</b>	<b>15,271,459</b>	<b>15,476,475</b>	<b>19,400,506</b>	<b>20,555,664</b>

- 2250.150.00.5120 Director and Curriculum Associates
- 2250.150.00.5644 Special Education Facilitators and Transition Coordinator
- 2250.150.00.5674 Life Skills Teachers, Teachers of the Deaf, Intensive Needs, Small Class Teachers
- 2250.150.01.5674 Co-Teachers
- 2250.126/138.00.0000 Speech Teachers re-classed from 2110
- 2250.150.02.5644 Learning Center Instructors K-12
- 2250.160.00.5648 Teacher Aides



# Enrollments and Tuition for Out of District Placements



## Estimated Tuitions and Services for 2014-15

- ▣ 2250.472 Private      \$1,020,000
  - 15 students
  - + 2 contingency
  
- ▣ 2250.471 Public      \$500,000
  - 3 students + 2 contingency
  
- ▣ 2250.490 BOCES      \$900,000
  - 7 students + 2 contingency
  - Tuitions and Related Services
  - Itinerant Services



# Contractual Services for Children with Special Needs



## 2014-15 (Budget)

2250.449      \$ 3,000,000

### Professional Services:

- Occupational Therapy
- Physical Therapy
- ABA
- Academic Support
- Speech
- Diagnostic Evaluations
- Home Instruction
- Consultations to Staff
- Parent Training

## 2015-16

2250.449      \$ 2,900,000

### Professional Services:

- Occupational Therapy
- Physical Therapy
- ABA
- Academic Support
- Speech
- Diagnostic Evaluations
- Home Instruction
- Consultations to Staff
- Parent Training

# Psychologists and Social Workers



Psychological Services		2011-12 ST-3	2012-13 ST-3	2013-14 ST-3	2014-15 Budget	2015-16 Budget	
2820	150 00 0000	Instructional Salaries	765,583	795,298	860,512	906,227	929,450
2820	160 00 5110	Non-Instructional Salaries	61,031	42,333	45,506	48,058	48,271
2820	200 00 0000	Equipment	0	0	0	1,000	1,000
2820	400 00 0000	Contractual Services	0	0	0	0	0
2820	446 00 0000	Contractual Services	29,250	19,350	1,963	15,000	15,000
2820	501 00 0000	Supplies & Materials	5,424	4,258	5,528	6,000	6,000
<b>Subtotal-Psychological Services</b>			<b>861,288</b>	<b>861,239</b>	<b>913,509</b>	<b>976,285</b>	<b>999,721</b>
Social Work Services		2011-12 ST-3	2012-13 ST-3	2013-14 ST-3	2014-15 Budget	2015-16 Budget	
2825	150 00 5692	Instructional Salaries	287,010	291,147	296,864	322,477	322,477
2825	501 00 0000	Supplies and Materials					
<b>Subtotal - Social Work Services</b>			<b>287,010</b>	<b>291,147</b>	<b>296,864</b>	<b>322,477</b>	<b>322,477</b>

**2820.1 Salaries: Psychologists (6), Secretary (1) no change**

**2825.1 Salaries: Social Workers (2) no change**

**2820.4 Contractual: Consultant Services**

# Post Graduate Plans



## Report of Students with Disabilities Exiting Special Education July 1, 2013 to June 30, 2014 Ages 14 - 21

### Postgraduate Plans

Basis of Exit	Number to Postsecondary Education			Seek Employment	Military Services	Adult Services	Other	Unknown	Total
	4-Year College	2-Year College	Other Post Secondary School						
Regents Diploma	41	3	0	0	0	0	0	1	45*
Local Diploma	0	0	0	0	0	0	0	0	0
HSE Diploma (Also referred to as GED Diploma)	1	0	0	0	0	0	0	0	1
IEP Diploma	0	0	0	0	0	0	0	0	0
<b>Total</b>	<b>42</b>	<b>3</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>46</b>

98% Regents Diploma

\*19 with Adv. Design (41%)

