Construction Management at-Risk Qualifications for

Beaufort County School District Hilton Head Island Middle School Renovation of School on Active Campus

Solicitation Number: 21-025

February 23, 2021 | 2:00 p.m.

EDIFICE
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The Art and Science of Construction



Prepared for:

WHERE LEARNING LEADS THE WAY
BEAUFORT
COUNTY SCHOOL DISTRICT

EDIFICE
GENERAL CONTRACTORS

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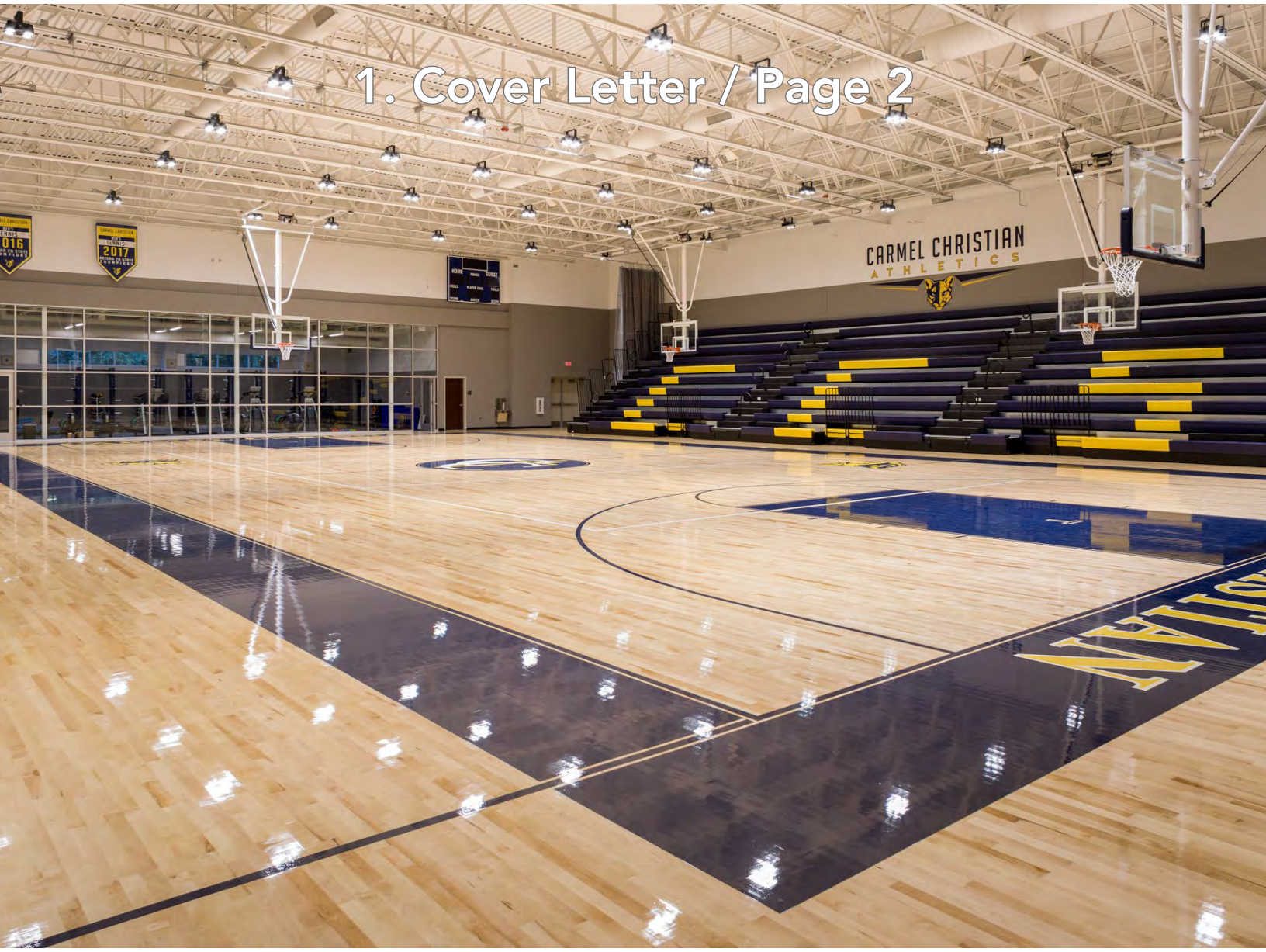
Business Proposal is included as the last page of the PDF file, and in a separate sealed envelope in hard copy.

EDIFICE, LLC
716 Meeting Street
Charleston, SC 29403
Mr. Michael A. Carlisto, Vice President
843.428.1900
mcarlisto@edificeinc.com

1. Cover Letter / Page 2



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February 23, 2021

Kaylee Yinger, CPPB
Procurement Officer
Beaufort County School District Procurement Office
PO Drawer 309
Beaufort, SC 29901-0309

Re: CM at Risk Services
Hilton Head Island Middle School | Solicitation Number: 21-025

Dear Kaylee,

I am very excited to submit the Edifice, LLC response to the Beaufort County School District's RFP. As Vice President and Project Executive I am authorized to represent Edifice throughout Preconstruction and Construction services on your project. Edifice has been building in the Carolinas for over forty-three years. I have been employed by Edifice for over 23 years and have spent most of that time working on K-12 projects.

Edifice constructed primary, secondary, and higher education projects under all the procurement methods available in the Carolinas. Whether it has been a public or private school, Edifice always delivers the care, quality, and professionalism it takes to complete a high-profile project on time. We prioritize the safety of your students and staff during construction and understand the importance of maintaining the budget.

We are experienced working on occupied campuses where the safety of students and staff is the top priority. Minimizing disruptions is a must. Our activities will be planned around the safety of student and staff from the start of construction and on through the completion of your project. The academic and construction calendars must be carefully coordinated and updated to work as one.

With projects in Chester, York, and Rock Hill totaling over $100 million we have great OSF experience which will be key in coordinating and delivering a successful project for all. Coordinating and preparing for the OSF overhead and final inspections is extremely important for an on-time completion. Passing on the first visit is our mission.

We know how important this project is to Beaufort County. The level of importance for every one of our projects is always high. The commitment to maintain that high level will start in preconstruction and continue through construction and on through the life of your projects.

Thank you very much for this opportunity. We are very excited about presenting our proposal to the District.

Sincerely,

Michael A. Carlisto
Vice President - Project Executive

Beaufort County School District

Solicitation Number:	21-025
Date Printed:	January 5, 2021
Date Issued:	January 25, 2021
Procurement Officer:	Kaylee Yinger, CPPB
Phone:	843-322-2349
Email:	Kaylee.Yinger@beaufort.k12.sc.us

Request for Proposals

DESCRIPTION: **Construction Management at-Risk Services – Hilton Head Island Middle School – Renovation of School on Active Campus**

SUBMIT OFFER BY (Opening Date & Time): **February 23, 2021 at 2:00 PM (EST)**

QUESTIONS MUST BE RECEIVED BY: **February 16, 2021 prior to 5:00 PM (EST)**

NUMBER OF COPIES TO BE SUBMITTED: **Six (6) Originals and One CD (all documents as a single PDF file)**

Offers must be submitted in a sealed package. Solicitation Number & Opening Date must appear on package exterior.

SUBMIT YOUR SEALED OFFER TO EITHER OF THE FOLLOWING ADDRESSES

MAILING ADDRESS:
Beaufort County School District
Procurement Office
P.O. Drawer 309
Beaufort, SC 29901-0309

PHYSICAL ADDRESS:
Beaufort County School District
Procurement Office
2900 Mink Point Blvd
Beaufort, SC 29902

CONFERENCE TYPE: **NO PRE-BID CONFERENCE** LOCATION: **N.A.**

DATE & TIME: **N.A.**

AWARDS & AMENDMENTS:
Award will be posted at the Physical Address stated above on or after **February 23, 2021**. The award, this solicitation, and any amendments will be posted at the following web address: http://beaufortschools.net. You must submit a signed copy of this form with Your Offer. By submitting a proposal or bid, you agree to be bound by the terms of the Solicitation. You agree to hold Your Offer open for a minimum of ninety (90) calendar days after the Opening Date.

NAME OF OFFEROR: (Full legal name of business submitting the offer) ENTITY TYPE:

Edifice, LLC — Construction Manager

AUTHORIZED SIGNATURE (Person signing must be authorized to submit binding offer to enter contract on behalf of Offeror named above)

Michael A. Carlisto — Vice President

PRINTED NAME — TITLE

Instructions regarding Offeror's name: Any award issued will be issued to, and the contract will be formed with, the entity identified as the Offeror above. An offer may be submitted by only one legal entity. The entity named as the Offeror must be a single and distinct legal entity. Do not use the name of a branch office or a division of a larger entity if the branch or division is not a separate legal entity, i.e., a separate corporation, partnership, sole proprietorship, etc.

PAGE TWO

(Return Page Two with Your Offer)

HOME OFFICE ADDRESS (Address for Offeror's home office/ Principal place of business):	NOTICE ADDRESS (Address to which all procurement and contract related notices should be sent):
Edifice, LLC 4111 South Boulevard Charlotte, NC 28209 Mr. Michael A. Carlisto, Vice President	Edifice, LLC 716 Meeting Street Charleston, SC 29403 Mr. Michael A. Carlisto, Vice President

PHONE NUMBER: 843.428.1900

EMAIL ADDRESS: Michael A. Carlisto, mcarlisto@edificeinc.com

PAYMENT ADDRESS (Address to which payments will be sent):	ORDER ADDRESS (Address to which all purchase orders will be sent):
[X] Payment Address Same as Home Office Address [ ] Payment Address Same as Home Notice Address (check one only)	[X] Payment Address Same as Home Office Address [ ] Payment Address Same as Notice Address (check one only)

ACKNOWLEDGEMENT OF AMENDMENTS:

Amendment Number	Amendment Issue Date
1	2.16.21

Offeror acknowledges receipt of amendments by indicating amendment number and its date of issue.

MINORITY PARTICIPATION- Are you a Minority Business Enterprise: Yes [ ] No [X]
If yes, please include a copy of your certification.

2. Firm Information



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Firm Name / Address / History of company, including ownership and key management:

Since 1978, we've believed that construction is as much about art as science. It's about a strong vision and the creation of a structure with enduring qualities. It's about creative problem-solving and the willingness to deliver above & beyond the expected. It's about passionate teams and long-standing partnerships built on trust, performance, and lasting value.

Established in 1978 and headquartered in Charlotte, NC with an office in Charleston, SC, Edifice has become one of the leading commercial contractors in the Southeast. A diverse portfolio in the civic, education, religious, industrial, medical, entertainment, office, retail, and multi-family markets enables our teams to excel in projects ranging from the intricacies of interior renovations to complex multi-faceted structures.

NAME / ADDRESS
Edifice, LLC
4111 South Boulevard, Charlotte, NC 28209, and
716 Meeting Street, Charleston, SC 29403

GENERAL CONTRACTOR'S LICENSE
Edifice has held licenses multiple states, including South Carolina (#G11206).

OWNERSHIP
N. Eric Laster is owner and president of this privately-owner business. EDIFICE is organized as an LLC.

YEARS IN BUSINESS
43

EXPERIENCED STAFF
Our team is comprised of the top experts in project management and supervision for both pre-construction and construction management services. We currently have on staff 107 full-time employees.

AREAS OF EXPERTISE
Edifice is an expert in CM@Risk services, having been selected for over 48 projects in the past 12 years.

KEY CONTACT
Michael A. Carlisto, VP
mcarlisto@edificeinc.com
843.428.1900

AWARD WINNING PERFORMANCE

- Top Charlotte Contractor
- Subcontractor Associations' Contractor of the Year
- Charlotte Business INClusion's Prime Contractor of the Year
- One of the Largest Contractors in the Southeast
- North Carolina Top Privately-Owned Business
- 48 Awards for Project Excellence
- 2018 #1 Middle Market Leader

Contact information for the Officer of the Firm in charge of this Proposal

Michael A. Carlisto
843.428.1900
mcarlisto@edificeinc.com

Describe any company changes that are anticipated to occur during the life of the Project

No significant changes expected during the life of this project.

Location of corporate headquarters and other divisional offices

Headquarters: Charlotte, NC
Local office: Charleston, SC

Location of office(s) which will be involved in the project during both preconstruction and construction

Both our Charlotte, NC headquarters and our Charleston, SC office will be involved in the project.

Organizational chart of the company, showing authority, structure, and depth of resources

A company organizational chart is below and a project organizational chart is included on the following page. 38 of our employees company-wide have previous K-12 experience, which includes 59% of our Project Managers, and 56% of our Superintendents.

N. Eric Laster
President / CEO

Project Executives (5)

Executive Mgmt (4)

Project Mgmt (31)

Pre-Construction (7)

Field Supervision / Safety / Quality Assurance (42)

Marketing / Business Development (5)

Office / Project Administrative / Accounting (12)

100% of the team proposed for this project has experience in K-12 projects.

Vendor References
References must be for the proposer's firm that has provided verifiable commercial accounts of the approximate size and locations of the District for the past 24 – 36 months. Please provide name, address, telephone number, e-mail address and a contact person for each reference. Please submit five (5) references.

- York School District 1
  PO Box 770, York, SC 29745
  803.627.0366
  kathymatt3108@gmail.com
  Mr. Matt Brown, Retired Assistant Supt.
  Services include construction of new high and renovations to middle school and elementary school

- Charlotte-Mecklenburg Schools
  3301 Stafford Drive, Charlotte, NC 28208
  980.343.4433
  d.cave@cms.k12.nc.us
  Don Cave, Program Director, Capital Program Svcs
  Edifice has completed numerous projects for CMS, including four projects included in the experience section.

- Winston-Salem Forsyth County Schools
  475 Corporate Square Dr., Winston-Salem, NC 27102
  336.727.2533
  wcmoore@wsfcs.k12.nc.us
  Colon Moore
  Currently in pre-construction, the services will include extensive renovations and an addition to the magnet school

- Mecklenburg County
  3205 Freedom Dr, Suite 101, Charlotte, NC 28208
  980.314.2504
  Bryan.Turner@MecklenburgCountyNC.gov
  Bryan Turner
  Edifice has completed multiple projects for Mecklenburg County, including the recently completed MEDIC Headquarters, and Eastway Regional Recreation Center, currently in progress.

- Rock Hill Schools, York County District 3
  660 N. Anderson Road, Rock Hill, SC 29730
  803.329.3250
  wklein@jmcope.com
  Bill Klein, owner representative
  Services include construction of Rock Hill School District 3's new district office.



3. Pre-construction and Construction Project Team

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Provide resumés describing your anticipated Project Team, along with their individual and team experience in projects similar in nature to the proposed project
Resumés begin on the following page.

Include an organizational chart identifying key individuals and their responsibilities

WHERE LEARNING LEADS THE WAY
BEAUFORT COUNTY SCHOOL DISTRICT

EDIFICE GENERAL CONTRACTORS



Mike Carlisto, LEED® AP
VP, Project Executive

PRE-CONSTRUCTION	CONSTRUCTION



Andy Aldridge
VP of Pre-construction Services



Josh Spencer, LEED® AP
Senior Pre-construction Manger



Tim Bender
Senior Project Manager



Ron Jaruzel
Project Manager



David Kelly
Superintendent



Mike Carlisto, LEED® AP

Vice President, Project Executive

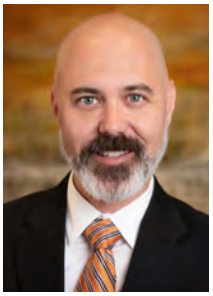
Mike brings 29 years of experience in a variety of public projects including primary & secondary education, higher education, and municipal projects as well as experience with restaurant, multi-family, and retail projects. In his position, Mike serves as project team leader on all civic-related projects providing clients with a single point of contact from pre-construction through close-out. Prior to being elevated to his current role, Mike served as both project manager and sr. estimator.

Education
- Master of Construction Science and Management, Clemson University
- BS, Accounting, LeMoyne College
- Leadership Charlotte Class XXXI

Memberships/Affiliations
- LEED Accredited Professional
- UNC Charlotte Athletic Foundation, Board of Directors

Current Obligation and Project Assignment
- CMS, Olympic Relief High School, Charlotte, NC CM@Risk $92M
- CMS, Lansdowne Elementary School, Charlotte, NC CM@Risk $26M

Project Experience, all as Project Executive
- York County Comprehensive High School & Tech Center, York, SC Pre-qualified single prime $81M, OSF
- York HC Johnson Elementary School, York SC, $7M, OSF
- York Middle School, York, SC, $1.5M, OSF
- Rock Hill School District Office, $6.5M, OSF
- Ranson Middle School, Charlotte, NC CM@Risk $15M
- Harding University High School, Charlotte, NC CM@Risk $15M
- CMS East Mecklenburg High School, Charlotte, NC CM@Risk $10M
- CMS Charlotte East Language Academy, Charlotte, NC CM@Risk $25M
- CMS New EC School, Charlotte, NC CM@Risk $16M
- Eastway Regional Recreation Center, Charlotte, NC CM@Risk $35M



Andy Aldridge

Vice President, Pre-construction Services

Andy serves as a link between owners, architects and subcontractors – maximizing efficiencies by shaping projects on paper prior to the start of construction. Over the last 27 years, he has gained extensive knowledge, holding positions in pre-construction and project management in and around the North Carolina area. He is a collaborative team player – providing real solutions for successful outcomes.

Education
BS, Construction Science and Management, Clemson University

Certifications / Training
- Federal Contract Law
- Ethics Training
- OSHA 30-hour Construction Safety and Health Training

Current Obligation and Project Assignment
- CMS, Olympic Relief High School, Charlotte, NC CM@Risk $92M

Project Experience, all as Pre-construction Manager
- York HC Johnson Elementary School, York SC, $7M, OSF
- York Middle School, York, SC, $1.5M, OSF
- Rock Hill School District Office, $6.5M, OSF
- Ranson Middle School, Charlotte, NC CM@Risk $15M
- Harding University High School, Charlotte, NC CM@Risk $15M
- CMS East Mecklenburg High School, Charlotte, NC CM@Risk $10M
- CMS Charlotte East Language Academy, Charlotte, NC CM@Risk $25M
- Eastway Regional Recreation Center, Charlotte, NC CM@Risk $35M
- CMS New EC School, Charlotte, NC CM@Risk $16M



Josh Spencer, LEED® AP

Senior Pre-construction Manager

As a Senior Pre-construction Manager, Josh will provide his expertise in managing the entire pre-construction process from the initial concept to the final design. With 20 years of experience, he will focus on maintaining the Owner's budget, implement phasing and contracting requirements, address constructability issues, provide cost model estimates and a value analysis report. Working closely with the architects, engineers, and owners, Josh will also help keep the design team on schedule until the start of construction.

Education

- BA, Historic Preservation and Community Planning, College of Charleston

Current Obligation and Project Assignment

- Working on multiple preconstruction assignments. Will be fully dedicated to HHMS.

Project Experience (*prior to joining Edifice*)

- Beaufort County School System Multiple summer projects CM@Risk, OSF
- Boiling Springs High School & Ninth Grade Academy CM@Risk, OSF
- Lexington County School District 1, White Knoll High School CM@Risk, OSF
- Lexington County School District 1, Pelion High School CM@Risk, OSF
- Lexington County School District 1, Gilbert High School CM@Risk, OSF
- Lexington County School District 3, Batesburg-Leesville Middle CM@Risk, OSF
- Denmark-Olar High School CM@Risk, OSF
- Camden Elementary School CM@Risk, OSF
- Kannapolis City Schools - CTE Renovations CM@Risk



Tim Bender

Senior Project Manager

As Project Manager, Tim Bender brings 13 years of construction experience and will provide the day-to-day administrative oversight of the project. He will be responsible for all budgets, schedules, subcontractors & suppliers, document control, and contractor/architect/owner correspondence throughout construction and closeout.

Education

- B.S., Industrial Technology / Construction Management, Appalachian State University - 2007

Certifications / Training

- Green Advantaged Certified
- CPR (2 yr)
- Federal CQM Training (5 yr)
- First Aid (2 yr)
- GHS / Hazcom 2013

Memberships

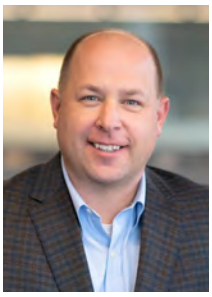
Leadership Charlotte, Graduate

Current Obligation and Project Assignment

- Pineville Town Hall and Library, Pineville, NC CM@Risk $16M

Project Experience

- York County Comprehensive High School & Tech Center, York, SC Pre-qualified single prime $81M, OSF
- CMS Charlotte East Language Academy, Charlotte, NC CM@Risk $25M
- South County Regional Library, Charlotte, NC CM@Risk $7.9M
- Fort Mill Pediatric Dentistry, Fort Mill, SC Design Build $947k
- Francis Marion Ranger Office, Huger, SC Lump Sum $2.5M
- Schaeffler USA Headquarters, Fort Mill, SC Lump Sum $11M
- University of North Carolina at Charlotte, Belk Hall, Charlotte, NC CM@Risk $30M
- Morningstar Storage Highway 521, Lancaster, SC negotiated GMP $4.8M
- Off Broadway Shoe Warehouse Corporate Headquarters Addition, Charlotte, NC negotiated GMP $13.7M



Ron Jaruzel

Project Manager

As senior project manager, Ron brings 21 years of construction experience and will provide the day-to-day administrative oversight of the project. Ron will be responsible for all budgets, schedules, subcontractors & suppliers, document control, and contractor/architect/owner correspondence throughout construction and closeout.

