



Above: Lyla Partin (Class of 2029), Tall Ship Lynx Front Cover: Mary Ford Fitzjurls (Class of 2026) shown in 70's attire in commemoration of Frederica Academy's first day of school on August 31, 1970



TABLE OF CONTENTS

- Letter from the Head of School
- Frederica Academy Leadership
- 8 2020-2021 Annual Fund
- 14 2020-2021 Apogee
- 2021-2022 Donor Programs 16
- 2020-2021 Restricted and In-Kind Gifts 18
- 24 2021 Derby Day
- 28 2020-2021 Booster Club
- 30 Frederica Academy Gift Policy

LETTER FROM THE HEAD OF SCHOOL

Dear FA Benefactors.

Our 2020-2021 Appreciation Report recognizes and celebrates the commitment of all parents, alumni parents, faculty, staff, alumni, grandparents and other friends of the school who continue to support both Frederica Academy's mission and the important work of our students. Through the generous investing of your hearts, minds, talents, energies, and resources, FA offered engaging and vital school experiences to nearly four hundred students last year, and it is largely on behalf of those students that I now express my gratitude.

When I am reflecting on some element of the school, and certainly when I am tasked to author these brief introductory remarks for this report, Priscilla Shirer's line, "Unity does not mean sameness. It means oneness of purpose," regularly comes to mind. Everyone who has been appreciatively recognized in this report has a unique connection to the school; some as present or past parents or grandparents, some as former or present faculty or staff, some simply as friends of the school. Regardless of one's specific moment of intersection within the history of the school or their respective, particular area of designated support within the school, every benefactor is united behind the all-pervasive drive to assist Frederica Academy into becoming the best iteration of itself. That is the singularity of purpose ... the quest for institutional excellence... that defines the amazing success of our fundraising efforts this year.

Thank you to everyone who is listed on the following pages for continuing to believe in and invest in the Frederica Academy community. Your interest and support of the development of our students make possible the very experiences that inspire and promote growth in our young people, and for that I am extremely thankful.

Gratefully,

Seat L. Hestelaure

Scott L. Hutchinson Head of School







Aubre Smith, Middle School Podcast Project Max Byrd, Middle School Boys Soccer

2020-2021 REVENUE*

Tuition - Net Financial Aid - 59.1%

Investment Income - 8.1%

Auxilary Income & Other - 6.7%

Apogee Scholarship Fund - 6.6%

Budget Surplus - 5.6%

Annual Fund - 5.5%

Restricted Gifts - 3.7%

Derby Day - 2.3%

Booster Club - 2.1%

Parent Association - 0.4%

\$2,031,583

Highest Fundraising Total in Frederica Academy History

2020-2021 EXPENSES*

Salaries & Benefits - 66.4%

Capital Expenditures - 7.5%

Facilities Maintenance & Repair - 5.1%

Instruction - 4.5%

Auxilary Expenses - 4.4%

Utilities - 2.3%

Insurance - 1.9%

Athletics - 1.6%

*Unaudited 2020-2021 Financial Data

	2016-2017	2017-2018	2018-2019	2019-2020	2020-2021
Annual Fund	\$458,715	\$351,034	\$472,934	\$416,491	\$504,360
Apogee	\$308,898	\$326,391	\$666,891	\$697,523	\$787,933
Derby Day	\$208,117	\$269,489	\$230,227		\$236,394
Friends of Frederica	\$176,000	\$55,250	\$23,073	\$60,268	\$50,500
Restricted Gifts	\$88,072	\$404,084	\$378,316	\$246,749	\$313,735
Booster Club Memberships + Sponsorships (Exludes Gate + Concessions + Spirit Wear)	\$97,583	\$105,685	\$95,115	\$84,900	\$138,661
TOTALS	\$1,337,385	\$1,511,933	\$1,866,556	\$1,505,931	\$2,031,583

2020-2021 **LEADERSHIP**

BOARD OF TRUSTEES - EXECUTIVE COMMITTEE

Greer Brown, Chair Kristi Harrison, Vice Chair Ann McGlaughlin, Secretary Jim Walker, Treasurer

BOARD OF TRUSTEES - MEMBERS

Joel Arline Laurna Been '83 **Bonnie Brooks** Dana Carter Charlie Dorminy Valerie Dunn Steve Hoover Kim Johnson Hillary Johnston Scott McQuade Susan Myers Oscar Patron Zach Powell Alfred Sams **Tracey Tennant** Jared Vann Elizabeth Veal Kirk Watson **Deborah Wright** Scott Hutchinson, Ex-Officio Member

EMERITI

Richard B. Altman
J. Dewey Benefield, Jr.
Jim Benefield '81
William Downey †
Diane Laws
Gail W. Manning
George L. McChesney †
Dennie McCrary
Barbara Mueller †
John Rogers
Bonney Shuman
Ben T. Slade III
Rees Sumerford
Susan Corn Wainright Wood

BOARD OF VISITORS

John Rogers, Chair Laura Angelich '11 **Dewey Benefield** Sandra Brunson **Bobby Buckler** Pat Cooper Valerie Dawson † Nancy DeLong **Becky Etter** Lewis Glenn Susan Goodhue Valerie Hepburn Tony Heyward '17 Dana Pope Manning Frances McCrary Jim Motos Skip Mounts David O'Quinn Jon Osgood Patrick Parker **Brad Piazza** Diane Sapp Mike Scherneck René Shelnutt Susan Shipman **Bonney Shuman** Cal Smith **Brooke Sumerford Todd Thompson** Jane Watson Zhané Waye '19 Muriel Windolf Woody Woodside Eli Yarborough '13



Cammie Sams and Emma Kate Widener, 4th Grade archeology dig



Madysson Patron '21 and Parent Association President, Martha Eckert, COVID-19 vaccine clinic on campus

PARENT ASSOCIATION LEADERSHIP

Martha Eckert, President Meredith Flagstad, Vice President Megan Helms, Volunteer Coordinator Erika Speight, Treasurer Scott Hutchinson, Ex-Officio Member



Trey Walbridge, 2021 8th Grade Closing Ceremony

[†] Deceased

BOOSTER CLUB BOARD - EXECUTIVE COMMITTEE

Elizabeth Brunson, President
Walt Perez, Vice President
Zachry Veal, Vice President
Alisha Seymour, Immediate Past President + Treasurer
Ron Harrison
Scott Hutchinson
Carl Nash

BOOSTER CLUB BOARD - MEMBERS

Paula Baker
Detra Brock
Caroline Champion
Erin Dyer
Mark Fritchman
John McKeown
Ed Reilly
Meredith Reilly
Jenny Thompson
Catherine Veal

YOUNG ALUMNI COUNCIL

Zach Anderson '18 Denver Anthony '20 John Mitchell Brock '18 William Brock '20 Lily Brown '19 Alastair Campbell '19 Erica Daley '20 Macall Dyer '18 Gigi Gerhart '20 Sara Gierc '17 Will Grimm '19 **Emily Harrison '18** Maggie Holt '17 Alex Kelloga '20 **Hunter Levitan '16** Joe Levitan '18 Evyn Lundy '19 Manning Mercer '16 Lillie Frances McKeown '19 Colton Myers '20 Jake Myers '18 Nick Noltes '17 Lee Norton '18 Piper O'Quinn '18 Simms O'Quinn '16 Chris Osgood '17 Ava Parker '19 Connor Runyan '17

Sara Seckinger '19 Nick Steelman '16 Britton Sullivan '20 Constance Sullivan '18 Malik Tatum '16 Rett Thompson '18 Zhané Waye '19 Lucy Worthy '20

UPPER SCHOOL STUDENT LEADERSHIP

James Cruikshank, Student Council President Garrett Squire, Student Council Vice President Zach Powell, Student Council Secretary Roy Boyd, Student Council Junior Representative Evan Moitoso, Student Council Junior Representative Charlie Runyan, Student Council Junior Representative J.J. Briggs, Student Council Sophomore Representative Ryann Hankey, Student Council Sophomore Representative Virginia Anne Tennant, Honor Council President Spencer Sullivan, Honor Council Vice President Adam Elsharkawi, Honor Council Secretary Bekah Brooks, Honor Council Senior Representative Thomas Veal, Honor Council Junior Representative Ryann Hankey, Honor Council Sophomore Representative Sarah Sarzier, Service Council President Isabella Crumbliss, Service Council Vice President Bekah Brooks, Service Council Secretary James Cruikshank, Service Council Senior Representative Madysson Patron, Service Council Senior Representative Helen Arline, Service Council Junior Representative Kate Walbridge, Service Council Junior Representative Ryann Hankey, Service Council Sophomore Representative Kate McMinn, Service Council Sophomore Representative

MIDDLE SCHOOL STUDENT LEADERSHIP

Jordan Lee, Student Council President Emily Wyrick, Student Council Vice President Amelia McGlaughlin, Student Council Treasurer Mary Ford Fitzjurls, Middle School Secretary



Left: Jack Shiver and Turner Rentz, kayaking after-school program

Below: Virginia Anne Tennant '21, Cate Seymour '21, Bekah Brooks '21, and Sarah Sarzier; 2021 Graduation Ceremony



To maximize the potential of each student...





