

VERIFICATION OF MEMBERSHIP STATUS IN A CALIFORNIA PUBLIC RETIREMENT SYSTEM

To be completed by newly-hired school district personnel who have been employed in ANY CAPACITY by a school district or public agency in California prior to present employment.

Last name First Middle
Birthdate: _____ (mm/dd/yyyy) Gender: Male Female

1. In what *California* county did you most recently serve? _____

Agency or school district served? _____

Beginning on: _____ Ending on: _____

Under what name? _____

Position Title: _____

Did you work full-time or part-time? _____ If part-time, what percent were you employed? _____

Which retirement system did you contribute to during the above employment?

- California State Teachers' Retirement System (CalSTRS)
- California Public Employees' Retirement System (CalPERS)
- Other (please list the name): _____

Are you currently a member of the system you checked above? Yes No

If you checked "No":
When did you withdraw your funds? _____
(Date)

OR

When did you retire (meaning you are receiving a monthly benefit payment)? _____

If you have been employed in ANY CAPACITY by any other school district(s) or public agency (or agencies) in California prior to present employment, please also complete the back of this document. (Date)

By signing below, you are confirming that the information you have provided on this form as to your public agency retirement membership status is true and correct. The San Diego County Office of Education will use this information to determine and verify your retirement status with the retirement system(s). If you are a current member of CalSTRS or CalPERS and have not indicated so on this form, you are immediately liable for retirement contributions not deducted from your earnings.

Signature _____ Date _____

2. In what other *California* county did you serve? _____

Agency or school district served? _____

Beginning on: _____ Ending on: _____

Under what name? _____

Position Title: _____

Did you work full-time or part-time? _____ If part-time, what percent were you employed? _____

Which retirement system did you contribute to during the above employment?

- California State Teachers' Retirement System (CalSTRS)
- California Public Employees' Retirement System (CalPERS)
- Other (please list the name): _____

Are you currently a member of the system you checked above? Yes No

If you checked "No":

When did you withdraw your funds? _____
(Date)

OR

When did you retire (meaning you are receiving a monthly benefit payment)? _____
(Date)

3. In what other *California* county did you serve? _____

Agency or school district served? _____

Beginning on: _____ Ending on: _____

Under what name? _____

Position Title: _____

Did you work full-time or part-time? _____ If part-time, what percent were you employed? _____

Which retirement system did you contribute to during the above employment?

- California State Teachers' Retirement System (CalSTRS)
- California Public Employees' Retirement System (CalPERS)
- Other (please list the name): _____

Are you currently a member of the system you checked above? Yes No

If you checked "No":

When did you withdraw your funds? _____
(Date)

OR

When did you retire (meaning you are receiving a monthly benefit payment)? _____
(Date)