Our future is BRIGHT

2020-2021 *Report of Philanthropy*





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During one of the most difficult crises in our history, your generosity allowed us all to look towards SSA's future with a sense of positivity and gratitude."

BART GRIFFITH '93

President

A Message From the President DEAR FRIENDS OF SHADY SIDE ACADEMY, In a year like no other in our history, your generosity to Shady Side proved crucial to our success in offering an in-person educational experience for "every child, every day." With the Academy facing extraordinary circumstances throughout the pandemic, you stepped up not only to make crucial investments in our future, but also to help us take on the pressing challenges of the moment from a position of strength. Your philanthropy enabled us to renovate our school buildings to align with CDC guidelines, hire additional faculty and staff to support our students, and conduct periodic COVID-19 testing of our entire community, among other initiatives that were crucial to safe and effective teaching and learning under these circumstances. Our students and families have never been more confident in the value of a Shady Side education. You helped to make all of this possible for them. I am pleased to share with you this 2020-2021 Report of Philanthropy, illustrating your significant generosity these past 12 months. In total, you contributed nearly \$7.5 million in overall support for the Academy last year. For all of this and more, I am incredibly grateful, and I speak on behalf of the entire Shady Side community in saying "thank you." During one of the most difficult crises in our history, your generosity allowed us all to look towards SSA's future with a sense of positivity and gratitude. Glory to Shady Side! Sincerely, Kart Bartley P. Griffith Jr. '93 President

A Note of Thanks from Our Director of Alumni and Development

WITH HUMBLE GRATITUDE, I am pleased to share that 2020-2021 marked a very successful philanthropic year at Shady Side Academy. This year's Report of Philanthropy highlights the fundraising numbers and success stories that arose from your kindness and reveal our perseverance through the pandemic. While at times challenging, I believe this year provided our community with opportunities to reflect on and appreciate how special SSA really is.

Our accomplishments were driven significantly by remarkable generosity, including:

- » Raising \$2.15 million for the Blue & Gold Fund to support the highest needs of the school and the critical COVID-19 resources that allowed us to offer in-person learning this past year. This is the most money raised for the annual fund in a single year and a 16% increase over last year's Blue & Gold Fund effort.
- An anonymous \$2 million gift, the largest programmatic gift in our history, dedicated to academic and social support for talented students of promise whose enrollment at Shady Side presents a uniquely challenging educational or cultural transition. This gift also establishes a permanent endowment for Shady Side's Equity and Inclusion Fund, a critical step in the Academy's Equity and Inclusion Action Plan.
- » Securing a lead gift from the DSF Charitable Foundation to help launch the Gene Deal Fields project, a transformational \$1.75 million athletic facility initiative honoring the extraordinary legacy of former coach and Athletic Director Gene Deal.
- Endowing the Dr. Craig T. Kerins '63 Chair of English, made possible by a leadership gift from Kristi Kerins in honor of her brother. This inspirational gift assures exceptional instruction through the ongoing recruitment and retention of superior English faculty.

On behalf of our students, faculty and staff, thank you for responding and showing your support in such a meaningful and impactful way. We have emerged from this unique time with a firm resolve to become an even greater Shady Side—to always think expansively, act ethically and lead responsibly.

Best regards,

Allison F. Saras, Ph.D.

Director of Alumni and Development

Illism & Saucy



THE DR. CRAIG T. KERINS '63 CHAIR OF ENGLISH

A Commitment to Excellence

BEFORE DR. CRAIG T. KERINS '63 enrolled at Shady Side Academy as a sophomore, he was a self-described uninspired and unmotivated student. But it didn't take long for that to change.

Kerins quickly thrived at SSA, lettering in football and wrestling, serving on the student council and showcasing his creativity as an artist for the humor magazine. After that he went on to earn degrees from Dartmouth College and the University of Richmond, as well as earn his medical degree from the Medical College of Virginia. Now he's a retired board-certified orthopedic surgeon living in Augusta, Ga.

Dr. Kerins' story is one of adversity, perseverance and dedication – traits he honed during his time at SSA. Now his sister Kristi is honoring him and their parents through a donation to fund the endowment of the Dr. Craig T. Kerins '63 Chair of English – a gift that will ensure exceptional instruction in English through the ongoing recruitment and retention of superior English faculty.

"Our parents placed a big importance on education," says Kristi Kerins, herself an independent school educator. "It seemed right and fitting to honor them in a special way for all they sacrificed to provide us with a great education and experiences at independent schools that were nothing less than transformative in our lives."