Education
- B.S., Civil Engineering, Clemson University

Certifications / Training
- Engineer in Training Certificate
- LEED Accredited Professional

Memberships
- Charleston Contractor's Association
Carolina's AGC
- IPTAY & Clemson Alumni Association

Current Obligation and Project Assignment
- Working on multiple business development and preconstruction assignments. Will be fully dedicated to HHMS.

Project Experience, all as Project Manager
- Georgetown City Hall, Georgetown, SC CM@Risk $3.5M *pre-construction only*

Additional Project Experience, prior to joining Edifice
- East Cooper Montessori Charter School, Mt. Pleasant, SC - $440K
- Charleston Southern University, North Charleston, SC - $3.6M
- UNC Hanes Hall Renovations. Chapel Hill, NC - $5.4M
- UNC Memorial Hall Renovations, Chapel Hill, NC - $13.5M
- UNC School of Public Health Building, Chapel Hill, NC - $28M
- East Bridge Town Lofts, Mt. Pleasant, SC - $13.8M
- Charleston Bohemian Hotel, Charleston, SC - $14.6M



David Kelly

Superintendent

David brings 30 years of construction experience and will be on-site full time and responsible for the day-to-day direct oversight in the field. He will coordinate all field activities with respect to all subcontractors, materials, equipment, safety, quality, schedule adherence and inspections.

Certifications / Training
- Green Advantaged Certified
- CPR (2 yr)
- Federal Contract Law & Ethics Training
- Federal CQM Training
- First Aid (2 yr)
- GHS / Hazcom 2013
- OSHA 10 Hour
- OSHA 30 Hour
- OSHA Steel Erection

Current Obligation and Project Assignment
- Bonitz Office Renovation & Expansion, Concord, NC Lump Sum

Project Experience, all as Superintendent
- York Comprehensive High School & Floyd D. Johnson Technology Center, York, SC Pre-qualified single prime $81M, OSF
- University of North Carolina at Charlotte, Belk Hall, Charlotte, NC CM@Risk $30M
- University of North Carolina at Charlotte Recreation Center, Charlotte, NC CM@Risk $53M
- Phillip O. Berry Academy of Technology, Charlotte, NC Multi-prime $24.5M
- Carolina International School, Concord, NC Design Build $9M
- All Saints Episcopal Church Renovations, Concord, NC Negotiated GMP $2M
- CATS Light Rail Vehicle Maintenance Facility, Charlotte, NC Lump Sum $27M

Identify current team member obligations, project assignments, and the approximate percentage of time each team member will spend on this project during the different stages of the Project
Included on chart below, with the exception of current obligations and project assignments, which is included on individual resumes.

Describe how the construction team would be organized throughout the life of the Project
Included on chart below.

Specifically identify your assigned Project Manager and possible Superintendents for the Project. Proposers shall propose a single Project Manager that will be assigned to all project sites.
Included on organizational chart

Describe your team's experience as part of a similar Project Team.
EDIFICE is a recognized leader throughout the industry as an expert of the negotiated delivery method. Over 86% of our annual volume falls under the CM at Risk and/or Guaranteed Maximum Price delivery methods. This team collectively and individually has extensive experience with renovating education buildings utilizing this type of contract and experience working with the Office of School Facilities.

Personnel	Title / Location	Pre-construction Duties / % of Time	Construction Duties / % of Time
Michael Carlisto	Vice President Project Executive *Time split between Charlotte and Charleston offices*	Design review, constructability issues, cost model estimates, schedule, value analysis, and procurement 50%	Team Oversight 25%
Andy Aldridge Josh Spencer	VP of Pre-construction Services - *Charlotte office* Senior Pre-construction Manager *Charleston office*	Design review, constructability issues, cost model estimates, schedule, value analysis, and procurement 100%	Construction Procurement As needed
Tim Bender Ron Jaruzel	Senior Project Manager *Time split between Charlotte and Charleston offices* Project Manager *Charleston office*	Constructability reviews, schedule management, budgetary assistance 50%	Coordination of subcontractors, trades people, vendors, suppliers, Safety, Quality control / inspections, change order review, schedule control, commissioning, and payment approval. 50%
David Kelly	Project Superintendent *Jobsite*	Constructability reviews, develop safety plan 25%	Onsite coordination of subcontractors, trades people, vendors, suppliers, Safety, Quality control / inspections, shop drawing review, change order review, schedule control, commissioning. 100%



4. Previous Experience

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Describe your previous experience in providing similar services as described above. Provide a minimum of three references of similar projects for these services.

Edifice has built over 6 million square feet of education space across the Carolinas, and has been selected for 48 Construction Management at Risk projects. With projects in Chester, York, and Rock Hill totaling over $100 million we have great OSF experience which will be key in coordinating and delivering a successful project for all. Coordinating and preparing for the OSF overhead and final inspections is extremely important for an on-time completion. Passing on the first visit is our mission.

EDIFICE IS DEDICATED TO MAKING SAFETY A TOP PRIORITY

Years of experience gained working on existing school campuses throughout the Carolinas has given Edifice an unique understanding of the daily life and activity of the school and children's educational facilities. We are experienced working on occupied campuses where the safety of students and staff is the top priority. Minimizing disruptions is a must. Our activities will be planned around the safety of student and staff from the start of construction and on through the completion of your project.



A typical construction work day is 7am to 5pm Monday through Friday, and Edifice accounts for 'life on campus' in a site specific safety plan allowing safe access for those on campus to move between the construction zones with minimal impact to regular activity.

In addition to this specific campus safety planning and scheduling, the academic and construction calendars must be carefully coordinated and updated to work as one. Regular coordination between the Edifice project team and the designated Beaufort County School District team members drives daily scheduling of site access and traffic as well as the work inside fenced construction zones. By combining our extensive experience, close and regular coordination, and physical separation of our activities, we limit impacts to daily life of the school.

Edifice is confident the Beaufort County School District and Hilton Head Island Middle School will benefit from the experience our team puts into throughout the planning and construction process, limiting disturbance and providing a safe environment for education to continue to thrive on campus.

"Safety to both our staff and to our families was made a priority with adequate signage, and precautions taken with areas blocked off around the construction site. The work site was also maintained in a neat and orderly fashion. The new addition was actually connected to the original building, again, without any disruption to our operations or concern for our safety."

Patricia L. Collins
Director, Calvary Child Development Center



COMPREHENSIVE SITE SPECIFIC SAFETY PLAN

- Identify High Risk Activities
- Safety Orientation (pre-work)
- Proper clothing & PPE required
- Badging and I.D.'s
- Safety Training & Documentation
- Bi-weekly 3rd Party Site Inspections

The references listed below can speak to our experience with our Construction Management at-Risk process, our extensive occupied campus and OSF experience.

Charlotte Mecklenburg Schools
Don Cave
Program Director, Capital Program Services
980.343.4433
d.cave@cms.k12.nc.us

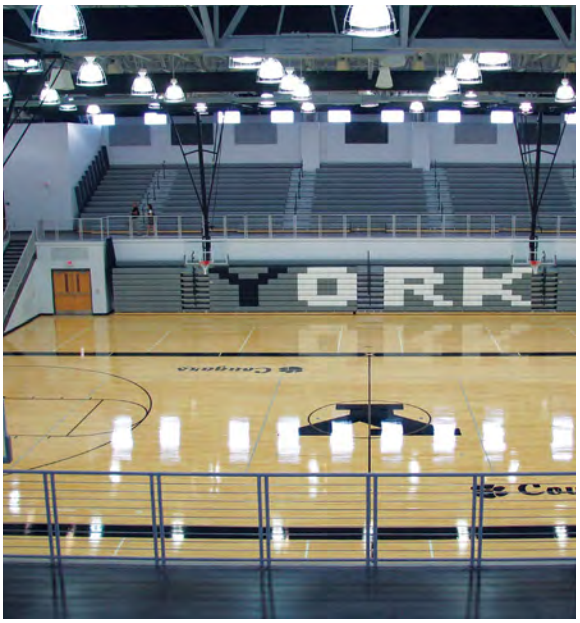
York School District One
Matt Brown (Retired)
803.627.0366
kathymatt3108@gmail.com

Rock Hill School District 3
Brain Vaughan
Program Director, Capital Program Services
803.981.1000
BVaughan@rhmail.org

Office of School Facilites Experience



$103M
in completed
OSF
projects





EDIFICE OSF EXPERIENCE

York One Intermediate School Renovations
Rock Hill School District 3 New District Office
Harold C. Johnson Elementry School
York Middle School Renovation
York Comprehensive High School &
Floyd D. Johnson Technology Center
Lewisville Elementary School



For the past three years, provide the following information:

a. *Identify all projects (name, location, completion date and Contract amount).*
The following table includes projects in the education/public sector in the past three years. A table including projects in all other sectors begins on the following page.

Name	Location	Completion Date	Contract Amount	Similar Scope	Negotiated fee / GMP
CMS Olympic Relief High School	Charlotte, NC	4/28/22	92,197,194	X	X
City of Hendersonville Police HQ	Hendersonville, NC	8/23/21	$9,640,370		X
American Legion Memorial Stadium	Charlotte, NC	3/10/21	$31,700,000		X
South County Regional Library	Charlotte, NC	12/7/20	$7,948,121	R	X
Pelham-Batesville Fire HQ Station No. 1	Greer, SC	8/20/20	$5,568,345		
Eastway Regional Recreation Center	Charlotte, NC	8/12/20	$35,022,018		X
CMPD Central Division Facility	Charlotte, NC	6/9/20	$20,203,777		X
St. Joseph's Seminary	Belmont, NC	5/7/20	$25,421,977		X
City of Albemarle Police Department	Albemarle, NC	3/31/20	$3,793,516	R	X
York One Intermediate School Renovations	York, SC	8/19/19	$1,036,196	X, R	X
Carolina International School | New Classroom Wing Addition	Concord, NC	7/30/19	$2,018,702	X	X
Trinity Episcopal School Multipurpose Building	Charlotte, NC	7/10/19	$6,649,529	X	
CMS Charlotte-Mecklenburg Academy	Charlotte, NC	7/6/19	$16,196,526	X	X
UNC Charlotte University Recreation Center	Charlotte, NC	7/1/19	$53,157,074		X
CMS PK8 Conversion - Druid Hills	Charlotte, NC	6/6/19	$6,036,314	X, R	X
Harrisburg Fire Station No. 2	Harrisburg, NC	5/30/19	$4,806,454		X
Laurinburg City Hall and Police Dept Facility	Laurinburg, NC	2/15/19	$8,651,585		X
Rock Hill School District 3 District Office	Rock Hill, SC	12/31/17	$6,517,796		X
East Meck High School Additions and Renovations	Charlotte, NC	11/16/17	$10,348,304	X, R	X
Carmel Baptist Student Discipleship Center & Gymnasium	Matthews, NC	8/16/17	$18,254,506	X, R	X
Indian Trail Town Hall & Town Square	Indian Trail, NC	7/12/17	$8,825,000		X
Mecklenburg County Parks and Rec Bundle	Charlotte, NC	1/2/17	$4,265,834	R	

Name	Location	Completion Date	Contract Amount	Similar Scope	Negotiated fee / GMP
Iredell County Public Safety Complex	Statesville, NC	11/1/18	$15,514,883		X
Christ The King High School Phase II	Huntersville, NC	10/15/18	$9,264,374	X	X
Harrisburg Public Works Facility	Harrisburg, NC	6/18/18	$5,047,598		X
Charlotte East Language Academy	Charlotte, NC	6/1/18	$25,127,832	X	X
Mecklenburg County MEDIC HQ	Charlotte, NC	1/2/18	$36,946,837	R	X

All projects in the last 3 years, sectors other than education/public:

Name	Location	Completion Date	Contract Amount	Similar Scope	Negotiated fee / GMP
CrossRidge Office Shell No. 1	Indian Land, SC	10/15/21	$19,000,000		X
Lake Forest Westlake Campus	Denver, NC	6/30/21	$4,818,313		X
Antezana Multi-Specialty Center Core and Shell	Charlotte, NC	6/25/21	$4,500,000		X
Metrolina Park Building 6	Charlotte, NC	6/4/21	$32,027,660		X
The Square at South End	Charlotte, NC	1/26/21	$34,019,191		X
TowneBank Myers Park	Charlotte, NC	12/1/20	$1,725,623		
Synergy Labs - Phase 2 Warehouse	Hildebran, NC	11/13/20	$1,516,000		X
Western Ave Baptist Children's Wing and Lobby Reno	Statesville, NC	11/13/20	$4,733,185	R	X
American Security Mortgage Upfit	Charlotte, NC	10/30/20	$1,036,848		X
Bonitz Office Renovation & Expansion	Concord, NC	10/28/20	$1,500,000	R	X
CaroMont Cath Lab 2 Renovation	Gastonia, NC	9/25/20	$441,314	R	X
440 South Church St. - Level 2 Renovations	Charlotte, NC	9/16/20	$1,054,221	R	
Project Ridgeline	Charlotte, NC	9/16/20	$44,771,701		X
Wray Ward	Charlotte, NC	8/31/20	$3,022,509	R	X
EY Charlotte Railyard Training Center	Charlotte, NC	8/30/20	$2,729,307		X
St. Mark Church	Burlington, NC	8/14/20	$3,898,255		X
Superfly - 2317 Thrift Road	Charlotte, NC	8/11/20	$6,404,350		X
KTP Corporate HQ	Charlotte, NC	8/7/20	$27,657,595		X
Ekos - Interior Upfit	Charlotte, NC	7/31/20	$1,500,000		X
Huber Engineered Wood Interior Upfit	Charlotte, NC	7/10/20	$313,378		

Name	Location	Completion Date	Contract Amount	Similar Scope	Negotiated fee / GMP
Synergy Labs - Supplement Room Phase I	Hildebran, NC	7/10/20	$1,500,000		
DLR Group Charlotte at The Refinery	Charlotte, NC	6/22/20	$622,295	R	X
Pester USA	Huntersville, NC	6/19/20	$5,951,342		X
Grace Church Interior Renovations	Chapel Hill, NC	6/2/20	$743,564	R	X
CaroMont Sterilizer #1 Replacement	Gastonia, NC	4/17/20	$269,550		X
Mutual Distributing Johnson Brothers	Charlotte, NC	4/17/20	$6,597,720		X
Wyndam Capital Management - Upfit	Charlotte, NC	4/13/20	$213,506		X
CaroMont Infection Prevention and Medical Records Renovation	Gastonia, NC	4/3/20	$797,817	R	X
Morehead Square Common Area Renovations	Charlotte, NC	4/1/20	$616,592	R	X
Mooresville Ambulatory Surgery Center and Medical Office Building	Mooresville, NC	3/19/20	$4,603,930		X
Mooresville MOB 2nd & 3rd Floor Upfit	Mooresville, NC	3/19/20	$2,081,606		X
Westpark 85 Industrial Building	Charlotte, NC	3/2/20	$20,366,927		X
150 Providence Office Building	Charlotte, NC	3/1/20	$9,260,328		X
Morehead Square - Gym Demo	Charlotte, NC	2/28/20	$117,743		X
Centro RailYard Apartments	Charlotte, NC	2/10/20	$14,013,170		X
CaroMont Cath Lab/EP Conversion	Gastonia, NC	1/27/20	$119,149		X
Plantation Estates WillowBrooke Court	Matthews, NC	1/1/20	$29,328,415		X
Huber Technology	Denver, NC	12/13/19	$6,829,881		X
Diligent Office Renovation	Charlotte, NC	11/27/19	$89,865	R	X
VACO at The Refinery	Charlotte, NC	11/1/19	$531,446		
Dozier Miller Law Group - Interior Renovation	Charlotte, NC	10/25/19	$876,972	R	X
EY Charlotte Wavespace at The RailYard	Charlotte, NC	9/27/19	$4,949,627		X
SUMMIT Church Capital Hills Broadcast Campus	Raleigh, NC	9/23/19	$24,343,973		X
Calvary Renovation	Charlotte, NC	9/13/19	$2,812,337	R	X
Ring Central - 22nd Floor	Charlotte, NC	8/30/19	$99,215		X
Barings Storage	Charlotte, NC	8/9/19	$93,547		X

Name	Location	Completion Date	Contract Amount	Similar Scope	Negotiated fee / GMP
CaroMont Cart Wash Renovation	Gastonia, NC	7/31/19	$308,814	R	X
WeWork Upfit at The Railyard	Charlotte, NC	7/31/19	$3,993,500		X
The RailYard	Charlotte, NC	7/30/19	$53,645,051		X
Serendipity Labs at The Refinery	Charlotte, NC	7/15/19	$1,468,954		X
Slalom at The Railyard	Charlotte, NC	7/15/19	$1,634,852		X
Hopewell Baptist Phase III - New Sanctuary	Monroe, NC	6/28/19	$10,092,801		X
Cadwalader Suite 1830 Interior Upfit	Charlotte, NC	6/7/19	$200,000		X
Suncap Baehr Spec Building	Spartanburg, SC	6/1/19	$9,157,903		X
The Refinery	Charlotte, NC	6/1/19	$19,552,181		X
East 7th Street Storage	Charlotte, NC	5/30/19	$10,944,731		X
Allstate Insurance Company at The RailYard	Charlotte, NC	5/23/19	$16,723,327		
Brooks Equipment 3rd Floor	Charlotte, NC	5/23/19	$423,134		X
McCracken & Lopez Office Upfit	Charlotte, NC	5/20/19	$383,726	R	X
West Cabarrus YMCA Branch Addition Phase 1	Concord, NC	5/20/19	$245,709		X
Confidential Paper Plant	Shelby, NC	4/1/2019	$128.5 mil		X
Randy Marion Subaru Mooresville	Mooresville, NC	12/28/18	$1,255,689	R	X
Labella Charlotte	Charlotte, NC	12/24/18	$816,670	R	
Mutual Distributing Upfit	Charlotte, NC	12/15/18	$90,741	R	X
Eastside Connections / SPG Retail	Charlotte, NC	12/2/18	$5,146,615		X
Immaculate Conception Bell Tower Repair	Forest City, NC	11/21/18	$637,565		X
Levvel Upfit	Charlotte, NC	11/16/18	$1,320,795		
Ring Central Reception	Charlotte, NC	11/16/18	$58,381		X
Ring Central Refresh	Charlotte, NC	11/16/18	$102,976		X
UNC Charlotte Bioinformatics Exp.	Kannapolis, NC	11/16/18	$484,429		
Caesarstone Upfit	Charlotte, NC	10/6/18	$1,361,348	R	X
Tosca Upfit @ Metrolina 4	Charlotte, NC	7/6/18	$334,113		X
300 Cleaners & Sundries	Charlotte, NC	6/15/18	$159,588		
Metrolina Building 3 and 4	Charlotte, NC	6/15/18	$10,422,417		X
Wesley Chapel MOB Shell	Wesley Chapel, NC	5/22/18	$1,055,021		X

Name	Location	Completion Date	Contract Amount	Similar Scope	Negotiated fee / GMP
Metrolina Park Building 5	Charlotte, NC	5/11/18	$14,631,894		X
Ring Central Upfit	Charlotte, NC	2/23/18	$736,543		X
DynaPac	Fort Mill, SC	2/15/18	$563,590		
South Boulevard Storage	Charlotte, NC	12/29/17	$5,908,770		X
Subaru South Blvd. Restroom Renov.	Charlotte, NC	12/8/17	$130,735		X
Durham Self Storage	Durham, NC	11/30/17	$6,502,992		X
Subaru Concord Upgrades	Concord, NC	11/1/17	$903,862		X
Morningstar Storage College Street	Charlotte, NC	9/29/17	$6,803,480		X
Gastonia Municpal Operations Center	Gastonia, NC	11/01/2022	$7,000,000		X

b. *Identify all renovation projects with similar scope.*
Included in the charts above and noted by the letter R in the column titled "Similar Scope".

