

Northwest Independent School District

GOVERNMENTAL ACCOUNTING STANDARDS BOARD (GASB)

STATEMENT #39

The Governmental Accounting Standards Board (GASB) Statement #39 requires school districts to consider financial activities of all parent teacher organizations, booster clubs, foundations and other fundraising entities for inclusion in the district's financial statements.

In order to determine whether financial information for these groups must be included, it is necessary to gather data regarding the financial activities of these organizations. The following information will enable school district officials and auditors to determine if financial activities of the organization must be included in the annual financial report.

This information is required no later than **August 1**, annually. The information provided should include financial records year ending June 30. Keep in mind that external auditors who prepare the district's audit may require additional information.

Name of organization _____

Campus/Activity supported _____

What is the activity of your organization? _____

What is your organization's Tax ID number? _____

What is the date of your IRS Letter of Determination? (Attach a copy) _____

What is the balance of your organization's bank account, as of June 30? _____

What is your organization's fiscal year end? _____

Does your organization's gross receipt normally exceed \$50,000 per year? Yes No
(IRS defines 'gross receipts' as all revenues generated before subtracting any expenses.)

If yes, did you file a Form 990 and Schedule-A last year? Yes No

Date filed _____

If no, were you exempt from filing Form 990 and Schedule-A? Yes No

What are the total annual contributions to the school district and/or students? _____

I confirm that the information provided on this form is accurate to the best of my knowledge.

Printed Name and Title

Phone Number

Signature

Date

Return form to:
Northwest ISD – Financial Services Department
Business Services
PO Box 77070, Fort Worth, TX 76177-0070