2020-2021 **ANNUAL FUND**

Dewey Benefield and his late wife, Tiggie, hosted a group of friends at their home for a series of meetings in 1969 to discuss the need for a college preparatory school in the Golden Isles. On August 31, 1970, their children, Jim Benefield '81 and Helen Benefield Billings '83, were the first two students to enroll and attend Frederica Academy in the old abandoned hospital in downtown Brunswick. He led the effort to move Frederica Academy to its current location in the mid 1970s. All four of his grandchildren graduated from Frederica Academy, with Catherine, his youngest, graduating in 2020. Mr. Benefield remains a civic and community servant leader icon within the Golden Isles and a valuable advisor and benefactor to Frederica Academy.

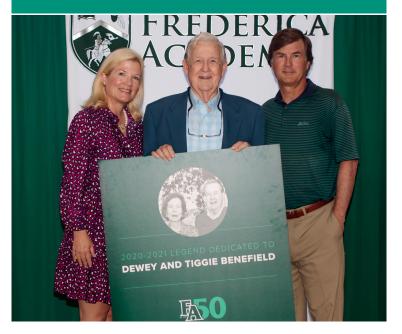
In commemoration of the school's 50th Anniversary, Mr. Benefield agreed to chair the 2020-2021 Annual Fund Campaign. As a result, the school recorded its most successful Annual Fund in history and eclipsed the \$500,000 mark, a fitting achievement in FA's fiftieth year. Frederica Academy is humbled and grateful for Mr. Benefield's continued leadership of the school he co-founded now over a half-century ago.

ABOUT THE ANNUAL FUND

Frederica Academy, like other National Association of Independent Schools (NAIS), only charges about 70-80% of what it actually costs to operate the school. The Annual Fund helps cover the gap.

Through the Annual Fund, Frederica Academy is able to provide the differentiators that are the very reason parents and other stakeholders support the school in the first place. Meeting and exceeding each year's stated fundraising goal helps ensure that Frederica: maintains low student-teacher ratios; offers a portfolio of 15 AP courses; provides a foreign language curriculum spanning pre-kindergarten through twelfth grade; allows students to pursue and participate in any artistic or athletic passion; implements health and wellness safeguards during the COVID pandemic; and offers countless other hallmarks of the Frederica experience.

Celebrating 50 Years of KNIGHTLIFE



Helen Benefield Billings '83, Dewey Benefield, and Jim Benefield '81 at the 2020-2021 Yearbook Assembly where *The Legend* was dedicated to Mr. Benefield and his late wife, Tiggie

GOLDEN ANNIVERSARY CIRCLE (\$50,000+)

Dewey Benefield Kim and Zach Johnson

LEADER'S CIRCLE (\$25,000 - \$49,999)

Ann and Tim McGlaughlin
Muriel and Jack Windolf & Hillary and Craig Johnston

FOUNDER'S CIRCLE

(\$10,000 - \$24,999)

Anonymous (2) Bonnie and Kevin Brooks Laura and Greer Brown Marsha Certain, M.D. Jim and Dana Pope Manning Kathy and Gary Offner Riley and Alfred Sams Bonney and Billy Shuman

BENEFACTOR'S CIRCLE

(\$5.000 - \$9.999)

Courtney and Rob Anderson Rhonda Bray Anna and Dr. Matt Eller Shenon Badre and Ahmed Elsharkawi Amy and Quincy Evans Meredith and Brock Flagstad Jennifer and Adam Hagfors Katey and Chris Hall Kristi and Ron Harrison Bain and Brady Head Joy and Brett Mitchell Jane and Jim Watson Sommer and Justin Whitlow Deborah and David Wright

PATRON'S CIRCLE (\$2.500 - \$4.999)

Andrea and Richard Altman Marnee and Tim Byrd Dana and Denny Carter Caroline and Charlie Dorminy Susan and Patrick Dunn Abigail and Steve Hoover Sarah and Mark Jules Nicole Monier Katarina Dorminy Odom Virginia and Joe Schlegel Mary Margaret and Jeff Shiver Lauren and Sean Simmons Brooke and Jim Walker Mr. and Mrs. Kirk Watson Katie and Jason Widener

HEAD OF SCHOOL'S CIRCLE

(\$1,000 - \$2,499)

Anonymous (3) Maryellen and Page Aiken Alison and Joel Arline Mary Jane and Jim Barger Maggie and Tom Barron Jim Benefield '81 Susie Benefield Kellie and John Blogg Diane and Chuck Bolen Sheron and Bill Bolen Jimmie and Roy Boyd Dr. and Mrs. Mitch Brock '86 Sandra and Bill Brunson Jane and Bobby Buckler



Amanda and Jonathan Byrd Gigi Capes Tracy and Tim Carroll Jeanie and Kim Cassell Ashlev and Buck Cavalier Sandi and Rocker Channell Amanda Duffev and Scott Cochran Jennifer Daniel Nancy and James DeLong Laura and Edward DiPreta, MD Valerie and Kevin Dunn Dianne Durand Missy and Kevin Durkin Tina and Louis Dyer Janet and Rawson Gordon Charlotte and Jack Gore Mr. and Mrs. Frank Hall Green

Christine B. and Larry T. Hall Kelly and Brian Harman Lori and David Hicks Rev. Dr. Charles Hoover Jennifer and Brad Hutcherson Suzan and Scott Hutchinson Sally and Alfred W. Jones III '76 Barry and Jim Kaminer Lauren and Parker Lavin Suzanne and Chase LeRoux '92 Joy and Lon Lewis **Bob Meek** Andrea and Tim Mickelson Gina and Mark Moitoso Susan and Don Myers The O'Hara Family Kelli and Justin Osteen Laura and Peter Panos Dana and Patrick Parker Angie and Oscar Patron Lizzie and Brad Piazza John Pope Elizabeth and Zach Powell **Becky and Booker Pruitt** Beth and Ken Quinn Cindi and Dave Rawlins Helen and Jeff Rentz Dr. and Mrs. T. Wayne Rentz Judith and John Rogers Mimi and John Rogers Sydney and Alfred Sams Diane and Woodrow Sapp Alisha and Jeff Seymour '87 René and Rick Shelnutt Ashly and Ray Shingler Betsy and Greg Simmons Erika Speight Robby and Dan Speight Catherine and Steve Squire Jennifer and Dudley Stephens Nancy A. Denlea and Michael J. Sullivan Brooke and Rees Sumerford Jonathan Tennant Jenny and Paul Thompson Kerrie and Thomas Todd Kelly and Ken Trowbridge '79 Melissa and Will Tsai Bethany and Jared Vann Elizabeth and Daniel Veal Leigh and Zachry Veal Mr. and Mrs. Milton Woodside Kenneth A. Wright, Jr. '82

FRIEND

(\$500 - \$999)

Anonymous (3)

Julie and Rick Ackerman

Leigh Ann and Chad Barker

Ruthanna and Bill Bost

Catherine B. Bowman and Theodore H. Davis, Jr.

Darcy J. Davis '88

Barbara and Fred DeRatto

Susan and Hunt Dunlap

Martha and Tom Eckert

Mr. and Mrs. Thomas L. Elsberry

Lewis Glenn

Patrice and Jonathan Havens

The Holloway Family

Kona Ice of Brunswick

Buff Leavy

Alicia and Lane Moore '88

Nibedita and Dwaipayan Nath

Olympia and John Poulakis

The Steilen Family

Ms. Tracey B. Tennant

Marguerite and John Walker

Morgan Wright Walker '11

Beth and Adam Witt

SUPPORTER

(\$250 - \$499)

Anonymous (3)

Cynthia and Alex Atwood

Bryce and Seth Brock

Hugh and Kay '80 Brown

Caroline and Chip Champion '88

Ashley Childers

Andrea Collier

Sally and Michael Collins

Laura and Bill Edenfield

Misty Leigh Williams and Marty Fitziurls

Jenelle Grotz

Kim and Rick Hagfors

Catherine and Steve Holt

Lori Lewis

Gina and Greg Martini

Riley '09 and Dexter '07 Mattox

Stefanie and Bill McHugh

Christine and Sam Norris

The Greg Post Family

Julianne and Michael Temple

Bess and Shannon Thompson

Leigh and Thad Truett

Juanita Whitlow

Millie Wilcox

Jessica and Brian Wyrick Yasukuni Yamada '07

CONTRIBUTOR

(\$249 OR LESS)

Anonymous (13)

