

# Westmark School

THE DIFFERENCE IS BRILLIANT

## PLANNED GIVING NOTIFICATION

We are honored that you feel inspired to support Westmark School. To ensure the best possible stewardship of your generously planned gift, please complete and email this form to [advancement@westmarkschool.org](mailto:advancement@westmarkschool.org). Or mail or deliver it to the Advancement Office, Westmark School, 5461 Louise Ave., Encino, CA 91316.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Home phone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Mobile phone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Email: \_\_\_\_\_

I/We have included Westmark School in my/our (please check all that apply):

- Will or living trust
- Retirement account
- Life insurance policy
- Charitable remainder trust, gift annuity, or other income-producing gift plan
- I/We have made other estate provisions naming Westmark School as beneficiary.

The approximate value of this future gift is \$\_\_\_\_\_ if it were to be realized today.

- Please publish my/our name among your list of Westmark School donors, as follows (e.g. Jane and John D. Smith):

\_\_\_\_\_

- Do not publish my/our name in any donor listing. I/We prefer to remain anonymous. (Note: Westmark School listings will never reference your planned gift amount. We understand that this amount can change over time or may be revoked.)

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Please share with us why you decided to make Westmark School part of your legacy:

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For assistance, contact the Advancement Office: 818-986-5045 or  
[advancement@westmarkschool.org](mailto:advancement@westmarkschool.org)

Westmark School (Learning With A Difference, Inc.) is a nonprofit organization  
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