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**From:** Staton, Jennifer A  
**Sent:** Monday, February 26, 2018 3:06 PM  
**To:** 'Meyerhofer, Kelly'  
**Cc:** Foster, James H  
**Subject:** RE: FOIA #15: Architect/Contractor Selections and Selection Committees for summer projects  
**Attachments:** Architect-Contractor Selections.pdf

Kelly-

Thank you for your request for public records in accordance with the South Carolina Freedom of Information Act. Records responsive to your request are attached.

Please note that the BCSD bids out design services every other year.

Jennifer Staton, MS, CSP  
Risk Manager  
Beaufort County School District  
843-322-2355 (w) | 843-812-6405 (m)

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**From:** Meyerhofer, Kelly [<mailto:kmeyerhofer@islandpacket.com>]  
**Sent:** Wednesday, February 21, 2018 10:53 AM  
**To:** Staton, Jennifer A <[Jennifer.Staton@beaufort.k12.sc.us](mailto:Jennifer.Staton@beaufort.k12.sc.us)>; Foster, James H <[James.Foster@beaufort.k12.sc.us](mailto:James.Foster@beaufort.k12.sc.us)>  
**Subject:** FOIA #15: Architect/Contractor Selections and Selection Committees for summer projects

February 21, 2018

Jennifer Staton  
Beaufort County School District  
2900 Mink Point Boulevard  
Beaufort, South Carolina 29902

Ms. Staton:

Pursuant to South Carolina's Freedom of Information Act, I am making a public records request for a copy of the list of people that served on the architect and contractor selection committees for summer projects for the following years: 2014, 2015, 2016, 2017 and 2018. I am also requesting a copy of the list of architects and contractors selected for the summer projects for each of those years.

The requested documents will be made available to the general public, and this request is not being made for commercial purposes, so I ask you to waive any and all fees.

In the event that there are fees, I would be grateful if you would inform me of the total charges in advance of fulfilling my request. I would prefer the request be filled electronically, by e-mail attachment if available or jump drive if not.

Thank you in advance for your anticipated cooperation in this matter. I look forward to receiving your response to this request within 20 business days, as the statute requires.

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Kelly Meyerhofer  
Education and Projects Reporter  
The Island Packet | The Beaufort Gazette  
843-706-8136  
[kmeyerhofer@islandpacket.com](mailto:kmeyerhofer@islandpacket.com)  
@kellymeyerhofer

FOIA – Architect/Contractor Selections and Selection Committees for Summer Projects

FY 2014 - 13-011 Capital Renewal Preconst/Construction Svc 8% Projects

Committee: Joe Cook, Anthony Pernice, Monalise Dickson, Patricia Freda, Chuck Hoelle

Firms Selected: Thompson Turner, M B Kahn

FY 2014 - 13-017 Capital Renewal Renovations & Modifications - Daufuskie Island Elementary School

Committee: Anthony Pernice, Scott Lacy, Jamie Vaughn, Ryan Maffei

Firm Selected: M B Kahn

FY 2015 - 14-003 Professional Design Services - FY 2014-2015 (8% Projects)

Committee: Joe Cook, Anthony Pernice, Carole Ingram, Monica Spells

Firms Selected: McMillan Pazdan Smith, Jumper Carter Sease

FY 2015 - 14-008 Pre-Const/Cont 8% Projects

Committee: Joe Cook, Anthony Pernice, Carmen Dillard, Gregory McCord, Jon Rembold

Firms Selected: Thompson Turner, H G Reynolds

FY 2016 - 15-005 Pre-Const/Construction 8% Projects FY'15

Committee: Joe Cook, Anthony Pernice, Anita Singleton, Chuck Atkinson

Firm Selected: M B Kahn

FY 2017 - 16-004 Professional Design Services - FY 2017-2018

Committee: Joe Cook, Anthony Pernice, Celeste Lavan, Chuck Atkinson

Firms Selected: McMillan Pazdan Smith, Jumper Carter Sease

FY 2017 - 16-008 Capital Renewal Renovations & Modifications Projects - PreConst/Const Services