# Health Services

Health Services		2011-12 ST-3	2012-13 ST-3	2013-14 ST-3	2014-15 Budget	2015-16 Budget	
2815	160 00 0000	Non-Instructional Salaries	562,308	606,586	612,232	660,709	663,520
2815	200 00 0000	Equipment	0	0	0	1,000	1,000
2815	240 20 0000	Replacement Equipment	0	0	0	0	0
2815	400 00 0000	Contractual Services	14,964	14,716	15,372	22,000	22,000
2815	501 00 0000	Supplies & Materials	10,217	11,775	10,969	24,000	24,000
2815	447 00 0000	Health Services - Private/Out of District	32,284	42,196	33,926	42,000	42,000
2815	490 00 0000	BOCES - Health Services	19,944	20,654	21,062	24,000	24,000
		<b>Subtotal Health Services</b>	<b>639,717</b>	<b>695,927</b>	<b>693,561</b>	<b>773,709</b>	<b>776,520</b>

**2815.1 Salaries**

**MS/HS, Nurses (2);  
Elementary Nurses (3);  
Non-Public (2) no change**

**2815.400**

**Medical Exams, Physicians**

**2815.447 and .490**

**Services by Other Districts  
for Non-Public Students**



# Library and Media



## ▣ 2610.1 Personnel Services (no change)

### MS/HS

- 2 Librarians
- 1 Media Aide
- 2 Library Assts.
- 1 Library Clerk

### Elementary

- 3 Librarians



# Programs: Library and Media

School Library & Media				2011-12 ST-3	2012-13 ST-3	2013-14 ST-3	2014-15 Budget	2015-16 Budget		
2610	150	00	0000	Instructional Salaries	723,160	746,864	739,693	772,863	724,448	
2610	160	00	0000	Non-Instructional Salaries	233,702	261,308	200,370	240,578	240,965	
2610	200	10	0000	Equipment - HS	0	0	0	0	20,000	
2610	200	20	0000	Equipment - MS	0	0	0	650	800	
2610	200	30	0000	Equipment - Seaman	0	0	1,000	1,000	750	
2610	200	40	0000	Equipment - Jackson	0	574	500	600	600	
2610	200	50	0000	Equipment - Cantiague	0	0	0	0	0	
2610	501	10	0000	Supplies - HS	1,889	2,539	1,119	2,500	2,500	
2610	501	20	0000	Supplies - MS	3,507	2,459	2,648	2,765	2,765	
2610	501	30	0000	Supplies - Seaman	2,444	1,474	1,288	2,000	1,500	
2610	501	40	0000	Supplies - Jackson	1,132	875	747	1,000	1,000	
2610	501	50	0000	Supplies - Cantiague	545	553	602	700	700	
2610	521	10	0000	Supplies - HS	Books	20,381	14,979	12,901	14,000	16,000
2610	521	20	0000	Supplies - MS	Books	22,082	18,100	16,420	19,352	21,500
2610	521	30	0000	Supplies - Seaman	Books	11,584	13,062	10,975	10,000	10,000
2610	521	40	0000	Supplies - Jackson	Books	12,763	11,163	11,574	10,000	10,000
2610	521	50	0000	Supplies - Cantiague	Books	8,450	8,345	6,320	10,000	8,000
2610	522	10	0000	Supplies - HS	AV	5,774	7,597	5,668	7,500	7,500
2610	522	20	0000	Supplies - MS	AV	6,634	6,041	6,313	6,538	6,538
2610	522	30	0000	Supplies - Seaman	AV	2,574	1,981	2,956	3,000	3,000
2610	522	40	0000	Supplies - Jackson	AV	974	2,848	2,779	2,500	2,500
2610	522	50	0000	Supplies - Cantiague	AV	1,340	187	0	500	500
2610	523	10	0000	Supplies - HS	Repair	0	363	0	0	0
2610	523	20	0000	Supplies - MS	Repair	1,892	1,915	1,136	1,995	1,995
2610	523	30	0000	Supplies - Seaman	Repair	158	0	0	0	0
2610	523	40	0000	Supplies - Jackson	Repair	0	0	0	0	0
2610	523	50	0000	Supplies - Cantiague	Repair	243	0	0	400	400
2610	524	10	0000	Supplies - HS	Subscrip	33,526	33,117	33,220	35,000	35,000
2610	524	20	0000	Supplies - MS	Subscrip	14,910	13,521	13,884	15,505	14,516
2610	524	30	0000	Supplies - Seaman	Subscrip	791	865	947	1,000	1,000
2610	524	40	0000	Supplies - Jackson	Subscrip	962	890	899	1,200	1,000
2610	524	50	0000	Supplies - Cantiague	Subscrip	905	1,076	918	1,200	1,100
2610	490	00	0000	BOCES-Library Automation Program		17,594	17,638	17,924	25,000	25,000
				<b>Subtotal-School Lib &amp; Media</b>	<b>1,129,916</b>	<b>1,170,334</b>	<b>1,092,801</b>	<b>1,189,346</b>	<b>1,161,577</b>	