Additionally:

i. *Indicate any such project where Liquidated Damages were assessed against your firm for failure to achieve substantial completion within the Contract Time, and describe the circumstances of the same*
None

ii. *Identify any such project in which your firm made a Claim or Change Order Request for acceleration damages, and describe the circumstances of the same*
None

iii. *Identify any such project in which your firm was terminated (whether for cause or for convenience) by the owner prior to substantial completion, and describe the circumstances of the same*
None

iv. *Identify all projects which had a negotiated fee or guaranteed maximum price*
Included on the chart above

v. Identify all projects (description and cost) which had a Guaranteed Maximum Price prior to completion of the documents



CMS Olympic Relief High School
$92,197,194 new high school located in the Palisades area off of HWY 49



Eastway Regional Recreation Center
$35,022,018, 97,000sf, two-story steel framed recreation center including indoor aquatics, sports courts, fitness center, indoor track, multi-use event rooms, kitchen, and arts/culture classrooms.



CMPD Central Division Facility
$20,203,777, new three-story, 31,000sf facility with a 5-level parking structure.



St. Joseph's Seminary
$24,734,864, 28,000sf, two-story college seminary. Includes 40 dorm rooms, a chapel, classrooms, conference rooms, facility offices, living quarters and kitchen.



Carolina International School | New Classroom Wing Addition
$2,018,702, 2-story, 10 classroom addition.



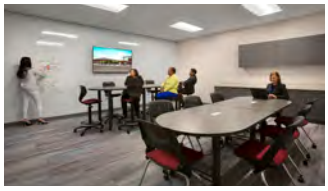
Iredell County Public Safety Complex
$15,514,883, 40,000sf complex housing the county's 911 Call Center, administration space for emergency medical services (EMS), the fire marshal's office, and ECOM services.



Christ The King High School Phase II
$9,264,374, two-story 25,000sf classroom addition to the existing Christ the King Catholic High School. The scope of work includes site work, new classroom and cafeteria spaces.



Mecklenburg County MEDIC Headquarters
$36,946,837, renovation of a 120,000sf warehouse, an administration addition, plus two new buildings totaling approximately 180,000sf on a 20 acre site.



Rock Hill School District 3 New District Office
$6,517,796, design-build, 32,000sf, 3-story district office in downtown Rock Hill.



Carmel Baptist Student Discipleship Center & Gymnasium
$18,254,506, 99,977sf, 2-story addition to the existing main building on campus. Featuring classroom space, community areas, an auditorium, administrative areas, and a gymnasium.



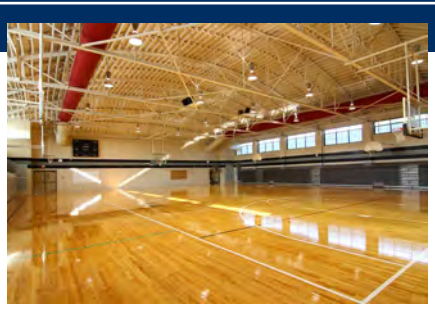
Indian Trail Town Hall and Town Square
$8,825,000, 2 story, 20,000sf new municipal complex, comprised of the town hall community center, and town square.

c. *Provide descriptions of five renovation projects most comparable to the proposed project scope in which your firm has been involved over the last five years (at least two must be completed). Include the services provided, the Project Team members, schedules and references.*
Project summaries begin on the following page.



Harold C. Johnson Elementary School | York, SC

OSF EXPERIENCE





Project Description / Services

This CM@Risk project converted a sixty (60) year old building from a middle school to a 90,000 square foot elementary school housing 450 students in grades Kindergarten through Grade 4. The work included various modernizations and additions adding a new wing for Pre-K, Kindergarten and First Grade Classrooms, plus the addition of new playgrounds. The renovations included a new front entrance and administrative office area, new carpet, freshly painted walls, a newly renovated auditorium, and a full-size gymnasium. Classrooms received promethean boards and document cameras.

Services Provided

Construction Management at Risk

Owner / Reference
York School District One
Matt Brown (Retired)
803.627.0366
kathymatt3108@gmail.com

Schedule
June 2010 - June 2011

Construction Cost
$7,221,254

Team
Mike Carlisto
Andy Aldridge
David Andrews
Greg Estabrook



Ranson Middle School Renovation | Charlotte, NC





Project Description / Services
This CM at Risk project includes the design and construction for a major renovation to the existing facility bringing the entire campus into compliance with current CMS guidelines. The work included a new 42,000sf two-story classroom addition, science labs, and other instructional space. 100,000sf of existing space was selected for demolition and renovations. These areas include enhancements for the administrative area, cafeteria & kitchen, gym, boys and girls PE locker rooms, science labs, classrooms, music and art rooms, and computer science labs.

As the project took place on an active campus, the student, staff and construction separation plan was a critical component of the planning.

Services Provided
Construction Management at Risk

Owner / Reference
Charlotte Mecklenburg Schools
Don Cave
980.343.4433
d.cave@cms.k12.nc.us

Schedule
March 2013 - August 2015

Cost
$15,448,933

Team
Mike Carlisto
Andy Aldridge
Tim Clark
Greg Estabrook







Harding University High School Addition and Renovations | Charlotte, NC

Project Description / Services
This CM at-Risk project consisted of a 36,000sf addition and 130,000sf of renovations. The construction includes a new three-story classroom and administration building. The phased renovations include an extensive renovation to the existing two story classroom building, and existing administration building including the media center building, the auditorium/classrooms, the kitchen/cafeteria as well as HVAC modifications to the gymnasium and locker rooms.

As the project took place on an active campus, the student, staff and construction separation plan was a critical component of the planning.

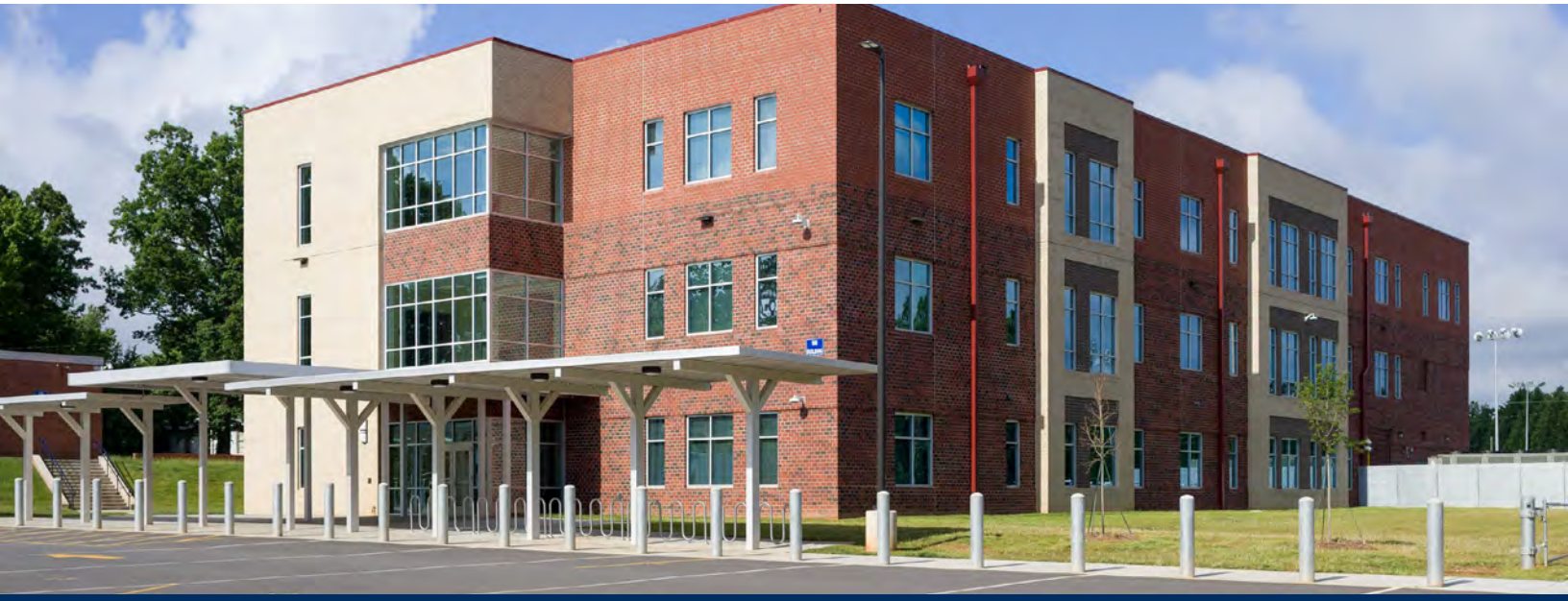
Services Provided
Construction Management at Risk

Owner / Reference
Charlotte Mecklenburg Schools
Don Cave
980.343.4433
d.cave@cms.k12.nc.us

Schedule
June 2008 - December 2009

Cost
$15,571,703

Team
Andy Aldridge
Mike Carlisto
Heath Edmiston



East Meck High School, Additions and Renovations | Charlotte, NC

Project Description / Services
This project included a 42,000sf three-story, stand-alone classroom building, renovations to existing buildings, a new bus parking lot, and sports fields.

Twenty-six additional classrooms were added to the East Meck High School campus in this building. Amongst those classrooms was a large culinary arts area with two full service kitchens. The building also houses East Meck's ROTC program where cadets go through training and skill development as part of that program. The rest of the building has been dedicated to East Meck's CTE program.

As the project took place on an active campus, the student, staff and construction separation plan was a critical component of the planning.

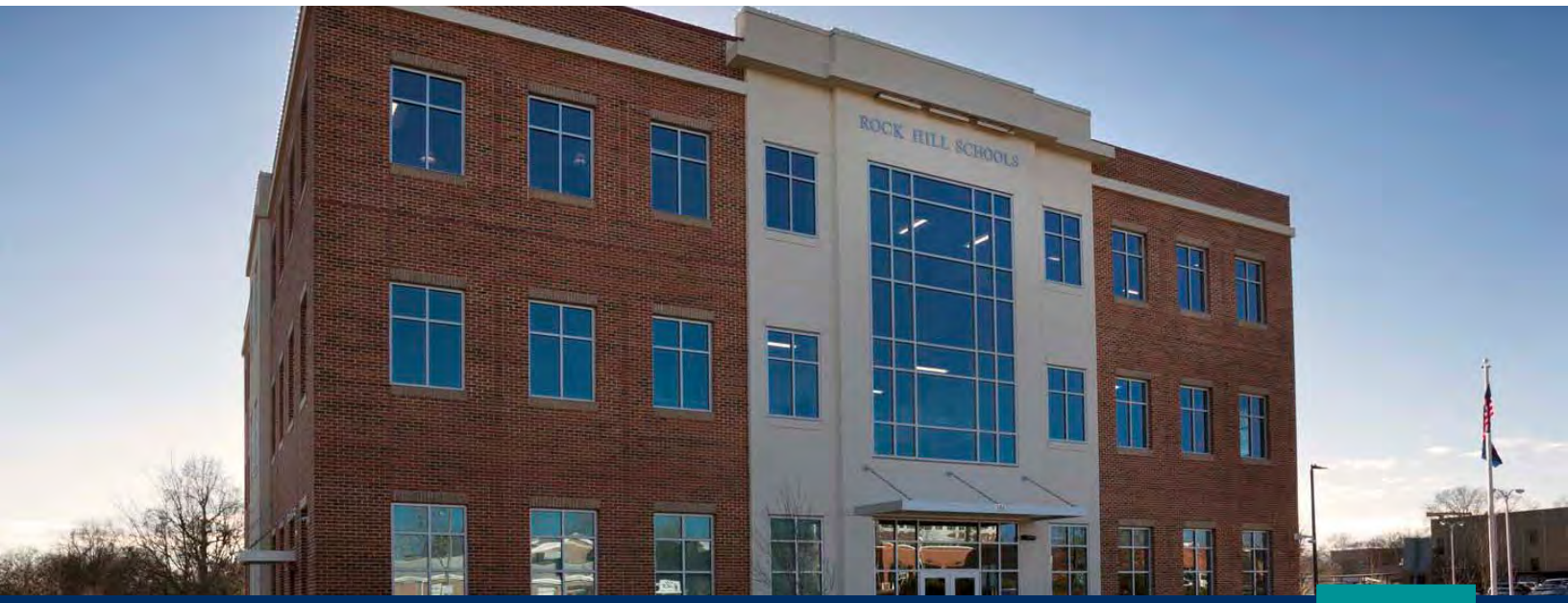
Services Provided
Construction Management at Risk

Owner / Reference
Charlotte Mecklenburg Schools
Don Cave
980.343.4433
d.cave@cms.k12.nc.us

Schedule
December 2016 - November 2017

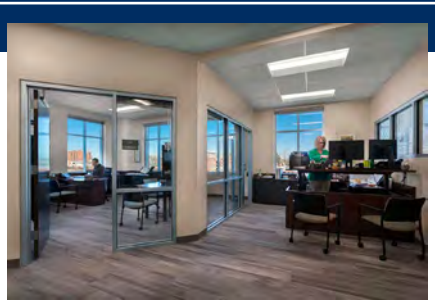
Cost
$10,417,552

Team
Andy Aldridge
Mike Carlisto
David Andrews
Rich Gentilcore



Rock Hill School District 3 New District Office | Rock Hill, SC

OSF EXPERIENCE





Project Description / Services

This design-build project serves as the District's main administrative office. The 30,000sf, 3-story building houses the District's administrative staff and serve as the hub for the school system. The building is located in downtown Rock Hill in the heart of the city's Historic District.

The school district chose the design-build process because of time and budget constraints. The building was designed and constructed in a fast track mode with site work and concrete foundations starting as the rest of the building's design was completed and submitted for permit approval.

The building was designed and built in 15 months.

Services Provided

Construction Management at Risk

Owner / Reference

J.M. Cope
Rock Hill, SC 29732
Kurt Thompson
(803) 329-3250
kthompson@jmcope.com

Schedule

March 2017 - December 2017

Construction Cost

$6,517,796

Team

Mike Carlisto
Andy Aldridge
Gerzon Lopez

Additional Relevant Experience



York Comprehensive High School & Floyd D. Johnson Technology Center



Covenant Day High School



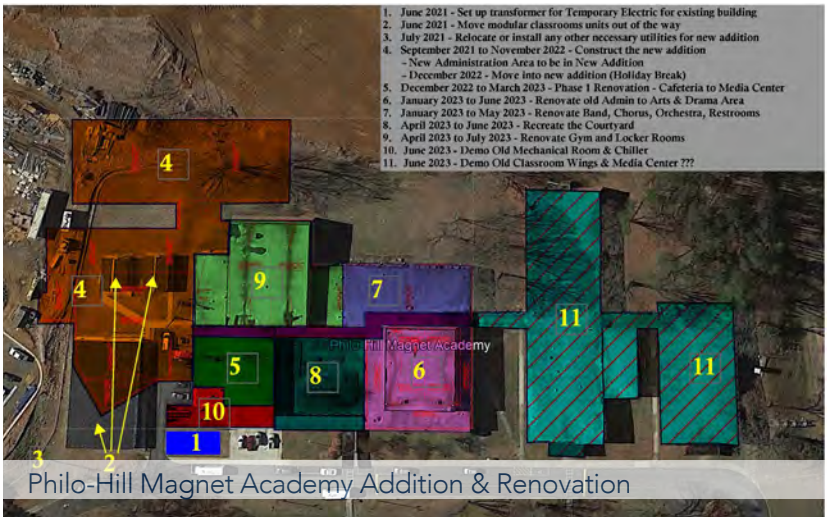
Carmel Christian School Addition & Renovations



Olympic Relief High School

"You and your team provided valuable insight and consulting during our planning stage with regards to expected cost, pros and cons of different building configurations, and realistic targets for time to completion. The partnership with your team during construction was outstanding, both in terms of quality of construction and providing options for minimizing costs through change orders."

Jay Hancock, Executive Pastor
Carmel Christian School



Philo-Hill Magnet Academy Addition & Renovation

5. Workload



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GENERAL CONTRACTORS
The Art and Science of Construction

Identify your annual volume of Construction Contracts for the last five years. Where a local office is involved, please provide similar information for the local office.

Year	# of Projects	Revenue	CM@Risk Rev
2020	65	$226M	$54.7M*
2019	76	$276.0M	$28.9M
2018	71	$329.2M	$64.9M
2017	81	$229M	$59.9M
2016	79	$167.8M	$12.2M

What is the current dollar value of work under Contract?
Current contract backlog is $174M.

What is the typical dollar range of projects under Contract with your firm?
$100,000 - $128M

Identify what percentage of your work is hard bid and what percentage is based on a CM/GC at Risk or similar approach?
Less than 10% of our work is hard bid and 90% or more is a form of negotiated contract.

Identify what percentage of your work is renovation versus new construction.
Based on the number of projects completed in 2020, sixty percent (60%) of these were new construction and forty percent (40%) were renovation.





6. Financial Stability



EDIFICE
GENERAL CONTRACTORS
The Art and Science of Construction

Submit your most recent financial statements (at a minimum, balance sheets and income statements for 2018 and 2019) and verification of current bonding capacity.
Financial statements are included as a separate confidential attachment. A bid bond for pre-construction and a bonding letter are included at the end of this section.

Provide two bank references.
South State Bank
1043 East Morehead Street, Charlotte, NC 28204
Attn: Brian McDonnell
704.323.4284

Towne Bank
6337 Morrison Blvd.
Attn: Andrea Williamson
704.644.4024

Describe all instances of project disputes, which, in the last five years, reached the level of:
a. Formal mediation, arbitration, or litigation;
b. Significant settlements with clients, contractors, or sub-contractors; or
c. Current significant pending claims or suits.
For each dispute, describe the parties involved, the nature of the dispute, and the amount of the dispute. Please provide this information for all such disputes arising out of the firm's projects, regardless of whether the firm was a party or witness in the dispute.
Edifice is proud of its 43-year heritage of successfully completing every project we have been awarded. We have never been terminated from a project.

We had one lawsuit filed against us in small claims court by Identigraph, a signage subcontractor, that was terminated prior to performing work. The judge gave the subcontractor a partial award of $3,000, less than ½ the originally requested amount, which we promptly paid.

On May 31, 2017, Edifice, LLC was named as one of the parties in a lawsuit filed by Anderson Shannon in Charleston County, SC. The plaintiff was employed by our subcontractor, James White Construction, on our project in Mt. Pleasant, SC. He was injured when he stepped backwards into an open storm drain on the jobsite. The grate covering the drain had been removed by one of James White Construction's subcontractors who were cleaning out the drains that day. The case was dismissed on May 18, 2018.

Identify any occasion in the past five (5) years where any Surety was required to pay any claim against any Payment Bond furnished by the Proposer for any project.
None

Identify any occasion in the past five (5) years where any Surety was required to render or secure performance due to any owner under any Performance Bond furnished by the Proposer for any project.
None

Identify any occasion in the past five (5) years where any Surety requested any owner of a project in which the Proposer had furnished Performance and/or Payment Bonds to make any payment(s) by joint check to the Proposer and Surety.
None

Provide a certificate showing your current Commercial General Liability (CGL) insurance policy and any other insurance policies (such as professional liability) that would be applicable to the Project.
Included at the end of this section.

Provide your current bonding rate schedule.
1%

List of failed projects, suspensions, debarments, and significant litigation
None



Liberty Mutual SURETY

Document A310™ – 2010

Conforms with The American Institute of Architects AIA Document 310

Bid Bond

CONTRACTOR:
(Name, legal status and address)

Edifice, LLC
4111 South Blvd.
Charlotte, NC 28209

SURETY:
(Name, legal status and principal place of business)

Liberty Mutual Insurance Company
175 Berkeley Street
Boston, MA 02116
Mailing Address for Notices

OWNER:
(Name, legal status and address)

Beaufort County School District
2900 Mink Point Blvd.
Beaufort, SC 29902

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Any singular reference to Contractor, Surety, Owner or other party shall be considered plural where applicable.

BOND AMOUNT: Five Percent of Amount Bid (5%)

PROJECT:
(Name, location or address, and Project number, if any)

Hilton Head Island Middle School - Renovation of School on Active Campus

The Contractor and Surety are bound to the Owner in the amount set forth above, for the payment of which the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. The conditions of this Bond are such that if the Owner accepts the bid of the Contractor within the time specified in the bid documents, or within such time period as may be agreed to by the Owner and Contractor, and the Contractor either (1) enters into a contract with the Owner in accordance with the terms of such bid, and gives such bond or bonds as may be specified in the bidding or Contract Documents, with a surety admitted in the jurisdiction of the Project and otherwise acceptable to the Owner, for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof; or (2) pays to the Owner the difference, not to exceed the amount of this Bond, between the amount specified in said bid and such larger amount for which the Owner may in good faith contract with another party to perform the work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect. The Surety hereby waives any notice of an agreement between the Owner and Contractor to extend the time in which the Owner may accept the bid. Waiver of notice by the Surety shall not apply to any extension exceeding sixty (60) days in the aggregate beyond the time for acceptance of bids specified in the bid documents, and the Owner and Contractor shall obtain the Surety's consent for an extension beyond sixty (60) days.