Committee: Joe Cook, Anthony Pernice, Jill McAden, Kathryn Madden

Firms Selected: Thompson Turner, M B Kahn

FY 2018 - 17-015 Capital Renewal Renovations - Modifications 8% Projects

Committee: Joe Cook, Anthony Pernice, Gretchen Keefner, Jon Rembold

Firms Selected: Thompson Turner, M B Kahn

## Murphy, Reggie D

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**From:** Murphy, Reggie D  
**Sent:** Friday, December 7, 2012 10:50 AM  
**To:** White, Phyllis  
**Cc:** Oetting, Robert S; Amsler, Sandra  
**Subject:** RFP #13-011 Capital Renewal Renovations and Modifications Projects Pre-Construction / Construction Phase Services

Phyllis:

We opened proposals for RFP #13-011 Capital Renewal Renovations and Modifications Projects Pre-Construction / Construction Phase Services on November 29 2012 and had five (5) proposals.

The respondents were Collins Construction, H. G. Reynolds, M. B. Kahn Construction, Thompson Turner Construction, and Tucker Building Corporation.

The evaluation committee (approved by Tonya) consisted of:

- Joe Cook – Facilities Planning & Construction
- Chuck Hoelle – Community Member – former member of Facilities Oversight Committee
- Mona Lise Dickson – Principal – Lady's Island Middle School
- Anthony Pernice – Facilities Planning & Construction
- Patricia Freda – Principal – Bluffton Middle School

This team met today, December 7, 2012 to evaluate the proposals. Robert Oetting facilitated the meeting. After the evaluations were finalized, the committee proposed to award contracts to:

- M. B. Kahn Construction
- Thompson Turner Construction

The evaluation criteria were:

1. Relevant Experience and Quality of Contractor (30%)
2. Relevant Experience and Quality of Proposed Contractor Team (30%)
3. Demonstrated approach to Project Pre-Construction Design Phase and Scope of Services (20%)
4. Pre-Construction Phase Service Fee (10%)
5. Construction Phase Services Fee plus Cost of Performance and Payment Bonds (10%)

# BEAUFORT COUNTY SCHOOL DISTRICT

PO Drawer 309, 2900 Mink Point Blvd.  
Beaufort, South Carolina 29901-0309  
PHONE: 843/322-2349 FAX: 843/322-2424

## Intent to Award

### Capital Renewal Renovations – Pre-Const/Construction RFP #13-011

December 12, 2012

**Based on responses for RFP #13-011 Capital Renewal Renovations – Pre-Construction/Construction, the Beaufort County School District intends to award contracts to:**

**M B Kahn Construction  
Thompson Turner Construction**

Per *Beaufort County School District Procurement Code and Regulations*, any protest of this award shall be in writing and received no later than **December 22, 2012** by:

Sandra T. Amsler, CPPB  
Procurement Coordinator  
P.O. Drawer 309, 2900 Mink Point Blvd.  
Beaufort, SC 29901-0309

## Amsler, Sandra

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**From:** Amsler, Sandi  
**Sent:** Wednesday, May 8, 2013 3:21 PM  
**To:** White, Phyllis  
**Cc:** Oetting, Robert S; Murphy, Reggie D  
**Subject:** RFP #13-017 Capital Renewal Renovations & Modifications - DIES

**Importance:** High

Phyllis:

We opened proposals for RFP #13-017 Capital Renewal Renovations & Modifications on April 25, 2013 and had three (3) proposals (1 semi-local firm – Construction Associates). The evaluation committee (approved by Tonya) consisted of:

- Scott Lacy, FP&C
- Anthony Pernice, FP&C
- Jamie Vaughn, Finance
- Ryan Maffei, Community Member – Valleycrest Landscaping

This team met today May 8, 2013 to evaluate the proposals. Robert Oetting assisted in facilitating the evaluation meeting.

The evaluation factors were:

- Relevant experience and quality of contractor
- Demonstrated approach to project pre-construction design phase and scope of services
- Pre-Construction Phase Services Fee
- Construction Phase Services Fee plus cost of performance and payment bonds

After the evaluations were finalized, the committee proposes to award the contract to:

- M B Kahn

This will be paid from capital expenditures.

With your permission, I will post the Intent to Award.

