



**ROCKFORD BOARD OF EDUCATION
REQUEST FOR PROPOSAL ON SUPPLIES, MATERIALS, EQUIPMENT OR
SERVICES FOR SCHOOL DISTRICT NO. 205
ROCKFORD, ILLINOIS**

RFP No. **22-09 457 and 403(b) Administrator**

DATE: **September 16, 2021**

RE: **ADDENDUM NO. 1**

To All Bidders:

Included are modifications, clarifications and/or corrections for the Project Manual and are hereby made a part of the contract documents. Please attach this addendum to the Project Manual(s) in your possession. Please note the receipt of this addendum on the bid form. Bidders shall review changes to all portions of this work as changes to one portion may affect the work of another.

If you plan to hand deliver your RFP submission on the due date, please note you must check in on the 2nd floor prior to coming to the bid opening. Please allow time for this as late submission will not be accepted.

Refer all questions relative to the business aspect, Instructions to Bidders, Special Conditions, and questions concerning the technical aspect of the documents to the Director of Purchasing by email at purchasingdeptstaff@rps205.com.

CLARIFICATIONS

This addendum includes Requests for Information (RFI) to date and corresponding answers.

ROCKFORD BOARD OF EDUCATION

By: Dane Youngblood
Director of Purchasing

CLARIFICATIONS

Below are Requests for Information (RFI) to date and corresponding answers.

1. Would the district be able to tell us what the approximate annual deferrals are, by vendor? Or if you prefer, the total annual deferrals for the district.
 - a. The annual contributions were \$4,700,000 for calendar year 2020.
2. Is 5.3.1.7.1 just a category heading? All of the listing below that are different types of catch ups, but we weren't sure what you were asking by that one.
 - a. Yes, the rest of the list should have been indented one more tab.
3. Is the district's expectations that there be additional documents submitted in 8.1.1.2 through 8.1.1.5 or are you looking for us to stipulate that included in the RFP?
 - a. There are not specific forms to submit for this information, but it does need to be addressed in your proposal.
4. What is the reason the district has issued the RFP? It appears the district may be interested in consolidating to a single provider from the wording of the RFP.
 - a. We are issuing the RFP to ensure our plans are market competitive and that we provide the best benefits available to our employees.
5. Which firm(s) are currently providing third-party administration services?
 - a. Our current provider is TSA Consultants.
6. What is the total asset size of the 403(b) plans?
 - a. \$73,400,766.
7. What is the asset size of the 457 plan?
 - a. We do not currently off a 457 plan but intend to in the near future.
8. Is the current provider eligible to rebid for the services?
 - a. Yes.