# Guidance



Guidance			2011-12 ST-3	2012-13 ST-3	2013-14 ST-3	2014-15 Budget	2015-16 Budget
2810	150 00 0000	Instructional Salaries	1,199,570	1,235,543	1,236,763	1,304,992	1,342,643
2810	160 00 0000	Non-Instructional Salaries	204,414	203,698	205,656	230,471	236,298
2810	200 10 0000	Equipment	0	0	0	1,000	1,000
2810	400 00 0000	Contractual	7,761	8,331	8,744	10,000	10,000
2810	475 20 0000	Conferences	0	0	0	570	570
2810	200 20 0000	Equipment	0	0	0	0	0
2810	501 10 0000	Supplies & Materials HS	4,264	4,426	3,786	7,000	7,000
2810	501 20 0000	Supplies & Materials MS	1,325	1,436	1,939	5,878	5,878
2810	524 10 0000	Supplies & Materials - HS Subscriptions	3,223	3,618	2,975	5,000	5,000
2810	524 20 0000	Supplies & Materials - MS Subscriptions	0	0	0	0	0
2810	512 00 0000	Supplies & Materials - Testing	19,484	0	10,125	20,000	20,000
2810	490 00 0000	BOCES : Guidance Information System	1,855	1,940	4,715	7,500	7,500
<b>Subtotal Guidance</b>			<b>1,441,896</b>	<b>1,458,992</b>	<b>1,474,703</b>	<b>1,592,411</b>	<b>1,635,889</b>
Health Services			2011-12 ST-3	2012-13 ST-3	2013-14 ST-3	2014-15 Budget	2015-16 Budget
2815	160 00 0000	Non-Instructional Salaries	562,308	606,586	612,232	660,709	663,520
2815	200 00 0000	Equipment	0	0	0	1,000	1,000
2815	240 20 0000	Replacement Equipment	0	0	0	0	0
2815	400 00 0000	Contractual Services	14,964	14,716	15,372	22,000	22,000
2815	501 00 0000	Supplies & Materials	10,217	11,775	10,969	24,000	24,000
2815	447 00 0000	Health Services - Private/Out of District	32,284	42,196	33,926	42,000	42,000
2815	490 00 0000	BOCES - Health Services	19,944	20,654	21,062	24,000	24,000
<b>Subtotal Health Services</b>			<b>639,717</b>	<b>695,927</b>	<b>693,561</b>	<b>773,709</b>	<b>776,520</b>

