



Gift of Stock Transfer Instructions

Thank you so much for choosing to support Eagle Hill School with a gift of stock! Donating appreciated publicly traded securities that you have owned for over a year may provide you with greater tax benefits than giving cash. It is an easy two-step process, but if you need additional assistance, please do not hesitate to contact us at l.ferraro@eaglehill.org or 203-622-9240 x 646.

1. Please instruct your broker to transfer shares directly to Eagle Hill School's brokerage account:

Brokerage: Janney Montgomery Scott
DTC#: 0374
Account #: 2962-0315 MK85
Account Name: Eagle Hill Foundation, Inc.
Tax ID #: 06-1072231
Account Executive: Herb Marache, Executive Vice President - Investments
575 Lexington Avenue, 15th Floor, New York, NY 10022-6102
Phone: 212-940-6980 Email: hmarache@janney.com

2. Please provide Eagle Hill School with details about your gift, so we can identify and acknowledge your gift and send you a timely tax receipt, as stocks transferred electronically often arrive without any accompanying information.

Name(s) _____

Address _____ Phone _____

City _____ State _____ Zip Code _____

Gift Purpose _____

Name of Security _____ Number of Shares _____

Stock Symbol _____ Date Transfer Requested _____

Your Brokerage Name _____ Branch City/State _____

Contact Name _____ Phone/Email _____

Please notify us of your donation in one of the following ways:

- Call our office at 203-622-9240 x646 or email us at l.ferraro@eaglehill.org
- Fax this form to 203-622-8668 or email to l.ferraro@eaglehill.org
- Mail it to Lisa Ferraro, Eagle Hill School, 45 Glenville Road, Greenwich, CT 06831

THANK YOU VERY MUCH FOR YOUR SUPPORT!