



**McNicholas**  
HIGH SCHOOL

## ESTATE GIFT CONFIRMATION

If you have made provisions in your estate for a gift to McNicholas High School, please take a moment to complete the form below and return it to us. If you are comfortable sharing documentation of your estate gift, please include such documentation with this form to enable us to more effectively steward your gift. The details on this form as well as any additional information you share with us will remain confidential.

Name (s) \_\_\_\_\_

Address, City, State Zip \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

**I/We have named the McNicholas High School as a beneficiary in one or more:**

- Will                       IRA, pension, or other retirement account                       Lead Trust
- Charitable Remainder Trust (Trustee is not McNicholas)                       Revocable or Living Trust
- Other (please specify) \_\_\_\_\_

Approximate current value \_\_\_\_\_

Gift designation (if any) \_\_\_\_\_

Comments \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

*This document does not bind you or your estate. You may choose to increase, decrease, or revoke this bequest at any time, at your sole discretion.*



6535 Beechmont Avenue Cincinnati, Ohio 45230  
Development Office (513) 351-1500 ext. 5190

CONFIDENTIAL STATEMENT