Dr. Kerins says he is honored his sister chose this to express her love and appreciation of independent schools.

"Kristi has successfully dedicated her career to forming and delivering a superb educational experience," says Dr. Kerins, "and I am proud she recognizes how Shady Side Academy shares her passion."

Dr. Kerins says many SSA teachers played a part in changing his life for the better, but Richard "Dick" Gregory stands above them all. "He was strict but kind. Everything was an educational opportunity. He loved the school, the students and his vocation. That was quietly evident to all of us."

Senior School English teacher Jeff Miller, pictured above, was named the inaugural Dr. Craig T. Kerins '63 Chair of English at the Faculty/Staff Closing Days Celebration on June 11, 2021. He will serve a five-year term beginning in 2021-2022. Miller has taught English at the Senior School since 1982 and also coaches tennis.

With the establishment of the Kerins Chair, a total of six endowed chair appointments are available to SSA faculty, made possible by generous gifts from SSA community members to the faculty endowment.

ANONYMOUS \$2 MILLION GIFT

Supporting Students of Promise

WHEN A NEWLY ENROLLED STUDENT ARRIVES at Shady Side Academy, they begin a journey that will hopefully change their life in ways they never would have imagined. However, when you welcome students from 57 ZIP codes in Allegheny County, 10 other Pennsylvania counties, 13 states, and nine countries, there are bound to be some individuals who are faced with unique challenges.

Now, through the largest programmatic gift in its history, Shady Side Academy is ensuring that our students, no matter their background, will have the support they need to thrive. The anonymous \$2 million gift is dedicated to academic and social support for talented students of promise who might have a challenging educational or cultural transition into the Academy.

For example, it will provide cultural support for international students arriving in America, learning support for students with learning differences, and academic support for students.

This gift, which will support both students who receive financial aid and those who pay full tuition, will fund a broad array of student support services across several departments including learning support, counseling, and residential life. It will also establish a permanent endowment for Shady Side's Equity and Inclusion Fund, a critical step in the Academy's Equity and Inclusion Action Plan.

"This gift is critically important to the Academy's efforts to support students both academically and socially," says President Bart Griffith ´93. "It establishes a permanent Equity and Inclusion Fund that makes academic and social support for students of all backgrounds sustainable over time, providing resources in perpetuity above and beyond the annual operating budget of the school."



Now, through the largest programmatic gift in its history, Shady Side Academy is ensuring that our students, no matter their background, will have the support they need to thrive.



The Gift of Immersive Community Experiences

IN JUNE 2021, Shady Side Academy was approved for a \$95,000 grant from the Edward E. Ford Foundation for exploratory research and design of immersive, interdisciplinary, community learning experiences throughout the city of Pittsburgh and beyond. Based in Brooklyn, N.Y., the foundation works to improve secondary education by supporting U.S. independent schools and encouraging promising practices.

"We are seeking to develop Senior School programming that better enables us to deliver on our mission in relevant ways and help students see their capacity to apply their academic skills and content knowledge towards responsible leadership in the real world," says President Bart Griffith '93. "We are eager to reimagine the use of time and space so that we can make school feel a bit more like real life, and the generous Ford grant provides us

the necessary resources to design such programming thoughtfully."

The grant is officially awarded as a matching basis of \$1 from the Foundation for every \$1 raised by SSA for this effort, within one year of the initial award notification from the Edward E. Ford Foundation.

MAKE AN IMPACT ▶

For more information or ways to support this initiative, contact the Development Office at 412-968-3011 or development@shadysideacademy.org.



Class of 1964 Alumni Raise \$500,000 Honoring the Memory of a Classmate

SINCE GRADUATING FROM Shady Side Academy in 1964, John Wolf, Bob Maloney, Jerry Stephenson, and Dick Chalfant have stayed in contact with one another. After their good friend James "Jim" Rothenberg passed away in 2015, the four would share fond memories of Jim, his legacy of respect and admiration among SSA students and staff, and his generous support for the school.

"We wanted to find a way to honor Jim's memory that would reflect his character and dedication to SSA." - Bob Maloney '64

"We also wanted to recognize our and other like-minded classmates' appreciation of how our experience at Shady Side Academy prepared us for success in our continued education and other important life endeavors."

Wolf proposed a plan to endow a \$500,000 scholarship in Jim's name to Jim's son, Dan. With Dan's enthusiastic support, the Rothenberg Family Foundation approved the idea and committed to donating \$250,000 if the Class of 1964 could match the funds. The friends launched class solicitations at their 55th Reunion celebration in 2019, successfully meeting their goal, resulting in the creation of a named scholarship.