Carol and Craig Albright

Jess and Jon Albright

Dottie and Billy Barrow

Dana Beckham

Staci and Chris Bennett

Julie and Jimmy Boatright

Jody and Rowland Bradford

Sara and Alex Brown

Catherine Brown

Rachel Dacks and Todd Brummett

Alastair Campbell '19

Nicole Campbell '84

Erica and Dustin Cathey

Caroline and Bill Collins

Marie and Jeffery Counts

Kate and Brad Danowski

Stacy Davis

Heather and Charles Day

Becky and Brandon Derrick

Dani DiCenzo

Helen and Tom Dooley

Erin Driggers

Sandra Smith Driscol

Erin and Alan Dyer

Mandy and Bert Etheredge

Dana Fairman

Jackie and John Curtis Fisher

Shellev and Stuart Forrester

Amanda and Palmer Fortune

Rochelle Frazier Foster

Amy and Mark Fritchman

Dixie and Frank Fritchman

Maria Gallagher

Orlene and Freddy Garcia

Audra Rizzi-Gegg and John Gegg

Stephanie and Zachary Gilbert

Jennifer Gordon

Sheri and Jarret Graham

Mitzi and George Gregg

Megan and Gary Grinstead

Charli and Steven Hall

Kyli and Andy Harmon

Anna and Henry Hart '01

Kimbrough and Lee Haverstock Sarah and Camden Helder

Megan and John Helms

Debbie and Thomas Henderson

Lindsay Hill

Susan and Steve Jobe

Kathryn and Josh Johnson

Robyn and Scott Kicklighter

Barbara and Thomas Kiernan

Christal and Eric Kuchar

Kiera and Michael Kushlan

Paige and Michael Larson

The Lavallee Family '01

Brad Lawrence

Katie and Taylor Lenon

Rachael and Rob Leonard

Taylor Leslie

Cindy and Michael Lewis

Stanley Lindgren '81

Sheetal Mangalat '93

Christy and Windy Manor

Heather and John McCallum

Charlotte McChesney

Gloria and Clyde McCoy

Frances and Dennie McCrary

Brigitte and John McKeown Karla and Shane McLain

Kim and Tom Meadows

Lyndsey Miller

Kristen and Gregg Moore

Kim Myles

Leslie and Jeff Nelson

Laura and Matt Nevins

Tess and Jon Nielsen

Kevin Oliver

Sandhya A. Pandya Chris Pappalardo

Melissa and JR Partin

Jan and Dwight Payne

Nikki and Chris Pope

Paul M. Pressly

Melissa and David Ramba

Daniel Redanz

Beatrice Roach

Jamie and Kevin Roberts

Ellen Rogers '08

Phoebe and Taylor Rolland

Sunny Saltzman

Claudia M. Schneider

Paige and Pete Schoenauer

Caleb Shorthouse Mr. and Mrs. Mastin Simmons '83

Jill and Stephen Smith

Stephanie and Breon Smith Jessica and Jason Snyder Liz and Greg Sproule Beth and Jay St. John Sarah Steenrod '85 Lynn and Bruce Sucilsky Brooke and Jordan Taylor Paige Tiller Erin and Curtis Titter **Becky and Mark Triplett** The Walbridge Family Jeanne B. Warwick Katherine Wiley Poindexter '08 Kiara Williams Tom Willis '86 Erin and Jared Zak

MEMORI	AL GIFTS
---------------	-----------------

Ashlev Zimmermann

Tiggie Benefield Paul "Bodie" Bodamer '85 Ellen E. Fleming Charlotte Flovd Gore Victoria Elizabeth Johnson (Harvey) '96 Elizabeth Nash **Hugh Nunnally Sharon Renee Roberts** Francie Burdell Satterfield '84 David Schoettle '85 Fred Shuman Leigh Ann Wright

IN HONOR GIFTS

Carol Albright **Dottie Barrow** Julie Boatright Jody Bradford Sandi Channell **Brandon Derrick** Catherine Dunn Elizabeth Dunn George Dunn Lauren Dunn Patrick Dunn Maria Gallagher Sheri Graham Mason Hall Middle School Teachers Katherine Henderson

ANNUAL FUND RESULTS OVER THE YEARS

	2013-2014	2014-2015	2015-2016	2016-2017	2017-2018	2018-2019	2019-2020	2020-2021
Amount Raised	\$166,366	\$293,368	\$294,481	\$458,715	\$351,034	\$472,934	\$416,491	\$504,360
Number of Gifts	265 Gifts	307 Gifts	339 Gifts	333 Gifts	325 Gifts	274 Gifts	226 Gifts	304 Gifts
Averarge Gift Size	\$630	\$956	\$869	\$1,377	\$1,080	\$1,726	\$1,843	\$1,659
Top-5 Gift Total	\$32,000	\$102,000	\$89,976	\$198,455	\$70,865	\$149,267	\$161,166	\$184,500
Average w/o Top-5	\$513	\$574	\$612	\$793	\$900	\$1,203	\$1,155	\$1,070
Number of \$1,000+ Gifts	67 Gifts	81 Gifts	92 Gifts	110 Gifts	110 Gifts	109 Gifts	111 Gifts	124 Gifts
Faculty Participation	100%	100%	100%	100%	100%	100%	100%	100%
Trustee Participation	100%	100%	100%	95%	100%	100%	100%	100%
Parent Participation	67%	85%	87%	83%	65%	62%	45%	61%

Taylor Leslie Lyndsey Miller Laura Nevins Olivia Hope Kiernan '21 Will Powell **Becky Pruitt** Miles Rentz **Turner Rentz** Claudia Schneider Jay St. John Teachers + Administrators working in the challenging COVID era **Brian Wyrick**

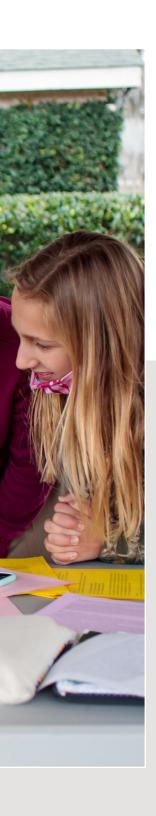
Robb Hofstra

FOUNDATION AND MATCHING GIFTS

Alfred and Sydney Sams Family Fund The Broadfield Foundation Coastal Georgia Foundation Community Foundation of Central Georgia, Inc. The Community Foundation for Northeast Florida **Fidelity Charitable**

Fidelity Charitable Trust frontstream John Henry Dorminy Foundation, Inc. Lloyd A. Fry Foundation LPL Financial The Manta Fund McCrary Family Fund National Christian Foundation Orlando PGA TOUR Charities, Inc. The Ruth R. Hoyt-Anne H. Jolley Foundation Sumerford Family Fund The T. Rowe Price Program for Charitable Giving The Three T's Foundation Vanguard Vanguard Charitable





...and to prepare every student...

2020-2021 **APOGEE**



Maggie Dorminy, 7th Grade Carpe Vitam

Visiting local artist, Kevin Bongang, and Abby Jane Johnson



\$255,675

2013

\$245,255

2014

\$238.083

2012

Frederica Academy has significantly subsidized its need-based student financial aid budget because of its partnership with the Apogee Georgia School Choice Scholarship Fund. Frederica Academy has raised over \$4.4 million in Apogee financial aid funds since the program started in 2009.

The Georgia Tuition Tax Credit Scholarship program allows Georgia taxpayers to receive an income tax credit for donations to registered Student Scholarship Organizations (SSOs). Once pre-approved by the Georgia Department of Revenue, participating taxpayers make a donation to a registered SSO. When making the donation, the donor designates a participating independent school to receive the funds. Frederica Academy selected the Apogee Georgia School Choice Scholarship Fund to be its primary SSO partner.

A donor must be a Georgia taxpayer and must designate one of the following filing statuses:

Individual filer \$1,000

Married individual who files separately \$1,250

Married couple filing jointly \$2,500

Member of an LLC \$10,000

Partner in a Partnership \$10,000

S-Corp Up to 75% of Georgia tax liability

(Effective January 2022)

Line to 75% of Commission line

C-Corp or Trust Up to 75% of Georgia tax liability

We salute **PrimeSouth Bank** and **St. Simons Bank & Trust** for their ongoing support and steadfast devotion to helping fund Frederica Academy's need-based financial aid program. As C-Corporations, PrimeSouth Bank and St. Simons Bank & Trust are eligible to participate in the program by making a donation to the scholarship fund and, at the same time, reducing their Georgia tax liability in the amount of the donation.



CORPORATE DONORS

PrimeSouth Bank

St. Simons Bank & Trust (a division of TNB)

LLC/PARTNERSHIP/S-CORP DONORS

Anonymous

Wendy and Daniel Anderson

Ali and Joel Arline

Daron Arline

Jim Benefield '81

Susie Benefield

Bonnie and Kevin Brooks

Samuel Butler

Marnee and Tim Byrd

Melissa and Jody Cagle

Brooke Carter

Caroline and Chip Champion '88

Diana Cicchiello

Jennifer Daniel

Salli and Jay Dow '89

Amanda Duffey

Louis Dyer

Matt Eller

Michael Fairman

Maggie and Jim Hackendale

Steve Hoover

Amanda and Ashley Johnson

Kim and Zach Johnson Kari and Patton Kizzire

Suzanne and Chase LeRoux '92

Monica and Eric Linert

Lila and Russell Magbee

Marc Mercer

Cathy and Alex Miller

Shireen Hamid and David Orr

Amanda and John Panessa

Woodrow Sapp, Jr.