If this Bond is issued in connection with a subcontractor's bid to a Contractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

When this Bond has been furnished to comply with a statutory or other legal requirement in the location of the Project, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

Signed and sealed this 23rd day of February , 2021 .

Edifice, LLC
(Principal) *(Seal)*

(Witness)

By:
(Title)

James Webb
(Witness) James Webb

Liberty Mutual Insurance Company
(Surety)

By:
(Title) Catherine Thompson , Attorney-in-Fact

LIBERTY MUTUAL INSURANCE COMPANY INCORPORATED 1912 MASSACHUSETTS

This Power of Attorney limits the acts of those named herein, and they have no authority to bind the Company except in the manner and to the extent herein stated. Not valid for mortgage, note, loan, letter of credit, bank deposit, currency rate, interest rate or residual value guarantees. To confirm the validity of this Power of Attorney call 610-832-8240 between 9:00 am and 4:30 pm EST on any business day.

Liberty Mutual. SURETY

Liberty Mutual Insurance Company
The Ohio Casualty Insurance Company
West American Insurance Company

POWER OF ATTORNEY

KNOWN ALL PERSONS BY THESE PRESENTS: That The Ohio Casualty Insurance Company is a corporation duly organized under the laws of the State of New Hampshire, that Liberty Mutual Insurance Company is a corporation duly organized under the laws of the State of Massachusetts, and West American Insurance Company is a corporation duly organized under the laws of the State of Indiana (herein collectively called the "Companies"), pursuant to and by authority herein set forth, does hereby name, constitute and appoint, Catherine Thompson of the city of Charlotte, state of NC its true and lawful attorney-in-fact, with full power and authority hereby conferred to sign, execute and acknowledge the following surety bond:

Principal Name: Edifice, LLC

Obligee Name: Beaufort County School District

Surety Bond Number: Bid Bond **Bond Amount:** See Bond Form

IN WITNESS WHEREOF, this Power of Attorney has been subscribed by an authorized officer or official of the Companies and the corporate seals of the Companies have been affixed thereto this 12th day of December, 2018.

The Ohio Casualty Insurance Company
Liberty Mutual Insurance Company
West American Insurance Company

By: _____
David M. Carey, Assistant Secretary

STATE OF PENNSYLVANIA ss
COUNTY OF MONTGOMERY

On this 12th day of December, 2018, before me personally appeared David M. Carey, who acknowledged himself to be the Assistant Secretary of Liberty Mutual Insurance Company, The Ohio Casualty Company, and West American Insurance Company, and that he, as such, being authorized so to do, execute the foregoing instrument for the purposes therein contained by signing on behalf of the corporations by himself as a duly authorized officer.

IN WITNESS WHEREOF, I have hereunto subscribed my name and affixed my notarial seal at King of Prussia, Pennsylvania, on the day and year first above written.

COMMONWEALTH OF PENNSYLVANIA
Notarial Seal
Teresa Pastella, Notary Public
Upper Merion Twp., Montgomery County
My Commission Expires March 28, 2021
Member, Pennsylvania Association of Notaries

By: _____
Teresa Pastella, Notary Public

This Power of Attorney is made and executed pursuant to and by authority of the following By-laws and Authorizations of Liberty Mutual Insurance Company, The Ohio Casualty Insurance Company, and West American Insurance Company which resolutions are now in full force and effect reading as follows:

ARTICLE IV – OFFICERS – Section 12. Power of Attorney. Any officer or other official of the Corporation authorized for that purpose in writing by the Chairman or the President, and subject to such limitation as the Chairman or the President may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Corporation to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact, subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Corporation by their signature and execution of any such instruments and to attach thereto the seal of the Corporation. When so executed, such instruments shall be as binding as if signed by the President and attested to by the Secretary. Any power or authority granted to any representative or attorney-in-fact under the provisions of this article may be revoked at any time by the Board, the Chairman, the President or by the officer or officers granting such power or authority.

ARTICLE XIII – Execution of Contracts – SECTION 5. Surety Bonds and Undertakings. Any officer of the Company authorized for that purpose in writing by the chairman or the president, and subject to such limitations as the chairman or the president may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Company by their signature and execution of any such instruments and to attach thereto the seal of the Company. When so executed such instruments shall be as binding as if signed by the president and attested by the secretary.

Certificate of Designation – The President of the Company, acting pursuant to the Bylaws of the Company, authorizes David M. Carey, Assistant Secretary to appoint such attorneys-in-fact as may be necessary to act on behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations.

Authorization – By unanimous consent of the Company's Board of Directors, the Company consents that facsimile or mechanically reproduced signature of any assistant secretary of the Company, wherever appearing upon a certified copy of any power of attorney issued by the Company in connection with surety bonds, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

I, Renee C. Llewellyn, the undersigned, Assistant Secretary, of Liberty Mutual Insurance Company, The Ohio Casualty Insurance Company, and West American Insurance Company do hereby certify that this power of attorney executed by said Companies is in full force and effect and has not been revoked.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seals of said Companies this 23rd day of February, 2021.

By: _____
Renee C. Llewellyn, Assistant Secretary

Willis Towers Watson

August 7, 2020

Phone: 704-376-9161
Fax: 704-342-0343
www.willis.com

Beaufort County School District
Procurement Office
2900 Mink Point Blvd
Beaufort, SC 29902

It is a pleasure to share with you our association and surety credit relationship with Edifice, LLC.

Our association with Edifice, LLC. has been established for several years. We consider the firm and the management team true professionals in the field of general contracting. Operations are conducted with fiscal responsibility, proficient technical and managerial skills, and ethics of the highest caliber. The Edifice, LLC. team consists of dedicated professionals committed to a quality construction product.

Liberty Mutual Insurance Company, rated A XV, has conducted a careful underwriting review to establish significant surety credit parameters for Edifice, LLC. and has supported individual bonds in excess of $125,000,000, with aggregate support exceeding $400,000,000. Liberty Mutual Insurance Company has always responded favorably to any bond needs of Edifice, LLC. and anticipates no difficulty continuing this service.

Naturally, please understand the execution of any surety credit would be subject to normal underwriting considerations at the time of the request, including review of contract terms and conditions and project financing.

We certainly recommend the construction services of Edifice, LLC. to you. Please let us know if we can be of further assistance.

Sincerely,
Liberty Mutual Insurance Company

Catherine Thompson

Catherine Thompson
Attorney-In-Fact

This Power of Attorney limits the acts of those named herein, and they have no authority to bind the Company except in the manner and to the extent herein stated.

Liberty Mutual Insurance Company
The Ohio Casualty Insurance Company
West American Insurance Company

Certificate No: **8196939**

POWER OF ATTORNEY

KNOWN ALL PERSONS BY THESE PRESENTS: That The Ohio Casualty Insurance Company is a corporation duly organized under the laws of the State of New Hampshire, that Liberty Mutual Insurance Company is a corporation duly organized under the laws of the State of Massachusetts, and West American Insurance Company is a corporation duly organized under the laws of the State of Indiana (herein collectively called the "Companies"), pursuant to and by authority herein set forth, does hereby name, constitute and appoint, Andrew M. Bennett, Jennifer B. Gullett, Noah William Pierce, John F. Thomas, Catherine Thompson, Amy R. Waugh

all of the city of Charlotte state of NC each individually if there be more than one named, its true and lawful attorney-in-fact to make, execute, seal, acknowledge and deliver, for and on its behalf as surety and as its act and deed, any and all undertakings, bonds, recognizances and other surety obligations, in pursuance of these presents and shall be as binding upon the Companies as if they have been duly signed by the president and attested by the secretary of the Companies in their own proper persons.

IN WITNESS WHEREOF, this Power of Attorney has been subscribed by an authorized officer or official of the Companies and the corporate seals of the Companies have been affixed thereto this 3rd day of October, 2018.

Liberty Mutual Insurance Company
The Ohio Casualty Insurance Company
West American Insurance Company

By: _____
David M. Carey, Assistant Secretary

State of PENNSYLVANIA
County of MONTGOMERY ss

On this 3rd day of October, 2018 before me personally appeared David M. Carey, who acknowledged himself to be the Assistant Secretary of Liberty Mutual Insurance Company, The Ohio Casualty Company, and West American Insurance Company, and that he, as such, being authorized so to do, execute the foregoing instrument for the purposes therein contained by signing on behalf of the corporations by himself as a duly authorized officer.

IN WITNESS WHEREOF, I have hereunto subscribed my name and affixed my notarial seal at King of Prussia, Pennsylvania, on the day and year first above written.

COMMONWEALTH OF PENNSYLVANIA
Notarial Seal
Teresa Pastella, Notary Public
Upper Merion Twp., Montgomery County
My Commission Expires March 28, 2021
Member, Pennsylvania Association of Notaries

By: _____
Teresa Pastella, Notary Public

This Power of Attorney is made and executed pursuant to and by authority of the following By-laws and Authorizations of The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company which resolutions are now in full force and effect reading as follows:

ARTICLE IV – OFFICERS: Section 12. Power of Attorney.
Any officer or other official of the Corporation authorized for that purpose in writing by the Chairman or the President, and subject to such limitation as the Chairman or the President may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Corporation to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact, subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Corporation by their signature and execution of any such instruments and to attach thereto the seal of the Corporation. When so executed, such instruments shall be as binding as if signed by the President and attested to by the Secretary. Any power or authority granted to any representative or attorney-in-fact under the provisions of this article may be revoked at any time by the Board, the Chairman, the President or by the officer or officers granting such power or authority.

ARTICLE XIII – Execution of Contracts: Section 5. Surety Bonds and Undertakings.
Any officer of the Company authorized for that purpose in writing by the chairman or the president, and subject to such limitations as the chairman or the president may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Company by their signature and execution of any such instruments and to attach thereto the seal of the Company. When so executed such instruments shall be as binding as if signed by the president and attested by the secretary.

Certificate of Designation – The President of the Company, acting pursuant to the Bylaws of the Company, authorizes David M. Carey, Assistant Secretary to appoint such attorneys-in-fact as may be necessary to act on behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations.

Authorization – By unanimous consent of the Company's Board of Directors, the Company consents that facsimile or mechanically reproduced signature of any assistant secretary of the Company, wherever appearing upon a certified copy of any power of attorney issued by the Company in connection with surety bonds, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

I, Renee C. Llewellyn, the undersigned, Assistant Secretary, The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company do hereby certify that the original power of attorney of which the foregoing is a full, true and correct copy of the Power of Attorney executed by said Companies, is in full force and effect and has not been revoked.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seals of said Companies this 7 day of August, 2020

By: _____
Renee C. Llewellyn, Assistant Secretary

Not valid for mortgage, note, loan, letter of credit, currency rate, interest rate or residual value guarantees.

To confirm the validity of this Power of Attorney call 1-610-832-8240 between 9:00 am and 4:30 pm EST on any business day.



7. Fees and Costs

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GENERAL CONTRACTORS
The Art and Science of Construction

Fees and Costs

a.	Estimating (pre-construction manager)	$100 per hour
b.	Field Verification (Project manager/superintendent)	$100 per hour
c.	Constructability Review (combination of personnel)	$100 per hour
d.	Project Management	$100 per hour

Personnel Rates:

• Project Executive	$130.00 per hour
• Project Manager	$100.00 per hour
• Superintendent	$100.00 per hour
• Pre-construction Manager	$100.00 per hour
• VP of Preconstruction	$120.00 per hour

Price Business Proposal is included in a separate sealed envelope.

8. Miscellaneous / M/WBE Approach



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Describe your information management systems and Owner reporting systems. Explain how these systems tie to the initial cost projections and final estimate.
Project tracking and reporting involves daily, weekly and monthly attention. Project issues are tracked using ViewPoint, our project management software, and daily reports/logs are maintained. ViewPoint issues project reports that can be updated daily. This should be the basis of the project operational meetings.

At our weekly or bi-weekly meetings held throughout the project (design, pre-construction, and construction) we will review all of the project particulars and create tracking reports to monitor submittals, RFIs, the schedule and two-week look aheads, change management, contingencies, quality control, commissioning, drawings and updates, weather and time impacts, plus any other owner or project related items. Meeting minutes are complied from every meeting with items remaining open until closed by the team. The reports or logs are updated for each meeting and will contain the most up to date project information. The meetings, minutes, reports, and logs are the tools the project team will utilize to manage the project.

Describe the process you would utilize to qualify and bid subcontractors and vendors for the project.
In order to maximize trade contractor or subcontractor bidding on the project, we must get the word out with thorough and well placed advertisements. We will start the process with an initial project information or outreach session that introduces the project facts to the trade contractor community. At this meeting we will talk about the project, our pre-qualification process, and the upcoming bid process. We will also advertise the trade contractor bid packages and hold a networking session in order to foster possible relationships between trade contractors and second tier subcontractors and suppliers.

The pre-qualification process is next and it once again will be advertised thoroughly with well placed advertisements in local newspapers, construction bulletins, minority publications, and any other appropriate media outlets. Opening up the pre-qualification process to as many trade contractors as possible will ensure that you have a vast pool of trade contractors to choose from for pre-qualification. Once all trade contractors have been determined for pre-qualification, we will advertise the bid opening. A pre-bid meeting will be scheduled for further information and discussion on the bid day particulars, forms, and requirements.

Edifice will enter into a contract with each subcontractor or trade contractor. Scopes of work will be developed for each trade in addition to their responsibilities within the plans and specs. The costs for each trade will be entered into the GMP and tracked throughout the construction process. Any changes, revisions, or modifications to a trade contract will be reported on throughout the project. This helps us manage all of the direct costs from beginning to end.

Include one sample of the following items with your response to the Request for Proposal (if these have been done previously with project management software as mentioned in Item 8 above, please submit printed examples in that format):
a. *Project Cost Estimate (similar format to the one proposed for this project)*
b. *Daily and Monthly project report to the Owner*
c. *Log(s) for tracking work progress*
d. *Other tracking items you feel would be helpful in showing how you would assure the Project is delivered on time and on budget.*

These samples are included at the end of this section.

Describe how you will address and promote the Owner's M/WBE Policy in the Construction Phase. All selected contractors will be expected to participate in District sponsored meetings promoting minority/local sub-contractor participation.
Our M/WBE Approach begins page 45.

Any other information that you believe may assist the Owner in deciding that your firm is best qualified for the Project.
The Edifice approach begins on the following page.

Edifice likes to utilize the entire project team from the beginning of our involvement in the project on through to the end of construction. The operations team gets involved during the pre-construction phase and literally starts building the project on paper through schedule development and constructability reviews. Within our pre-construction schedule we start developing construction milestones and the identification of design, agency approval, and long lead item(s) milestones. With the construction activities, means and methods, planning, and construction methodologies analyzed and laid out, we are literally able to hit the ground running once a Guaranteed Maximum Price (GMP) is finalized for the start of construction. This allows for a shorter project duration that allows the Owner to save time and money, and also allows for the implementation of Owner, Designer, and Construction team input into the drawings throughout the pre-construction process.

The following is a listing of the typical services we perform in each of these phases and a brief description of how those services will be performed.

GMP to Final Cost

3%

HISTORICAL average

SERVICES			
Pre-construction		**Construction**	
<u>Drawing Reviews</u> • Constructability • Detail Clarification • Drawing Coordination <u>Estimating</u> • Detailed Quantity Survey • Market Input on Major Trade Packages • Budget Reviews • Value Engineering <u>Quality</u> • Develop site specific QC Plan <u>Safety</u> • Develop site specific safety plan	<u>Scheduling</u> • Design Phase • Permitting • Phasing Milestones <u>Bidding</u> • Prequalification Process • Sub/Vendor Solicitation • Bid Reviews • O/A/C Bid Recommendations & Awards	<u>Schedule</u> • Further define construction schedule • Progress updates • Communicate project status <u>Budget</u> • Track costs against original budget • Present budget updates • Always seek ways to save	<u>Quality Control</u> • P - Preparatory meetings and plan implementation • I - Initiate pre-installation check lists • F - Follow-up implementation and report <u>Safety</u> • Implement safety plan • Conduct weekly site safety meetings w/ subs • Safety reporting and records

Processes

Mike Carlisto will serve as the Team Leader/Project Executive/Project Manager for this project and will represent Edifice throughout both pre-construction and construction phases. It will be Mike's responsibility to manage the pre-construction operation through the design and budget phases to the GMP negotiations. Mike will be a management and coordination link to the design team(s), the owner's project management team and building inspectors. He will coordinate the minority participation activities and manage trade package bids with the pre-construction team, and then facilitate contract negotiations and scheduling for the project management team. During construction, Mike will provide direct oversight of the construction management team.

Pre-Construction:

- **Andy Aldridge** and **Josh Spencer**, with assistance from the rest of the pre-construction team, will be responsible for the management of the estimating process, assembling cost proposals, value engineering activities, project design document and constructability reviews. They will assure tracking mechanisms are in place to communicate changes in the budget during each phase of the pricing exercise. During the construction phase, the pre-construction team will provide support to the construction team during any pricing exercises as needed. This team is ready to assist with document reviews, contract negotiations, and pricing changes to contract documents as needed.

Construction

- Our Project Manager, **Tim Bender**, in conjunction with, **Ron Jaruzel**, Project Manager, will be responsible for the day-to-day administrative control and ultimate authority and oversight of the project. This includes but is not limited to: contract negotiations, writing subcontracts, subcontractor management, processing submittals, processing RFI's, handling changes, accounts receivables, account payables, addressing constructability issues, document control, schedule generation and maintenance, budget control and reporting, maintaining all logs, lead Owner/Architect/ Contractor meetings and distribute meeting minutes.
- Our Project Superintendent, **David Kelly**, will be responsible for the day-to-day oversight of the project and have daily authority on the site. This includes but is not limited to: scheduling subcontractors, project safety, project cleanliness, pushing and maintaining scheduled progress, quality control, erosion control, environmental control, obtaining appropriate state construction approvals and inspections, coordinating subcontractor trades, and assuring overall project harmony. During the pre-construction process, our team will assist in the design and schedule management. This enables the owner to get the benefit of construction input through every stage of design. Constructability and Value Engineering can be employed earlier in the game in order to facilitate the start of construction.

On our CM at Risk projects the following team members are involved heavily in Pre-construction Services:

- Project Executive, Vice President of Pre-construction Services, Pre-construction Manager, Senior Project Managers, and Project Manager
- Our Superintendents start looking at the Plans and Specs at Design Development and Construction Documents during our Constructability Reviews.
- The Project Executive stays involved throughout pre-construction and construction services.
- The Vice President of Pre-construction Services stays heavily involved with oversight during pre-construction.
- The Pre-construction Manager is 100% dedicated the project through pre-construction and bidding.
- The Senior Project Managers and Project Manager start to get heavily involved at Design Development with Constructability Reviews, creating Scopes of Work for the Trade Packages, and building the construction schedule. They also assist the team during the Pre-qualification of Trade Contractors process.

Value Engineering

Our team defines value engineering as the skill set and expertise to deliver best value for our clients through collaborative efforts. Those efforts include meeting with the design team, exploration of alternative materials and buildings systems, examination of life cycle costs, and a thorough project constructability review. Our emphasis is on achieving the most cost effective means and methods without compromising the client's quality and performance standards.

We will identify opportunities to save cost through alternate systems, products and constructability details. We provide current market pricing for these alternatives and discuss them with the project team to determine those that make sense for the project. We give you the information to determine the scope of work that maximizes your needs while staying within the parameters of the budget.

Constructability Issues

We work closely with the design team to continuously evaluate constructability, materials and methods to provide a complete set of bid documents and eliminate the need for potential redesign once the final documents are placed in the market for bid purposes. During this process we also provide a continuous pricing exercise for various material options and/or methods that help control the budget and drive decisions throughout the process. Budget savings can vary based on the size and complexity of the project, however cost and coordination issues that arise during construction are all but eliminated.