Sandi

Sandi Amsler, CPPB  
Procurement Coordinator  
Beaufort County School District  
843-322-2349  
843-322-0748 fax

# BEAUFORT COUNTY SCHOOL DISTRICT

PO Drawer 309, 2900 Mink Point Blvd.  
Beaufort, South Carolina 29901-0309  
PHONE: 843/322-2349 FAX: 843/322-2424

## Intent to Award

Capital Renewal Renovations and Modifications –  
Daufuskie Island Elementary School  
RFP #13-017

May 9, 2013

**Based on responses for RFP #13-017 Capital Renewal Renovations and Modifications – Daufuskie Island Elementary School, the Beaufort County School District intends to award a contract to:**

**M B Kahn**

Per *Beaufort County School District Procurement Code and Regulations*, any protest of this award shall be in writing and received no later than **May 19, 2013** by:

Sandra T. Amsler, CPPB  
Procurement Coordinator  
P.O. Drawer 309, 2900 Mink Point Blvd.  
Beaufort, SC 29901-0309

## Amsler, Sandra

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**From:** Amsler, Sandi  
**Sent:** Wednesday, October 30, 2013 8:35 AM  
**To:** White, Phyllis  
**Cc:** Murphy, Reggie D; Oetting, Robert S  
**Subject:** RFQ #14-003 Professional Design Services - FY 2014-2015 Notice of Intent  
**Importance:** High

Phyllis:

We opened proposals for RFP #14-003 Professional Design Services – FY 2014-2015 on October 11, 2013 and had 17 proposals (3 local firms and 1 Women Owned). The evaluation committee (approved by Tonya) consisted of:

- Joe Cook, FP&C
- Anthony Pernice, FP&C
- Carole Ingram, Principal BMS
- Monica Spells, Community Member – Beaufort County

This team met October 23, 2013 to evaluate the proposals and shortlist. Robert Oetting assisted in facilitating the evaluation meetings.

Interviews were held yesterday, October 29, 2013 with four (4) firms:

- Jumper Carter Sease
- LS3P
- McMillan Pazdan Smith
- Red Iron (Women owned)

The evaluation factors were consistent with the Procurement Code as it relates to Architects and Engineers.

After the evaluations were finalized, the committee proposes to award contracts to:

- Jumper Carter Sease
- McMillan Pazdan Smith

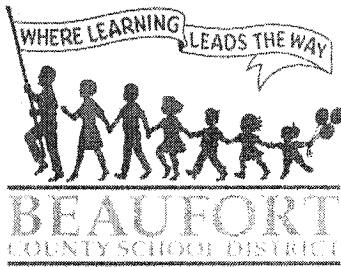
This will be paid from capital expenditures.

With your permission, I will post the Intent to Award.

Sandi

Sandi Amsler, CPPB  
Procurement Coordinator  
Beaufort County School District  
843-322-2349  
843-322-0748 fax





TO: Respondents to RFQ# 14-003  
Professional Design Services – FY 2014-2015

FROM: Sandra T. Amsler, CPPB

DATE: November 20, 2013

SUBJECT: Announcement Concerning Selection of Architects

The Beaufort County School District Architectural Selection Committee has selected the following firm to receive a contract in response to RFQ# 14-003 Professional Design Services – FY 2014-2015:

**Jumper Carter Sease**  
**McMillan Pazdan Smith**

Thank you for your interest in the Beaufort County School District.

## **Amsler, Sandra**

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**From:** Amsler, Sandi  
**Sent:** Monday, December 16, 2013 3:41 PM  
**To:** White, Phyllis  
**Cc:** Oetting, Robert S; Murphy, Reggie D  
**Subject:** RFP #14-008 Capital Renewal Pre-Const/Construction 8% Projects - Intent to Award

**Importance:** High

Phyllis:

We opened proposals for RFP #14-008 Capital Renewal Renovations & Modification Projects Pre-Construction / Construction Phase Services (8% Projects) on December 10, 2013 and had 5 proposals (1 local firms and no M/WBE). The evaluation committee (approved by you) consisted of:

- Joe Cook, FP&C
- Anthony Pernice, FP&C
- Gregory McCord, Student Services Officer
- Carmen Dillard, Elementary Principal
- John Rembold, Community Member (Head of Bft Cty Airport Authority)

The evaluation factors were (weighting was decided by the evaluation committee):

- Relevant Experience and Quality of Contractor (30%)
- Relevant Experience and Quality of Proposed Contractor Team (25%)
- Demonstrated Approach to Project Pre-Construction Design Phase and Scope of Services (25%)
- Pre-Construction Phase Services Fee (10%)
- Construction Phase Services Fee plus Cost of Performance and Payment Bonds (10%)

After the evaluations were finalized, the committee proposes to award contracts to:

- Thompson Turner
- H G Reynolds

With your permission, I will post the Intent to Award.