Woodrow Sapp III René and Richard Shelnutt

Jeff Shiver

Bonney and Billy Shuman

Chad Slater

Catherine and Steve Squire

Katherine and Hudson Swafford

Jenny and Paul Thompson

Catina and Wayne Tindall

Marti Tolleson

Ken Trowbridge '79

Elizabeth and Daniel Veal

Leigh and Zachry Veal Catherine Veal

Linda and Jimmy Veal

Jim Wall

Moon Warwick

Jane and Jim Watson

Laurie and Kirk Watson

Jenny and Jay Wiggins

Charity and Tim Wilson

INDIVIDUAL AND JOINT DONORS

Anonymous

Julie and Rick Ackerman

Jessica and Jon Albright

Andrea and Richard Altman Nancy and Richard Argo

Laurna Been '83

Julie and John Beimler

Dewey Benefield

Jake Blackmon

Diane and Chuck Bolen

Judy Booker

Lucy and Mike Bowie

Vicki and Steve Brian

Detra and Mitch Brock '86 Mary Brown

Laura and Greer Brown

Roxana Bush

Amanda and Jonathan Byrd

Nicole Campbell '84

Claire and James Campbell

Gigi Capes

Tracy and Tim Carroll

Dana and Denny Carter

Marsha Certain

Sandi and Rocker Channell

Ashlev Childers

Pat Cooper

Marie and Jeffery Counts

Kate and Brad Danowski

Catherine B. Bowman and Theordore H. Davis

Laura and Edward DiPreta

Amy Dry

Ellen Dunn

Missy and Kevin Durkin

Laura and Bill Edenfield Keili and Tim Falken

Misty Leigh Williams and Marty Fitziurls

Janet and Rawson Gordon

Jennifer Gordon

Charli and Steve Hall

Kristi and Ron Harrison

Anna and Henry Hart '01 Kimbrough and Lee Haverstock

Bain and Brady Head

Lori and David Hicks

Susan and Dan Hogan

Catherine and Steve Holt

Jennifer and Brad Hutcherson

Suzan and Scott Hutchinson

Susan and Steve Jobe

Gretchen Johnson

Hillary and Craig Johnston

Sarah and Mark Jules

Melissa and Matthew Katz

Shonda and Nathan Kohlhoff

Susan and Thomas Lawhorne

Cindy and Michael Lewis Rhonda and David Manning

Patti and Jay Martin

Joyce and Huitt Mattox Frances and Dennie McCrary Ann and Tim McGlaughlin Tania and Chris McRae Kim and Tom Meadows Marla and Butler Melnyk Andrea and Tim Mickelson Jov and Brett Mitchell

Alicia and Lane Moore '88

Bitsy Moores Katy and Jay Myers

Kim Myles

Christine and Sam Norris Kathy and Gary Offner Debbie and Jon Osgood Pat and Noel Osteen Kelli and Justin Osteen Dana and Patrick Parker Melissa and JR Partin Angie and Oscar Patron

John Pope

Nikki and Chris Pope

Olympia and John Poulakis Helen and Jeff Rentz

Mary and Turner Rentz

Pauline and Ryan Rentz '99

Mimi and John Rogers

Peggy and Skip Russell Paul Salter

Rilev and Alfred Sams

Laurie and John Sarzier

Virginia and Joe Schlegel

Paige and Pete Schoenauer

Alison Schueneman

Kristi and Trent Schueneman

Nicole Shingler

Susan Shipman and Mark Jicha

Billy Shuman '12

Mary Ellen Shuman '13

Lauren and Sean Simmons

Joanne Sims

Jessica and Jason Snyder

Erika Speight

Robby and Dan Speight

Marybeth and Scott Steilen

Ashley and Josh Teater

Michael Temple

Jonathan Tennant

Melissa and Will Tsai

Mary and Robert Turner

Bethany and Jared Vann

Marguerite and John Walker

Brooke and Jim Walker

Kim and Mike Watson Amber Wellman-Carlson and Timothy Carlson

Sommer and Justin Whitlow

Katie and Jason Widener Tom Willis '86

Muriel and Jack Windolf

Deborah and David Wright

2021-2022 DONOR PROGRAMS

DONOR PROGRAM	DESCRIPTION
ANNUAL FUND (September - June)	Nearly every independent school relies on annual giving to support its operating budget and bridge the fiscal realities that lie between tuition income and the actual cost of educating students. At Frederica Academy, tuition covers approximately 70-80% of the expenses of operating our school. The Annual Fund is a critical source of revenue for covering this 25% gap. The Frederica Academy Annual Fund helps make tuition more affordable for more families while offering parents a tax-deductible benefit for at least part of their investment in their child's education. Through gifts large and small, the Annual Fund supports our devoted faculty, our premier college counseling program, our athletics offerings, our arts opportunities and so many other positive differentiators that make Frederica Academy so much a part of the lives of our students, their parents and our community.
APOGEE GEORGIA SCHOOL CHOICE SCHOLARSHIP FUND (June - December)	Since 2009, Frederica Academy has raised over \$4.4 million through its partnership with the Apogee Georgia School Choice Scholarship Fund. The program allows Georgia taxpayers to receive a dollar-for-dollar income tax credit for contributions. In 2018, Governor Deal signed HB 217, raising the state-wide cap from \$58 million to \$100 million. As a result, the pro-rated formula last year was 100%, and Frederica Academy saw an increase in contributions over the 2019 record-breaking total. For the 2022 campaign, enrollment opened in June 2021, and we race to make sure that everyone is signed up before the first of December. Payments will be due in March 2022. You do not have to be a Frederica family to participate, but you must have Georgia state income tax liability. Interested participants are encouraged to discuss the program with their CPAs and tax advisors.
20TH ANNUAL DERBY DAY (May 7, 2022)	An Annual, much anticipated event in the Golden Isles, Derby Day is Frederica Academy's signature fundraiser each year that typically includes a Live and Silent Auction as well as a Best Derby Day Hat contest! Derby Day is a line item in the school's annual budget and proceeds support everything from enrichment programs to daily operating expenses. If the budgeted amount is exceeded, this provides an opportunity for additional improvements and enhancements. Each year, a percentage of proceeds is diverted to the endowment.
RESTRICTED GIVING / IN-KIND SUPPORT (ongoing)	Donors, in consultation and coordination with the Advancement Office, may give donations that are earmarked for a specific program/ investment or may give a pre-approved in-kind donation to the school. Examples of possible programs to support are the arts, academic programs, athletic initiatives, and many others.
FRIENDS OF FA (ongoing)	The Friends of FA Fund offers the opportunity for donors to provide support to students who qualify for maximum financial aid as well as to supplement other school expenses where needed, expanding Frederica's ability to attract students who will clearly benefit from a Frederica Academy education but require substantial need-based assistance.
PLANNED GIVING / LEGACY GIFTS (ongoing)	Planned gifts are custom-designed gifts that offer tax advantages to donors while providing long-term financial support for the school. Frederica established the Frederica Forever Fund to allow donors the ability to invest in Frederica through gifts of bequests, qualified retirement plans, annuities, trusts, and insurance policies.
BOOSTER CLUB (ongoing)	The Booster Club supports Frederica Academy's athletic programs and promotes school spirit throughout the year. Revenue supports all athletic programs.
PARENT ASSOCIATION (ongoing)	All FA parents are members of the Parent Association, and there are no dues. Each fall, the Parent Association sells poinsettias and holiday greenery as a fundraiser to support its operations and to help fund special projects for the school. Additionally, the Parent Association coordinates affinity programs with Harris Teeter, Lands' End, and AmazonSmile.