The Class of 1964 James F. Rothenberg Memorial Scholarship Fund supports a deserving Senior School student by completely funding an incoming ninth grader for the duration of their four years at the Academy. Should a student depart from SSA prior to twelfth grade, a new recipient will be named, starting in ninth grade, ensuring the fund continues its good work.

Maloney says the group's combined SSA experience has brought lasting value to their lives, including awareness of the importance of building quality personal relationships.

"We had dedicated instructors, coaches, staff and administrators who consistently served as caring mentors," he says. "Some became adult friends in later years. The same has proved true for many of our SSA schoolmates, who have become lifelong friends, not just for Academy days alone."

Each of the members of the scholarship committee credits SSA for helping them to have satisfying, successful careers: Wolf in managing, corporate administration, and procurement; Chalfant as an obstetrics physician; Stephenson as an engineer with Alcoa; and Maloney as a corporate/investment banker and corporate AI business solutions professional.

"Giving back to Shady Side is a natural way to say thank you for a great education and to ensure that SSA's unique culture continues to inspire and affect those who follow," says Maloney.

DONATE TO THE FUND >

If you would like to donate to The Class of 1964 James F. Rothenberg Memorial Scholarship Fund, please visit www.supportssa.org.

Honoring a Legacy of Kindness

SOMETIMES IN LIFE you meet someone who has a positive impact on every single person they encounter, someone whose inner light just seems to shine more brightly.

On Feb. 8, 2021, Shady Side Academy lost one of its brightest lights with the passing of faculty emerita Angela (Rumble) Irvine.

Irvine taught English at the Senior School for 43 years. During that time, she shared her impressive intellect and passion for living with countless students and colleagues throughout the SSA community.

"The real business of education is not about reading good books," said Irvine upon her retirement in 2015, in her own "Senior Sage" speech. "It's about leading good lives. It's about creating empathy within, so that we reject bigotry, prejudice and narrow-mindedness, and choose instead justice for all, tolerance for each other's differences, and generosity toward those who have less. For what use is a fabulous intellect, unless it is informed and guided by a good heart?"

One of the countless people impacted by Irvine was Katie (Hoopes) Mihm ´83, former SSA director of enrollment management, who was one of only 17 girls in her class in 1979.

Mihm remembers Irvine as a young, vibrant English teacher with a wonderful southern flare and an incredible sense of humor.

"She looked out for us," says Mihm.
"I took every class I could with Angela
because she knew just how to make you
feel as if your ideas and perspectives
were meaningful and mattered."

Sue Whitney teaches mathematics at the Senior School and says Irvine helped her as a New England transplant to Pittsburgh.

"She invested herself into our friendship as a mother figure to me," says Whitney. "She made me feel welcome, valued and loved in her sphere of influence. Angela cared about other people and showed this with her love, thoughtfulness and generosity of spirit, time and energy every single day."

Irvine's enduring legacy is one of boundless love, as Buddy

Hendershot, retired Senior School English teacher, captured in a memorial to honor his dear friend and colleague.

"Family, friends, colleagues, and Shady Side students have lost our Dear Angela," wrote Hendershot. "We loved her, and Angela fiercely loved us back, and I cannot think of anyone who loved more or was loved back more."

Irvine was so beloved that, since her passing, numerous people in the Shady Side community and beyond have chosen to support the Financial Aid Endowment in her name – ensuring that her light will continue to shine and her legacy will live on indefinitely in the lives of our students.

"For what use is a fabulous intellect, unless it is informed and guided by a **good heart?"**ANGELA IRVINE



"The Gene Deal Fields project is a wonderful tribute that will provide future generations of SSA student-athletes the opportunity to compete on first-class facilities in a beautiful setting. Here they can build on SSA's tradition of success through hard work and dedication. Go Bulldogs!"

GENE DEAL

THE GENE DEAL FIELDS PROJECT

SSA Athletics Ups its Game with New Facility

ATHLETICS EXTENDS FAR BEYOND THE PLAYING FIELD. For students, it's an integral part of the educational experience. It teaches perseverance, teamwork, persistence, sportsmanship, and the value of healthy habits.

At Shady Side Academy, we strive to provide our student-athletes with everything they need to excel in sports. We believe that success in athletics helps students become more successful in life. That's why we're thrilled to announce the progress of the Gene Deal Fields project.

Named in honor of former SSA coach and athletic director, this \$1.75 million initiative will transform the Academy's current athletic facilities and give our studentathletes every advantage they need to succeed in competition.