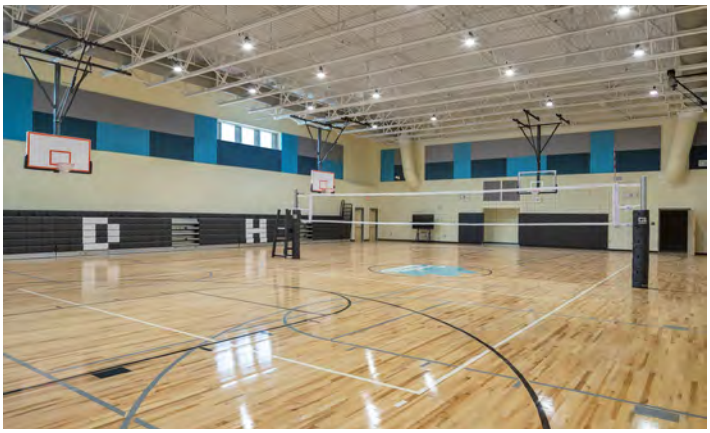
Cost Model/Estimates:

All of our costs and scheduling details are handled with an "open book policy." We will share the details of every pricing situation from pre-construction estimates to actual job costs. The project budget is monitored at each design milestone with detailed itemized cost breakdown where subcontractor and supplier commitments are measured against the itemized budget. As plans are further developed, the budget from the previous design milestone is compared to the current design milestone budget. This comparison allows the team to track and monitor any ups and downs on particular trades, materials, or equipment.

It promotes discussion on cost saving measures and helps us maintain the budgets within the budget. During construction all costs, contingency expenditures, Owner proposed scope adds or revisions are discussed at weekly or bi-weekly meetings. The owner is always made aware of the status of the project budget throughout the progress of the job. At the completion of the project, all savings under the GMP are reconciled to the contract through a deductive change order.







Quality Control:

We have developed and implemented a quality control program that is built on the Core of Engineers and United State Navy's "Construction Quality Management (CQM)" plan. This very systematic approach to quality is derived from following a set of repeated processes for each component of the project throughout the life of the construction project. Starting with the end goal in mind, each definable feature of work is identified and pre-determined as to the intended quality outcome. We work throughout the pre-construction phases of a project till the very end of construction to assure the intended results are met.

The CQM system is built on a precise set of checklists that follow the same basic setup and implementation for each definable feature. This system briefly explained below is what we call the PIF system and is as follows:

P – **Preparatory**: Before any work begins each definable feature is identified and a check list completed that includes product details, installation instructions, inspection requirements, submittal information, checks of all pre-requisite work, appropriate hazard analysis and testing procedures.

I – **Initial**: At the very beginning of the installation each definable feature will have another check list completed that includes the review of the Preparatory Meeting, review of all pre-requisite work, review of installation instructions, product verifications, specific safety requirements, and any appropriate hazard analysis identified.

F – **Follow Phase**: Daily checks are performed to assure continuing compliance with contract requirements including safety, testing, inspections, and installation instructions. Reports are developed and kept to document the installation.



Schedule and Staffing Plan:

We believe that the generation, maintenance and utilization of the project schedule is absolutely key to achieving our project completion dates. Our philosophy is to be the keeper of the entire project schedule, not just of the construction activities, but of every phase of the construction process including the design, permitting, submittals, construction, inspections, owner's equipment, project close-out requirements. We don't develop our schedules in a vacuum. The success of building a usable working schedule depends on the buy-in and input of the entire project team including the Owner, Architect, Engineers, Contractor, and the Subcontractors.

Pre-Construction: We will generate a milestone schedule at the onset of the project. This schedule incorporates all the projects major milestones including all design completion dates, permitting requirements, and major construction activities and sequencing.

Construction: We will build upon the milestone schedule generated during the pre-construction phase prior to the start of construction, and include all construction activities, sequencing and durations. We incorporate all long-lead material lead times and their respective submittals to make sure we are pro-active in our approach to the buyout and submittal process. We incorporate any owner equipment or fixtures so they can be coordinated with the other trades. We build our schedules to include any special inspection requirements and any specific certificate of occupancy needs.

This is effective in giving the project team a set of milestones and targets to hit from the start of design, through permitting, bidding, start of construction and all the construction milestones (pad, foundations, shell, dry-in, heat/air & power, finishes, etc.), substantial completion, plus closeout and final completion. We all buy-in and we all help each other hit the project targets.



M/WBE Implementation Plan

We will solicit bids in accordance with Beaufort County School District's regulations.

Mission

It is our teams mission to provide M/WBE businesses equal access and opportunity to participate fully in all aspects of this project; to prohibit discrimination on the basis of race, color, national origin, religion, gender; and where otherwise qualified, physical disabilities.

M/WBE Plan Objectives

- To provide M/WBE's equal access to opportunity
- To achieve and exceed the project's M/WBE goals
- To set the standards of M/WBE success within Beaufort County School District
- To increase the level of knowledge within the M/WBE contracting community and to raise the awareness of available construction services offered by those firms.

Outreach: Solicitation

We will solicit M/WBE interest in the project utilizing the following methods:

- Identifying potential M/WBE firms using available resources including:
  - Beaufort County & Beaufort County School District databases of certified small businesses
  - Trades Organizations
- Electronic notifications, Edifice website
- Advertising through print media and social media

Procurement: Proactive Recruitment

We will proactively recruit M/WBE's for the project by:

- Hosting a project information session & outreach
- Structuring reduced barrier packages for example; Flooring, Paint, Concrete, Site work, Periodic and Final Cleaning
- Reviewing General Conditions for M/WBE opportunities including:
  - Temporary fencing
  - Office supplies/equipment
  - First aid and safety supplies
  - Document printing and reproduction
- Provide project documents to Trade associations

Reporting

- Post bid compliance reports.
- Monthly utilization reports.
- Final M/WBE utilization report.

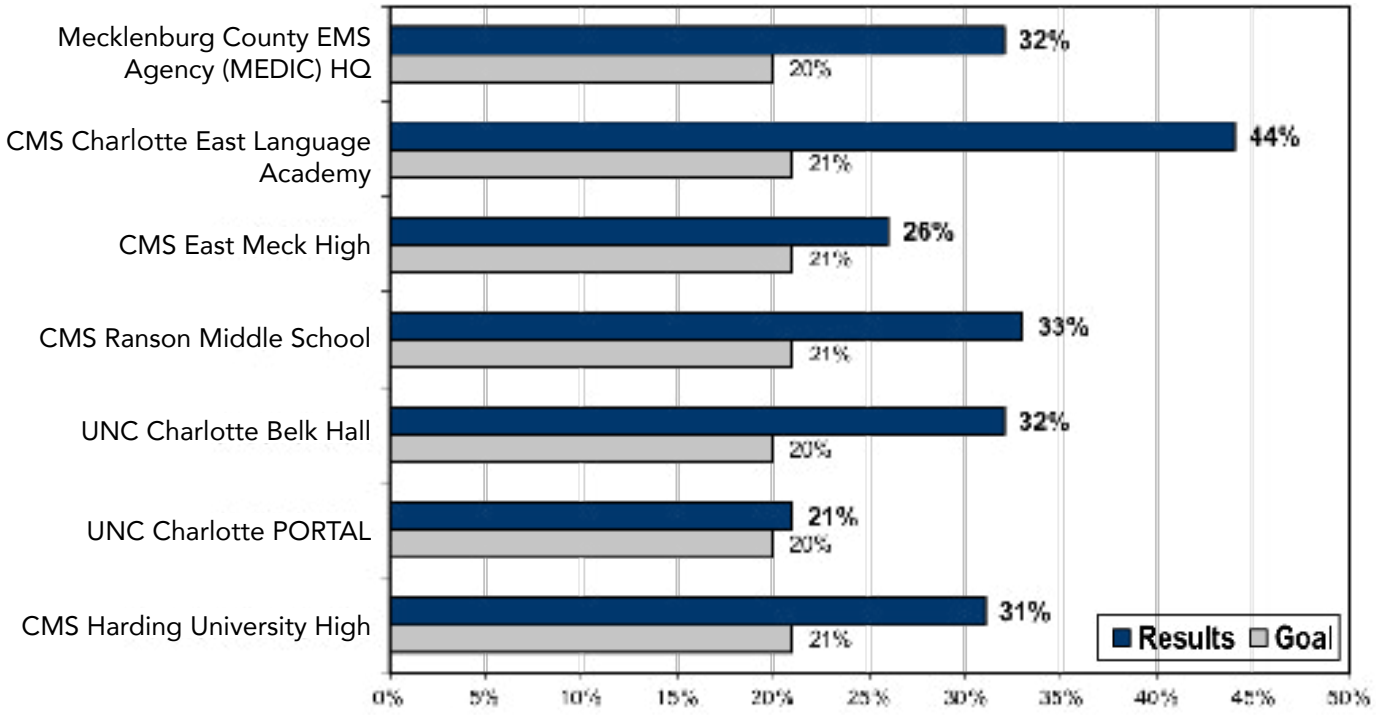
Technical Assistance

We will assist M/WBE's in the preparation of pre-qualification statements and proposals by:

- Hosting a pre-qualification workshop & contractor round-table meeting
- Providing individual one-on-one assistance in completing the pre-qualification forms.
- Reviewing project requirements, and manpower with M/WBE primes.
- Offering referral assistance to M/WBE's to match them with appropriate suppliers/contractors.
- Provide certification assistance.

Success Rate

The above strategies were implemented on the most recently completed relevant projects in the chart below:





Business Enterprise Utilization Report

List all vendors/subcontractors to be used on this project. All MBEs or WBEs proposed for utilization on this project must be certified by the Small and Minority Business Assistance Office through the State of South Carolina according to the criteria of the Beaufort County School District's Minority Business Enterprise Plan prior to utilization on this project.
In column 2 below, please specify ethnic/racial/gender group as follows:
- *AABE – African-American Business Enterprise*
- *HBE – Hispanic Business Enterprise*
- *ABE – Asian-American Business Enterprise*
- *WBE – Woman Business Enterprise*

Edifice will submit M/WBE firms to be used on the project. Firms will be identified during the bidding phase this fall. This is typical for public projects. Edifice will propose certified South Carolina Small and Minority Business prior to utilization. We commit to follow Beaufort County School District's Minority Business Enterprise Plan.

M/WBE firms that we frequently work with include the below.

Sub-Contractor Name	Gender Group	Address	Phone #	E-Mail
Superior Mechanical Systems	M	600 Atando Ave Charlotte, NC 28206	704-335-1942	bwyke@superiorms.com
Camps Construction	M	11136 Monroe Road Matthews, NC 28105	704-321-1492	jcamps@ campsconstruction.com
Chavez Interiors	M	340 Forum Pkwy Rural Hall, NC 27045	336-969-2669	yaritza@chavezinteriors. com
NJR Construction	M	1800 Camden Rd Ste 107-224 Charlotte, NC 28203	704-258-1531	eroper@njr-construction. com
Sears Contract	W	P.O. Box 33429 Raleigh, NC 27636	704-395-9454	jsears@searscontract.com
Pedulla Excavating	W	1275 Shinn Farm Rd Mooresville, NC 28115	704-663-0017	dominick@ pedullaexcavating.com
Siteworks, LLC	W	12034 Goodrich Dr Charlotte, NC 28273	704-588-3055	sbovit@siteworks-llc.com;

Statement of Intent

We, the undersigned have prepared and submitted all the documents required for this project. We have prepared these documents with a full understanding of the Beaufort County School District's goal to ensure equal opportunities in the proposed work to be undertaken in performance of this project. Specifically the BCSD seeks to encourage and promote on an inclusionary basis contracting opportunities without regard to the race, gender, national origin or ethnicity of the ownership or management of any business and that it is an equal opportunity employer and contracting entity. We certify that the representations contained in the Minority/Woman Business Enterprise (M/WBE) Utilization Report, which we have submitted with this solicitation, are true and correct as of this date. We commit to undertake this contract with the Minority/Woman Business utilization Report we have submitted, and to comply with all non-discrimination provisions of the Minority/Woman Business Enterprise Program in the performance of this contract.



Signature

February 22, 2021

Date

Name: Michael A. Carlisto

Title: Vice President

Project: Construction Management at-Risk Services – Beaufort County School District | Hilton Head Island Middle School - Renovation of School on Active Campus

9. Additional Information



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The next pages contain the following sample documents:

a. Project Cost Estimate
b. Monthly Project Report including tracking logs
c. Daily Project Report
d. Project Schedule

New High School (17) (Olympic Relief)
Exhibit A
1.1 GMP Summary
4/27/2020

PKG#	Description	Low Apparent Bidder	Trade Contractor	MWSBE Participation
01-002	Final Cleaning	90,500	Growth Management	90,500
01-003	Survey	94,990	Timmons Group	
01-001	General Trades	488,500	Growth Management	488,500
03-001	Concrete	3,777,900	Camps	3,777,900
04-001	Masonry	6,206,450	Southeastern	
05-001	Steel	6,457,942	SteelFab	
06-001	Storage, Media, Casework	468,213	Cabinets by Design	
07-001	Roofing	1,978,283	Benton Roofing	
07-002	Waterproofing, Caulking, Air Barrier, Exp	904,271	Taylors Interiors	877,001
07-004	Spray Material Fireproofing	46,625	Warco	
07-003	Metal Panels	1,461,890	SECO Architectural	
08-001	Doors and Hardware	816,900	Cook & Boardman	
08-002	Glass	1,751,255	1st Choice Glass	150,000
08-003	Overhead Doors	99,500	Custom Door & Gate	
09-001	Drywall	2,915,000	Sears Contracting	2,877,131
09-002	Acoustical Ceilings & Wall Panels	778,529	Bonitz	
09-003	Hard Tile	458,486	ICC	
09-004	Flooring	1,278,650	Sheilds	
09-006	Athletic Flooring	295,815	Foster	295,815
09-005	Paint	635,136	Diamond Touch	635,136
10-001	Specialties	493,687	RC Specialties	109,894
10-003	Lockers	205,317	Lockers by Design	
10-002	Signage	113,075	Modulex	
10-004	Operable Partition	25,600	Learning Env.	
10-005	Flag Poles	37,462	RC Specialties	
10-008	Metal Canopies & Walkway coverings	94,240	Peachtree Covers	
10-006	Wall Protection	88,533	RC Specialties	19,894
10-007	Shelving	158,060	Atlantic	
11-005	Appliances	51,835	GE	
11-001	Food Service	718,200	11400, Inc.	
11-002	Athletic & Gym Equipment	82,000	Learning Env.	
11-003	Stage Curtain and Pipe Grid	88,666	Scope Hold	
11-004	Commercial Laundry	36,680	Belco	
12-002	Lab Casework	391,000	McDonald Enterprises	
12-003	Theatrical Seating	98,000	Learning Env.	
12-004	Telescoping Bleachers & Fixed Chairs	169,000	Learning Env.	
12-001	Window Treatments	97,174	Precision Walls	
13-001	Grandstand and Site Furnishings	1,043,245	Southern Bleacher Co.	
13-002	Pool	1,017,800	Conner Construction	1,007,800
14-001	Elevator	146,450	Otis Elevator	
21-001	Fire Suppression	998,000	Carolina Fire Control	33,000
22-001	Plumbing	3,905,969	Southeastern	
23-001	HVAC and T&B	13,067,175	Superior Mechanical	12,202,175
26-001	Electrical, Com., Safety, Security, & Cabling	13,570,000	Hinson Electrical	
31-001	Sitework, Temp., & soil allowances	11,633,946	Hoopaugh Grading	477,570
32-003	Athletic Surfacing	1,569,850	GeoSurfaces	
31-002	Road Improvements & Signaling	728,820	Blythe Development	222,960
32-001	Fencing	487,805	Maybury Fencing	487,805
32-002	Landscape	1,255,750	Union Grove	
VE	**Accepted Value Engineering**	**(2,108,904)**	Attached VE Sheet	
	Cost of Work Total	**81,269,270**		
	Project Holds	826,689		
	Allowances	165,000		
	Owner's Unallocated Allowance	375,759		
	Contractors Contingency (1%)	826,367		
	Subtotal Direct Cost	**83,463,085**		
	General Conditions	4,360,825		
	Fee on Direct Cost	2,295,235		
	Builder's Risk	307,384		
	General Liability	526,943		
	P&P Bond	918,722		
	Total	**91,872,194**	**Total MWSBE**	**25.85%**

Daily Project Log: Wednesday 9/23/2020

NC4013 . CMS Olympic Relief High School

Weather: Sunny **Wind:** 3.4 mph **Temp (F):** 60 - 61

Daily Report No.: 51 Daily Log Written by Greg Estabrook.

Daily Notes:

Subcontractors

Firm	Remarks	Location	# Onsite
Camps Construction Company Supervisor: luis davilla	(Bryan)tie steel in surge pit mats and pour in afternoon, and footing adjacent in 5a at east side of pump pits ,also fine grading in 5a and finish stone conveyor belt placing stone at kitchen slab. termite treat in afternoon ,	3a	10
Southeastern Contracting, Inc. Supervisor: richard taylor	(Bryan)Laying on both stairwells and pumping bond beams in 5a perimeter, laying firewall at 5b kitchen cafeteria smooth block. and 5b corridor wall, grouting bond beam block at 5a perimeter walls up through corridor.	stair 3a	16
Southeastern Plumbing and Heating, Inc. Supervisor: MARK CAPPS	(GREG) CONTINUE UNDERGROIUND PLUMBING NEAR ELEVATOR 3B / CONTINUE UNDERGROUND PLUMBING IN MENS LOCKER ROOM AREA 5A / MOVE PIPING IN 3C FROM 11400 REVIEW YESTERDAY	5a & 3a	12
Hinson Electric Inc. Supervisor: TOMMY ARCHIE	(GREG) INSPECTION BRANCH LINE 3C READY FOR INSPECTION TODAY, BEFORE STONE SHOOT. BACKFILL DEEP UNDERGROUND IN COORIDOR 5B-5A. INSPECTION FOR PIPING FOR DATA LINES FROM MAIN MDF ROOM 3A TO OUTSIDE CORNER OF 3/5 AT DIAGONAL	stair 3a	7
Hoopaugh Grading LLC Supervisor: JOSH REA	(Randy) place & grade topsoil on baseball & softball field; mass fill NE corner of site @ Basin 1 Area; grade @ football field; grade South side Bldg 3 & Bldg 5; grade slopes West side of Bldg 5; storm sewer from DI 201 to DI 202; 8' water line east side of Bldg 3; 8' Sanitary Sewer from SSMH 26 TO SSMH 27. Controlled Sites make site inspection.	ext. bldg.	29

Daily Project Log: Wednesday 9/23/2020

NC4013 . CMS Olympic Relief High School

SteelFab, Inc. Supervisor: RAMOS CAMPOS	(GREG) SET UP CRANE AREA 3B DINNING/ SET UP CONTROLLED ACCESS AREA / OFF LOAD STEEL STAGING ON CONCRETE / PREP FOR STARTING SETTING OF STEEL TOMORROW / (HAD SMALL COORDINATION MEETING WITH TRADES, REGARDING CONTROLLED ACCESS MAINLY MASON STOPPING OPERATION WHILE SWINING STEELM NEAR THEIR WORK AREA, ALSO STEEL STOPPING OPERTION WHILE COUNTY INSPECTIONS ON MASONRY.)	10
	Total Manpower:	**84**

Signed By:

on

Charlotte Mecklenburg Schools
New High School (Olympic Relief)

Monthly Report | January 2021

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1 Summary

2 RFI Summary

3 Change Order Summary

4 Subcontractor Report

5 Weather

6 Photos

7 Schedule Milestones

8 Attachments;

a. Contingency and Allowance Logs

b. Schedule Narrative

c. Schedule 30 Day Lookahead

1 Summary

Construction Progress-

The project site progressed through the month of January focusing on site logistics with stoned vehicle and equipment travel paths and laydown areas. The student parking lot was prepped and stone placed later in the month. Stadium construction continued with the cast-in-place retaining wall as well as the CMU retaining wall foundation portion of athletic building C. Building construction continued with masonry nearing completion in the 5B gym areas. Steel erection progressed through building 4. Underslab rough in work completed in building 1 and preparation for the main slab pour in this building was complete for an early February placement. The building envelope did not progress as planned due to weather and material issues related to spray insulation and expansion joints. This has not impacted the critical path of the project. Interior rough in's continued throughout the month along with exterior and interior metal framing. The interior rough in's, mostly the ductwork, has progressed better than planned. These rough in's are critical path activities and have helped make up the negative float in the schedule as updated for January.

Workforce Development Progress-

Through January Edifice received several resumes from CPCC students interested in the internship opportunity Edifice is offering on the project. Edifice is scheduling interviews with candidates in early February, with the intent of hiring an intern no later than March on a part time basis.