KEY DATES	LEVELS OR CATEGORIES	PROCESS
Donors are encouraged to enroll in the Annual Fund prior to December 31, 2021.	 Pinnacle Circle (\$50,000 - \$100,000+) Leaders' Circle (\$25,000 - \$49,999) Founders' Circle (\$10,000 - \$24,999) Benefactors' Circle (\$5,000 - \$9,999) Patrons' Circle (\$5,000 - \$4,999) Head of School's Circle (\$1,000 - \$2,499) Friend (\$500 - \$999) Supporter (\$250 - \$499) Contributor (\$249 or less) 	Complete enrollment form and return it to: Frederica Academy Advancement Office 200 Murray Way, St. Simons Island, GA 31522 Participants may also enroll online. CONTACT: John Pope (johnpope@fredericaacademy.org)
 Online enrollment available June 2021 for the 2022 program. Apogee Appreciation Week is in November each year. Donors are encouraged to enroll early by December 2021. Payment due in March 2022. 	 Individual filer (\$1,000) Married individual filing separately (\$1,250) Married couple filing jointly (\$2,500) Member of an LLC (\$10,000) Partner in a Partnership (\$10,000) S-Corp (Up to 75% of Georgia tax liability) (Effective January 2022) C-Corp or Trust (Up to 75% of Georgia tax liability) 	Enroll for Apogee at https://www.apogeebase.com/donate CONTACT: Brad Hutcherson (bradhutcherson@fredericaacademy.org)
 Sponsorships available in February 2022. Derby Day will take place on Saturday, May 7, 2022. 	 Underwriter - \$10,000 Triple Crown - \$5,000 Winner's Circle - \$2,500 Turf Club - \$1,000 Jockey Club - \$500 Event Tickets - \$125 	CO-CHAIRS: Dana and Denny Carter Katie and Jason Widener CONTACT: Brad Hutcherson (bradhutcherson@fredericaacademy.org)
Gifts can be given at any time.	Donor's discretion	Transmit payment to Advancement Office and designate purpose of gift. CONTACT: John Pope (johnpope@fredericaacademy.org)
 May not be directed to a specific student. 10% of all donations will be transferred to the endowment of Frederica Academy. 	Donor's discretion	CONTACT: John Pope (johnpope@fredericaacademy.org)
Dictated by donor and should be done in consultation with legal and/or tax advisor.	Donor should seek legal and/or tax advice regarding gift amount.	Donations to Frederica Academy via a trust, annuity, insurance policy, or a bequest. CONTACT: John Pope (johnpope@fredericaacademy.org)
Members receive free family admission to all regular season, home competitions.	 Knights of the Round Table - \$2,500 Gold - \$1,500 Silver - \$1,000 Bronze - \$500 Green + White - \$250 	Complete membership form and return it to: Frederica Academy Booster Club 200 Murray Way, St. Simons Island, GA 31522 CONTACT: Jenny Thompson, Booster Club President paulandjenny@bellsouth.net
 Poinsettias and greenery delivered the first week of December. 		CONTACT: Martha Eckert, Parent Association President mleckert@me.com

2020-2021 RESTRICTED + IN KIND GIFTS

Frederica Academy relies on restricted and in-kind gifts to create and fuel special initiatives throughout the school year. Gifts last year supported all aspects of school life, including but not limited to the Friends of Frederica Fund, athletic programs, arts programs, scholarship endowment, and the student experience.

Anonymous (2)* Dewey Benefield* Seth and Bryce Brock / The Vine* Laura and Greer Brown* Alastair Campbell '19 Nicole Campbell '84 Gigi Capes Erica and Dustin Cathey Caroline and Chip Champion '88 Coastal Oral Surgery Coastal Symphony of Georgia* Kate Dart Amy Dlugokecki Alice S. Dorminy **Dulce Dough Donuts & Bakery** Susan and Patrick Dunn* Missy and Kevin Durkin* Anna and Matt Eller* Janet and Rawson Gordon Celia Harris Patricia Harris Lori and David Hicks Leighton Johnson* Jim and Dana Pope Manning* Stefanie and Bill McHugh Kristen and Gregg Moore Alicia and Lane Moore '88 Christine and Sam Norris* Kathy and Gary Offner John Pope Elizabeth and Zach Powell John Rodman The Sarzier Family* Al Stasko Nancy A. Denlea and Michael J. Sullivan* Susan and Keith Wood* Judy and John Wright, Sr.

*Denotes a gift of \$1,000 and above



FOUNDATION CONTRIBUTIONS FOR ALL RESTRICTED GIFTS

The Azalea Fund
Coastal Georgia Foundation
Community Foundation of the Chattahoochee Valley
The Community Foundation for Northeast Florida
The Durkin Family Fund
Goldman Sachs Philanthropy Fund
The Manta Fund
Vanguard Charitable
Vanguard Windsor Fund Investor Shares
Susan and Keith Wood Charitable Fund

RESTRICTED GIFT TOTAL: \$313,735



Middle School Chorus, Veterans' Day Assembly



ELLEN E. FLEMING MEMORIAL FUND

Thank you to the donors who collectively contributed nearly \$230,000 in memory of Miss Fleming.

Contributions to the Ellen E. Fleming Middle School Memorial Fund have been used to make important improvements to the Middle School academic buildings, which have significantly enhanced the overall learning and daily life experience for all Middle School students and faculty. Much of Miss Fleming's educational career was spent as a Middle School administrator. The majority of her career at The Westminster Schools in Atlanta involved working with middle-grade-level students before being appointed to serve as the school's Acting President. Miss Fleming spoke often about Middle School being the heart of our campus because it connects the school's youngest and oldest learners.

It is indeed fitting to have such an important building on our campus named in her memory as a reminder of her steadfast commitment to the students and teachers she so dearly loved.



A special thanks to the

TERRY THOMAS FOUNDATION

for a transformational gift to the Ellen E. Fleming Memorial Fund that not only enhanced the Middle School academic halls but revitalized the Terry Thomas Playground.



Mary Ford Fitzjurls and Elizabeth Temple sharing a Fleming Hall replica plaque with Miss Fleming's sister, Nancy Fixx

Johnathan Aiken and Scout Brummett sharing gifts with Dewey Benefield and Susan Goodhue of the Terry Thomas Foundation in appreciation of its contributions to the Ellen E. Fleming Memorial Fund

BENEFACTORS

Anonymous
Laurna Been '83
Helen Bowers
Bonnie and Kevin Brooks
Laura and Greer Brown
Sandi and Rocker Channell
Nancy and Michael Fixx
Cynthia Fox
The Fraser-Parker Foundation
Jim and Dana Pope Manning
Bonney and Billy Shuman
St. Simons Presbyterian Church
Judy and John Wright, Sr.

FRIENDS

Anonymous

Julie and Rick Ackerman

Corinne and Woodrow Barnes **Dottie and Billy Barrow** Joanne and Roy Bates Dewey Benefield Alastair Campbell '19 Nicole Campbell '84 Claire and Wade Carruth J. Robert Chambers, Jr. Sally and Michael Collins Jennifer Daniel JoAnn and Ted Davis Mr. and Mrs. John Dinos Merrilyn Eastham Laura and Bill Edenfield Wells Ellenberg '09 Patricia Frisbee Maria Gallagher Charlotte and Jack Gore Valerie Hepburn and David Hayes Susan and Dan Hogan

Mary Louise and Dwayne Hoven Jennifer and Brad Hutcherson Kathryn Eye Circle Annette and Richard Keith Diane and William Laws Gail and Hubert Manning Elaine and Phil Mason Ann and Tim McGlaughlin Carole and John Melvin Eleanor and Jon Meredith Kathrvn B. Miller Pam and Randy Myers Susan and Don Myers Christine and Sam Norris Carol Norton Alannah and David O'Quinn Debbie and Jon Osgood Pat and Noel Osteen Jan and Dwight Payne John Pope

Elizabeth and Zach Powell Mary Jo and Bob Prater Paul Pressly PrimeSouth Bank Mimi and John Rogers Mr. and Mrs. Craig Root Carol and Stephen Sabo The Schenck School Alisha and Jeff Seymour '87 **Brooke and Rees Sumerford** Cvnthia Swanson Shannon and Bess Thompson Family Catina Tindall The Tolleson Family Lynda and Randy Tye Beth and William Varn Gwen Warren Deborah Webster Tom Willis '86



Mr. Jack and Charlotte Floyd Gore, FA Oyster Roast

CHARLOTTE FLOYD GORE MEMORIAL FUND

For more than three decades, Charlotte Floyd Gore was a gateway for helping hundreds of Frederica Academy First Grade students develop a passion and acumen for reading, learning, and loving the important things in life. In February 2021, Charlotte died peacefully and unexpectedly in her sleep. Mrs. Floyd, as she was known to her students prior to blissfully marrying "Mr. Jack" shortly before her retirement in 2017, was indeed a cherished member of the FA family.

Mrs. Floyd's son, Grady, is a member of Frederica Academy's Class of 1995. He is married to Fiona Kehoe. They are both physicians and have two daughters, Farah and Fallon. The family moved to Saint Simons this summer, and Farah now attends Frederica Academy.

In consultation with her family, a memorial fund was established to honor Mrs. Floyd in early 2021. In September 2021, the FA Board of Trustees established the Charlotte Floyd Gore Reading Endowment. Revenue generated from it will be used each year in perpetuity to support reading programs in the Lower School at the discretion of the First Grade teachers in consultation with the Lower School Director.