**2810.1 Salaries: Counselors (9), Evening Guidance Hours, Clerical (HS 2; MS 1); no change**

# Co-Curricular Activities



Co-Curricular Activities				2011-12 ST-3	2012-13 ST-3	2013-14 ST-3	2014-15 Budget	2015-16 Budget	
2850	150	00	0000	Instructional Salaries	583,048	542,098	522,811	579,740	579,740
2850	150	00	0000	Instructional Salaries - Supervision	29,129	0	0	0	0
2850	406	00	0000	Contractual Services - Printing	1,684	0	0	0	0
2850	501	00	0000	Supplies-High School	0	0	0	1,000	1,000
<b>Subtotal-Co-Curric. Activities</b>				<b>613,861</b>	<b>542,098</b>	<b>522,811</b>	<b>580,740</b>	<b>580,740</b>	

## 2850.1 Salaries: Clubs and Activities



# Interscholastic Athletics



Interscholastic Athletics				2011-12 ST-3	2012-13 ST-3	2013-14 ST-3	2014-15 Budget	2015-16 Budget	
2855	150	90	0000	Instructional Salaries	758,885	768,215	771,651	792,725	798,419
2855	160	90	5300	Non-Instructional Salaries	157,770	153,545	143,747	177,684	179,171
2855	150	00	0000	Instructional Salaries - Supervision	0	0	0	0	0
2855	200	00	0000	Sports Equipment	7,784	39,689	22,029	30,000	130,000
2855	424	00	0000	Contractual Services - Insurance	29,542	30,641	26,320	35,000	35,000
2855	445	00	0000	Contractual Services - Hockey Fees	0	0	0	0	0
2855	448	00	0000	Contractual Services - entry fees	44,193	41,019	38,303	46,000	46,000
2855	449	00	0000	Contractual Services - other professional	5,015	3,216	2,507	6,000	6,000
2855	463	00	0000	Contractual Services - reconditioning	15,716	21,939	16,992	25,000	25,000
2855	501	00	0000	Supplies & Materials	102,910	114,869	107,412	115,000	115,000
2855	490	00	0000	BOCES - Athletic Officials	90,534	93,214	91,087	110,000	110,000
				<b>Subtotal-Interscholastic Athletics</b>	<b>1,212,349</b>	<b>1,266,347</b>	<b>1,220,048</b>	<b>1,337,409</b>	<b>1,444,590</b>

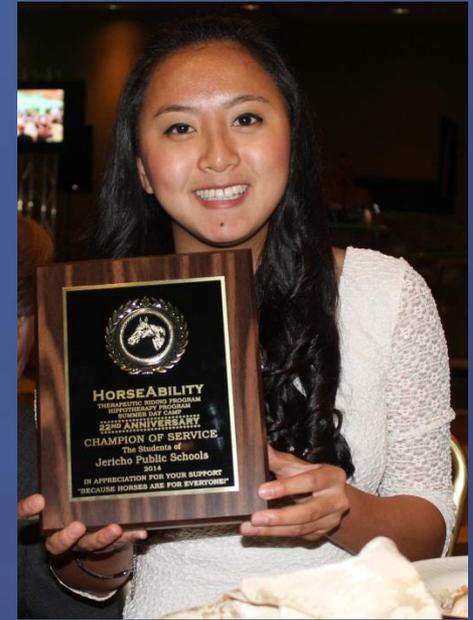
**2855.100: Salaries: Coaches and Supervision**

**2855.200: Equipment: new equipment for weight training room**

**2855.501: Supplies for sports teams, including first aid, uniforms, athletic awards**

**2855.490: Officials and Section Fees**

# Upcoming Meetings



- ▣ **March 5**      **Codes 2110, 2280, 2630, 5000, 9000**
  
- ▣ **March 19**    **Full Budget Review of Revenues and Expenditures**
  
- ▣ **March 26**    **Adoption of Budget by Board of Education**

# *JERICOH SCHOOL DISTRICT*

- ❑ The information in this document will be presented at Budget Workshop # 2 on Thursday, February 12, 2015 at the Middle School Library at 7:30PM. At that time Victor Manuel, Assistant Superintendent for Business Affairs, will review this information with the Board of Education.
- ❑ You may print a copy of the presentation by clicking the print symbol or you may obtain a copy from the Business Office after February 10, 2015. Please call 203-3600 Extension 3214.