2 RFI Summary

RFI's to Date	189
Answered RFI's	185
Open RFI's	4

3 Change Order Summary

Initial Contract Value	$325,000
Change Order #1 (Construction GMP)	$91,872,194
Current Contract Value	$92,197,194

4 Subcontractor Reports

Monthly Manhours	22,703
Total Manhours	120,434

5 Weather Tracking

Total Weather Days for January	8
Total Weather Days for Project	61
Total Weather Days Allowed Project to Date	55

6 Photos



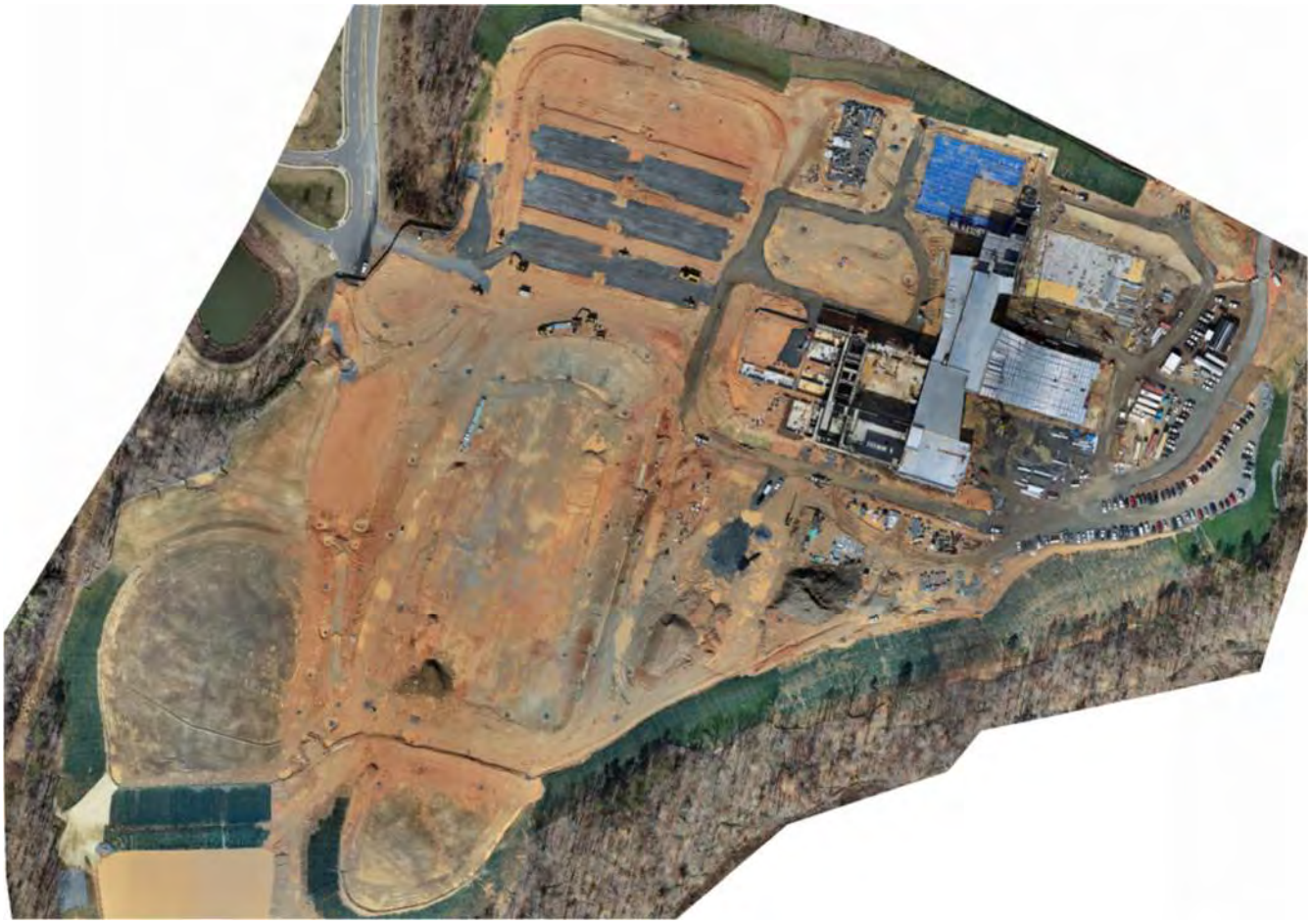







TEREX





7 Schedule

Construction Milestones:

Structural Steel Complete	July 14, 2021
Building Dry In Complete	October 8, 2021
Permanent Power	October 29, 2021
Substantial Completion	April 28, 2022
Final Completion	June 23, 2022

19.1000 . - Allowance - Duke Temp Power Setup

Original Balance	**$90,000.00**		
Approved Changes			
Allowance 5 - Duke Energy Temporary Power Setup- Phase 1	(23,772.68)		
Allowance 11 - Duke Temp Setup - Pole Lights	(2,626.56)		
Allowance 30 - Duke Energy Temporary Service Setup Phase 2	(6,148.53)		
Total Approved Changes	**$(32,547.77)**	**Approved Balance**	**$57,452.23**

19.1001 . - Allowance - Utility Relocation

Original Balance	**$75,000.00**

19.1002 . - Owner's Unallocated Allowance

Original Balance	**$375,759.00**		
Approved Changes			
Allowance 1 - Sports Lighting Buyout VE	116,850.00		
Allowance 2 - Design Delta 16 Revisions	(33,703.03)		
Allowance 4 - Design Delta 19 Revisions	(23,569.54)		
Allowance 7 - Asbestos Abatement	(29,850.00)		
Allowance 8 - Precon Allowance Transfer	1,944.00		
Allowance 9 - Delta 22 ESC Phase 2 plan revision dated 06-24-2020	(12,115.25)		
Allowance 10 - Return Asbestos Allowance to Owner's Unallocated	8,150.00		
Allowance 12 - RFI 52 - Elementary School Site Plat	(4,900.00)		
Allowance 13 - RFI 63 - Added Dowels at Moment Frames	(722.00)		
Allowance 14 - Delta 24- Structural Drawing Revisions	(6,592.46)		
Allowance 15 - RFI 73- Masonry Lintels change to Steel	(2,703.00)		
Allowance 16 - Delta 26 - Emergency Lighting Revisions	4,554.00		
Allowance 17 - Plumbing Fixture Changes- CMS Request	(7,221.31)		
Allowance 18 - RFI 27 - Art Cabinets Deleted from Project	2,087.79		
Allowance 19 - Delta 27/28 Storm, Water, Sanitary Changes	(53,838.07)		
Allowance 20 - Sensor Faucets	(18,595.68)		
Allowance 21 - Panelboard Submittal Changes	626.52		
Allowance 22 - RFI 82 Waterproofing on Pool Pits	(7,061.00)		
Allowance 23 - Delta 29 - Structural Revisions	(4,860.63)		
Allowance 24 - Delta 18 - Added Sink and Sink Rough In's	(19,882.35)		
Allowance 26 - RFI 105 - Wood doors change to Aluminum	(5,286.48)		
Allowance 27 - Press Box PTACs	(2,634.33)		
Allowance 28 - Delta 33 Health Room Door	(1,017.84)		
Allowance 29 - RFI 88 - Added backwater valve at pump pit drain	(329.33)		
Allowance 32 - Low Voltage Buyout- Budget Transfer	207,891.00		
Allowance 34 - Change RTU-6 to unit with Reheat	(865.64)		
Allowance 37 - RFI 137 - Xypex in broom finish locker rooms	(1,765.33)		
Total Approved Changes	**$104,590.04**	**Approved Balance**	**$480,349.04**
Pending Changes			
Allowance 25 - Computer for Digital Sign	(1,108.80)		
Allowance 31 - Add BiPolar Ionizations on AHUs	(95,181.64)		
Allowance 35 - Delta 48 - RFI 92 Rip-Rap Swale at Pond	(19,247.41)		
Allowance 36 - Roadway Improvements Permit Plan Set Changes	(178,164.44)		
Allowance 38 - RFI 144 -Delta 41- Reduced storm piping	1,175.65		
Allowance 40 - RFI 157 - Delete steel lintels not required	8,095.63		
Allowance 41 - Added Window Treatments	(594.00)		
Allowance 42 - Waterline Break Insurance Claim	8,000.00		
Allowance 43 - Contract Buyout Distribution	9,630.93		
Allowance 44 - Delta 43 - Revise 3 Comparment Sinks with 2 Comp.	2,022.85		
Allowance 45 - Delta 45 - Ref./Microwave Adds and Drawing Revisions	(9,631.84)		

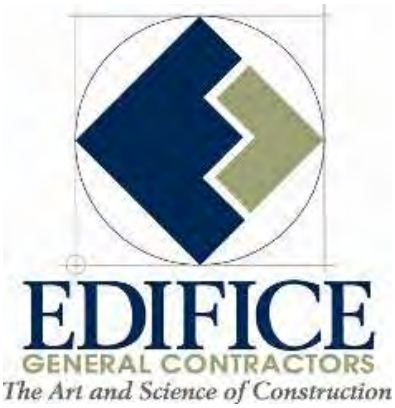
Allowance	47 - RFI - 163 Storefront Window Support	(698.75)		
Allowance	48 - Expansion Joint Detail Change	8,036.91		
Allowance	49 - Delta 40 - Door Hardware	(2,816.47)		
Total Pending Changes		**$(270,481.38)**	**Anticipated Balance**	**$209,867.66**

49.0000 . - Project Holds

Original Balance	**$826,689.00**		
Approved Changes			
Contingency Request 1 - VE Distribution with Contracts	(240,018.00)		
Contingency Request 4 - Screening on fence along Hwy 49	(3,994.49)		
Total Approved Changes	**$(244,012.49)**	**Approved Balance**	**$582,676.51**
Pending Changes			
Contingency Request 7 - Stone for Laydown Through 12-10-20	(33,705.84)		
Contingency Request 9 - Misc. Scope Hold Buyouts	(26,470.20)		
Contingency Request 11 - Stone for Laydown After 12-10-20	(40,500.00)		
Total Pending Changes	**$(100,676.04)**	**Anticipated Balance**	**$482,000.47**

49.1000 . - CM Contingency

Original Balance	**$826,367.00**		
Approved Changes			
Contingency Request 2 - RFI 67 - Waterproofing at Elevator Pit	(3,118.25)		
Contingency Request 5 - Peachtree Canopy Structural Steel Connection	(1,671.16)		
Contingency Request 6 - Sealed Concrete Floors - Temporary Protection	(19,380.16)		
Contingency Request 8 - Correct Top of Wall at Dining for Roof Decking attachment	(4,099.91)		
Total Approved Changes	**$(28,269.48)**	**Approved Balance**	**$798,097.52**
Pending Changes			
Contingency Request 3 - Expedited HM Door Frames	(1,000.00)		
Contingency Request 10 - Site Coordination Issue- Access to Bldg 5 Masonry	(4,388.40)		
Contingency Request 12 - Roofing VE Buyout Error- Fully adhered Coverboard	(33,000.00)		
Total Pending Changes	**$(38,388.40)**	**Anticipated Balance**	**$759,709.12**



Charlotte-Mecklenburg Schools
Olympic Relief High School

15221 York Road
Charlotte, NC 28278

CPM Schedule Narrative Report
2021 January Update

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EDIFICE
GENERAL CONTRACTORS
The Art and Science of Construction

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Milestones

Contract Milestones:

M1000 - Notice to Proceed: 29-Apr-20
M1010 - Submittals Complete: 27-Jun-20
M1020 - O&M Manuals Completion: 28-Apr-22
M1030 - Substantial Completion: 28-Apr-22
M1040 - Final Completion: 23-Jun-22
M1050 - Initial Exterior Improvements Maintenance Complete: 28-Apr-23

Current Update Milestones:

M1000 - Notice to Proceed: 29-Apr-20 (0 days)
M1010 - Submittals Complete: 12-Aug-20 (-258 days)
M1020 - O&M Manuals Completion: 28-Apr-22 (0 days)
M1030 - Substantial Completion: 05-May-22 (0 days)
M1040 - Final Completion: 30-Jun-22 (0 days)
M1050 - Initial Exterior Improvements Maintenance Complete: 05-May-23 (0 days)

Duration

Contract Duration:

786 Calendar Days

Current Update Duration:

786 Calendar Days

Schedule Date and Data Date

2021 January Update schedule date: 01-Feb-21

2021 January Update data date: 01-Feb-21

Comparison to Previous Schedule Update

The 2021 January Update narrative report provides an overview of the differences between the CMS Olympic Relief High School 2020 December Update schedule and the 2021 January Update schedule.

Schedule Status

When compared to the 2020 December Update schedule, the 2021 January Update schedule indicates a seven (7) calendar day recovery to activity M1040 - Final Completion.

Logic Changes

There was one significant logic change made to the schedule in the 2021 January Update. This logic change pertains to substrate expansion control and air barriers. The Baseline schedule and subsequent schedule updates did not schedule substrate expansion assemblies to be installed prior to spray-applied insulating air barriers or fluid applied membrane air barriers. Substrate expansion assemblies were added to the schedule in the 2021 January Update. In addition to adding these activities to the schedule, logic was added to the schedule to require substate expansion assemblies to be installed prior to applying adjacent spray-applied insulating air barriers or fluid applied membrane air barriers. Substrate expansion assemblies impact the start on masonry veneer on the Building 3c Kitchen roof in the 2021 January Update schedule.

Critical Path

The 2021 January Update critical path runs through Building 3a mechanical overhead rough first floor, second floor and third floor. Upon completion of mechanical overhead rough in Building 3a, mechanical overhead rough in Building 4 and Building 2 become critical. Once mechanical rough in Building 3a, Building 4 and Building 2 is complete, the critical path runs through startup mechanical equipment for conditioned air, flush mechanical piping for conditioned air, conditioned air and concrete moisture content control for floor coverings.

Once the concrete moisture content for floor coverings is satisfactory, the critical path runs through floor coverings in Building 3a on all three floors, Building 4 and Building 2. Once floor coverings in Building 2 are complete, the critical path runs through flush wood doors, door hardware and glaze flush wood doors in Building 2 third floor. After Building 2 interior finishes are complete, the critical path runs through final inspections, CM punch list and substantial completion. Once substantial completion is achieved, the critical path runs through final inspection and punch list - complete Owner/Architect generated punch list and final completion.

In addition to conditioned air, floor coverings, flush wood doors, door hardware and glaze flush wood doors, instrumentation and control for HVAC devices, HVAC point to point verification and HVAC sequence verification is also critical in several Buildings. For a complete list of critical activities, please reference the attached 2021 January Update Critical Path 11x17 report.

In Progress Critical Activities

3a1-1070 - Ductwork Low Pressure

Added Activities

SP8200 - Re-Submit Metal Soffit Panels
SP8210 - Re-Review & Approve Metal Soffit Panels
SP8220 - Re-Submit Glazing
SP8230 - Re-Review & Approve Glazing
SP8240 - Re-Submit Access Control
SP8250 - Re-Review & Approve Access Control
3c-1810 - Expansion Control w/ Vapor Barrier MECH PENT. 3c
3c-1800 - Expansion Control w/ Vapor Barrier
4-1850 - Expansion Control w/ Vapor Barrier South Elev.
4-1860 - Expansion Control w/ Vapor Barrier North Elev.
2-1890 - Expansion Control w/ Vapor Barrier South Elev.
2-1900 - Expansion Control w/ Vapor Barrier North Elev.
1-1770 - Expansion Control w/ Vapor Barrier East Elev.
1-1780 - Expansion Control

Deleted Activities

3a-1610 - Expansion Control

Activity Name Changes

There were no activity name changes in the 2021 January Update.

Update Summary

When compared to the 2020 December Update schedule, the 2021 January Update schedule indicates no additional impact to activity M1040 - Final Completion.

Schedule Reports (Attached)

January Update 11x17
January Update 24x36
January Update 30 Day Look Ahead 11x17
January Update Actual to Target Bars 11x17
January Update by Contractor 11x17
January Update by Contractor no Group 11x17
January Update Critical 11x17
January Update Not Complete 11x17
January Update Pred Succ Sort 11x17
February Update Report 8.5x11
ORHS-010.xer

Schedule Update and Narrative Report Signature

The 2021 January Update and the 2021 January Update Narrative Report were prepared by Ben Cooper of Logical Resources, LLC. If you have comments or questions regarding the schedule update or update narrative report please feel free to contact us.