Anonymous* Julie and Rick Ackerman Andrea and Richard Altman Martha and Richard Armstrong Mary Jane and Jim Barger* Melanie Barger '87 Laura and Greer Brown **Dorris Burton** Alastair Campbell '19 Nicole Campbell '84 Sandi and Rocker Channell Jonathan D. Cipes Amanda Duffey and Scott Cochran Ann Cullens **Patty Davis Austin England** Mary Lou Forsyth Angie and Ken Fuller and Family (Tucker and Avery, Jonathan and Jordan, Christina) Mr. and Mrs. Mickey Grainger Mitzi and George Gregg Rhonda and Emory Hicks Libby M. Horton Jennifer and Brad Hutcherson Peggy and Tom Kehoe Diane and William Laws The MacArthur Family Jim and Dana Pope Manning Gail W. Manning Elaine Mason Ann and Tim McGlaughlin Lisa and David Moody Debbie and Jon Osgood Joyce Pareigis Edith F. Payne

Brooke and Rees Sumerford Mary Alice Thomas Ashley M. Tindle

Alisha and Jeff Seymour '87

Bonney and Billy Shuman

Jan and Dwight Payne

Helen and Jeff Rentz Jarman Rogers '05

Mimi and John Rogers

Donna Rountree Sylvia G. Rozell

John Pope

William F. Varn, Jr. Ellen and Woody Woodside Judy and John Wright, Sr.

*Denotes a gift of \$1,000 and above

Nancy A. Denlea and Michael J. Sullivan*



Campbell Brown (Class of 2029), 2021-2022 Recipient



WATSON FAMILY GATEWAY SCHOLARSHIP

Jane and Jim Watson have been actively involved with Frederica Academy for several decades. Jane spent ten years serving as a classroom teacher and in an administrator role as the college placement counselor. All three of Jane and Jim's children, Justin (Winslett), Kirk (Laurie), and Kate (Brad) Danowski, attended Frederica Academy.

Six of their nine grandchildren graduated from (Manning Mercer '16 and Bailey Mercer '19) or currently attend (Wood Watson, Rollins Watson, Cope Danowski, and Will Danowski) Frederica Academy. Justin and Winslett's sons attend Benedictine Military School in Savannah. Kate and Brad's youngest child is too young to attend FA but is certainly on the school's admission radar.

Education, especially independent school education, has always been a priority for the Watson family. Jane graduated from The Westminster Schools before meeting Jim at the University of Georgia, Terry College of Business. They have supported both schools over the years as well as all of their grandchildren's schools. They have been especially generous to Frederica Academy.

Their love for helping young people and their belief in the caliber of education Frederica Academy provides its students has inspired Jane and Jim, through a series of gifts, to permanently endow the Watson Family Gateway Scholarship program. This endowment will generate, in perpetuity, a minimum of \$20,000 annually for designated scholarships. The objective of the scholarship fund is to identify, recruit, and help make it possible for two deserving prospective students to join the Frederica family each year at "gateway" grade-level entry points and to be rewarded as they subsequently prepare for their next gateway opportunity when they complete their entering FA division.

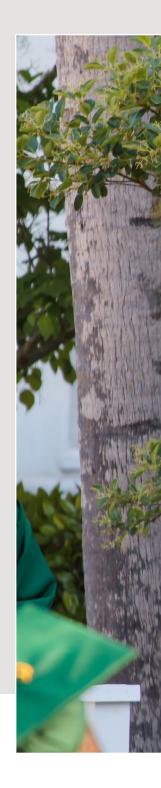
Specifically, the endowment will support:

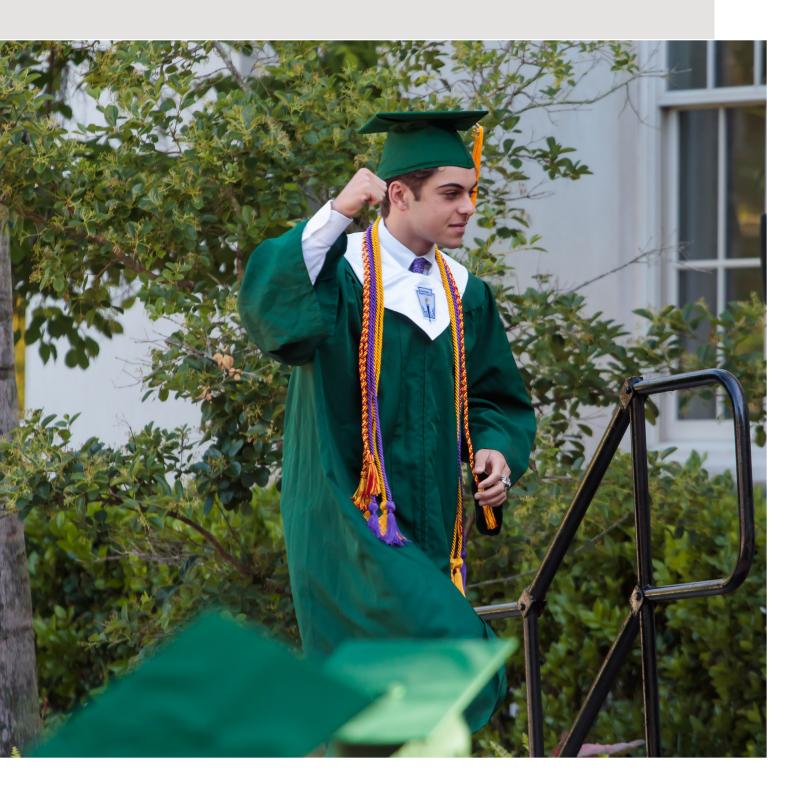
Fifth Grade Watson Family Gateway Scholarship: A one-time \$7,500 scholarship for an entering Fifth Grade student - the new gateway grade for Frederica Academy's Middle School. When each Watson Gateway Scholar completes his or her eighth-grade year, he or she will be honored at the Middle School Closing Ceremony and will receive a \$2,500 scholarship for his or her ninth-grade year at FA.

Ninth Grade Watson Family Gateway Scholarship: A one-time \$7,500 scholarship for an entering Ninth Grade student - the gateway grade for Corn Hall and our Upper School program. When each Upper School Watson Gateway Scholar completes his or her senior year, he or she will be recognized at Upper School Honors Day and will receive a \$2,500 scholarship for his or her college education.

When Jane and Jim initially approached the school with this opportunity, they were reluctant to attach their family's name to it. They did, however, mention that they hoped it would inspire or motivate other families to consider collaborating with the school on similar endowment programs or investment initiatives. Over time, they agreed to our naming request because it reminded both of them of a quote Jane's mother used frequently, "On Down the Road."

...for college and adult life...





2021 DERBY DAY

PRESENTING SPONSORS

Beachview Event Rentals & Design Sea Island

UNDERWRITER

Anonymous

TRIPLE CROWN

Anonymous
Dana and Denny Carter
H&H Lifestyles
Optim Neurosurgery
Elizabeth and Zach Powell
Deborah and David Wright

WINNER'S CIRCLE

Brown-Rose Wealth Management Mr. and Mrs. Bobby Buckler Gigi Capes Amy and Quincy Evans First Coast Benefits Solutions, Inc. Jim and Dana Pope Manning Ann and Tim McGlaughlin Paradigm Labs Dana and Patrick Parker PrimeSouth Bank Melissa and David Ramba Rhythm Management Group Bonney and Billy Shuman South Coast Bank Southeast Georgia Health System The Speight Family St. Simons Bank & Trust Jenny and Paul Thompson Turner & Associates Insurance, Inc. **United Community Bank** Weaver Orthodontics Williams, Rentz, & Moulton, P.C. Woodward & Associates

TURF CLUB

Alexa Scott & Co. Luxury Travel Ameris Bank Sandra and Bill Brunson Marnee and Tim Byrd Canal Road Self Storage Sandi and Rocker Channell Georgia Crown DiPreta Dermatology Susan and Patrick Dunn Valerie and Kevin Dunn Frederica Storage Company **Guaranteed Rate** Hall Booth Smith, P.C. The Harrison Law Firm Johnson Vann Interiors The Jules Family Joy and Lon Lewis Alicia and Lane Moore '88 Susan and Don Myers Susan O'Sullivan, M.D., LLC Office Creations (Joy and Brett Mitchell) Sandra and Joe Powell Riley and Alfred Sams Sapelo Equipment Co., LLC Southeastern Bank Catherine and Steve Squire Nancy A. Denlea and Michael J. Sullivan Laurie and Kirk Watson Whatley Pediatric Dentistry Anita and Gary Wilt The Windolf and Johnston Families Woodrow Sapp Well Drilling

JOCKEY CLUB

Anonymous (2)
ACE Garden Center
Taylor and Ben Adams
Advanced Aesthetics + Skin Bar
Advantage Medical
Arline & Wiggins, CPAs
Dewey Benefield
Bennett Financial Partners
BeSeen Outdoor, Inc.
BHHS Hodnett Cooper RE