In partnership with Strada LLC, a Pittsburgh-based design firm, Shady Side is transforming its lower grass athletic fields on the Senior School campus into a state-of-the-art outdoor sports complex featuring many critical enhancements, highlighted by a multi-use turf field lined for lacrosse, soccer, baseball, softball and field hockey. The project will include a dramatically improved spectator experience, including a new grandstand, viewing pavilion and terrace, scoreboard, and upgraded landscaping and walkways. There will also be new team dugouts and a batting tunnel for baseball and softball. In addition, the project will feature innovative drainage and storm management systems.

The Gene Deal Fields will be all-weather and durable enough to withstand constant use year-round, enabling more SSA teams the daily opportunity to develop their skills and compete. Shady Side's teams will be able to play more games and hold more practices than ever before. The improvements will also enable the Academy to increase engagement with surrounding communities by making the facility available to youth, recreational and nonprofit organizations when not in use by SSA teams. Shady Side will



also be able to host WPIAL and PIAA playoffs at this facility, something that will increase the Academy's visibility and community partnerships.

Hired in 1982 and appointed as SSA's fifth athletic director (AD) in 1990, Gene Deal has been a beloved figure at Shady Side Academy for more than three decades. Under his leadership, Shady Side has won 66 WPIAL titles, four WIHLMA titles and 15 PIAA state championships in 18 different boys' and girls' sports since 1993.

Deal retired at the end of the 2020-2021 school year following 31 years as AD. He has now assumed a new role at SSA as an alumni engagement officer. The Gene Deal Fields will be a fitting testament to his leadership and many years of service to Shady Side Academy and its athletic department.

The project also will feature a path and signage honoring legendary cross country coach and faculty emeritus Bill "Mac" McConnel, who led his teams to multiple IPSL and WPIAL championships over his 41-year career (1967-2008).

Construction is slated to begin this fall, with the goal of having the fields completed during the upcoming school year. This \$1.75 million project is being funded entirely by donations. Thanks to a generous lead gift from the DSF Charitable Foundation and additional major gifts from a range of SSA community members, to date more than \$1.5 million has been raised in gifts and commitments.

Honor a Coach Today!

SHOW YOUR SUPPORT >

You can make a gift online, or for major gift and naming opportunities, contact Dr. Allison Saras at asaras@shadysideacademy.org or 412-968-3077.



A Teacher's Love for SSA

STUDENT SUCCESS has always been Carol Schneider's top priority. And that's why she loves Shady Side Academy.

"No student falls through the cracks here," says Schneider, a French teacher who joined the Senior School in 2014 after teaching in the Franklin Regional School District for 39 years. "Every single person who works here devotes their creativity, energy, time and talents to allowing our students to reach their full potential."

Schneider also serves as a faculty giving representative and works with the Alumni & Development Office to inspire her colleagues at the Senior School to give to the Blue & Gold Fund, which helps provide necessary and critical resources for the annual operating budget.

Schneider says she chooses to volunteer her time as a faculty giving representative because of what a rewarding role it is. "I get to know my colleagues better," she says, "and my relationships are enriched. And, ultimately, every dollar donated goes to student success, which is what's most important."



"Every single person who works here devotes their creativity, energy, time and talents to allowing our students to reach their full potential."

CAROL SCHNEIDER

THE MATCHING GIFTS PROGRAM

Maximizing a Gift's Impact

AS SENIOR DIRECTOR OF SALES for Smithfield Foods, Holly Hoff '00 is in charge of the McDonald's account and ensures that the restaurant has a robust supply of pork items globally. Hoff, who also sits on the board of ACHIEVA, volunteers for Family House of Pittsburgh, and acts as a business mentor for students at her alma mater, Villanova University. Philanthropy is important to Hoff. And that's why she gives to Shady Side Academy through the Matching Gifts Program. "Shady Side gave so much to me," she says. "The Matching Gifts Program is easy and supports teachers, programming, student life and facilities that in turn shape and enhance the lives of those blessed to be part of the SSA community. It's a win-win for all!"

SUPPORT SSA THROUGH THE MATCHING GIFTS PROGRAM >

For more information, visit www.shadysideacademy.org/matching-qifts and search for your company's name under the Matching Gifts tab.

THE SPECIAL PURPOSE ENTITY (SPE) PROGRAM

Putting Your Tax Dollars to Work for SSA

MEMBERS OF OUR COMMUNITY are using their PA tax dollars as a way to donate to Shady Side Academy. For individuals, a Special Purpose Entity (SPE) is an impactful option. The SPE program provides eligible taxpayers an opportunity to support SSA by designating Pennsylvania state tax dollars towards the school's financial aid program. In return, eligible donors can receive a 90% state tax credit on the amount of their donation.