Thank You,  
Sandi

Sandi Amsler, CPPB  
Procurement Coordinator  
Beaufort County School District  
843-322-2349  
843-322-0748 fax

# BEAUFORT COUNTY SCHOOL DISTRICT

PO Drawer 309, 2900 Mink Point Blvd.  
Beaufort, South Carolina 29901-0309  
PHONE: 843/322-2349 FAX: 843/322-2424

## Intent to Award

### Capital Renewal Renovations & Modification Projects Pre-Construction / Construction Phase Services RFP #14-008

December 16, 2013

Based on responses for RFP #14-008 Capital Renewal Renovations & Modification Projects - Pre-Construction / Construction Phase Services, the Beaufort County School District intends to award contracts to:

Thompson Turner

H.G. Reynolds

Per *Beaufort County School District Procurement Code and Regulations*, any protest of this award shall be in writing and received no later than **December 26, 2013** by:

Sandra T. Amsler, CPPB  
Procurement Coordinator  
P.O. Drawer 309, 2900 Mink Point Blvd.  
Beaufort, SC 29901-0309

## Amsler, Sandra

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**From:** Amsler, Sandra  
**Sent:** Thursday, October 16, 2014 11:15 AM  
**To:** White, Phyllis  
**Cc:** Murphy, Reggie D; Oetting, Robert S; Crosby, Tonya V  
**Subject:** RFP #15-005 Capital Renewal Renovations & Modifications Projects - Evaluation Committee

**Importance:** High

Phyllis:

We are due to open RFP #15-005 Capital Renewal Renovations & Modifications Projects – Pre-Construction/Construction Phase Services on Wednesday, October 15, 2014. In preparation, Robert and I suggest the following people for the evaluation committee:

Joe Cook – FPC  
Anthony Pernice – FPC  
Anita Singleton – Principal, WBES  
Eddie Bellamy – Community Member (Public Works – Bft. Cty)  
OR  
Chuck Atkinson – Bldg & Codes Director, Bft. Cty

Robert and I will be facilitating the meeting.

With your approval, I will contact the committee for their commitment.

Thank You,  
Sandi

Sandi Amsler, CPPB  
Procurement Coordinator  
Beaufort County School District  
843-322-2349  
843-322-0748 fax

## Amsler, Sandra

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**From:** Amsler, Sandra  
**Sent:** Thursday, November 13, 2014 11:43 AM  
**To:** White, Phyllis  
**Cc:** Murphy, Reggie D; Oetting, Robert S  
**Subject:** RFP #15-005 Capital Renewal - Renovations & Modifications - 8% Projects - Intent to Award

**Importance:** High

Phyllis:

We opened proposals for RFP #15-005 Capital Renewal Renovations & Modifications Projects – Pre-construction / Construction Phase Services – 8% projects on October 15, 2014 and had 4 proposals (no local firms and no M/WBE). The evaluation committee consisted of:

- Chuck Atkinson – Community Member (Bft County Bldg Codes)
- Joe Cook - FP&C
- Anita Singleton – Principal, WBES
- Anthony Pernice – FP&C

The meeting was facilitated by Robert Oetting and me.

The evaluation criteria and weighting(decided by the committee):

- Relevant Experience & Quality of Contractor – 25%
- Relevant Experience & Quality of Proposed Contractor Team – 25%
- Demonstrated approach to Project Pre-Construction Design Phase and Scope of Services – 20%
- Pre-Construction Phase Services Fee – 10%
- Construction Phase Services Fee plus cost of Performance & Payment Bonds – 20%

After the evaluations were finalized, the committee proposes to award a contract to:

- M. B. Kahn

This will be funded with 8% Capital dollars.

With your permission, I will post the Intent to Award.