Respectfully,

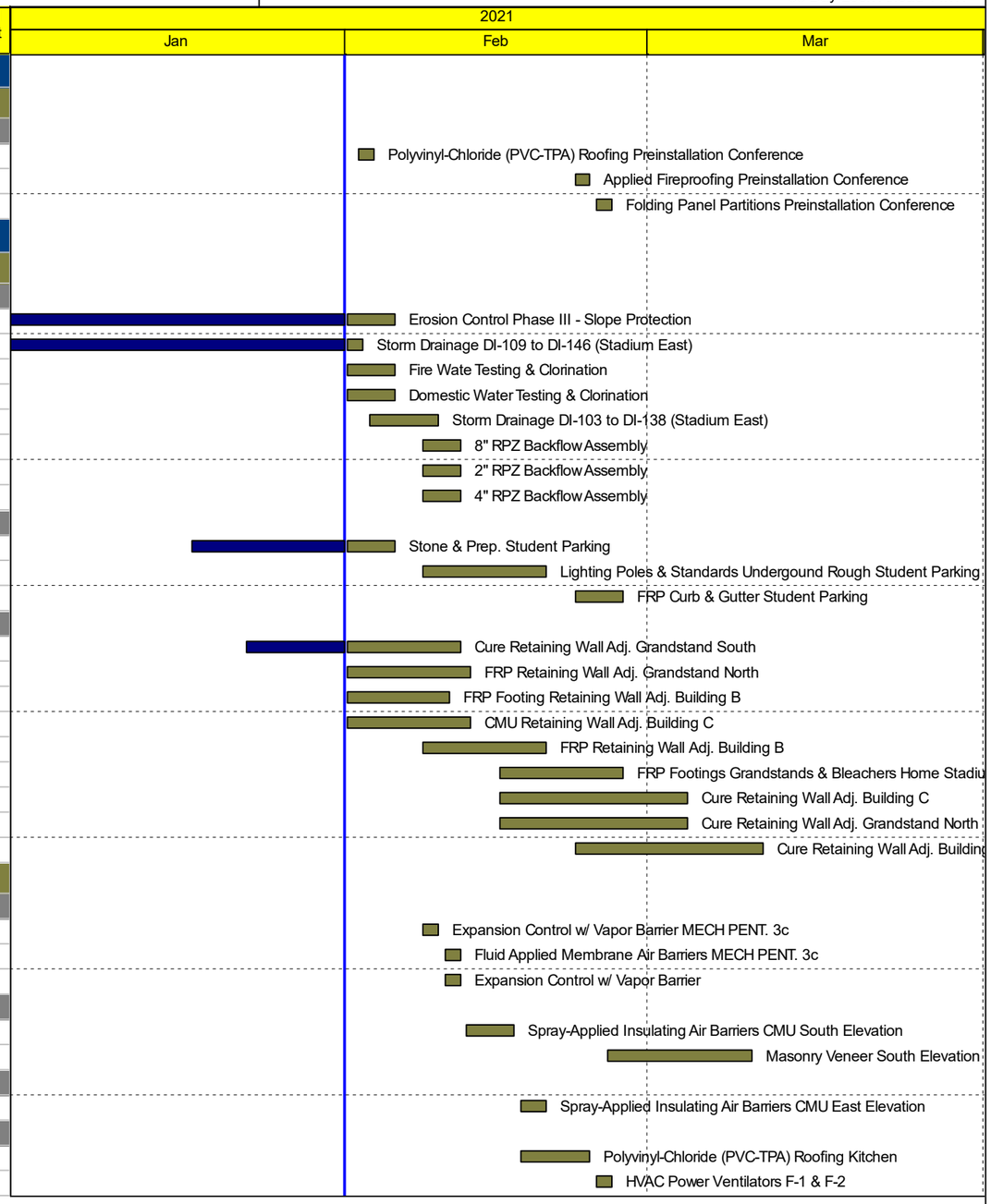


Benjamin J. Cooper
Schedule Consultant

ORHS-010 - CMS New Olympic Relief High School 2021 January Update

30 Day Look Ahead 11x17

Activity ID	Area	Activity Name	Original Duration	Remaining Duration	Start	Finish	Free Float	Total Float
Preinstallation Conference			18	18	02-Feb-21	25-Feb-21	0	61
No Building			18	18	02-Feb-21	25-Feb-21	0	61
No Area			18	18	02-Feb-21	25-Feb-21	0	61
PI1080		Polyvinyl-Chloride (PVC-TPA) Roofing Preinstallation Conference	2	2	02-Feb-21	03-Feb-21	0	28
PI1100		Applied Fireproofing Preinstallation Conference	2	2	22-Feb-21	23-Feb-21	0	32
PI1360		Folding Panel Partitions Preinstallation Conference	2	2	24-Feb-21	25-Feb-21	0	61
Construction			128	37	16-Sep-20 A	23-Mar-21	0	266
Site Work			81	29	20-Oct-20 A	11-Mar-21	0	213
Site Work			61	9	20-Oct-20 A	11-Feb-21	0	233
S2970	Site	Erosion Control Phase III - Slope Protection	5	5	20-Oct-20 A	05-Feb-21	209	237
S3330	Site	Storm Drainage DI-109 to DI-146 (Stadium East)	3	2	10-Dec-20 A	02-Feb-21	0	69
S2780	Site	Fire Wate Testing & Clorination	5	5	01-Feb-21	05-Feb-21	0	151
S2790	Site	Domestic Water Testing & Clorination	5	5	01-Feb-21	05-Feb-21	0	188
S3340	Site	Storm Drainage DI-103 to DI-138 (Stadium East)	5	5	03-Feb-21	09-Feb-21	39	69
S2660	Site	8" RPZ Backflow Assembly	4	4	08-Feb-21	11-Feb-21	0	151
S2680	Site	2" RPZ Backflow Assembly	4	4	08-Feb-21	11-Feb-21	47	151
S3800	Site	4" RPZ Backflow Assembly	4	4	08-Feb-21	11-Feb-21	188	188
Student Parking			20	20	18-Jan-21 A	26-Feb-21	0	207
S1540	Student	Stone & Prep. Student Parking	5	5	18-Jan-21 A	05-Feb-21	0	207
S1580	Student	Lighting Poles & Standards Undergound Rough Student Parking	10	10	08-Feb-21	19-Feb-21	0	207
S1510	Student	FRP Curb & Gutter Student Parking	5	5	22-Feb-21	26-Feb-21	0	207
Stadium			29	29	23-Jan-21 A	11-Mar-21	0	42
S3960	Stadium	Cure Retaining Wall Adj. Grandstand South	14	9	23-Jan-21 A	11-Feb-21	15	62
S3910	Stadium	FRP Retaining Wall Adj. Grandstand North	10	10	01-Feb-21	12-Feb-21	0	30
S3920	Stadium	FRP Footing Retaining Wall Adj. Building B	8	8	01-Feb-21	10-Feb-21	0	42
S4240	Stadium	CMU Retaining Wall Adj. Building C	10	10	01-Feb-21	12-Feb-21	0	47
S3930	Stadium	FRP Retaining Wall Adj. Building B	10	10	08-Feb-21	19-Feb-21	0	42
S1060	Stadium	FRP Footings Grandstands & Bleachers Home Stadium	10	10	15-Feb-21	26-Feb-21	0	30
S3950	Stadium	Cure Retaining Wall Adj. Building C	14	14	15-Feb-21	04-Mar-21	0	47
S3970	Stadium	Cure Retaining Wall Adj. Grandstand North	14	14	15-Feb-21	04-Mar-21	5	47
S3980	Stadium	Cure Retaining Wall Adj. Building B	14	14	22-Feb-21	11-Mar-21	0	42
Building 3c Kitchen			28	28	25-Jan-21 A	10-Mar-21	0	275
Structure & Exterior			4	4	08-Feb-21	11-Feb-21	0	67
3c-1810	SE	Expansion Control w/ Vapor Barrier MECH PENT. 3c	2	2	08-Feb-21	09-Feb-21	0	11
3c-1390	SE	Fluid Applied Membrane Air Barriers MECH PENT. 3c	2	2	10-Feb-21	11-Feb-21	3	67
3c-1800	SE	Expansion Control w/ Vapor Barrier	2	2	10-Feb-21	11-Feb-21	0	17
South Elevation			19	19	12-Feb-21	10-Mar-21	0	11
3c-1220	S	Spray-Applied Insulating Air Barriers CMU South Elevation	3	3	12-Feb-21	16-Feb-21	0	17
3c-1260	S	Masonry Veneer South Elevation	10	10	25-Feb-21	10-Mar-21	0	11
East Elevation			3	3	17-Feb-21	19-Feb-21	0	24
3c-1760	E	Spray-Applied Insulating Air Barriers CMU East Elevation	3	3	17-Feb-21	19-Feb-21	0	24
Roof			10	10	17-Feb-21	02-Mar-21	0	281
3c-1350	Roof	Polyvinyl-Chloride (PVC-TPA) Roofing Kitchen	5	5	17-Feb-21	23-Feb-21	0	64
3c-1290	Roof	HVAC Power Ventilators F-1 & F-2	2	2	24-Feb-21	25-Feb-21	0	266



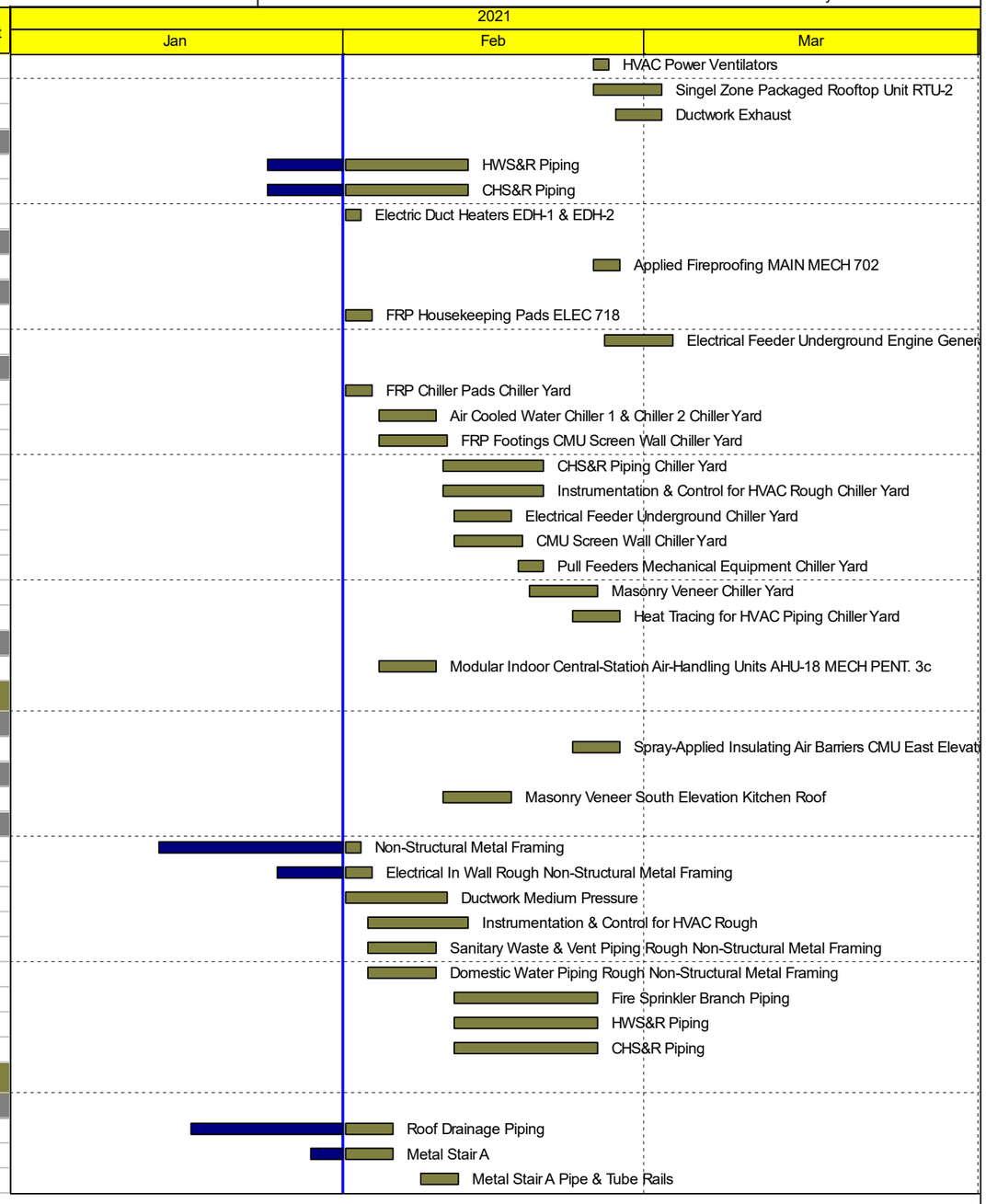
Remaining Level of Effort
Actual Level of Effort
Actual Work
Remaining Work
Critical Remaining Work
Milestone

Notice to Proceed: 29-Apr-20
Final Completion: 23-Jun-22
Duration: 786 Calendar Days

EDIFICE GENERAL CONTRACTORS

Date	Revision	Checked	Approved
01-Dec-20	November Update		
21-Dec-20	December Update		
01-Feb-21	January Update		

Activity ID	Area	Activity Name	Original Duration	Remaining Duration	Start	Finish	Free Float	Total Float
3c-1320	Roof	HVAC Power Ventilators	2	2	24-Feb-21	25-Feb-21	169	284
3c-1330	Roof	Singel Zone Packaged Rooftop Unit RTU-2	5	5	24-Feb-21	02-Mar-21	166	175
3c-1300	Roof	Ductwork Exhaust	3	3	26-Feb-21	02-Mar-21	166	266
First Floor			27	10	25-Jan-21 A	12-Feb-21	0	182
3c1-1180	First	HWS&R Piping	10	10	25-Jan-21 A	12-Feb-21	17	90
3c1-1260	First	CHS&R Piping	10	10	25-Jan-21 A	12-Feb-21	17	90
3c1-1220	First	Electric Duct Heaters EDH-1 & EDH-2	2	2	01-Feb-21	02-Feb-21	25	190
MAIN MECH 702			3	3	24-Feb-21	26-Feb-21	0	113
3cM-1000	M702	Applied Fireproofing MAIN MECH 702	3	3	24-Feb-21	26-Feb-21	0	113
ELEC 718			23	23	01-Feb-21	03-Mar-21	0	145
3cE-1020	E718	FRP Housekeeping Pads ELEC 718	3	3	01-Feb-21	03-Feb-21	37	154
3cE-1010	E718	Electrical Feeder Underground Engine Generator to ELEC 718	5	5	25-Feb-21	03-Mar-21	15	145
Chiller Yard			20	20	01-Feb-21	26-Feb-21	0	173
3cS-1050	CY	FRP Chiller Pads Chiller Yard	3	3	01-Feb-21	03-Feb-21	0	145
3cY-1010	CY	Air Cooled Water Chiller 1 & Chiller 2 Chiller Yard	4	4	04-Feb-21	09-Feb-21	0	146
3cS-1020	CY	FRP Footings CMU Screen Wall Chiller Yard	5	5	04-Feb-21	10-Feb-21	0	145
3cY-1020	CY	CHS&R Piping Chiller Yard	8	8	10-Feb-21	19-Feb-21	0	168
3cY-1050	CY	Instrumentation & Control for HVAC Rough Chiller Yard	8	8	10-Feb-21	19-Feb-21	45	178
3cS-1010	CY	Electrical Feeder Underground Chiller Yard	4	4	11-Feb-21	16-Feb-21	0	156
3cS-1090	CY	CMU Screen Wall Chiller Yard	5	5	11-Feb-21	17-Feb-21	0	145
3cS-1100	CY	Pull Feeders Mechanical Equipment Chiller Yard	3	3	17-Feb-21	19-Feb-21	69	171
3cS-1110	CY	Masonry Veneer Chiller Yard	5	5	18-Feb-21	24-Feb-21	0	145
3cY-1030	CY	Heat Tracing for HVAC Piping Chiller Yard	5	5	22-Feb-21	26-Feb-21	0	168
MECH 3c			4	4	04-Feb-21	09-Feb-21	0	84
3cM-2010	M3C	Modular Indoor Central-Station Air-Handling Units AHU-18 MECH PENT	4	4	04-Feb-21	09-Feb-21	25	84
Building 3b Dining			39	20	15-Jan-21 A	26-Feb-21	0	120
East Elevation			5	5	22-Feb-21	26-Feb-21	0	29
3b-1810	E	Spray-Applied Insulating Air Barriers CMU East Elevation	5	5	22-Feb-21	26-Feb-21	0	29
Roof			5	5	10-Feb-21	16-Feb-21	0	11
3b-1630	Roof	Masonry Veneer South Elevation Kitchen Roof	5	5	10-Feb-21	16-Feb-21	0	11
First Floor			37	18	15-Jan-21 A	24-Feb-21	0	122
3b1-1050	First	Non-Structural Metal Framing	5	2	15-Jan-21 A	02-Feb-21	0	101
3b1-1130	First	Electrical In Wall Rough Non-Structural Metal Framing	5	3	26-Jan-21 A	03-Feb-21	66	118
3b1-1030	First	Ductwork Medium Pressure	8	8	01-Feb-21	10-Feb-21	0	42
3b1-1310	First	Instrumentation & Control for HVAC Rough	8	8	03-Feb-21	12-Feb-21	59	111
3b1-1150	First	Sanitary Waste & Vent Piping Rough Non-Structural Metal Framing	5	5	03-Feb-21	09-Feb-21	0	101
3b1-1220	First	Domestic Water Piping Rough Non-Structural Metal Framing	5	5	03-Feb-21	09-Feb-21	62	101
3b1-1120	First	Fire Sprinkler Branch Piping	10	10	11-Feb-21	24-Feb-21	72	122
3b1-1110	First	HWS&R Piping	10	10	11-Feb-21	24-Feb-21	0	42
3b1-1930	First	CHS&R Piping	10	10	11-Feb-21	24-Feb-21	0	42
Building 3a Admin			53	33	18-Jan-21 A	17-Mar-21	0	222
Structure & Exterior			41	21	18-Jan-21 A	01-Mar-21	0	234
3a-1340	SE	Roof Drainage Piping	5	5	18-Jan-21 A	05-Feb-21	28	104
3a-1000	SE	Metal Stair A	6	5	29-Jan-21 A	05-Feb-21	0	146
3a-1010	SE	Metal Stair A Pipe & Tube Rails	4	4	08-Feb-21	11-Feb-21	0	146



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21-Dec-20	December Update		
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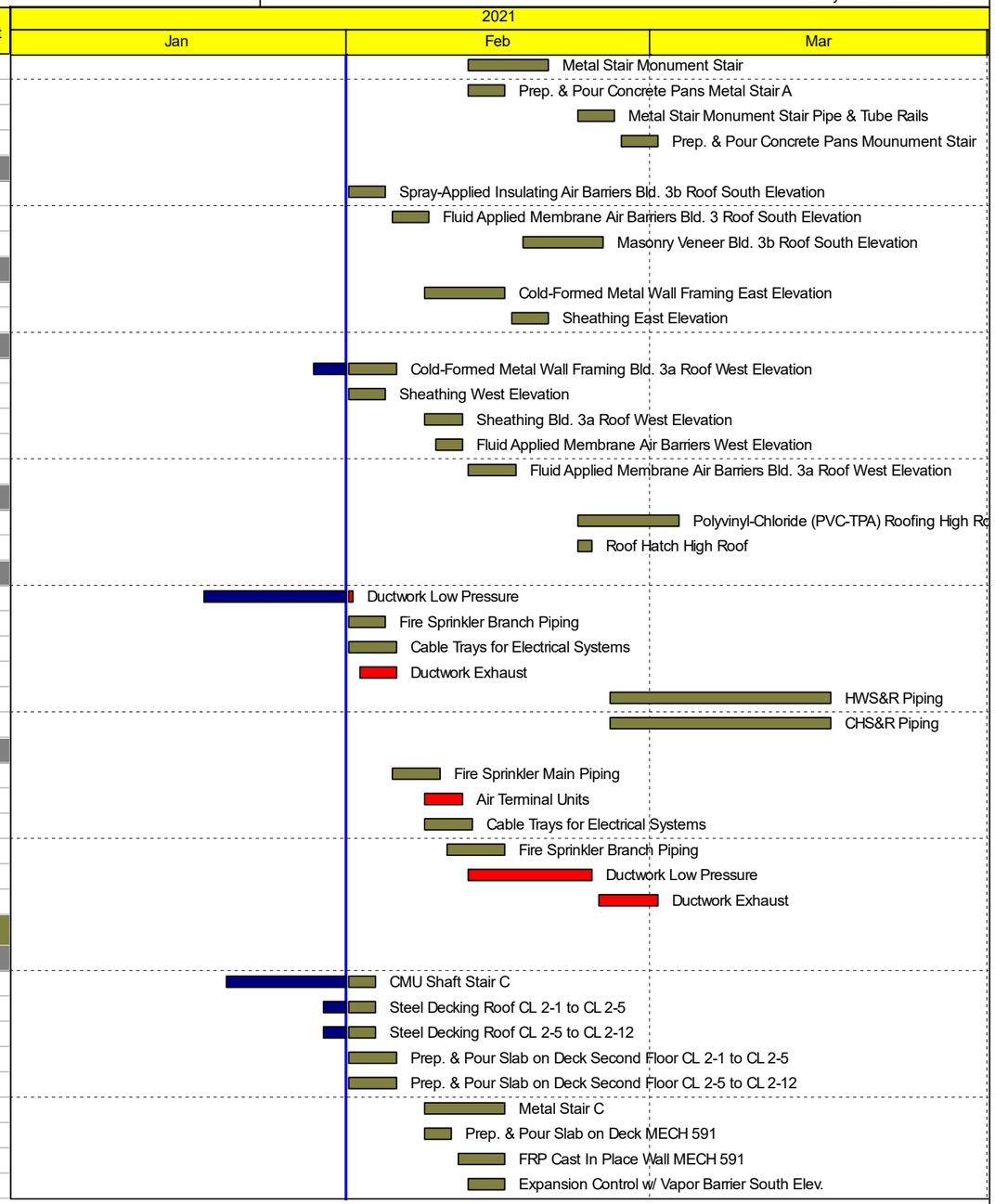
ORHS-010 - CMS New Olympic Relief High School 2021 January Update

30 Day Look Ahead 11x17

Activity ID	Area	Activity Name	Original Duration	Remaining Duration	Start	Finish	Free Float	Total Float
3a-1020	SE	Metal Stair Monument Stair	6	6	12-Feb-21	19-Feb-21	0	146
3a-1030	SE	Prep. & Pour Concrete Pans Metal Stair A	2	2	12-Feb-21	15-Feb-21	8	241
3a-1060	SE	Metal Stair Monument Stair Pipe & Tube Rails	4	4	22-Feb-21	25-Feb-21	0	146
3a-1080	SE	Prep. & Pour Concrete Pans Mounument Stair	2	2	26-Feb-21	01-Mar-21	0	234
South Elevation			18	18	01-Feb-21	24-Feb-21	0	19
3a-1960	S	Spray-Applied Insulating Air Barriers Bld. 3b Roof South Elevation	4	4	01-Feb-21	04-Feb-21	0	19
3a-1950	S	Fluid Applied Membrane Air Barriers Bld. 3 Roof South Elevation	2	2	05-Feb-21	08-Feb-21	0	31
3a-1940	S	Masonry Veneer Bld. 3b Roof South Elevation	6	6	17-Feb-21	24-Feb-21	0	11
East Elevation			10	10	08-Feb-21	19-Feb-21	0	16
3a-1280	E	Cold-Formed Metal Wall Framing East Elevation	6	6	08-Feb-21	15-Feb-21	0	16
3a-1460	E	Sheathing East Elevation	4	4	16-Feb-21	19-Feb-21	0	16
West Elevation			18	12	29-Jan-21 A	16-Feb-21	0	31
3a-2090	W	Cold-Formed Metal Wall Framing Bld. 3a Roof West Elevation	6	5	29-Jan-21 A	05-Feb-21	0	16
3a-1430	W	Sheathing West Elevation	4	4	01-Feb-21	04-Feb-21	1	19
3a-2100	W	Sheathing Bld. 3a Roof West Elevation	4	4	08-Feb-21	11-Feb-21	0	18
3a-1450	W	Fluid Applied Membrane Air Barriers West Elevation	3	3	09-Feb-21	11-Feb-21	0	31
3a-2110	W	Fluid Applied Membrane Air Barriers Bld. 3a Roof West Elevation	3	3	12-Feb-21	16-Feb-21	15	31
Roof			8	8	22-Feb-21	03-Mar-21	0	16
3a-1410	Roof	Polyvinyl-Chloride (PVC-TPA) Roofing High Roof	8	8	22-Feb-21	03-Mar-21	0	16
3a-2060	Roof	Roof Hatch High Roof	2	2	22-Feb-21	23-Feb-21	0	16
First Floor			40	33	19-Jan-21 A	17-Mar-21	0	205
3a1-1070	First	Ductwork Low Pressure	8	1	19-Jan-21 A	01-Feb-21	0	0
3a1-1110	First	Fire Sprinkler Branch Piping	4	4	01-Feb-21	04-Feb-21	0	140
3a1-1080	First	Cable Trays for Electrical Systems	5	5	01-Feb-21	05-Feb-21	0	233
3a1-1140	First	Ductwork Exhaust	4	4	02-Feb-21	05-Feb-21	0	0
3a1-1090	First	HWS&R Piping	15	15	25-Feb-21	17-Mar-21	0	42
3a1-1740	First	CHS&R Piping	15	15	25-Feb-21	17-Mar-21	0	42
Second Floor			17	17	05-Feb-21	01-Mar-21	0	222
3a2-1060	Second	Fire Sprinkler Main Piping	3	3	05-Feb-21	09-Feb-21	0	140
3a2-1250	Second	Air Terminal Units	4	4	08-Feb-21	11-Feb-21	0	0
3a2-1080	Second	Cable Trays for Electrical Systems	5	5	08-Feb-21	12-Feb-21	16	233
3a2-1110	Second	Fire Sprinkler Branch Piping	4	4	10-Feb-21	15-Feb-21	15	140
3a2-1070	Second	Ductwork Low Pressure	8	8	12-Feb-21	23-Feb-21	0	0
3a2-1130	Second	Ductwork Exhaust	4	4	24-Feb-21	01-Mar-21	0	0
Building 4 Classroom Wing			32	24	21-Jan-21 A	04-Mar-21	0	234
Structure & Exterior			30	22	21-Jan-21 A	02-Mar-21	0	236
4-1740	SE	CMU Shaft Stair C	10	3	21-Jan-21 A	03-Feb-21	2	79
4-1170	SE	Steel Decking Roof CL 2-1 to CL 2-5	3	3	30-Jan-21 A	03-Feb-21	0	19
4-1780	SE	Steel Decking Roof CL 2-5 to CL 2-12	3	3	30-Jan-21 A	03-Feb-21	0	19
4-1140	SE	Prep. & Pour Slab on Deck Second Floor CL 2-1 to CL 2-5	5	5	01-Feb-21	05-Feb-21	0	19
4-1790	SE	Prep. & Pour Slab on Deck Second Floor CL 2-5 to CL 2-12	5	5	01-Feb-21	05-Feb-21	0	19
4-1390	SE	Metal Stair C	6	6	08-Feb-21	15-Feb-21	0	243
4-1720	SE	Prep. & Pour Slab on Deck MECH 591	3	3	08-Feb-21	10-Feb-21	0	19
4-1730	SE	FRP Cast In Place Wall MECH 591	3	3	11-Feb-21	15-Feb-21	0	19
4-1850	SE	Expansion Control w/ Vapor Barrier South Elev.	2	2	12-Feb-21	15-Feb-21	0	27



