

Per House Bill 1378 (84R), all political subdivisions must annually report specific information on their debt obligations. This form is designed to capture that information.

Issuer Name	Type	Address	City	County	Zip Code	Telephone	Most Recent Fiscal Year	Contact Information for Person that Completed Report			
								Name	Title	Email	Phone
Northwest ISD	School District	P.O. Box 77070	Fort Worth	Denton, Wise and Tarrant	76177-0070	817-215-0000	6/30/2020	Brian Carter	Chief Financial Officer	michael.carter@nisdtx.org	817-215-0041

Bond Title	Secured by Ad Valorem Tax	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Proceeds Received	Proceeds Spent	Proceeds Unspent	Fitch Rating	Moody's Rating
U/L Tax Sch Bldg & Ref Bds Ser 2008	Yes	\$ 56,994,661.00	\$ 24,781.10	\$ 1,460,218.90	\$ 1,485,000.00	02/15/2025	\$ 54,500,000.00	\$ 54,500,000.00	\$ -	AA	Aa2
U/L Tax Sch Bldg & Ref Bds Ser 2012	Yes	\$ 91,585,000.00	\$ 7,265,000.00	\$ 562,500.00	\$ 7,827,500.00	02/15/2022	\$ 45,000,000.00	\$ 45,000,000.00	\$ -	AA	Aa2
U/L Tax Ref Bds Ser 2013A	Yes	\$ 44,180,000.00	\$ 29,180,000.00	\$ 6,143,750.00	\$ 35,323,750.00	02/15/2024	N/A	N/A	N/A	AA	Aa2
U/L Tax Sch Bldg Bds Ser 2014	Yes	\$ 66,300,000.00	\$ 63,790,000.00	\$ 50,759,725.00	\$ 114,549,725.00	02/15/2031	\$ 75,000,000.00	\$ 75,000,000.00	\$ -	AA	Aa2
U/L Tax Ref Bds Ser 2015	Yes	\$ 83,565,000.00	\$ 78,670,000.00	\$ 32,530,750.00	\$ 111,200,750.00	02/15/2027	N/A	N/A	N/A	AA	Aa2
U/L Tax Ref Bds Ser 2015A	Yes	\$ 121,823,475.00	\$ 112,375,000.00	\$ 34,333,250.00	\$ 146,708,250.00	02/15/2027	N/A	N/A	N/A	AA	Aa2
U/L Tax Sch Bldg Bds Ser 2015	Yes	\$ 67,435,000.00	\$ 59,935,000.00	\$ 61,120,250.00	\$ 121,055,250.00	02/15/2045	\$ 75,000,000.00	\$ 75,000,000.00	\$ -	AA	Aa2
U/L Tax Ref Bds Ser 2015B	Yes	\$ 82,115,000.00	\$ 56,540,000.00	\$ 11,451,850.00	\$ 67,991,850.00	02/15/2028	N/A	N/A	N/A	AA	Aa2
U/L Tax Ref Bds Ser 2016	Yes	\$ 49,510,000.00	\$ 42,110,000.00	\$ 18,689,575.00	\$ 60,799,575.00	02/15/2034	N/A	N/A	N/A	AA	Aa2
U/L Tax Ref Bds Ser 2016A	Yes	\$ 64,870,000.00	\$ 63,030,000.00	\$ 30,053,600.00	\$ 93,083,600.00	02/15/2035	N/A	N/A	N/A	AA	Aa2
U/L Tax Sch Bldg Bds Ser 2017	Yes	\$ 90,520,000.00	\$ 76,570,000.00	\$ 68,343,375.00	\$ 144,913,375.00	02/15/2042	\$ 75,000,000.00	\$ 75,000,000.00	\$ -	AA	Aa2
U/L Tax Ref Bds Ser 2017	Yes	\$ 30,290,000.00	\$ 29,480,000.00	\$ 12,148,050.00	\$ 41,628,050.00	02/15/2036	N/A	N/A	N/A	AA	Aa2
U/L Tax Sch Bldg Bds Ser 2018	Yes	\$ 94,890,000.00	\$ 88,975,000.00	\$ 65,528,300.00	\$ 154,503,300.00	02/15/2043	\$ 100,000,000.00	\$ 100,000,000.00	\$ -	AA	Aa2
U/L Tax Sch Bldg Bds Ser 2019	Yes	\$ 92,450,000.00	\$ 84,110,000.00	\$ 66,327,950.00	\$ 150,437,950.00	02/15/2044	\$ 100,000,000.00	\$ 100,000,000.00	\$ -	AA	Aa2
U/L Tax Ref Bds Taxable Ser 2019	Yes	\$ 96,759,995.00	\$ 95,440,000.00	\$ 39,043,569.90	\$ 134,483,569.90	02/15/2038	N/A	N/A	N/A	AA	Aa2
U/L Tax Sch Bldg & Ref Bds Ser 2020	Yes	\$ 181,545,000.00	\$ 181,545,000.00	\$ 126,035,250.83	\$ 307,580,250.83	02/15/2045	\$ 199,000,000.00	\$ 68,816,587.88	\$ 130,183,412.12	AA	Aa2
U/L Tax Ref Bds Taxable Ser 2020A	Yes	\$ 176,429,961.00	\$ 176,429,960.75	\$ 74,546,735.58	\$ 250,976,696.33	02/15/2039	N/A	N/A	N/A	AA	Aa2
			\$ 1,245,469,741.85	\$ 699,078,700.21	\$ 1,944,548,442.06						

	Principal Outstanding	Total Interest	Total Principal & Interest
Total Debt	\$ 1,245,469,741.85	\$ 699,078,700.21	\$ 1,944,548,442.06
Authorized But Unissued Debt	\$ -		
All Authorized Debt	\$ 1,245,469,741.85		
Total GO Debt	\$ 1,245,469,741.85	\$ 699,078,700.21	\$ 1,944,548,442.06
Total GO Debt + Authorized But Unissued Debt	\$ 1,245,469,741.85		
Population*	155,943		
Total GO Debt per Capita	\$ 7,986.70		
Total GO Debt + Authorized Debt per Capita	\$ 7,986.70		
Total GO Principal & Interest per Capita	\$ 12,469.61		