Brian Harman Golf LLC Avery and Todd Brooks Caroline and Chip Champion '88 Coastal Gnat & Mosquito Amanda Duffey and Scott Cochran The Dart Family Catherine B. Bowman and Theodore H. Davis Susan and Dan Duffey The Enchanted Frog Meredith and Brock Flagstad Jennifer and Adam Hagfors Kimbrough and Lee Haverstock Kitchens By Design Zareen and Maisara Kobaisy The Kushlan Family Lauren and Parker Lavin LBH PR Co. Andrea and Tim Mickelson Moore Stephens Tiller Mosquito Authority + Pest Authority Kathy and Gary Offner Colleen and Tim O'Hara Kelli and Justin Osteen Pilates Loft Plantation Dental Associates Porch and Palmer's Village Cafe Portable Air Carol & Courtney Prince Pauline and Ryan Rentz '99 Richard Russell, Oakbridge Schell & Hogan, LLP Alisha and Jeff Seymour '87 Virginia and Joe Schlegel Mary Margaret and Jeff Shiver Lauren and Sean Simmons Svnovus The Tennant Family Training Zone

Sommer and Justin Whitlow

Mr. and Mrs. Milton H. Woodside





DERBY DAY CO-CHAIRS

Dana and Denny Carter Elizabeth and Zach Powell

DERBY DAY COMMITTEE

Dana Carter, Silent Auction Alexa Scott, Merchandise Operations Dana Carter + Elizabeth Powell, Live Auction Trey Brunson, Derby Simulcast Mandy Etheredge + Becky Pruitt, Class Projects Elizabeth Powell + Leigh Veal, Décor & Setup Mason Waters, Master of Ceremonies & Auctioneer

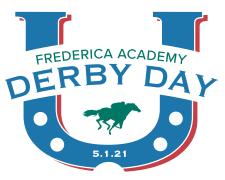
SILENT AUCTION COMMITTEE

Courtney Anderson Leigh Ann Barker Diane Bolen Amanda Byrd Marnee Byrd **Dana Carter Amanda Duffey Anne Frazier Lauren Hopkins Zareen Kobaisy** Andrea Mickelson Joy Mitchell Elizabeth Powell Katie Widener

Taylor Adams

Special thanks to Liz Sproule and the team at Sea Island for organizing a five-star experience for all Derby Day patrons. In addition to the very generous sponsors, auction donors, and other event contributors, we thank all the volunteers and "Frederica Friends" who helped us with Derby Day 2021!





2021 NET TOTAL:

\$236,394

\$83,266

2021 **DERBY DAY REVENUE BREAKDOWN**

\$10,125

Misc. (Merchandise, Donations, Etc.)

\$18,850

Raffle Ticket Sales

Silent Auction

Live Auction

\$100,000

Sponsorships

RAFFLE CONTRIBUTOR

Montage Palmetto Bluff

LIVE AUCTION CONTRIBUTORS

Anonymous (3) Jonathan Byrd **Curtain Bluff Resorts** Frederica Golf Club

Zach Johnson Parker's

Steve Penley

Elizabeth and Zach Powell

Sea Island

Mary Margaret and Jeff Shiver Bonney and Billy Shuman

Sporting Adventures International

Tall Ship Lynx **Tasteful Temptations**

SILENT AUCTION CONTRIBUTORS

Anonymous (2)

Advanced Aesthetics + Skin Bar

David Angelotti

Atlantic Shore Dermatology

Bailev Boys

Beyond Expectations

Sarah Black **Kevin Bongang**

Bravoz Entertainment Center

Morgan Brian '11 The Brick Detra Brock Donna Brock **Butler's Stash** Danny Byl

Amanda and Jonathan Byrd Cachettes + St. Simons Dana and Denny Carter Charles W. Day Design

Chili Peppers

Christina's Dance World Churchill Downs Incorporated

Cloister Collection Cloth + Label The Club Coastal Concierge

Coastal Eye Care

Coastal Georgia Historical Society

The Collective - A Barber & Salon Company

Confetti Couture Events

Crabdaddv's Jennifer Daniel Delaney's Bistro & Bar **Dental Care SSI** Susan and Hunt Dunlap

Missy Durkin **Dutchmans Designs**

Ember/Mas

The Enchanted Frog

Fiddlers

Fuse Frozen Yogurt

Gentlemen's & Lady Outfitters

Georgia Sea Grill GJ Ford Bookshop

Go Fish Clothing & Jewelry Golden Isles Olive Oil Golden Isles Wellness

Golden Kev Relocation Service

Daniel Gray Brian Harman Tom Hemmings **High Tide Carts** Imber Medical J. McGlaughlin

JD Moore Oil Company - FuelPro Jekyll Island Club Resort

Jill Stanford Dance Center Johnson Vann Interiors Leighton Johnson

Junior Women's Association of the Golden Isles The King and Prince Beach & Golf Resort

Patton Kizzire **KJ Clothier**

Zach Johnson

Lindsey Christian Photography

Live Oak Fitness Maison de Papier

Mari Max

McConnell Eye Associates

Perry McIntyre **Brigitte McKeown** Meo's Suite

Merci Bouquet Flower Truck

Sandy Metzger

Mosquito Authority + Pest Authority

Randy Myers Julie Najawicz

Nancy Reynolds Photography

Office Creations Omcore Yoga + Body One Love Organics **Painted Planet** Palm Coast Coffee

Morris Pickens

Pierce & Parker Interiors

PillowGrace Planters Exchange Olympia Poulakis

Elizabeth and Zach Powell

Raul's Car Wash & Detail Mobile Service

Cindi and David Rawlins Refresh and Refine Reid's Apothecary Residents Understood **Restoration Imports**

Restoration1 of Coastal Georgia

Richland Rum **Sharon Roberts RSM Classic**

Sal's Neighborhood Pizzeria

Saltwater

Savannah Bee Company

Sea Island Jeff Seymour '87 **Shackelford Shoes** Shiver and Duke Shore Fitness Joe Simpson Skipper's Fish Camp

Thomas I Smith; DMD Splash Auto Spa Sportfive

Sporting Adventures International

SSI Tee Time

St. Simons Drug Company

St. Simons Sweets The Strike Zone **Hudson Swafford** Sweet Mama's

Target

Taylor House Interiors The Tinted Tide Twine & Twia Two Friends Vann's Barber Shop

The Vine

Weaver Orthodontics The Westin Jekyll Island Whippersnappers

Williams, Rentz & Moulton, P.C.

Ayla Wilson World of Coca-Cola Worthy Pools Yellow Canary Allie Zorn

2020-2021 **BOOSTER CLUB**



By joining the Booster Club, members not only provided financial support to all of Frederica's athletic teams but also showed their commitment to FA student-athletes through their support and service at sporting events. The mission of the Frederica Academy Booster Club is to promote positive parent and community involvement in support of the school's athletic programs. This involvement consists of volunteer service and fundraising efforts to foster the development of our student-athletes and our teams.

During the summer of 2021, Frederica Academy solicited donor support to help make improvements to its baseball, football, and soccer facilities.

The goal was to raise \$225,000 to make improvements to the baseball field's fencing and training pavilion as well as the following enhancements for the football/soccer field:

- New replacement bleachers for the visitor side (500-spectator capacity);
- Adding an additional 250 seats to the bleacher section of the home side, bringing its total capacity to over 750 spectators;
- Relocating the current press box to the visitor side; and
- Building a new, larger, more functional press box on the home side with a rear entrance.

By the start of the 2021 school year, the \$225,000 fundraising goal had been met. Preparations for the project began early in the summer and should be completed by the end of 2021.



Andrew Kaminer and Athletic Director, Carl Nash, with Cross Country State Championship medal

LEAD GIFTS (\$50,000+)

Anonymous Barbara and Fred DeRatto Frederica Academy Booster Club

GIFTS FROM \$25.000 - \$49.999

Anonymous Vassa Cate

GIFTS FROM \$5,000 - \$24,999

Stephanie and Mike Berte Bonnie and Kevin Brooks Marnee and Tim Byrd Susan and Patrick Dunn Amy and Quincy Evans Virginia and Joe Schlegel

GIFTS UP TO \$5,000

Sandi and Scott Brickman Laura and Greer Brown Kristi and Ron Harrison Rev. Dr. Charles Hoover Kim and Zach Johnson Susan and Don Myers Tam and Walt Perez Gina and Jason Schmidt

PLATINUM

Beachview Event Rentals & Design Coastal Periodontics The DeRatto and Holloway Families **H&H Lifestyles Optim Neurosurgery**

KNIGHTS OF THE ROUND TABLE

Brown-Rose Wealth Management Coastal Gnat & Mosquito **Guaranteed Rate** Silverton Mortgage Golden Isles Mosquito Authority & Pest Authority Elizabeth and Zach Powell Bonney and Billy Shuman Southeast Georgia Health System St. Simons Island Dental Associates

GOLD

Sandra and Bill Brunson Chick-fil-A (Saint Simons) Frederica Storage The Harrison Law Firm Parkwood Podiatry PrimeSouth Bank Laurie and Kirk Watson Woodrow Sapp Well Drilling

SILVER

Sandra and Scott Brickman Detra and Mitch Brock '86 Coastal Oral Surgery h2o creative group **Buff Leavy** Tam and Walt Perez Nieves and Gene Reeves Robby and Dan Speight Linda and Jimmy Veal Williams, Rentz & Moulton, P.C. Deborah and David Wright