That's one way Robert Glimcher, parent of recent SSA graduate Brock '20, chooses to give back; he encourages others to do the same. "One of the reasons Shady Side Academy is such a special place is because of the generosity of donors from years before us," says Glimcher, a current member of the Board of Trustees. "Now that our son has graduated,

we believe that the baton has been passed, and it is our responsibility to give for the kids in years to come."

"The SPE program allows people to make a major impact at SSA," says Glimcher. "All of the dollars given are allocated to well-deserving students in financial need to allow them to get the best quality education possible."

SSA Junior School parents Rekha Gyanchandani, director of analytical development at Krystal Biotech, and Mahesh Sabhnani, who works for Google, have participated in the SPE program since joining SSA.

"A Special Purpose Entity gift is a great way to increase diversity at the Academy," says Sabhnani. "Every dollar contributed allows SSA to effectively receive \$10 toward financial assistance for qualified students."

Shady Side Academy is associated with the Pennsylvaniaapproved Central Pennsylvania Scholarship Fund and its collection of SPEs.

"A Special Purpose Entity gift is a great way to increase diversity at the Academy."



LEARN MORE ABOUT SPE GIFTS ▶

For more information on donating to SSA via the SPE program, visit www.shadysideacademy.org/tax-programs.

Investments in Our Future



\$516,733 IN EITC DOLLARS

PARENT GIVING 32% \$1.5 MILLION

RAISED FOR -GENE DEAL FIELDS PROJECT

OVERALL GIVING

\$7.5

MILLION

RAISED

FOR THE 2020 #GIVINGTUESDAY \$762K

FROM SPECIAL PURPOSE ENTITY (SPE) PROGRAM

770 PEOPLE MADE GIFTS OF \$250 OR LESS

RECORD BREAKING

\$2,157,291

BLUE & GOLD FUND

\$2.7 MILLION - SECURED IN -FOUNDATION FUNDING

NEARLY

OVERALL DONORS TO ALL FUNDS

18 NEW

257

FOUNDERS SOCIETY (FS) MEMBERS

RAISED

\$55,000

ON CORNERSTONE DAY OF GIVING

150 FIRST TIME DONORS - GAVE A TOTAL OF -

\$415,723

NEARLY 200 DONORS ON CORNERSTONE DAY OF GIVING

Financials



Ways to Give

There are many ways to support Shady Side Academy. Your aift of time or financial support is invaluable. An investment today ensures that we will continue to provide the challenging and inspiring environment that makes Shady Side Academy so special.



Leadership Gifts

Shady Side Academy's Founders Society represents donors who make annual gifts of \$1,883 or more.



Matching Gifts

There are more than 4,000 companies and foundations that match gifts to independent schools. Let us help you make the connection.



Naming Opportunities

There are several capital projects available for naming at each of our four campuses.



Special Purpose Entity (SPE)

A Special Purpose Entity allows individuals to gain Pennsylvania tax credit by supporting financial aid at Shady Side Academy.



Blue & Gold Fund Gifts

Our annual fund supports the highest needs of the Academy by providing necessary and critical resources for the annual operating budget.



Pennsylvania Educational Improvement Tax Credit (EITC) Program

Eligible businesses can make a donation to Shady Side Academy and receive tax credits equal to a percentage of their gift.



Planned Gifts

Include Shady Side Academy in your will or other estate plans and make a lasting impact. Our Semper Society is a group of visionary supporters who have helped to ensure the continuing excellence of a Shady Side Academy education for future generations of students.



Endowment Gifts

A strong endowment is essential to the Academy's long-term financial sustainability and future success. Your support will help us to continue providing the priceless gifts of opportunity and mentorship to our students in years to come.



DISCOVER WAYS TO GIVE TO SHADY SIDE ACADEMY >

Contact the Alumni & Development Office or make a gift online at www.supportssa.org.





🤳 412.968.3011 🛮 💆 development@shadysideacademy.org

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* Deceased

Shady Side Academy celebrates the generosity of each of our donors who supported our students with a philanthropic gift during the 2020-2021 school year. Whether it's time, talent or financial support, you are helping to transform the educational experience at **Shady Side** Academy.

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Shady Side Academy is deeply appreciative of and grateful for the following individuals and their remarkable generosity. Lifetime Founders Society members have each given cumulative gifts in excess of \$100,000 to the Academy, for all purposes, as of June 30, 2021.

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