Thank You,

Sandi Amsler, CPPB  
Procurement Coordinator  
Beaufort County School District  
843-322-2349  
843-322-0748 fax

# BEAUFORT COUNTY SCHOOL DISTRICT

PO Drawer 309, 2900 Mink Point Blvd.  
Beaufort, South Carolina 29901-0309  
PHONE: 843/322-2349 FAX: 843/322-2424

## Intent to Award

Capital Renewal Renovations and Modifications Projects –  
Pre-Construction / Construction Phase Services  
RFP #15-005

November 13, 2014

Based on responses for RFP #15-005 Capital Renewal Renovations and Modifications Projects – Pre-Construction / Construction Phase Services, Beaufort County School District intends to award a contract to:

**M. B. Kahn**

Per *Beaufort County School District Procurement Code and Regulations*, any protest of this award shall be in writing and received no later than **November 23, 2014** by:

Sandra T. Amsler, CPPB  
Procurement Coordinator  
P.O. Drawer 309, 2900 Mink Point Blvd.  
Beaufort, SC 29901-0309

## Amsler, Sandra

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**From:** Amsler, Sandra  
**Sent:** Friday, October 9, 2015 2:55 PM  
**To:** White, Phyllis  
**Cc:** Murphy, Reggie D; Oetting, Robert S  
**Subject:** RFQ #16-004 Prof Design Svcs - FY 2017-2018

**Importance:** High

Phyllis:

We opened proposals for RFP #16-004 Professional Design Services – FY 2017-2018 on August 28, 2015 and had 13 proposals (2 local firms and 0 M/WBE). The evaluation committee (approved by you) consisted of:

- Joe Cook, FP&C
- Anthony Pernice, FP&C
- Celeste LaVan, Principal JSSES
- Chuck Atkinson, Community Member – Beaufort County

This team met September 22, 2015 to evaluate the proposals and shortlist. Robert Oetting assisted in facilitating the evaluation meetings.

Interviews were held today, October 9, 2015 with four (4) firms:

- Jumper Carter Sease
- LS3P
- McMillan Pazdan Smith
- Rosenblum Coe

The evaluation factors were consistent with the Procurement Code as it relates to Architects and Engineers.

After the evaluations were finalized, the committee proposes to award contracts to:

- Jumper Carter Sease
- McMillan Pazdan Smith

This will be paid from capital expenditures.

With your permission, I will post the Intent to Award.

Sandi

Sandi Amsler, CPPB  
Procurement Coordinator  
Beaufort County School District  
843-322-2349  
843-322-0748 fax

## Amsler, Sandra

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**From:** Amsler, Sandra  
**Sent:** Tuesday, September 1, 2015 12:24 PM  
**To:** White, Phyllis  
**Cc:** Murphy, Reggie D; Oetting, Robert S  
**Subject:** RFQ #16-004 Professional Design Services - FY 2017-2018 - Evaluation Committee

**Importance:** High

Phyllis:

We opened qualifications for RFQ 16-004 Professional Design Services FY 2017-2018 and propose the following members to be on the evaluation team:

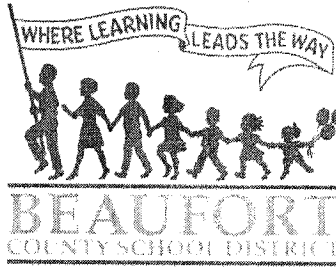
- Joe Cook – FP&C
- Anthony Pernice – FP&C
- Celeste Levane – Principal JSSES  
**OR** as an alternate Jamie Pinckney – Principal, Okatie
- Tim Ogden – Deputy State Fire Marshal – Community Member  
**OR** as an alternate Dan Wiltse – Bluffton Fire Department – Community Member

With your approval, we will move forward in asking the members to become a part of this team.

Thank You,

Sandi Amsler, CPPB  
Procurement Coordinator  
Beaufort County School District  
843-322-2349  
843-322-0748 fax





TO: Respondents to RFQ# 16-004  
Professional Design Services – FY 2017 - 2018

FROM: Sandra T. Amsler, CPPB

DATE: October 12, 2015

SUBJECT: Announcement Concerning Selection of Architects

The Beaufort County School District Architectural Selection Committee has selected the following firm to receive a contract in response to RFQ# 16-004 Professional Design Services – FY 2017 - 2018

**Jumper Carter Sease**

**Mcmillan Pazdan Smith**

Thank you for your interest in the Beaufort County School District.