BRONZE

Arline & Wiggins, CPAs, LLC Kellie and John Blogg Capes Property Management Missy and Kevin Durkin

Nancy and Mike Fixx Kim and Zach Johnson The Jules Family **Lilmar Properties** Joy and Brett Mitchell Dana and Patrick Parker Alisha and Jeff Seymour '87 Mary Margaret and Jeff Shiver South Coast Bank

GREEN + WHITE

Maryellen and Page Aiken Tiffany and George Alexander Dewey Benefield Beyond Expectations, LLC Jane and Bobby Buckler Amanda and Jonathan Byrd Tracy and Tim Carroll Dana and Denny Carter Caroline and Chip Champion '88 Amanda Duffey and Scott Cochran Marie and Jeffery Counts DiPreta Dermatology Susan and Hunt Dunlap Susan and Patrick Dunn Valerie and Kevin Dunn Martha and Tom Eckert Dixie and Frank Fritchman Gregory and Paula Baker Grant Bain and Brady Head The Hicks Family Suzan and Scott Hutchinson Newell Inman Mr. and Mrs. Thomas T. Johnson Hillary and Craig Johnston Heather and John McCallum Kim and Tom Meadows **Bob Meek** Susan and Don Myers Nancy and Chris Pappalardo Beth and Ken Quinn Meredith and Ed Reilly Donna and George Rountree Kristy and Trent Schueneman Catherine and Howard Seymour Jonathan Tennant **Tracev Tennant** Kerrie and Thomas Todd Kelly and Ken Trowbridge '79 Lauren and Justin Whitley Sommer and Justin Whitlow

Ellen and Woody Woodside

SHIELD

Melanie Barger '87 Charlotte and William Black Avery and Todd Brooks Sandi and Rocker Channell Andrea Collier Margaret and Phillip Curry Suzette and James Fincher Misty Leigh Williams and Marty Fitzjurls Anne and French Frazier Audra Rizzi-Gegg and John Gegg Kimbrough and Lee Haverstock Barry and Jim Kaminer Meg and Peter Kosowski Jennifer Leavy Monica and Eric Linert Jessica McGregor Brigitte and John McKeown Margot and Brantley McMinn Manyona Bess-Mountain and Alan Mountain Kathy and Gary Offner Debbie and Jon Osgood Pamela Potaczek Olympia and John Poulakis Logan and Josh Price **Becky and Booker Pruitt** Liz and Grea Sproule Al Stasko Rebecca and Mark Triplett Nicol and Robert Turner Kristine and Dan Vivirito Marci Wilson

LIVESTREAM SPONSORS

Ameris Bank Beachview Event Rentals & Design Dentistry in Redfern **H&H Lifestyles High Tide Carts** Lang Building Supply MacAljon Page Aiken Real Estate Team Parker's PrimeSouth Bank Skippers' Fish Camp South Coast Bank St. Simons Island Dental Associates Summit Sports Medicine & Orthopaedic Surgery **Turner & Associates Insurance**

United Community Bank

SCHOOL GIFT POLICY

PURPOSE AND SCOPE

As a coeducational, nondenominational, independent, college preparatory day school offering the highest quality education for students of all races, creeds, and nationalities, and as a notfor-profit organization exempt from federal income tax liability by Internal Revenue Code section 501 (c)(3), Frederica Academy qualifies as a public charity under Internal Revenue Code section 509 and is incorporated under the laws of Georgia. Frederica Academy is committed to serving the interests of its stakeholders by:

- Maintaining confidentiality throughout the entire giving process. Unless otherwise agreed to by the Head of School and the donor, pertinent information will be shared only to the extent that is necessary with professional counsel and/ or designated Frederica administrators and members of the Board of Trustees.
- 2. Encouraging donors to seek independent professional counsel if necessary to represent their interests.
- Resolving any potential conflicts of interest with donors or prospective donors in consultation with professional counsel.

This gift policy shall govern the acceptance or rejection of all gifts to or for the benefit of Frederica Academy.

INTERNAL RELATIONSHIPS

The Head of School shall have jurisdiction with regard to the approval of all policies and procedures relating to the school's acceptance or rejection of gifts, and the terms or conditions thereof. The Head of School shall, in consultation with the Chairman of the Board of Trustees, the Chief Advancement Officer and the Chief Financial Officer, accept or reject all gifts and the terms or conditions of all gifts. All gifts shall be unconditional and without restriction imposed by the donor unless terms or conditions are accepted in writing by the Head of School. A gift shall not be deemed accepted by the school unless recognized in writing by the Head of School. Frederica Academy's faculty, staff,

and Board of Trustees shall report all known gifts and solicitations, planned gift negotiations, and contacts with professional counsel to the Chief Advancement Officer. The Chief Advancement Officer shall report all substantive information to the Head of School.

ACCOUNTING POLICIES

Frederica Academy has adopted SFAS 116 Accounting for Contributions Received and Contributions Made and will record contributions as such. The school will accept readily marketable securities which may be transferred to a brokerage account maintained by the school. Any and all brokerage accounts will be established solely by the Head of School, with the prior approval of the Chairman of the Board of Trustees and the Director of Finance For gift crediting purposes, the value of the securities is the average of the high and low on the date of the transfer to Frederica Academy. The effective date of the transfer will be determined according to the rules of the Internal Revenue Service. The actual cash received upon liquidation of the stock is the value that will be recorded in the actual books of the school.

CONDITIONS OF ACCEPTANCE

Frederica Academy reserves the right to decline the acceptance of any gift, or term or condition of gift, for any reason, including without limitation to those that do not further its mission or goals, or which would create an administrative burden or excessive expense to the school. All decisions to accept or decline gifts shall be made by the Head of School, in the discretion of the Head of School after consultation with the Chairman of the Board of Trustees, the Chief Advancement Officer, and the Chief Financial Officer. Federal tax law does not permit donors to dictate or restrict investment decisions with regard to the maintenance of irrevocable gifts. Establishment and governance of all planned and other gifts shall be in direct accordance with and subject to the applicable laws and regulations of the United States and the State of Georgia.

PERMANENTLY ENDOWED GIFTS

As stated before. The Head of School shall, in consultation with the Chairman of the Board of Trustees, the Chief Advancement Officer and the Chief Financial Officer, accept or reject all gifts and the terms or conditions of all gifts.

In the event that a donor or group of donors wish to permanently endow a gift, the following criteria must be met and approved by the Head of School and Chief Advancement Officer and ratified by the Board of Trustees:

- Clear description of the intent of the gift and its annual distribution
- Gifts totaling an amount that will fund the annual gift(s) anticipating a yield of 5%
- Minimum balance of \$10,000 (with annual amount set at no less than \$500)

Note: there are certain pre-existing awards that do not meet this criteria. They are grandfathered with their current criteria, however, all new permanently endowed gifts must meet the criteria outlined in this policy.

The school, with the approval of the Board of Trustees, does have the authority to revise the terms of the permanent endowment with the permission of the donor(s) or in the absence of being able to obtain said permission, with a majority vote of the Board of Trustees upon recommendation from the Head of School and Chief Advancement Officer. Every effort to work with the original donor should be made and documented before a reclassification is made.

For accounting purposes, the designated yield is used to allocate investment returns assigned to each permanently endowed account. Any difference between the designated yield and the actual yield will accrue/deduct to/from the Board Designated endowment.

This percentage yield can be adjusted upon the recommendation of the Investment Committee of the Board of Trustees but as of the writing of this policy, the agreed upon yield is 5% For example, a \$10,000 endowment will yield a \$500 annual gift.

The status of permanently restricted gifts is disclosed in the Audit each year and should be reviewed annually.

CONFIDENTIAL INFORMATION

All information obtained from or about donors, prospective donors, and gifts shall be held by the school and its representatives in confidence unless the release of information is approved by the donor, prospective donor, or legal representative of the donor or prospective donor.

PLANNED GIFTS

Unless otherwise directed by the donor and agreed to by the Head of School as set forth above, or unless designated by the Board of Trustees, all gifts will represent unrestricted monies, except that upon receipt of a Planned Gift (as further defined herein below) of cash or cash equivalents (to include invested assets but not real or personal property), at least ten percent (10%) of said gift shall be added to the endowment, with the balance to be utilized for the benefit of Frederica Academy at the discretion of the Head of School. The term "Planned Gift" as used in this paragraph shall include only gifts in trust, testamentary gifts received from the estate of a donor, gifts received from the designation of the school as a beneficiary on a life insurance policy or retirement account, retained life estates, and other gifts designated by the Head of School as a planned gift.

PROFESSIONAL RELATIONSHIPS

Frederica Academy will seek qualified professional counsel in the exploration and execution of all planned giving agreements and as necessary for all other type of giving opportunities. Donors will be responsible for seeking independent professional advisors to represent the interests of the donor.





...through the development of mind, body, and spirit.

FREDERICA ACADEMY

200 Murray Way St. Simons Island, Ga 31522

fredericaacademy.org