



THE HAVERFORD SCHOOL

Preparing Boys for *Life*



**TUITION ASSISTANCE
CHECKLIST AND
TIMELINE**

PURPOSE

A Haverford School education is an investment in your son's future. It is also a significant financial commitment. The Haverford School understands this and is committed to being accessible to students regardless of their family's financial resources.

The School believes that diversity in all forms, including socioeconomic, racial, ethnic, religious, and geographic, enriches our community.

GUIDELINES

Families must apply each year for tuition assistance. To be eligible, they must meet tuition assistance criteria established by School and Student Services, known as SSS, and by The Haverford School. It is the policy of the Tuition Assistance Committee to maintain grant funding consistently from year to year, subject to current documented need and established criteria.

The Haverford School is committed to need-based tuition assistance and is a member of SSS, which assists independent schools in determining financial need. The Haverford School reviews requests for tuition assistance after SSS has completed its calculations and the tuition assistance file is complete. The Parents' Financial Statement (PFS), which is evaluated by SSS, is reviewed by The Haverford School's Tuition Assistance Committee. It is used as a guideline to assist in making tuition assistance decisions and is not binding.

For more information, visit:
haverford.org/tuitionassistance

We make every effort to help all eligible applicants. All grants are funded by the School. Grants are made only to students who qualify for aid on the basis of financial need. The Haverford School does not give athletic or academic scholarships. The Haverford School adheres to the National Association of Independent Schools (NAIS) Principles of Good Practice for Financial Aid.

CHECKLIST

- ❑ ADMISSIONS APPLICATION (FOR NEW STUDENTS)
- ❑ PARENTS' FINANCIAL STATEMENT*
- ❑ IRS FEDERAL 1040 FORM*
- ❑ IRS FEDERAL SCHEDULES (IF APPLICABLE)*
- ❑ W-2 FORMS (UNLESS SELF-EMPLOYED)*

* Separated or divorced parents must both submit these items.

TIMELINE

FALL

APPLY TO THE HAVERFORD SCHOOL

Please submit an admissions application at haverford.org/applynow before submitting your tuition assistance application. Remember to check the box on the application requesting more information on tuition assistance.

DEC. 15, 2021

COMPLETE THE PARENTS' FINANCIAL STATEMENT

Submit the Parents' Financial Statement (PFS). Also submit your 2019 and 2020 tax returns and all supporting schedules (including W-2s and most recent pay stub). This is done through the School and Student Services (SSS) website: <https://sssandtadsfa.force.com/familyportal>. The Haverford School SSS number is 3754.

JAN. 31, 2022

SUBMIT 2021 W-2S OR PROOF OF INCOME

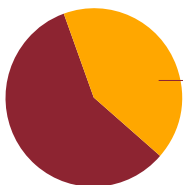
MAY 1, 2022

SUBMIT 2021 TAX RETURN AND SUPPORTING SCHEDULE

Submit 2021 tax return and supporting schedule. If not ready, please submit proof of extension (Form 4868)

If submitting via mail, send to:

SSS by NAIS
Application Processing Center
PO Box 449
Randolph, MA 02368-0449



44%

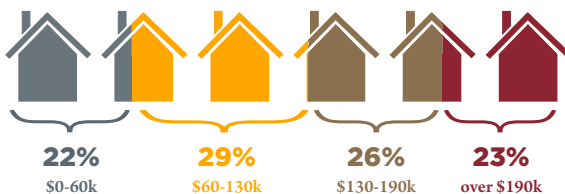
of all Haverford students
receive need-based financial aid

\$24,872

average tuition assistance
grant offered

GROSS HOUSEHOLD INCOME

for families receiving tuition assistance



\$10,600,000

total tuition assistance amount issued
to students in 2021-22

THE HAVERFORD SCHOOL

An independent college preparatory day school for boys

450 Lancaster Ave., Haverford, PA 19041

haverford.org | 484-417-2780