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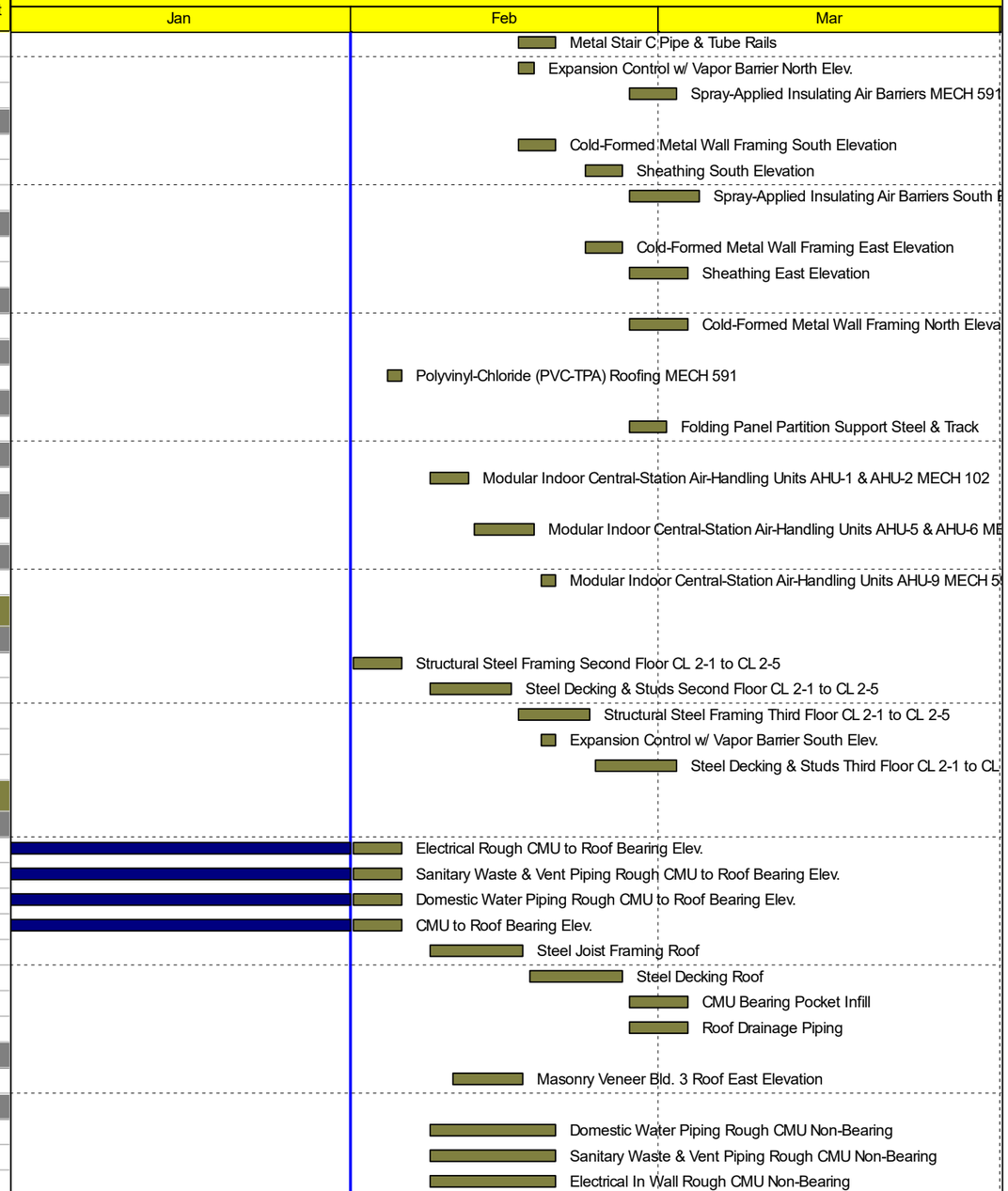
Activity ID	Area	Activity Name	Original Duration	Remaining Duration	Start	Finish	Free Float	Total Float
4-1420	SE	Metal Stair C Pipe & Tube Rails	4	4	16-Feb-21	19-Feb-21	6	243
4-1860	SE	Expansion Control w/ Vapor Barrier North Elev.	2	2	16-Feb-21	17-Feb-21	0	40
4-1680	SE	Spray-Applied Insulating Air Barriers MECH 591	3	3	26-Feb-21	02-Mar-21	2	26
South Elevation			13	13	16-Feb-21	04-Mar-21	0	19
4-1160	S	Cold-Formed Metal Wall Framing South Elevation	4	4	16-Feb-21	19-Feb-21	0	19
4-1250	S	Sheathing South Elevation	4	4	22-Feb-21	25-Feb-21	0	19
4-1260	S	Spray-Applied Insulating Air Barriers South Elevation	5	5	26-Feb-21	04-Mar-21	0	19
East Elevation			8	8	22-Feb-21	03-Mar-21	0	30
4-1210	E	Cold-Formed Metal Wall Framing East Elevation	4	4	22-Feb-21	25-Feb-21	0	30
4-1270	E	Sheathing East Elevation	4	4	26-Feb-21	03-Mar-21	0	30
North Elevation			4	4	26-Feb-21	03-Mar-21	0	36
4-1220	N	Cold-Formed Metal Wall Framing North Elevation	4	4	26-Feb-21	03-Mar-21	0	36
Roof			2	2	04-Feb-21	05-Feb-21	0	79
4-1340	Roof	Polyvinyl-Chloride (PVC-TPA) Roofing MECH 591	2	2	04-Feb-21	05-Feb-21	68	79
First Floor			2	2	26-Feb-21	01-Mar-21	0	61
41-2030	First	Folding Panel Partition Support Steel & Track	2	2	26-Feb-21	01-Mar-21	45	61
MECH 102			4	4	08-Feb-21	11-Feb-21	0	21
4M-1060	M102	Modular Indoor Central-Station Air-Handling Units AHU-1 & AHU-2 MEC	4	4	08-Feb-21	11-Feb-21	0	21
MECH 202			4	4	12-Feb-21	17-Feb-21	0	30
4M-1180	M202	Modular Indoor Central-Station Air-Handling Units AHU-5 & AHU-6 MEC	4	4	12-Feb-21	17-Feb-21	0	30
MECH 591			2	2	18-Feb-21	19-Feb-21	0	30
4M-1300	M519	Modular Indoor Central-Station Air-Handling Units AHU-9 MECH 591	2	2	18-Feb-21	19-Feb-21	0	30
Building 2 Classroom Wing			22	22	01-Feb-21	02-Mar-21	0	33
Structure & Exterior			22	22	01-Feb-21	02-Mar-21	0	33
2-1080	SE	Structural Steel Framing Second Floor CL 2-1 to CL 2-5	5	5	01-Feb-21	05-Feb-21	0	18
2-1130	SE	Steel Decking & Studs Second Floor CL 2-1 to CL 2-5	6	6	08-Feb-21	15-Feb-21	0	18
2-1660	SE	Structural Steel Framing Third Floor CL 2-1 to CL 2-5	5	5	16-Feb-21	22-Feb-21	0	18
2-1890	SE	Expansion Control w/ Vapor Barrier South Elev.	2	2	18-Feb-21	19-Feb-21	5	40
2-1670	SE	Steel Decking & Studs Third Floor CL 2-1 to CL 2-5	6	6	23-Feb-21	02-Mar-21	0	18
Building 5b Gym			122	27	16-Sep-20 A	09-Mar-21	0	156
Structure & Exterior			118	23	16-Sep-20 A	03-Mar-21	0	160
5b-1160	SE	Electrical Rough CMU to Roof Bearing Elev.	60	5	16-Sep-20 A	05-Feb-21	0	151
5b-1170	SE	Sanitary Waste & Vent Piping Rough CMU to Roof Bearing Elev.	60	5	16-Sep-20 A	05-Feb-21	30	168
5b-1180	SE	Domestic Water Piping Rough CMU to Roof Bearing Elev.	60	5	16-Sep-20 A	05-Feb-21	40	178
5b-1140	SE	CMU to Roof Bearing Elev.	60	5	21-Sep-20 A	05-Feb-21	0	9
5b-1320	SE	Steel Joist Framing Roof	7	7	08-Feb-21	16-Feb-21	0	21
5b-1350	SE	Steel Decking Roof	7	7	17-Feb-21	25-Feb-21	0	21
5b-1300	SE	CMU Bearing Pocket Infill	4	4	26-Feb-21	03-Mar-21	0	21
5b-1400	SE	Roof Drainage Piping	4	4	26-Feb-21	03-Mar-21	8	151
East Elevation			5	5	10-Feb-21	16-Feb-21	0	11
5b-1480	E	Masonry Veneer Bld. 3 Roof East Elevation	5	5	10-Feb-21	16-Feb-21	0	11
First Floor			22	22	08-Feb-21	09-Mar-21	0	156
5b1-1000	First	Domestic Water Piping Rough CMU Non-Bearing	10	10	08-Feb-21	19-Feb-21	30	168
5b1-1010	First	Sanitary Waste & Vent Piping Rough CMU Non-Bearing	10	10	08-Feb-21	19-Feb-21	20	158
5b1-1020	First	Electrical In Wall Rough CMU Non-Bearing	10	10	08-Feb-21	19-Feb-21	20	151



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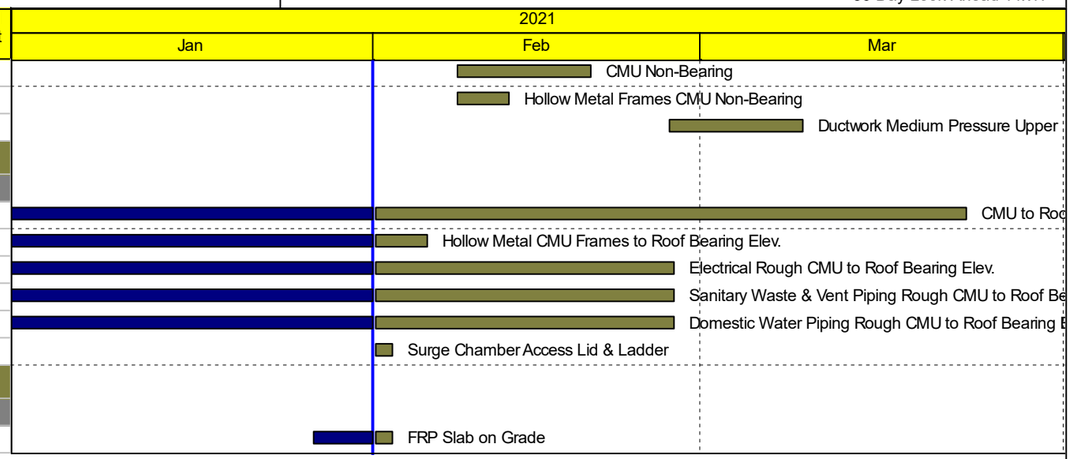
5b1-1030	First	CMU Non-Bearing	10	10	08-Feb-21	19-Feb-21	0	117
5b1-1040	First	Hollow Metal Frames CMU Non-Bearing	5	5	08-Feb-21	12-Feb-21	0	117
5b1-2080	First	Ductwork Medium Pressure Upper	8	8	26-Feb-21	09-Mar-21	0	105
Building 5a Pool & Lockers			73	37	26-Oct-20 A	23-Mar-21	0	231
Structure & Exterior			73	37	26-Oct-20 A	23-Mar-21	0	231
5a-1080	SE	CMU to Roof Bearing Elev.	55	37	26-Oct-20 A	23-Mar-21	0	9
5a-1090	SE	Hollow Metal CMU Frames to Roof Bearing Elev.	5	5	26-Oct-20 A	05-Feb-21	22	31
5a-1100	SE	Electrical Rough CMU to Roof Bearing Elev.	20	20	26-Oct-20 A	26-Feb-21	17	136
5a-1110	SE	Sanitary Waste & Vent Piping Rough CMU to Roof Bearing Elev.	20	20	26-Oct-20 A	26-Feb-21	17	149
5a-1120	SE	Domestic Water Piping Rough CMU to Roof Bearing Elev.	20	20	26-Oct-20 A	26-Feb-21	51	169
5a-1450	SE	Surge Chamber Access Lid & Ladder	2	2	01-Feb-21	02-Feb-21	255	266
Building 1 Auditorium			3	2	27-Jan-21 A	02-Feb-21	0	44
Structure & Exterior			3	2	27-Jan-21 A	02-Feb-21	0	44
1-1020	SE	FRP Slab on Grade	3	2	27-Jan-21 A	02-Feb-21	35	44



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CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY): 8/31/2020

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	CONTACT NAME: Mitzi Hines
NFP Corporate Services (SE), Inc. 1901 Roxborough Rd, Ste 300 Charlotte NC 28211	PHONE (A/C, No, Ext): 704-200-9399 FAX (A/C, No): 704-973-9501 E-MAIL ADDRESS: mitzi.hines@nfp.com

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A : National Union Fire Insurance	19445
INSURER B : New Hampshire Insurance Company	23841
INSURER C : Travelers Property Casualty Company of America	25674
INSURER D : Cincinnati Insurance Company	10677
INSURER E :	
INSURER F :	

INSURED
Edifice, LLC.
P.O. Box 36349
Charlotte NC 28236

COVERAGES **CERTIFICATE NUMBER:** 1538261050 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X **COMMERCIAL GENERAL LIABILITY** [ ] CLAIMS-MADE [X] OCCUR X Contractors Liab X XCU Not Excluded GEN'L AGGREGATE LIMIT APPLIES PER: [ ] POLICY [X] PRO-JECT [ ] LOC [ ] OTHER:			GL 9925669	9/1/2020	9/1/2021	EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) MED EXP (Any one person) PERSONAL & ADV INJURY GENERAL AGGREGATE PRODUCTS - COMP/OP AGG 	$ 1,000,000 $ 300,000 $ 10,000 $ 1,000,000 $ 2,000,000 $ 2,000,000 $
A	**AUTOMOBILE LIABILITY** X ANY AUTO [ ] OWNED AUTOS ONLY [ ] SCHEDULED AUTOS X HIRED AUTOS ONLY X NON-OWNED AUTOS ONLY X Comp 250 Ded X Coll 500 Ded			CA 4544850	9/1/2020	9/1/2021	COMBINED SINGLE LIMIT (Ea accident) BODILY INJURY (Per person) BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident) 	$ 1,000,000 $ $ $ $
D	X **UMBRELLA LIAB** X OCCUR **EXCESS LIAB** [ ] CLAIMS-MADE [ ] DED X RETENTION $ 10,000			EXS0588329	9/1/2020	9/1/2021	EACH OCCURRENCE AGGREGATE 	$ 10,000,000 $ 10,000,000 $
B B B	**WORKERS COMPENSATION AND EMPLOYERS' LIABILITY** Y / N ANYPROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? [N] **(Mandatory in NH)** If yes, describe under DESCRIPTION OF OPERATIONS below	N / A		WC 025893793 All States Except Monopolistic Experience Mod Rating - 0.96	9/1/2020 9/1/2020 9/1/2020	9/1/2021 9/1/2021 9/1/2021	X PER STATUTE [ ] OTH-ER E.L. EACH ACCIDENT E.L. DISEASE - EA EMPLOYEE E.L. DISEASE - POLICY LIMIT	 $ 1,000,000 $ 1,000,000 $ 1,000,000
C C	Builders Risk - Reporting Form Leased/Rented Equipment			QT-660-9K325152-TIL-20 QT6609K06644A-COF-20	9/1/2020 9/1/2020	9/1/2021 9/1/2021	BR Any One Structure Equip Any One Item Scheduled Equipment	30,000,000 175,000 720,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
PROOF OF INSURANCE

CERTIFICATE HOLDER

Edifice, LLC
4111 South Blvd.
Charlotte NC 28209

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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Board: Commercial Contractors

EDIFICE LLC
4111 SOUTH BLVD
CHARLOTTE, NC 28209-2618
(704) 332-0900

License number: 557
License type: General Construction Manager
Status: ACTIVE
Expiration: 10/31/2022
Classification: BD

Click here for Classification definitions and licensee's contract dollar limit

Supervises
CARLISTO MICHAEL - (CQG)



SOUTH CAROLINA DEPARTMENT OF LABOR, LICENSING AND REGULATION
CONTRACTOR'S LICENSING BOARD
CCB 1059334

Hereby Certifies:

EDIFICE LLC
4111 SOUTH BLVD
CHARLOTTE NC 28209-2618

Having given satisfactory evidence of the necessary qualifications required by laws of the State of South Carolina and is duly qualified and entitled to practice as a:

GENERAL CONTRACTOR

for the Classification(s) and Group Limitation* shown below:

Building-BD5

LICENSE NUMBER:.....G11206
Expiration Date: 10/31/2022
Initial License Date: 01/01/1992

* Group Limitations - $Amount Per Job:
Group #1 - $50,000 Group #3 - $500,000
Group #2 - $200,000 Group #4 - $1,500,000
Group #5 - $Unlimited

Administrator

Qualifying Party(s) (Primary QP displays "PQ"): GARY WOODROW CREED (CQG.23699 PQ), N ERIC LASTER (CQG.15864 PQ), MICHAEL A CARLISTO (CQG.13719 PQ)

It is at the discretion of the licensee to designate whomever they elect to pull permits and conduct business for this license.

EDIFICE is an established business entity, registered and licensed to do business. We are not currently licensed with Beaufort County but have the ability to do so and understand that must be completed prior to beginning work.

A list of every business for which supplies or, services substantially similar to those sought with this solicitation have been provided, at any time during the past three years.

The following list includes projects in the education/public sector in the past three years. Projects in other sectors are not included but can be provided upon request.

- York School District One
- Charlotte Mecklenburg Schools
- Mecklenburg County
- City of Charlotte
- Anson County Schools
- Winston-Salem Forsyth County Schools
- Roman Catholic Diocese of Charlotte
- Carolina International School
- Trinity Episcopal School
- University of North Carolina Charlotte
- Town of Harrisburg
- City of Laurinburg
- Iredell County Department of Public Safety
- Roman Catholic Diocese of Charlotte
- Rock Hill Schools York County District 3
- Carmel Baptist Church
- Town of Indian Trail

8.0 BIDDING SCHEDULE / PRICE BUSINESS PROPOSAL:

8.1 Hilton Head Island Middle School – Renovation of School on Active Campus

Pre-Construction Phase Service Fee: $60,000
Based on $20 million construction project

Construction Phase Service Fee 3.5%
Plus, cost of Performance & Payment Bonds: $180,000



716 Meeting Street, Charleston, SC 29403
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