

# Legacy Gift Confirmation

For the benefit of future generations, I confirm that I have made the appropriate legal arrangements to support the endowment funds of the organizations indicated below.



- Anti-Defamation League's Mountain States Region
- Beth Jacob High School of Denver
- Boulder JCC
- BMH-BJ Congregation
- B'nai Havurah: Denver Jewish Reconstructionist Congregation
- Congregation Beth Evergreen
- Congregation Bonai Shalom
- Congregation Har HaShem
- Congregation Hebrew Educational Alliance
- Congregation Nevei Kodesh
- Congregation Rodef Shalom
- DAT Minyan
- Denver Academy of Torah
- Denver Community Kollel
- Denver Jewish Day School
- Hillel Academy
- Hillel of Colorado
- JCC Ranch Camp
- JEWISHcolorado
- Jewish Family Service of Colorado
- The Jewish Experience
- Judaism Your Way
- Kavod Senior Life
- Maurice B. Shwayder Camp of Temple Emanuel
- Mizel Arts and Culture Center (MACC)
- Ramah in the Rockies
- Rocky Mountain Jewish Historical Society and Beck Archives at the University of Denver
- Rose Community Foundation
- Shalom Park
- Staenberg-Loup JCC
- Temple Emanuel
- Temple Micah
- Temple Sinai
- Yeshiva Toras Chaim
- Other \_\_\_\_\_

To help these organizations plan for their future, I would like to share more information about my legacy gift.

The legacy gift(s) is/are through:

- Bequest in will or trust
- Beneficiary of a retirement plan
- Beneficiary of a life insurance policy

- Donor-advised fund beneficiary designation
- Gift of real estate
- Gift of securities
- Other \_\_\_\_\_

As a specific sum in the amount of \_\_\_\_\_ or as \_\_\_\_\_ percent of \_\_\_\_\_.

I prefer to keep the details of this commitment confidential.

Additional information about gift(s):

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**LIVE ON**  
BUILD YOUR JEWISH LEGACY  
An initiative of ROSE COMMUNITY FOUNDATION



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## Donor Information:

Mailing Address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_ Email  
\_\_\_\_\_ Phone

To encourage others to make commitments to the future, I/we permit the above intended beneficiaries and Rose Community Foundation to include my/our name(s) in relevant materials. I understand that while my name may be listed, the type and amount of the gift will remain strictly confidential. My/Our name(s) should appear as: \_\_\_\_\_

I/We would prefer the organizations list me/us as anonymous in all materials.

## Contact information for legal/financial advisor(s):

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
Attorney CPA Wealth Advisor Other \_\_\_\_\_

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
Attorney CPA Wealth Advisor Other \_\_\_\_\_

\_\_\_\_\_  
Print name(s) Date  
\_\_\_\_\_  
Signature Signature

**Live On: Build Your Jewish Legacy**, an initiative of Rose Community Foundation, and **LIFE & LEGACY™**, a partnership program of the Harold Grinspoon Foundation, have joined together to strengthen the Greater Denver/Boulder Jewish communities by encouraging endowment building and legacy giving.



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