## Amsler, Sandra

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**From:** Amsler, Sandra  
**Sent:** Thursday, December 10, 2015 2:55 PM  
**To:** White, Phyllis  
**Cc:** Oetting, Robert S; Murphy, Reggie D  
**Subject:** RFP #16-008 Capital Renewal Pre-Const/Construction 8% Projects - Intent to Award

**Importance:** High

Phyllis:

We opened proposals for RFP #16-008 Capital Renewal Renovations & Modification Projects Pre-Construction / Construction Phase Services (8% Projects) on December 3, 2015 and had 3 proposals (no local firms and no M/WBE). The evaluation committee (approved by you) consisted of:

- Joe Cook, FP&C
- Anthony Pernice, FP&C
- Jill McAden, Elementary Principal
- Kathryn Madden, Community Member (Beaufort County)

The evaluation factors were (weighting was decided by the evaluation committee):

- Relevant Experience and Quality of Contractor (25%)
- Relevant Experience and Quality of Proposed Contractor Team (25%)
- Demonstrated Approach to Project Pre-Construction Design Phase and Scope of Services (25%)
- Pre-Construction Phase Services Fee (10%)
- Construction Phase Services Fee plus Cost of Performance and Payment Bonds (15%)

After the evaluations were finalized, the committee proposes to award contracts to:

- Thompson Turner
- M B Kahn

With your permission, I will post the Intent to Award.

Thank You,  
Sandi

Sandi Amsler, CPPB  
Procurement Coordinator  
Beaufort County School District  
843-322-2349  
843-322-0748 fax

# BEAUFORT COUNTY SCHOOL DISTRICT

PO Drawer 309; 2900 Mink Point Blvd;  
Beaufort, South Carolina 29901-0309  
PHONE: 843/322-2349 FAX: 843/322-0748

## Intent to Award

### Capital Renewal Renovations and Modifications Projects – Pre-Construction / Construction Phase Services RFP #16-008

December 14, 2015

Based on responses for RFP #16-008 Capital Renewal Renovations and Modifications Projects – Pre-Construction / Construction Phase Services, the Beaufort County School District intends to award contracts to:

- Thompson Turner
- M B Kahn

Per *Beaufort County School District Procurement Code and Regulations*, any protest of this award shall be in writing and received no later than **December 24, 2015** by:

Sandra T. Amsler, CPPB  
Procurement Coordinator  
P.O. Drawer 309, 2900 Mink Point Blvd.  
Beaufort, SC 29901-0309

## Amsler, Sandra

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**From:** Amsler, Sandra  
**Sent:** Friday, December 9, 2016 8:23 AM  
**To:** White, Phyllis  
**Cc:** Murphy, Reggie D; Oetting, Robert S  
**Subject:** RFP #17-015 Capital Renewal Reno-Modif - 8% Projects - Evaluation Committee

**Importance:** High

Good Morning Phyllis:

We opened proposals for RFP #17-015 Capital Renewal Renovations & Modifications Projects – Pre-Construction/Construction Phase Services and had four (4) proposers. After meeting with Robert, we propose the following team members for the evaluation process:

- Joe Cook – FP&C
- Anthony Pernice – FP&C
- Gretchen Keefner – Principal, HHIE-CA
- Jon Rembold – Community Member (Bft County – Airport Director)

Robert and I will both be facilitating.

With your permission, I will contact the team members asking for them to serve on this committee.

Thanks so much,  
Sandi

Sandi Amsler, CPPB  
Procurement Coordinator  
Beaufort County School District  
843-322-2349  
843-322-0748 (fax)

# BEAUFORT COUNTY SCHOOL DISTRICT

PO Drawer 309; 2900 Mink Point Blvd;  
Beaufort, South Carolina 29901-0309  
PHONE: 843/322-2369 FAX: 843/322-0748

## Intent to Award

### Capital Renewal Renovations and Modifications Projects – Pre-Construction / Construction Phase Services RFP #17-015

December 21, 2016

Based on responses for RFP #17-015 Capital Renewal Renovations and Modifications Projects – Pre-Construction / Construction Phase Services, Beaufort County School District intends to award a contracts to:

M. B. Kahn  
Thompson Turner

Per *Beaufort County School District Procurement Code and Regulations*, any protest of this award shall be in writing and received no later than **January 1, 2017** by:

Sandra T. Amsler  
Procurement Coordinator  
P.O. Drawer 309, 2900 Mink Point Blvd.  
Beaufort, SC 29901-0309